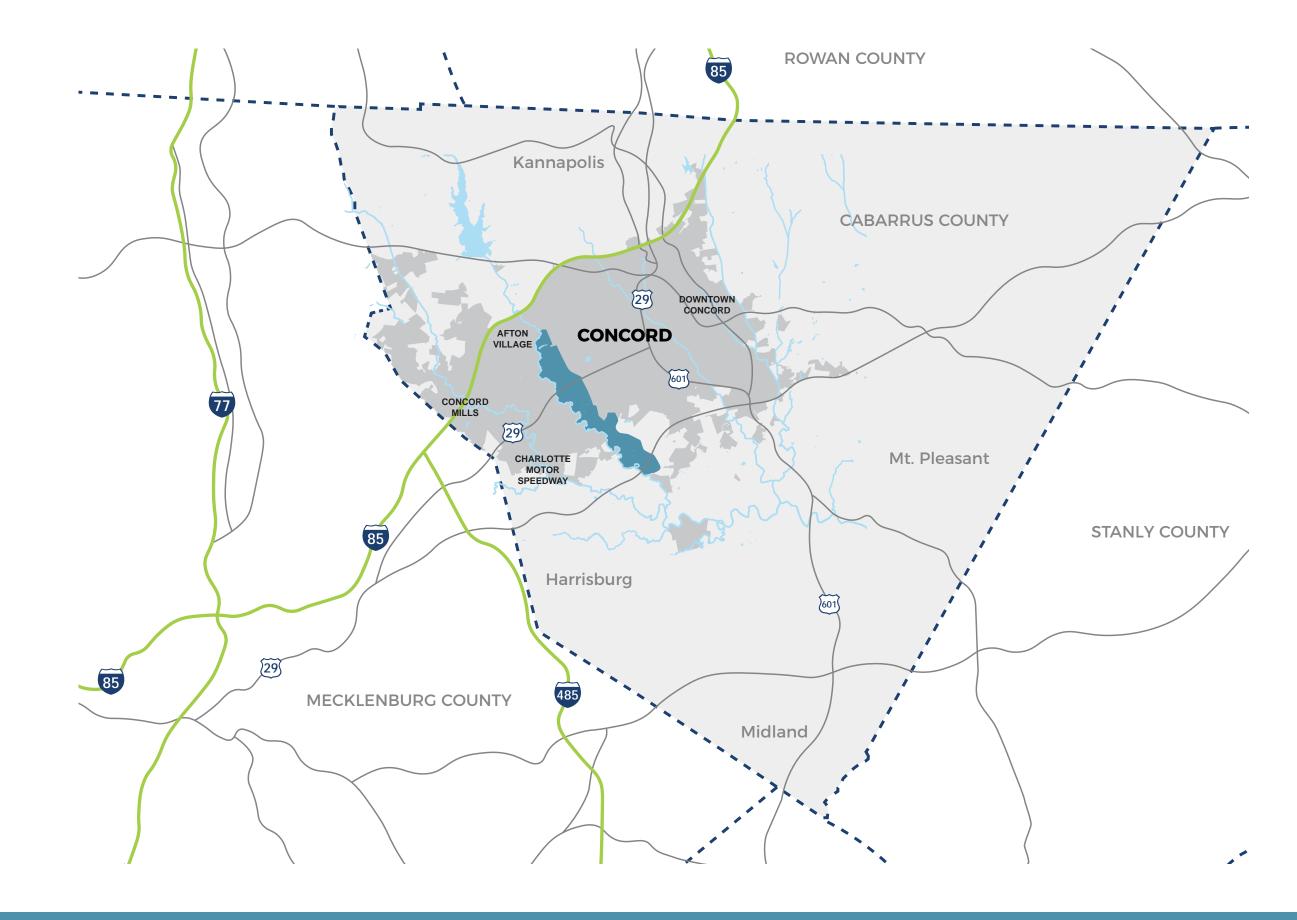
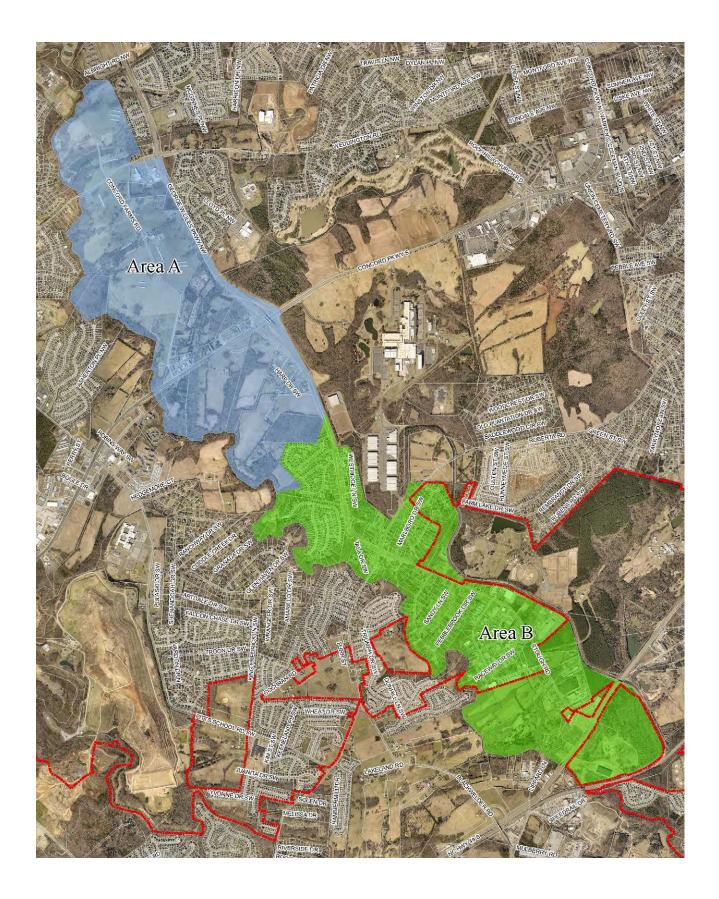


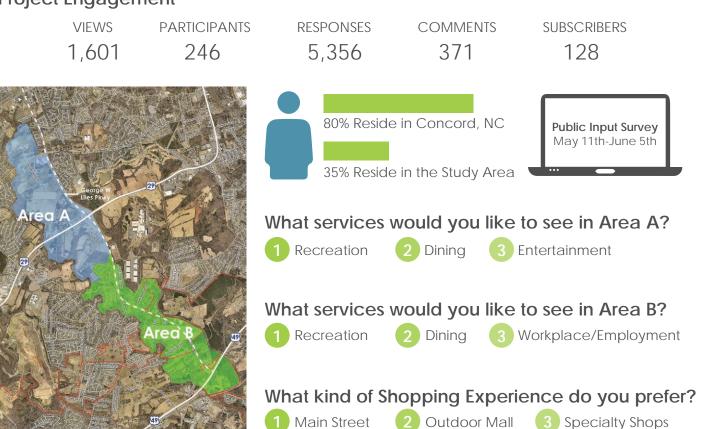


REGIONAL CONTEXT





Project Engagement



If family/friends/business associates are visiting you in Concord, where do you go with them for shopping, dining and entertainment?

	Shopping	Dining	Entertainment
Concord Mills	61%	24%	16%
Downtown Concord	8%	74%	17%
Afton Village	24%	69%	7%
Charlotte	15%	33%	52%
Huntersville/Cornelius	38%	48%	14%
Harrisburg	18%	70%	12%
Kannapolis	22%	27%	51%
Other	27%	38%	35%

Other: Birkdale, Blakeney, Belmont, Whitewater Center, Salisbury, Greensboro, Raleigh, Other Areas in Concord, UNCC University Area, Winston-Salem



If family/friends/business associates are visiting you in Concord, where do you go with them for recreation?







Other



Frank Liske Park

Dorton Park

Concord Greenways

What is your Vision for Area A?









Sports & Recreation

Shopping & Dining

Lifestyle (Mixed-Use)

Entertainment

What is your Vision for Area B?









Sports & Recreation

Lifestyle (Mixed-Use)

Shopping & Dining

ining Employment Campus

Define your Vision: STUDY AREA A:

- Green Space/Leave it Natural
- No Apartments or High Density Housing
- More Parks & Recreation
- More Shopping & Dining
- Mixed-Use Development

STUDY AREA B:

- Green Space/Open Space
- No Apartments
- Stay-As-Is/Limit New Development
- More Shopping & Dining
- Corporate Office/Employment

Which architectural style do you prefer?



WANT

Green Space/Open Space
Parks, Recreation and Greenways
Pedestrian & Bike Friendly
Walkable Community
Entertainment Options
More Shopping & Dining Options
Mixed-Use Development
Employment Opportunities
Boutique/Specialty Shops
Mom-and-Pop Dining Options
Small Town Character/Feel
Controlled Development

DON'T WANT

Apartments
Increased Traffic Congestion
Strip Mall Shopping
Car-Dependent Development
Industrial Development
High Density Development
Multi-Family Housing

*Reflects some (not all) of the comments received.



REAL ESTATE MARKET ANALYSIS SUMMARY

Community Snapshot

Market Dynamics

- Changing Markets
- Cabarrus County
- George Liles Parkway

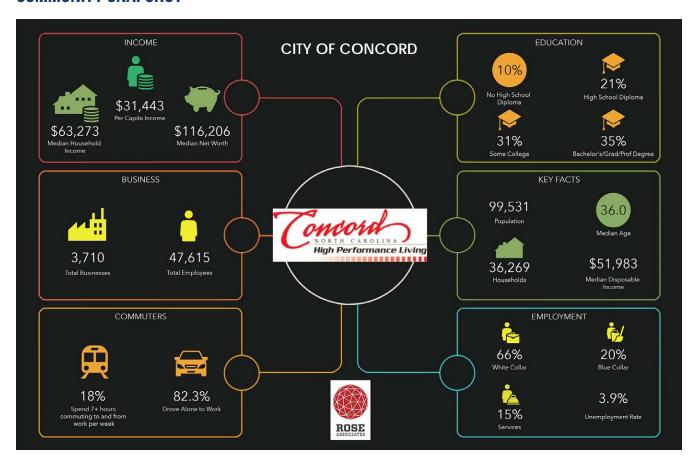
Key themes in the Real Estate and Land Use Strategy:

- Lifestyle Options
- Workspace Options
- Healthy Community Focus

Estimated Market Demand* By Land Use

- Housing 350-726 units/year
- Retail/Entertainment 105,000 SF
- Office/Institutional 112,000 SF
- Industrial/Flex 960,000 SF

COMMUNITY SNAPSHOT



ESTIMATED MARKET DEMAND BY LAND USE











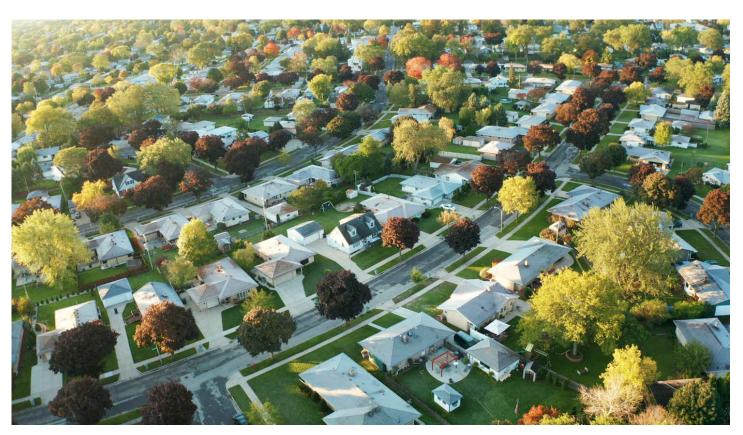
^{*}Estimated market demand is over a 10-15 year period for commercial and employment uses and units per year for residential.

THE VISION: LIVE-WORK-PLAY COMMUNITY

Live-work-play communities provide benefits such as convenience for lowstress living, more walking, a healthier lifestyle, and greater connection with neighbors.













THE VISION: HEALTHY & ACTIVE LIVING







Healthy and active living choices, beyond their natural habits, involve the provision of infrastructure and amenities that encourage healthy activity and access to healthy food.







The ideal transportation network will provide access from the neighborhood to employment and lifestyle centers and

from employment and industrial centers to major transportation routes.









ENHANCED QUALITY OF LIFE THE VISION:

This Sm aims to









This Small Area Plan aims to layout growth and future development along the George W. Liles Parkway in such a manner as to enhance the community's quality of life and position the Corridor as a place people want to live, work and visit.

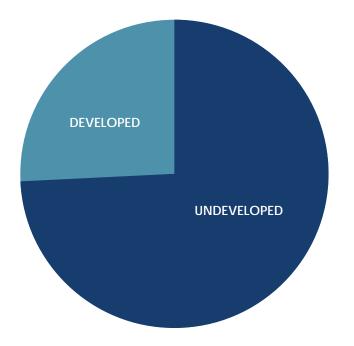


AREA A EXISTING CONDITIONS

Area A comprises approximately 1,214 acres located between the Coddle Creek floodplain to the west, George Liles Pkwy to the east, Cannon School to the north, and the Roberta Farms neighborhood.

Existing Development:

- Propst Farm
- Willow Oaks Crossing
- Christy's Nursery
- North Side of Concord Parkway
- South Side of Concord Parkway/The Grounds at Concord
 - -Roush Fenway Racing (Vacant 101 acres)
 - -The Grounds at Concord (Vacant 86 acres)
 - -Low-Density Residential and Light Industrial







AREA A ZONING DISTRICTS

I-1: Light Industrial

Mix of light manufacturing uses, office park and limited retail and services in business park setting. Should have direct access to thoroughfare. **442.1** acres.

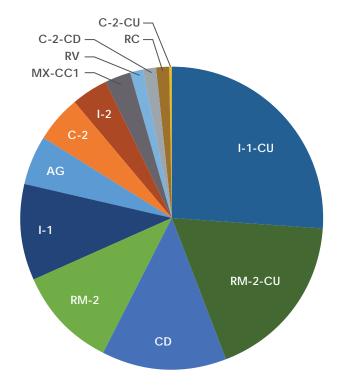
RM-2: Residential Medium Density

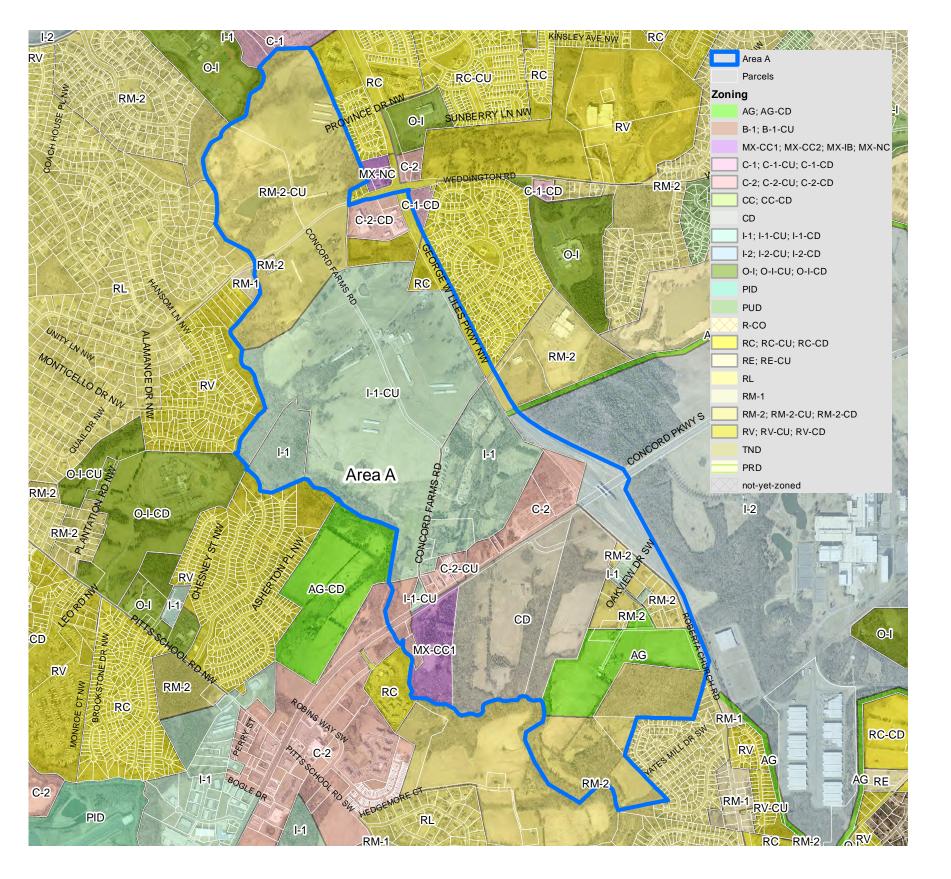
Medium density Single Family; 4 dwelling units per acre (dua) max., where adequate public facilities exist. **350.1 acres.**

CD: Campus District

Mixture of employment and/or institutional uses; may include light manufacturing, office, warehousing, distribution, institutional and limited retail in campus setting with architectural design standards.

162.1 acres.







AREA A 2030 LAND USE PLAN

Mixed Use Activity Center

The majority of land is designated as Mixed Use Activity Center: 715.4 acres, or 58.9% of the land area of Area A.

Industrial Employment

The second largest land area in Area A of the Small Area Plan is Industrial/Employment: 192.2 acres, or 15.8% of Area A.

Suburban Neighborhood

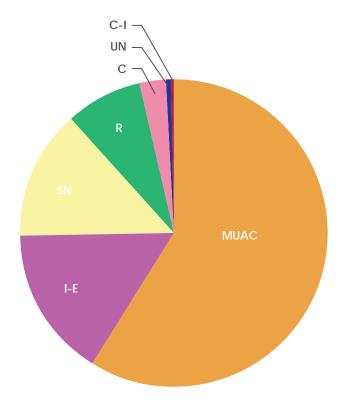
The third largest land area in Area A is Suburban Neighborhood: 167.2 acres, or 13.8% of Area A.

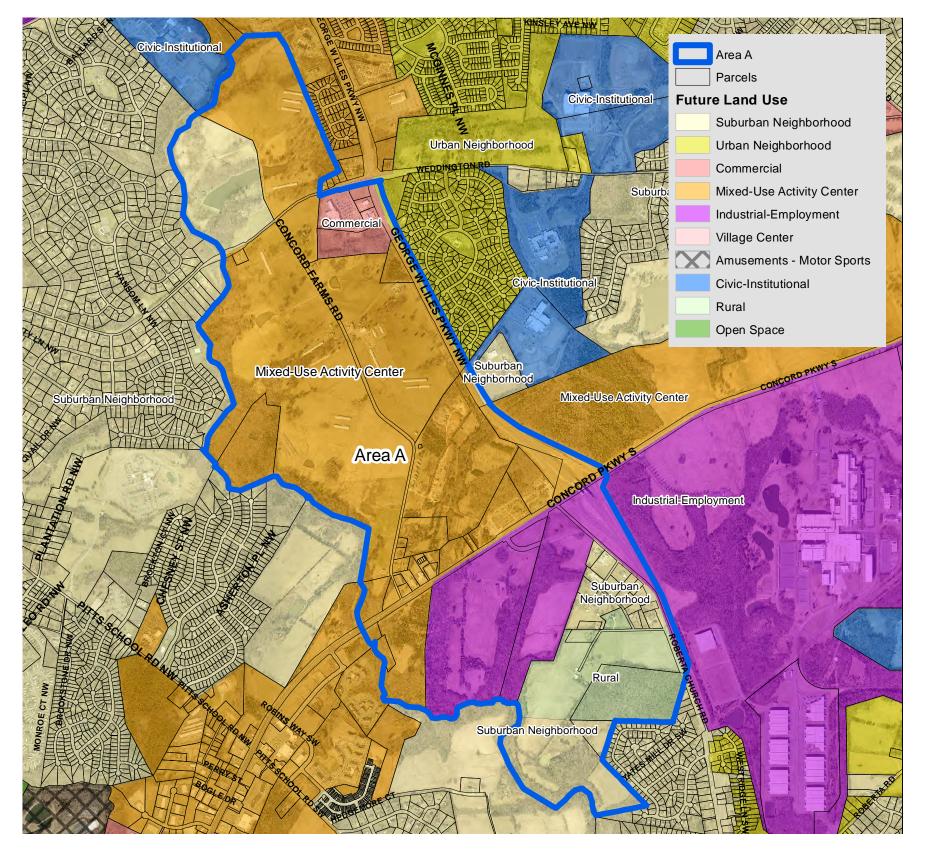
Rural

The Rural area consists of a small area of about 97.2 acres, or 8% of Area A.

Commercial

Willow Oaks Crossing Shopping Center







AREA A LAND USE & BUILT FORM

Lifestyle Focus

Feedback from stakeholders and a review of the housing market suggest that a key component missing from the local market includes a master planned community with lifestyle amenities such as connected greenways, public gathering space and historical relevance (e.g. Great Wagon Trail, Coddle Creek and other historical/agricultural elements).

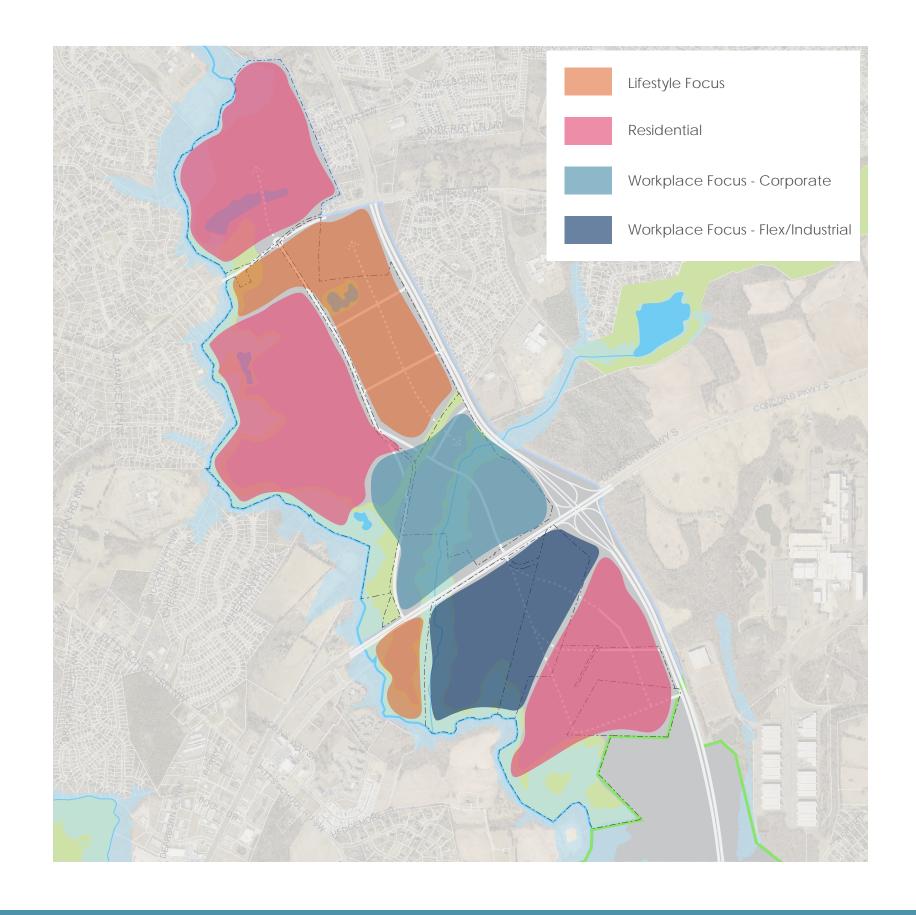
Workplace Focus

Concord's position as the county seat, adjacent to major educational and health institutions suggest a strategy to attract both small and larger office investment – in tandem with targeted industries identified with local/regional Economic Development organizations. Master planned campuses focused on employment must include unique amenities to attract future forward companies and their discerning employees.

Residential

Housing of all price ranges from affordable to executive housing for working age generations and retirees, both consumer markets that are seeking similar live-work-play community experiences.

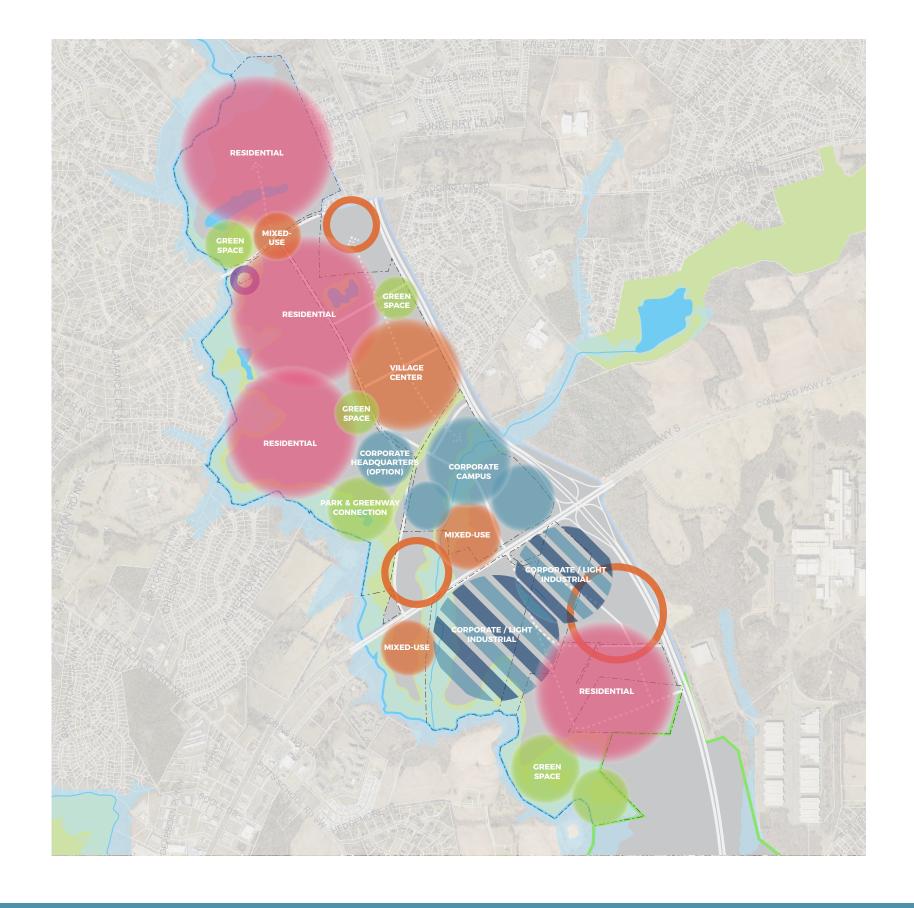
Flexibility built into the Plan.





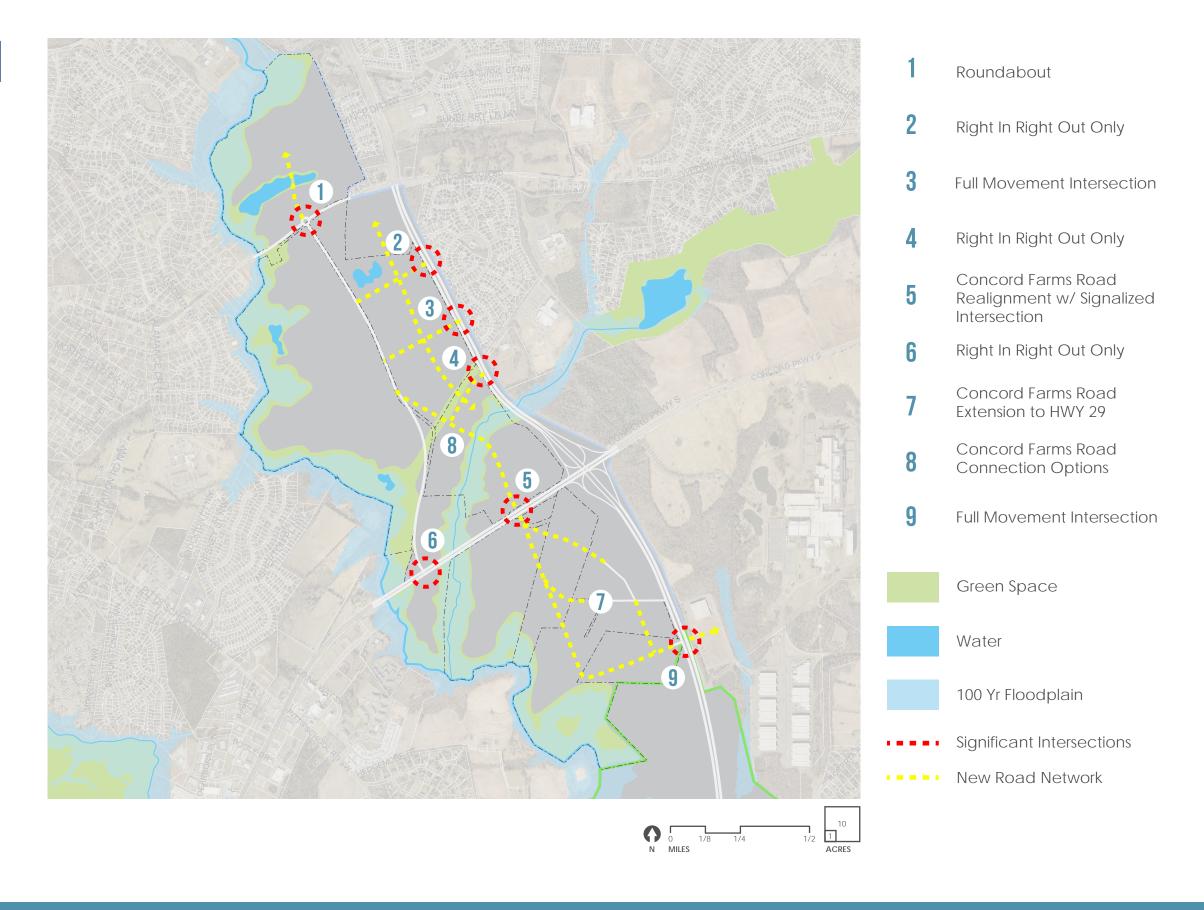
AREA A FUTURE FOCUS LAND USE





AREA A TRANSPORTATION

- Roundabout at Weddington
 Road
- Concord Farms Road
 Re-Alignment
- Signalized Intersection at Concord Parkway
- George W. Liles Parkway
 Access

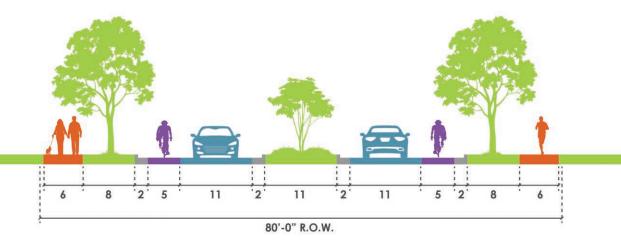




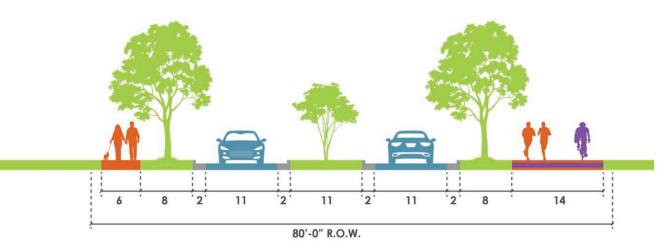
CONCORD FARMS ROAD CROSS SECTIONS

- 2 Land Divided Roadway
- Boulevard with a Raised Median
- Focus on Multi-Modal Transportation (Bike, Pedestrian, & Automobile)
- 80'-0" Right of Way
- Curb & Gutter

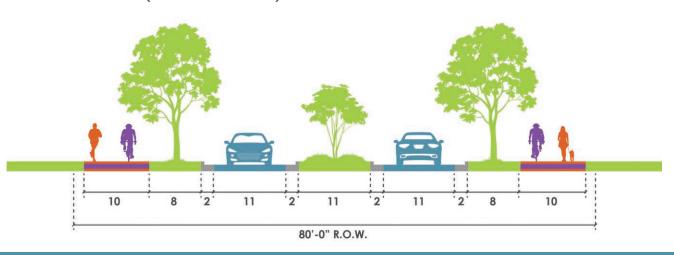
2 Lane Divided (11' Raised Median) w/ Curb & Gutter, Bike Lanes and Sidewalks Both Sides



2 Lane Divided (11' Raised Median) w/ Curb & Gutter and 14' Multi-Use Path One Side



2 Lane Divided (11' Raised Median) w/ Curb & Gutter and 10' Multi-Use Path Both Sides

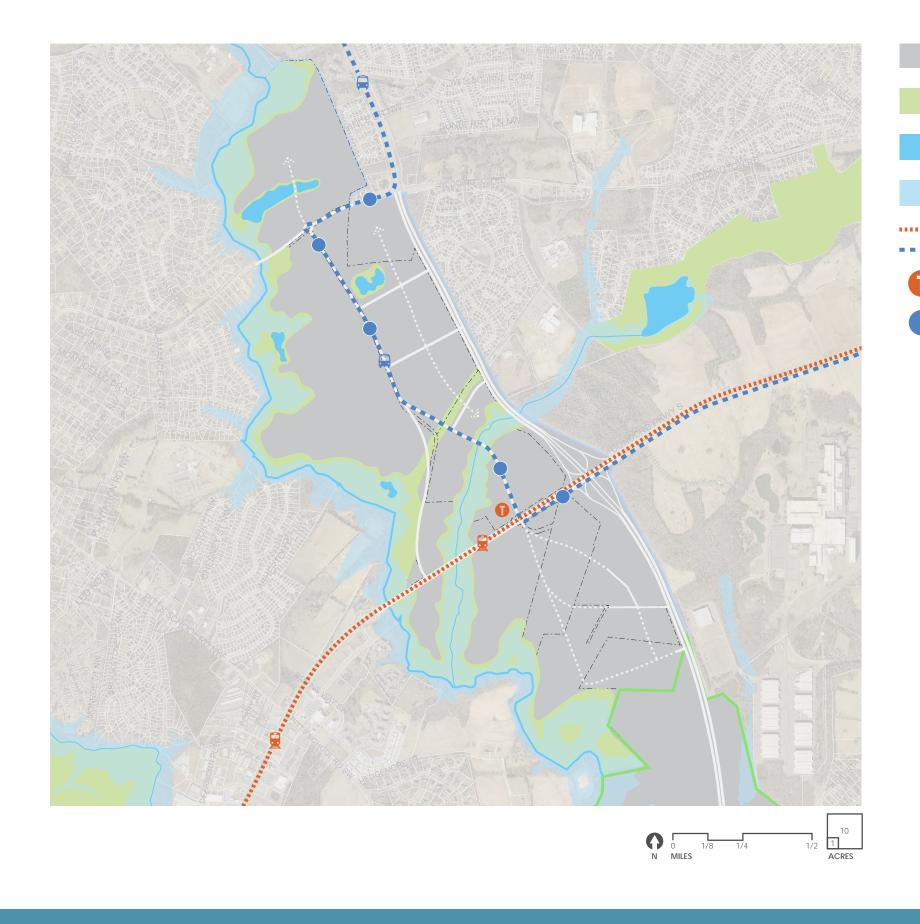




AREA A PUBLIC TRANSIT

Cabarrus County Long Range Public Transportation Master Plan (LRTP)

- Proposed Bus Route 302
- Proposed High Capacity Transit
 - -Bus Rapid Transit
 - -Light Rail Transit



Study Area

Green Space

100 Yr Floodplain

Public Transit Stop

Proposed Bus Stop

Proposed Light Rail/BRT Proposed Bus Route

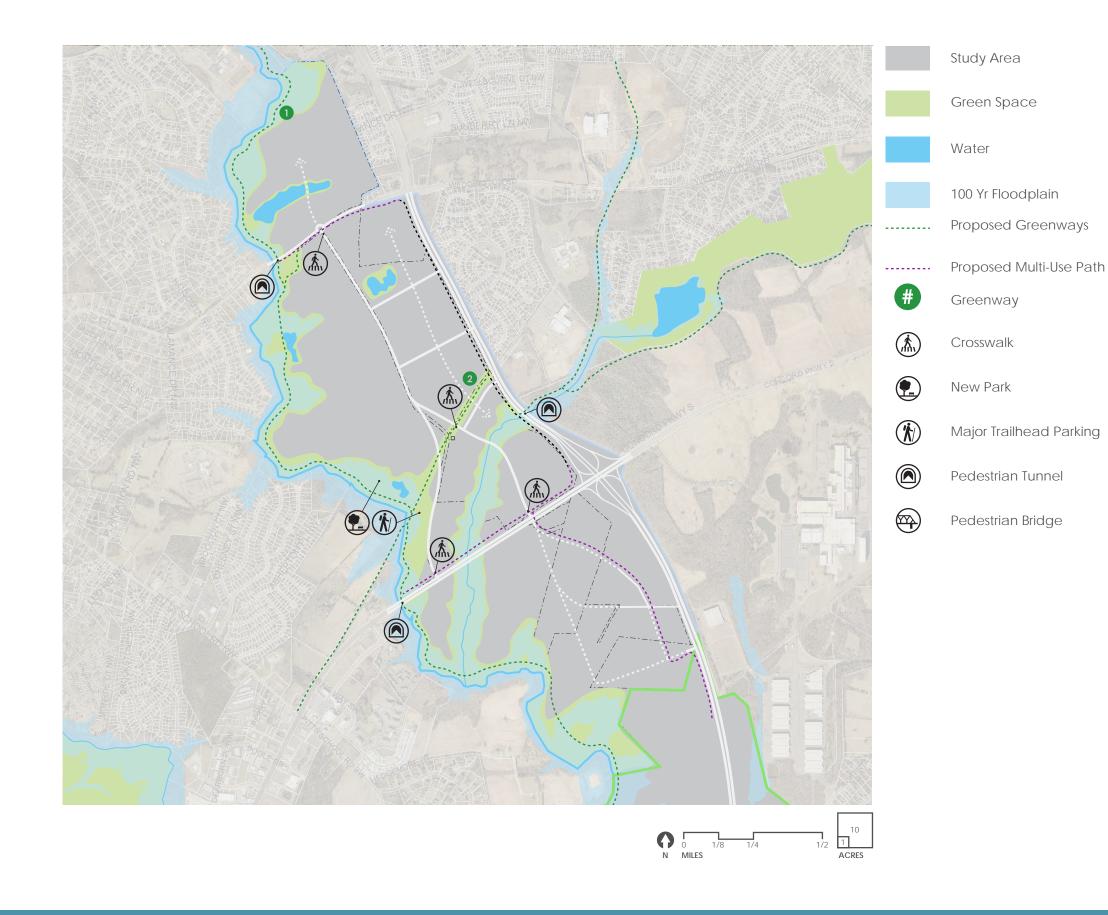
Water



AREA A PARKS & RECREATION

Open Space Connectivity Analysis (OSCA)

- Greenways
 - -Great Wagon Road Greenway
 - -Coddle Creek Greenway
- Multi-Use Paths
 - -Weddington Road
 - -Concord Parkway (Hwy 29)
- Public Parks
 - -Proposed Community Park
 - w/ Trailhead Parking
- Sidewalks
 - -Concord Farms Road



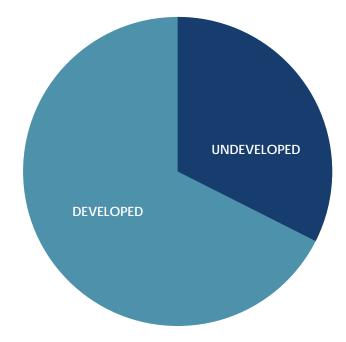


AREA B EXISTING CONDITIONS

Area B comprises approximately 1,214 acres located between the Coddle Creek floodplain to the west, the Bootsmead Rail Spur to the East, Area A to the north, and parcels just south of Hwy 49. Unlike Area A, much of Area B is already developed, with a few notable exceptions.

Existing Development:

- Roberta Farms
- Roberta Woods
- Concord Pointe
- Cedar Springs
- Tower Place Apartments
- Wolf Meadow Acres
- Pebblebrook Acres
- Motorsports Industrial Park
- Miscellaneous Industrial







AREA B ZONING DISTRICTS

RM-2: Residential Medium Density

Medium density Single Family; 4 dwelling units per acre (dua) max., where adequate public facilities exist. **360.3 acres.**

County LI: Limited Industrial

This district provides for both large and small scale industrial and office development geared to indoor industrial activities. 194.8 acres.

I-1: Light Industrial

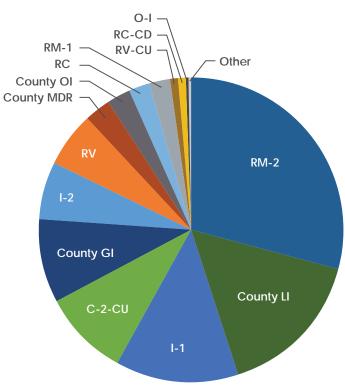
Mix of light manufacturing uses, office park and limited retail and services in business park setting. Should have direct access to thoroughfare. **159.5** acres.

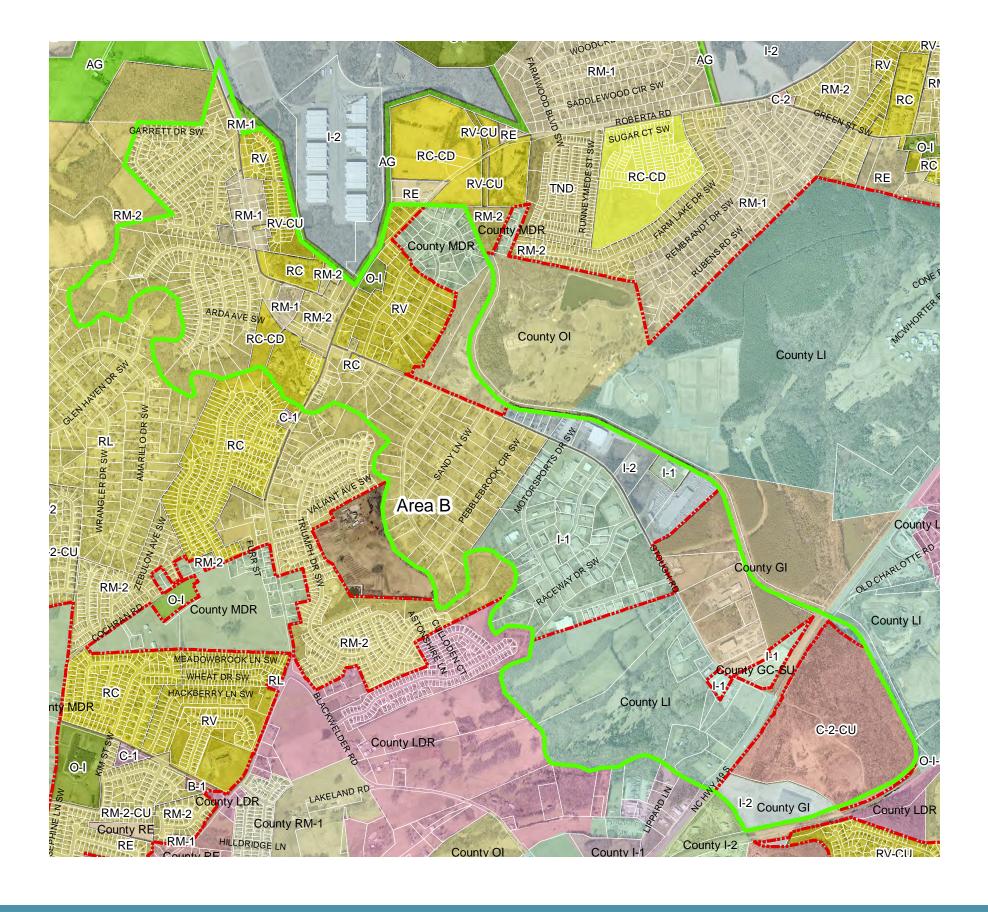
C-2-CU:

General Commercial Conditional Use; located on or near major thoroughfares. 114.1 acres.

County GI:

General Industrial - purpose is to provide a location for large scale development. Industrial uses which may occur both indoor and outdoor. 108.3 acres.





AREA B 2030 LAND USE PLAN

Industrial Employment

In the southern area of the small area plan, the majority of land is designated as Industrial Employment: **7,504.5** acres, or **41.9%** of land area in Area B.

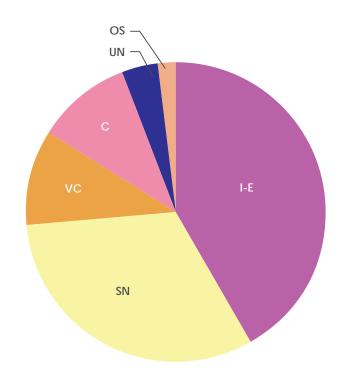
Suburban Neighborhood

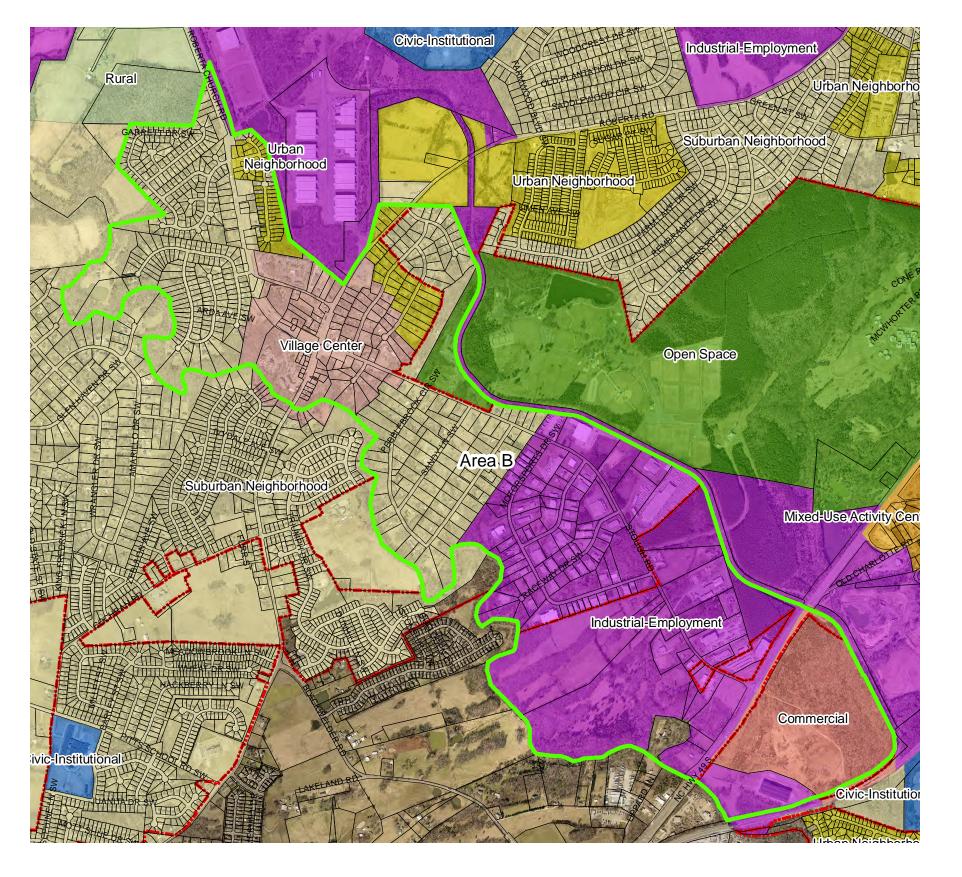
The second largest land area in Area B of the Small Area Plan is designated Suburban Neighborhood: **383.7 acres**, or **31.9% of Area B**.

Village Center & Commercial

Both the Village Center and Commercial Future Land Use categories have a substantial presence within the small area plan limits. Village Center has 125.0 acres, or 10.4% and Commercial has 121.2 acres, or 10.1% of Area B.

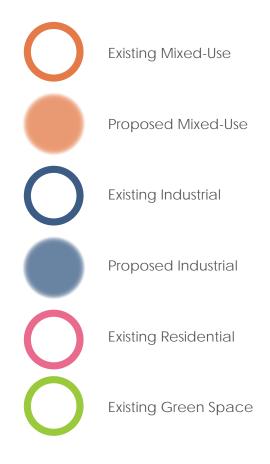
Urban Neighborhood & Open Space

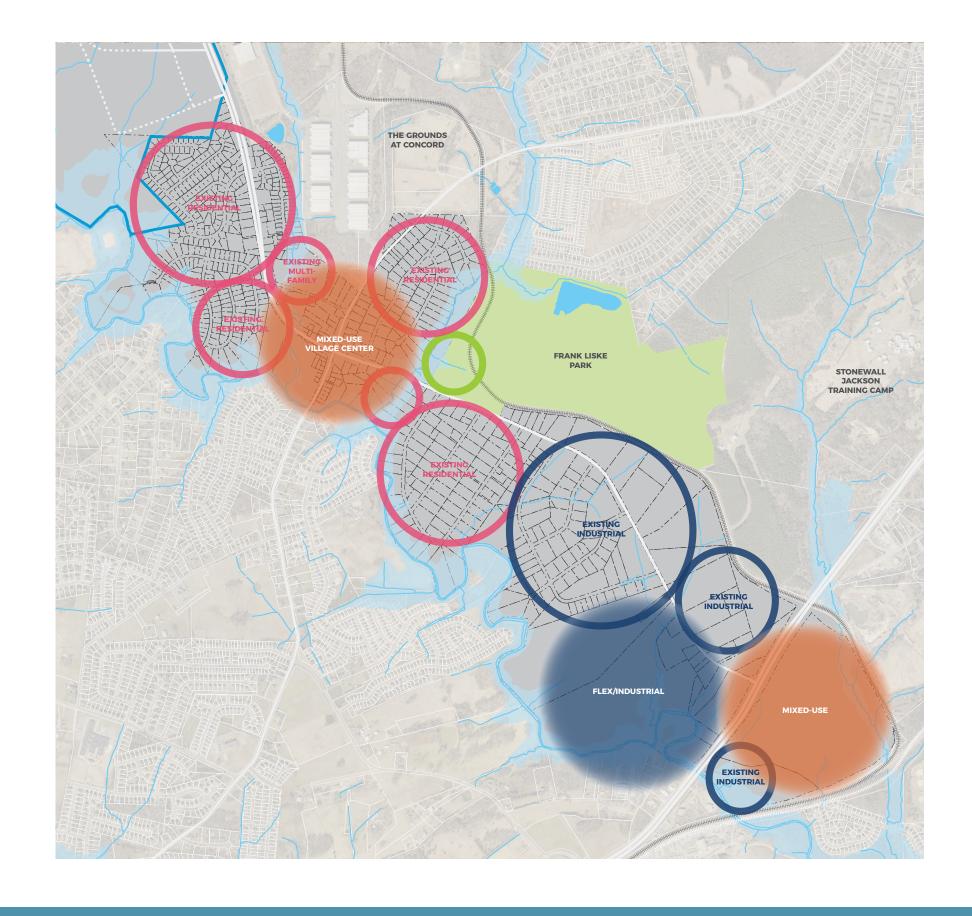






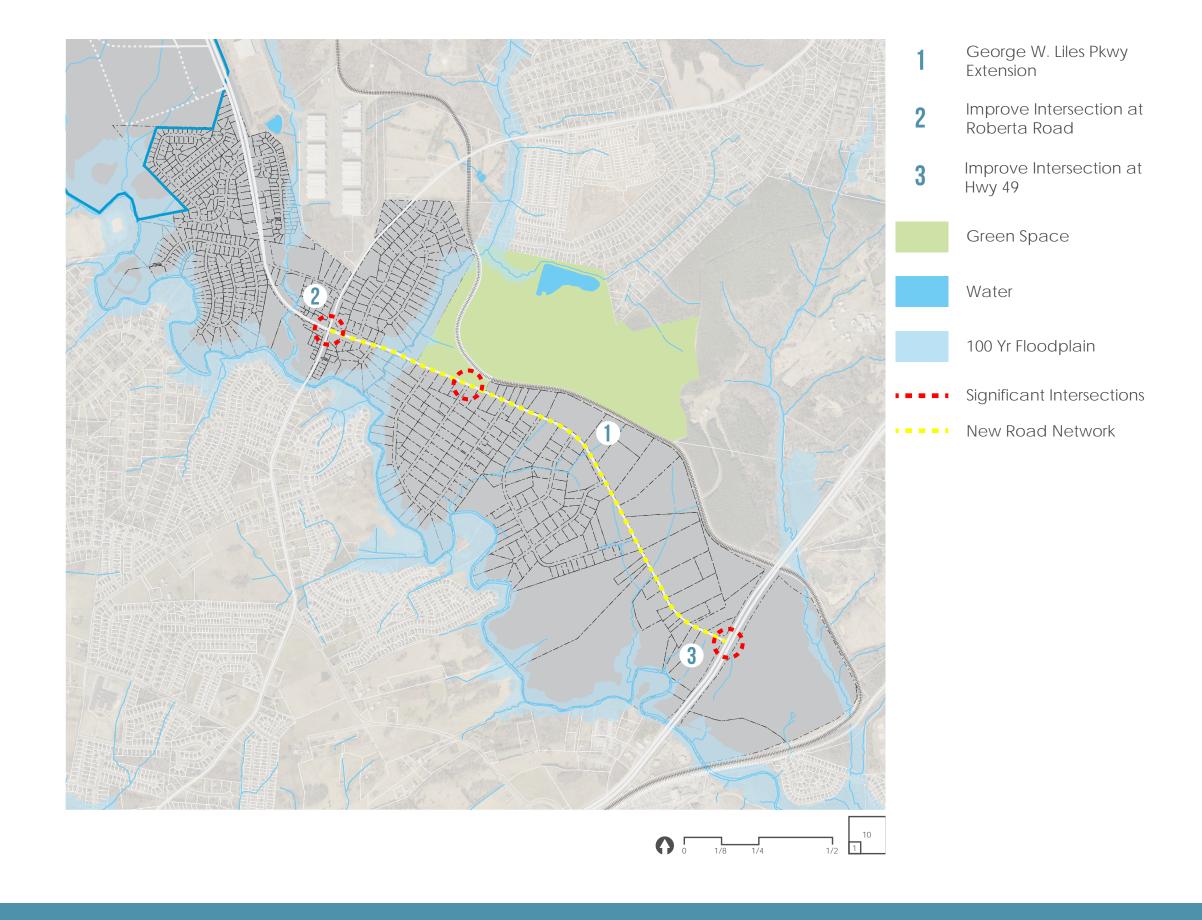
AREA B FUTURE FOCUS LAND USE





AREA B TRANSPORTATION

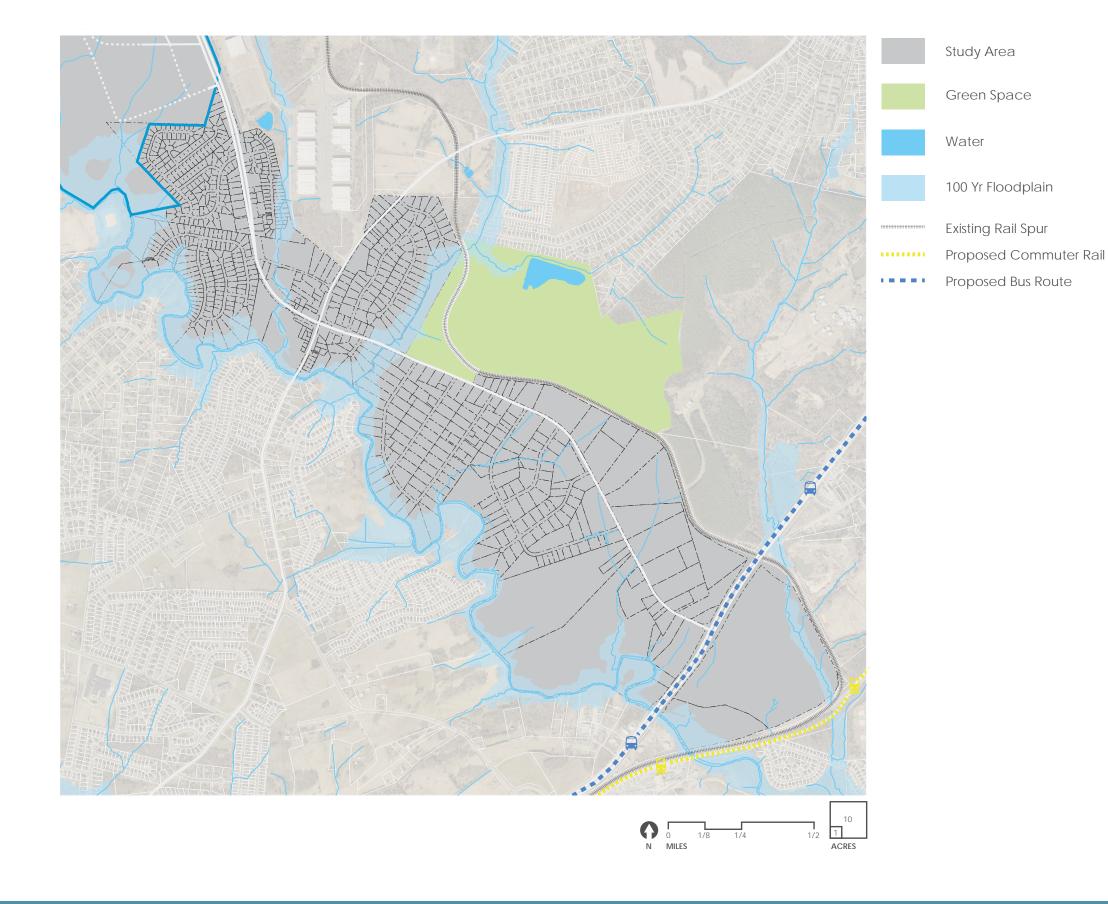
- George W. Liles Pkwy Extension
 - -NCDOT STIP R-2246A
 - -Currently Unfunded
 - -ROW & Utility 2029
 - -\$27.9M Project
- Improve Intersection at George W. Liles Pkwy and Roberta Road
- Improve Intersection at Hwy 49
- Frank Liske Park Entrance



AREA B PUBLIC TRANSIT

Cabarrus County Long Range
Public Transportation Master Plan
(LRTP)

- Proposed Bus Route 304 (Connection w/ Harrisburg)
- Proposed Commuter Rail



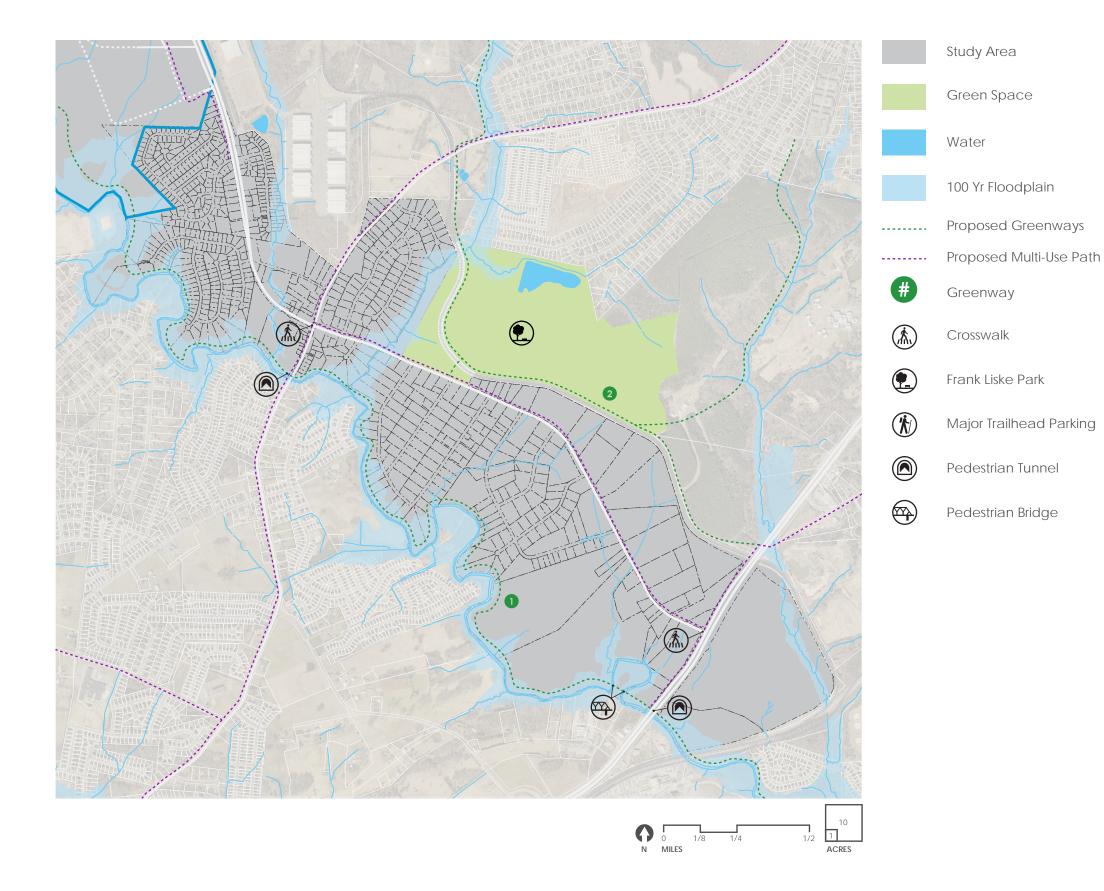


AREA B PARKS & RECREATION

Open Space Connectivity Analysis (OSCA)

Greenways

- -Coddle Creek Greenway -NC/Bootsmead Rail Spur Greenway (Dependant on future use of Rail Spur)
- Multi-Use Paths
 - -George W. Liles Pkwy Extension





IMPLEMENTATION

Types of Implementation

Regulatory

- -Land Use Amendments
- -Zoning Changes
- -Industrial Standards (Area B)

• Public Infrastructure

- -Driven in Reaction to Demand or Proactive Infrastructure Investments
- -George W Liles Pkwy Extension

Partnerships

- -Different forms of Public Private Partnership
- -Mutually beneficial for the City & Development Team

















IMPLEMENTATION

Key Variables & Constraints

• Surrounding Development -The Grounds at Concord

- -Frank Liske Park & Stonewall Jackson School

Sequencing

-Residential or Non-Residential?

Public Investment

- -Multi-modal Transportation
- -Greenways & Multi-Use Paths
- -Creation of Affordable Housing & an **Employment Base**

Infrastructure

-Developments may test/strain capacity of existing City & State Infrastructure (e.g. roads, water, sewer, electric, etc.)

















