

# City Council Agenda

Thursday, July 14, 2022 6:00 PM

35 Cabarrus Avenue, W, Concord NC 28025

Cell phones are to be turned off or placed on vibrate during the meeting. Please exit the Council Chambers before using your cell phone.

The agenda is prepared and distributed on Friday preceding the meeting to Council and news media. A work session is then held on the Tuesday preceding the regular meeting at 4:00 pm.

- I. Call to Order
- II. Pledge of Allegiance and Moment of Silent Prayer
- III. Approval of Minutes
  May 24, June 7, June 9, and June 28, 2022.
- IV. Presentations
- V. Unfinished Business
- VI. New Business
  - A. Informational Items
  - **B.** Departmental Reports
  - C. Recognition of persons requesting to be heard
  - D. Public Hearings
    - 1. Conduct a public hearing to approve the submission of the FY2022-23 Action Plan for the US Department of Housing and Urban Development's Community Development Block Grant (CDBG) and HOME Investment Partnership (HOME) programs. The City of Concord is required to submit an Action Plan to the US Department of Housing and Urban Development (HUD) outlining proposed projects to be accomplished using the allocated funding. The Action Plan includes CDBG and HOME activities planned for the City of Concord, as well as HOME activities for the members of the HOME consortium. Concord is the lead entity responsible for reporting for the Consortium. The City's FY22-23 total CDBG program budget is \$665,654, which includes the CDBG allocation of \$663,654 and \$2,000 in estimated program income. The FY22-23 HOME Consortium allocation is \$1,454,997. Concord is projected to generate \$131,006 in program income. As a result, the total Consortium budget is projected to be \$1,586,003. The City's proposed allocation of the total HOME program budget will be \$527,194 which includes; the City's allocation of \$298,267 of the project funds, \$97,921 for program administration and lead entity administration, and \$131,006 in estimated program income. The remaining funds will be allocated to other members of the HOME Consortium. Items given in the Action Plan match those in the budget for FY 22-23. A virtual public hearing was held from February 20th - March 28th to receive comments on the proposed 2022/2023 CDBG and HOME program budget/activities. The public hearing notice was advertised in The Independent Tribune on February 20th, 23rd, and 27th along with the link being provided on the City website. Staff received 128 responses and noted those within the plan. When HUD released the final allocation in May, a second comment period was opened June 5th to notify the public of the change in allocation.

**Recommendation:** Motion to approve the submission of the FY2022-23 Action Plan for the US Department of Housing and Urban Development's Community Development Block Grant (CDBG) and HOME Investment Partnership (HOME) programs.

2. Conduct a public hearing and consider adopting a resolution closing the right-of-way of an unopened 10-foot alley running parallel to Hawthorne Street SW. The proposal includes the abandonment of the right-of-way for a 10-foot alley that runs behind 29 Hawthorne Street SW. Joseph Maizonet and Marline Maizonet filed the application and Carolina Oil Company of Concord, Inc. owns the land on the other side of the alley. Each property owner will receive half of the portion of the alley being abandoned. The General Statutes require that the City 1) post signs in two (2) places along the right-of-way, 2) send copies of the approved resolution of intent to all neighboring owners after adoption, and 3) advertise in the newspaper once a week for four (4) consecutive weeks. The notice requirements have been met to proceed with the public hearing.

**Recommendation:** Consider adopting a resolution closing the portion of the alley parallel to Hawthorne St. SW.

3. Conduct a public hearing for case Z(CD)-07-21 and consider adopting an ordinance amending the official zoning map for +/- 54.8519 acres located northeast corner of International Drive and Highway 73, generally addressed as 4208 and 4515 Davidson Hwy from MX-CC2 (Mixed-Use Commercial Center Large) to I-1-CD (Light Industrial Conditional District) and C-2 (General **Commercial).** This case was tabled from the June 9th City Council meeting. The Planning and Zoning Commission heard the above referenced petition at their April 19th, 2022 public hearing and acted to deny the request. In accordance with Concord Development Ordinance section 3.2.4-B, "The Commission may grant final approval of a zoning map amendment by a vote of at least three-fourths (3/4) of the members of the Commission present and not excused from voting. If the approval is by a vote of less than three-fourths, or if the Commission renders a recommendation of denial, the request shall be forwarded to the City Council for hearing at their next available meeting and the City Council shall have the authority to make a final decision on the zoning map amendment." According to the applicant, an office, warehouse, distribution and light industrial business park are the possible uses for the I-1-CD (Light Industrial Conditional District) area of the development and no specific plans have been provided for the C-2 (General Commercial) portion of the site. Please see attached documents for further detail.

**Recommendation:** Consider adopting an ordinance amending the official zoning map from MX-CC2 (Mixed-Use Commercial Center Large) to I-1-CD (Light Industrial Conditional District) and C-2 (General Commercial).

#### E. Presentations of Petitions and Requests

1. Consider awarding a bid to NC Quality Home Builders, LLC in the amount of \$245,220 to construct a new home at 314 Sycamore Ave. SW. The City of Concord continues to focus on affordable housing with a proposed new home at 314 Sycamore Ave. SW. This three-bedroom, two-bath home is 1,080 square feet in size. Quality of materials is always a focus for City new construction. By using solar board roof sheathing, which deflects the radiant heat of the sun, the house will stay cooler in the summer, thus reducing utility costs while prolonging the life of HVAC equipment. In addition, by sealing all the joints to prevent air leakage, the cost to operate the HVAC is reduced. Incorporating a conditioned crawl spaces creates a healthier living environment by reducing drafts, moisture and humidity in the crawlspace which would eventually leach into the main living area. High performance windows have been added along with a passive radon remediation system to prevent future issues for homeowners. Raised heel trusses are used to allow the full amount of attic insulation even over the outer walls. The appliances are all Energy Star rated and typically rate high in consumer reviews in regards to minimal maintenance. Additional wall insulation has been added to further increase the energy efficiency of the home. These components work together to allow the home to be affordable long after the initial purchase. Staff solicited bids from nine contractors. A re-bid was required as

only one bid was initially received. The lowest responsible bid from the re-bid was from NC Quality Home Builders, LLC for \$245,220. Funding for the construction will come from the City's HOME funds.

**Recommendation:** Motion to award a bid to NC Quality Home Builders, LLC in the amount of \$245,220 to construct a new home at 314 Sycamore Ave. SW.

2. Consider awarding a bid to NC Quality Home Builders, LLC in the amount of \$237,120 to construct a new home at 318 Sycamore Ave. SW. The City of Concord continues to focus on affordable housing with a proposed new home at 318 Sycamore This three-bedroom, two and a half-bath concrete slab home is 1,248 square feet in size. Quality of the materials is always a focus for City new construction. By using solar board roof sheathing, which deflects the radiant heat of the sun, the house will stay cooler in the summer, thus reducing utility costs while prolonging the life of HVAC equipment. In addition, by sealing all the joints to prevent air leakage, the cost to operate the HVAC is reduced. High performance windows have been added along with a passive radon remediation system to prevent future issues for homeowners. Raised heel trusses are used to allow the full amount of attic insulation even over the outer walls. The appliances are all Energy Star rated and typically rate high in consumer reviews in regards to minimal maintenance. Additional wall insulation has been added to further increase the energy efficiency of the home. These components work together to allow the home to be affordable long after the initial purchase. Staff solicited bids from nine contractors. A re-bid was required as only one bid was initially received. The lowest responsible bid from the re-bid was from NC Quality Home Builders, LLC for \$237,120. Funding for the construction will come from the City's HOME funds.

**Recommendation:** Motion to award a bid to NC Quality Home Builders, LLC in the amount of \$237,120 to construct a new home at 318 Sycamore Ave. SW.

3. Consider awarding a bid to Carolina Siteworks, Inc. for site-work and grading at 7437 Ruben Linker Rd. for future construction of Substation V. Considerable site work and grading is necessary for planned construction of Substation V. This station will be a 6-circuit distribution voltage station serving the Weddington Rd. and Pitts School Rd. areas, along with the future commercial development on the Bonds Family properties. Civil engineering was completed and formal bids were received on June 23, 2022, with three respondents submitting proposals. All bids were evaluated for compliance with the specifications and for relevant project experience. The lowest bidder, Carolina Siteworks, Inc., at \$523,979, was determined to be a responsible and responsive bidder. They recently completed the Delivery 4 project and performed very well there. Upon completion of a contract, the work is expected to take 180 days to complete. Full completion and commissioning of Substation V is scheduled for 2nd quarter of 2024.

**Recommendation:** Make a motion to award a bid for \$523,979 to Carolina Siteworks, Inc. for site-work and grading at 7437 Ruben Linker Rd. for future construction of Substation V.

4. Consider awarding the total bid for the City of Concord's annual street preservation program to JT Russell & Sons, Inc. and adopt a budget ordinance to appropriate funds from reserve funds. One of Council's continuing goals is to improve the service levels and delivery of the City's annual street preservation program. Powell Bill receipts and General Fund revenues are being used to fund this work by contracted forces. This contract is to complete streets that were remaining from a prior contract. Formal bids for this work were opened on June 7, 2022 with JT Russell & Sons, Inc. submitting the lowest total bid in the amount of \$1,141,521,98. Work such as patching, leveling, milling, resurfacing, re-striping, re-marking, and reinstallation of permanent raised pavement markings work on approximately 5 lane miles of designated streets will be performed. Contract Final Completion date is 120 days from the Notice to Proceed.

**Recommendation:** Motion to award the total bid and authorize the City manager to negotiate and execute a contract with to JT Russell & Sons, Inc. in the amount of \$1,141,521,98 for the City of Concord's annual streets preservation program and adopt a budget ordinance to appropriate funds from reserve funds.

5. Consider adopting a resolution to convey a 20' Water Line easement to Cabarrus County. Cabarrus County has an existing water line easement across City property located on Rubens Road. With the Barn replacement project at Frank Liske Park, the County is having to upsize the water service and a number of conflicts exist along the current easement. Staff has reviewed the proposed new alignment and has no issues.

**Recommendation:** Motion to adopt a resolution to convey a 20' Water Line easement to Cabarrus County contingent on the County abandoning the existing easement.

**6. Consider accepting a Preliminary Application from Avery Turner.** In accordance with City Code Chapter 62, Avery Turner has submitted a preliminary application to receive water service outside the City limits. The property is located at 1455 Simplicity Road. This parcel is currently vacant and zoned county LDR. The applicant is planning one single family home. Sewer is not available to the parcel.

**Recommendation:** Motion to accept the preliminary application and have the owner proceed to the final application phase excluding annexation.

7. Consider accepting a Preliminary Application from Teresa Roberts. In accordance with City Code Chapter 62, Teresa Roberts has submitted a preliminary application to receive water service outside the City limits. The property is located at 9560 Poplar Tent Road. This parcel is currently developed with a single family home and the applicant indicates that the water service is for a storage building that is being renovated into a tiny home. Sewer is not available to the parcel.

**Recommendation:** Motion to accept the preliminary application and have the owner proceed to the final application phase excluding annexation.

**8. Consider accepting a Preliminary Application from Michael Cipriani.** In accordance with City Code Chapter 62, Michael Cipriani has submitted a preliminary application for water service outside the City limits. The property is located at 903 Silver Fox Road. The property is currently zoned LDR and the applicant is proposing a single family home. City sanitary sewer is not available to this parcel.

**Recommendation:** Motion to accept the preliminary application and have the owner proceed to the final application phase excluding annexation.

9. Consider accepting a Preliminary Application from Flint McDonald. In accordance with City Code Chapter 62, Flint McDonald has submitted a preliminary application to receive water service outside the City limits. The request is for water service to 5 lots along Archibald Road. The lots are zoned LDR and proposed development would be 5 single family homes. Sewer is available to three of the five lots however the request is for water only.

**Recommendation:** Motion to accept the preliminary application and have the owner proceed to the final application phase excluding annexation.

#### VII. Consent Agenda

A. Consider approving a hangar sub lease agreement between Pelican Holdings LLC and Victory Lane Aviation. Pelican Holdings LLC has requested consent to sub lease their hangar at Concord-Padgett Regional Airport to Victory Lane Aviation as required in the Master Lease between The City of Concord and Pelican Holdings LLC.

**Recommendation:** Motion to approve a hangar sub lease agreement between Pelican Holdings LLC and Victory Lane Aviation.

B. Consider authorizing the City Manager to sign and execute the one year agreement with Technologies Edge Inc. for professional services. The current contract with Technologies Edge Inc. expired on June 30, 2022. The proposed contract represents a 3% increase over the contract rate for fiscal year ending June

30, 2022. The proposed contract is for one year and will expire on June 30, 2023. The proposed contract has been attached for your review.

**Recommendation:** Motion to authorize the City Manager to sign and execute the one year agreement with Technologies Edge Inc. for professional services.

C. Consider accepting a 30-foot greenway easement from Tarleton Place, LLC for the extension of Clarke Creek Greenway within the Granary Oaks neighborhood. The Granary Oaks Subdivision, formerly known as Tarleton Place, consists of 55 lots off of Cox Mill Road, and is under development. The final plat for the neighborhood was recorded in July of 2018, where it notes a 30-foot greenway easement "to be conveyed" to the City of Concord. The final plat was recorded in Deed Book 77, Page 71. City staff has reviewed and accepted the location of this greenway alignment, and negotiated the 30-foot greenway easement with the development. This easement will provide approximately 2200' of greenway.

**Recommendation:** Motion to accept a 30-foot greenway easement with Tarleton Place, LLC for the future extension of Clarke Creek Greenway.

D. Consider authorizing the City Manager to execute three (3) permanent easements with Cabarrus County, at Cox Mill Elementary School, for the future development of Jim Ramseur Park and Clarke Creek Greenway and neighborhood connectivity. Jim Ramseur Park will be developed at 1252 Cox Mill Road, directly adjacent to the Cox Mill Elementary School Campus, which also includes Athletic Fields currently under lease by the City of Concord. The first easement request consists of an area approximately 5.42 acres adjacent to and including the existing driveway for additional access to the park, improvements to the driveway, maintenance access for the new park and the fields, and a multi-use path connection for the future greenway. The second easement request is for a sanitary sewer easement in order to connect to the school's existing lift station to make improvements that will accommodate sewer for the park. The third, will include a 20foot sidewalk easement along Cox Mill Road in order to install a public sidewalk in the future to assist with connectivity and future greenway access for area neighborhoods. All three easement requests have been approved by the Cabarrus County Board of Education, and the Cabarrus County Board of Commissioners.

**Recommendation:** Motion to authorize the City Manager and City Attorney to execute three (3) permanent easements with Cabarrus County at Cox Mill Elementary School for the future development of Jim Ramseur Park and Clarke Creek Greenway and neighborhood connectivity.

E. Consider authorizing the City Manager to enter into a contract with the North Carolina Department of Transportation (NCDOT) and execute all agreements and contracts with the NCDOT, Public Transportation Division (PTD), to receive Section 5303 Federal Transit Administration (FTA) funds for Metropolitan Planning for Transit. Each year, the City of Concord acts as lead agency for the Cabarrus-Rowan Urban Area Metropolitan Planning Organization (MPO) in an agreement with the North Carolina Department of Transportation (NCDOT) to receive Section 5303 Federal Transit Administration (FTA) funds for Metropolitan Planning for Transit. The purpose of the Section 5303 funds are to assist in the development of improved public transportation facilities, equipment, techniques, and methods with the cooperation of public transportation companies, both public and private; to provide assistance to state and local governments and their instrumentals in financing such systems to be operated by public and private transportation companies as determined by local needs; and various federal urban transportation planning regulations require that each urbanized area have a comprehensive, cooperative, and continuing transportation planning process. For FY23, the NCDOT has allocated \$195,639 which covers the 80% federal share and the 10% state share. The remaining 10% share of \$19,565 is the local share which is split between the City of Concord and the City of

Kannapolis. The budget was appropriated during the adoption of the FY23 budget ordinance.

**Recommendation:** Motion to authorize the City Manager to enter into a contract with the North Carolina Department of Transportation (NCDOT) and execute all agreements and contracts with the NCDOT, Public Transportation Division (PTD), to receive Section 5303 Federal Transit Administration (FTA) funds for Metropolitan Planning for Transit.

F. Consider applying for \$10,000 in funding from the Cabarrus Arts Council under the Project Assistance Grant for expanded marketing efforts at ClearWater Arts Center and Studios. The Cabarrus Arts Council allocates thousands of dollars annually to support arts organizations and cultural programs across Cabarrus County. Grant funding is provided by The Grassroots Program which seeks to further the arts throughout the state. The Project Assistance Grant, the grant ClearWater would be submitting for, is the only grant where a municipality is eligible to receive funding. These funds can be used for a variety of projects to increase programming, including marketing. If approved, staff would apply for The Project Assistance Grant in the amount of \$10,000 to continue and expand the marketing efforts underway at ClearWater.

**Recommendation:** Motion to approve the submission of a grant for \$10,000 for funding from the Cabarrus Arts Council under the Project Assistance Grant for expanded marketing efforts at ClearWater Arts Center and Studios.

G. Consider authorizing the Housing Department to submit an application for the ROSS (Resident Opportunity and Self-Sufficiency) Service Coordinator Program FY2022 grant. The ROSS (Resident Opportunity and Self-Sufficiency) Service Coordinator Program is designed to assist residents of Public Housing make progress toward economic and housing self-sufficiency by removing the educational, professional and health barriers they face. To achieve self-sufficiency, an individual moves along a continuum towards economic independence and stability, such movement is facilitated by the achievement of individual educational, professional and health-related goals. To help residents progress toward self-sufficiency HUD provides ROSS grant funding to eligible applicants to hire a Service Coordinator who assesses the needs of Public Housing residents and links them to local training and supportive services that will enable participants to move along the self-sufficiency continuum.

**Recommendation:** Motion to authorize the Housing Department to submit an application for the ROSS (Resident Opportunity and Self-Sufficiency) Service Coordinator Program FY2022 grant.

H. Consider authorizing the City manager to negotiate and enter into an agreement with the Mooresville Housing Authority allowing the Concord Housing Department to administer their project-based vouchers. Mooresville Housing Authority currently has 106 public housing units and is currently converting to a RAD/Section 18 Small Public Housing Authority Blend Closeout Conversion. Mooresville currently does not have a Housing Choice Voucher Program and they are requesting to partner with Concord Housing Department since we oversee a voucher program. The goal is to prevent any disruption and unease for residents during the transition. Mooresville Housing Authority will continue to perform all landlord duties. The partnering agency will perform: approval of all new admission to ensure they are eligible under the HCV quidelines in accordance with the Admin Plan, annual and interim recertifications and submissions inspections as required by HUD, perform all HQS annual, initial and special inspections as required by HUD, and perform any file audits as the partnering agency deems necessary. The City of Concord Housing Department (partnership agency) will retain 100% of all administrative revenues from HUD which will allow for another staff person to be hired to help assist with the added workload while covering all additional expenses of the partnership.

**Recommendation:** Motion to authorize the City Manager to negotiate and enter into an agreement with the Mooresville Housing Authority to oversee their 106 project base vouchers.

I. Consider authorizing the Police Department to apply for the FY 2022 Edward Byrne Memorial Justice Assistance Grant (JAG) Program-Local Solicitation. The Concord Police Department is requesting to apply for the FY 2022 Edward Byrne Memorial Justice Assistance Grant (JAG) Program-Local Solicitation. Based on the formula from JAG, Concord is directly allocated \$10,112, a portion of which must be shared with Cabarrus County. The shared amount will be determined at a later time during the application process. Consider approving the police department to apply for this grant.

**Recommendation:** Motion to authorize the Police Department to apply for the FY 2022 Edward Byrne Memorial Justice Assistance Grant (JAG) Program-Local Solicitation.

J. Consider authorizing the City Manager to accept \$25,000 from the NC Governor's Highway Safety Program to fund overtime expenses for traffic safety enforcement and to adopt a budget ordinance to appropriate the grant funds. The Police Department received official notification of a \$25,000 grant award from the NC Governor's Highway Safety Program for the 22-23 fiscal year. The funds will be used for overtime traffic related enforcement expenses. The approval to apply was granted by City Council at their January 13, 2022 meeting. The official award documents have been received and will be presented to the City Manager for signature upon approval of acceptance of the grant funds.

**Recommendation:** Motion to authorize the City Manager to accept \$25,000 from the NC Governor's Highway Safety Program to fund overtime expenses for traffic safety enforcement and to adopt a budget ordinance to appropriate the grant funds.

K. Consider accepting an Offer of Dedication of an access easement and approval of the maintenance agreement. In accordance with the CDO Article 4, the following access easements and maintenance agreements are now ready for approval: Ascendum Machinery, Inc. (PIN 5601-65-4568) 1025 International Drive NW; Concord-Oriole Properties, LLC. (PIN's 4589-72-5148 and 4589-71-3952) 8520 Quay Road; Niblock Homes, LLC (PIN's 5611-52-6444 and 5611-62-6176) and 500 Troxler Circle NW. Access easements and SCM maintenance agreements are being offered by the owners.

**Recommendation:** Motion to approve the maintenance agreements and accept the offers of dedication on the following properties: Ascendum Machinery, Inc., Concord-Oriole Properties, LLC, and Niblock Homes, LLC.

L. Consider accepting an Offer of Dedication of utility easements and public rights-of-ways in various subdivisions. In accordance with CDO Article 5, the following final plats and easements are now ready for approval: Oaklawn Development Phase 2, Spring Meadow Phase 2B Map 1, and Harris Teeter Fuel #68 Poplar Tent. Various utility easements and public rights-of-ways are offered by the owners.

**Recommendation:** Motion to accept the offer of dedication on the following plat and easements: Oaklawn Development Phase 2, Spring Meadow Phase 2B Map 1, and Harris Teeter Fuel #68 Poplar Tent.

M. Consider accepting an offer of infrastructure at Roberta Ridge Subdivision and Hunton Forest Subdivision Phase 2, City of Concord Fire Station 12, Woodsprings Suites, Hendrick Storage Building. In accordance with CDO Article 5, improvements have been constructed in accordance with the City's regulations and specifications. The following are being offered for acceptance: 18,095 LF of Roadway, 16 LF of 12-inch water line, 35 LF of 8-inch water line, 39 LF of 6-inch water line, 15 LF of 4-inch water line 7 valves, 1 hydrant, 42 LF of 8-inch sanitary sewer and 1 manhole.

**Recommendation:** Motion to accept the offer of infrastructure acceptance in the following subdivisions and sites, Roberta Ridge Subdivision and Hunton Forest Subdivision Phase 2, City of Concord Fire Station 12, Woodsprings Suites, Hendrick Storage Building.

N. Consider adopting a corrected FY 2022-2023 Budget Ordinance. At the June 9, 2022 council meeting, the FY 2022-2023 budget was adopted. The ordinance presented to council at that meeting had a mistake in the Special Revenue Fund section. The total approved for Special Revenue Funds was correct, but the individual fund amounts were listed incorrectly. In the original budget ordinance, the \$5 Vehicle Tax - Transit Fund was listed as a total budget amount of \$650,000 but should have been \$400,000; the Community Development Block Grant Fund was listed as a total budget amount of \$1,331,006 but should have been \$650,000; and the H.O.M.E. Consortium Fund was listed as a total budget amount of \$400,000 but should have been \$1,331,006. All other amounts listed on the budget ordinance were correct and the total budget amount approved remains the same.

**Recommendation:** Motion to adopt a corrected FY 2022-2023 Budget Ordinance.

O. Consider adopting an ordinance to amend the FY 2022/2023 Budget Ordinance for the General Fund. The attached budget ordinance appropriates contingency funds to cover supplies to support the CHA Public Health Conference.

**Recommendation:** Motion to adopt an ordinance to amend the FY 2022/2023 Budget Ordinance for the General Fund.

P. Consider adopting an American Rescue Plan Fund grant project budget amendment, a General Fund Capital Project fund project budget amendment, and a General Fund operating budget amendment. The attached budget ordinances reflect changes to how the American Rescue Plan funds will be spent. The quidance from U.S. Treasury allows \$10,000,000 of the total allocation to be spent in the revenue replacement category on general government services. The attached grant project budget ordinance transfers \$10,000,000 to the General Fund to cover public safety salaries. Also included as part of this grant project ordinance is the cleanup of the amounts previously adopted for the fleet services building. WeBuild. and affordable housing. The General Fund Capital Project fund amendment adjusts the revenue source for the fleet services building to a transfer from the General Fund instead of from the American Rescue Plan fund. The General Fund operating budget amendment amends the FY 2022-2023 General Fund budget to appropriate the funds freed up due to using the ARPA funds for public safety salaries. These freed up General Fund revenues will be used to transfer \$8,000,000 to the General Fund Capital Project fund for the fleet services facility and \$2,000,000 will be allocated to WeBuild for affordable housing projects.

**Recommendation:** Motion to adopt an American Rescue Plan Fund grant project budget amendment, a General Fund Capital Project fund project budget amendment, and a General Fund operating budget amendment.

Q. Consider adopting a project ordinance amendment for the CDBG 2022 grant to reflect an increase from budgeted to actual amount awarded. The CDBG 2022 grant was budgeted at \$648,000 for FY23, but the actual awarded amount is \$663,654, an increase of \$15,654

**Recommendation:** Motion to adopt the project ordinance amendment to the CDBG 2022 grant to reflect actual grant awarded.

R. Consider adopting a project ordinance amendment for the HOME 2022 grant to reflect an increase from budgeted to actual amount awarded. The HOME 2022 grant was budgeted at \$1,200,000 for FY23, but the actual awarded amount is \$1,454,997, an increase of \$254,997.

**Recommendation:** Motion to adopt the project ordinance amendment to the HOME 2022 grant to reflect actual grant awarded.

S. Consider adopting a resolution to ratify an amendment to the Centralina Regional Council's Charter. At the February 9th Centralina Board of Delegates meeting, the Board adopted a resolution to amend the Charter and Bylaws to resolve an unresolved issue with the organization's tax status. Legal counsel determined that Centralina qualifies for federal income tax exempt status because the organization performs an "essential government function" consistent with Internal Revenue Code Section 115(1), which specifies tax exemption for income derived from such a function. Specific sections of the Centralina Charter and Bylaws needed to be amended to prohibit any private party from benefiting from or having an interest in the organization's earnings and assets.

**Recommendation:** Motion to adopt a resolution to ratify an amendment to the Centralina Regional Council's Charter.

**T.** Consider accepting the semiannual debt status report as of June 30, 2022. The City's debt report as of June 30, 2022 is presented for the City Council's review.

**Recommendation:** Motion to accept the City's semiannual debt status report as of June 30, 2022.

U. Consider approval of Tax Releases/Refunds from the Tax Collection Office for the month of May 2022. G.S. 105-381 allows for the refund and/or release of tax liability due to various reasons by the governing body. A listing of various refund/release requests is presented for your approval, primarily due to overpayments, situs errors and/or valuation changes.

**Recommendation:** Motion to approve the Tax releases/refunds for the month of May 2022.

V. Consider acceptance of the Tax Office reports for the month of May 2022. The Tax Collector is responsible for periodic reporting of revenue collections for the Tax Collection Office.

**Recommendation:** Motion to accept the Tax Office collection reports for the month of May 2022.

W. Receive monthly report on status of investments as of May 31, 2022. A resolution adopted by the governing body on 12/9/1991 directs the Finance Director to report on the status of investments each month.

**Recommendation:** Motion to accept the monthly report on investments.

#### VIII. Matters not on the agenda

- Transportation Advisory Committee (TAC)
- Metropolitan Transit Commission (MTC)
- Centralina Regional Council
- Concord/Kannapolis Transit Commission
- Water Sewer Authority of Cabarrus County (WSACC)
- Public Art Advisory Committee
- WeBuild Concord
- Barber Scotia Community Task Force Committee
- Concord United Committee
- IX. General comments by Council of non-business nature
- X. Closed Session (if needed)
- XI. Adjournment

\*IN ACCORDANCE WITH ADA REGULATIONS, PLEASE NOTE THAT ANYONE WHO NEEDS AN ACCOMMODATION TO PARTICIPATE IN THE MEETING SHOULD NOTIFY THE CITY CLERK AT (704) 920-5205 AT LEAST FORTY-EIGHT HOURS PRIOR TO THE MEETING.

# **Executive Summary**

# AP-05 Executive Summary - 91.200(c), 91.220(b)

#### 1. Introduction

This document sets out a framework for using federal funds from the HOME Investment Partnership (HOME) Program in Cabarrus, Iredell, and Rowan counties and Community Development Block Grant (CDBG) funds in the City of Concord. Federal regulations limit the use of funds from both programs to specific activities. These funds will help meet the goals and objectives to address the community and affordable housing development needs within our service area that is outlined in the 2020-2024 Consolidated Plan. The Consolidated Plan describes community development opportunities that invest and leverage public resources toward low- and moderate-income communities. This Plan will explore the need for action in three categories: Affordable Housing, Homeless and Non-Housing Community Development. This document sets out priorities for the use of funds, suggests funding and other strategies that can be pursued to bring about desired results, and establishes specific performance targets to be achieved in all three eligible funding areas

## 2. Summarize the objectives and outcomes identified in the Plan

This could be a restatement of items or a table listed elsewhere in the plan or a reference to another location. It may also contain any essential items from the housing and homeless needs assessment, the housing market analysis or the strategic plan.

This could be a restatement of items or a table listed elsewhere in the plan or a reference to another location. It may also contain any essential items from the housing and homeless needs assessment, the housing market analysis or the strategic plan.

This year's plan includes the top 3 goals outlined below, addressing community needs related to affordable housing, community economic development, and housing revitalization. This could be a restatement of items or a table listed elsewhere in the plan or a reference to another location. It may also contain any essential items from the housing and homeless needs assessment, the housing market analysis or the strategic plan.

Objective 1 - Provide Decent and Affordable Housing for Low and Moderate income Persons

- Provide DPA to LMI families to help increase the affordability of LMI families
- Housing Rehab to address the safety, quality, and durability needs for LMI homeowners
- Construction of affordable single family and rental housing to increase the supply and availability of decent and affordable housing for LMI families

Annual Action Plan 2022

 Promote Fair Housing to help citizens and stakeholders to become aware of their rights under Fair Housing

#### Objective 2: Economic Development

- Attract New Business/industry to the area to increase employment opportunities for LMI individuals
- Promote and help Provide job training to LMI persons to increase their marketability for job opportunities

#### Objective 3: Neighborhood Revitalization

- Work with Code Enforcement to help address blight, improve safety, and to enhance livability in LMI neighborhoods
- Support Public Service Agencies to help provide and make essential services available to LMI communities
- Provide infrastructure and neighborhood improvements that support affordable housing and community development to enhance a suitable living environment for LMI families

#### 3. Evaluation of past performance

This is an evaluation of past performance that helped lead the grantee to choose its goals or projects.

The City of Concord has continued to implement activities which were identified as the needs and prioritized within the 2020-2024 Five (5) year Consolidated Plan. Priority needs from 2020 through 2024 called for concentrated efforts within the low to moderate income neighborhoods that were identified by HUD. These efforts were designed to enhance and preserve the existing housing stock. By promoting homeownership and community economic development while investing funds in affordable housing and rehabilitation of existing housing stocks, the City and the Consortium has helped to strengthen neighborhoods and improve the overall quality of life in underserved neighborhoods throughout Concord and the HOME Consortium service areas.

The following activities are being carried out in addressing the needs in this area: rehabilitation housing assistance (preservation of the existing housing stock), affordable housing new construction or infill on vacant lots, homebuyer's down payment assistance, homeownership counseling and education, continue working with lenders to identify affordable housing programs/products for low to moderate income homebuyers, addressing any lead-based paint issues, support local Continuum of Care Plan, and overall neighborhood revitalization.

# 4. Summary of Citizen Participation Process and consultation process Annual Action Plan 2022

Summary from citizen participation section of plan.

The City of Concord continues to acknowledge the importance of citizen participation when developing activities for each upcoming year. In 2018, revisions were made to the Citizen Participation Plan in an effort to increase public awareness. Despite the changes to the plan, the City will always seek out new avenues to increase the level of participation by the community. Furthermore, the City will seek guidance from HUD, other municipalities, and most importantly people from target communities.

In the past, the City has also encouraged participation in developing the Annual Action Plan by making a copy of the plan assessable and available for community review at the Planning and Neighborhood Development Office, Public Library, on the City Website, and holding public hearings. Due to COVID restrictions, we were discouraged to have face to face meetings. We then conducted a virtual public hearing with a video that was placed on our website and referenced in our newsletter, social media, and survey for the public to provide input.

The general public, boards and commissions, non-profits, and other interested parties were asked to review and submit comments Feb 20-March 28<sup>th</sup> and June 5-July 8 2022. The outlets provided opportunities for the community to have input on the Plan.

### 5. Summary of public comments

This could be a brief narrative summary or reference an attached document from the Citizen Participation section of the Con Plan.

This could be a brief narrative summary or reference an attached document from the Citizen Participation section of the Con Plan.

This could be a brief narrative summary or reference an attached document from the Citizen Participation section of the Con Plan.

- The need for more Affordable Owner-Occupied Housing: Funding, Developing and Building affordable housing for first time homebuyers with low to moderate incomes
- The need for more Affordable Rental Housing: Developing and Building affordable rental housing opportunities for low to moderate households
- Affordable Housing assistance: Low-interest loans and down-payment assistance for first-time homebuyers with low to moderate incomes Affordable Housing: Need for budgeting and credit education
- Economic Development: Projects and programs that increase employment opportunities
- Neighborhood Revitalization: Providing assistance to neighborhoods for the development of plans and strategies to encourage development in or near underserved communities

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- Neighborhood Revitalization: Repairing rental/owner housing stock and removing bad housing stock
- Public Services: Using funds to address homelessness
- Neighborhood Revitalization: Providing information, support and resources for neighborhood organizing and leadership development
- Neighborhood Revitalization: Incentives for investment in low to moderate income neighborhoods and underserved areas
- 6. Summary of comments or views not accepted and the reasons for not accepting them

All public comments were valid, and staff made notes of each. Staff reviewed all comments after the virtual meeting was over, and noted that all comments should be accepted.

#### 7. Summary

The Annual Action Plan along with the 5-year Consolidated Plan is designed to help the City of Concord and the Cabarrus/Iredell/Rowan HOME Consortium to assess their affordable housing and community development needs and market conditions, and to make data-driven, place-based investment decisions. The consolidated planning process serves as the framework for a community-wide dialogue to identify housing and community development priorities that align and focus funding from the: Community Development Block Grant (CDBG), and the HOME Investment Partnership (HOME). Key components of the Consolidated Plan include:

Consultation and Citizen Participation: Allows the City and staff to both consult and collaborate with other public and private entities, non-profits, and the public in order to align and coordinate community development programs with a range of other plans, programs and resources to achieve greater impact in the communities and target areas.

The Consolidated Plan. The Five (5) Year Consolidated Plan describes the jurisdiction's community development priorities and multiyear goals based on a needs assessment of affordable housing and community development, a strategic plan, and a market analysis of housing and economic market conditions and available resources.

The Annual Action Plan. The Consolidated Plan is carried out through Annual Action Plans, which provides a concise summary of the actions, activities, community partners, and the specific federal and non-federal resources that will be used each year to address the priority needs and specific goals identified by the Consolidated Plan.

Consolidated Annual Performance and Evaluation Report (CAPER). In the CAPER, grantees report on the program year accomplishments and progress toward Consolidated Plan goals in the prior year.

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# PR-05 Lead & Responsible Agencies - 91.200(b)

### 1. Agency/entity responsible for preparing/administering the Consolidated Plan

The following are the agencies/entities responsible for preparing the Consolidated Plan and those responsible for administration of each grant program and funding source.

| Agency Role        | Name    | Department/Agency |  |
|--------------------|---------|-------------------|--|
|                    |         |                   |  |
| CDBG Administrator | Concord | City of Concord   |  |
| HOME Administrator | Concord | City of Concord   |  |

Table 1 - Responsible Agencies

#### **Narrative**

The Cabarrus/Iredell/ Rowan HOME Consortium was established in 1996 and is funded through the U.S. Department of Housing and Urban Development (HUD). The City of Concord, as lead entity, is authorized to request, submit and receive HOME Investment Partnerships Program funding from the U.S. Department of Housing and Urban Development on behalf of the Consortium. The Consortium was formed for the purposes of cooperatively providing safe, decent and affordable housing to low and moderate-income citizens living in six incorporated municipalities and three counties: Cabarrus, Iredell and Rowan counties and the cities/towns of Concord, Kannapolis, Mooresville, Salisbury and Statesville. There are also three Community Housing Development Organizations (CHDOs) that receive 15% of the annual HOME allocation. The CHDOs are located in Salisbury, Mooresville, and Kannapolis. CHDOs engage in HOME eligible activities intended to respond to specific community needs. Eligible activities include acquisition and/or rehabilitation of rental housing; new construction of rental housing; acquisition and/or rehabilitation of homebuyer properties; new construction of homebuyer properties; and down payment assistance to purchasers of HOME-assisted housing sponsored or developed by a CHDO with HOME funds.

In recent years, most member governments have experienced growth: growth that is expected to continue over the next five years. With this growth, there will be an increase in the demand for quality, affordable housing opportunities to the citizens of these jurisdictions.

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# **Consolidated Plan Public Contact Information**

Pepper Bego

**Federal Programs Coordinator** 

City of Concord, NC

35 Cabarrus Avenue, West

Concord, NC, 28026

Office: 704-920-5133

Email: <a href="mailto:begop@concordnc.gov">begop@concordnc.gov</a>

Website: <u>www.concordnc.gov</u>

# AP-10 Consultation - 91.100, 91.200(b), 91.215(l)

#### 1. Introduction

The Consolidated Action Plan is a planning document that is submitted to the U.S. Department of Housing and Urban Development (HUD) that details the City of Concord's as well as the Cabarrus/Iredell/Rowan HOME Consortium propose to spend and utilize CDBG and HOME funds for the upcoming program year. The City of Concord staff consulted with consortium members and other service providers to provide input on housing and other community development issues. The City of Concord recognizes that partnerships with community stakeholders, sharing resources, and the coordinated efforts from service providers will become more important than ever before. Despite cuts in funding, the demand for assistance resulting from the pandemic and services remain high in addressing the needs of the low to moderate community. The need for leveraging dollars and resources among partners is the only solution in maintaining and possibly expanding services.

Provide a concise summary of the jurisdiction's activities to enhance coordination between public and assisted housing providers and private and governmental health, mental health and service agencies (91.215(I)).

The City works with community stakeholders that include public and private agencies to assess/prioritize community needs, develop strategies, create action plans, identify key community resources, and promote the coordination of those resources. Representatives from public and private agencies, as well as the private sector involved in assisted housing, health services, and social services participate in individual, group, and public/virtual meetings to obtain information and provide input to the development of the Annual Action Plan.

Describe coordination with the Continuum of Care and efforts to address the needs of homeless persons (particularly chronically homeless individuals and families, families with children, veterans, and unaccompanied youth) and persons at risk of homelessness.

The Piedmont Regional Continuum of Care (PRCoC), established in February 2005, consists of five counties: Cabarrus, Davidson, Rowan, Stanly and Union. The PRCoC is a collaborative effort among stakeholders to reduce and eliminate homelessness. The PRCoC assesses the housing needs and works collaboratively with HUD and State of North Carolina, County, and City agencies to secure grants and request funding to develop affordable housing opportunities for the chronically homeless throughout the five-county area. The vision for the PRCC is to provide leadership and direction in the analysis of community needs and develop solutions to attack the multi-faceted causes of homelessness. The objectives are to provide opportunities for residents to gain access to nourishment, health care, education, employment, recreation, self-sufficiency, safe affordable housing and a good quality of life. Preventing homelessness throughout the community is one of the City's priorities, as indicated in

Annual Action Plan 2022 the Five-year Consolidated Plan. Although the City of Concord does not directly address homelessness, it supports and funds agencies that actively address the needs of the homeless population.

Describe consultation with the Continuum(s) of Care that serves the jurisdiction's area in determining how to allocate ESG funds, develop performance standards for and evaluate outcomes of projects and activities assisted by ESG funds, and develop funding, policies and procedures for the operation and administration of HMIS

The NC Balance of State Continuum of Care (BoS CoC), that include Cabarrus County, Iredell, and Rowan County, is organized into Regional Committees. Each Regional Committee is represented by a Regional Lead, who organizes local meetings and sits on the Balance of State Steering Committee. The Regional Lead is the Piedmont Regional Continuum of Care (PRCoC). Applicants seeking ESG funds submit their request through the regional committee, which ranks them and makes recommendations. Carolina Homeless Information Network (CHIN) administers the local HMIS. Consultation occurs through periodic attendance at Community Link's monthly meetings. Staff also periodically meets with representatives serving the homeless to discuss housing and service needs

2. Agencies, groups, organizations and others who participated in the process and consultations

Table 2 – Agencies, groups, organizations who participated

| 1 | Agency/Group/Organization   | Concord  |
|---|---|--|
|   | Agency/Group/Organization Type  | Housing Services - Housing Services-Education Service-Fair Housing Other government - Local Planning organization  |
|   | What section of the Plan was addressed by Consultation?   | Housing Need Assessment  |
|   | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | The Concord Planning and Neighborhood Development Department (Community Development) solicited public with ad placed in the local newspaper on June 5, staff consulted community stakeholders through public meetings (filmed and uploaded for public viewing) and housing needs surveys (distributed to community stakeholders in March). |
| 2 | Agency/Group/Organization   | Concord Housing Authority  |
|   | Agency/Group/Organization Type  | Housing PHA Services - Housing Services-Children Services-Elderly Persons Services-Persons with Disabilities Services-Persons with HIV/AIDS Services-homeless Services-Education Services-Employment Service-Fair Housing  |

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| What section of the Plan was addressed by Consultation?   | Housing Need Assessment Public Housing Needs Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Needs - Veterans Anti-poverty Strategy   |
|---|--|
| Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | The Concord Public Housing Department (CPHD) was consulted through meetings and phone conversations. CPHD is a city department that has partnered with the Planning and Neighborhood Development Department to address affordable housing needs. The City of Concord anticipates that the continued partnership should produce the production of new affordable housing units. |

Identify any Agency Types not consulted and provide rationale for not consulting

# Other local/regional/state/federal planning efforts considered when preparing the Plan

| Name of Plan              | Lead  | How do the goals of your Strategic Plan overlap with the goals of each plan?                        |
|---------------------------|---|---|
|                           | Organization  |   |
|                           | Piedmont  | The City of Concord will work with the State and other local government agencies to ensure that the |
| Continuum of Continuum of | goals and objectives discussed in the Consolidated Plan are implemented in the most effective and |   |
| Care                      |   | efficient way possible. The planning and implementation of housing and community development        |
|                           | Care  | strategies relies on the formal and informal coordination among public and private entities         |

Table 3 – Other local / regional / federal planning efforts

### Narrative

These agencies consist of the following:

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OMB Control No: 2506-0117 (exp. 09/30/2021)

#### Continuum of Care:

Community Link (Housing stability), Crisis Ministry (Emergency response and housing stability), Homes of Hope (Emergency response and housing stability), Rape, Child, and Family Abuse Crisis Council (Emergency Response), Turning Point (Emergency response), and Union County Community Shelter (Emergency response and housing stability)

#### **Public Services:**

Cooperative Christian Ministries, Salvation Army, Opportunity House, Cabarrus Meals on Wheels, Prosperity Unlimited, Coltrane Life Center, and Hope Haven.

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### AP-12 Participation - 91.401, 91.105, 91.200(c)

1. Summary of citizen participation process/Efforts made to broaden citizen participation Summarize citizen participation process and how it impacted goal-setting

In preparation of this plan, the City used a variety of methods to broaden citizen participation as well as to gauge community stake-holders input in addressing the needs of the neighborhoods as well as the clients that we serve. Outreach efforts included a virtual public hearing with recorded video was uploaded onto the website for viewing on Feb 20, 2022 and consultation from various housing and human services organizations. Additional input was received from the Cabarrus/Iredell/Rowan HOME Consortium and Housing Needs Survey that was distributed to LMI neighborhood representatives on Feb 20, 2022; and advertisements were also placed in the Independent Tribune on Feb 20, 23, 27 and June 5, 2022.

#### Citizen Participation Outreach

| Sort Or<br>der | Mode of Ou<br>treach         | Target of Ou<br>treach                  | Summary of response/atte ndance | Summary of comments re ceived  | Summary of co<br>mments not<br>accepted | URL (If<br>applica<br>ble) |
|----------------|------------------------------|---|---------------------------------|--|---|----------------------------|
|                |                              |   |                                 |  | and reasons                             | ·                          |
|                |                              |   |                                 | Affordable housing-  |   |                            |
| 1              | Virtual<br>Public<br>Meeting | Non-<br>targeted/bro<br>ad<br>community |                                 | rehab and<br>new<br>construction,<br>Community<br>Development<br>, funding<br>resources,<br>and amount<br>available for<br>development | N/A                                     |                            |

| Sort Or | Mode of Ou | Target of Ou | Summary of    | Summary of      | Summary of co | URL (If |
|---------|------------|--------------|---------------|-----------------|---------------|---------|
| der     | treach     | treach       | response/atte | comments re     | mments not    | applica |
|         |            |              | ndance        | ceived          | accepted      | ble)    |
|         |            |              |               |                 | and reasons   |         |
|         |            |              |               | A Newspaper     |               |         |
|         |            |              |               | ad was          |               |         |
|         |            |              |               | placed in the   |               |         |
|         |            |              |               | local           |               |         |
|         |            |              |               | newspaper       |               |         |
|         |            | Non-         |               | advertising     |               |         |
|         | Newspaper  | targeted/bro |               | the meeting,    |               |         |
| 2       | Ad         | ad           |               | soliciting      |               |         |
|         |            | community    |               | input, and      |               |         |
|         |            | ,            |               | informing       |               |         |
|         |            |              |               | them of two     |               |         |
|         |            |              |               | local places    |               |         |
|         |            |              |               | to review       |               |         |
|         |            |              |               | drafts of Plan  |               |         |
|         |            | Non-         |               | diants of Fiall |               |         |
|         | Internet   |              | Survey and    |                 |               |         |
| 3       | Internet   | targeted/bro | Survey and    |                 |               |         |
|         | Outreach   | ad<br>       | Social Media  |                 |               |         |
|         |            | community    |               |                 |               |         |

Table 4 – Citizen Participation Outreach

# **Expected Resources**

AP-15 Expected Resources - 91.420(b), 91.220(c)(1,2) Introduction

# **Anticipated Resources**

| Program | Source   | Uses of Funds   | Ехре        | cted Amour | nt Available Ye | ear 1   | Expected   | Narrative Description             |
|---------|----------|-----------------|-------------|------------|-----------------|---------|------------|-----------------------------------|
|         | of Funds |                 | Annual      | Program    | Prior Year      | Total:  | Amount     |                                   |
|         |          |                 | Allocation: | Income:    | Resources:      | \$      | Available  |                                   |
|         |          |                 | \$          | \$         | \$              |         | Remainder  |                                   |
|         |          |                 |             |            |                 |         | of ConPlan |                                   |
|         |          |                 |             |            |                 |         | \$         |                                   |
| CDBG    | public - | Acquisition     |             |            |                 |         |            | Total funding includes allocation |
|         | federal  | Admin and       |             |            |                 |         |            | and estimated program income      |
|         |          | Planning        |             |            |                 |         |            |                                   |
|         |          | Economic        |             |            |                 |         |            |                                   |
|         |          | Development     |             |            |                 |         |            |                                   |
|         |          | Housing         |             |            |                 |         |            |                                   |
|         |          | Public          |             |            |                 |         |            |                                   |
|         |          | Improvements    |             |            |                 |         |            |                                   |
|         |          | Public Services | 663,654     | 2000       | 0               | 665,654 | 0          |                                   |

| Program | Source   | Uses of Funds      | Ехре        | Expected Amount Available Year 1 |            | Expected  | Narrative Description   |                                  |
|---------|----------|--------------------|-------------|----------------------------------|------------|-----------|-------------------------|----------------------------------|
|         | of Funds |                    | Annual      | Program                          | Prior Year | Total:    | Amount                  |                                  |
|         |          |                    | Allocation: | Income:                          | Resources: | \$        | Available               |                                  |
|         |          |                    | \$          | \$                               | \$         |           | Remainder<br>of ConPlan |                                  |
|         |          |                    |             |                                  |            |           | \$                      |                                  |
| HOME    | public - | Acquisition        |             |                                  |            |           | •                       | Total Funding HOME Consortium    |
|         | federal  | Homebuyer          |             |                                  |            |           |                         | includes allocation, estimated   |
|         |          | assistance         |             |                                  |            |           |                         | program income, local match, and |
|         |          | Homeowner          |             |                                  |            |           |                         | HOME program administration.     |
|         |          | rehab              |             |                                  |            |           |                         |                                  |
|         |          | Multifamily rental |             |                                  |            |           |                         |                                  |
|         |          | new construction   |             |                                  |            |           |                         |                                  |
|         |          | Multifamily rental |             |                                  |            |           |                         |                                  |
|         |          | rehab              |             |                                  |            |           |                         |                                  |
|         |          | New construction   |             |                                  |            |           |                         |                                  |
|         |          | for ownership      |             |                                  |            |           |                         |                                  |
|         |          | TBRA               | 1,454,997   | 131,006                          | 0          | 1,586,003 | 0                       |                                  |
| Other   | public - | Acquisition        |             |                                  |            |           |                         |                                  |
|         | federal  | Economic           |             |                                  |            |           |                         |                                  |
|         |          | Development        |             |                                  |            |           |                         |                                  |
|         |          | Homeowner          |             |                                  |            |           |                         |                                  |
|         |          | rehab              |             |                                  |            |           |                         |                                  |
|         |          | Public Services    | 260,000     | 0                                | 0          | 260,000   | 0                       |                                  |

Table 2 - Expected Resources – Priority Table

Explain how federal funds will leverage those additional resources (private, state and local funds), including a description of how matching requirements will be satisfied

Concord City Staff as well as HOME Consortium Staff intends on leveraging the U.S. Housing and Urban Development Funds when and where projects prove themselves to be feasible. The City of Concord and HOME Consortium will leverage funding with local, state, and federal dollars

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to satisfy the match requirement. The City of Concord also uses local funding in addition to the CDBG and HOME funds to accomplish the Consolidated Action Plan objectives. Partnerships that consist of public, private, and non-profit entities that help develop strategies to leverage funds are encouraged. Federal funds leverage many other types of funding within the service areas. All organizations leverage funds differently. CHDOs, as well as government agencies, use federal funds to leverage foundation and charitable institution grants. Federal funds can also be leveraged by using program funds to purchase materials or by using volunteers to perform the labor.

Annual Action Plan 2022 If appropriate, describe publically owned land or property located within the jurisdiction that may be used to address the needs identified in the plan

Over the years, City of Concord staff have strategically acquired properties within our target/focus areas. These acquired properties were obtained to address the affordable housing needs for both owner-occupied and rental. Some of the publically owned land will be developed through Public-Private Partnerships to construct affordable housing in low to moderate-income neighborhoods. This will meet the priority need in the Affordable Housing category: property acquisition for development of affordable housing.

Discussion

N/A

# **Annual Goals and Objectives**

# AP-20 Annual Goals and Objectives - 91.420, 91.220(c)(3)&(e)

# **Goals Summary Information**

| Sort  | Goal Name         | Start | End  | Category      | Geographic Area | Needs Addressed     | Funding   | Goal Outcome Indicator         |
|-------|-------------------|-------|------|---------------|-----------------|---------------------|-----------|--------------------------------|
| Order |                   | Year  | Year |               |                 |                     |           |                                |
| 1     | Creation of       | 2020  | 2024 | Affordable    | Concord         | Reduce              | CDBG:     | Homeowner Housing Added: 11    |
|       | decent affordable |       |      | Housing       | Service Area    | Substandard         | \$663,654 | Household Housing Unit         |
|       | housing           |       |      |               | HOME            | Housing and Blight  | HOME:     | Homeowner Housing              |
|       |                   |       |      |               | Consortium      | Preserve and        | \$298,267 | Rehabilitated: 15 Household    |
|       |                   |       |      |               | Service Area    | Increase affordable |           | Housing Unit                   |
|       |                   |       |      |               |                 | housing             |           | Direct Financial Assistance to |
|       |                   |       |      |               |                 | Scattered Site      |           | Homebuyers: 12 Households      |
|       |                   |       |      |               |                 | Rehabilitation      |           | Assisted                       |
|       |                   |       |      |               |                 | Produce Affordable  |           |                                |
|       |                   |       |      |               |                 | Housing             |           |                                |
|       |                   |       |      |               |                 | Support Public      |           |                                |
|       |                   |       |      |               |                 | Service Non-Profit  |           |                                |
|       |                   |       |      |               |                 | Agencies            |           |                                |
| 2     | Provide resources | 2020  | 2024 | Non-Homeless  | Concord         | Support Public      | CDBG:     | Overnight/Emergency            |
|       | to special needs  |       |      | Special Needs | Service Area    | Service Non-Profit  | \$86,500  | Shelter/Transitional Housing   |
|       | population        |       |      |               | HOME            | Agencies            |           | Beds added: 2 Beds             |
|       |                   |       |      |               | Consortium      |                     |           |                                |
|       |                   |       |      |               | Service Area    |                     |           |                                |
|       |                   |       |      |               |                 |                     |           |                                |

Table 3 – Goals Summary

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# **Goal Descriptions**

| 1 | Goal Name        | Creation of decent affordable housing         |
|---|------------------|---|
|   | Goal Description |   |
| 2 | Goal Name        | Provide resources to special needs population |
|   | Goal Description |   |
|   |                  |   |
|   |                  |   |

### AP-35 Projects - 91.420, 91.220(d)

#### Introduction

The City of Concord as well as the HOME Consortium has established the following two (2) categories of strategies for meeting the needs of the underserved in the community. These categories are Housing Strategies and Community Development Strategies. Each category has several projects associated with them. The Housing Strategy projects include down payment assistance, development of affordable housing, and community partnerships. The Community Development Strategy projects include revitalization, leveraging multi-family development, infrastructure improvements, and creating economic development opportunities.

#### Projects:

- Program Administration
- Housing Rehabilitation
- Public Service
- Economic Development
- Acquisition of Substandard Properties
- Development and New Construction of homeownership and rental properties
- Clearance and Demolition
- Down Payment Assistance
- Community Housing Development Organizations

| Project Name                              |
|---|
| HOME - Administration (Entire Consortium) |
| CDBG - Administration                     |
| HOME - CHDO Allocation                    |
| CDBG - Subrecipient                       |
| CDBG - Acquisition                        |
| CDBG - ClearWater Activity                |
| CDBG - Emergency Repair                   |
| CDBG - Substantial Rehab                  |
| CDBG - Infrastructure                     |
| CDBG - Logan Historic Study               |
| CDBG - Neighborhood Grant                 |
| HOME - Concord - New Construction         |
| HOME - Concord - Down Payment Assistance  |
| HOME - Owner Occupied Rehabilitation      |
| HOME - Consortium - Rehabilitation        |
| HOME - Consortium - DPA                   |
|   |

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| # | Project Name |
|---|--------------|
|   |              |

Table 4 – Project Information

Describe the reasons for allocation priorities and any obstacles to addressing underserved needs

Over the years, the City of Concord has been dedicated to assisting low-moderate income families and individuals. The City's programs are created to help overcome the barriers to affordable housing. Over the next five (5) years, City staff will implement a strategy that comprehensively breaks down the barriers that many low-moderate families and individuals face.

# AP-38 Project Summary

**Project Summary Information** 

| Froject Name  |   |  |  |
|---|---|--|--|
| Goals Supported  Needs Addressed  Scattered Site Rehabilitation Produce Affordable Housing Support Public Service Non-Profit Agencies  Funding  HOME: \$97,921  Description  HOME Program Administration cost  Estimate the number and type of families that will benefit from the proposed activities  Location Description  Planned Activities  Project Name  Target Area  Concord Service Area  Home Addressed  Reduce Substandard Housing Needs Addressed  Reduce Substandard Housing and Blight Preserve and Increase affordable housing Improve Public Infrastructure Increase Economic Opportunities Scattered Site Rehabilitation Support Public Service Non-Profit Agencies  Funding  CDBG: \$132,000  Description  Community Development Block Grant Administration allocation Target Date  6/30/2023   | 1 | Project Name   | HOME - Administration (Entire Consortium)  |
| Needs Addressed  Scattered Site Rehabilitation Produce Affordable Housing Support Public Service Non-Profit Agencies  Funding  HOME: \$97,921  Description  HOME Program Administration cost  Target Date  6/30/2023  Estimate the number and type of families that will benefit from the proposed activities  Location Description  Planned Activities  HOME activites to include new construction, rehabilitation, and downpayment assistance  Project Name  CDBG - Administration  Target Area  Concord Service Area  Goals Supported  Reduce Substandard Housing and Blight Preserve and Increase affordable housing Improve Public Infrastructure Increase Economic Opportunities Scattered Site Rehabilitation Support Public Service Non-Profit Agencies  Funding  CDBG: \$132,000  Description  Community Development Block Grant Administration allocation  Target Date  6/30/2023   |   | Target Area  | HOME Consortium Service Area   |
| Produce Affordable Housing Support Public Service Non-Profit Agencies  Funding HOME: \$97,921  Description HOME Program Administration cost  Target Date 6/30/2023  Estimate the number and type of families that will benefit from the proposed activities  Location Description Concord Service Area  Planned Activities HOME activites to include new construction, rehabilitation, and downpayment assistance  2 Project Name CDBG - Administration  Target Area Concord Service Area  Goals Supported Creation of decent affordable housing  Needs Addressed Reduce Substandard Housing and Blight Preserve and Increase affordable housing Improve Public Infrastructure Increase Economic Opportunities Scattered Site Rehabilitation Support Public Service Non-Profit Agencies  Funding CDBG: \$132,000  Description Community Development Block Grant Administration allocation  Target Date 6/30/2023  Estimate the number and type of families that will benefit from the proposed activities |   | Goals Supported                                      | Creation of decent affordable housing  |
| Description  Target Date  Estimate the number and type of families that will benefit from the proposed activities  Location Description  Planned Activities  Project Name  Target Area  Goals Supported  Needs Addressed  Reduce Substandard Housing and Blight Preserve and Increase Economic Opportunities Scattered Site Rehabilitation  Funding  CDBG: \$132,000  Description  Community Development Block Grant Administration allocation  Target Date  Estimate the number and type of families that will benefit from the proposed activities  |   | Needs Addressed                                      | Produce Affordable Housing   |
| Target Date  Estimate the number and type of families that will benefit from the proposed activities  Location Description  Planned Activities  HOME activites to include new construction, rehabilitation, and downpayment assistance  Project Name  Concord Service Area  Concord Service Area  Goals Supported  Creation of decent affordable housing  Reduce Substandard Housing and Blight  Preserve and Increase affordable housing Improve Public Infrastructure  Increase Economic Opportunities  Scattered Site Rehabilitation  Support Public Service Non-Profit Agencies  Funding  Description  Community Development Block Grant Administration allocation  Target Date  Estimate the number and type of families that will benefit from the proposed activities  |   | Funding  | HOME: \$97,921   |
| Estimate the number and type of families that will benefit from the proposed activities  Location Description Concord Service Area  Planned Activities HOME activities to include new construction, rehabilitation, and downpayment assistance  Project Name CDBG - Administration  Target Area Concord Service Area  Goals Supported Creation of decent affordable housing  Needs Addressed Reduce Substandard Housing and Blight Preserve and Increase affordable housing Improve Public Infrastructure Increase Economic Opportunities Scattered Site Rehabilitation Support Public Service Non-Profit Agencies  Funding CDBG: \$132,000  Description Community Development Block Grant Administration allocation  Target Date 6/30/2023  Estimate the number and type of families that will benefit from the proposed activities  |   | Description  | HOME Program Administration cost   |
| type of families that will benefit from the proposed activities  Location Description Concord Service Area  Planned Activities HOME activites to include new construction, rehabilitation, and downpayment assistance  Project Name CDBG - Administration  Target Area Concord Service Area  Goals Supported Creation of decent affordable housing  Needs Addressed Reduce Substandard Housing and Blight Preserve and Increase affordable housing Improve Public Infrastructure Increase Economic Opportunities Scattered Site Rehabilitation Support Public Service Non-Profit Agencies  Funding CDBG: \$132,000  Description Community Development Block Grant Administration allocation Target Date 6/30/2023  Estimate the number and type of families that will benefit from the proposed activities  |   | Target Date  | 6/30/2023  |
| Planned Activities HOME activites to include new construction, rehabilitation, and downpayment assistance  Project Name CDBG - Administration  Target Area Concord Service Area  Goals Supported Creation of decent affordable housing  Needs Addressed Reduce Substandard Housing and Blight Preserve and Increase affordable housing Improve Public Infrastructure Increase Economic Opportunities Scattered Site Rehabilitation Support Public Service Non-Profit Agencies  Funding CDBG: \$132,000  Description Community Development Block Grant Administration allocation Target Date 6/30/2023  Estimate the number and type of families that will benefit from the proposed activities  |   | type of families that will benefit from the proposed | Low to Moderate Income Families for 5 households   |
| downpayment assistance  2 Project Name CDBG - Administration  Target Area Concord Service Area  Goals Supported Creation of decent affordable housing  Needs Addressed Reduce Substandard Housing and Blight Preserve and Increase affordable housing Improve Public Infrastructure Increase Economic Opportunities Scattered Site Rehabilitation Support Public Service Non-Profit Agencies  Funding CDBG: \$132,000  Description Community Development Block Grant Administration allocation  Target Date 6/30/2023  Estimate the number and type of families that will benefit from the proposed activities  |   | Location Description                                 | Concord Service Area   |
| Target Area  Concord Service Area  Goals Supported  Reduce Substandard Housing and Blight Preserve and Increase affordable housing Improve Public Infrastructure Increase Economic Opportunities Scattered Site Rehabilitation Support Public Service Non-Profit Agencies  Funding  CDBG: \$132,000  Description  Community Development Block Grant Administration allocation  Target Date  6/30/2023  Estimate the number and type of families that will benefit from the proposed activities  |   | Planned Activities                                   |  |
| Goals Supported  Creation of decent affordable housing  Reduce Substandard Housing and Blight Preserve and Increase affordable housing Improve Public Infrastructure Increase Economic Opportunities Scattered Site Rehabilitation Support Public Service Non-Profit Agencies  Funding  CDBG: \$132,000  Description  Community Development Block Grant Administration allocation  Target Date  6/30/2023  Estimate the number and type of families that will benefit from the proposed activities  | 2 | Project Name   | CDBG - Administration  |
| Needs Addressed  Reduce Substandard Housing and Blight Preserve and Increase affordable housing Improve Public Infrastructure Increase Economic Opportunities Scattered Site Rehabilitation Support Public Service Non-Profit Agencies  Funding  CDBG: \$132,000  Description  Community Development Block Grant Administration allocation  Target Date  6/30/2023  Estimate the number and type of families that will benefit from the proposed activities   |   | Target Area  | Concord Service Area   |
| Preserve and Increase affordable housing Improve Public Infrastructure Increase Economic Opportunities Scattered Site Rehabilitation Support Public Service Non-Profit Agencies  Funding CDBG: \$132,000  Description Community Development Block Grant Administration allocation  Target Date 6/30/2023  Estimate the number and type of families that will benefit from the proposed activities   |   | Goals Supported                                      | Creation of decent affordable housing  |
| Description  Target Date  6/30/2023  Estimate the number and type of families that will benefit from the proposed activities  Community Development Block Grant Administration allocation  6/30/2023  |   | Needs Addressed                                      | Preserve and Increase affordable housing Improve Public Infrastructure Increase Economic Opportunities Scattered Site Rehabilitation |
| Target Date 6/30/2023  Estimate the number and type of families that will benefit from the proposed activities  |   | Funding  | CDBG: \$132,000  |
| Estimate the number and type of families that will benefit from the proposed activities   |   | Description  | Community Development Block Grant Administration allocation  |
| type of families that will benefit from the proposed activities   |   | Target Date  | 6/30/2023  |
| Location Description Concord Service Area   |   | type of families that will benefit from the proposed |  |
| Education Description Concord Service Area  |   | Location Description                                 | Concord Service Area   |

|   | Planned Activities  | Community Development activities that include rehabilitation, infractructure improvements, and support community organizations  |
|---|---|---|
| 3 | Project Name  | HOME - CHDO Allocation  |
|   | Target Area   | HOME Consortium Service Area  |
|   | Goals Supported   | Creation of decent affordable housing   |
|   | Needs Addressed   | Produce Affordable Housing  |
|   | Funding   | HOME: \$218,250   |
|   | Description   | CHDO 15 percent set aside (3 CHDOs-Prosperity Unlimited, Salisbury CDC, and Community Foundations)  |
|   | Target Date   | 6/30/2023   |
|   | Estimate the number and type of families that will benefit from the proposed activities | Covid may have an impact the exact numbers, but 5 households that may achieve homeownership and 15 to 20 families may receive homebuyer education and counseling via virtual counseling |
|   | Location Description  | Rowan, Cabarrus, and Iredell Counties   |
|   | Planned Activities  | Affordable housing development and human development in helping to prepare prospective homebuyers for the responsibility of homeownership.  |
| 4 | Project Name  | CDBG - Subrecipient   |
|   | Target Area   | Concord Service Area  |
|   | Goals Supported   | Provide resources to special needs population   |
|   | Needs Addressed   | Support Public Service Non-Profit Agencies  |
|   | Funding   | CDBG: \$86,500  |
|   | Description   | Funding for Public Service Sub-recipients   |
|   | Target Date   | 6/30/2023   |
|   | Estimate the number and type of families that will benefit from the proposed activities | Depending on Covid, (Direct and Indirectly) 500 LMI families that utilize public services organizations   |
|   | Location Description  | Concord Service Area  |
|   | Planned Activities  | Providing funding to help the public and social service needs of the community.   |

| 5 | Project Name  | CDBG - Acquisition  |
|---|---|---|
|   | Target Area   | Concord Service Area  |
|   | Goals Supported   | Creation of decent affordable housing   |
|   | Needs Addressed   | Reduce Substandard Housing and Blight Preserve and Increase affordable housing Produce Affordable Housing |
|   | Funding   | CDBG: \$25,914  |
|   | Description   | CDBG Acquisition of property  |
|   | Target Date   | 6/30/2023   |
|   | Estimate the number and type of families that will benefit from the proposed activities | 100 within the low to moderate income areas of Gibson Village and surrounding community                   |
|   | Location Description  | Concord Service Area  |
|   | Planned Activities  | Concord CDBG Acquistion   |
| 6 | Project Name  | CDBG - ClearWater Activity  |
|   | Target Area   | Concord Service Area  |
|   | Goals Supported   | Provide resources to special needs population   |
|   | Needs Addressed   | Increase Economic Opportunities   |
|   | Funding   | CDBG: \$200,240   |
|   | Description   | Repairs/renovations to the ClearWater campus.   |
|   | Target Date   | 6/30/2023   |
|   | Estimate the number and type of families that will benefit from the proposed activities | N/A   |
|   | Location Description  | Concord Service Area  |
|   | Planned Activities  | Clearwater Artist Studio Development and Improvements   |
| 7 | Project Name  | CDBG - Emergency Repair   |
|   | Target Area   | Concord Service Area  |
|   | Goals Supported   | Creation of decent affordable housing   |
|   | Needs Addressed   | Scattered Site Rehabilitation   |

|   | Funding   | CDBG: \$80,000                          |
|---|---|---|
|   | Description   | CDBG Emergency Repair                   |
|   | Target Date   | 6/30/2023                               |
|   | Estimate the number and type of families that will benefit from the proposed activities | 5 LMI Elderly Families                  |
|   | Location Description  | Concord Service Area                    |
|   | Planned Activities  | CDBG Emergency Repairs                  |
| 8 | Project Name  | CDBG – Logan Historic Study             |
|   | Target Area   | Concord Service Area                    |
|   | Goals Supported   |   |
|   | Needs Addressed   |   |
|   | Funding   | CDBG: \$10,000                          |
|   | Description   | CDBG -Logan Historic Study              |
|   | Target Date   | 6/30/2023                               |
|   | Estimate the number and type of families that will benefit from the proposed activities | Logan LMI Community                     |
|   | Location Description  | Concord Service Area                    |
|   | Planned Activities  | CDBG Logan Historic Study               |
| 9 | Project Name  | CDBG - Infrastructure                   |
|   | Target Area   | Concord Service Area                    |
|   | Goals Supported   | Creation of decent affordable housing   |
|   | Needs Addressed   | Improve Public Infrastructure           |
|   | Funding   | CDBG: \$125,00                          |
|   | Description   | CDBG Infrastructure project (sidewalks) |
|   | Target Date   | 6/30/2023                               |

|    | Estimate the number and type of families that will benefit from the proposed activities | 25 to 30 LMI families   |
|----|---|---|
|    | Location Description  | Concord Service Area  |
|    | Planned Activities  | CDBG Infrastructure   |
| 10 | Project Name  | HOME - Concord - New Construction                                   |
|    | Target Area   | Concord Service Area  |
|    | Goals Supported   | Provide resources to special needs population                       |
|    | Needs Addressed   | Support Public Service Non-Profit Agencies                          |
|    | Funding   | HOME: 190,767   |
|    | Description   | New Construction for LMI Homeowners (Concord Only)                  |
|    | Target Date   | 6/30/2023   |
|    | Estimate the number and type of families that will benefit from the proposed activities | Neighborhood Association  |
|    | Location Description  | Concord Service Area  |
|    | Planned Activities  | Funding to support in the enhancement of local neighborhoods        |
| 11 | Project Name  | HOME - Concord - Down Payment Assistance                            |
|    | Target Area   | Concord Service Area HOME Consortium Service Area                   |
|    | Goals Supported   | Creation of decent affordable housing                               |
|    | Needs Addressed   | Preserve and Increase affordable housing Produce Affordable Housing |
|    | Funding   | HOME: \$87,500  |
|    | Description   | Down Payment Assistance for LMI Homebuyers (Concord Only)           |
|    | Target Date   | 6/30/2023   |
|    | Estimate the number and   | 10 Prospective LMI Homebuyers                                       |
|    | type of families that will<br>benefit from the proposed<br>activities                   |   |

|    | Planned Activities  | Provide downpayment and/or closing costs resources for prospective LMI homebuyers |  |  |
|----|---|---|--|--|
| 12 | Project Name  | HOME - Owner Occupied Rehabilitation  |  |  |
|    | Target Area   | Concord Service Area  |  |  |
|    | Goals Supported   | Creation of decent affordable housing   |  |  |
|    | Needs Addressed   | Produce Affordable Housing  |  |  |
|    | Funding   | HOME: \$201,006   |  |  |
|    | Description   | Owner Occupied Rehabilitation/Substantial Rehab (Concord Only)                    |  |  |
|    | Target Date   | 6/30/2023   |  |  |
|    | Estimate the number and type of families that will benefit from the proposed activities | 3 LMI Prospective homebuyers  |  |  |
|    | Location Description  | Concord Service Area  |  |  |
|    | Planned Activities  | HOME Single Family NEW Construction   |  |  |
| 13 | Project Name  | HOME - Consortium - Rehabilitation  |  |  |
|    | Target Area   | Concord Service Area HOME Consortium Service Area                                 |  |  |
|    | Goals Supported   | Creation of decent affordable housing   |  |  |
|    | Needs Addressed   | Preserve and Increase affordable housing Scattered Site Rehabilitation            |  |  |
|    | Funding   | HOME: \$450,000   |  |  |
|    | Description   | Owner Occupied Rehabilitation/Substantial Rehab (Non-Concord)                     |  |  |
|    | Target Date   | 6/30/2023   |  |  |
|    | Estimate the number and type of families that will benefit from the proposed activities | 10 Elderly LMI Families   |  |  |
|    | Location Description  | Concord Service Area  |  |  |
|    | Planned Activities  | Owner-Occupied Single-Family Rehab  |  |  |
|    | Project Name  | HOME - Consortium - DPA   |  |  |

| 14 |   |   |  |  |  |
|----|---|---|--|--|--|
| 14 | Target Area   | HOME Consortium Service Area  |  |  |  |
|    | Goals Supported   | Creation of decent affordable housing   |  |  |  |
|    | Needs Addressed   | Reduce Substandard Housing and Blight Preserve and Increase affordable housing Produce Affordable Housing |  |  |  |
|    | Funding   | HOME: \$30,000  |  |  |  |
|    | Description   | Down Payment Assistance for LMI Homebuyers (Non-Concord)  |  |  |  |
|    | Target Date   | 6/30/2023   |  |  |  |
|    | Estimate the number and type of families that will benefit from the proposed activities | 3 LMI prospective homebuyers  |  |  |  |
|    | Location Description  | HOME Consortium Service Area  |  |  |  |
|    | Planned Activities  | Available property acquisition, rehabilitation, and resell to provide affordable housing opportunities    |  |  |  |
| 15 |   |   |  |  |  |
|    | Project Name  | CDBG – Neighborhood Grant   |  |  |  |
|    | Target Area   | Concord Service Area  |  |  |  |
|    | Goals Supported   | Provide resources to special needs population   |  |  |  |
|    | Needs Addressed   | Support Public Service Neighborhood Associations  |  |  |  |
|    | Funding   | CDBG: 6,000   |  |  |  |
|    | Description   | Neighborhood Grant (Concord Only)   |  |  |  |
|    | Target Date   | 6/30/2023   |  |  |  |
|    | Estimate the number and type of families that will benefit from the proposed activities | Select Concord Neighborhood Associations  |  |  |  |
|    | Location Description  | Concord Service Area  |  |  |  |
|    | Planned Activities  | Funding to support in the enhancement of local neighborhoods  |  |  |  |

## AP-50 Geographic Distribution - 91.420, 91.220(f)

Description of the geographic areas of the entitlement (including areas of low-income and minority concentration) where assistance will be directed

Program activities carried out by the City of Concord and the HOME Consortium will occur in Cabarrus, Rowan, and Iredell County. However, over the past ten (10) years the City of Concord has focused the vast majority of its Community Development resources within the older low to moderate income communities near the inner city. These neighborhoods include: Logan, Gibson Mill, Silver Hill, Underwood Park, Sidestown-Shankletown, and Brown Mill.

The city considers these neighborhoods our primary target area to address any underserved needs. In the past ten (10) years, we have focused housing, public service, code enforcement, and economic development activities in these neighborhoods.

According to the 2018 ACS, a majority of the populations within these targeted neighborhoods are minority. However, the City of Concord supports all low-moderate income families and individuals. Our programs, marketing, and service incorporate the entire city.

#### **Geographic Distribution**

| Target Area                  | Percentage of Funds |
|------------------------------|---------------------|
| Concord Service Area         |                     |
| HOME Consortium Service Area | 100                 |

Table 5 - Geographic Distribution

#### Rationale for the priorities for allocating investments geographically

First, these lower wealth neighborhoods (HUD determined LMI areas) were identified as underserved when looking at community economic development needs. We also determined that there was a lack of positive investment that hampered revitalization efforts. As an advocate, we wanted our investment to serve as a catalyst for additional public and private investment in lower wealth communities.

The federal funding will provide underserved communities resources to turn a negative into a positive in these areas. Federal programs will give us the ability to leverage funding from both private and public agencies in this area due to the amount of low wealth within these communities. Partnerships with other community stakeholders allow the city to "stretch" its dollars in these underserved areas. In an economic downturn, cities are forced to look for additional funding. To the greatest extent feasible, funding will be targeted in these geographic areas. However, in order to ensure the timely expenditure

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#### Discussion

The Cabarrus/Iredell/Rowan HOME Consortium consists of Concord, Cabarrus County, Kannapolis, Mooresville, Statesville, Salisbury, and Rowan County. The CHDOs include Prosperity Unlimited, Community Foundations, and Salisbury CDC. HOME Consortium members get 10% of the HOME allocation to use for administration of the HOME program. CHDOs receive the 15% of the HOME allocation for HOME projects and activities. Rowan and Cabarrus County have elected not to take any funds for 2022-2023 program year.

# Affordable Housing

# AP-55 Affordable Housing - 91.420, 91.220(g)

#### Introduction

In an attempt to address the barriers to developing affordable housing, the City of Concord and the HOME Consortium Service area will continue to create single-family affordable housing opportunities. Moreover, we will continue to try and leverage additional dollars for multi-family affordable housing. Properties are currently owned or acquired by the City of Concord and the HOME Consortium with local federal funds. Upon acquisition and installation of infrastructure, the City then makes lots available to build by the City, HOME consortium members, or non-profit agencies for development. All non-profit proposals are accepted based on a reasonable price per square foot and the non-profits or private developer's ability to meet building specifications as required by the Request for Proposal. Purchase of land and improvements increase the affordability of the lot or units, which in turn drives the cost down for the potential tenant. As lots or units are sold, leased, or rented - a portion of the funds may be recaptured to fund future developments.

The City of Kannapolis does not plan to provide housing assistance for homeless or special need families through our CDBG and HOME programs. Those needs will be partially addressed through partner organizations. For example, Cooperative Christian Ministry has expanded its My Father's House emergency shelter for families. Cardinal Innovations receive permanent supportive housing funding to assist individuals with mental or developmental disabilities, and those with substance abuse problems.

The 2020-2024 City of Salisbury's Consolidated Plan identifies a considerable need for affordable housing units to decrease the cost burden on individuals and families. The plan identifies a need for these units to be located in areas accessible for individuals and families without automobiles to access basic goods and services. Additionally, there is a need for affordable housing for seniors and the disabled. Additionally, the plan prioritizes Salisbury's community development activities upon increasing the supply of affordable housing for homeownership; activities include owner-occupied rehabilitation, emergency rehabilitation, and acquisition/rehab or new construction.

The plan also identifies strategies to remove or ameliorate barriers to affordable housing, such as insufficient understanding of fair housing laws, insufficient testing and supporting activities, and a lack of interest in fair housing and affirmatively furthering fair housing. The City of Salisbury is committed to affirmatively furthering fair housing and will update its Analysis of Impediments report as required. The City of Salisbury will also partner with the local Humans Relations Council and the Housing Advocacy Commission to form a new join-committee to develop a city-wide Fair Housing Plan, with the intent of providing educational materials and resources to advocate for fair housing and ensure that the law is

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# understood by local stakeholders.

| One Year Goals for the Number of Households to be Supported |                 |
|---|-----------------|
| Homeless  | 0               |
| Non-Homeless  | <mark>15</mark> |
| Special-Needs   | <mark>50</mark> |
| Total   | <mark>65</mark> |

Table 6 - One Year Goals for Affordable Housing by Support Requirement

| One Year Goals for the Number of Households Supported |                 |
|---|-----------------|
| Rental Assistance                                     | 0               |
| The Production of New Units                           | <mark>6</mark>  |
| Rehab of Existing Units                               | <mark>15</mark> |
| <b>Acquisition of Existing Units</b>                  | 9               |
| Total   | <mark>30</mark> |

Table 7 - One Year Goals for Affordable Housing by Support Type

# Discussion

# AP-60 Public Housing - 91.420, 91.220(h)

#### Introduction

Families below 30 percent of AMI are traditionally served by Public Housing. The Concord Housing Department (CPHD) owns and operates 174 units of public housing. These units are spread out amongst eight (8) locations within the city limits. The CHD has control over 715 Housing Choice Vouchers at this time. There are 73 units of Elderly Section 8 vouchers.

The CPHD has reported that there is an estimated waiting list of 670 families at or below 30 % of Area Median Income, with an annual turnover rate of about 15 %. Furthermore, there are 600 families at or below 30 percent on the waiting list for Section 8 assistance. CPHD has not taken Section 8 applications for the past five (5) years. They are currently at 90% of Fair Market rent to help ensure that they can help as many families as possible

The City of Kannapolis does not have its own housing authority. The Rowan County Housing Authority operates two public housing communities in Kannapolis (Running Brook and Locust St.) The Rowan County Housing Authority and the Concord Housing Authority administer Section 8 tenant-based vouchers, which can be used in Kannapolis. Each housing authority submits its own five-year plan to HUD.

The City of Salisbury will address participation by public housing residents in Salisbury CDC classes on financial literacy will continue to be encouraged. Classes are offered on budgeting, credit prepareness, purchasing a home and similar topics. These classes are offered by the CDC at no charge, except for course materials.

Actions planned during the next year to address the needs to public housing

The City of Concord plans to:

- Produce new affordable units
- Maintain current units
- Provide grants for resident self-sufficiency
- Establish a homeownership education and awareness program
- Make improvements to energy saving items

No City of Kannapolis funds for FY 2022-23 will be used to directly serve residents of public housing.

The City of Salisbury Police Department will meet with property managers at Salisbury Housing Authority properties to develop crime reduction strategies where needed.

Actions to encourage public housing residents to become more involved in management and

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#### participate in homeownership

The City of Concord and the Concord Housing Department has worked together over the past five (5) years to facilitate pre-homeownership counseling and education to interested residents. During this time, we have worked with the Concord Housing Department staff to provide affordable housing options to public housing residents that are preparing for the unique responsibility of homeownership. We have collaborated on Pre-homeownership counseling and education as well as partnered on Fair Housing awareness forums. The City anticipates this partnership to continue to provide housing opportunities through affordable housing development and the City's down payment assistance (gap funding) program to help prospective homeowners.

The Rowan County and Concord Housing Authorities both have educational programs that encourage self-sufficiency and make residents aware of resources that can assist in the path towards homeownership. They will refer residents to homebuyer education programs when appropriate.

Housing counselors with Salisbury CDC frequently assist public housing residents on their self-sufficiency goals related to financial literacy, improving their credit score and in some cases, purchasing a home. Public housing residents also have the option of participating in the Family Self Sufficiency Program administered by the Salisbury Housing Authority. Participants work with program staff to set attainable goals and take part in a savings plan. Resident Councils are available through the SHA to provide an avenue for resident participation in policy development and plans that affect them.

If the PHA is designated as troubled, describe the manner in which financial assistance will be provided or other assistance

The City of Concord's Housing Department is not a troubled agency

#### Discussion

The City of Kannapolis relies on the Rowan County and Concord Housing Authorities to address the needs of public housing residents. The City does not put direct funding towards public housing; we use our funds to address other low-moderate income priorities.

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# AP-65 Homeless and Other Special Needs Activities - 91.420, 91.220(i) Introduction

This provides an overview of the programs that will be funded in FY22-23 that address the needs of the homeless and those with special needs. Services for homeless individuals and families and persons with special needs will continue to be provided through a network of collaborative partnerships with local non-profit organizations. During the FY22-23 fiscal year, the City will allocate \$86,500 in CDBG funding to support public service activities, including those that serve homeless persons.

Due to limited funding and staff capacity, the City of Kannapolis relies heavily on partner organizations to address the needs of the homeless and special needs. Cooperative Christian Ministry provides an array of housing options for homeless individuals and families and is a sub-recipient of public service funds from the City's CDBG program. The City also provides renovated housing for CCM to use as transitional housing. Community Link manages rapid-rehousing and permanent supportive housing grants within the region, and is the lead agency for the Piedmont Regional Committee of the Balance of State Continuum of Care. Cardinal Innovations receive permanent supportive housing grants and manages services for those with mental or developmental disabilities, and those with substance abuse.

Salisbury's homeless subpopulations include veterans, victims of domestic abuse and other groups; non-homeless special needs populations include the physically and developmentally disabled, the mentally ill, substance abusers, HIV/AIDS populations and the elderly. Homeless prevention activities will include foreclosure prevention programs offered by the Salisbury Community Development Corporation (CDC), as well as emergency and owner-occupied rehab to help owners stay in their existing homes. These activities particularly benefit elderly homeowners.

The City of Salisbury does not directly administer any program providing support or care to homeless individuals and families. However, the City of Salisbury provides annual public service funding for local emergency shelters for the homeless that are administered by the Rowan Helping Ministries and the Family Crisis Council. The City is an active participant in ongoing efforts to address the needs of homeless persons by maintaining active partnerships with local organizations that support the homeless. The City will continue to allocate public service funding to these organizations, as well as attend meetings relative to the City of Salisbury's role in addressing poverty in our community

Describe the jurisdictions one-year goals and actions for reducing and ending homelessness including

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City of Concord, in conjunction with the Piedmont Regional CoC, Concord Housing Department, Cooperative Christian Ministries (CCM), Salvation Army, and Opportunity House will provide programs

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to both reduce and end homelessness. These goals may include, but are not limited to (1) providing funding for homeless essential services to include outreach and counseling, and (2) providing funding for facilities for the homeless.

The City of Concord is committed to the continuance of support for the Piedmont Regional regional committee Continuum of Care through programs and services that reduce and eliminate homelessness.

Homeless persons who are referred to an emergency shelter will be assessed through the Coordinated Assessment Plan being submitted by the Balance of State Continuum of Care that includes the Piedmont Regional Committee. The Coordinated Assessment Plan describes how and where individuals and families will be assessed and prioritized for housing in the community. That plan is not finalized but essentially says that assessment will happen at the emergency shelter level and diversion efforts will take place to make sure that people can return to the community without entering shelter if they don't absolutely need shelter. Those who are unsheltered are assessed by the organization that provides services for these individuals. That could include a soup kitchen, daytime homeless program (such as the Opportunity House), and the school systems if the families have children in school. These organizations work to understand the households' needs, provided available assistance, and make referrals to other organizations for additional assistance.

The City of Salisbury will fund a public service activity this year to help offset costs of the overnight shelter manager position for Rowan Helping Ministries. Also this year the City will help support the overnight shelter manager for Family Crisis Council which provides emergency assistance for victims of domestic abuse. This assistance will help ensure that these facilities are adequately staffed to meet the individual needs of shelter guests.

Addressing the emergency shelter and transitional housing needs of homeless persons

The City of Concord is committed to the continuance of support for the regional homeless shelter managed by the Salvation Army and Opportunity House. Furthermore, the city is committed to providing resources and assistance to mitigating homelessness before it happens through programs and services that reduce and eliminate homelessness.

Kannapolis' Coordinated Assessment Plan will help assess the needs of homeless persons and direct them to the most suitable and available type of shelter or housing option. The plan also describes how people will be prioritized for housing using a tool called the Vulnerability Index- Service Prioritization Decision Assistance Tool (VI-SPDAT). Current shelter options in the Kannapolis area include emergency shelter for individuals, emergency shelter for families, shelter for domestic violence victims, transitional housing programs for families and single mothers with children, and rental or financial assistance to help cover the cost of an apartment or hotel.

The City of Salisbury does not directly administer any program providing support or care to homeless individuals and families. However, the City provides annual public service funding for local emergency

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shelters for the homeless that are administered by the Rowan Helping Ministries and the Family Crisis Council. The City is an active participant in ongoing efforts to address the needs of homeless persons by maintaining active partnerships with local organizations that support the homeless. The City will continue to allocate public service funding to these organizations, as well as attend meetings relative to the City's role in addressing poverty in our community.

Public services funding will be allocated to two emergency shelter facilities to offset a portion of the salaries for shelter staff.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The concept of transitional housing has a long history in the fields of mental health and corrections, predating its application to the homeless arena by decades. State and local public mental health and corrections departments developed these residential programs to ease the transition back into regular housing for people leaving mental hospitals or prisons.

Today transitional housing has many other users. These users range from the mentally disabled, to homeless, youths aging out of foster care, and to those on the brink of becoming homeless. In the HOME Consortium Service Area, the typical individual or family that stays in transitional housing usually has demonstrated an inability to sustain housing. They have either defaulted on their lease, been evicted from their homes, and/or have a poor credit history.

The City of Salisbury partners with the Salisbury CDC to offer classes in budgeting, purchasing insurance, and related topics that help public housing residents become self-sufficient. Rowan Helping Ministries offers counseling services to individuals to address obstacles that may be contributing to their homelessness.

The City of Concord will not differentiate between the already homeless and those individuals and families who are on the brink of becoming homeless. CDBG funds have been allocated for Public Service activities. Nonprofit organizations will be provided an opportunity to apply for public service funding to assist with shelter operations and delivery of services to the homeless population. The City understands that both transitional and supportive housing has the ability to help break down the barriers to

Annual Action Plan 2022

affordable housing.

In Kannapolis, The CoC Coordinated Assessment has built in timelines that will facilitate families' movement through the system if resources are available. Community Link's programs have Housing Support Staff who identify affordable housing units in the community, provide tenant education and help to mediate landlord issues for their clients. For veterans, the SSVF program provides rapid rehousing for veterans and their families who may be in the emergency shelter as well as prevention services to help stabilize veterans in their existing housing. There are limited permanent supportive housing resources in the community for persons with disabilities. Spots open up in that program mainly when deaths occur.

Cooperative Christian Ministry has expanded its My Father's House program, which provides emergency shelter and services for families with children, to have double the current capacity to house more families.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); or, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs.

Although the City of Concord does not receive ESG assistance, the city remains committed to assisting partners such as the Salvation Army, Cooperative Christian Ministries (CCM), Opportunity House, and Serenity House as well as other local public service agencies. As mentioned above, the City will make \$96,750 in CDBG funds available to assist with public service activities, including those that meet the needs of homeless persons. In addition, a number of the organizations participating in the CoC provide case management services. Case management focuses on identifying resources within the community and making the necessary referrals to ensure the direct assistance is provided to minimize the risk for homelessness. There are ongoing case management services provided through organizations such as Piedmont Regional CoC Care, CCM, Salvation Army, and Rowan Helping Ministries, and the County (Cabarrus, Rowan, and Iredell) Department of Social Services.

The City of Kannapolis' non-profit partners are key in the prevention of homelessness. Cooperative Christian Ministry provide financial assistance for rent and utilities as well as a food pantry. Prosperity Unlimited and Habitat for Humanity provide financial literacy education and foreclosure prevention counseling. The school systems provide referrals and some assistance to families at imminent risk of homelessness.

For individual who are being discharged from institutions and systems of care, there are some specialized services to assist these individuals. These support organizations include the Cabarrus County

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Criminal Justice Partnership Program, the Employment Security Commission's Offender Specialist to help with job seeking, Cardinal Innovations for mental health, Rowan-Cabarrus Community College for workforce training programs for offenders and its R3 Career Center (has programs for those with a criminal record), Serenity House in Concord, and the McLeod Addictive Disease Center.

Homeless prevention activities will include foreclosure prevention programs offered by the Salisbury Community Development Corporation (CDC), as well as emergency and owner-occupied rehab to help owners stay in their existing homes. These activities particularly benefit elderly homeowners. Many CDC clients are elderly and do not have the resources to make minor repairs or modifications to their homes to allow them to age-in-place.

The City of Salisbury supports services for the homeless, persons with HIV and others focus on homeless prevention through crisis assistance to address eviction notices, disconnect notices, food and clothing assistance to help avoid displacement. For those experiencing homelessness, two emergency shelters are available with the capacity to assist chronically homeless, families with children, unaccompanied youth, veterans and victims of domestic abuse. Services offered in conjunction with shelter services include life skills coaching, transportation assistance, cooked meals, deposits, prescriptions and referrals to other human service agencies. Case management is a critical service offered to connect the homeless population with other services, some of which are listed above, available in the community to help meet their individual needs. While the City does not have a specific strategy to help individuals avoid becoming homeless upon discharge from mental health institutions or other types of facilities, the public services funding it allocates to Rowan Helping Ministries helps provide shelter and supportive services for the general homeless population where these individuals can receive other supportive services that may help them assimilate back into the community.

#### Discussion

Although the City of Kannapolis does not provide direct funding for the homeless, the City of Concord do support organizations that do so through the grants we provide non-profit organizations for public service activities. In addition, the City has provided rehabilitated housing units for use as transitional housing. Most direct services to homeless and special needs individuals are done through partner organizations

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# AP-75 Barriers to affordable housing -91.420, 91.220(j) Introduction

The City of Concord has identified several barriers that impede efforts to develop affordable housing or that make decent, safe, and sanitary housing unobtainable by lower income families in Concord and the HOME Consortium Service Area. Financial barriers to affordable housing exist for both homeowners and renters. Many low and moderate-income families do not have the funds needed for down payment and closing costs for the purchase of a home. The aforementioned barrier coupled with poor credit histories does not make acquiring a home easy. Many lower wealth families' incomes have not kept pace to the rising costs of owner-occupied and rental housing.

Many low and moderate-income households lack the homeownership education and job skills necessary to obtain adequate housing. In addition, first-time homebuyers may not fully understand the home buying and lending process, making them less willing or ready to enter into homeownership. For lower income renters, a lack of understanding concerning the laws and requirements of landlords and the rights to tenants can further act as a barrier.

Each HOME PJ must adopt affirmative marketing procedures and requirements for any housing with five or more HOME-assisted units. Affirmative marketing differs from general marketing activities because it specifically targets potential tenants and homebuyers who are least likely to apply for the housing, in order to make them aware of available affordable housing opportunities.

The City of Concord and HOME Consortium members understands that we have population that is in a greater disproportionate need. The Hispanic population is not only a growing population across the nation, but also in the HOME Consortium Service Area. The city has started the process of creating affordable housing brochures as well as the Annual Action Plan in Spanish. We are encouraging agencies to present the entire home education workshops in Spanish as well.

Actions it planned to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment

In an attempt to address the barriers to developing affordable housing, the City of Concord continues to create affordable housing. The land for the affordable housing development is purchased by the City with funding from approved public funds. Upon acquisition and installation of infrastructure, the City build or makes lots available for development. All submitted proposals are accepted based on a reasonable price per square foot and the contractor's ability to meet building specifications as required by the Requests for Proposal. The purchase of the land and installation of the infrastructure improvements increases the affordability of the lots, while reducing the cost to the homebuyer. As lots

Annual Action Plan 2022

are sold to eligible homebuyers, the lot cost is recaptured and used to fund future developments.

The HOME Consortium Service Area has many lower wealth residents that have the ability to afford a mortgage payment, but are unable to obtain the goal of homeownership because they cannot save sufficient funds to cover the down payment and closing costs, or they have credit issues that prevent them from obtaining loan approval. We will continue to partner with local non-profit agencies to provide homeownership counseling and educational workshops for prospective homebuyers. The City also recognizes the need for additional affordable rental units for lower wealth households and special needs populations. The City will continue its support of local housing initiatives by ensuring that diverse and affordable housing options are available. The City will also continue to partner with non-profit organizations and for-profit developers.

Discussion

# AP-85 Other Actions - 91.420, 91.220(k)

#### Introduction

Continue to provide low to moderate income home owners with a rehabilitation program that ensures that their homes are energy efficient, that they are suitable living environments, and remain affordable.

- Complete fifteen (15) overall home owner and elderly rehabilitations each year in the 2020 2024 Consolidated Plan.
- Provide Public Service funding to a variety of agencies.
- Reduce blight and dilapidated housing via acquisition and demolition.
- Provide urgent repairs to owner occupied homes when feasible
- Look at partnering with the private sector, non-profits, and public sector agencies to produce more affordable housing units.
- Invest in new multi-family units when possible by providing gap funding.
- Continue to cultivate and build training capacity for CHDO's to build single-family homes for both renters and home buyers.
- Continue efforts to support the special needs population with both permanent and transitional housing.
- Continue partnering with the Continuum of Care.
- Continue partnering with the 10-year project to end homelessness.

### Actions planned to address obstacles to meeting underserved needs

In an attempt to address the barriers to developing affordable housing, the City of Concord and the HOME Consortium continues to create affordable housing and be an advocate for job training and job creation initiatives. Available substandard units and vacant lots are reasonably purchased by the City with funding from approved public funding. Upon acquisition and installation of infrastructure, the City builds or makes lots available to builders for development. All submitted proposals are accepted based on a reasonable price per square foot and the contractor's ability to meet building specifications as required by the Request for Proposal. Purchase of the land and improvements increase the affordability of the lots - in turn reducing the cost to the homebuyer. As each lot or home is sold to eligible homebuyers, the funds for the lot and the cost to build are recaptured and used to fund future developments.

The City of Concord will seek to partner with local non-profit agencies to provide homeownership counseling, homeownership education workshops, workforce development, and educational programs. The City expects that these types of partnerships will give low-moderate income families and individuals the opportunity to (1) understand the unique responsibilities of pre and post homeownership (2) prepare financially to purchase/maintain a home (3) gain the necessary direction to acquire living wage

Annual Action Plan 2022 skilled jobs (4) and obtain basic education needs.

Continue to provide low to moderate income home owners with a rehabilitation program that ensures that their homes are energy efficient, that they are suitable living environments, and remain affordable.

- Complete fifteen (15) overall home owner and elderly rehabilitations each year in the 2020 2024 Consolidated Plan.
- Provide Public Service funding to a variety of agencies.
- Reduce blight and dilapidated housing via acquisition and demolition.
- Enhance partnerships with service providers as well as leverage local City funds.
- Provide urgent repairs to owner occupied homes when feasible.
- Look at partnering with the private sector, non-profits, and public sector agencies to produce more affordable housing units.
- Invest in new multi-family units when possible by providing gap funding.
- Continue to cultivate and build training capacity for CHDO's to build single-family homes for both renters and home buyers.
- Continue efforts to support the special needs population with both permanent and transitional housing.
- Continue partnering with the Continuum of Care.
- Continue partnering with the 10-year project to end homelessness.

#### Actions planned to foster and maintain affordable housing

The City of Concord as well as the HOME Consortium intends to take the following actions to foster and maintain affordable housing:

- 1. Increase homeownership opportunities under programs that maximize HOME resources by providing funding for down payment assistance for first-time homebuyers and referring prospective homeowners to homeownership educational workshops.
- 2. Sustain housing for existing homeowners by providing both CDBG and HOME funds for owner-occupied rehabilitation
- 3. Increase homeownership opportunities under programs that maximize HOME and partnership with non-profit developers.
- 4. Provide funding for the acquisition of blighted, deteriorated, and dilapidated rental structures for

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rehabilitation or demolition.

- 5. Provide HOME funding for multi-family homeownership and rental purchase/new construction
- 6. Help broker information and refer residents to the necessary resources to help residents seek economic opportunities through youth development programs, job training programs, housing education programs, and personal budget classes.

#### Actions planned to reduce lead-based paint hazards

Over the next year the Local County Health Departments will continue its efforts to monitor the health and safety risks created by lead-based paint. The Health Department will continue to administer the Lead Poisoning Prevention Program. The Lead Poisoning Prevention Program is targeted to children birth to 6 years of age and provides screening for elevated blood lead. The program also educates parents on how to prevent lead poisoning in their child. Older children are screened if lead poisoning is found in younger siblings or close contacts. There are no charges for lab services/consultation for this service at the respective County Health Departments. In addition, through the Residential Rehabilitation program, the City will continue to conduct lead testing on homes constructed before 1978. If lead-based paint is found, and if economically feasible, the lead will be removed or encapsulated. All contractors must have the proper lead certifications. Lead based paint brochures are also provided to applicants applying for rehabilitation assistance

#### Actions planned to reduce the number of poverty-level families

Concord housing programs inherently address poverty by creating housing opportunities for low income households. Without these housing opportunities many low-income households would not be able to afford housing rehabilitation costs or to purchase a home. Furthermore, funding through the CDBG Public Service line item allows transitional housing providers such as the Cooperative Christian Ministries to assist those families and individuals who normally reside in impoverished conditions. They are able to do so through job training and educational programs. The strategy is to find suitable employment for people, thus reducing the number of those in poverty.

#### Actions planned to develop institutional structure

The City of Concord will continue to provide program delivery services through the process established for administering the HOME and CDBG federal funds. Nonprofit agencies are helpful to the City of Concord's institutional structure. Agencies such as: Habitat for Humanity, Concord Housing Department, Concord Family Enrichment Association, Piedmont Regional CoC, Cooperative Christian Ministries, Salvation Army, and United Way are only some of the valuable non-profits that the City relies on within its delivery structure.

There are several city departments/divisions that assist in carrying out the Community Development's Annual Action Plan 45

Housing activities. These include, but are not limited to the Planning and Neighborhood Development Department, Engineering Division, and the GIS Department. Cabarrus County government is also a partner in the city's community development activity. They assist with the Continuum of Care and the Homeless programs.

The Planning and Neighborhood Development Department has primarily worked with three (3) CHDO's through the HOME Consortium over the past five (5) years, but staff intends on pursuing other non-profits to serve as additional resources in housing delivery. Staff also works with a variety of sub-recipients who utilize the Public Service dollars. These non-profits provide programs that assist with education, crisis assistance, workforce development, domestic violence treatment, and small business counseling.

Staff also anticipates that we will be partnering with private industry over the next five (5) years. We understand that in order to continue our level of service amidst the current economic conditions – partnerships are paramount

Actions planned to enhance coordination between public and private housing and social service agencies

During the next year, we will continue to collaborate with the local organizations in an effort to stay abreast of emerging issues and trends. We intend to continue attending meetings and to actively serve on many of the housing and human services committees. This will allow the City to provide a broadbased community development plan with constant updates of goals and objectives.

Discussion

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# **Program Specific Requirements**

AP-90 Program Specific Requirements - 91.420, 91.220(I)(1,2,4)

#### Introduction

# Community Development Block Grant Program (CDBG) Reference 24 CFR 91.220(I)(1)

Projects planned with all CDBG funds expected to be available during the year are identified in the Projects Table. The following identifies program income that is available for use that is included in projects to be carried out.

| 1. The total amount of program income that will have been received before the start of the        |       |
|---|-------|
| next program year and that has not yet been reprogrammed  | 2,000 |
| 2. The amount of proceeds from section 108 loan guarantees that will be used during the year      |       |
| to address the priority needs and specific objectives identified in the grantee's strategic plan. | 0     |
| 3. The amount of surplus funds from urban renewal settlements                                     | 0     |
| 4. The amount of any grant funds returned to the line of credit for which the planned use has     |       |
| not been included in a prior statement or plan  | 0     |
| 5. The amount of income from float-funded activities  | 0     |
| Total Program Income:   | 2,000 |
|   |       |

### Other CDBG Requirements

1. The amount of urgent need activities

80,000

2. The estimated percentage of CDBG funds that will be used for activities that benefit persons of low and moderate income. Overall Benefit - A consecutive period of one, two or three years may be used to determine that a minimum overall benefit of 70% of CDBG funds is used to benefit persons of low and moderate income. Specify the years covered that include this Annual Action Plan.

85.00%

# HOME Investment Partnership Program (HOME) Reference 24 CFR 91.220(I)(2)

1. A description of other forms of investment being used beyond those identified in Section 92.205 is as follows:

Local jurisdictions will be providing general funding investments in HOME projects and activities to help satisfy match requirements. The North Carolina Housing Finance Agency in partnership with

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eligible HOME Consortium Members will provides up to \$15,000 in down payment assistance while also providing funding from their Urgent Repair Program to qualified buyers.

2. A description of the guidelines that will be used for resale or recapture of HOME funds when used for homebuyer activities as required in 92.254, is as follows:

In accordance with the applicable homebuyer recapture/resale provision outlined in 24 CFR Part 92.254, City of Concord has adopted the recapture provision. Concord and HOME consortium members provides direct HOME subsidy, on a pro-rata basis, to eligible homebuyers, which includes down payment assistance and closing costs. The HOME Consortium provides HOME funds to its CHDO's to develop affordable housing. HOME Consortium CHDO's have adopted the HOME recapture provision.

All CHDO's, sub-recipients and all entities who administer HOME programs will follow recapture provisions that have been adopted by the City of Concord and HOME Consortium. The City requires the recapture of its HOME-funded homeownership housing assistance from net sales proceeds when the original homebuyer sells the property during the affordability period.

Net sales proceeds are the funds remaining from the sale of the property by the original homebuyer less the repayment of the outstanding balance on any superior mortgage, sales commission, the original homebuyer's down payment and the cost of any property improvements made by the original homebuyer. To the extent that net proceeds are available at closing, all of the HOME funds are due and payable. In the event of foreclosure, the Lender may not require the Borrower to repay an amount greater than the net proceeds available after the foreclosure sale. The recapture provision is enforced through execution of a Declaration of Deed Restrictions, which identifies the period of affordability, primary residency requirement, and term and conditions required when using the recapture provision.

Homebuyer assistance may be used for down payment assistance and/or principal mortgage reduction via Secondary Mortgage. Borrower's income cannot exceed 80% of the area median income adjusted by family size as published annually for the Charlotte, NC MSA. Maximum loan amounts of up to \$7,500 is available for Concord. Loans will be amortized over a five-year period at 0% interest. If the property is disposed voluntary, involuntary or is in default, the percentage for repayment is based on the actual year.

Assistance provided to nonprofit agencies through the CDBG Program will be secured with a subrecipient agreement/contract. Should the agency fail to comply with program rules, the assistance

> Annual Action Plan 2022

will be recaptured.

Recaptured HOME funds by Community Housing Development Organizations (CHDO), on behalf of the HOME Consortium, are not considered to be CHDO proceeds but shall be used by the CHDO's to provide affordable housing in the HOME Consortium Service Area.

Recaptured HOME funds provided by an agency other than a CHDO, will be recaptured by City of Concord to be used for eligible HOME activities in accordance with the requirements of the HOME statue and regulations, in the same manner as program income.

The recapture provision will ensure that each HOME assisted unit will remain affordable for a period of time determined by the recapture schedule below, established in accordance with 24 CFR 92.254(a)(4):

HOME Funds Provided and the Period of Affordability is:

Less than \$15,000 is 5 years, \$15,000 to \$40,000 is 10 years, more than \$40,000 is 15 years, and New Construction is 20 years

3. A description of the guidelines for resale or recapture that ensures the affordability of units acquired with HOME funds? See 24 CFR 92.254(a)(4) are as follows:

Housing Rehabilitation Assistance will be offered to persons/families with incomes up to but not greater than 80% of the area median income adjusted by family size and as published annually for the Charlotte, NC MSA. For households with incomes less than 50% of the area median income, a deferred loan will be offered up to 95 percent of house equity for rehabilitation assistance. For households with incomes up to 80 percent of the median area income, loans are repaid at 50 percent repayment with a 2 percent interest loan depending on household income. Deferred loans are forgiven at a rate of 10% each year. In no case, may the assistance exceed 95 percent of the available equity in the home.

Assistance provided to nonprofit agencies through the CDBG Program will be secured with a sub-recipient agreement/contract. Should the agency fail to comply with program rules, the assistance will be recaptured.

Recaptured HOME funds by Community Housing Development Organizations (CHDO), on behalf of HOME Consortium, are not considered to be CHDO proceeds but shall be used by the CHDO's to provide affordable housing in the HOME Consortium Area.

Recaptured HOME funds provided by an agency other than a CHDO, will be recaptured by City of

Annual Action Plan 2022

|    | Concord to be used for eligible HOME activities in accordance with the requirements of the HOME statue and regulations, in the same manner as program income.  |
|----|--|
|    |  |
| l. | Plans for using HOME funds to refinance existing debt secured by multifamily housing that is rehabilitated with HOME funds along with a description of the refinancing guidelines required that will be used under 24 CFR 92.206(b), are as follows: |
|    | The City of Concord does not have existing debt.   |
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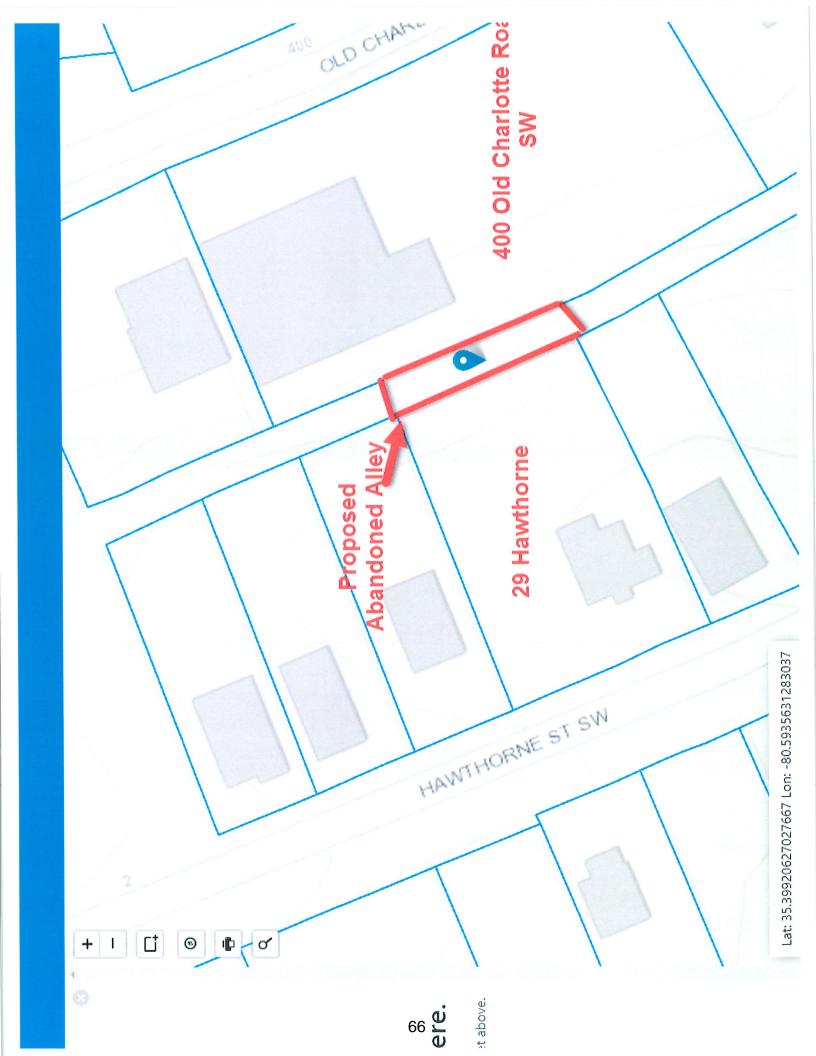


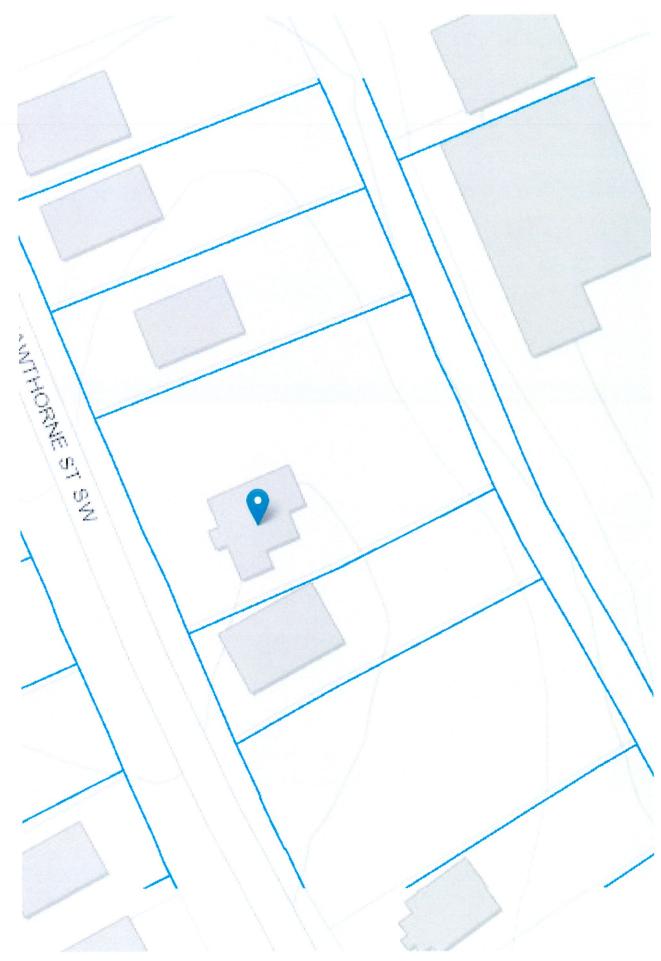
# Petition for Closure of Right-of- Way (Type or print in black ink)

| Applicant: Joseph Maizonet Applicant's address: 29 Hawthorne Street SW, Concord, NC 28027  Date: 3/31/2022  |   |   |  |
|---|---|---|--|
| Applicant's telephone: Home: 24-735-8123 Work: Marline Maizonet: 941-258-8085  Location of right-of-way proposed for closure (name, paved, unpaved, etc.):  Wooded alley behind Lots 42, 43, 44, 45 also known as 29 Hawthorne Street SW, Concord, NC 28027  Please reference recent survey enclosed reflecting points L1, L2, L3 on the survey A.K.A "the alley".  List all adjoining property owners, other than applicant (use additional page, if necessary):  Name: Carolina Oil Company of Concord Inc. Name: Joseph Maizonet  Address: 29 Hawthorne Street SW  Concord, NC 28027  Name: Mailing: PO Box 5010  Name: Mailing: 2134 Holden Avenue SW |   |   |  |
| Address: Concord, NC 28027  | Address:                                  | Concord, NC 28025   |  |
| Address: Correcta, 140 20027  | Address.                                  | Concord, NC 20025   |  |
| Reason for Petition for Closure of Right-of-Way:  Abandonment" has become overrun with shrub ar eroding my lot and posing a risk of landslide. I prothe land/cliff from the lower elevation to stabilize the property owner and having legal access to the are Signature(s) of applicant(s):  Marline Maizonet  | pose to ab<br>le land and<br>le would all | andon "the alley" so I can attempt to stabilize beautify the area in the process. I am a good |  |
| Required Attachn  | nents/Subm                                | ittals:   |  |
| <ol> <li>Legal petition (boundary description)</li> <li>Tax map with subject right-of-way delineated</li> <li>Filing fee (<i>check payable to City of Concord</i>) – see the Official Fee Schedule for the applicable fee.</li> <li>Cabarrus County Land Records print-out of names and addresses of all immediately adjacent</li> </ol>  |   |   |  |
| Please submit this application to the Planning & Neighborhood Development Department  |   |   |  |
| Fee: 300 · Received by: Myrkera:  | e Only:                                   | Date: 4/8/22  |  |

Planning & Neighborhood Development

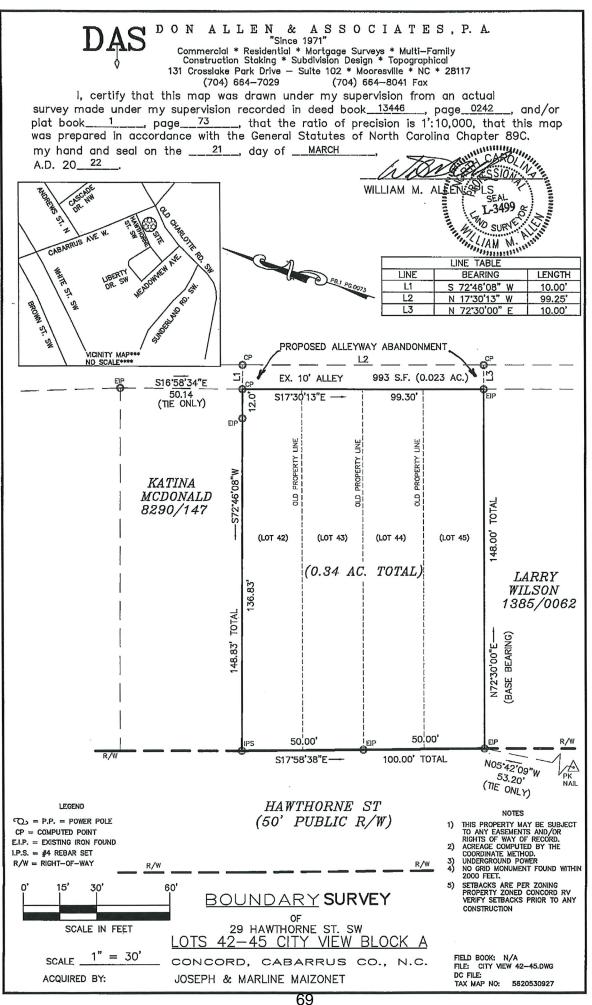
35 Cabarrus Avenue W • P. O. Box 308 • Concord, NC 28025 Phone (704) 920-5152 • Fax (704) 920-6962 • www.concordnc.gov

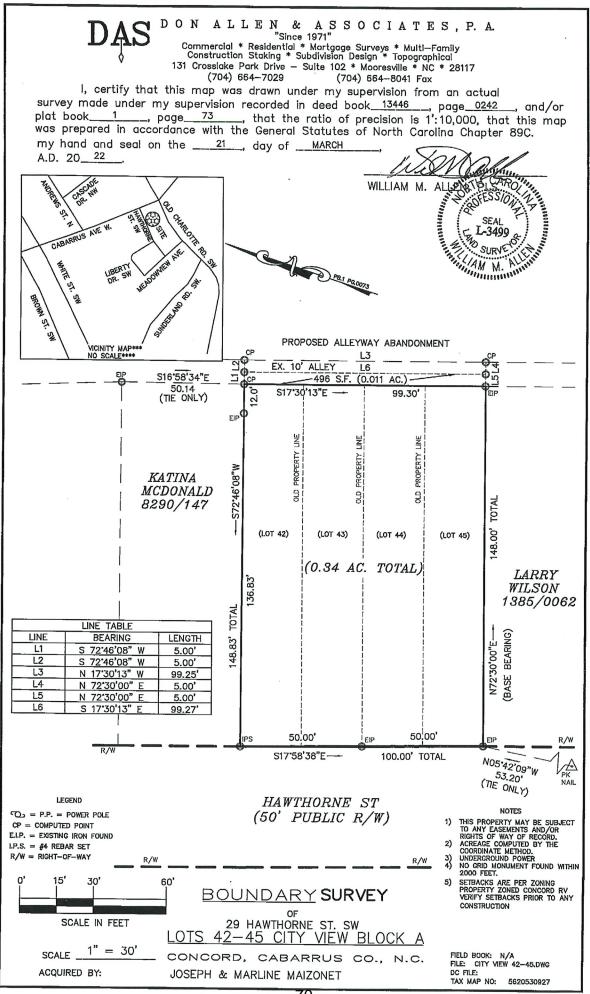


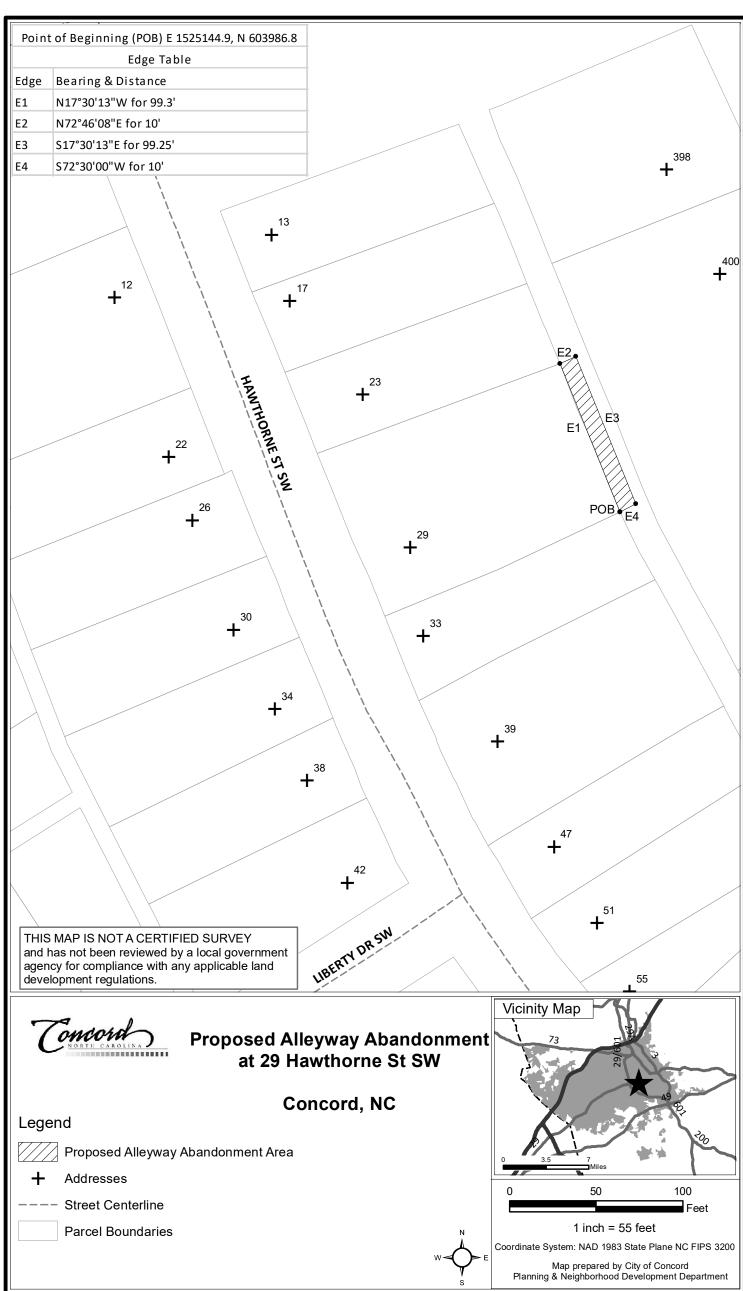


Cabarrus County shall not be held liable for any errors in the data represented on this record. This includes errors of omission, commission, concerning the content of the data, and relative positional accuracy of the data. The data cannot be construed to be a legal document. Primary sources from which this data was compiled must be consulted forverification of information represented on this map document.

| Physical Address:    | 29 HAWTHORNE ST SW CONCORD NC<br>28027 | PIN14:                | 56205309270000               |
|----------------------|--|-----------------------|------------------------------|
| Account Name 1:      | MAIZONET JOSEPH RICHARD                | Account Name 2:       | MAIZONET MARLINE WF          |
| Mailing Address:     | 2134 HOLDEN AVE SW                     | Mailing City:         | CONCORD                      |
| Mailing State:       | NC                                     | Mailing Zip Code:     | 28025                        |
| Property Real ID:    | 11-003 -0074.00                        | Plat Book:            | 00001                        |
| Plat Page:           | 00073                                  | Land Units:           | 1                            |
| Units Type:          | LT                                     | Land Value:           | LT                           |
| Building Value:      | 55490                                  | OBXF Value:           | 3600                         |
| Assessed Value:      | 77090                                  | Market Value:         | 77090                        |
| Sale Year:           | 2019                                   | Sale Month:           | 4                            |
| Sale Price:          | 75000                                  | Deed Book:            | 13446                        |
| Deed Page:           | 0242                                   | Fire District:        |                              |
| Zoning:              | RV                                     | Elementary<br>School: | Wolf Meadow ES               |
| Middle School:       | Harold E Winkler MS                    | High School:          | Jay M Robinson HS            |
| Precinct Name:       | undefined                              | Legal Description:    | LTS 42-45 CITY VIEW BLK<br>A |
| Floodway:            | No                                     | 100 Yr Flood:         | No                           |
| 500 Yr Flood:        | No                                     | Watershed             | undefined                    |
| FIRM Panel<br>Number | 5620                                   |                       |                              |







#### **MEETING DATE:**

July 14, 2022

Note: The subject parcels were approved as part of a conditional district rezoning (MX-CC2) in 2007 for a mixed-use development with a master site plan and development standards. The 2007 approval documents have been included for reference. The entire site must be rezoned so that there is no conflict between the approved master plan and a new plan for a portion of the parcel. For this reason, the applicant has requested two (2) zoning districts. Initially the I-1-CD zoning classification was requested, which left a small portion as MX-CC2. Staff advised the applicant that the entire area zoned under the master plan must be rezoned. In order to design their site as planned and accommodate the requirement, the area not within the planned boundaries of the industrial site is proposed to be zoned C-2 (General Commercial).

The Planning and Zoning Commission heard rezoning case Z(CD)-07-21 at their April 19th, 2022 public hearing and acted to deny the request. In accordance with Concord Development Ordinance section 3.2.4-B "The Commission may grant final approval of a zoning map amendment by a vote of at least three-fourths (3/4) of the members of the Commission present and not excused from voting. If the approval is by a vote of less than three-fourths, or if the Commission renders a recommendation of denial, the request shall be forwarded to the City Council for hearing at their next available meeting and the City Council shall have the authority to make a final decision on the zoning map amendment."

According to the application, an office, warehouse, distribution and light industrial business park are the possible uses for the I-1-CD (Light Industrial Conditional District) portion of the development. The site plan depicts two industrial structures (+/- 240,500sf and 178,500sf). One building (Building A) fronts on Hwy 73 and the second structure (Building B) abuts I-85. Building "B" has primary access on Hwy 73 and Building "A" provides access to Hwy 73 via a private drive which connects to Rhylma PL. NW. Internal connectivity is provided but it is by means of emergency fire access only. A majority of the eastern property line provides a 50ft wide Type D buffer as well as a commitment to preserving trees larger than 8in in caliper, if possible.

No plans have been provided for the area proposed for C-2 (General Commercial). This would be a straight rezoning and all uses permitted in the C-2 (General Commercial) zoning district would be permitted. This property is directly adjacent to other parcels that are zoned C-2 (General Commercial).

The full staff report packet provided to the Planning & Zoning Commission has been provided herein.

# **Planning and Zoning Commission Items of Concern**

- Traffic impact on Hwy 73
- Internal street network connectivity
- Buffering between the area proposed for industrial zoning and the adjacent residential
- Development related truck access/flow relative to the northwestern entrance

### **Statement of Consistency Approved by Planning and Zoning:**

- The subject property is located on the north side of Davidson Highway (also referred to as Highway 73), just east of the I-85 interchange, is +/- 54.8519 acres, and is currently vacant.
- The subject property was voluntarily annexed on December 31, 1995 and on April 17, 2007 the property was rezoned to MX-CC2. The rezoning included a site plan, technical standards, and architectural renderings/illustrations for the proposed development.
- The proposed I-1-CD (Light Industrial Conditional District) and C-2 (General Commercial) zoning classifications are considered corresponding to the 2030 Land Use Plan's Industrial/Employment land use category. The proposal meets the intent of the Industrial/Employment (IE) Future Land Use category by developing an industrial use suited for additional industrial development due to the presence of infrastructure and access to transportation routes, such as major highways and railroads. Furthermore, Industrial Uses such as the International Business Park and other industrial uses have already developed in close proximity.
- The zoning amendment is reasonable and in the public interest as the petition proposes an Industrial Use in close proximity to I-85 where most tractor trailer traffic will be routed to and from, minimizing the impact on traffic along Highway 73, and allows the property to develop as an Industrial Use which is consistent with the area.

Conditions Provided by the Applicant (I-1-CD Property Only): Substantial compliance with the "Hwy 73 Industrial" Rezoning Plans, sheets RZ-1 and RZ-2 revised 04/13/22, "North Elevation – Building A, and South Elevation Building A and East & West Elevation, Building A" dated March 21, 2022, also "South Elevation Building B, North Elevation Building B, and East & West Elevation Building B", dated March 11, 2022.

- 1. All uses permitted in the I-1 Zoning District as outlined in the City of Concord CDO shall be permitted excluding those listed below:
  - a. Agricultural Uses
  - b. Resource Extraction Uses
  - c. Educational Uses
  - d. Government Facilities
  - e. Passenger Terminals
  - f. Indoor Recreation Uses
  - g. Outdoor Recreation Uses
  - h. Retail Sales and Services
  - i. Vehicle Sales and Service
  - j. Commercial Parking as a Principle Use
  - k. Heavy Industrial Uses
  - l. Self-Service Storage

- 2. A 50' buffer will be placed along the east property boundary, which adjoins the Cambridge Commons neighborhood, with any existing vegetation 8 inches in diameter or greater shall be preserved to the greatest extent possible. Prior to any land disturbing activities on the site, the developer will meet with the City Arborist or authorized designee to tag all trees 8" or greater and to establish limits of disturbance along the eastern property line.
- 3. A maximum of two principle buildings may be developed on the site, with a maximum Gross Floor Area of 419,000 square feet.
- 4. The maximum height of any building constructed on the site shall be 50 feet as measured under the Concord Development Ordinance (C.D.O.). For each foot of height over 35 feet, two (2) additional feet of setback shall be provided when abutting residentially zoned property in accordance with Article 7.11.9.I of the C.D.O.
- 5. All rooftop and above-ground mechanicals shall be screened from view to the greatest extent possible, considering the existing grade relative to the existing grades surrounding the property. This may be achieved through parapets on buildings, other structural screening, and/or landscaping.
- 6. A 4' tall black powder-coated aluminum decorative fence with evergreen shrubs planted 5' O.C. on the street-side of the fence will be installed between the street yard and parking lot yard.
- 7. Compliance with all minimum requirements relative to landscaping, stormwater, transportation, and Fire protection; and
- 8. Technical site review and approval plan shall be required.
- 9. The subject plan is not designed to preliminary plat or technical site plan standards and therefore, any intended or perceived deviation from technical standards resulting from the somewhat conceptual nature of the plan shall not constitute approval to deviate from, or negate, technical standards within the Concord Development Ordinance, Technical Standards Manual, or any other regulatory document.



**DATE:** April 19<sup>th</sup>, 2022

**DESCRIPTION:** Zoning Map Amendment from City of Concord MX-

CC2 (Mixed Use - Commercial Center Large

District) to C-2 and I-1-CD (General Commercial and

Light Industrial Conditional District)

CASE NUMBER: Z (CD)-07-21

APPLICANTS Tyler Jones, Robinson Weeks Partners

**LOCATION:** 4208 and 4515 Davidson Hwy

PARCEL PIN: PINs 5601-77-8447, 5601-88-8181, 5601-87-9077 and 5601-

87-7425

**AREA:** +/-54.8519 Acres

**ZONING:** MX-CC2 (Mixed Use-Commercial Center Large)

**REPORT PREPARED BY:** Kristen Boyd-Sullivan, Senior Planner

#### BACKGROUND

The subject property is located on the north side of Davidson Highway (also referred to as Highway 73), just east of the I-85 interchange, and is +/- 54.8519 acres. It lies along the Highway 73 Corridor, at the northeast corner of International Drive and Highway 73. The International Business Park is located in close proximity to the southwest, as well as I-85, which also borders the projects' northern boundary. The property is currently vacant.

#### HISTORY

The subject property was annexed into the City on June 30, 1992 as part of a City initiated annexation. After annexation, the property was administratively zoned a combination of Residential Medium and High Density (R-3 and R-4). After the adoption of the Concord Development Ordinance in 2000, the R-3 and R-4 zonings became RC and RV zoning, which is their functional equivalent. A portion of the property was rezoned to Conditional Use Light Industrial (CUI-1) at some point after 1995, however the staff could not locate background information on that zoning case.

On August 21, 2007, a rezoning request from CUI-1 (Light Industrial Conditional Use), RV (Residential Village) and RC (Residential Compact) to Mixed Use – Commercial Center Large (MX-CC2) was approved by the Planning and Zoning Commission (Case Z(CD)-33-07). The approved plan proposed a mixed-use development comprised of approximately 250,000 square feet

of office and 250,000 square feet of commercial uses. Due to the economic climate following the approval of the 2007 rezoning to MX-CC2, the proposed development was never constructed.

The previously approved site plan, conditions and design standards are included with this staff report.

#### **SUMMARY OF REQUEST**

The applicant is requesting a rezoning of the subject property from Mixed-Use Commercial Center Large (MX-CC2) to Light Industrial Conditional District (I-1-CD) and General Commercial (C-2) for a proposed Industrial Development (on 49.8510 Acres), and 5.0009 acres designated for a General Commercial (C-2) parcel. There are no proposed plans for the proposed C-2 parcel at this time, and since the C-2 parcel is not a conditional district, any uses allowed in the C-2 zoning district would be permitted if the rezoning is approved. Any development of the site would be required to meet all applicable standards of the CDO as well as the Technical Standards Manual.

As part of the conditional district rezoning, a detailed site plan, elevations, list of prohibited uses as well as development conditions have been provided for the I-1-CD portion. According to the applicant, an office, warehouse, distribution and light industrial business park are the possible uses for the development. These uses are all permissible within the I-1 zoning district. However, if the applicant does decide to move forward with warehousing and distribution as previously indicated, a Special Use Permit would be required. Warehouse and distribution facilities are only permitted within I-1 zoning classifications with the issuance of a Special Use Permit from the Planning and Zoning Commission. It should be noted that the City has received an application for a Special Use Permit for the portion of the subject site requested for I1-CD zoning, including a site plan and elevations that adhere to the current zoning petition. The Special Use Permit public hearing cannot be heard until after a rezoning to I-1 becomes effective. It is possible that a Special Use Permit could be heard, if the rezoning is approved and becomes effective by then next Planning and Zoning Commission meeting in May. However, the applicant has not officially indicated whether they intend to move forward with the Special Use Permit request, delay it, or withdraw the petition.

#### SITE DETAILS

As depicted on the submitted site plan, two (2) Industrial Buildings, Building A (+/- 178,500 sq. ft.) and Building B (+/- 240,500 sq. ft.), associated parking, loading areas, two (2) amenity areas, and landscape buffers are proposed for the I-1-CD portion of the project. The site has quite a bit of topography which will result in the front building (Building "B") sitting approximately 15-20' below the elevation of Hwy 73, as well as the single-family neighborhood to the east (Cambridge Commons). Therefore, parking areas and internal roads will be less visible, and noise as well as ambient light may lessened by the lower elevation. The second building at the back of the site (Building "A"), will sit at a higher elevation, with more visibility from I-85 than Hwy 73. The building is oriented toward the northwest portion of the site, further from the adjacent residential uses. A stream with undisturbed buffers provides additional buffering and separation from the front of the site along Hwy 73.

As this is a conditional rezoning request, the applicant is proposing additional enhancements for the project. The previous approval included a condition to provide a 50' Class "D" buffer along the property boundary shared with Cambridge Commons. This condition has been modified to include all vegetation 8" in caliper or greater within the 50' buffer to be preserved where indicated on the plan. The condition further states that the developer will meet with the City Arborist (or

authorized designee) to tag all trees 8" in caliper or greater in these buffer areas and to establish limits of disturbance for the east perimeter. There are two (2) areas within the 50' Type D buffer where grading may interfere with this condition, and these two areas are depicted on the accompanied site plan. As requested by staff, a section drawing illustrating the proposed Type D buffer between the proposed development and the Cambridge Commons Subdivision is provided on the site plan. Existing vegetation that does not meet the requirements for a Type D buffer will be supplemented with evergreen trees and shrubs.

In addition to the standard parking lot and street yard requirements along Hwy 73, a 4' tall black powder-coated aluminum decorative fence with evergreen shrubs planted 5' O.C. on the street-side of the fence will be installed between the street yard and parking lot yard. Two (2) employee amenity areas are depicted on the plans, which include, at a minimum, benches and picnic tables. The development also preserves a good amount of open space, although not required for Industrial Zoning. Maximum impervious area for I-1 zoning is 80%, while the proposed impervious area for this development is shown as 42.8%, almost half of what is allowable.

# **ELEVATIONS**

The submitted elevations which accompany this staff report specify primarily tilt-up scored concrete in contrasting vertical pattern along the front facades, metal panel accents, metal awnings, glass windows and doors at the main entrances of the two buildings. All elevations meet the C.D.O. standards as required in Article 7.11. The proposed buildings are proposed to be a maximum of 50' in height, while the maximum building height in I-1 allows up to 72 feet.

# TRAFFIC MITIGATION

Traffic continues to be a concern with residents and commuters who travel Highway 73, and was also brought up at the neighborhood meeting. The TIA has been approved by Transportation for the Industrial portion only. According to the "Transportation Mitigation Agreement" as part of the Traffic Impact Analysis, improvements include:

- Construct a southbound right-turn lane with 150 of storage on Rhylma Place/International Drive.
- Construct/stripe the southbound approach of Westgate Circle to contain a single ingress lane, a single egress lane, stop control and a 100-internally protected stem. Construct a westbound right-turn lane with 100 feet of storage.

Phase II, which includes the development of the C-2 parcel, will require a separate approval at the time of development, and will require the Phase II mitigation requirements to be completed at that time. It is not clear if Hwy 73 will be widened in these areas to accommodate the any turn lanes, however, any improvements are required to meet all NCDOT and City technical requirements. Westgate Circle will be a full movement intersection with a stop sign, not a traffic signal. As discussed with previous rezoning proposals off of Highway 73, the NCDOT widening project schedule appears to be quite fluid, and there does not appear to be a definite start date for any future widening, so it is imperative that this project does not impede traffic any further.

# **NEIGHBORHOOD MEETING**

As required per the C.D.O., the applicant chose to hold a neighborhood meeting via ZOOM on Tuesday, November 30, 2021 at 6:30 p.m. According to the applicant, five (5) representatives from the developer were in attendance, with seven (7) attendees not associated with the development team. Two (2) of the attendees posed questions/concerns regarding the landscape buffer (or lack thereof) between the proposed development and the Cambridge Commons Subdivision, as well as traffic concerns. The primary concern of one of the attendees was the potential for noise from

tractor trailers, and lights, and general overall buffering between this proposed use and the residential homes to the east. Concerns around traffic included the question about an additional traffic signal for the second (easterly) entrance.

|  | Existing Zoning and Land Uses |  |                                  |       |  |
|--|-------------------------------|--|----------------------------------|-------|--|
| Zoning of<br>Subject<br>Property   | Zonir                         | ng Within 500 Feet   | Land Uses(s) of Subject Property | Land  | Uses Within 500 Feet   |
|  | North                         | General<br>Commercial (C-2)  |                                  | North | Interstate Highway 85  |
|  | East                          | Residential Compact (RC), Residential Village (RV)   |                                  | East  | Single Family<br>Detached Residential  |
| Residential Village (RV), Residential Compact (RC), Conditional Use Light Industrial (CU-I1) | South                         | General Commercial (C-2), General Commercial Conditional District (C-2-CD) Residential Village (RV), Planned Unit Development (PUD), Conditional Use Residential Compact (CU-RC) | Vacant                           | South | Multi-family,<br>Townhomes, Mobile<br>Homes, Large Lot<br>Single Family<br>Residential |
|  | West                          | General Commercial (C-2)   |                                  | West  | Commercial   |

# COMPLIANCE WITH 2030 LAND USE PLAN

The 2030 Land Use Plan (LUP) designates the subject property as a "*Industrial Employment*" for which the I-1 (Light Industrial) and C-2 (General Commercial) are listed as corresponding zoning districts to the Land Use Category.

# **Industrial/Employment Land Use Category Details:**

The intent of the Industrial/Employment (IE) Future Land Use category is to identify those areas that have either already developed as industrial or are suited for additional industrial development due to the presence of infrastructure and access to transportation routes, such as major highways and railroads. These industrial areas should be preserved for employment uses to generate jobs for the community.

Industrial uses have already developed in several areas throughout the community, most of which are light industrial in function and impact. The 2030 Plan identifies the need to protect industrial lands, and to encourage additional growth in industrial/employment uses in designated areas,

particularly around Concord Regional Airport, and along I-85 between Pitts School Road and Rocky River. Additionally, some light industrial/employment uses are encouraged to locate in Mixed-Use Districts, depending upon their intensity, as identified earlier in this section.

# Industrial/Employment Land Use Plan detail and guidance includes:

# 5.2 (General Guidance)

Providing adequate infrastructure and services for residents and businesses, both now and in the future. In addition to adequate transportation infrastructure, development requires utilities, stormwater facilities and a variety of services to function properly. As the City grows, it must coordinate the expansion of its infrastructure and services with growth in ways that maintain adequate levels of service for existing and new development in a fiscally sustainable manner.

# Policy Guidance for Objective 1.2:

**Future Land Use Map Amendments**: Prior to amending the Future Land Use Map, make findings that the proposed amendment will:

- Be consistent with the Plan goals and objectives;
- Be compatible with future land uses for surrounding areas;
- Not create a shortage of any category of residential or non-residential land; and
- Enhance the overall quality of life in the community.
- **Objective 1.3:** Ensure that the Future Land Use Map allows sufficient development opportunities to meet existing and projected needs for residential, commercial, industrial and other land uses.
- **Objective 1.4:** Protect existing and future industrial sites from encroachment of development that would limit their intended uses.

# Policy Guidance for Objective 1.4:

Adjacent Development: Ensure that adjacent development and street networks are designed to safely and compatibly accommodate planned industrial uses and resulting traffic.

Site Development: Limit non-industrial uses to those that are accessory to existing uses or uses to be developed concurrently with the accessory uses.

- *Goal 4:* Ensure compatibility between neighboring land uses.
- **Objective 4.1:** Use a combination of land use transitions, intensity gradients, buffering and design to ensure that land use transitions are compatible.
- **Objective 4.2:** Ensure that industrial and commercial developments are designed to limit encroachment of incompatible traffic, noise, odors and lighting into nearby residential areas.

# SUGGESTED STATEMENT OF CONSISTENCY

- The subject property is located on the north side of Davidson Highway (also referred to as Highway 73), just east of the I-85 interchange, is +/- 54.8519 acres, and is currently vacant.
  - The subject property was voluntarily annexed on December 31, 1995 and on April 17, 2007 the property was rezoned to MX-CC2. The rezoning included a site plan, technical standards, and architectural renderings/illustrations for the proposed development.
  - The proposed I-1-CD (Light Industrial Conditional District) and C-2 (General Commercial) zoning classifications are considered corresponding to the 2030 Land Use Plan's Industrial/Employment land use category. The proposal meets the intent of the Industrial/Employment (IE) Future Land Use category by developing an industrial use suited for additional industrial development due to the presence of infrastructure and access to transportation routes, such as major highways and railroads. Furthermore, Industrial Uses such as the International Business Park and other industrial uses have already developed in close proximity.
  - The zoning amendment is reasonable and in the public interest as the petition proposes an Industrial Use in close proximity to I-85 where most tractor trailer traffic will be routed to and from, minimizing the impact on traffic along Highway 73, and allows the property to develop as an Industrial Use which is consistent with the area.

# SUGGESTED RECOMMENDATION AND CONDITIONS

The Planning Staff finds the request consistent with the 2030 Land Use Plan. The plan also meets/exceeds the requirements of the Concord Development Ordinance. As this petition is a conditional district request, the Commission, should they decide to approve the request, may, according to Section 3.2.8.E of the CDO, suggest "reasonable additional conditions or augment those already provided with the petition, but only those conditions mutually agreed upon by the petitioner and the Commission or Council may be incorporated into the approval. Any such condition should relate to the relationship of the proposed use to surrounding property, proposed support facilities such as parking areas and driveways, pedestrian and vehicular circulation systems, screening and buffer areas, the timing of development, street and right-of-way improvements, water and sewer improvements, storm water drainage, the provision of open space and other matters that the Commission or Council may find appropriate."

The petitioner has consented to the following conditions (which apply only to the I-1-CD Parcel and not the C-2 Parcel):

- 1. Substantial compliance with the "Hwy 73 Industrial" Rezoning Plans, sheets RZ-1 and RZ-2 revised 04/13/22, "North Elevation Building A, and South Elevation Building A and East & West Elevation, Building A" dated March 21, 2022, also "South Elevation Building B, North Elevation Building B, and East & West Elevation Building B", dated March 11, 2022.
- 2. All uses permitted in the I-1 Zoning District as outlined in the City of Concord CDO shall be permitted excluding those listed below:
  - a. Agricultural Uses

- b. Resource Extraction Uses
- c. Educational Uses
- d. Government Facilities
- e. Passenger Terminals
- f. Indoor Recreation Uses
- g. Outdoor Recreation Uses
- h. Retail Sales and Services
- i. Vehicle Sales and Service
- j. Commercial Parking as a Principle Use
- k. Heavy Industrial Uses
- 1. Self-Service Storage
- 3. A 50' buffer will be placed along the east property boundary, which adjoins the Cambridge Commons neighborhood, with any existing vegetation 8 inches in diameter or greater shall be preserved to the greatest extent possible. Prior to any land disturbing activities on the site, the developer will meet with the City Arborist or authorized designee to tag all trees 8" or greater and to establish limits of disturbance along the eastern property line.
- 4. A maximum of two principle buildings may be developed on the site, with a maximum Gross Floor Area of 419,000 square feet.
- 5. The maximum height of any building constructed on the site shall be 50 feet as measured under the Concord Development Ordinance (C.D.O.). For each foot of height over 35 feet, two (2) additional feet of setback shall be provided when abutting residentially zoned property in accordance with Article 7.11.9. of the C.D.O.
- 6. All rooftop and above-ground mechanicals shall be screened from view to the greatest extent possible, considering the existing grade relative to the existing grades surrounding the property. This may be achieved through parapets on buildings, other structural screening, and/or landscaping.
- 7. A 4' tall black powder-coated aluminum decorative fence with evergreen shrubs planted 5' O.C. on the street-side of the fence will be installed between the street yard and parking lot yard.
- 8. Compliance with all minimum requirements relative to landscaping, stormwater, transportation, and Fire protection; and
- 9. Technical site review and approval plan shall be required.
- 10. The subject plan is not designed to preliminary plat or technical site plan standards and therefore, any intended or perceived deviation from technical standards resulting from the somewhat conceptual nature of the plan shall not constitute approval to deviate from, or negate, technical standards within the Concord Development Ordinance, Technical Standards Manual, or any other regulatory document.

# PROCEDURAL CONSIDERATIONS

This particular case is a rezoning to a conditional district, which under the CDO, is "legislative" in nature. Legislative hearings DO NOT require the swearing or affirming of witnesses prior to testimony at the public hearing.



# AMENDED APPLICATION (CN - RZC - 2021-00004) (Please type or print)

| Applicant Name, Address, Telephone Number and email addre  | ess:  |
|--|---|
| Robinson Weeks Partners, c/o Tyler Jones; 3350 Riverwood P   | arkway, Suite 700,  |
| Atlanta, GA 30339; 678-303-0167; Tyler@robinsonweeks.cor   | n   |
| Owner Name, Address, Telephone Number:   |   |
| See Exhibit A attached hereto  |   |
|  |   |
| Project Location/Address: 4208 Davidson Highway  |   |
| P.I.N.: <u>5601888181</u> , <u>5601879077</u> , <u>5601877425</u> and <u>56017784</u>  | <u>47</u>   |
| Area of Subject Property (acres or square feet): +/- 54.8519 ac  | res (See survey/legal descriptions)   |
| Lot Width: +/- See the survey Lot Depth: +/- See the   | survey  |
| Current Zoning Classification: MX-CC2  |   |
| Proposed Zoning Classification: I-1 (CD) and C-2 (See attache  | ed legal descriptions)  |
| Existing Land Use: Vacant and residential  |   |
| Future Land Use Designation: Industrial/Employment per the   | 2030 Land Use Plan  |
| Surrounding Land Use: North Interstate 85  | South Single family/townhomes   |
| East Single family residential   | West Commercial & I-85  |
| Reason for request: To accommodate an office, warehouse, disbusiness park that would contain a maximum of 500,000 square portion of the site requested to be rezoned to the I-1 (CD) zoning C-2 zoning district on that portion of the site requested to be resonant to the site requested to be resonant. | re feet of gross floor area on that ng district, and uses allowed in the ezoned to the C-2 zoning district. |
| Has a pre-application meeting been held with a staff member?  Staff member signature:  Planning & Neighborhood Develog 35 Cabarrus Ave W P. O. Box 308 Concor  Phone 704-920-5152 Fax 704-920-6962 www.  | Date:   |
| Page 2 of 6  |   |

13822573v2 27602.00011



# THIS PAGE APPLICABLE TO CONDITIONAL DISTRICT REQUESTS ONLY

(Please type or print)

| 1.         | List the Use(s) Proposed in the Project:  |
|------------|---|
| —<br>Ar    | office, warehouse, distribution and light industrial business park that would contain a   |
| ma         | eximum of 500,000 square feet of gross floor area on that portion of the site requested to be   |
| <u>rez</u> | zoned to the I-1 (CD) zoning district (See the Rezoning Plan for permitted and prohibited   |
|            | es). Uses allowed in the C-2 zoning district on that portion of the site requested to be rezoned  |
| to         | the C-2 zoning district.  |
| 2.         | List the Condition(s) you are offering as part of this project. Be specific with each description.  (You may attach other sheets of paper as needed to supplement the information):   |
| <u>C</u> c | onditions on the Rezoning Plan for the I-1 (CD) portion of the site include the following:  |
| <u>(1</u>  | A maximum of 500,000 square feet of gross floor area; and (2) the maximum building height   |
| <u>sh</u>  | all be 50 feet as measured under the Ordinance.   |
| <u>Tł</u>  | nere are no conditions being offered with respect to that portion of the site requested to be   |
| <u>re</u>  | zoned to the C-2 zoning district, since this is not a conditional rezoning request.   |
| ab<br>qu   | nake this request for Conditional district zoning voluntarily. The uses and conditions described ove are offered of my own free will. I understand and acknowledge that if the property in testion is rezoned as requested to a Conditional District the property will be perpetually bound |
|            | the use(s) specifically authorized and subject to such conditions as are imposed, unless  |
| su         | bsequently amended as provided under the City of Concord Development Ordinance (CDO)  |
| <u>A</u> ] | ll affected property owners (or agents) must sign the application.  |
|            | gnature of Applicant Date Signature Page See Attached Signature Page Signature of Owner(s) Date   |

Planning & Neighborhood Development 35 Cabarrus Ave W • P. O. Box 308 • Concord, NC 28025 Phone 704-920-5152 • Fax 704-920-6962 • www.concordnc.gov

Page 3 of 6



# Certification

I hereby acknowledge and say that the information contained herein and herewith is true, and that this application shall not be scheduled for official consideration until all of the required contents are submitted in proper form to the City of Concord Development Services Department.

# **Property Owners**

# Parcel Identification Nos. 5601879077, 5601877425 and 56011778447

| <b>AAC/SHOFFNER DEVELOPMENT LIMITEI</b>                                      | PARTNERSHIP, a NC limited |
|--|---------------------------|
| partnership  |                           |
| By: AAC Concord I Limited Partnership<br>By: AAC Concord Development GP, LLC |                           |
| By:  |                           |
| Name: Paul L. Herndon  |                           |
| Title: Vice President  |                           |
|  |                           |
| Date: September 14, 2021   |                           |
|  |                           |
| Parcel Identification No. 5601888181   |                           |
|  |                           |
| SHOFFNER DEVELOPMENT, LLC  |                           |
|  |                           |
| By:  |                           |
| Name:  |                           |
| Title:   |                           |
|  |                           |
| Date:, 2021  |                           |
| ·  |                           |
| Applicant  |                           |
| DODINGON WITEING DA DENENG   |                           |
| ROBINSON WEEKS PARTNERS  |                           |
| n  |                           |
| By:  |                           |
| Name:  |                           |
| Title:   |                           |
| Date: , 2021   |                           |
| , 2023   |                           |
|  |                           |
| Planning & Neighborl   | nood Development          |
| 35 Cabarrus Ave W 🏓 P. O. Box  | 308 Concord, NC 28025     |
| Phone 704.020.5152 Fax 704.02  | 0.6962 www.concordne.gov  |

13822573v2 27602.00011

Page 4 of 6



# Certification

I hereby acknowledge and say that the information contained herein and herewith is true, and that this application shall not be scheduled for official consideration until all of the required contents are submitted in proper form to the City of Concord Development Services Department.

# **Property Owners**

| Rarcel Identification Nos. 5601879077, 5601877425 and 56014778447  |
|--|
|  |
| AAC/SHQFFNER DEVELOPMENT LIMITED PARTNERSHIP, a NC limited   |
| partnership  |
|  |
| By:  |
| Name:  |
| Title:   |
| Date:, 2021  |
| Parcel Identification No. 5601888181   |
| SHØFFNER DEVELOPMENT, DLC  |
| SHOP TERDEVELOT MENT, EDG  |
| By: To leave the state of the s |
| Name: Jodee Shoffner   |
| Title: Manager   |
|  |
| Date: /9/13/2021   |
|  |
|  |
| Applicant  |
|  |
| ROBINSON WEEKS PARTNERS  |
|  |
| By:  |
| Name:  |
| Title:   |
|  |
| Date:,2021   |
| Planning & Najahharhaad Davidonment  |
| Planning & Neighborhood Development  35 Cabarrus Ave W * P. O. Box 308 * Concord, NC 28025   |

Phone 704-920-5152 \* Fax 704-920-6962 \* www.concordnc.gov Page 4 of 6

13822573v2 27602.00011



# Certification

I hereby acknowledge and say that the information contained herein and herewith is true, and that this application shall not be scheduled for official consideration until all of the required contents are submitted in proper form to the City of Concord Development Services Department.

| Property Owners /   |
|---|
| Parcel Identification Nos. 5601879077, 5601877425 and 56011778447 |
| AAC/SHOFFNER DEVELOPMENT/LIMITED PARTNERSHIP, a NC limited        |
| partnership   |
| By:   |
| Name:   |
| Date:, 2021   |
| Parcel Identification No. 5601888181                              |
| SHOFFNER DEVELOPMENT, LLC   |
| By:   |
| Name:   |
| Title;  |
| Date:/, 2021  |
| Applicant   |
| ROBINSON WEEKS PARTNERS   |
| By: In  |
| Name: Tyler Jones   |
| Title: Scalor VP  |
| Date: September , 2021  |

Planning & Neighborhood Development 35 Cabarrus Ave W • P. O. Box 308 • Concord, NC 28025

Phone 704-920-5152 • Fax 704-920-6962 • www.concordnc.gov

Page 4 of 6

# Exhibit A to Application for Zoning Map Amendment Filed by Robinson Weeks Partners

# **Property Owners Information**

# Parcel Identification Nos. 5601879077, 5601877425 and 5601778447

AAC/Shoffner Development Limited Partnership, a NC limited partnership Attention: Paul Herndon 5950 Fairview Road, Suite 800 Charlotte, NC 28210

Phone: 704-295-4000

Email: pherndon@aacusa.com

# Parcel Identification No. 5601888181

Shoffner Development, LLC Attention: Kelsey Pierce PO Box 600 Morris, OK 74445

Phone: 918-599-7755

Email: kpierce@barberbartz.com

# **Applicant**

Robinson Weeks Partners Attention: Tyler Jones 3350 Riverwood Parkway, Suite 700 Atlanta, GA 30339

Phone: 404-987-2445

Email: tyler@robinsonweeks.com

# Signatures of Property Owners to Application for Zoning Map Amendment Filed by Robinson Weeks Partners

# Parcel Identification Nos. 5601879077, 5601877425 and 5601778447

**AAC/SHOFFNER DEVELOPMENT LIMITED PARTNERSHIP, a NC limited** partnership

By: AAC Concord I Limited Partnership, its general partner

By: AAC Concord Development GP, LLC, its general partner

By: \_\_\_\_\_\_

Name: Paul L. Herndon Title: Vice President

Date: September 14, 2021

| Parcel Identification No. 5601888181 |
|--------------------------------------|
| CHORDON DEVEL OBJECT LL C            |
| SHOFFNER DEVELOPMENT, LLC            |
| By:                                  |
| Name:                                |
| Title:                               |
| Date:, 2021                          |
|                                      |

# Signatures of Property Owners to Application for Zoning Map Amendment Filed by Robinson Weeks Partners

| Parcel Identi            | ification Nos. 5601879077, 5601877425 and 5601778447 |
|--------------------------|--|
| AAC/SHQFI<br>partnership | FNER DEVELOPMENT LIMITED PARTNERSHIP, a NC limite    |
| By:                      |  |
| Title:                   | , 2021   |
| Daté:                    | , 2021   |

Parcel Identification No. 5601888181

SHOPFNER DEVELOPMENT, LL

Name: JoDee Shoffner
Title: Manager

Date: 9/13/2021

# Signature of Applicant to Application for Zoning Map Amendment Filed by Robinson Weeks Partners

# ROBINSON WEEKS PARTNERS

By:

Name: Tyler Jenes

Title: Segiac VP



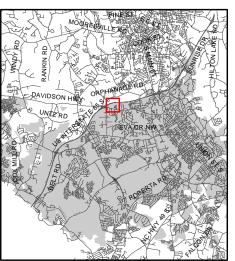
# Z(CD)-07-21 AERIAL

Application for Zoning Map Amendment MX-CC2

(Mixed-Use Commercial Center Large)

C-2 (General Commercial) & I-1-CD (Light Industrial Conditional District)

4208 Davidson Hwy PIN's: 5601-88-8181, 5601-87-9077, 5601-87-7425, 5601-77-8447

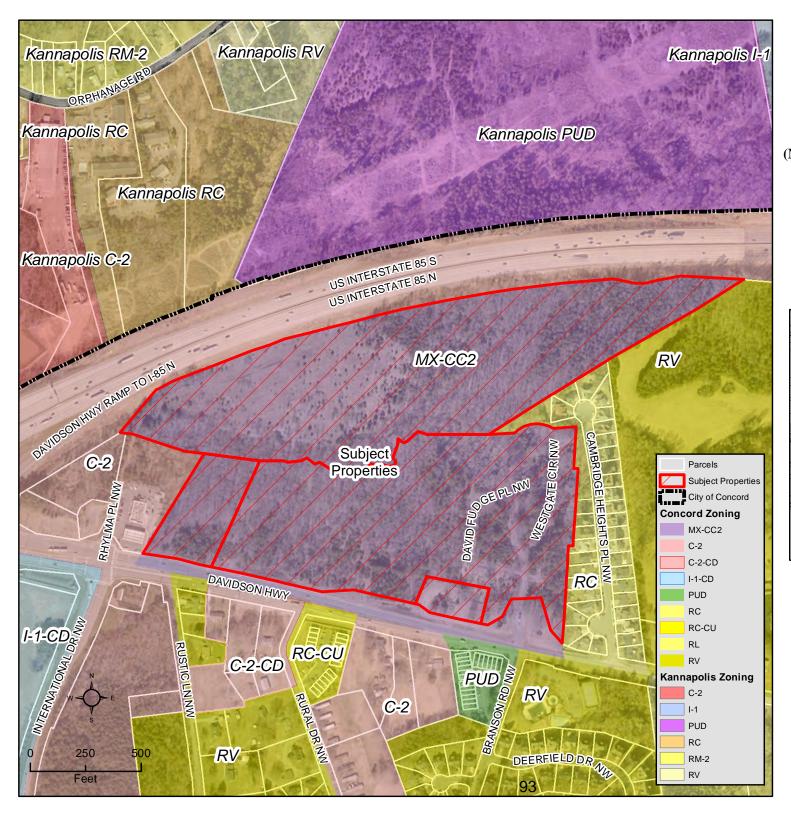




Source: City of Concord Planning Department

# Disclaimer

These maps and products are designed for general reference only and data contained herein is subject to change. The City Of Concord, it's employees or agents make no warranty of merchantability or fitness for any purpose, expressed or implied, and assume no legal responsibility for the information contained therein. Data used is from multiple sources with various scales and accuracy. Additional research such as field surveys may be necessary to determine actual conditions.

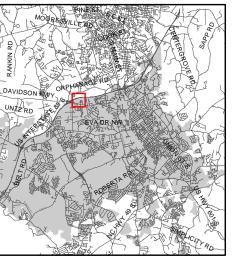


# Z(CD)-07-21 ZONING

Application for
Zoning Map Amendment
MX-CC2
(Mixed-Use Commercial Center Large)

C-2 (Light Commercial and Office District) I-1(CD)

2050 Kannapolis Hwy PIN: 5612-91-1305





Source: City of Concord Planning Department

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# US INTERSTATE 85 S US INTERSTATE 85 N DAVIDSON HANY RAMP TO 1.85 M CAMBRIDGEHEIGHTS Subject DAVID FUG MW7439 **Properties** Suburban RHYLMAIPLNW Neighborhood DAVIDSON HWY INTERNATIONAL DR.MW Industrial-Employment Suburbar Parcels Neighborh 50d Subject Properties City of Concord Surban Neighborhood Land Use Plan Suburban Neighborhood 250 500 DEERFIELD DRA Urban Neighborhood Industrial-Employment Feet

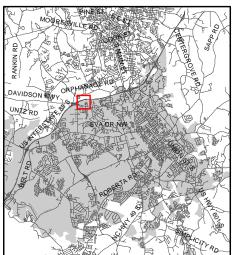
# Z(CD)-07-21 LAND USE PLAN

Application for
Zoning Map Amendment
MX-CC2
Gived Lice Commercial Conton I

(Mixed-Use Commercial Center Large) to

C-2 (Light Commercial and Office District)
I-1(CD)

2050 Kannapolis Hwy PIN: 5612-91-1305

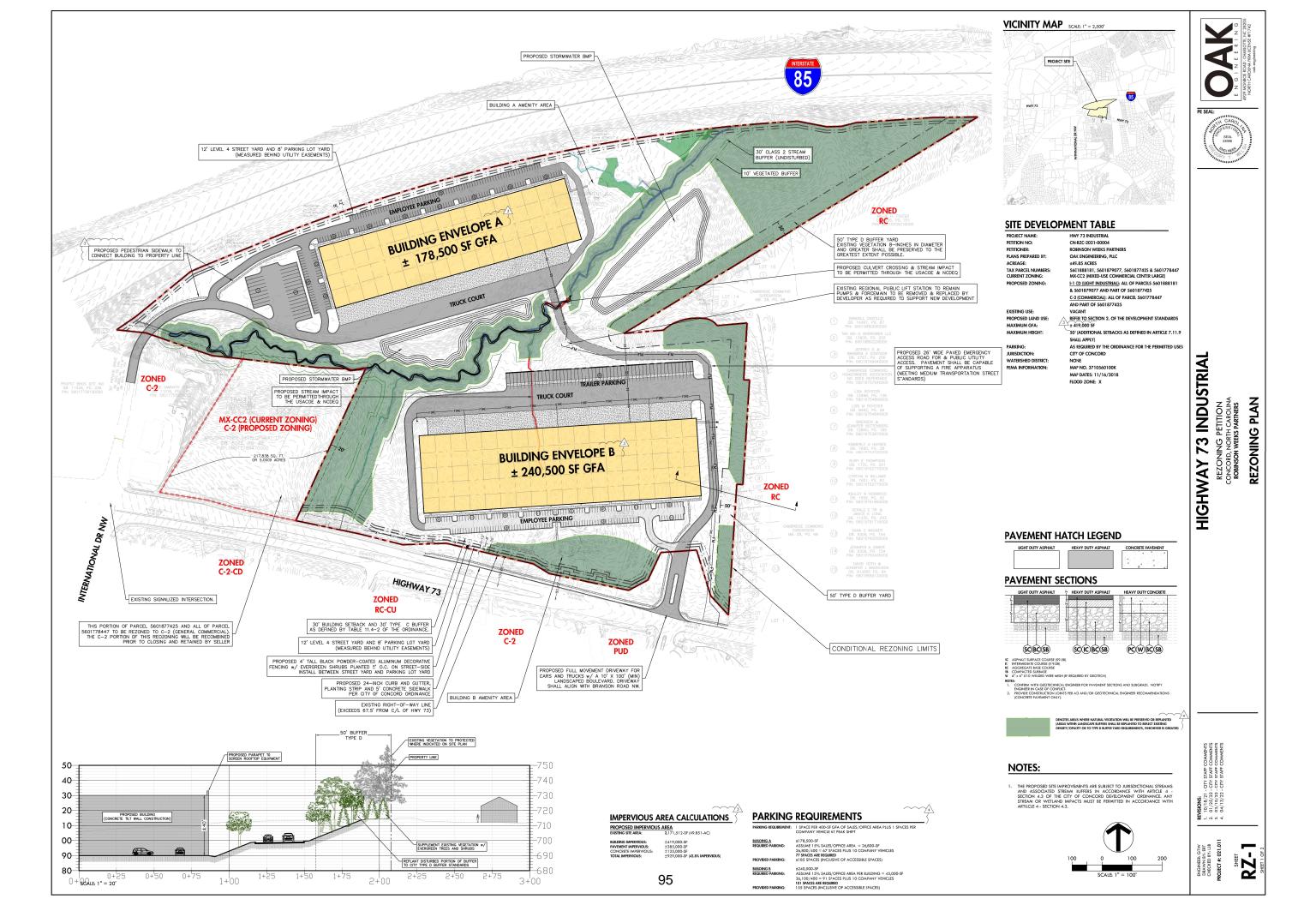




Source: City of Concord Planning Department

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### DEVELOPMENT STANDARDS

### 1. GENERAL PROVISIONS

- A. These Development Standards form a part of the Rezoning Plan associated with the Application for Zoning Map Amendment filed by Robinson Weeks Partners (the "Applicant") for an approximately 49.85 acre site (excluding right of way) located on the north side of Highway 73 (Davidson Highway), east of the Highway 73 Interstate 85 interchange, which site is more particularly depicted on the Rezoning Plan (hereinafter referred to as the "Site"). The Site is comprised of all of Parcel Nos. 5601888181 and 5601879077 and a portion of Parcel No. 5601877425.
- B. The development and use of the Site will be governed by the Rezoning Plan, these Development Standards and the applicable provisions of the Concord Development Ordinace (the "Griganges")
- C. Unless the Rezoning Plan or these Development Standards establish more stringent standards, the regulations established under the Ordinance for the I-1 zoning distric: shall govern all development taking place on the Site.
- D. Future amendments to the Rezoning Plan and/or these Development Standards may be applied for by the then owner or owners of the Site in accordance with the provisions of Article 3 of the Ordinance. Minor amendments to the Rezoning Plan are subject to Section 3.2 bl. of the Ordinance.

#### 2. PERMITTED USES/DEVELOPMENT LIMITATIONS

- A. Subject to the limitations set out below, the Site may be devoted to:
- (1) any use or uses permitted by right in the I-1 zoning distri
- (2) any use or uses permitted with supplemental regulations in the I-1 zoning district;
- (3) any special use or uses permitted in the I-1 zoning district upon the issuance of a special
- (4) any special use or uses with supplemental regulations permitted in the I-1 zoning district upon the issuance of a special use permit in accordance with Article 6.2 of the Ordirance; and
- (5) any incidental or accessory uses associated with the uses set out above that are permitted under the Ordinance in the I-1 zoning district.
- B. Notwithstanding the terms of paragraph 2.A above, the uses set out below that are listed in the Table of Uses (Section 8.1.8 of the Ordinance) shall be prohibited on the Site.

13823555v3

- Agricultural uses.
- (2) Resource Extraction uses.
- (3) Educational uses.
- (4) Government Faciliti
- (5) Passenger Terminals.
- (6) Indoor Recreation uses.
- Outdoor Recreation uses.
- (6) Retail Sales and Services
- (10) Commercial Parking as a Principal Use.
- (11) Heavy Industrial uses.
- (12) Self Service Storage.
- C. A maximum of two principal buildings may be developed on the Site.
- A total maximum of 419,000 square feet of gross floor area may be developed on the Site.
- E. There are two building ervelopes depicted on the Rezoning Plan that are designated a
- F. Each principal building constructed on the Site shall be located in one of the two building envelopes depicted on the Rezoning Plan.
- G. All rooftop and above-ground mechanical equipment shall be screened from view to the greatest extent possible, taking into account the existing grade relative to the existing grades surrounding the property. This may be achieved through parapets on buildings, other structural screening, and/or landscaping.
- H. A 4'tall black powder-coated aluminum fence with evergreen shrubs planted 5'O.C. on the street-side of the fence will be installed between the street yard and parking lot yard.
- Technical Site Plan approval required.
- Compliance with all minimum requirements relative to landcaping, stormwater, transportation, and fire protection.

13823555v3

# 3. TRANSPORTATION

- A. Vehicular access shall be as generally depicted on the Rezoning Plan. The placement and configuration of the access points are subject to any miror modifications required by the City of Concord and/or the North Carolina Department of Transportation ("NCDOT").
- B. The alignments of the internal drives and vehicular circulation areas may be modified by Applicant to accommodate changes in traffic patterns, parking layouts and any adjustments required for approval by the City of Concord and/or NCDOT.
- Internal sidewalks and pedestrian connections shall be provided on the Site as generally depicted on the Rezoning Plan.
- Off-street parking shall be provided on the Site in accordance with the requirements of the Ordinance.
- Curb, gutter and sidewalk shall be installed along the Site's frontage on Davidson Highway as generally depicted on the Rezoning Plan.

## 4. DENSITY AND DIMENSIONAL STANDARDS/SETBACK

- The development of the Site shall comply with the density and dimensional standards set out in Table 7.6.2.A of the Ordinance.
- B. The development of the Site shall comply with the setback requirement set out in Table 7.6.2.B of the Ordinance.

#### \_\_\_\_\_

- A. The maximum height of any building constructed on the Site shall be 50 feet as measured under the Ordinance. For each foot of height over 35 feet, two (2) additional feet of setback shall be provided when abutting residentially zoned property in accordance with Article 7.11.9 of the Ordinance.
- B. The development of the Site shall comply with the Supplemental Desigr. Standards and Requirements for Industrial Districts set out in Section 7.11 of the Ordinarce.

#### 6. BUFFER YARDS

 Buffer yards shall be established on the Site as required by the Ordinance and as depicted on the Rezoning Plan.

i .

#### 7. AMENITY AREA

A. An amenity area shall be provided on the Site in the location generally depicted on the Rezoning Plan, and this amenity area shall contain, at a minimum, benches and picnic tables.

### 8. BINDING EFFECT OF THE REZONING DOCUMENTS AND DEFINITIONS

- A. If this Application for Zoning Map Amendment is approved, all conditions applicable to the use and development of the Site imposed under these Development Standards and the Rezoning Plan will, unless amended in the manner provided under the Ordinance, be binding upon and inure to the benefit of Applicant and the current and subsequent owners of the Site and their respective successors in interest and assigns.
- B. Throughout these Development Standards, the term "Applicant" shall be deemed to include the heirs, devisees, personal representatives, successors in interest and assigns of Applicant or the owner or owners of the Site from time to time who may be involved in our future development theoref.
- Any reference to the Ordinance herein shall be deemed to refer to the requirements of the Ordinance in effect as of the date this Application for Zoning Map Amendment is

SUBSTANTIAL COMPLIANCE WITH THE "HWY 73 INDUSTRIAL" REZONING PLANS, SHEETS RZ-1 AND RZ-2 REVISED 04/13/22, "NORTH ELEVATION – BUILDING A, AND SOUTH ELEVATION BUILDING A AND EAST & WEST ELEVATION, BUILDING A" DATED MARCH 21, 2022, ALSO "SOUTH ELEVATION BUILDING B, NORTH ELEVATION BUILDING B, NORTH ELEVATION BUILDING B, AND EAST & WEST ELEVATION BUILDING B", DATED MARCH 11, 2022.

THE SUBJECT PLAN IS NOT DESIGNED TO PRELIMINARY PLAT OR TECHNICAL SITE PLAN STANDARDS AND THEREFORE, ANY INTRODED OR PERCEIVED DEVIATION FROM TECHNICAL STANDARDS RESULTING FROM THE SOMEWHAT CONCEPTUAL NATURE OF THE PLAN SHALL NOT CONSTITUTE APPROVAL TO DEVIATE FROM, OR NEGATE, TECHNICAL STANDARDS WITHIN THE CONCORD DEVELOPMENT ORDINANCE, TECHNICAL STANDARDS MANUAL, OR ANY OTHER REGULATORY DOLUMENT.

# SEE 8 1/2" X 11" SHEETS AS PART OF STAFF REPORT FOR LEGIBILITY - TITLED "DEVELOPMENT STANDARDS"





HIGHWAY 73 INDUSTRIAL
REZONING PETITION
CONCORD, NORTH CAROLINA
ROBINSON WERS PARTNERS

DEVELOPMENT STANDARDS

REVISIONS:

- 10/18/21 - CITY STAFF COMMENTS

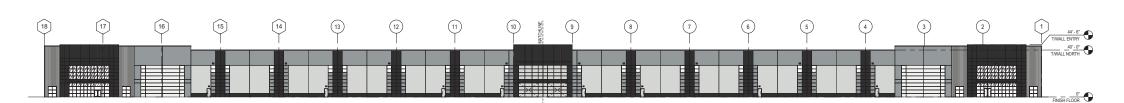
- 01/22/22 - CITY STAFF COMMENTS

- 01/22/22 - CITY STAFF COMMENTS

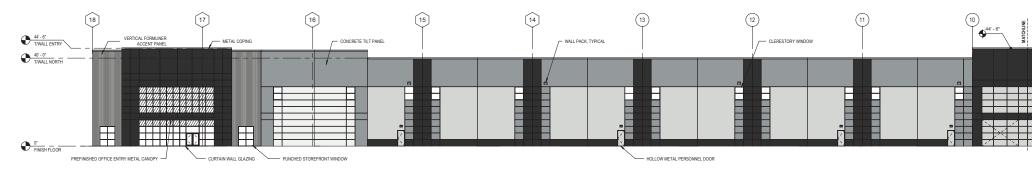
- 03/10/22 - CITY STAFF COMMENTS

- 04/13/22 - CITY STAFF COMMENTS

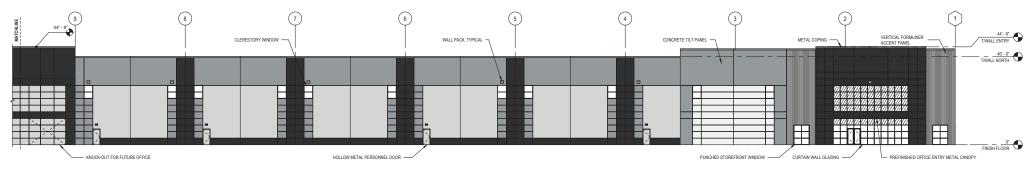
PROJECT #: 021.011
SHEET



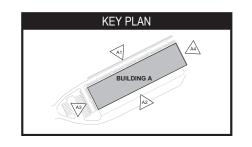
ELEVATION A1

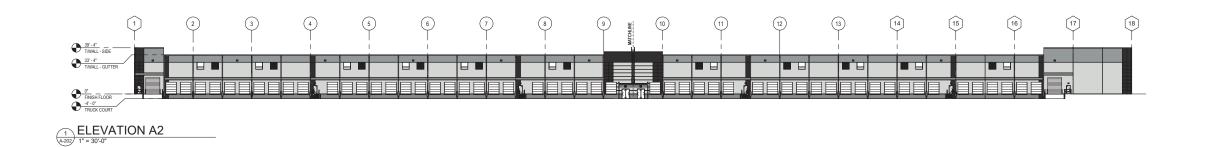


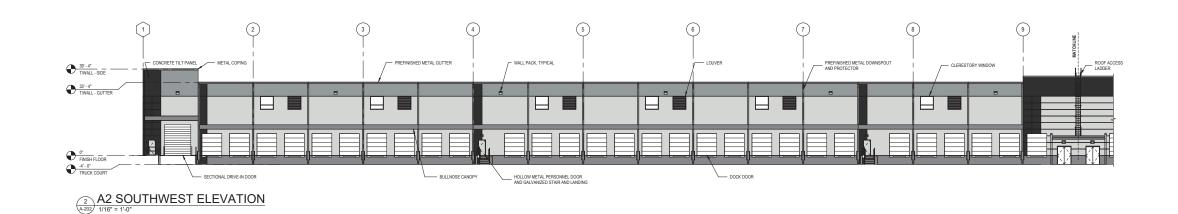
2 A1 NORTHEAST ELEVATION 1/16" = 1'-0"

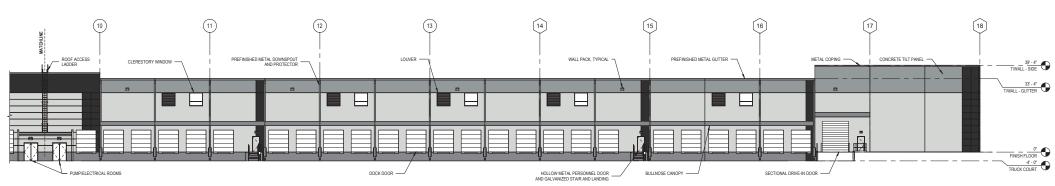


3 A1 NORTHWEST ELEVATION
A203) 1/16" = 1'-0"

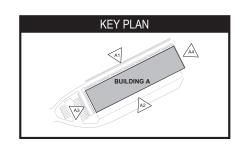


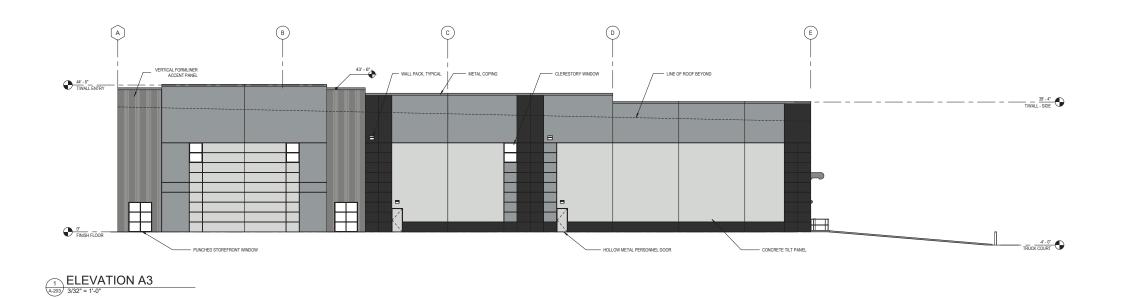


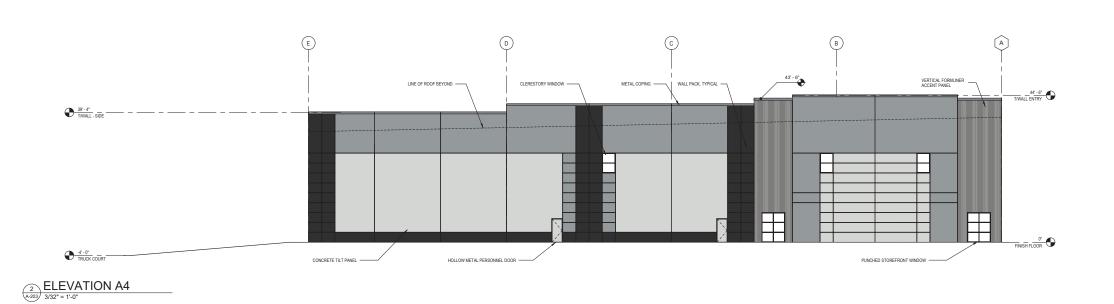


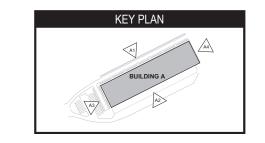


A2 SOUTHEAST ELEVATION

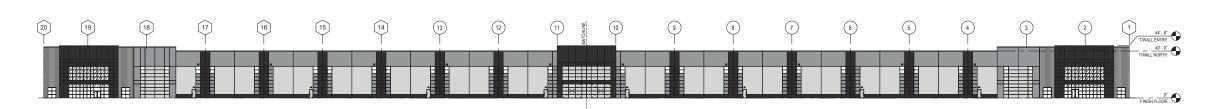




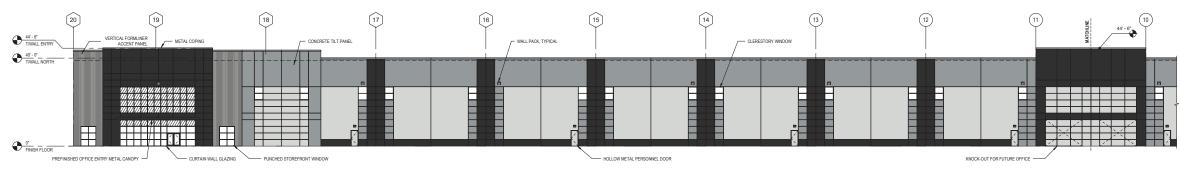




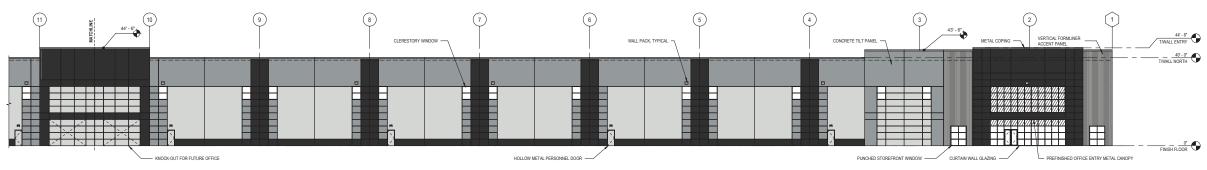




1 ELEVATION B1 1" = 30'-0"

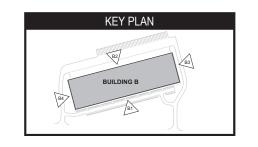


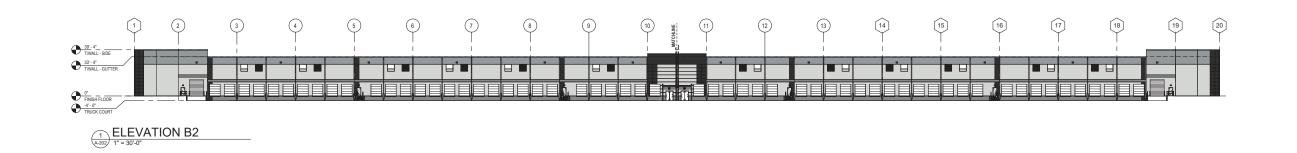
2 B1 SOUTHWEST ELEVATION 1/16" = 1'-0"



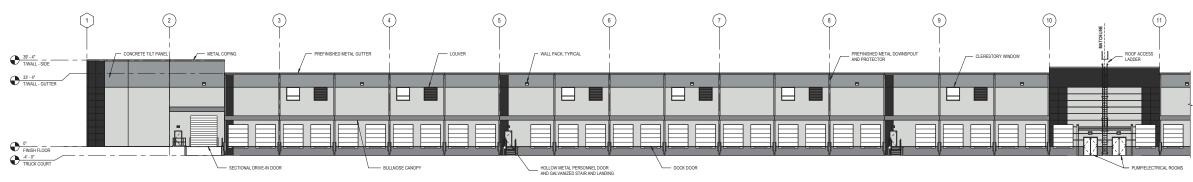
B1 SOUTHEAST ELEVATION

| A 2007 | 1/16" = 1'-0"

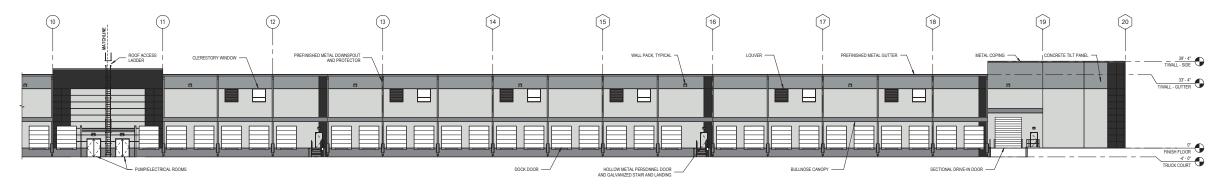




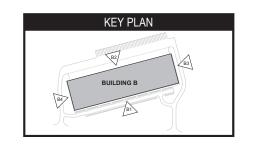
HIGHWAY 73 INDUSTRIAL PARK, CONCORD, NORTH CAROLINA

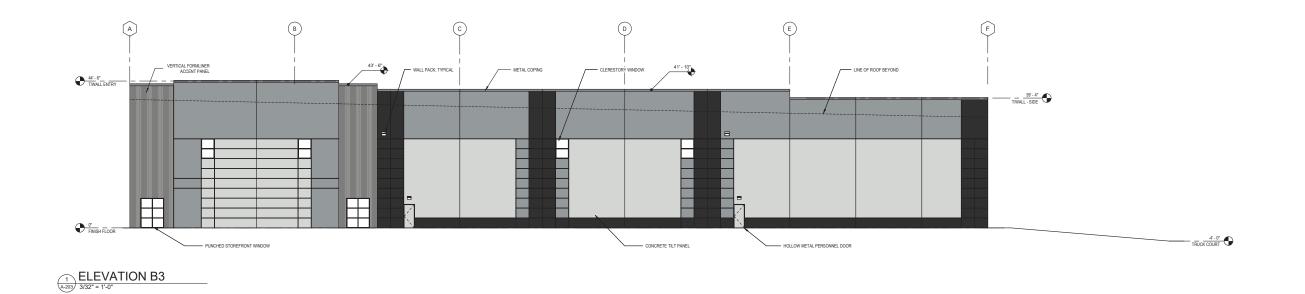


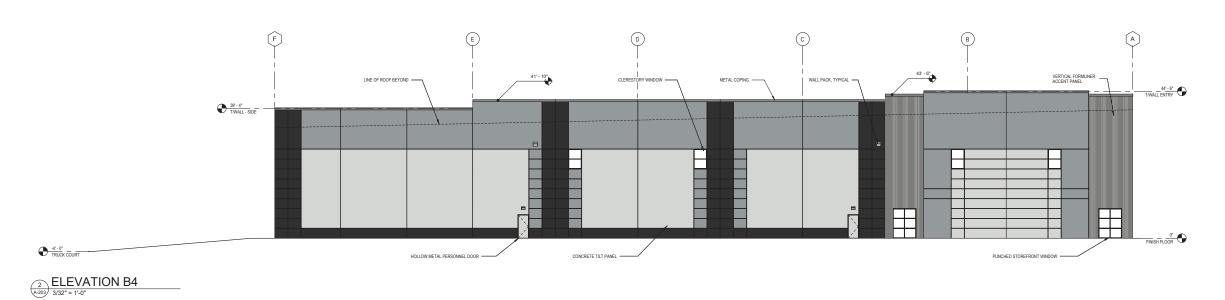
B2 NORTHEAST ELEVATION

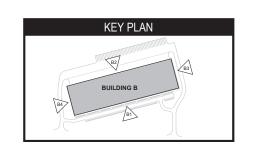














# INDIVIDUAL SHEETS AS SHOWN ON RZ-2 04-13-22

# **DEVELOPMENT STANDARDS**

April 13, 2022

# 1. GENERAL PROVISIONS

- A. These Development Standards form a part of the Rezoning Plan associated with the Application for Zoning Map Amendment filed by Robinson Weeks Partners (the "Applicant") for an approximately 49.85 acre site (excluding right of way) located on the north side of Highway 73 (Davidson Highway), east of the Highway 73 Interstate 85 interchange, which site is more particularly depicted on the Rezoning Plan (hereinafter referred to as the "Site"). The Site is comprised of all of Parcel Nos. 5601888181 and 5601879077 and a portion of Parcel No. 5601877425.
- B. The development and use of the Site will be governed by the Rezoning Plan, these Development Standards and the applicable provisions of the Concord Development Ordinance (the "Ordinance").
- C. Unless the Rezoning Plan or these Development Standards establish more stringent standards, the regulations established under the Ordinance for the I-1 zoning district shall govern all development taking place on the Site.
- D. Future amendments to the Rezoning Plan and/or these Development Standards may be applied for by the then owner or owners of the Site in accordance with the provisions of Article 3 of the Ordinance. Minor amendments to the Rezoning Plan are subject to Section 3.2.9.H of the Ordinance.

# 2. PERMITTED USES/DEVELOPMENT LIMITATIONS

- A. Subject to the limitations set out below, the Site may be devoted to:
- (1) any use or uses permitted by right in the I-1 zoning district;
- (2) any use or uses permitted with supplemental regulations in the I-1 zoning district;
- any special use or uses permitted in the I-1 zoning district upon the issuance of a special use permit in accordance with Article 6.2 of the Ordinance;
- (4) any special use or uses with supplemental regulations permitted in the I-1 zoning district upon the issuance of a special use permit in accordance with Article 6.2 of the Ordinance; and
- (5) any incidental or accessory uses associated with the uses set out above that are permitted under the Ordinance in the I-1 zoning district.
- B. Notwithstanding the terms of paragraph 2.A above, the uses set out below that are listed in the Table of Uses (Section 8.1.8 of the Ordinance) shall be prohibited on the Site.

- (1) Agricultural uses.
- (2) Resource Extraction uses.
- (3) Educational uses.
- (4) Government Facilities.
- (5) Passenger Terminals.
- (6) Indoor Recreation uses.
- (7) Outdoor Recreation uses.
- (8) Retail Sales and Services.
- (9) Vehicle Sales and Service.
- (10) Commercial Parking as a Principal Use.
- (11) Heavy Industrial uses.
- (12) Self Service Storage.
- C. A maximum of two principal buildings may be developed on the Site.
- D. A total maximum of 419,000 square feet of gross floor area may be developed on the Site.
- E. There are two building envelopes depicted on the Rezoning Plan that are designated as Building Envelope A and Building Envelope B. Minor adjustments to the locations of these building envelopes shall be allowed during the permitting process.
- F. Each principal building constructed on the Site shall be located in one of the two building envelopes depicted on the Rezoning Plan.
- G. All rooftop and above-ground mechanical equipment shall be screened from view to the greatest extent possible, taking into account the existing grade relative to the existing grades surrounding the property. This may be achieved through parapets on buildings, other structural screening, and/or landscaping.
- H. A 4' tall black powder-coated aluminum fence with evergreen shrubs planted 5' O.C. on the street-side of the fence will be installed between the street yard and parking lot yard.
- I. Technical Site Plan approval required.
- J. Compliance with all minimum requirements relative to landcaping, stormwater, transportation, and fire protection.

# 3. TRANSPORTATION

- A. Vehicular access shall be as generally depicted on the Rezoning Plan. The placement and configuration of the access points are subject to any minor modifications required by the City of Concord and/or the North Carolina Department of Transportation ("NCDOT").
- B. The alignments of the internal drives and vehicular circulation areas may be modified by Applicant to accommodate changes in traffic patterns, parking layouts and any adjustments required for approval by the City of Concord and/or NCDOT.
- C. Internal sidewalks and pedestrian connections shall be provided on the Site as generally depicted on the Rezoning Plan.
- D. Off-street parking shall be provided on the Site in accordance with the requirements of the Ordinance.
- E. Curb, gutter and sidewalk shall be installed along the Site's frontage on Davidson Highway as generally depicted on the Rezoning Plan.

# 4. DENSITY AND DIMENSIONAL STANDARDS/SETBACK

- A. The development of the Site shall comply with the density and dimensional standards set out in Table 7.6.2.A of the Ordinance.
- B. The development of the Site shall comply with the setback requirement set out in Table 7.6.2.B of the Ordinance.

# 5. DESIGN STANDARDS

- A. The maximum height of any building constructed on the Site shall be 50 feet as measured under the Ordinance. For each foot of height over 35 feet, two (2) additional feet of setback shall be provided when abutting residentially zoned property in accordance with Article 7.11.9 of the Ordinance.
- B. The development of the Site shall comply with the Supplemental Design Standards and Requirements for Industrial Districts set out in Section 7.11 of the Ordinance.

# 6. BUFFER YARDS

A. Buffer yards shall be established on the Site as required by the Ordinance and as depicted on the Rezoning Plan.

# 7. AMENITY AREA

A. An amenity area shall be provided on the Site in the location generally depicted on the Rezoning Plan, and this amenity area shall contain, at a minimum, benches and picnic tables.

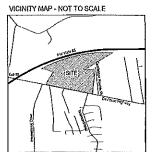
# 8. BINDING EFFECT OF THE REZONING DOCUMENTS AND DEFINITIONS

- A. If this Application for Zoning Map Amendment is approved, all conditions applicable to the use and development of the Site imposed under these Development Standards and the Rezoning Plan will, unless amended in the manner provided under the Ordinance, be binding upon and inure to the benefit of Applicant and the current and subsequent owners of the Site and their respective successors in interest and assigns.
- B. Throughout these Development Standards, the term "Applicant" shall be deemed to include the heirs, devisees, personal representatives, successors in interest and assigns of Applicant or the owner or owners of the Site from time to time who may be involved in any future development thereof.
- C. Any reference to the Ordinance herein shall be deemed to refer to the requirements of the Ordinance in effect as of the date this Application for Zoning Map Amendment is approved.

SUBSTANTIAL COMPLIANCE WITH THE "HWY 73 INDUSTRIAL" REZONING PLANS, SHEETS RZ-1 AND RZ-2 REVISED 04/13/22, "NORTH ELEVATION – BUILDING A, AND SOUTH ELEVATION BUILDING A AND EAST & WEST ELEVATION, BUILDING A" DATED MARCH 21, 2022, ALSO "SOUTH ELEVATION BUILDING B, NORTH ELEVATION BUILDING B, AND EAST & WEST ELEVATION BUILDING B", DATED MARCH 11, 2022.

THE SUBJECT PLAN IS NOT DESIGNED TO PRELIMINARY PLAT OR TECHNICAL SITE PLAN STANDARDS AND THEREFORE, ANY INTENDED OR PERCEIVED DEVIATION FROM TECHNICAL STANDARDS RESULTING FROM THE SOMEWHAT CONCEPTUAL NATURE OF THE PLAN SHALL NOT CONSTITUTE APPROVAL TO DEVIATE FROM, OR NEGATE, TECHNICAL STANDARDS WITHIN THE CONCORD DEVELOPMENT ORDINANCE, TECHNICAL STANDARDS MANUAL, OR ANY OTHER

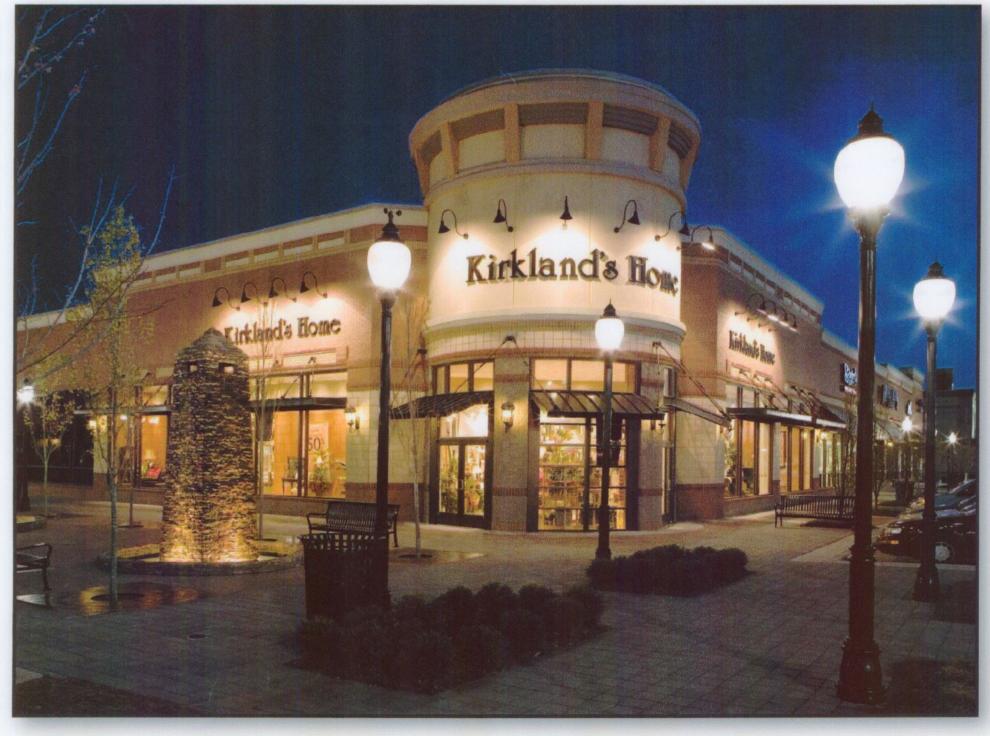
# APPROVED SITE PLAN FOR Z(CD)-33-07 107

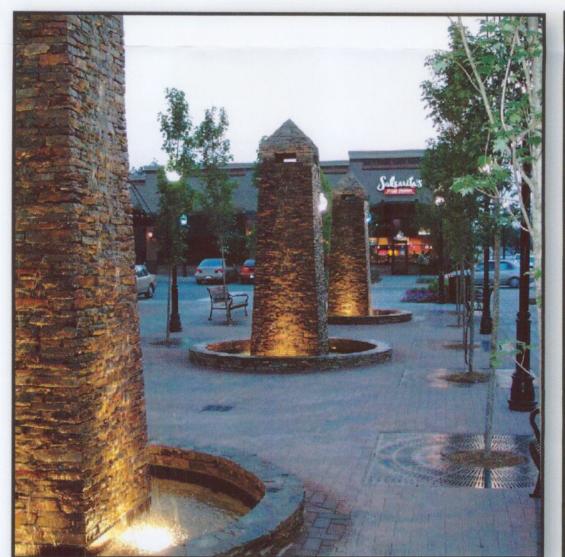




# PREVIOUS APPROVAL UNDER Z(CD)-33-07







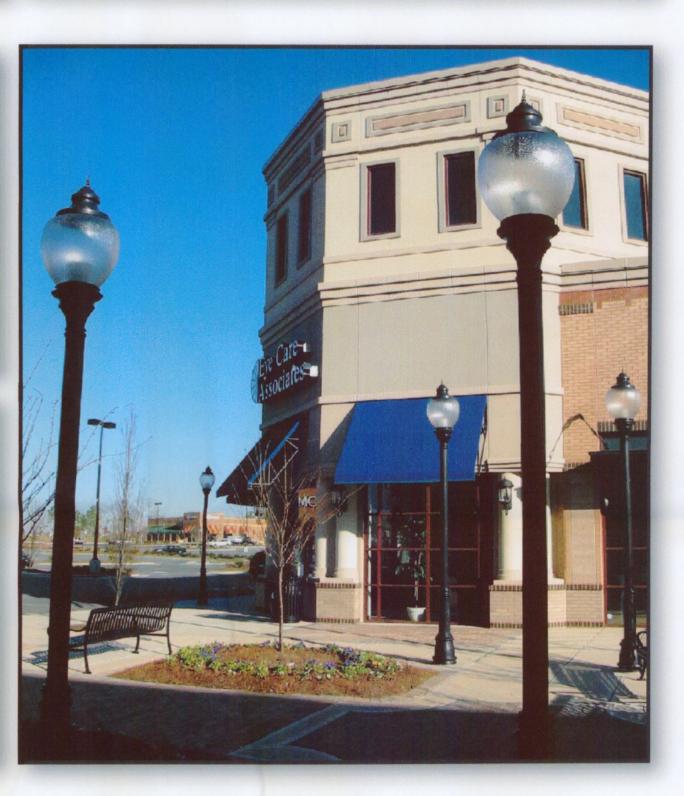
















06/12/2007\_LD#1006273

AMERICAN ASSET CORPORATION

LandDesign.

HIGHWAY 73 PROJECT
SCHEMATIC ARCHITECTURAL IMAGES

# APPROVED CONDITIONS UNDER Z(CD)-33-07:

# **Uses Proposed:**

1) The proposed uses are limited to commercial and office.

# Offered Conditions:

- 1) The architecture will follow the motif presented in the attached color elevations.
- 2) A 50' Class "D" buffer will be provided along the east property boundary with Cambridge Commons.
- 3) Building locations shall follow what is depicted on the approved conceptual master plan.
- 4) Developer agrees to not establish restaurant use on the building along the east property boundary adjoining the Cambridge Commons subdivision.



This pieris concord to City of Concord NC





PROJECT:

SCALE: 1/4" = 1'-0"

| <b>DATE:</b> 001, 20, 98 |
|--------------------------|
| REVISION:                |
|                          |
|                          |
|                          |
| 2021-CONCORD-3           |
| SHEET:                   |
| <b>0F</b> : 6            |



# Southeastern Consulting Engineers, Inc.

June 24, 2022

Mr. Scott Chunn
Deputy Director of Electric Systems
City of Concord
P. O. Box 308
Concord, North Carolina 28025

Ref.: Substation V - Site Work & Demolition

Bid Recommendation

Dear Scott:

The City received sealed proposals at 2:00 p.m. on June 23, 2022, from three contractors for the sitework and grading at Substation V located on Ruben Linker Road. The three bids were reviewed for compliance with the specifications and relevant project experience. A bid tabulation is attached.

The low bid was submitted by Carolina Siteworks, Inc. of China Grove, NC in the amount of \$523,979.00. The Electric Department has worked with Carolina Siteworks on previous projects and they have performed to expectations.

We recommend that the City accept Carolina Siteworks, Inc.'s proposal in the amount of \$523,979.00 and proceed with executing the contract documents. Please let us know if you have any questions or need any additional information.

Very Truly Yours,

SOUTHEASTERN CONSULTING ENGINEERS, INC.

Jerry L. Ford, Jr., P.E.

Sr. Design Engineer

Enc: Bid Tabulation

cc: Mr. Alex Burris

Mrs. Andrea Cline Mr. Ty Barbee

## BID TABULATION Site Work - Substation V

| City of Concord  Concord, North Carolina   |                       |               |                       |          | June 23, 2022<br>1:00 PM, EST |  |
|--|-----------------------|---------------|-----------------------|----------|-------------------------------|--|
| <u>Bidder</u>  | Mugo Gravel & Grading | SS Civil      | Carolina<br>Siteworks | <br>     |                               |  |
| All Costs for all Labor, Materials, Equipment, Supplies, Supervision, Insurance, other miscellaneous costs, profit and overhead, both direct & indirect, for completion of all Work. (less Sediment Pond Conversion) | \$ <u>539,615.00</u>  | \$ 831,340.00 | \$ <u>493,529.00</u>  | \$<br>\$ | \$                            |  |
| Sediment Pond Conversion<br>to Sand Filter (to be<br>completed after Substation<br>Construction)   | 28,280.00             | 45,300.00     | 30,450.00             | <br>     |                               |  |
| Total  | \$ <u>567,895.00</u>  | \$_876,640.00 | \$ <u>523,979.00</u>  | \$<br>\$ | \$                            |  |
| Bid Bond   |                       |               |                       | <br>     |                               |  |

#### **BID TABULATION** (Continued)

Site Work - Substation V

City of Concord Concord, North Carolina

Bid Date: <u>June 23, 2022</u> Time: <u>2:00 PM, EST</u>

| <u>Bidder</u>   | Mugo Gravel & Grading SS Civil                          | Carolina<br>Siteworks        |                          |                          |                       |
|---|---|------------------------------|--------------------------|--------------------------|-----------------------|
| Miscellaneous Unit Prices   |   |                              |                          |                          |                       |
| Unit Adder - Suitable Fill  | \$ <u>16.00</u> /Cu.Yd. \$ <u>15.00</u> /Cu.Yd. \$      | 30.00 /Cu.Yd. \$             | /Cu.Yd. \$               | /Cu.Yd. \$               | /Cu.Yd.               |
| Unit Adder - Additional<br>Excavation                                     | \$ <u>16.00</u> /Cu.Yd. \$ <u>17.00</u> /Cu.Yd. \$      | /Cu.Yd. \$                   | /Cu.Yd. \$               | /Cu.Yd. \$               | /Cu.Yd                |
| Unit Adder - Rock<br>Excavation   | \$ <u>175.00</u> /Cu.Yd. \$ <u>2,000.00</u> /Cu.Yd. \$  | 200.00/Cu.Yd. \$             | /Cu.Yd. \$               | /Cu.Yd. \$               | /Cu.Yd                |
| Unit Adder - Additional<br>Concrete, including<br>forming, finishing, and |   |                              |                          |                          |                       |
| reinforcing steel   | \$ <u>750.00</u> /Cu.Yd. \$ <u>750.00</u> /Cu.Yd. \$    | 1,000.00/Cu.Yd. \$           | /Cu.Yd. \$               | /Cu.Yd. \$               | /Cu.Yd                |
| Unit Adder - Slit Fencing   | \$4.75_/Per Ft. \$6.00_/Per Ft. \$1 Installed Installed | 4.00/Per Ft. \$<br>Installed | /Per Ft. \$<br>Installed | /Per Ft. \$<br>Installed | /Per Ft.<br>Installed |
| Unit Adder - Rock Removal from Site                                       | \$ <u>25.00</u> /Cu.Yd. \$ <u>2,017.00</u> /Cu.Yd. \$   | 35.00/Cu.Yd. \$              | /Cu.Yd. \$               | /Cu.Yd. \$               | /Cu.Yd.               |

### CITY OF CONCORD PURCHASING BID REVIEW AND ROUTING FORM

DATE: <u>June 23, 2022</u> FORMAL BID: <u>Yes</u>

BID DATE: <u>June 23, 2022</u>

DEPARTMENT: Electric- Substation V grading

| BIDDERS                            | AMOUNT                 | DELIVERY |
|------------------------------------|------------------------|----------|
| Carolina Siteworks                 | \$523,979.00           | 180 Days |
| Mugo                               | \$567,895.00           | 180 Days |
| SS Civil Construction              | \$876,640.00           | 180 Days |
|                                    |                        |          |
|                                    |                        |          |
| RECOMMENDATION: Carolina Siteworks |                        |          |
| LOW BIDDER: YES 🛭 NO 🗌 (IF NOT, D  | OCUMENTATION REQUIRED) |          |
| ADDED OPTIONS:                     |                        | PRICE:   |
| _                                  | ****                   |          |
| FLEET SERVICES SIGNATURE (IF REQUI | RED)                   |          |
| DEPARTENT HEAD:                    |                        | DATE:    |
| COMMENTS:                          |                        |          |
|                                    |                        |          |
| ASSISTANT CITY MANAGER OR          | ****                   |          |
| EXECUTIVE DIRECTOR OF OPERATIONS:  |                        | DATE:    |
| COMMENTS:                          |                        |          |
|                                    |                        |          |
|                                    | <b>* * * * *</b>       |          |
| PURCHASING OFFICIAL:               |                        |          |
| COMMENTS:                          |                        |          |
|                                    | ****                   |          |
| FINANCE DIRECTOR:                  |                        | DATE:    |
| COMMENTS:                          |                        |          |
|                                    | ****                   |          |
|                                    | ****                   |          |
| APPROVE AS RECOMMENDED: ☐ YES      |                        | DATE:    |
| CITY MANAGER:                      |                        | DATE:    |
| COMMENTS:                          |                        |          |
|                                    |                        |          |

FIN/PUR/48 REVISED 05/11/2016

#### STREETS PRESERVATION CONTRACT STR22a Bid No. 2539

| Create, and Joint Sealing  | No.    | N.C. License No.  |         |          | I Blythe Co  | anctruction Inc | J. I. Kusse  | ell & Sons Inc | Li         | LC                     |
|--|--------|---|---------|----------|--------------|-----------------|--------------|----------------|------------|------------------------|
| PO Bios 21523   PO Bios 679  |        |   |         |          | Dijune e     |                 |              |                |            |                        |
| City   State Zip   City   Control No. 23231   Albermark No. 2802   Cauthoris No. 2325   State Blood Included   Vis. Total Quantity Plair Price   Piece   Total   Unit Price   Piece   Piece   Total   Unit Price   Piece   Piec |        |   |         |          | PO F         |                 |              |                |            |                        |
| Description   Center and sinest Sealing   Description    |        | City, State Zip   |         |          |              |                 |              |                |            |                        |
| Crack and Joint Scaling  |        | 5% Bid Bond Included  |         | _        |              |                 |              |                |            |                        |
| 1  | .1     |   | Units   | Quantity | Unit Price   | Item Total      | Unit Price   | Item Total     | Unit Price | Item To                |
| August 10 Hoges Framed reformable, Piller came conveyant internations, Came of Fission 12 - No BID   NO BID   NO BID   |        | Ü   | lbs     | 0        | -            |                 | -            |                | -          | NO BI                  |
| Chance VI 19 000 m on N 75 Section Conversion 20 1 Cong.   |        |   |         |          |              |                 |              |                |            |                        |
| 2  | .1     | Course 3" 119.0B with 2" Surface Course S9.5 B Cap (areas to be determined) | Tons    | 0        | -            | NO BID          | -            | NO BID         | -          | NO BI                  |
| A  | .2     | I19.0B (no Surface Course Cap)  | Tons    | 0        | -            | NO BID          | -            | NO BID         | -          | NO BI                  |
| Conserved Cons | .3     |   | Tons    | 0        | -            | NO BID          | -            | NO BID         |            | NO BI                  |
| Section   Content   Cont | .4     |   | Tons    | 3,565    | \$110.00     | \$392,150.00    | \$103.50     | \$368,977.50   | \$113.50   | \$404,627              |
| Applied Seed Coal  | 5      | *   | Cu Vd   | 50       | \$100.00     | \$5,000.00      | \$104.50     | \$5,225,00     | \$100.00   | \$5,000                |
|  |        | *   |         |          | -            |                 | \$104.30     |                | -          | \$5,000.<br>NO BI      |
| 1  | _      |   | 1. 10   |          |              |                 |              |                |            | \$409,627              |
| 2  |        | Ü   | 7 7 7   | 21.607   | <b>#2</b> 00 | ФОО 404 00      | Ф2.25        | ФД1 111 СТ     | Φ2.17      | 0.55.055               |
| Section   Sq. yol   400   \$12.00  |        |   |         |          |              |                 |              |                |            | \$67,950<br>\$25,113   |
| Rectamation  |        |   |         |          |              |                 |              |                |            | \$3,000.               |
| 1.   Recommittee of examing revolveys with converse tabilisations   Sq. Yd   0   -   NO BID    |        |   |         |          |              |                 |              |                | ·          | \$96,063               |
| Comparison of the process of the approved untable material for subgrade   Ports   O   - NO BID   - NO BID   N |        |   |         |          |              | 110 DID         |              |                |            | 110 D                  |
| Page   | .l     |   | Sq. Yd  | 0        | -            | NO BID          | -            | NO BID         |            | NO BI                  |
| No.   Section   Section  | .2     | 1 11  | Tons    | 0        | -            | NO BID          | -            |                | -          | NO BI                  |
| Naphtil Resurfacing - Place and compact 1.23" of Surface Course   Surface   Surface  |        |   |         |          |              | NO BID          |              | NO BID         |            | NO BI                  |
| S\$20,025,00   | .1     | Asphalt Resurfacing - Place and compact 1.25" of Surface Course             | Tons    | 2,035    | \$108.00     | \$219,780.00    | \$114.00     | \$231,990.00   | \$115.50   | \$235,042              |
| Concrete   Concrete  | .2     | Asphalt Resurfacing - Place and compact 1.5" of Surface Course S9.5B        | Tons    | 2,915    | \$103.00     | -               | \$114.00     |                | \$115.50   | \$336,682<br>\$571,725 |
| 1.   |        | Concrete  |         |          |              | \$320,023.00    |              | \$304,300.00   |            | \$371,720              |
| Color of Concord Standard 2 - Or Concorde Curb and Guiter (Incidental Life   | 1      | City of Concord Standard Valley Type Concrete Curb and Gutter               | TE      | 0        |              | NO DID          |              | NO DID         |            | NO DI                  |
| 2.   and as discerced :   LF   0   | .1     | 1 `   | LF      | 0        | -            | NO BID          | -            | NO BID         |            | NO BI                  |
| A 4"Thick Concrete Sidewalk  |        | · · · · · · · · · · · · · · · · · · ·                                       | <b></b> |          | -            |                 | -            |                |            | NO BI                  |
| NO BID   N |        |   |         |          |              |                 |              |                |            | NO BI                  |
| 1. Thermoplastic Pavement Marking Lines 4" Double Yellow Solid   LF   27   \$35.00   \$945.00   \$33.25   \$897.75   \$31.35   \$846   |        |   | 5q. 1 u | ı V      |              |                 |              |                |            | NO BI                  |
| 2.   Mini Skip Line   Marking Lines 4" Yellow Solid, Skip, and Mini Skip Line   LF   0   - NO BID   - NO BID | e-St   | riping, Remarking. And Replace Pavement Marker                              |         |          |              |                 |              |                |            |                        |
| 2. Mini Skip Line  | .1     |   | LF      | 27       | \$35.00      | \$945.00        | \$33.25      | \$897.75       | \$31.35    | \$846.4                |
| Thermoplastic Pavement Marking Lines 4" White Solid, Skip, and Mini LF   | .2     |   | LF      | 0        | -            | NO BID          | -            | NO BID         | -          | NO BI                  |
| A  | .3     |   | LF      | 0        | -            | NO BID          | -            | NO BID         | -          | NO BI                  |
| Thermoplastic Pavement Marking Lines STOP Bar - 24"  | .4     |   | LF      | 0        | _            | NO BID          | _            | NO BID         | _          | NO BI                  |
| LF   0   |        |   |         | 16       | \$40.00      |                 | \$40.75      |                | \$38.50    | \$616.0                |
| Thermoplastic Pavement Marking Lines Crosswalk, Hi-Visibility - 24"   LF   0   | .6     |   | LF      | 0        | \$1.00       | NO RID          |              | NO RID         |            | NO BI                  |
| Thermoplastic Pavement Marking Symbol Thur, Right-Turn or Left-   Fea.   0   -   NO BID   -    |        | Thermoplastic Pavement Marking Lines Crosswalk, Hi-Visibility - 24"         |         |          |              |                 | _            |                |            |                        |
| Thermoplastic Pavement Marking Symbol Thur, Right-Tum or Left-Tum Arrow   Ea.   0   -   NO BID   -   NO BID |        |   |         |          |              |                 | -            |                | -          | NO BI                  |
| 1  |        | Thermoplastic Pavement Marking Symbol Thur, Right-Turn or Left-             |         |          | -            |                 | -            |                | <u>-</u>   |                        |
| 10   Thru-Lf. / Thru Rt. & Lf.   | .9     |   | Ea.     | 0        | -            | NO BID          | -            | NO BID         | -          | NO BI                  |
| 11   Std.  | 10     | Thru-Lf. / Thru Rt. & Lf.   | Ea.     | 0        |              | NO BID          | _            | NO BID         | <u>-</u>   | NO BI                  |
| Thermoplastic Pavement Marking Symbol SCHOOL 10' w/ 24" Band NCDOT Std.  | <br>11 |   | Ea      | 0        | _            | NO RID          | _            | NO BID         | _          | NO BI                  |
| 13   Thermoplastic Marking Symbol Railroad - RXR NCDOT   Ea. 0 - NO BID - NO BID - NO BID   |        | Thermoplastic Pavement Marking Symbol SCHOOL 10' w/ 24" Band                |         |          |              |                 |              |                |            |                        |
| Thermoplastic Pavement Marking Symbol Bicycle Shared Lane   NCDOT Std.   Ea.   0   - NO BID   - N |        |   | 1       |          | -            |                 | -            |                | <u>-</u>   | NO BI                  |
| Thermoplastic Pavement Marking Symbol Bicycle Detector NCDOT   Ea.   0   - NO BID   -  |        | Thermoplastic Pavement Marking Symbol Bicycle Shared Lane                   |         |          | _            |                 | <del>-</del> |                |            |                        |
| Thermoplastic Pavement Marking Symbol Handicap Symbol NCDOT   Ea.   0   - NO BID   - N |        | Thermoplastic Pavement Marking Symbol Bicycle Detector NCDOT                |         |          |              |                 | -            |                | <u>-</u>   | NO BI                  |
| 17   Permanent Raised Pavement Marker Yellow / Yellow   Ea.   0   -   NO BID   -  |        | Thermoplastic Pavement Marking Symbol Handicap Symbol NCDOT                 |         |          |              |                 |              |                |            |                        |
| 18   Permanent Raised Pavement Marker Crystal / Red   Ea.   0   -   NO BID   -    |        |   | 1       | -        |              |                 |              |                |            | NO BI                  |
| Permanent Raised Pavement Marker Blue / Blue at Fire Hydrant   Ea.   0   -   NO BID   -   NO B |        |   | 1       | -        |              |                 |              |                |            | NO BI                  |
| 20   Permanent Raised Pavement Marker Crystal / Crystal   Ea.   0   - NO BID   - NO BI |        |   |         | ^        |              |                 |              |                |            |                        |
| Match Exisiting) - "Fire Lane" Red Box with White Lettering   Ea.   0   -   NO BID   -   NO BID   -   NO BID   -   S1,585.00   \$1,549.75   \$1,460   \$1,052,006.50   \$1,037,747.25   \$1,078  |        |   |         |          | -            |                 | _            |                | <u>-</u>   | NO BI                  |
| \$1,585.00         \$1,549.75         \$1,40           E BID SECTIONS SUBTOTAL         \$1,052,006.50         \$1,037,747.25         \$1,078   |        | , ,   | _       |          | -            |                 | -            |                | -          | NO BI                  |
|  |        |   |         |          |              |                 |              |                |            | \$1,462                |
|  | E DI   |   |         |          |              |                 |              |                |            | \$1,078,8<br>\$107,8   |

This is to certify that bids tabulated herein were publicly opened and read aloud at 2:00 p.m. on April 18, 2022, in the conference room at the Brown Operations Center at 635 Alfred Brown Jr. Ct. SW, Concord, North Carolina.

This Certified Bid Tabulation is true and correct to the best of my abilities and knowledge.

(amounts rounded up to nearest \$0.01)

#### ORD.#

#### AN ORDINANCE TO AMEND FY 2022-2023 BUDGET ORDINANCE

WHEREAS, the City Council of the City of Concord, North Carolina did on the 9<sup>th</sup> day of June, 2022, adopt a City budget for the fiscal year beginning July 1, 2022 and ending on June 30, 2023, as amended; and

WHEREAS, it is appropriate to amend the expense/expenditures and the revenue accounts in the funds listed for the reason stated;

NOW, THEREFORE, BE IT ORDAINED by the City Council of the City of Concord that in accordance with the authority contained in G.S. 159-15, the following accounts are hereby amended as follows:

|             | <u>Re</u>           | <u>venues</u>     |                   |                        |
|-------------|---------------------|-------------------|-------------------|------------------------|
| Account     | Title               | Current<br>Budget | Amended<br>Budget | (Decrease)<br>Increase |
| 100-4370000 | Fund Balance Approp | 0                 | 1,141,522         | 1,141,522              |
|             | Total               |                   |                   | 1,141,522              |

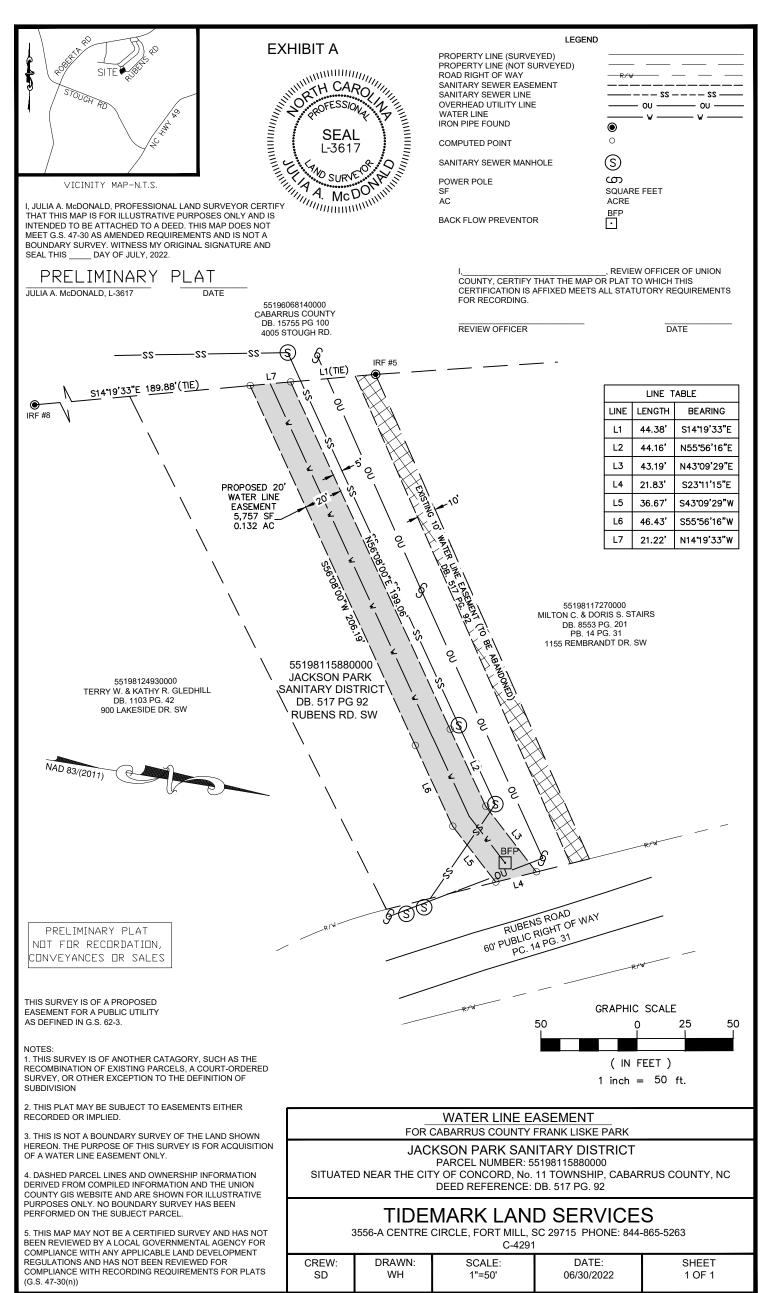
#### **Expenses/Expenditures**

| Account      | Title          | Current<br>Budget | Amended<br>Budget | (Decrease)<br>Increase |
|--------------|----------------|-------------------|-------------------|------------------------|
| 4511-5241000 | Resurfacing PB | 1,381,104         | 2,522,626         | 1,141,522              |
|              | 7              | <b>Total</b>      |                   | 1,141,522              |

Reason: To appropriate Powell Bill reserves for resurfacing contract to complete streets that were remaining from prior contract.

Adopted this 14th day of July, 2022.

|         |                        | CITY COUNCIL<br>CITY OF CONCORD<br>NORTH CAROLINA |
|---------|------------------------|---|
|         |                        | William C. Dusch, Mayor                           |
| ATTEST: | Kim Deason, City Clerk |   |
|         |                        | VaLerie Kolczynski, City Attorney                 |



#### RESOLUTION GRANTING AN EASEMENT

WHEREAS, the City of Concord is owner of a parcel of land having a parcel identification number of 5519-81-1588; and

WHEREAS, Cabarrus County has an existing easement across said parcel for a water line to serve Frank Liske Park; and

WHEREAS, Cabarrus County is constructing improvements at Frank Liske Park and desires to upsize and relocate the water service;

NOW, THEREFORE, BE IT RESOLVED, by the City Council of the City of Concord, North Carolina:

- 1. That an easement as shown on Exhibit "A" is hereby ordered granted contingent on the County abandoning the existing easement.
- 2. The easement shall be conveyed by the City Attorney and other necessary staff or the Mayor to Cabarrus County.
- 3. The City Attorney and other City staff are hereby directed to take all necessary steps to enforce this resolution.

Adopted this 14<sup>th</sup> day of July 2022.

CITY COUNCIL
CITY OF CONCORD
NORTH CAROLINA

ATTEST:

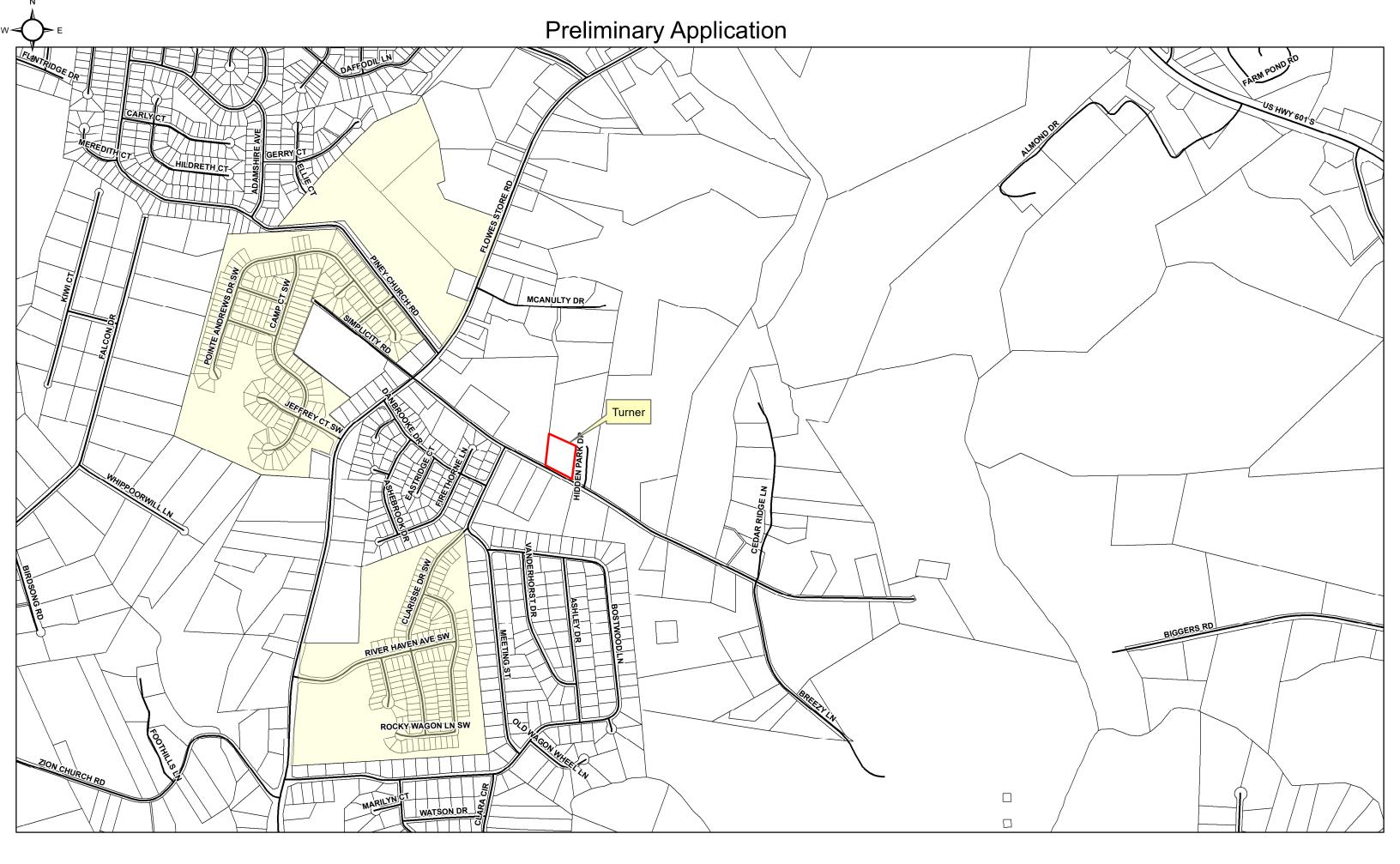
William C. Dusch, Mayor

Kim Deason, City Clerk

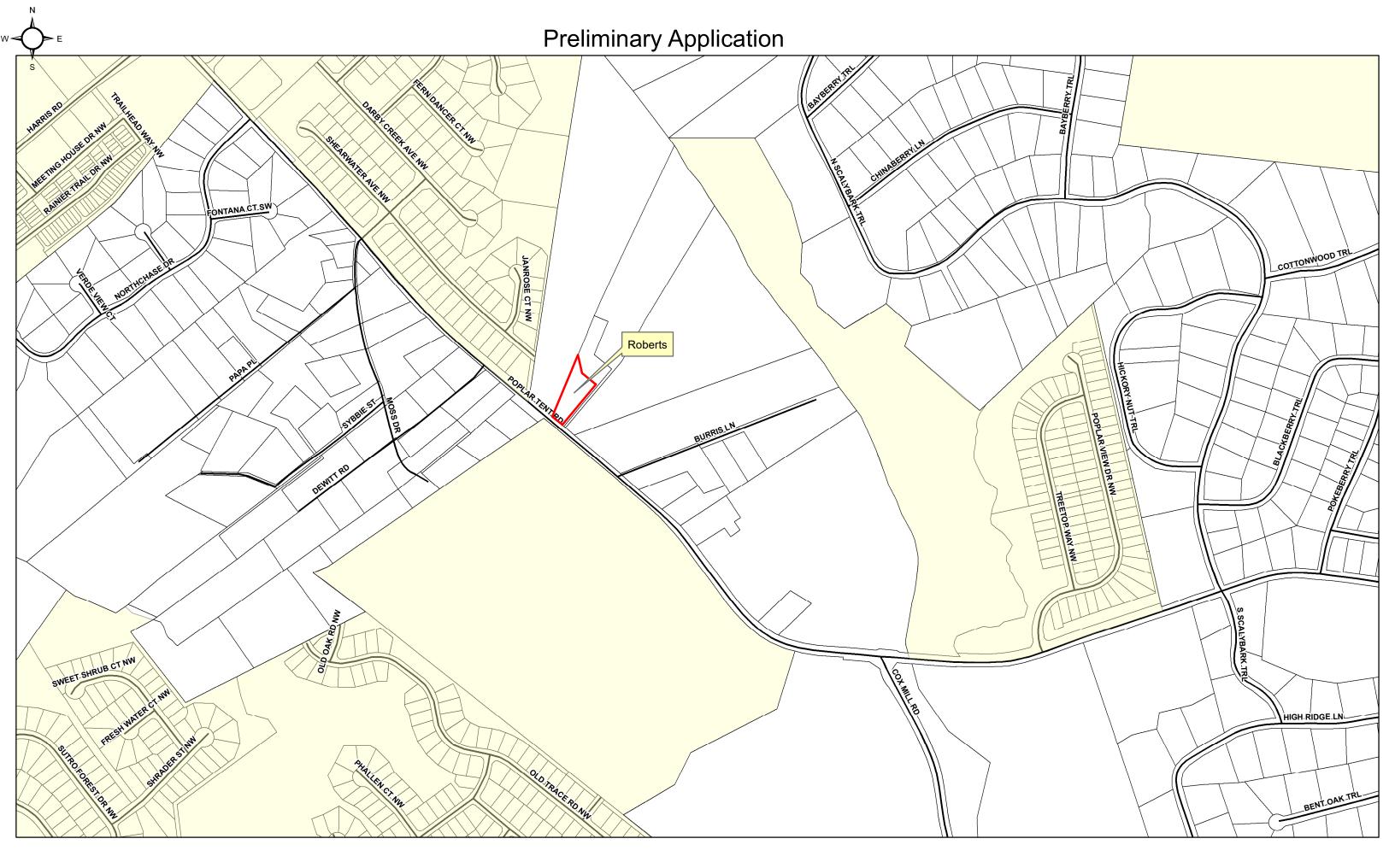
#### City of Concord, North Carolina

## Preliminary Application – Extension of Concord Utilities outside Concord City Limits (Please type or print in black ink)

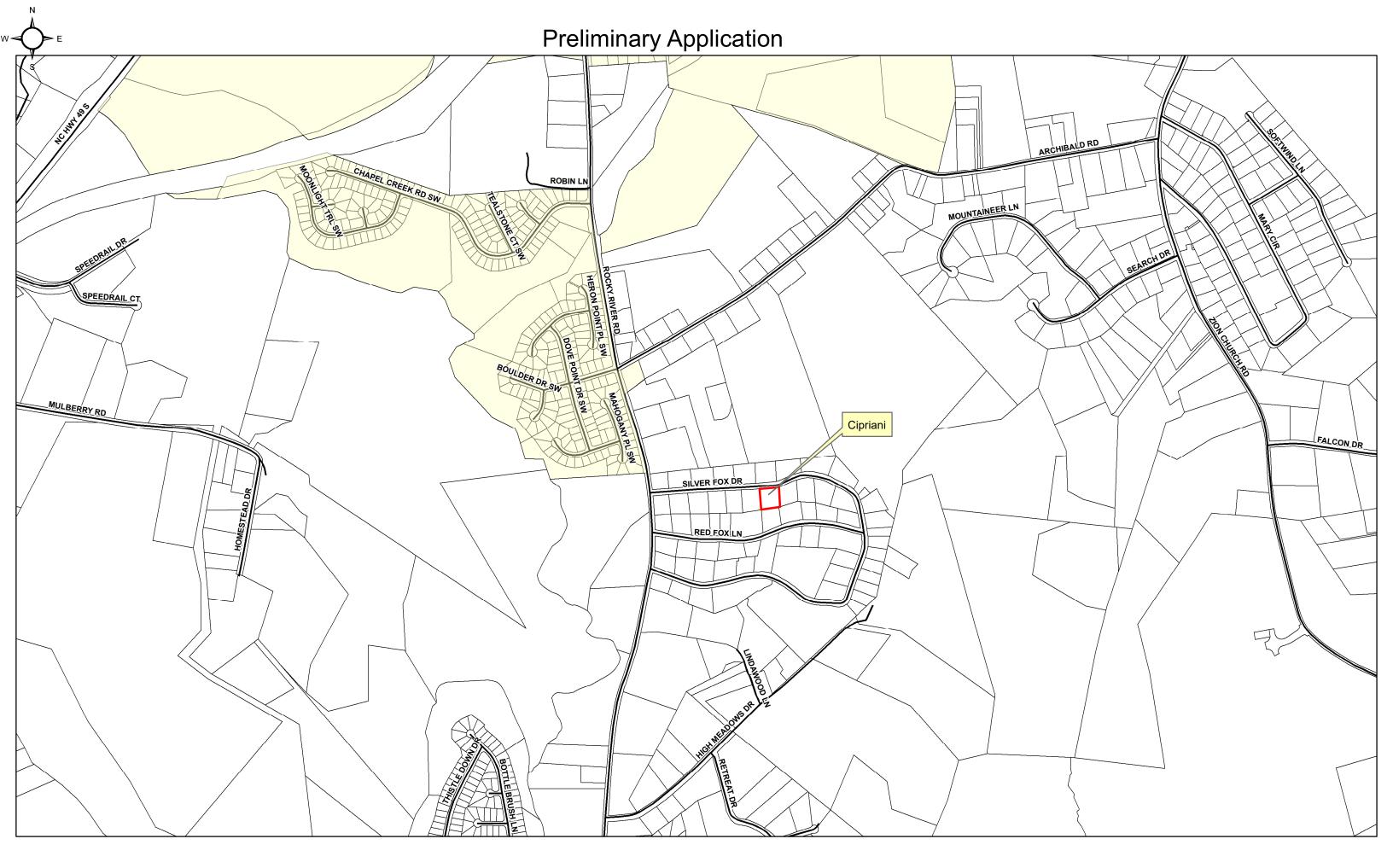
| 1.   | Name of development: Private property of Avery Turner   |    |  |  |  |  |  |  |  |
|------|---|----|--|--|--|--|--|--|--|
| 2.   | Name and address of owner(s)/developer(s):  Avery Turner 4646 Habersham Ct NW, Concord, NC 28027  |    |  |  |  |  |  |  |  |
| 3.   | Owner(s)/developer(s) telephone: 704-310-1371 Fax:  |    |  |  |  |  |  |  |  |
| 4.   | Name and address of surveyor/engineer:  |    |  |  |  |  |  |  |  |
| 5.   | Surveyor/engineer's telephone: Fax:   |    |  |  |  |  |  |  |  |
| 6.   | Name, telephone and fax number, and address of agent (if any):  |    |  |  |  |  |  |  |  |
| 7.   | Name and address of person to whom comments should be sent:  Avery Turner 4646 Habersham Ct NW, Concord, NC 28027   |    |  |  |  |  |  |  |  |
| 8.   | Telephone number of person to whom comments should be sent: 704-310-1371  Fax:  |    |  |  |  |  |  |  |  |
| 9.   | Location of property: 1455 Simplicity Rd Concord, NC 28025  |    |  |  |  |  |  |  |  |
| 10   | Cabarrus County P.I.N.#:  |    |  |  |  |  |  |  |  |
|      | . Current zoning classification:LDR   |    |  |  |  |  |  |  |  |
|      |   |    |  |  |  |  |  |  |  |
| 12   | 2. Total acres: 2.118 Total lots proposed: 1  3. Brief Description of development: Single family residence  |    |  |  |  |  |  |  |  |
| 15   | . Brief Description of development:   |    |  |  |  |  |  |  |  |
| 14.  | As soon as possible. Grading on the lot will begin week of June 13th, 2022  Proposed Construction Schedule  |    |  |  |  |  |  |  |  |
| 15.  | Water tap only. Septic will be on site and permit has been approved from CHA.  5. Type of Service requested   |    |  |  |  |  |  |  |  |
| 06/0 | 08/2022 Aprey Jun   |    |  |  |  |  |  |  |  |
| Da   | Signature of Owner/Agent  |    |  |  |  |  |  |  |  |
|      | Avery Turner  |    |  |  |  |  |  |  |  |
|      | Name (printed)  |    |  |  |  |  |  |  |  |
|      | OTE: By affixing his or her signature hereto, the owner/developer acknowledges understanding of an eeement to comply with all provisions of the Concord City Code section 62. | nd |  |  |  |  |  |  |  |
|      | Staff Use Only:   |    |  |  |  |  |  |  |  |
| Rec  | ceived by: Date:  |    |  |  |  |  |  |  |  |



| 1.  | Name of development: N/A   |
|-----|--|
|     | Name and address of owner(s)/developer(s): Teresa 3 Ronnie Roberts   |
| 3,  | Owner(s)/developer(s) telephone: 704-786-3163 Fax: MA  |
|     | Name and address of surveyor/engineer:   |
| 5.  | Surveyor/engineer's telephone: N/A Fax: N/A  |
| 6,  | Name, telephone and fax number, and address of agent (if any):   |
| 7.  | Name and address of person to whom comments should be sent: TeresA Roberts  9560 Poplar Tent Road, Concord, NC 28027   |
| 8,  | Telephone number of person to whom comments should be sent: 704-786-3163   |
|     | Fax: N/A  Location of property: 9560 Poplar Tent Road  |
|     |  |
|     | Cabarrus County R.I.N.#: 14  |
| 11. | Current zoning classification: LDR   |
| 12. | Total acres: Total lots proposed:  |
| 13. | Brief Description of development: 624 5q. St. Storage building   |
|     | id fixing into a tiny home   |
|     | Proposed Construction Schedule   |
|     | Before October 1st 2022  |
|     |  |
| 15. | Type of Service requested  |
|     | Water Tap  |
| 5   | -3-2027  Signature of Owner/Agent  |
| Da  | te Signature of Owner/Agent  |
|     | Teresa Roberts   |
|     | Name (printed)   |
|     | TE: By affixing his or her signature hereto, the owner/developer acknowledges understanding of and eement to comply with all provisions of the Concord City Code section 62. |
|     | Staff Use Only:  |
| Rec | eived by: Date:  |



| 1.          | Name of development: FOX WOOD ACKES  |
|-------------|--|
| 2.          | Name and address of owner(s)/developer(s): Developer= Wichael Coriani 3325 Howick Commons Dr. Concord No 28027   |
| 3.          | Owner(s)/developer(s) telephone: 704-950-6765 Fax:   |
|             | Name and address of surveyor/engineer: Stelle Dick   |
| 5.          | Surveyor/engineer's telephone: 704-746-4799 Fax:   |
| 6.          | Name, telephone and fax number, and address of agent (if any):   |
| 7.          | Name and address of person to whom comments should be sent: Michael Ciptiani 3325 Howick Commons Ox, Concord NV 25007  |
| 8.          | Telephone number of person to whom comments should be sent: $204-950-5355$   |
|             | Fax: Wone  |
| 9.          | Location of property: 403 Silver fox Dr Concord 1/2 28027  |
| 10.         | Cabarrus County P.I.N.#: 5527 598641 0000  |
| 11.         | Current zoning classification: LOR   |
| 12.         | Total acres: 0.86 Total lots proposed:   |
| 13.         | Brief Description of development: Single family residence 140 Construction   |
| 14.         | Proposed Construction Schedule Starting 11km month   |
| /           | Type of Service requested Letter of intent for city of concord  John Hook up top  All 2022  Signature of Owner/Agent   |
|             | Michael Cipriani   |
|             | Name (printed)   |
| <b>NO</b> T | <b>TE:</b> By affixing his or her signature hereto, the owner/developer acknowledges understanding of and ement to comply with all provisions of the Concord City Code section 62. |
|             | Staff Use Only:  |
| Rec         | eived by: Date:  |



|                   | 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2  |
|-------------------|--|
| 1. N              | Name of development:   |
| 2. N              | Name and address of owner(s)/developer(s): McDonald Homes Inc. 4575 HWY 49 N Concord NC 28025  |
| 3. O              | Owner(s)/developer(s) telephone: 704.791.6996 Fax: Flintmcdonald   |
| 4. N              | Jame and address of surveyor/engineer: N/A gmail. com  |
| 5. Si             | urveyor/engineer's telephone: N/A Fax:   |
| 6. N              | ame, telephone and fax number, and address of agent (if any): N/A  |
| 7. N              | ame and address of person to whom comments should be sent: Flint McDonald Hintmcdonald@gmail.com   |
| 8. Te             | elephone number of person to whom comments should be sent: 704.791.699 U   |
| ra                | X:   |
| 9. Lo             | ocation of property: 1033 Archibald Rd Concord NC 28025  |
| 10. Ca            | abarrus County P.I.N.#:  |
| 11. Cu            | arrent zoning classification: LDR  |
| 12. To            | tal acres: 1.144 Total lots proposed: Lof #1   |
| 13. Br            | ief Description of development:  |
|                   |  |
| 14. Pro           | pposed Construction Schedule TBD   |
|                   |  |
| 15. Тур           | pe of Service requested Water tap  |
|                   | 23.2022 Itint My Sound   |
| Date              | Signature of Owner/Agent   |
|                   | Flint McDonald Name (printed)  |
| NOTE:<br>agreemen | By affixing his or her signature hereto, the owner/developer acknowledges understanding of and at to comply with all provisions of the Concord City Code section 62. |
| Received          | Staff.Use Only:    by: Date:   |

| Name of development:   |
|--|
|  |
| 2. Name and address of owner(s)/developer(s): McDonald Homes Inc. 4575 HWY 49 N Concord NC 28025   |
| 3. Owner(s)/developer(s) telephone: 704.791.6996 Fax: Flintmcdonald @  |
| 4. Name and address of surveyor/engineer: N/A gmail. com   |
| 5. Surveyor/engineer's telephone: N/A Fax:   |
| 6. Name, telephone and fax number, and address of agent (if any): N/A  |
| 7. Name and address of person to whom comments should be sent: Flint McDonald Hintmcdonald@gmail.com   |
| 8. Telephone number of person to whom comments should be sent: 704.791.699 U   |
| Fax:   |
| 9. Location of property: 1007 Archibald Rd Concord NC 28025  |
| 10. Cabarrus County P.I.N.#:   |
| 11. Current zoning classification: LDR   |
| 12. Total acres: 1.075 Total lots proposed: Lot #2   |
| 13. Brief Description of development:  |
|  |
| 14. Proposed Construction Schedule TBD   |
|  |
| 15. Type of Service requested Water tap  |
| 6.23.2022 Hit Mc Munda   |
| Date Signature of Owner/Agent  |
| Flint McDonald Name (printed)  |
| <b>NOTE:</b> By affixing his or her signature hereto, the owner/developer acknowledges understanding of and agreement to comply with all provisions of the Concord City Code section 62. |
| Received by:  Date:  |

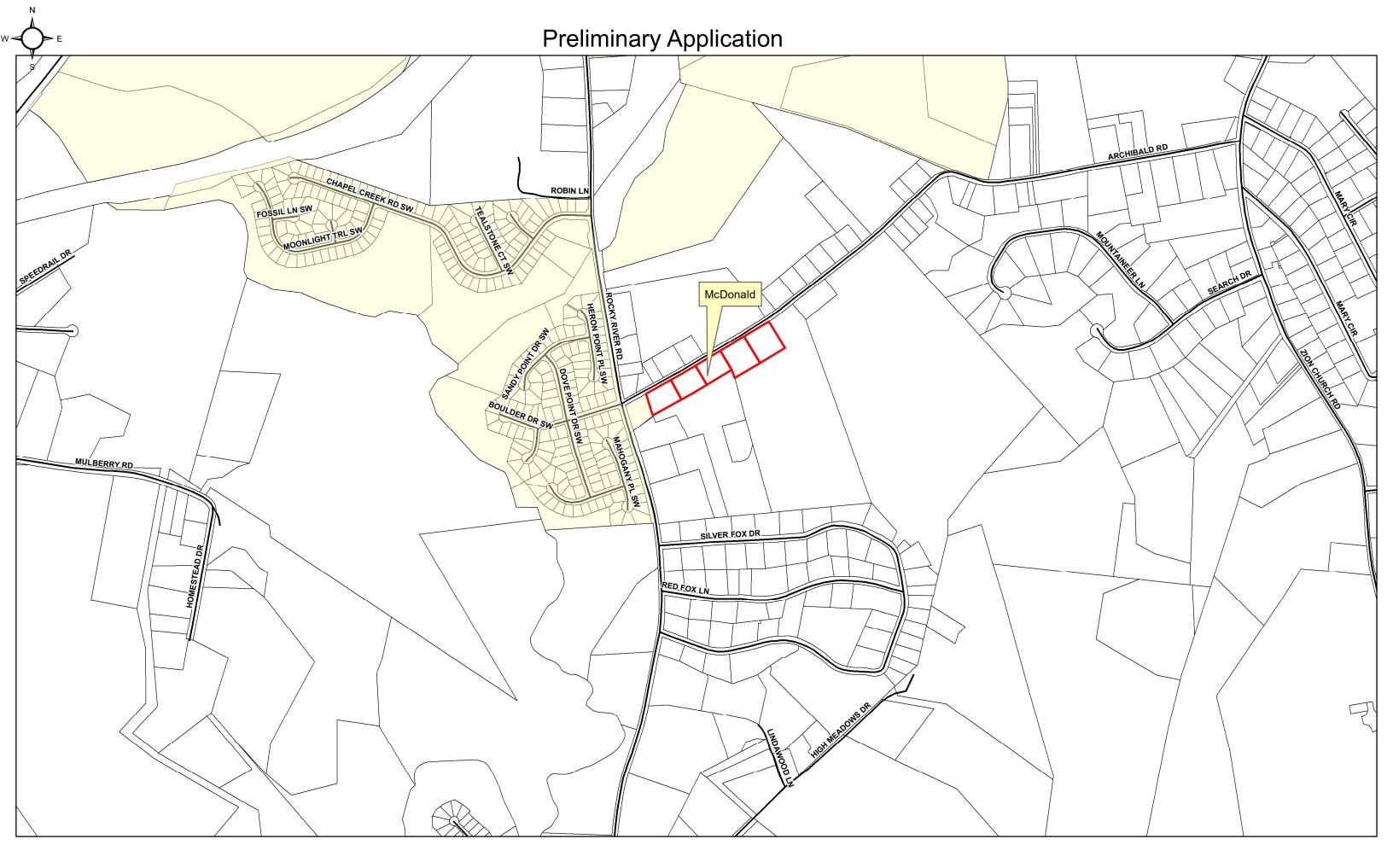
| *   |
|---|
| Name of development:  |
| 2. Name and address of owner(s)/developer(s): McDonald Homes Inc. 4575 HWY 49 N Concord NC 20025  |
| 3 Ourmon(a)/d1  |
| 4. Name and address of surveyor/engineer: N/A Fax: Flintmcdenald @ gmail. com   |
| 5. Surveyor/engineer's telephone: N/A Fax:  |
| 6. Name, telephone and fax number, and address of agent (if any): N/A   |
| 7. Name and address of person to whom comments should be sent: Flint McDenald Hintmcdenald@gmail.com  |
| 8. Telephone number of person to whom comments should be sent: 704.791.699 U  |
| Fax:  |
| 9. Location of property: 989 Archibald Rd Concord NC 2802   |
| 10. Cabarrus County P.I.N.#:  |
| 11. Current zoning classification: LDR  |
| 12. Total acres: 1.097 Total lots proposed: Lot #3  |
| 13. Brief Description of development:   |
|   |
| 14. Proposed Construction Schedule TBD  |
|   |
| 15. Type of Service requested Water tap   |
| Date  |
| Flint McDonald Name (printed)   |
| NOTE: By affixing his or her signature hereto, the owner/developer acknowledges understanding of and agreement to comply with all provisions of the Concord City Code section 62. |
| Received by: Date:  |

| Name of development:  |  |
|---|--|
| <ol> <li>Name and address of owner</li> <li>4575 HWV 4</li> </ol>             | (s)/developer(s): McDonald Homes Inc<br>9 N Concord NC 28025   |
| 3. Owner(s)/developer(s) telep  | hone: 704.791.6996 Fax: Flintmcdonald @  |
| Name and address of survey  | or/engineer: N/A gmail. com  |
| 5. Surveyor/engineer's telepho  | ne: N/A Fax:   |
|   | mber, and address of agent (if any): N/A   |
| 7. Name and address of person  Hintmcdona                                     | to whom comments should be sent: Flint McDonald  |
| 8. Telephone number of person   | to whom comments should be sent: 704.791.6994  |
| Fax:  |  |
| 9. Location of property: 9  | 55 Archibald Rd Concord NC 20029   |
| 10. Cabarrus County P.I.N.#:  |  |
| 11. Current zoning classification:  | LDR  |
| 12. Total acres: 1.45   | Total lots proposed: 1.0+ #4   |
| 13. Brief Description of developm   | nent:  |
|   |  |
| 14. Proposed Construction Sched   | ule_TBD  |
| 15. Type of Service requested   | Water tap  |
| 6.23.2022<br>Date   | Signature of Owner/Agent   |
|   | Flint McDonald Name (printed)  |
| NOTE: By affixing his or her signal greement to comply with all provisions of | nture hereto, the owner/developer acknowledges understanding of and of the Concord City Code section 62. |
| Received by:  | Staff Use Only: Date:  |
| 아이가 있는 너 올라가 온 아니라 나가지 않는 것들은 사람들이 하다면 없었다. 이 그                               | - CO B 사이트를 보면하는 그 있다. "### ### ### ########################   |

#### City of Concord, North Carolina

### Preliminary Application – Extension of Concord Utilities outside Concord City Limits (Please type or print in black ink)

| 1.         | Name of development:   |
|------------|--|
| 2.         | Name and address of owner(s)/developer(s): McDonald Homes Inc. 4575 HWY 49 N Concord NC 28025  |
| 3.         | Owner(s)/developer(s) telephone: 704.791.6996 Fax: Flint mcdonald &  |
|            | Name and address of surveyor/engineer: N/A gmail. com  |
| 5.         | Surveyor/engineer's telephone: N/A Fax:  |
| 6.         | Name, telephone and fax number, and address of agent (if any): N/A   |
| 7.         | Name and address of person to whom comments should be sent: Flint McDonald Flintmcdonald@gmail.com   |
| 8.         | Telephone number of person to whom comments should be sent: 704.791.699 U  |
|            | Fax:   |
| 9.         | Location of property: 901 Archibald Rd Concord NC 28029  |
| 10.        | Cabarrus County P.I.N.#:   |
| 11.        | Current zoning classification: LDR   |
|            | Total acres: 1.501 Total lots proposed: Lot #5   |
| 13.        | Brief Description of development:  |
| 14.        | Proposed Construction Schedule TBD   |
| 15.        | Type of Service requested Water tap  |
| 6<br>Dat   | e Signature of Owner/Agent   |
|            | Flint McDonald Name (printed)  |
| NO<br>agre | <b>TE:</b> By affixing his or her signature hereto, the owner/developer acknowledges understanding of and ement to comply with all provisions of the Concord City Code section 62. |
| Rec        | eived by: Date:  |



### STANDARD FORM OF AGREEMENT FOR PROFESSIONAL SERVICES

THIS AGREEMENT is made and entered into this 1st day of July, 2022, by and between the CITY OF CONCORD, (herein referred to as the "City") located at 26 Union Street, South, Concord, North Carolina, and Technologies Edge, Inc., (herein referred to as "Contractor") located at 80 Spring Street SW, Concord, North Carolina, 28025;

#### WITNESSETH:

NOW, THEREFORE, in consideration of the mutual covenants and promises contained herein, the parties hereto agree as follows:

Sec. 1. <u>Professional Services to be Provided</u>. The Contractor will provide professional services for the Project as set forth in Exhibit "A" attached hereto and incorporated herein by reference. The fee shall not exceed the amount set forth in Exhibit "A". Additional Exhibits may be used to further define this Agreement when the Contractor and City so agree. Any additional exhibits shall be designated as exhibits to the Agreement with capitalized, sequential letters of the alphabet, shall be attached hereto and incorporated herein by reference as if the same were fully recited, and shall become terms of this Agreement upon execution by both parties.

#### Sec. 2. Standards of Performance.

- A. The standard of care for all professional and related services performed or furnished by Contractor under this Agreement will be the care and skill ordinarily used by members of Contractor's profession practicing under similar conditions and circumstances and in a similar locality.
- B. Contractor shall be responsible for the technical accuracy of its services and documents resulting therefrom, and City shall not be responsible for discovering deficiencies therein. Contractor shall correct such deficiencies without additional compensation, except to the extent such action is directly attributable to deficiencies in City-furnished information.
- C. Contractor shall perform or furnish professional IT outsourcing and related services in all phases of the Project to which this Agreement applies. Contractor may employ such Contractor's consultants as Contractor deems necessary to assist in the performance or furnishing of the services. The meaning of the term "consultant" shall include "subcontractor." Contractor shall not be required to employ any Contractor consultant unacceptable to Contractor; however, the Contractor shall obtain the City's written approval for each consultant selected. Such approval may be granted by the City Manager or by any duly authorized agent of the City Manager.
- D. Contractor and City shall comply with all applicable local, state and federal Laws and Regulations or Standards. Changes made to these requirements subsequent to the City's issuance of the Notice to Proceed may be the basis for modifications to City's responsibilities or to the scope, schedule, and compensation for Contractor's services.
- E. City shall be responsible for, and Contractor may rely upon, the accuracy and completeness of all requirements, programs, instructions, reports, data, and other information furnished by City to Contractor pursuant to the Agreement. Contractor may use such requirements, reports, data, and information in performing or furnishing services under this Agreement.
- F. City shall make decisions and carry out its other responsibilities in a timely manner so as not to unreasonably delay the services of Contractor.
- G. Contractor shall guarantee the performance of any consultant hired by, or otherwise relied upon by Contractor and shall assume responsibility for any such consultant's failure to furnish and perform the Work in accordance with this Agreement.
- H. Contractor shall not be responsible for the acts or omissions of any contractor(s), subcontractor, or supplier, or of any of the contractor's agents or employees or any other persons (except

Contractor's own employees or consultant's hired by or working directly for the Contractor) at the site or otherwise furnishing or performing any of the Contractor's work; or for any decision made on interpretations or clarifications by the City of the Contract Documents when such interpretations or clarifications are given without the consultation and advice of Contractor.

- Sec. 3. <u>Project Site</u>. Reasonable precautions will be taken to minimize damage to the Project Site from the Contractor's activities and use of equipment. The Contractor, well in advance of any testing or site investigation, will research and identify the accurate location of all utilities located on the Project Site including the presence and accurate location of hidden or obscured man-made objects known to the City. Contractor shall take all reasonable precautions to locate any hidden or obscured utilities or other man-made objects which may be on the Project Site, but are unknown to the City.
- Sec. 4. <u>Time of Service</u>. The Contractor shall commence work on July 1, 2022 and end on June 30, 2023. All work set forth in the Scope of Services in Exhibit "A" shall be provided during the term of this Agreement. Time is of the essence with regard to this Project. If Contractor's obligations are not completed by the Completion Date, the City reserves the right to nullify this Agreement, order the Contractor to immediately cease all work under this Agreement and vacate the premises, and to seek professional services equivalent to those outlined in Exhibit "A". The Contractor shall be held accountable for all damages incurred by the City as a consequence of the missed Completion Date. The exercise of any of these rights by the City shall not be interpreted to prejudice any other rights the City may have under any agreement or in law or equity.

#### Sec. 5. Cancellation for Non-Conformity or Breach.

- A. In the event of the Contractor's failure to deliver or perform in accordance with the terms and conditions set forth herein, the City shall have the right to nullify this Agreement or any part hereof, without prejudice to its other rights, and the Contractor agrees that the City may return part or all of any delivery and may charge the Contractor with any loss or expense sustained as a result of such failure to deliver or to perform.
- B. In the event of a violation of any material term of this Agreement, the non-violating party may terminate the Agreement upon written notice. Such notice shall state the violation with specificity and shall give ten (10) days to cure the violation. The cure period shall be measured as ten (10) days from the date of receipt of notice by the violating party, or, if the date is not known, then thirteen (13) days from the date the notice is placed in the United States Post. If the violation remains uncorrected at the end of the cure period, the Agreement shall be terminated without any further action by the non-violating party.
- Sec. 6. <u>Insurance and Liability</u>. Contractor shall maintain and cause all consultants to maintain insurance policies at all times with minimum limits as follows:

| Coverage              | Minimum Limits   |   |  |
|-----------------------|--|---|--|
| Workers' Compensation | \$500,000 each accident, \$500,000 bodily injury by disease each employee, \$500,000 bodily injury by disease policy limit |   |  |
| General Liability     | \$1,000,000 per occurrence regardless of the contract size   |   |  |
| Automobile Liability  | \$1,000,000 per occurrence regardless of the contract size   |   |  |
| Umbrella              |  | \$1,000,000 per occurrence if contract does not exceed 180 days and does not exceed \$500,000; otherwise, |  |
|                       |  | \$2,000,000 per occurrence  |  |

Professional Liability insurance policy limit requirements shall be based on the total amount of compensation to be paid to Contractor under this Agreement and as set forth in Exhibit "A," and on a determination by City of whether the services provided under this Agreement are for hazardous or non-hazardous activities. The required limits are:

| For | Non-Hazardou | s Activities: |
|-----|--------------|---------------|
|     |              |               |

| \$1,000,000 per claim / \$1,000,000 annual agg | rega | at | tí |
|--|------|----|----|
|--|------|----|----|

For Hazardous Activities:

| For contracts less than \$100,000 – \$2,000,000 per claim / \$2,000,000 annual aggregate |
|--|
| For contracts over \$100,000 – \$5,000,000 per claim / \$5,000,000 annual aggregate      |

#### Sec. 7. Documentation Requirements:

A. Contractor shall provide the City with a Certificate of Insurance for review prior to the issuance of any contract or Purchase Order. All Certificates of Insurance will require written notice by the insurer or contractor's agent in the event of cancellation, reduction or other modifications of coverage by the insurer. Such notice shall be not less than 30 days for nonrenewal by the insurer, not less than 10 days for cancellation due to nonpayment of the premium and as soon as possible for all other types of modifications. In addition to the notice requirement above, Contractor shall provide the City with written notice of cancellation, reduction, or other modification of coverage of insurance whether instigated by the insurer or by the Contractor immediately upon Contractor's receipt of knowledge of such modifications. Upon failure of the Contractor to provide such notice, Contractor assumes sole responsibility for all loses incurred by the City for which insurance would have provided coverage. The insurance certificate shall be for the insured period in which the initial contract period begins and shall be renewed by the contractor for each subsequent renewal period of the insurance for so long as the contract remains in effect.

The City shall be named as an additional insured on all policies except workers compensation and professional liability, and it is required that coverage be placed with "A" rated insurance companies acceptable to the City. Statement should read, "City of Concord is added as an additional insured as evidenced by an endorsement attached to this certificate." Failure to maintain the required insurance in force may be cause for termination of this Agreement. In the event that the contractor fails to maintain and keep in force the insurance herein required, the City has the right to cancel and terminate the Agreement without notice.

- B. Contractor shall provide a completed W-9 form to the City prior to execution by the City of this Agreement.
- Sec. 8. Indemnification. To the maximum extent allowed by law, the Contractor shall defend, indemnify, and save harmless the City of Concord, its agents, officers, and employees, from and against all charges that arise in any manner from, in connection with, or out of this Agreement as a result of the acts or omissions of the Contractor or its subcontractors or anyone directly or indirectly employed by any of them or anyone for whose acts any of them may be liable except for damage or injury caused solely by the negligence of the City its agents, officers, or employees. In performing its duties under this section, the Contractor shall at its sole expense defend the City of Concord, its agents, officers, and employees with legal counsel reasonably acceptable to City. As used in this subsection "Charges" means claims, judgments, costs, damages, losses, demands, liabilities, duties, obligations, fines, penalties, royalties, settlements, expenses, interest, reasonable attorney's fees, and amounts for alleged violations of sedimentation pollution, erosion control, pollution, or other environmental laws, regulations, ordinances, rules, or orders. Nothing in this section shall affect any warranties in favor of the City that are otherwise provided in or arise out of this Agreement or by operation of law. This section is in addition to and shall be construed separately from any other indemnification provisions that may be in this Agreement. This section shall remain in force despite termination of this Agreement (whether by expiration of the term or otherwise) and termination of the services of the Contractor under this Agreement.
- Sec. 9. <u>Intellectual Property</u>. If any claim based upon alleged infringement of rights in any patent, copyright, trademark, or trade name is asserted against the City by virtue of the purchase or use of any good, service, or process hereunder, the Contractor shall indemnify and hold the City harmless from all claims, demands, and legal obligations against the City in preparation or in defense of such claims, or in settlement thereof.
- Sec. 10. <u>Documents</u>. All documents, including but not limited to drawings, specifications, reports, boring logs, field notes, laboratory test data, calculations and estimates, prepared by the Contractor pursuant to this

Agreement, shall be the City's sole property. The Contractor shall furnish or cause to be furnished to the City any and all such reports, data, studies, plans, specifications, documents, computer files, and other information created or collected by the Contractor for the Project. The documents so provided will remain the property of the City. All documents prepared by the Contractor for the City are subject to public records requirements, and the City will not assume any responsibility for any third party's use of the documents that are produced.

Sec. 11. Attachments. Additional Exhibits may be used to further define this Agreement when the Contractor and City so agree. Any additional exhibits shall be designated as exhibits to the Agreement with capitalized, sequential letters of the alphabet, shall be attached hereto and incorporated herein by reference as if the same were fully recited, and shall become terms of this Agreement upon execution by both parties.

The following attachments are made a part of this contract and incorporated herein by reference:

- (a) Exhibit "A" Scope of Services / Fee for Scope of Services.
- (b) Exhibit "B" Contractor must execute the Affidavit attached as Exhibit B, attesting to compliance with state and federal laws related to E-Verify.
- (c) Exhibit "C" Tax Form(s).
- (d) Exhibit "D" Certificate of Insurance.

In the event any terms in any attachment hereto conflict with any terms in this Agreement without said attachment, the terms of this Agreement as written without said attachment shall control and take precedence over the contradictory language in the attachment, except in such case where the City has expressly waived said conflicting terms by stating the specific term in this Agreement which is to be waived and the alternative term which is to be effective. The waiver must be in writing and signed by the City Manager or a duly authorized representative of the City Manager.

- Sec. 12. <u>Strict Compliance</u>. The City may at any time insist upon strict compliance with these terms and conditions notwithstanding any previous course of dealing or course of performance between the parties to the contrary.
- Sec. 13. Corporate Status. If the Contractor experiences any change in corporate status whatsoever, including but not limited to incorporation, dissolution or suspension of incorporation, or any change in the status of partnership or sole proprietorship, and the Contractor does not notify the City of such change in status within three (3) business days from the date of the change in status, and/or the status existing at the time of execution of this Agreement is not reinstated within thirty (30) days, The City may, at its sole option, either declare the Agreement null and void or require execution by the Contractor of a new Agreement reciting the Contractor's correct legal entity and executed by a duly authorized agent of that entity.

#### Sec. 14. Notices.

A. All notices and other communications required or permitted by this Agreement shall be in writing and shall be given either by personal delivery, fax, or certified United States mail, return receipt requested, addressed as follows:

To the City:

Lloyd Payne, City Manager City of Concord P.O. Box 308 Concord, NC 28206

Fax Number: (704) 920-5555

VaLerie Kolczynski, Esq. City Attorney PO Box 308 Concord, NC 28026 To the Contractor:
Technologies Edge, Inc.
Charles Spruill, President
PO Box 997
Concord, NC 28025

Concord, NC 28025 Phone: 704-788-8426

B. Change of Address, Date Notice Deemed Given: A change of address, fax number, or person to receive notice may be made by either party by notice given to the other party. Any notice or other communication under this Agreement shall be deemed given at the time of actual delivery, if it is personally delivered or sent by fax. If the notice or other communication is sent by US Mail, it shall be deemed given upon the third calendar day following the day on which such notice or other communication is deposited with the US Postal Service or upon actual delivery, whichever first occurs.

<u>Sec. 15. Survival</u>. All obligations arising prior to the termination of this Agreement and all provisions of this Agreement allocating responsibility or liability between the City and the Contractor shall survive the completion of the services and the termination of this Agreement.

#### Sec. 16. Miscellaneous.

- A. <u>Choice of Law and Forum</u>. This Agreement shall be deemed made in Cabarrus County, North Carolina, and shall be governed by and construed in accordance with the laws of North Carolina. The exclusive forum and venue for all actions arising out of this Agreement shall be the appropriate division of the North Carolina General Court of Justice, in Cabarrus County. Such actions shall neither be commenced in nor removed to federal court. This section shall not apply to subsequent actions to enforce a judgment entered in actions heard pursuant to this section.
- B. <u>Waiver</u>. No action or failure to act by the City shall constitute a waiver of any of its rights or remedies that arise out this Agreement, nor shall such action or failure to act constitute approval of or acquiescence in a breach thereunder, except as may be specifically agreed in writing.
- C. <u>Performance of Government Functions</u>. Nothing contained in this Agreement shall be deemed or construed so as to in any way estop, limit, or impair the City from exercising or performing any regulatory, policing, legislative, governmental, or other powers or functions.
- D. <u>Severability.</u> If any provision of this Agreement shall be unenforceable, the remainder of this Agreement shall be enforceable to the extent permitted by law.
- E. <u>Assignment, Successors and Assigns.</u> Without the City's written consent, the Contractor shall not assign (which includes to delegate) any of its rights (including the right to payment) or duties that arise out this contract. Unless the City otherwise agrees in writing, the Contractor and all assigns shall be subject to all of the City's defenses and shall be liable for all of the Contractor's duties that arise out of this Agreement and all of the City's claims that arise out of this Agreement. Without granting the Contractor the right to assign, it is agreed that the duties of the Contractor that arise out of this Agreement shall be binding upon it and its heirs, personal representatives, successors, and assigns.
- F. <u>City Policy.</u> THE CITY OPPOSES DISCRIMINATION ON THE BASIS OF RACE AND SEX AND URGES ALL OF ITS CONTRACTORS TO PROVIDE A FAIR OPPORTUNITY FOR MINORITIES AND WOMEN TO PARTICIPATE IN THEIR WORK FORCE AND AS SUBCONTRACTORS AND VENDORS UNDER CITY CONTRACTS.
  - G. EEO Provisions. During the performance of this Agreement the Contractor agrees as follows:
- (1) The Contractor shall not discriminate against any employee or applicant for employment because of race, color, religion, sex, national origin, political affiliation or belief, age, or handicap. The Contractor shall take affirmative action to insure that applicants are employed and that employees are treated equally during employment, without regard to race, color, religion, sex, national origin, political affiliation or belief, age, or handicap. The Contractor shall post in conspicuous places available to employees and applicants for employment, notices setting forth these EEO provisions.
- (2) The Contractor in all solicitations or advertisements for employees placed by or on behalf of the Contractor, state all qualified applicants will receive consideration for employment without regard to race, color, religion, sex, national origin, political affiliation or belief, age, or handicap.
- H. No Third Party Right Created. This Agreement is intended for the benefit of the City and the Contractor and not any other person.
- I. <u>Principles of Interpretation</u>. In this Agreement, unless the context requires otherwise the singular includes the plural and the plural the singular. The pronouns "it" and "its" include the masculine and feminine. Reference to statutes or regulations include all statutory or regulatory provisions consolidating, amending, or replacing the statute or regulation. References to contracts and agreements shall be deemed to include all amendments to them. The word "person" includes natural persons, firms, companies associations, partnerships, trusts, corporations, governmental agencies and units, and any other legal entities.
- J. <u>Modifications, Entire Agreement.</u> A modification of this Agreement is not valid unless signed by both parties and otherwise in accordance with requirements of law. Further, a modification is not enforceable against the

City unless the City Manager or other duly authorized official signs it for the City. This Agreement, including all exhibits and attachments hereto, contains the entire agreement between the parties pertaining to the subject matter of this Agreement. With respect to that subject matter, there are no promises, agreements, conditions, inducements, warranties, or understandings, written or oral, expressed or implied, between the parties, other than as set forth or referenced in this Agreement.

K. <u>Corporate seal.</u> If a corporate seal is included by any party to this Contract, it is only for authentication purposes. This Contract is not signed under seal.

IN WITNESS WHEREOF, the City of Concord and the Contractor have caused this contract to be executed by their respective duly authorized agents or officers.

[SIGNATURE PAGE(S) FOLLOW]

| CITY OF CONCORD:                 | <u>Technologies Edge, Inc.</u> (Typed or Printed Legal Name of Contractor)        |
|----------------------------------|---|
| By:City Manager                  | By: Mulb Annel Signature of President/Vice President/Manager/Partner              |
| Date:                            | Printed Name: Charles Spruill   |
|                                  | Title: <u>President</u>   |
| ATTEST BY:                       | Date: 6/30)22   |
| City Clerk                       | ATTEST:   |
|                                  | BY: Malaure of Vice President, Secretary, or other officer                        |
|                                  | Printed Name: <u>Charles P. Bridges</u>   |
| APPROVED AS TO FORM:             | Title Vice-President  |
| Attorney for the City of Concord | SEAL  |
|                                  | CITY FINANCE OFFICER  e manner required by the Local Government Budget and Fiscal |
|                                  | Signature   |

#### **EXHIBIT "A"**

This document is an Exhibit to the Agreement for Professional Services between the CITY OF CONCORD and Technologies Edge, Inc. dated July 1, 2022.

#### Scope of Services:

The fee for services shall not exceed the amounts listed below and shall be based on the fee table below and be invoiced monthly. Invoices shall be directed to: City of Concord, ATTENTION: City Manager's Office, PO Box 308, Concord, NC 28026-0308. Should changes or extra services be needed which will cause a cost overrun; Technologies, Edge, Inc. will consult with the City for adjustments prior to conducting the work.

The actual budget is set annually by the City Council. The budget for the scope of services is based on the following estimates:

| 1.  | Consulting / Administration   | \$91,842 / Month   |
|-----|---|--|
| 2.  | On-Site Full Time Manager and Support Staff                                     | Salary and Benefits Cost Pass Through<br>(Pass Through Benefits are the same as<br>Similarly situated City co-workers Health,<br>Dental, Disability, State UI, Life Insurance,<br>Employer portion of FICA.<br>Full Time Manager \$12,906 / Month<br>Support Staff \$7,535 / Month |
| 3.  | On Site Manager for Police a. Maintenance and Administration of Police Network  | \$9,329 / Month  |
| 4.  | Systems Engineers<br>a. Services, Moves, Adds, Changes                          | \$80.00 / Hour   |
| 5.  | On Site Manager for Fire a. Maintenance and Administration of Fire Network      | \$8,662 / Month  |
| 6.  | GIS Department a. GIS Manager b. Certified Oracle/MS SQL Database Administrator | \$16,207 / Month   |
| 7.  | Other Technical Services outside Scope of Agreement                             | \$80.00 / Hour   |
| 8.  | Network Engineer  | \$10,318 / Month   |
| 9.  | Additional Staffing as mutually agreed upon                                     | \$ To Be Determined  |
| 10. | Annual Agreement Increase a. Will Be Negotiated                                 |  |

#### EXHIBIT "B"

| STATE | OE  | NORTH  | CAROL | INA      |
|-------|-----|--------|-------|----------|
| SIMIL | OI. | INONTH | CMNOL | $\Delta$ |

#### **AFFIDAVIT**

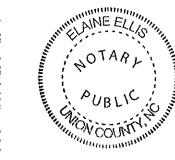
| COUNTY OF CABARRUS |  |
|--------------------|--|
| ٠٠٠                |  |

- I, Charles Spruill (the individual signing below), being duly authorized by and on behalf of Technologies Edge, Inc.(the legal name of the entity entering the contract, "Employer") after first being duly sworn hereby swears or affirms as follows:
- 1. Employer understands that <u>E-Verify</u> is the federal E-Verify program operated by the United States Department of Homeland Security and other federal agencies, or any successor or equivalent program used to verify the work authorization of newly hired employees pursuant to federal law in accordance with NCGS §64-25(5).
- 2. Employer understands that Employers Must Use E-Verify. Each employer, after hiring an employee to work in the United States, shall verify the work authorization of the employee through E-Verify in accordance with NCGS§64-26(a). Employer attests that Employer is in compliance with the requirements of the federal and state laws relevant to E-verify.
- 3. <u>Employer</u> is a person, business entity, or other organization that transacts business in the State of North Carolina. Employer employs 25 or more employees in this State. (mark Yes or No)
  - a. YES , or b. NO  $\underline{X}$ .
- 4. Employer attests that all subcontractors employed by it as part of this contract comply with the requirements of E-Verify, and Employer will ensure compliance with E-Verify by any subcontractors subsequently hired by Employer as part of any contract with the City of Concord.
- 5. Employer shall have a continuing duty to inform the City of Concord of any changes to this sworn information.

| informa | tion.                                |     |    |  |  |
|---------|--------------------------------------|-----|----|--|--|
| This    | day of                               | , 2 | :0 |  |  |
| a       | Jules Spru                           | U   |    |  |  |
| Signatu | re of Affiant<br>Type Name: <u>C</u> |     |    |  |  |
|         |                                      | -   |    |  |  |

| State of North Carolina County of Cabarrus               |
|--|
| Signed and sworn to (or affirmed) before me, this the 30 |
| day of line, 2022  |
| My Commission Expires:                                   |
| 9-15-2024 Claire Ellis                                   |
| Notary Public  |
|  |

(Affix Official/Notarial Seal)



#### EXHIBIT "C"

## TAX FORM(S)

## Form W-9 (Rev. October 2018) Department of the Treasury

## Request for Taxpayer Identification Number and Certification

► Go to www.irs.gov/FormW9 for Instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

| ******   | 1 Name (as shown on your income tax return). Name is required on this line; do   |   |   | ubm                          | U11,                |                |              |  |              | <del></del>       |  |  |  |
|--|--|---|---|------------------------------|---------------------|----------------|--------------|--|--------------|-------------------|--|--|--|
|  | Technologies Edge, Inc.  |   |   |                              |                     |                |              |  |              |                   |  |  |  |
|  | 2 Business name/disregarded entity name, if different from above   |   |   |                              |                     |                |              |  |              |                   |  |  |  |
| Print or type.<br>Specific Instructions on page 3.                                 |  |   |   |                              |                     |                |              |  |              |                   |  |  |  |
|  | 3 Check appropriate box for federal tax classification of the person whose nam following seven boxes,  |   | 4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): |                              |                     |                |              |  |              |                   |  |  |  |
|  | Individual/aclo propriator or C Corporation Single-member LLC  | Partnomhip  | Trust/ostate Exempt payee code (if any)   |                              |                     |                |              |  |              |                   |  |  |  |
|  | Limited liability company. Enter the tax classification (O=C corporation, S=   |   |   |                              |                     |                |              |  |              |                   |  |  |  |
|  | Note: Check the appropriate box in the line above for the tax classification LLO if the LLO is classified as a single-member LLC that is disregarded from another LLC that is not disregarded from the owner for U.S. federal tax puts disregarded from the owner should check the appropriate box for the tax                       | Cis }   | Exemption from FATCA reporting code (if any)  |                              |                     |                |              |  |              |                   |  |  |  |
| 9  | Other (see instructions)   |   | (Applies to accounts mainteined outside the U.S.)   |                              |                     |                |              |  |              |                   |  |  |  |
|  |  | ester's name and address (optional)   |   |                              |                     |                |              |  |              |                   |  |  |  |
| ç  | 80 Spring Street Southwest 6 City, state, and ZiP code   |   |   |                              |                     |                |              |  |              |                   |  |  |  |
|  |  |   |   | •                            |                     |                |              |  |              |                   |  |  |  |
|  | Concord, North Carolina 28026 7 Ust account number(s) here (optional)  |   |   |                              |                     |                |              |  |              |                   |  |  |  |
|  | · mer apparer restricted by tend (philatel)  |   |   |                              |                     |                |              |  |              |                   |  |  |  |
| p,   | rt I Taxpayer Identification Number (TIN)  | y   |   |                              |                     |                |              | ······                                 |              | ···········       |  |  |  |
| Ente   | r your TIN in the appropriate box. The TIN provided must match the nam   |   |   | Soc                          | lal soot            | rity n         | mbor         | ······································ |              |                   |  |  |  |
| bac  | up withholding. For individuals, this is generally your social security num  | ber (SSN). Hawever, f   | or a  |                              | 1                   | 1 [            |              | 1 [                                    | 1            |                   |  |  |  |
| entit  | ent alien, sole proprietor, or disregarded entity, see the instructions for F<br>les, it is your employer identification number (EIN). If you do not have a n  | 'art I, later. For other<br>umber, see How to de  | t a   |                              |                     | -              | - 1          | -                                      |              |                   |  |  |  |
| TIN,   | later.   |   |   | or                           |                     |                |              |  |              |                   |  |  |  |
|  | e: If the account is in more than one name, see the instructions for line 1.   | Also see What Name  | Em  | ployer identification number |                     |                |              |  |              |                   |  |  |  |
| wun  | ber To Give the Requester for guidelines on whose number to enter.   |   |   | 5                            | 6 -                 | 2              | 0 0          | 5 0                                    | 8            | 8                 |  |  |  |
| D  | All California   |   |   |                              | L_                  |                |              |  |              |                   |  |  |  |
|  | rt II Certification or penalties of perjury, I certify that:   |   |   |                              |                     |                |              |  |              |                   |  |  |  |
|  | e number shown on this form is my correct taxpayer identification numb   | er for I am waiting for   | a numh  | ar fa                        | ha leer             | ad ta          | mal: a       | nd                                     |              |                   |  |  |  |
| 2.18<br>S  | m not subject to backup withholding because; (a) I am exempt from bac<br>prvice (IRS) that I am subject to backup withholding as a result of a fallure<br>longer subject to backup withholding; and  | kup withholding, or (b)   | I have :  | ot b                         | een no              | tifled         | by the       | Internal                               | Revo         | entre<br>lat I am |  |  |  |
| 3.18   | m a U.S. citizen or other U.S. person (defined below); and   |   |   |                              |                     |                |              |  |              |                   |  |  |  |
| 4. TI  | e FATOA code(s) entered on this form (if any) indicating that I am exemp   | t from FATCA reportin   | g is con  | rect.                        |                     |                |              |  |              |                   |  |  |  |
| you  | ification instructions. You must cross out item 2 above if you have been no<br>lave falled to report all interest and dividends on your tax return. For seal-est<br>isilion or abandonment of secured property, cancellation of debt, contribute<br>than interest and dividends, you are not required to sign the certification, but | ate transactions, item 2<br>ons to an individual retir  | does no<br>ement a  | t app                        | oly. For<br>ement ( | morto<br>(RA), | age int      | erest pa<br>neraliv. i                 | ald,<br>oavm | ents              |  |  |  |
| Sig  | Signature of U.S. person   | ) ,   | Date ►  |                              | 0/2                 | 7              | 12           | 02                                     | Z            | 1                 |  |  |  |
| Ge   | neral Instructions   | • Form 1099-DIV (diffunds)  | vidends,  | incl                         | uding t             | 10\$6          | (<br>from st | ocks or                                | mut          | tal               |  |  |  |
| Seo!<br>note   | ion references are to the internal Revenue Code unless otherwise<br>d.   | <ul> <li>Form 1099-MISC (various types of income, prizes, awards, or gross<br/>proceeds)</li> </ul>   |   |                              |                     |                |              |  |              |                   |  |  |  |
| relat  | re developments. For the latest information about developments ad to Form W-9 and its instructions, such as legislation enacted they were published, go to www.irs.gov/FormW9.   | Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)  |   |                              |                     |                |              |  |              |                   |  |  |  |
|  | •  | • Form 1099-S (proceeds from real estate transactions)  |   |                              |                     |                |              |  |              |                   |  |  |  |
| Purpose of Form  • Form 1099-K (merchant card and third party network transaction) |  |   |   |                              |                     |                |              |  |              |                   |  |  |  |
| info   | dividual or entily (Form W-9 requester) who is required to file an<br>mation return with the IRS must obtain your correct taxpayer<br>ification number (TIN) which may be your social securily number  | Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)  Form 1099-C (canceled debt)                             |   |                              |                     |                |              |  |              |                   |  |  |  |
| (\$\$)   | l), Individual taxpayer identification number (ITIN), adoption   | Form 1099-C (canceled debt)     Form 1099-A (acquisition or abandonment of secured property)  |   |                              |                     |                |              |  |              |                   |  |  |  |
|  | ayer Identification number (ATIN), or employer Identification number<br>, to report on an information return the amount pald to you, or other  | • •   |   |                              |                     |                |              |  | • • •        | nt                |  |  |  |
| amo  | unt reportable on an information return. Examples of information   | Use Form W-9 only if you are a U.S. person (including a resident allen), to provide your correct TIN.   |   |                              |                     |                |              |  |              |                   |  |  |  |
| retu   | ns include, but are not limited to, the following.<br>m 1099-INT (interest earned or paid)   | If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding, See What is backup withholding, later. |   |                              |                     |                |              |  |              |                   |  |  |  |

#### EXHIBIT "D"

### **CERTIFICATE OF INSURANCE**

**JHMORRISON** 



#### CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 6/3/2022

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the cartificate holder is an ADDITIONAL INSURED, the policy/les) must have ADDITIONAL INSURED provisions or be endorsed.

| th                                       | SUBROGATION IS WAIVED, subjectils certificate does not confer rights to  | the         | certi            | ficate holder in lieu of su                    | ich end                       | orsement(s).   |   |  |          |             |  |  |  |
|--|--|-------------|------------------|--|-------------------------------|--|---|--|----------|-------------|--|--|--|
|  | DUCER  |             |                  |  | CONTACT<br>NAME:              |  |   |  |          |             |  |  |  |
| The Morrison Agency<br>167 Church St. NE |  |             |                  |  |                               | PHONE (A/C, No, Ext): (704) 706-2325 FAX (A/C, No): (704) 782-2263 |   |  |          |             |  |  |  |
| Con                                      | cord, NC 28025   |             | E MAIL<br>ADDRES | <sub>is:</sub> hunter@                         | <u>morrisonin</u>             | sagency.com  |   | · · · · · · · · · · · · · · · · · · ·                            |          |             |  |  |  |
|  |  |             |                  |  | INSURER(S) AFFORDING COVERAGE |  |   |  |          | NAIC #      |  |  |  |
|  |  |             |                  | INSURE   | 34690                         |  |   |  |          |             |  |  |  |
| INSU                                     | RED  |             |                  |  | INSURER B:                    |  |   |  |          |             |  |  |  |
| 10011110109100 =080                      |  |             |                  |  |                               | INSURER C:   |   |  |          |             |  |  |  |
|  | PO Box 997<br>Concord, NC 28026  |             |                  | INSURER D:                                     |                               |  |   |  |          |             |  |  |  |
|  | Collecta, NC 28020   |             |                  | INSURER E :                                    |                               |  |   |  |          |             |  |  |  |
|  |  |             |                  | INSURER F :                                    |                               |  |   |  |          |             |  |  |  |
|  |  | NUMBER:     |                  |  | ·····                         | REVISION NUMBER:   |   |  |          |             |  |  |  |
| IV<br>C                                  | HIS IS TO CERTIFY THAT THE POLICIE<br>IDICATED. NOTWITHSTANDING ANY R<br>ERTIFICATE MAY BE ISSUED OR MAY<br>XCLUSIONS AND CONDITIONS OF SUCH I   | EQUI<br>PER | REME<br>TAIN,    | ENT, TERM OR CONDITIO!<br>THE INSURANCE AFFOR! | N OF A<br>DED BY              | NY CONTRAC<br>THE POLICI<br>REDUCED BY I                           | CT OR OTHER<br>ES DESCRIB<br>PAID CLAIMS. | DOCUMENT WITH RESPE  | CT TO    | WHICH THIS  |  |  |  |
| INSR<br>LTR                              |  |             | SUBR<br>WVD      |  |                               | POLICY EFF POLICY EXP (MM/DD/YYYY)                                 |   |  | .IMITS   |             |  |  |  |
| A  | X COMMERCIAL GENERAL LIABILITY   | KADD        | 1175             |  |                               |  | (11111111111111111111111111111111111111   | EACH OCCURRENCE  | \$       | 2,000,000   |  |  |  |
|  | CLAIMS-MADE X OCCUR  | Х           |                  | 22SBAUL4545                                    |                               | 1/1/2022   | 1/1/2023                                  | DAMAGE TO RENTED<br>PREMISES (Ea occurrence)                     | \$       | 1,000,000   |  |  |  |
|  |  |             |                  |  |                               |  |   | MED EXP (Any one person)   | \$       | 10,000      |  |  |  |
|  |  |             |                  |  |                               |  |   | PERSONAL & ADV INJURY \$   |          | 2,000,000   |  |  |  |
|  | GEN'L AGGREGATE LIMIT APPLIES PER:   |             |                  |  |                               |  |   | GENERAL AGGREGATE  | \$       | 4,000,000   |  |  |  |
|  | X POLICY PRO LOC OTHER:  |             |                  |  |                               |  |   | PRODUCTS - COMP/OP AGG   | \$<br>\$ | 4,000,000   |  |  |  |
| Α  | AUTOMOBILE LIABILITY  X ANY AUTO   |             |                  | 22SBAUL4545                                    |                               |  |   | COMBINED SINGLE LIMIT<br>(Ea accident)                           | ŝ        | 1,000,000   |  |  |  |
|  |  |             |                  |  |                               | 1/1/2022   | 1/1/2023                                  | BODILY INJURY (Per person) \$                                    |          |             |  |  |  |
|  | OWNED SCHEDULED AUTOS ONLY   | Х           |                  |  |                               |  |   | BODILY INJURY (Per accident)                                     | \$       |             |  |  |  |
|  | HIRED AUTOS ONLY NON-QWIED AUTOS ONLY  |             |                  |  |                               |  |   | PROPERTY DAMAGE<br>(Per accident)                                | \$       |             |  |  |  |
|  | AOTOGONE, MOTOGONE   |             |                  |  |                               |  |   |  | \$       |             |  |  |  |
|  | UMBRELLA LIAB OCCUR  |             |                  |  |                               |  |   | EACH OCCURRENCE  | \$       |             |  |  |  |
|  | EXCESS LIAB CLAIMS-MADE  |             |                  |  |                               |  |   | AGGREGATE  | \$       |             |  |  |  |
|  | DED RETENTION \$   |             | ļ                |  |                               |  |   |  | \$       |             |  |  |  |
| Α  | WORKERS COMPENSATION<br>AND EMPLOYERS' LIABILITY   |             |                  |  |                               |  |   | PER OTH-<br>STATUTE ER   | ,        |             |  |  |  |
|  | ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH)  |             |                  | 22WBCEM0727                                    |                               | 1/1/2022   | 1/1/2023                                  | E.L. EACH ACCIDENT   | \$       | 1,000,000   |  |  |  |
| (Mandatory in NH)                        |  |             |                  |  |                               |  |   | E.L. DISEASE - EA EMPLOYEE                                       | \$       | 1,000,000   |  |  |  |
|  | If yes, describe under DESCRIPTION OF OPERATIONS below   |             |                  |  |                               |  |   | E.L. DISEASE - POLICY LIMIT                                      |          | s 1,000,000 |  |  |  |
| Α  | Umbrella   | х           |                  | 22SBAUL4545                                    |                               | 1/1/2022   | 1/1/2023                                  | Excess   |          | 4,000,00€   |  |  |  |
| City<br>The<br>and<br>The                | CRIPTION OF OPERATIONS / LOCATIONS / VEHICL of Concord City of Concord is named as additional Workers Compensation policies. City of Concord is named as additional Workers Compensation policies. | insu        | red a            | s required by written cont                     | ract. W                       | aiver of Subre   | ogation is gra                            | anted in favor of the City o                                     |          |             |  |  |  |
| CE                                       | RTIFICATE HOLDER   |             |                  |  | CAN                           | CELLATION  |   |  |          |             |  |  |  |
|  | City of Concord<br>Attention: Risk Management<br>PO Box 308<br>Concord, NC 28026-0308  | t           |                  |  | SHC<br>THE<br>ACC             | OULD ANY OF  | N DATE THE                                | ESCRIBED POLICIES BE C.<br>HEREOF, NOTICE WILL<br>CY PROVISIONS. |          |             |  |  |  |
|  |  |             |                  |  |                               | Henter Me  |   |  |          |             |  |  |  |

ACORD 25 (2016/03)

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Prepared by and Return to Concord City Attorney, ROD Box

STATE OF NORTH CAROLINA )
COUNTY OF CABARRUS )

P/O PIN # 4680-30-2520

Grant of Greenway Trail Easement

The undersigned Grantor, Tarleton Place, LLC, a North Carolina limited liability company ("Grantor"), in consideration of payment to the Grantor of the sum of One Dollar, (\$1.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, does hereby grant, bargain, sell and release unto the City of Concord, a North Carolina municipal corporation ("Grantee"), the right, privilege, and permanent easement to enter and re-enter the Easement Area (defined below) at any time to install, maintain, repair, rebuild, operate and patrol at Grantee's expense a public active or passive greenway, park, and recreational purposes, for the purposes of installing, maintaining, repairing, rebuilding, operating, and patrolling said Easement Area for greenway purposes (including, without limitation, greenway walking trail improvements); and public fiber utilities and any and all related fixtures or appurtenances (excluding lighting) for the purpose of providing security along the greenway; and the right to clear said Easement Area and keep it clear of brush, trees, buildings, obstructions, and fire hazards. The area subject to the easement rights set forth above ("Easement Area") is described as follows:

Lying and being in Number Two (2) Township, City of Concord, County of Cabarrus, being a portion of the parcel designated "COMMON OPEN SPACE" and being, specifically, the area designated "30' Easement for Future Greenway (to be conveyed to the City of Concord)," as shown on the map titled, "Final Plat for Granary Oaks, Sheet 1 of 3" recorded in Map Book 77, at Page 71 of the Cabarrus County Registry.

Together with any and all rights normally incident thereto, and particularly the right of ingress and egress thereto from time to time from property not owned by Grantor as necessary for construction, reconstruction, enlargement and/or maintenance.

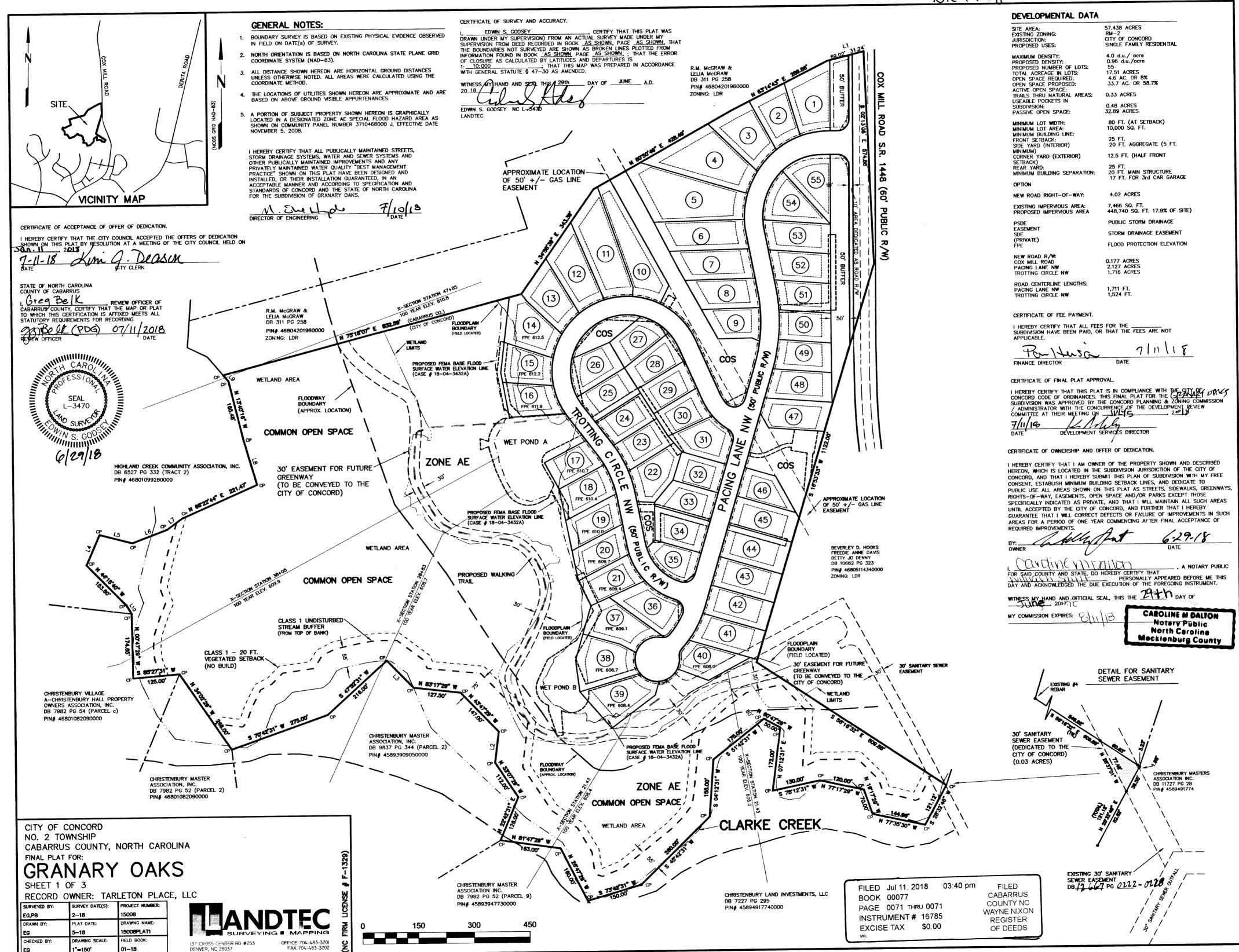
The Grantor confirms that, at the time of conveyance, Grantor is the owner of the Easement Area and has the right to grant the easement rights set forth herein.

4799249v2

The Grantor and its successors and assigns shall have the right to use the Easement Area for purposes not inconsistent with Grantee's full enjoyment of the rights hereby granted, provided that the Grantor and its successors and assigns shall not erect or construct any building or other structure thereon; maintain or permit any underground or over ground system of piping, poles or wiring within the Easement Area or drill or operate any well or septic system within the Easement Area without the express written permission of the Grantee.

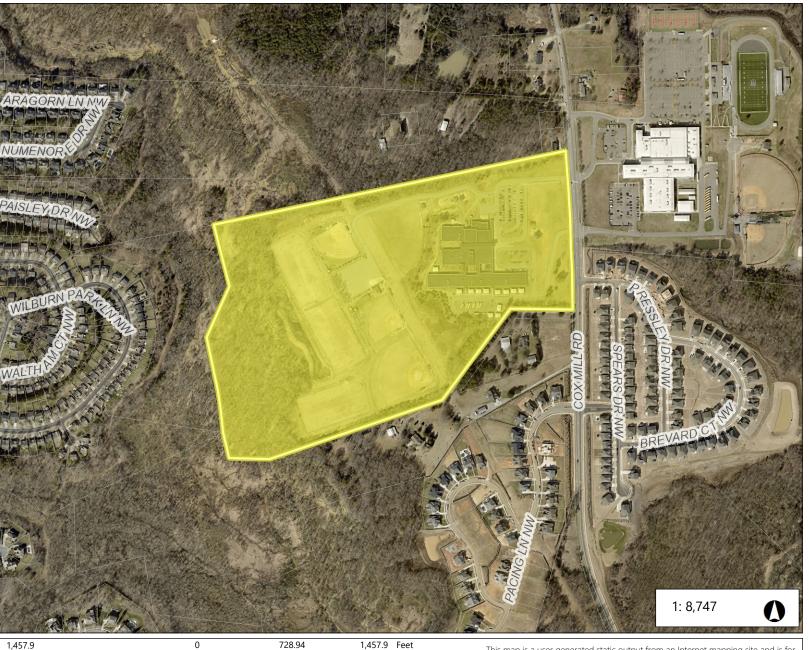
| IN WITNESS WHEREOF these presents have been duly executed under seal by the Grantor on this the day of, 2022.  |
|--|
| GRANTOR: Tarleton Place, LLC, a North Carolina limited liability company  BY: William E. Saint, Manager  |
| STATE OF NORTH CAROLINA COUNTY OF CABARRUS VNCCHINDUVA I, COVOLNEY OF CABARRUS VNCCHINDUVA Ounty, State of North Carolina, certify that William E. Saint came before me this day and acknowledged that _he is the Manager of Tarleton Place, LLC, a North Carolina limited liability company and that by authority duly given and as the act of said North Carolina limited liability company, the foregoing instrument was signed in its name by its Manager. |
| WITNESS my hand and official seal, this theISTday ofJUNE,  (SEAL)  |
| My Commission Expires: 9 27 23  Notary Public  |

13K77 1971





#### CABARRUS COUNTY - COX MILL ELEMENTARY SCHOOL



73 29/601

#### Legend

- Address Point
- Parcels
- Speedways & Race Tracks
- Airports & Airstrips
- ⊢ Railroad

Highways

- Interstate
- NC Highway
- US Highway
- Roads
- Parks
- Cabarrus County

Notes

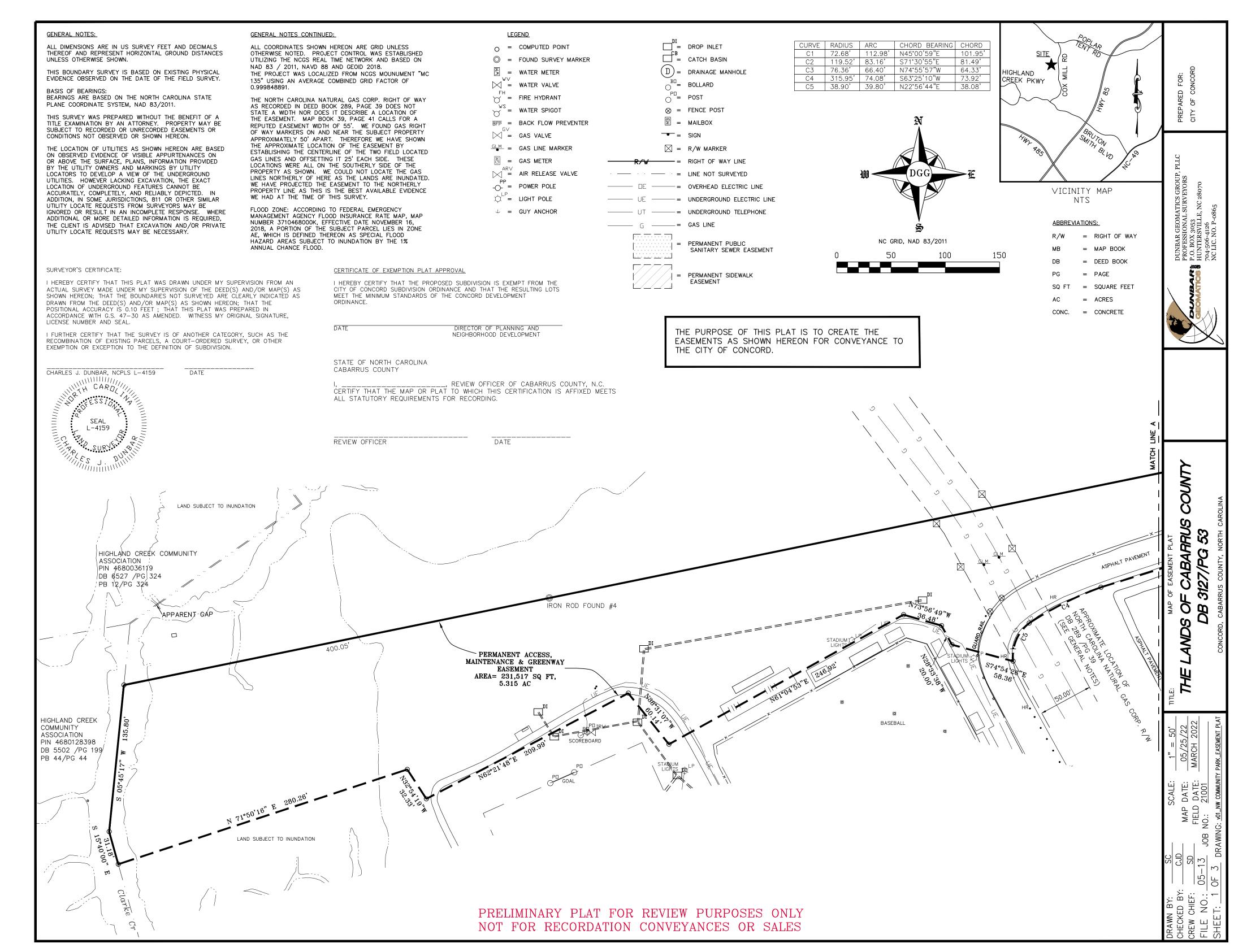
PID# 4680-32-1476

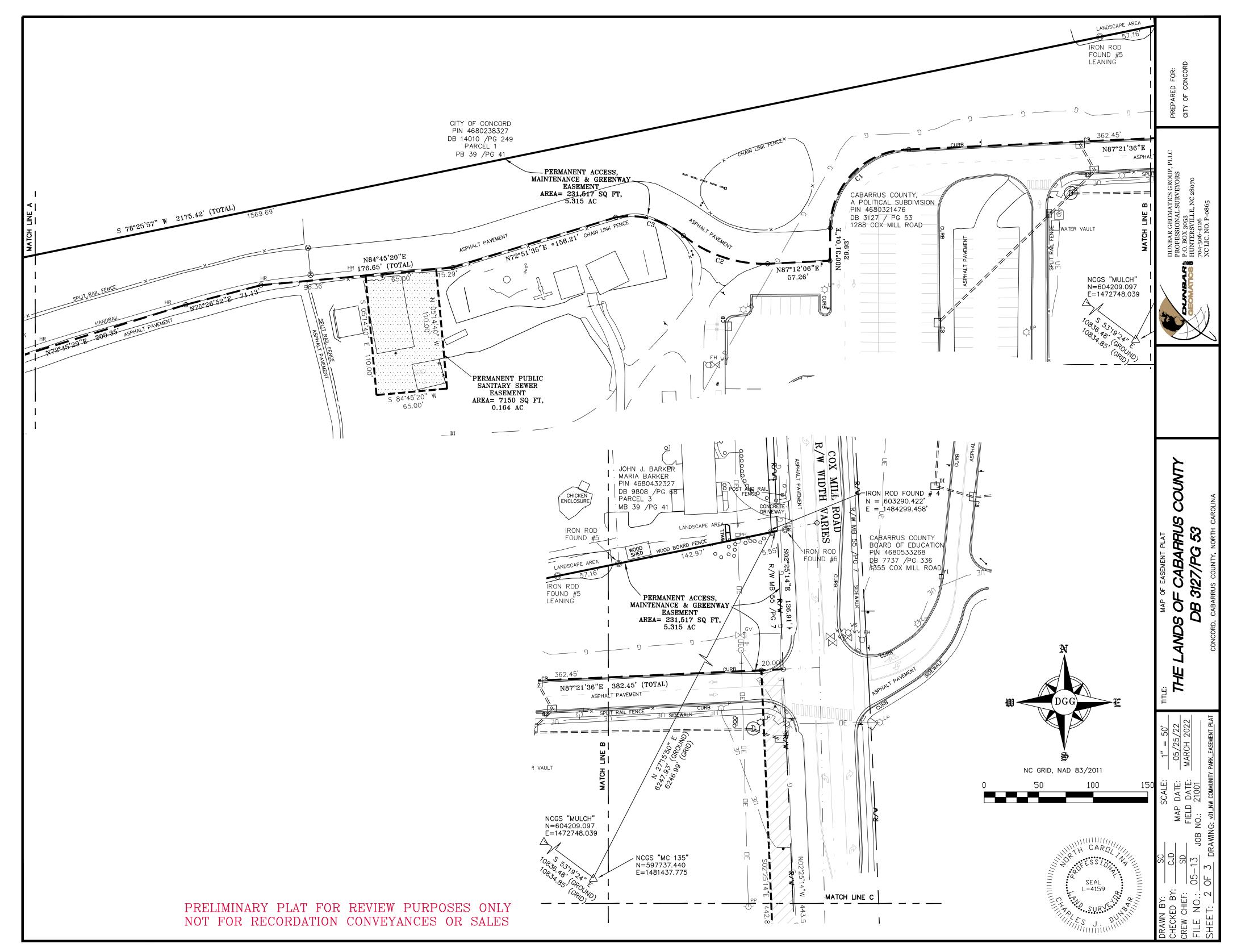
65.08 Acres

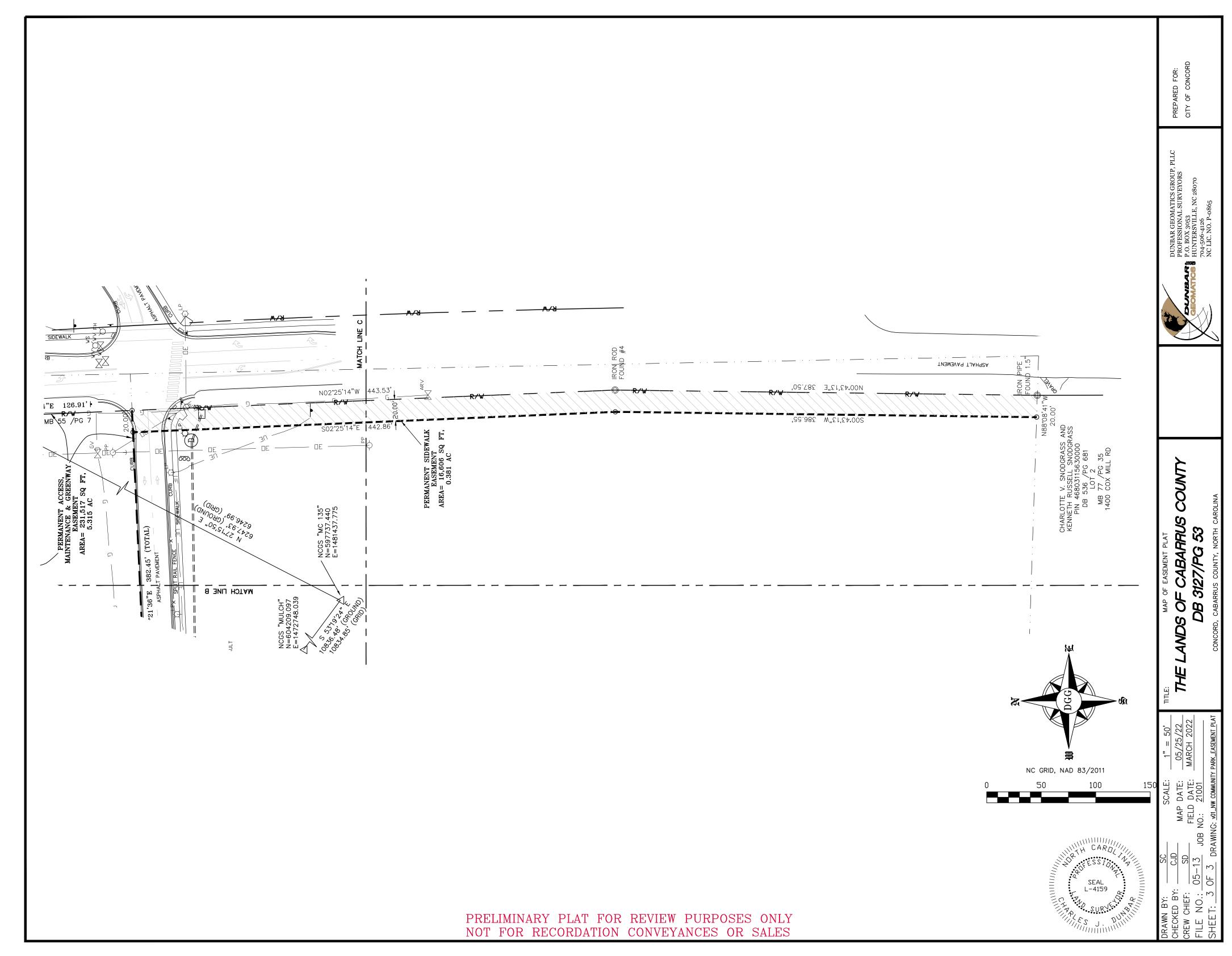
This map is a user generated static output from an Internet mapping site and is for reference only. Data layers that appear on this map may or may not be accurate, current, or otherwise reliable.

WGS\_1984\_Web\_Mercator\_Auxiliary\_Sphere © Latitude Geographics Group Ltd.

THIS MAP IS NOT TO BE USED FOR NAVIGATION











# STATE OF NORTH CAROLINA DEPARTMENT OF TRANSPORTATION

ROY COOPER
GOVERNOR

J. ERIC BOYETTE
SECRETARY

June 14, 2022

Mr. Lloyd Payne Jr., City Manager City of Concord Post Office Box 308 Concord, North Carolina 28026-0308

RE: FY2023 Metropolitan Planning Grant Program (Section 5303)

Project No. 23-08-108

WBS Element No(s). 36230.7.22.6

Period of Performance: 7/1/2022 - 6/30/2023

Dear Mr. Payne:

On May 5, 2022, the Board of Transportation approved your organization's request for an FY23 Metropolitan Planning Grant in the amount of \$195,639. The agreement to be executed between City of Concord and NCDOT is enclosed. The individual authorized to enter into this agreement for the financial assistance on behalf of your agency will sign the agreement. Please provide a copy of the agreement to all parties that will be involved in the administration of the grant, and request that the agreement be reviewed carefully. Instructions for completion of the grant agreement process are enclosed.

Please refer to Section 6b of the grant agreement that requires sub-recipients to submit monthly or quarterly requests for reimbursement.

If you have any question related to the grant agreement, please contact Myra Freeman, Financial Manager at 919-707-4672 or your assigned Accounting Specialist. In any correspondence, please reference your assigned project number, WBS element, Agreement number and period of performance referenced on this letter.

Sincerely,

Ryan Brumfield Director

RB\mf
Attachments

#### **2022 North Carolina LOCAL JAG ALLOCATIONS**

Listed below are all jurisdictions in the state that are eligible for FY 2022 JAG funding, as determined by the JAG formula. For additional details regarding the JAG formula and award calculation process, with examples, please refer to the JAG Technical report here: https://bjs.ojp.gov/library/publications/justice-assistance-grant-jag-program-2021 and current JAG Frequently Asked Questions here: https://bja.ojp.gov/program/jag/frequently-asked-questions.

#### Finding your jurisdiction:

- (1) Disparate jurisdictions are listed in shaded groups below, in alphabetic order by county.
- (2) Direct allocations are listed alphabetically below the shaded, disparate groupings.
- (3) Counties that have an asterisk (\*) under the "Direct Allocation" column did not submit the level of violent crime data to qualify for a direct award from BJA, but are in the disparate grouping indicated by the shaded area. The JAG legislation requires these counties to remain a partner with the local jurisdictions receiving funds and must be a signatory on the required Memorandum of Understanding (MOU). A sample MOU is provided online at: https://www.bja.gov/Funding/JAGMOU.pdf. Disparate jurisdictions do not need to abide by the listed individual allocations, which are provided for information only. Jurisdictions in a funding disparity are responsible for determining individual amounts within the Eligible Joint Allocation and for documenting individual allocations in the MOU.

| State | Jurisdiction Name   | Government Type | Direct Allocation | Joint Allocation |
|-------|---------------------|-----------------|-------------------|------------------|
| NC    | ALAMANCE COUNTY     | County          | \$11,189          |                  |
| NC    | BURLINGTON CITY     | Municipal       | \$43,917          | \$55,106         |
|       |                     |                 |                   |                  |
| NC    | BUNCOMBE COUNTY     | County          | \$18,219          |                  |
| NC    | ASHEVILLE CITY      | Municipal       | \$61,926          | \$80,145         |
| NC    | CABARRUS COUNTY     | County          | *                 |                  |
| NC    | CONCORD CITY        | Municipal       | \$10,112          |                  |
| NC    | KANNAPOLIS CITY     | Municipal       | \$11,398          | \$21,510         |
|       |                     |                 |                   |                  |
| NC    | CATAWBA COUNTY      | County          | *                 |                  |
| NC    | HICKORY CITY        | Municipal       | \$16,903          | \$16,903         |
| NC    | CUMBERLAND COUNTY   | County          | \$49,900          |                  |
| NC    | FAYETTEVILLE CITY   | Municipal       | \$163,820         | \$213,720        |
| 140   | TATELLE CITY        | Widincipal      | Ţ103,020          | ŢZ13,720         |
| NC    | DAVIDSON COUNTY     | County          | *                 |                  |
| NC    | LEXINGTON CITY      | Municipal       | \$10,441          | \$10,441         |
| NC    | DURHAM COUNTY       | Country         | *                 |                  |
| NC    |                     | County          |                   | 4402 207         |
| NC    | DURHAM CITY         | Municipal       | \$193,287         | \$193,287        |
| NC    | FORSYTH COUNTY      | County          | \$17,710          |                  |
| NC    | WINSTON-SALEM CITY  | Municipal       | \$237,952         | \$255,662        |
|       | CASTON COUNTY       |                 | 447.000           |                  |
| NC    | GASTON COUNTY       | County          | \$17,082          | 4                |
| NC    | GASTONIA CITY       | Municipal       | \$55,464          | \$72,546         |
| NC    | GUILFORD COUNTY     | County          | \$19,057          |                  |
| NC    | GREENSBORO CITY     | Municipal       | \$210,160         |                  |
| NC    | HIGH POINT CITY     | Municipal       | \$68,627          | \$297,844        |
|       |                     |                 |                   |                  |
| NC    | HALIFAX COUNTY      | County          | *                 |                  |
| NC    | ROANOKE RAPIDS CITY | Municipal       | \$10,860          | \$10,860         |
| NC    | IREDELL COUNTY      | County          | \$12,535          |                  |
| NC    | STATESVILLE CITY    | Municipal       | \$25,728          | \$38,263         |

#### **2022 North Carolina LOCAL JAG ALLOCATIONS**

Listed below are all jurisdictions in the state that are eligible for FY 2022 JAG funding, as determined by the JAG formula. For additional details regarding the JAG formula and award calculation process, with examples, please refer to the JAG Technical report here: https://bjs.ojp.gov/library/publications/justice-assistance-grant-jag-program-2021 and current JAG Frequently Asked Questions here: https://bja.ojp.gov/program/jag/frequently-asked-questions.

#### Finding your jurisdiction:

- (1) Disparate jurisdictions are listed in shaded groups below, in alphabetic order by county.
- (2) Direct allocations are listed alphabetically below the shaded, disparate groupings.
- (3) Counties that have an asterisk (\*) under the "Direct Allocation" column did not submit the level of violent crime data to qualify for a direct award from BJA, but are in the disparate grouping indicated by the shaded area. The JAG legislation requires these counties to remain a partner with the local jurisdictions receiving funds and must be a signatory on the required Memorandum of Understanding (MOU). A sample MOU is provided online at: https://www.bja.gov/Funding/JAGMOU.pdf. Disparate jurisdictions do not need to abide by the listed individual allocations, which are provided for information only. Jurisdictions in a funding disparity are responsible for determining individual amounts within the Eligible Joint Allocation and for documenting individual allocations in the MOU.

| State    | Jurisdiction Name            | Government Type | Direct Allocation | Joint Allocation |
|----------|------------------------------|-----------------|-------------------|------------------|
|          |                              | ,               |                   |                  |
| NC       | LENOIR COUNTY                | County          | *                 |                  |
| NC       | KINSTON CITY                 | Municipal       | \$22,168          | \$22,168         |
|          |                              |                 |                   |                  |
| NC       | MECKLENBURG COUNTY           | County          | *                 |                  |
| NC       | CHARLOTTE CITY               | Municipal       | \$643,254         | \$643,254        |
|          |                              |                 |                   |                  |
| NC       | NASH COUNTY                  | County          | *                 |                  |
| NC       | ROCKY MOUNT CITY             | Municipal       | \$43,917          | \$43,917         |
|          |                              |                 |                   |                  |
| NC       | NEW HANOVER COUNTY           | County          | \$12,984          |                  |
| NC       | WILMINGTON CITY              | Municipal       | \$69,974          | \$82,958         |
| NO       | DITT COUNTY                  | 6 1             | A15 C4 C          |                  |
| NC       | PITT COUNTY  GREENVILLE CITY | County          | \$15,616          | ĆEE 42E          |
| NC       | GREENVILLE CITY              | Municipal       | \$39,519          | \$55,135         |
| NC       | ROCKINGHAM COUNTY            | County          | *                 |                  |
| NC       | REIDSVILLE CITY              | Municipal       | \$10,560          | \$10,560         |
| 110      | NEIBSVILLE CITT              | Wallielpal      | <b>V10,300</b>    | <b>\$10,500</b>  |
| NC       | ROWAN COUNTY                 | County          | \$13,343          |                  |
| NC       | SALISBURY CITY               | Municipal       | \$22,437          | \$35,780         |
|          |                              | ·               |                   |                  |
| NC       | SCOTLAND COUNTY              | County          | *                 |                  |
| NC       | LAURINBURG CITY              | Municipal       | \$18,668          | \$18,668         |
|          |                              |                 |                   |                  |
| NC       | STANLY COUNTY                | County          | *                 |                  |
| NC       | ALBEMARLE CITY               | Municipal       | \$12,505          | \$12,505         |
|          |                              |                 |                   |                  |
| NC       | VANCE COUNTY                 | County          | \$11,129          |                  |
| NC       | HENDERSON CITY               | Municipal       | \$23,963          | \$35,092         |
| NO       | WAYE COUNTY                  |                 | 440.445           |                  |
| NC       | WAKE COUNTY                  | County          | \$19,415          | 4122.012         |
| NC       | RALEIGH CITY                 | Municipal       | \$104,497         | \$123,912        |
| NC       | WILSON COUNTY                | Country         | *                 |                  |
| NC<br>NC | WILSON COUNTY  WILSON CITY   | County          | \$22,198          | \$22,198         |
| INC      | WILSON CITY                  | Municipal       | \$22,198          | \$22,198         |
|          |                              |                 | 1                 | <u> </u>         |

#### **2022 North Carolina LOCAL JAG ALLOCATIONS**

Listed below are all jurisdictions in the state that are eligible for FY 2022 JAG funding, as determined by the JAG formula. For additional details regarding the JAG formula and award calculation process, with examples, please refer to the JAG Technical report here: https://bjs.ojp.gov/library/publications/justice-assistance-grant-jag-program-2021 and current JAG Frequently Asked Questions here: https://bja.ojp.gov/program/jag/frequently-asked-questions.

#### Finding your jurisdiction:

- (1) Disparate jurisdictions are listed in shaded groups below, in alphabetic order by county.
- (2) Direct allocations are listed alphabetically below the shaded, disparate groupings.
- (3) Counties that have an asterisk (\*) under the "Direct Allocation" column did not submit the level of violent crime data to qualify for a direct award from BJA, but are in the disparate grouping indicated by the shaded area. The JAG legislation requires these counties to remain a partner with the local jurisdictions receiving funds and must be a signatory on the required Memorandum of Understanding (MOU). A sample MOU is provided online at: https://www.bja.gov/Funding/JAGMOU.pdf. Disparate jurisdictions do not need to abide by the listed individual allocations, which are provided for information only. Jurisdictions in a funding disparity are responsible for determining individual amounts within the Eligible Joint Allocation and for documenting individual allocations in the MOU.

| State | Jurisdiction Name | Government Type | Direct Allocation | Joint Allocation |
|-------|-------------------|-----------------|-------------------|------------------|
| NC    | CARY CITY         | Municipal       | \$10,740          |                  |
| NC    | CRAVEN COUNTY     | County          | \$11,518          |                  |
| NC    | GOLDSBORO CITY    | Municipal       | \$23,574          |                  |
| NC    | HARNETT COUNTY    | County          | \$22,856          |                  |
| NC    | JACKSONVILLE CITY | Municipal       | \$22,168          |                  |
| NC    | JOHNSTON COUNTY   | County          | \$15,078          |                  |
| NC    | LINCOLN COUNTY    | County          | \$10,860          |                  |
| NC    | LUMBERTON CITY    | Municipal       | \$16,274          |                  |
| NC    | MONROE CITY       | Municipal       | \$25,459          |                  |
| NC    | NEW BERN CITY     | Municipal       | \$13,043          |                  |
| NC    | ONSLOW COUNTY     | County          | \$17,291          |                  |
| NC    | RICHMOND COUNTY   | County          | \$12,415          |                  |
| NC    | ROBESON COUNTY    | County          | \$70,333          |                  |
| NC    | SAMPSON COUNTY    | County          | \$13,791          |                  |
| NC    | UNION COUNTY      | County          | \$18,249          |                  |
| NC    | WAYNE COUNTY      | County          | \$15,885          |                  |
| NC    | WILKES COUNTY     | County          | \$12,565          |                  |
|       |                   |                 |                   |                  |
|       | Local total       |                 | \$2,704,533       |                  |

U.S. Department of Justice Office of Justice Programs Bureau of Justice Assistance



## BJA FY 2022 Edward Byrne Memorial Justice Assistance Grant Program — Local Solicitation

Assistance Listing Number # 16.738

Grants.gov Opportunity Number:
O-BJA-2022-171368
Solicitation Release Date:
June 22, 2022 2:00 PM
Grants.gov Deadline:
August 03, 2022 8:59 PM
Application JustGrants Deadline:
August 08, 2022 8:59 PM

#### Overview

The <u>U.S. Department of Justice</u> (DOJ), <u>Office of Justice Programs</u> (OJP), <u>Bureau of Justice Assistance</u> (BJA) seeks applications for funding for the Edward Byrne Memorial Justice Assistance Grant (JAG) Program. This program furthers the DOJ's mission by assisting local and tribal law criminal justice efforts to prevent or reduce crime and violence and to improve the administration of the criminal justice system.

This solicitation incorporates the OJP Grant Application Resource Guide by reference. The OJP Grant Application Resource Guide provides guidance to applicants to prepare and submit applications to OJP for funding. If this solicitation expressly modifies any provision in the OJP Grant Application Resource Guide, the applicant is to follow the guidelines in this solicitation as to that provision.

This solicitation expressly modifies the OJP Grant Application Resource Guide by not incorporating the "Limitation on Use of Award Funds for Employee Compensation; Waiver" provisions in the "Financial Information" section of the OJP Grant Application Resource Guide.

## **Solicitation Categories**

| Competition ID        | Category *  | Number of<br>Awards | Dollar Amount for<br>Award | Performance<br>Start Date | Performance<br>Duration<br>(Months) |
|-----------------------|---|---------------------|----------------------------|---------------------------|-------------------------------------|
| C-BJA-2022-00154-PROD | Category 1 - Applicants<br>with eligible allocation<br>amounts of less than<br>\$25,000 | 618                 | \$9,450,338.00             | 10/1/21 12:00<br>AM       | 24                                  |
| C-BJA-2022-00155-PROD | Category 2 - Applicants<br>with eligible allocation<br>amounts of \$25,000 or<br>more   | 580                 | \$83,437,803.00            | 10/1/21 12:00<br>AM       | 48                                  |

#### **Eligible Applicants:**

City or township governments, County governments, Native American tribal governments (Federally recognized), Special district governments, Other

#### Other

Page 1 of 23 O-BJA-2022-171368 By law, for purposes of the JAG Program, the term "units of local government" includes a town, township, village, parish, city, county, borough, or other general-purpose political subdivision of a state; or it may be a federally recognized American Indian tribal government that performs law enforcement functions (as determined by the Secretary of the Interior). A unit of local government also may be any law enforcement district or judicial enforcement district established under applicable state law with authority to independently establish a budget and impose taxes; for example, in Louisiana, a unit of local government means a district attorney or parish sheriff. The eligible allocations by state for the fiscal year (FY) 2022 JAG Program can be found at: <a href="https://bja.ojp.gov/program/jag/fy-2022-allocations">https://bja.ojp.gov/program/jag/fy-2022-allocations</a>.

Eligible allocations under JAG are posted annually on the <u>JAG web page</u>. See the allocation determination and "Units of Local Government" requirements section for more information. **Applicants with eligible allocation** amounts of less than \$25,000 will apply to Category 1, and applicants with eligible allocation amounts of \$25,000 or more will apply to Category 2.

All recipients and subrecipients (including any for-profit organization) must forgo any profit or management fee.

#### **Contact Information**

For technical assistance with submitting the Application for Federal Assistance standard form (SF)-424 and a Disclosure of Lobbying Activities form (SF-LLL) in Grants.gov, contact the Grants.gov Customer Support Hotline at 800-518-4726, 606-545-5035, Grants.gov customer support, or support@grants.gov. The Grants.gov Support Hotline operates 24 hours a day, 7 days a week, except on federal holidays.

For technical assistance with submitting the **full application** in DOJ's Justice Grants System (JustGrants), contact the JustGrants Service Desk at 833-872-5175 or <u>JustGrants.Support@usdoj.gov</u>. The JustGrants Service Desk operates 5 a.m. to 9 p.m. eastern time Monday–Friday and 9 a.m. to 5 p.m. Saturday, Sunday, and federal holidays.

For assistance with any other requirements of this solicitation, contact the OJP Response Center by telephone at 800-851-3420 or TTY: 301-240-6310 (hearing impaired only), or by email at <a href="mailto:grants@ncjrs.gov">grants@ncjrs.gov</a>. The OJP Response Center hours of operation are 10 a.m. to 6 p.m. eastern time Monday–Friday, and 10 a.m. to 8 p.m. on the solicitation close date.

#### **Submission Information**

Applications will be submitted to DOJ in two steps:

<u>Step 1</u>: The applicant must submit by the Grants.gov deadline the required Application for Federal Assistance standard form (SF)-424 and a Disclosure of Lobbying Activities (SF-LLL) form when they register in Grants.gov at <a href="https://www.grants.gov/web/grants/register.html">https://www.grants.gov/web/grants/register.html</a>. To register in Grants.gov, the applicant will need to ensure that its System for Award Management (SAM) registration is current.

<u>Step 2</u>: The applicant must then submit the **full application**, including attachments, in JustGrants at <a href="https://justicegrants.usdoj.gov/">https://justicegrants.usdoj.gov/</a>. To be considered timely, the full application must be submitted in JustGrants by the JustGrants application deadline. OJP encourages applicants to review the "How to Apply" section in the <a href="https://justicegrants.usdoj.gov/">OJP encourages applicants to review the "How to Apply" section in the OJP Grant Application Resource Guide and the JustGrants website for more information, resources, and training.

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## **Program Description**

#### Overview

OJP is committed to advancing work that promotes civil rights and racial equity, increases access to justice, supports crime victims and individuals impacted by the justice system, strengthens community safety and protects the public from crime and evolving threats, and builds trust between law enforcement and the community.

The Edward Byrne Memorial Justice Assistance Grant (JAG) Program is the primary provider of federal criminal justice funding to states and units of local government. BJA will award JAG Program funds to eligible units of local government as described in this FY 2022 JAG Program Local Solicitation.

For more information on the JAG Program, please refer to the <u>JAG Fact Sheet</u> and/or <u>JAG Frequently Asked</u> Questions (FAQs).

**Statutory Authority:** The JAG Program is authorized by Title I of Pub. L. No. 90-351 (generally codified at <u>34 U.S.C. 10151-10726</u>), including subpart 1 of part E (codified at 34 U.S.C. 10151-10158); see also 28 U.S.C. 530C(a).

#### **Specific Information**

#### Statutory Formula

JAG awards are based on a statutory formula that is fully described within the <u>JAG Technical Report</u>. Once each fiscal year's overall JAG Program funding level is determined, BJA works with the Bureau of Justice Statistics to begin a four-step grant award calculation process, which, in general, consists of:

- 1. Computing an initial JAG allocation for each state, based on its share of violent crime and population (weighted equally).
- 2. Reviewing the initial JAG allocation amount to determine if the state allocation is less than the minimum award amount defined in the JAG legislation (0.25 percent of the total). If this is the case, the state is funded at the minimum level, and the funds required for this are deducted from the overall pool of JAG funds. Each of the remaining states receives the minimum award plus an additional amount based on its share of violent crime and population.
- 3. Dividing each state's final award amount (except for the territories and the District of Columbia) between the state and its units of local governments at rates of 60 and 40 percent, respectively.
- 4. Determining units of local government award allocations, which are based on their proportion of the state's 3-year violent crime average. If the "eligible award amount" for a particular unit of local government, as determined on this basis, is \$10,000 or more, then the unit of local government is eligible to apply directly to OJP (under the JAG Local Solicitation) for a JAG award. If the "eligible award amount" for a particular unit of local government, as determined on this basis, is less than \$10,000, however, the funds are not made available for a direct award to that particular unit of local government, but instead are added to the amount that is awarded to the state

Allocation Determination and Units of Local Government Requirements Regarding Use of JAG Funds Eligible allocations under JAG are posted annually on the JAG web page.

According to the JAG Program statute, a "disparity" may exist between the funding eligibility of a county and its associated municipalities. See 34 U.S.C. § 10156(d)(4). Units of local government identified by BJA as disparate must select a fiscal agent that will submit a joint application for the allocation to include all disparate municipalities. A memorandum of understanding (MOU) that identifies which jurisdiction will serve as the applicant or fiscal agent for joint funds must be completed and signed by the authorized representative for each participating jurisdiction. Once an award is made, the fiscal agent will be responsible for distributing award funds to the other jurisdictions in the disparate group through subawards that include all appropriate award conditions. To verify eligibility on the JAG web page, an applicant should click on its respective state and note the following regarding the state's allocation table:

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- 1. Disparate units of local government are listed in shaded groups, in alphabetic order by county. Units of local government identified as disparate must select one unit of local government to submit an application on behalf of the disparate group.
- 2. Counties that have an asterisk (\*) under the "Direct Allocation" column did not submit the level of violent crime data to qualify for a direct award from BJA but are in the disparate grouping indicated by the shaded area. The JAG legislation requires these counties to remain a partner with the local jurisdictions receiving funds and must be a signatory on the required MOU.
- 3. Direct allocations are listed alphabetically below the shaded disparate groupings.

Please note that disparate jurisdictions do not need to abide by the listed individual allocations, which are provided for information only. Jurisdictions in a funding disparity are responsible for determining individual amounts within the Eligible Joint Allocation and documenting individual allocations in the MOU.

#### **Statutory Program Areas**

In general, JAG funds awarded to a unit of local government under the FY 2022 program may be used to hire additional personnel and/or purchase equipment, supplies, contractual support, training, technical assistance, and information systems for criminal justice, including for any one or more of the following program areas:

- · Law enforcement programs
- Prosecution and court programs
- Prevention and education programs
- · Corrections and community corrections programs
- Drug treatment and enforcement programs
- Planning, evaluation, and technology improvement programs
- Crime victim and witness programs (other than compensation)
- Mental health programs and related law enforcement and corrections programs, including behavioral programs and crisis intervention teams

Note that the statute defines "criminal justice" as "activities pertaining to crime prevention, control, or reduction, or the enforcement of the criminal law, including, but not limited to, police efforts to prevent, control, or reduce crime or to apprehend criminals, including juveniles, activities of courts having criminal jurisdiction, and related agencies (including but not limited to prosecutorial and defender services, juvenile delinquency agencies, and pretrial service or release agencies), activities of corrections, probation, or parole authorities and related agencies assisting in the rehabilitation, supervision, and care of criminal offenders, and programs relating to the prevention, control, or reduction of narcotic addiction and juvenile delinquency."

#### **BJA Areas of Emphasis**

BJA recognizes that many state and local criminal justice systems currently face challenging fiscal environments and an important, cost-effective way to relieve those pressures is to share or leverage resources through cooperation among federal, state, and local law enforcement. Key areas of priority for BJA include: Combatting Hate Crime, Promoting Public Trust between Communities and Criminal Justice Agencies, Reducing Violent Crime, Community Violence Intervention (CVI), Addressing COVID-19 Criminal Justice Challenges and Sustaining Innovations, and Crime Analysis and Investigation. BJA encourages each recipient of FY 2022 JAG funds to join federal law enforcement agencies in addressing these challenges. Additional details on the BJA areas of emphasis can be found below:

Combatting Hate Crime: Hate crimes (sometimes called bias-motivated crimes) are criminal offenses motivated by some form of bias toward victims on the basis of their perceived or actual race, color, religion, national origin, sexual orientation, gender, gender identity, or disability. As noted in the June 21, 2021, BJA Acting Director Mahoney Letter to JAG State Administering Agency (SAA) Directors and the January 26, 2022, DOJ Associate Attorney General Gupta Letter to SAA Directors, JAG funds may be used to prevent and respond to hate crimes and bias-motivated attacks. BJA encourages JAG recipients to utilize funding to prioritize efforts to identify, investigate, report, and prevent hate crimes and hate incidents; increase public awareness and expand/enhance the reporting of hate crimes; enhance the capacity of law enforcement and prosecutors to prevent and address hate crimes through education, training, and tools to investigate and prosecute hate crime cases; increase collaboration between federal, state, local, tribal, and territorial

Page 6 of 23 O-BJA-2022-171368 (SLTT) law enforcement and prosecution agencies in their investigation and prosecution of hate crimes; assist SLTT law enforcement with training in identifying and classifying hate crimes and update these crimes in their entries in the National Incident-Based Reporting System (NIBRS); create state-run hate crime reporting hotlines that direct individuals to law enforcement, if appropriate; and fund victim support services. More information on BJA's hate crimes portfolio, including the <a href="Emmett Till Cold Case">Emmett Till Cold Case</a> <a href="Investigations">Investigations</a> and <a href="Matthew Shepard and James Byrd">Matthew Shepard and James Byrd</a>, Jr. Hate Crimes programs, can be found at <a href="Hate">Hate</a> <a href="Matthew Crime">Crime</a> | Bureau of Justice Assistance (ojp.gov).

Promoting Public Trust between Communities and Criminal Justice Agencies: For many communities, recent high profile incidences of excessive uses of force have contributed to strained relationships and a lack of confidence in law enforcement, courts, and prosecutors. Justice system practitioners' ability to address crime and collaborate with the public depends on having trust and legitimacy with the communities they serve. Criminal justice agencies must work together to renew and strengthen relationships with community members and leaders in order to elevate public confidence and trust in law enforcement, the courts, prosecutors, defense counsel, and corrections; reduce crime; and ensure that the rights of all are protected. In his January 21, 2022, remarks to the U.S. Conference of Mayors, Attorney General Garland stated, "...promoting public trust between communities and law enforcement is essential to making both communities and policing safer. The department will continue to fulfill its duty to ensure the constitutional policing practices that promote the accountability necessary to build that public trust." As such, BJA encourages SLTT jurisdictions to utilize JAG funding in support of projects that aim to partner police and community organizations and advance constitutional policing practices that create the transparency and accountability necessary to build public trust. The practices include, but are not limited to: eliminating racial profiling and implicit bias, eliminating excessive force and chokeholds, eliminating "no-knock" warrants in drug cases, eliminating contractual arrangements that prevent investigations of law enforcement misconduct, and prohibiting sexual contact between police and persons in their custody. BJA also encourages SLTT jurisdictions to utilize JAG funding in support of projects that aim to increase trust and confidence in prosecutorial, defense, and court practices such as neighborhood-focused community courts programs and building capacity and tools to protect constitutional rights under the Sixth Amendment.

Reducing Violent Crime: Although the Federal Bureau of Investigation (FBI) Uniform Crime Report (UCR) Crime in the United States publications for 2020 and 2021 are not yet available, there are other indicators to suggest that certain types of violent crime increased in many areas. According to an analysis of 27 cities conducted by the Council on Criminal Justice, incidents of homicide increased 5 percent over 2020, which had already seen a 44 percent increase in homicides over 2019. Also, preliminary data compiled by the National Law Enforcement Officers Memorial Fund (NLEOMF) indicates that as of December 31, 2021, 458 federal, state, tribal, and local law enforcement officers died in the line of duty in 2021. This is an increase of 55 percent from the 295 officers killed during the same period in 2020 and is the highest total line-of-duty officer deaths since 1930 when there were 312 fatalities. In addition, the past year has seen an unprecedented increase in threats of violence against Americans who administer the election process in our country.

In June of 2021, the Biden-Harris Administration announced a <u>Comprehensive Strategy to Prevent and Respond to Gun Crime and Ensure Public Safety</u> to stem the flow of firearms used to commit violence including by holding rogue firearms dealers accountable for violating federal laws; supporting local law enforcement with federal tools and resources to help address summer violent crime; investing in evidence-based community violence interventions; expanding summer programming, employment opportunities, and other services and supports for teenagers and young adults; and helping formerly incarcerated individuals successfully reenter their communities.

Recognizing that violent crime and the drivers of that crime vary from community to community, BJA encourages JAG grantees to invest funds to tailor programs and responses to state and local crime issues through the use of data and analytics; coordinate with United States Attorneys and Project Safe Neighborhoods grantees in order to leverage funding for violence reduction projects, and coordinate their law enforcement activities with those of federal law enforcement agencies such as the FBI, the Bureau of Alcohol, Tobacco, Firearms, and Explosives, the Drug Enforcement Administration, the United States Marshals Service, and the Department of Homeland Security (DHS); and form partnerships with federal, state, and local law enforcement and prosecutors to identify persons who use guns in the commission of a

Page 7 of 23 O-BJA-2022-171368 crime and who purchase or sell guns illegally. This includes ensuring that persons prohibited from purchasing firearms (see e.g.,18 U.S.C. § 922(g)) are deterred from doing so by enhancing complete, accurate, and timely access to the FBI's National Instant Criminal Background Check System (NICS) and the submission of all necessary records to the FBI databases in a timely fashion, thereby helping to prevent illegal transfers of firearms to those who are prohibited from owning firearms under current law.

In addition, in June 2021, DOJ issued guidance regarding threats against election workers and a <u>task force</u> to address the rise in such threats. BJA also sent a <u>letter to SAA Directors</u> to address the rise in such threats. BJA also sent a letter to SAA Directors clarifying that JAG funds can be used to deter, detect, and protect against threats of violence against election workers, administrators, officials, and others associated with the electoral process. BJA encourages JAG recipients to utilize funds to prevent and respond to violent threats of this kind.

Community Violence Interventions: In April 2021, the Biden-Harris Administration announced historic investments in community violence intervention (CVI) efforts to combat the gun violence epidemic. CVI is an approach that uses evidence-informed strategies to reduce violence through tailored, communitycentered initiatives. These multidisciplinary strategies engage individuals and groups to prevent and disrupt cycles of violence and retaliation and establish relationships between individuals and community assets to deliver services that save lives, address trauma, provide opportunity, and improve the physical, social, and economic conditions that drive violence. CVI strategies typically focus on high risk individuals and gang and gun violence, as well as the historical and structural challenges that often contribute to community violence. CVI strategies should involve holistic, coordinated interventions attending to the multiple needs of individuals at high risk of gang and gun violence. For example, hospital-based violence intervention programs use credible messengers to connect with victims of gun violence while they are still in the hospital, and then wraparound services are typically deployed such as behavioral health supports, employment access, housing advocacy, and family supports. visit https://bja.ojp.gov/program/communityviolence-intervention/overview. BJA encourages JAG recipients to invest JAG funds to tailor programs and responses to CVI in an effort to build strong, sustained partnerships with community residents and organizations to support CVI work in communities most impacted by violent crime. CVI strategies will be highlighted on BJA's National Training and Technical Assistance Center (NTTAC) website, and jurisdictions looking to implement those strategies can request training and technical assistance (TTA) on the NTTAC website.

Addressing COVID-19 Criminal Justice Challenges and Sustaining Innovations: As a result of the COVID-19 pandemic, SLTT criminal justice agencies implemented various community mitigation policies to prevent and reduce the spread of COVID-19. Courts at every level were forced to cancel or significantly scale back proceedings, which commonly included suspending in-person hearings, granting extensions of court deadlines and waivers of speedy trials, restricting access to court buildings, and postponing jury trials. This created a backlog of cases, which impacted criminal court operations and court staff, victims, and witnesses, as well as defendants. To address backlogs and other consequences of the necessary mitigation policies, SLTT agencies created innovative ways to administer justice. While many of these innovations had an up-front cost, they hold significant potential to be cost saving and efficient over time. For example, correctional facilities have enabled virtual programming, education, medical appointments, and family visits, as well as efforts to reduce incarcerated populations. Police departments have hosted virtual community engagement events and opportunities, and courts and community corrections have increased the use of virtual staffing, status hearings, client visits, and access to treatment and support services. In addition, resources have supported the purchase of technology like headsets and Wi-Fi hotspots to ensure confidentiality of defense counsel with clients, as well as partnerships with community partners to host outdoor events like drug court graduations. It is important for SLTT agencies to sustain innovations that improved both the efficiency and effectiveness of justice system operations, and BJA encourages JAG recipients to utilize funds for continued innovation sustainment activities and to continue to address the backlog of cases. This could include the purchase of technology to enhance the use of virtual tools to conduct outreach to witnesses and defendants, as well as for hearings and status conferences, staffing, and enhancing access to services; resources to assist the jurisdiction to develop or enhance its case management system to assess and work to eliminate the backlog of cases; building tools to support diversion and alternatives to incarceration as part of the review of backlogged cases; and technology and equipment to retrofit court houses and staff to mitigate risks to staff and those coming to court. In addition to

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or in conjunction with support for technology, BJA encourages SLTT agencies to address backlogs by instituting triage and other case-processing improvements, including diversion practices, by prosecutors and courts pretrial, as well as the implementation of legal and nonlegal navigators to guide and support defendants through the legal process.

<u>Crime Analysis and Investigation</u>: With the recent increases in violent crime, crime analysis and investigations have become increasingly vital. Law enforcement agencies that have robust analysis capabilities are better able to focus their limited resources in ways that directly improve public safety while protecting the rights of civilians. According to the <u>International Association of Crime Analysts (IACA)</u>, "Crime analysis is both a profession and a set of techniques." The professionals who perform crime analysis, and the techniques they use, are dedicated to helping law enforcement agencies become more effective through the use of relevant metrics, information, and analytical practices.

This past year, ransomware has emerged as an international challenge affecting public sectors, private sectors, and even individuals. According to Cybersecurity and Infrastructure Security Agency (CISA) Alert (AA22-040A), "ransomware tactics and techniques continued to evolve in 2021, which demonstrates ransomware threat actors' growing technological sophistication and an increased ransomware threat to organizations globally." To combat this growing threat, DOJ, DHS, and other federal partners have launched a centralized repository of resources for organizations and individuals at <a href="StopRansomware.gov">StopRansomware.gov</a>. This is a collaborative effort across the federal government and is the first joint website created to help private and public organizations mitigate their ransomware risk.

BJA encourages JAG recipients to utilize funds to support crime analysis efforts, including the hiring of cybercrime analysts and investigators, as well as cybercrime training for state or local law enforcement and emergency dispatch personnel. Recipients utilizing grant funds to support technological devices, artificial intelligence, predictive analytics, and other data-driven solutions ("Technological enhancements") directly should ensure those projects address the tenants of digital trust to include: how the technology will be carefully implemented through training of personnel and the setting and enforcement of policies governing its use to ensure that it contributes to positive outcomes for public safety, the community and/or the criminal justice system; and how the recipient will safeguard privacy, civil rights, and civil liberties throughout the duration of the project period.

#### **Additional Uses of JAG Funds**

JAG funds awarded under this FY 2022 solicitation may be used to:

- Enforce state and local laws that establish offenses similar to offenses established in 21 U.S.C. § 801 et seq. and/or improve the functioning of the criminal justice system, with emphasis on violent crime and serious offenses, by providing additional personnel, equipment, training, technical assistance, and information systems for the more widespread apprehension, prosecution, adjudication, detention, and rehabilitation of persons who violate these laws and assist the victims of such crimes (other than compensation).
- Support projects related to preventing, detecting, seizing, and/or stopping the presence and use of contraband cellphones within correctional facilities. This includes the purchasing of managed access systems and other mitigation technologies (as permitted by applicable law).
- Purchase fentanyl and methamphetamine detection equipment, including handheld instruments and training for law enforcement safety, as well as opioid reversal agents.
- Purchase drug-detection canines to combat the rise in drug trafficking, including that of methamphetamines.
- Support efforts to seal and expunge criminal history information in accordance with state laws and policies.
- Support efforts to attract and retain an all-inclusive, diverse, expert, and accountable law enforcement workforce.
- Support virtual reality de-escalation training.
- Purchase humane remote restraint devices that enable law enforcement to restrain an uncooperative subject without requiring the infliction of pain.
- Purchase gunfire detection technology.
- Additionally, JAG funds awarded under this FY 2022 solicitation may be used for any purpose indicated here: <u>Purposes for Which Funds Awarded under the Edward Byrne Memorial Justice Assistance Grants</u> (JAG) <u>Program May Be Used (ojp.gov)</u>.

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#### Limitations on the Use of JAG Funds

#### Administrative Costs

Up to 10 percent of a JAG award, including up to 10 percent of any earned interest, may be used for costs associated with administering the award, which can include indirect costs.

#### Supplanting

JAG funds may not be used to supplant state or local funds, but must be used to increase the amounts of such funds that would, in the absence of federal funds, be made available. See the <u>JAG FAQs</u> for examples of supplanting. Although supplanting is prohibited, the leveraging of federal funding is encouraged.

#### Matching Funds

Absent specific federal statutory authority to do so, JAG award funds may not be used as a match for other federal awards.

#### Prohibited Expenditures and Associated Procedures under JAG

The JAG statute, at 34 U.S.C. § 10152(d), specifically identifies a list of prohibited items. JAG funds provided under this part may NOT be used, directly or indirectly, to provide any of the following: (1) Any security enhancements or any equipment to any nongovernmental entity that is not engaged in criminal justice or public safety. (2) Unless the Attorney General certifies that extraordinary and exigent circumstances exist that make the use of such funds to provide such matters essential to the maintenance of public safety and good order:

- · Vehicles, vessels, or aircraft\*
- · Luxury items
- Real estate
- Construction projects (other than penal or correctional institutions)
- · Any similar matters

\*Police cruisers, police boats, and police helicopters are allowable vehicles under JAG and do not require BJA certification. For purposes of JAG, a vehicle is considered a "police cruiser" only if it is used in the ordinary course for routine police patrol within the United States. Vehicles (including motorcycles, SUVs, and ATVs) used as "police cruisers" are not prohibited under JAG, and therefore may be acquired with JAG funds in the ordinary course, to the extent otherwise allowable under the award. For more information, please see the "prohibited expenditure list" at: JAG Prohibited and Controlled Expenditures Guidance.

Please refer to the <u>JAG FAQs</u> for details on how to request prior approval (a waiver) from BJA to utilize JAG funds for prohibited item(s).

Note: The use of BJA grant funds for unmanned aircraft systems (UAS), including unmanned aircraft vehicles (UAV), and/or any accompanying accessories to support UAS or UAV devices/systems, is unallowable.

#### **Other Program Requirements**

A unit of local government that applies for and receives an FY 2022 JAG award must note the following:

<u>Trust Fund</u> — Units of local government may draw down JAG funds either in advance or on a reimbursement basis. To draw down in advance, a trust fund must be established in which to deposit the funds. The trust fund must be in an interest-bearing account, unless one of the exceptions in 2 C.F.R. § 200.305(b)(8) apply. If subrecipients draw down JAG funds in advance, they also must establish a trust fund in which to deposit the funds. For additional information, see 2 C.F.R. § 200.305.

Certifications and Assurances by the Chief Executive of the Applicant Government (which incorporates the 30-day governing body review requirement) — A JAG application is not complete, and a unit of local government may not access award funds, unless the chief executive of the applicant unit of local government (e.g., the mayor) properly executes, and the unit of local government submits, the "Certifications and Assurances by the Chief Executive of the Applicant Government." The most up-to-date version of this certification can be found at: FY 2022 Byrne JAG — Certifications and Assurances by the Chief Executive of the Applicant Government (ojp.gov). Please note that this certification takes the place of the review narrative attachment and contains

Page 10 of 23 O-BJA-2022-171368 assurances that the governing body notification and public comment requirements, which are required under the JAG statute (at 34 U.S.C. § 10153(a)(2)), have been satisfied.

OJP will not deny an application for an FY 2022 award for failure to submit these "Certifications and Assurances by the Chief Executive of the Applicant Government" by the application deadline, but a unit of local government will not be able to access award funds (and its award will include a condition that withholds funds) until it submits these certifications and assurances, properly executed by its respective chief executive (e.g., the mayor).

<u>Body-worn Cameras (BWCs)</u> — A JAG award recipient that proposes to use FY 2022 funds to purchase BWC equipment or implement or enhance BWC programs must provide to OJP a certification(s) that each direct recipient receiving the equipment or implementing the program has policies and procedures in place related to BWC equipment usage, data storage and access, privacy considerations, and training. The certification form related to BWC policies and procedures can be found at: <u>Edward Byrne Memorial Justice Assistance Grant (JAG) Program</u> — <u>Body-worn Camera (BWC) Policy Certification (ojp.gov)</u>.

A JAG award recipient that proposes to use funds for BWC-related expenses will have funds withheld until the required certification is submitted and approved by OJP. If the JAG award recipient proposes to change project activities to utilize JAG funds for BWC-related expenses after the award is accepted, the JAG award recipient must submit the signed certification to OJP at that time.

Further, before making any subaward for BWC-related expenses, the JAG award recipient must collect a completed BWC certification from the proposed subrecipient. Any such certifications must be maintained by the JAG award recipient and made available to OJP upon request. The <a href="BJA BWC Toolkit">BJA BWC Toolkit</a> provides model BWC policies and best practices to assist criminal justice departments in implementing BWC programs.

Apart from the JAG Program, BJA provides funds under the <u>Body-worn Camera Policy and Implementation Program</u> (BWCPIP). BWCPIP allows jurisdictions to develop and implement policies and practices required for effective program adoption; and to address program factors including the purchase, deployment, and maintenance of camera systems and equipment; data storage and access; and privacy considerations. Interested JAG award recipients may wish to refer to the BWC Program web page for more information. JAG award recipients that are also BWC award recipients may not use JAG funds for any part of the 50 percent match required by the BWC Program.

<u>Body Armor</u> — Body armor purchased with JAG funds may be purchased at any threat level, make, or model from any distributor or manufacturer, as long as the following requirements are met: The body armor must have been tested and found to comply with the latest applicable National Institute of Justice ballistic or stab standards (<a href="https://cjtec.org/compliance-testing-program/compliant-product-lists/">https://cjtec.org/compliance-testing-program/compliant-product-lists/</a>). In addition, body armor purchased must be made in the United States.

Finally, body armor purchased with JAG funds must be "uniquely fitted vests," which means protective (ballistic or stab-resistant) armor vests that conform to the individual wearer to provide the best possible fit and coverage through a combination of: (1) correctly sized panels and carrier determined through appropriate measurement, and (2) properly adjusted straps, harnesses, fasteners, flaps, or other adjustable features. Note that the requirement that body armor be "uniquely fitted" does not necessarily require body armor that is individually manufactured based on the measurements of an individual wearer. In support of OJP's efforts to improve officer safety, the American Society for Testing and Materials (ASTM) International has made available the Standard Practice for Body Armor Wearer Measurement and Fitting of Armor (Active Standard ASTM E3003) at no cost. The Personal Armor Fit Assessment Checklist is excerpted from ASTM E3003.

A JAG award recipient that proposes to use FY 2022 award funds to purchase body armor must provide OJP with a certification(s) that each law enforcement agency receiving body armor has a written "mandatory wear" policy in effect\* (see 34 U.S.C. § 10202(c)). The certification form related to mandatory wear can be found at: Justice Assistance Grant (JAG) Program — Body Armor Mandatory Wear Policy Certification (ojp.gov). Note: A JAG award recipient that proposes to use funds for the purchase of body armor will have funds withheld until the required certification is submitted and approved by OJP. If the JAG award recipient proposes to change project activities to utilize funds for the purchase body armor after the award is accepted, the award recipient must submit the signed certification to OJP at that time.

Page 11 of 23 O-BJA-2022-171368 Further, before making any subaward for the purchase of body armor, the JAG award recipient must collect a completed mandatory wear certification from the proposed subrecipient. Any such certifications must be maintained by the JAG award recipient and made available to OJP upon request.

Apart from the JAG Program, BJA provides funds under the Patrick Leahy Bulletproof Vest Partnership (BVP) Program. The BVP Program provides funding to state and local law enforcement agencies for the purchase of ballistic-resistant and stab-resistant body armor. For more information on the BVP Program, including eligibility and an application, refer to the BVP web page. JAG award recipients should note, however, that funds may not be used as any part of the 50 percent match required by the BVP Program.

\*A mandatory wear concept and issues paper and a model policy are available from the BVP Customer Support Center, which can be contacted at <a href="mailto:vests@usdoj.gov">vests@usdoj.gov</a> or toll free at 1–877–758–3787. Additional information and FAQs related to the mandatory wear policy and certifications can be found in the JAG FAQs.

Interoperable Communications — Units of local government (including any subrecipients) that are using FY 2022 JAG funds for emergency communications activities should comply with the SAFECOM Guidance for Emergency Communication Grants (SAFECOM Guidance), including provisions on technical standards that ensure and enhance interoperable communications. The SAFECOM Guidance is an essential resource for entities applying for federal financial assistance for emergency communications projects. It provides general information on eligible activities, technical standards, and other terms and conditions that are common to most federal emergency communications programs. Specifically, the SAFECOM Guidance provides guidance to applicants on:

- Recommendations for planning, coordinating, and implementing projects.
- Emergency communications activities that can be funded through federal grants.
- Best practices, policies, and technical standards that help to improve interoperability.
- Resources to help grant recipients comply with technical standards and grant requirement

SAFECOM Guidance is recognized as the primary guidance on emergency communications grants by the Administration, Office of Management and Budget, and federal grant program offices. CISA updates the document every year in close coordination with federal, state, local, tribal, and territorial stakeholders and partners. SAFECOM Guidance is applicable to all federal grants funding emergency communications. The most recent version of the SAFECOM Guidance is available at <a href="https://www.cisa.gov/safecom/funding">https://www.cisa.gov/safecom/funding</a>.

Additionally, emergency communications projects funded with FY 2022 JAG funds should support the Statewide Communication Interoperability Plan (SCIP) and be coordinated with the full-time statewide interoperability coordinator (SWIC) in the state of the project. As the central coordination point for a state's interoperability effort, the SWIC plays a critical role and can serve as a valuable resource. SWICs are responsible for the implementation of SCIP through coordination and collaboration with the emergency response community. CISA maintains a list of SWICs for each state and territory. Contact <a href="mailto:ecd@cisa.dhs.gov">ecd@cisa.dhs.gov</a> for more information. All communications equipment purchased with FY 2022 JAG Program funding should be identified during the quarterly performance measurement reporting.

DNA Testing of Evidentiary Materials and Uploading DNA Profiles to a Database — If JAG Program funds are to be used for DNA testing of evidentiary materials, any resulting eligible DNA profiles must be uploaded to the Combined DNA Index System (CODIS), the national DNA database operated by the FBI, by a government DNA lab with access to CODIS. No profiles generated with JAG funding may be entered into any other nongovernmental DNA database without prior written approval from BJA (exceptions include forensic genealogy). Additionally, award recipients utilizing JAG funds for forensic genealogy testing must adhere to the DOJ Interim Policy Forensic Genealogical DNA Analysis and Searching available at <a href="https://www.justice.gov/olp/page/file/1204386/download">https://www.justice.gov/olp/page/file/1204386/download</a>. For more information about DNA testing as it pertains to JAG, please refer to the JAG FAQs.

Entry of Records into State Repositories — As appropriate and to the extent consistent with law, a special condition will be imposed that would require the following: Any program or activity that receives federal financial assistance under JAG that is likely to generate court dispositions or other records relevant to NICS determinations, including any dispositions or records that involve any noncitizen or migrant who is undocumented in the United States (18 U.S.C. § 922(g)(5)(A), must have a system in place to ensure that all such NICS-relevant

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National Incident-based Reporting System (NIBRS) — In FY 2016, the FBI formally announced its intention to sunset the UCR program's traditional Summary Reporting System (SRS) and replace it with NIBRS by January 1. 2021. By statute, BJA JAG awards are calculated using summary part 1 violent crime data from the FBI's UCR program. Specifically, the formula allocations for JAG rely heavily on the ratio of "the average number of part 1 violent crimes of the UCR of the FBI reported by such state for the three most recent years reported by such state to the average annual number of such crimes reported by all states for such years" (34 U.S.C. 10156(a)(1) (B)). Further, the local allocations rely on the "average annual number of part 1 violent crimes reported by such unit to the Federal Bureau of Investigation for the 3 most recent calendar years for which such data is available bears to the number of part 1 violent crimes reported by all units of local government in the State in which the unit is located to the Federal Bureau of Investigation for such years" (34 U.S.C. 10156(d)(2)(A). In preparation for the FBI's 2021 NIBRS compliance deadline, BJA imposed an administrative requirement for JAG award recipients that are not NIBRS compliant to dedicate 3 percent of their JAG award toward coming into full compliance with the FBI's NIBRS data submission requirement to both encourage and assist jurisdictions in working toward compliance and ensure they continued to have critical criminal justice funding available through JAG when SRS transitioned to NIBRS. A NIBRS set-aside is NOT required for FY 2022 awards; however, JAG recipients are encouraged to continue working toward and/or maintaining NIBRS compliance to ensure that JAG eligibility is not affected in future fiscal years. More information about NIBRS, including toolkits and updates from the FBI Criminal Justice Information Services team, can be found at NIBRS — FBI.

#### Goals, Objectives, Deliverables, and Timeline

#### Goals

In general, the FY 2022 JAG Program is designed to provide units of local government with additional personnel, equipment, supplies, contractual support, training, technical assistance, and information systems for criminal justice.

#### **Objectives**

The objectives are directly related to the JAG Program accountability measures described at <a href="https://bja.ojp.gov/sites/g/files/xyckuh186/files/media/document/jag-pmt-accountability-measures.pdf">https://bja.ojp.gov/sites/g/files/xyckuh186/files/media/document/jag-pmt-accountability-measures.pdf</a>.

#### **Deliverables**

A unit of local government that receives an FY 2022 JAG award will be required to produce various types of reports including quarterly financial reports, quarterly performance reports, and semi-annual progress reports in JustGrants.

The Goals, Objectives, and Deliverables are directly related to the performance measures that show the completed work's results, as discussed in the "Application and Submission Information" section.

## **Evidence-Based Programs or Practices**

OJP strongly encourages the use of data and evidence in policymaking and program development for criminal justice, juvenile justice, and crime victim services. For additional information and resources on evidence-based programs or practices, see the OJP Grant Application Resource Guide.

#### Information Regarding Potential Evaluation of Programs and Activities

OJP may conduct or support an evaluation of the programs and activities funded under this solicitation. For additional information, see the OJP Grant Application Resource Guide section entitled "Information Regarding Potential Evaluation of Programs and Activities."

## **Federal Award Information**

#### General Guidance for Federal Award

Total number of awards BJA expects to make:1198 Maximum dollar amount for each award: \$4,283,151

Page 13 of 23 O-BJA-2022-171368 Total amount to be awarded under solicitation: \$92,888,141

Period of performance start date: October 1, 2021 Period of performance duration:24–48 months

Category 1 — Eligible Allocation Amounts of Less than \$25,000: Units of local government that are listed on the JAG web page as eligible for an allocation amount of less than \$25,000 should apply under Category 1. This includes direct and joint (disparate) allocations. Category 1 awards of less than \$25,000 are 2 years in length. Extensions of up to 2 years can be requested for these awards via JustGrants no fewer than 30 days prior to the project period end date and will be automatically granted upon request.

Category 2 — Eligible Allocation Amounts of \$25,000 or More: Units of local government that are listed on the JAG web page as eligible for an allocation amount of \$25,000 or more should apply under Category 2. This includes direct and joint (disparate) allocations. Category 2 awards of at least \$25,000 are 4 years in length. Extensions beyond this period may be made on a case-by-case basis at the discretion of BJA and must be requested via JustGrants no fewer than 30 days prior to the project period end date

#### **Availability of Funds**

This solicitation and awards (if any are made) under this solicitation are subject to the availability of appropriated funds and to any modifications or additional requirements that may be imposed by the agency or by law. In addition, nothing in this solicitation is intended to, and does not, create any right or benefit, substantive or procedural, enforceable at law or in equity by any party against the United States; its departments, agencies, or entities; its officers, employees, or agents; or any other person.

The allocations for the FY 2022 JAG Program can be found at: Fiscal Year (FY) 2022 Local Edward Byrne Memorial Justice Assistance Grant (JAG) Allocations (ojp.gov).

#### **Solicitation Categories**

| Competition ID        | Category *  | Number of<br>Awards | Dollar Amount for<br>Award | Performance<br>Start Date | Performance<br>Duration<br>(Months) |
|-----------------------|---|---------------------|----------------------------|---------------------------|-------------------------------------|
| C-BJA-2022-00154-PROD | Category 1 - Applicants<br>with eligible allocation<br>amounts of less than<br>\$25,000 | 618                 | \$9,450,338.00             | 10/1/21 12:00<br>AM       | 24                                  |
| C-BJA-2022-00155-PROD | Category 2 - Applicants<br>with eligible allocation<br>amounts of \$25,000 or<br>more   | 580                 | \$83,437,803.00            | 10/1/21 12:00<br>AM       | 48                                  |

## **Types of Awards**

BJA expects to make awards under this solicitation as grants. See the "Administrative, National Policy, and Other Legal Requirements" section of the OJP Grant Application Resource Guide for a brief discussion of important statutes, regulations, and award conditions that apply to many (or in some cases, all) OJP grants.

#### **Financial Management and System of Internal Controls**

Award recipients and subrecipients (including recipients or subrecipients that are pass-through entities) must, as described in the Part 200 Uniform Requirements as set out at 2 C.F.R. 200.303, comply with standards for financial and program management. See the OJP Grant Application Resource Guide for additional information.

#### **Budget Information**

This solicitation expressly modifies the <u>OJP Grant Application Resource Guide</u> by not incorporating the "Limitation on Use of Award Funds for Employee Compensation; Waiver" provision in the "Financial Information" section of the <u>OJP Grant Application Resource Guide</u>.

Page 14 of 23 O-BJA-2022-171368 General requirement for federal authorization of any subaward; statutory authorization of subawards under the JAG Program statute. Generally, a recipient of an OJP award may not make subawards ("subgrants") unless the recipient has specific federal authorization to do so. Unless an applicable statute or DOJ regulation specifically authorizes (or requires) particular subawards, a recipient must have authorization from OJP before it may make a subaward. However, JAG subawards that are required or specifically authorized by statute (see 34 U.S.C. § 10152(a) and 34 U.S.C. § 10156) do not require prior approval. For additional information regarding subawards and authorizations, please refer to the subaward section in the OJP Grant Application Resource Guide.

#### **Unmanned Aircraft Systems**

The use of BJA grant funds for unmanned aircraft systems (UAS), including unmanned aircraft vehicles (UAV), and/or any accompanying accessories to support UAS or UAV devices/systems, is unallowable.

#### **Cost Sharing or Matching Requirement**

This solicitation does not require a match.

#### Pre-agreement Costs (also known as Pre-award Costs)

See the OJP Grant Application Resource Guide for information on Pre-agreement Costs (also known as Pre-award Costs).

#### Limitation on Use of Award Funds for Employee Compensation: Waiver

This solicitation expressly modifies the OJP Grant Application Resource Guide by not incorporating the "Limitation on Use of Award Funds for Employee Compensation; Waiver" provisions in the "Financial Information" section of the OJP Grant Application Resource Guide.

#### Prior Approval, Planning, and Reporting of Conference/Meeting/Training Costs

See the OJP Grant Application Resource Guide for information on Prior Approval, Planning, and Reporting of Conference/Meeting/Training Costs.

#### Costs Associated with Language Assistance (if applicable)

See the OJP Grant Application Resource Guide for information on Costs Associated with Language Assistance.

#### **Eligibility Information**

For eligibility information, see the solicitation cover page.

For information on cost sharing or matching requirements, see the "Federal Award Information" section.

## **Application and Submission Information**

See the "Application Elements and Formatting Instructions" section of the OJP Grant Application Resource Guide for information on what happens to an application that does not contain all the specified elements or is nonresponsive to the scope of the solicitation.

## Information to Complete the Application for Federal Assistance (SF-424)

The SF-424 must be submitted in Grants.gov. It is a required standard form used as a cover sheet for submission of pre-applications, applications, and related information. See the <a href="OJP Grant Application Resource Guide">OJP Grant Application Resource Guide</a> for additional information on completing the SF-424.

In Section 8F of the SF-424, please include the name and contact information of the individual who will

Page 15 of 23 O-BJA-2022-171368 **complete application materials in JustGrants**. JustGrants will use this information *(email address)* to assign the application to this user in JustGrants.

Intergovernmental Review: This solicitation ("funding opportunity") is subject to Executive Order 12372. An applicant may find the names and addresses of state Single Points of Contact (SPOCs) at the following website: <a href="https://www.whitehouse.gov/wp-content/uploads/2020/04/SPOC-4-13-20.pdf">https://www.whitehouse.gov/wp-content/uploads/2020/04/SPOC-4-13-20.pdf</a>. If the applicant's state appears on the SPOC list, the applicant must contact its SPOC to find out about, and comply with, the state's process under E.O. 12372. In completing the SF-424, an applicant whose state appears on the SPOC list is to make the appropriate selection in response to question 19 once the applicant has complied with its state E.O. 12372 process. An applicant whose state does not appear on the SPOC list should answer question 19 by selecting the response that the: "Program is subject to E.O. 12372 but has not been selected by the state for review."

#### Standard Applicant Information (JustGrants 424 and General Agency Information)

The Standard Applicant Information section of the JustGrants application is pre-populated with the SF-424 data submitted in Grants.gov. The applicant will need to review the Standard Applicant Information in JustGrants and make edits as needed. Within this section, the applicant will need to add: zip codes for areas affected by the project; confirm its Authorized Representative; and verify and confirm the organization's unique entity identifier, legal name, and address.

## **Proposal Narrative**

The proposal narrative should be submitted as an attachment in JustGrants. The attached document should be double-spaced, using a standard 12-point Times New Roman font, and have no less than 1-inch margins. Pages should be numbered and submitted as an attachment.

#### Category 1 — Eligible Allocation Amounts of Less than \$25,000

The proposal narrative for Category 1 applications should include a description of the project(s), including subawards, if applicable, to be funded with JAG funds over the 2-year grant period.

#### Category 2 — Eligible Allocation Amounts of \$25,000 or More

The proposal narrative for Category 2 applications should include:

- a. <u>Description of the Issue</u> Identify the unit of local government's strategy/funding priorities for the FY 2022 JAG funds, the subgrant award process (if applicable, including disparates) and timeline, any progress or challenges, and a description of the programs to be funded over the 4-year grant period.
- b. <u>Project Design and Implementation</u> Describe the unit of local government's strategic planning process, if any, that guides its priorities and funding strategy. This should include a description of how the local community is engaged in the planning process and the data and analysis utilized to support the plan. It should identify the stakeholders currently participating in the strategic planning process, the gaps in the needed resources for criminal justice purposes, and how JAG funds will be coordinated with state and related justice funds.
- c. <u>Capabilities and Competencies</u> Describe any additional strategic planning/ coordination efforts in which the units of local government participate with other criminal justice entities within the local jurisdiction.

Plan for Collecting the Data Required for this Solicitation's Performance Measures

d. <u>Plan for Collecting the Data Required for this Solicitation's Performance Measures</u> —OJP will require each successful applicant to submit specific performance data that show the completed work's results. The performance data directly relate to the objectives previously identified under "Objectives."

Applicants should visit OJP's performance measurement page at <a href="www.ojp.gov/performance">www.ojp.gov/performance</a> for an overview of performance measurement activities at OJP.

The application should demonstrate the applicant's understanding of the performance data reporting requirements for this grant program and detail how the applicant will gather the required data should it Page 16 of 23

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#### receive funding.

Note: Applicants are not required to submit performance data with the application. Rather, performance measure information is included as an alert that successful applicants will be required to submit performance data as part of each award's reporting requirements.

BJA will require award recipients to submit performance measure data in BJA's PMT located at <a href="https://bjapmt.ojp.gov">https://bjapmt.ojp.gov</a> and separately submit an annual (Category 1 recipients) or semi-annual (Category 2 recipients) performance report in JustGrants. BJA will provide further guidance on the post-award submission process, if selected for award.

## **Note on Project Evaluations**

An applicant that proposes to use award funds through this solicitation to conduct project evaluations must follow the guidance in the "Note on Project Evaluations" section in the OJP Grant Application Resource Guide.

#### **Budget and Associated Documentation**

#### **Budget Worksheet and Budget Narrative (attachment)**

The applicant will complete the budget worksheet attachment and submit it by uploading it as an attachment in JustGrants. See the OJP Grant Application Resource Guide for additional information.

The budget narrative and budget worksheet (attachment) are critical elements, and applicants will be unable to successfully submit an application in JustGrants unless an attachment is uploaded in this section. If an applicant does not have a budget to submit at the time of application, an attachment must be uploaded noting as such, and BJA will add the appropriate special condition withholding funds for budget documentation.

Please note that the budget narrative should include a full description of all costs, including administrative costs (if applicable).

#### Indirect Cost Rate Agreement (if applicable)

The applicant will submit its indirect cost rate agreement by uploading it as an attachment in JustGrants. See the <a href="OJP Grant Application Resource Guide">OJP Grant Application Resource Guide</a> for additional information.

This rule does not eliminate or alter the JAG-specific restriction in federal law that states charges for administrative costs may not exceed 10 percent of the award amount, regardless of the approved indirect cost rate.

## Financial Management Questionnaire (including applicant disclosure of high-risk status)

The applicant will download the questionnaire, complete it, and submit it by uploading it as an attachment in JustGrants. See the OJP Grant Application Resource Guide for additional information and the link to the questionnaire.

#### Disclosure of Process Related to Executive Compensation

This solicitation expressly modifies the OJP Grant Application Resource Guide by not incorporating its "Disclosure of Process Related to Executive Compensation" provisions. Applicants to this solicitation are not required to provide this disclosure.

## **Additional Application Components**

The applicant will attach the requested documentation in JustGrants.

## Research and Evaluation Independence and Integrity Statement

If an application proposes research (including research and development) and/or evaluation, the applicant must

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demonstrate research/evaluation independence and integrity, including appropriate safeguards, before it may receive award funds. The applicant will submit documentation of its research and evaluation independence and integrity by uploading it as an attachment in JustGrants. For additional information, see the <a href="OJP Grant">OJP Grant</a> Application Resource Guide.

#### Certifications and Assurances by the Chief Executive of the Applicant Government

A JAG application is not complete, and a unit of local government may not access award funds, unless the chief executive of the applicant unit of local government (e.g., the mayor) properly executes, and submits, the "Certifications and Assurances by the Chief Executive of the Applicant Government" attached in the section above entitled "Other Program Requirements." The most up-to-date certification form can be found at: FY 2022 Byrne JAG — Certifications and Assurances by the Chief Executive of the Applicant Government (ojp.gov).

#### **Disclosures and Assurances**

The applicant will address the following disclosures and assurances.

#### **Disclosure of Lobbying Activities**

Complete and submit the SF-LLL in Grants.gov. See the OJP Grant Application Resource Guide for additional information.

#### **DOJ Certified Standard Assurances**

Review and accept the DOJ Certified Standard Assurances in JustGrants. See the OJP Grant Application Resource Guide for additional information.

#### **Applicant Disclosure of Duplication in Cost Items**

Complete the JustGrants web-based Applicant Disclosure of Duplication in Cost Items form. See the OJP Grant Application Resource Guide for additional information.

DOJ Certifications Regarding Lobbying; Debarment, Suspension and Other Responsibility Matters; and Drug-Free Workplace Requirements

Review and accept the DOJ Certified Certifications Regarding Lobbying; Debarment, Suspension and Other Responsibility Matters; Drug-Free Workplace Requirements; and Law Enforcement and Community Policing in JustGrants. See the OJP Grant Application Resource Guide for additional information.

#### Applicant Disclosure and Justification - DOJ High Risk Grantees (if applicable)

If applicable, submit the DOJ High Risk Disclosure and Justification as an attachment in JustGrants. A DOJ High Risk Grantee is an award recipient that has received a DOJ High Risk designation based on a documented history of unsatisfactory performance, financial instability, management system or other internal control deficiencies, or noncompliance with award terms and conditions on prior awards, or that is otherwise not responsible. See the OJP Grant Application Resource Guide for additional information.

#### How to Apply

Step 1: The applicant must submit the **SF-424** and an **SF-LLL** in Grants.gov at <a href="https://www.grants.gov/web/grants/register.html">https://www.grants.gov/web/grants/register.html</a>.

Step 2: The applicant must then submit the **full application**, including attachments, in JustGrants at <u>JustGrants.usdoj.gov.</u>

For additional information, see the "How to Apply" section in the OJP Grant Application Resource Guide and the DOJ Application Submission Checklist.

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#### **Submission Dates and Time**

The SF-424 and the SF-LLL must be submitted in Grants.gov by August 3, 2022 at 8:59 p.m. eastern time.

The full application must be submitted in JustGrants by August 8, 2022 at 8:59 p.m. eastern time.

OJP urges applicants to submit their Grants.gov and JustGrants submissions prior to the due dates to allow sufficient time to correct errors and resubmit by the submission deadlines if a rejection notification is received. To be considered timely, the **full application** must be submitted in JustGrants by the JustGrants application deadline.

#### **Experiencing Unforeseen Technical Issues**

An applicant that experiences unforeseen SAM.gov, Grants.gov, or JustGrants technical issues beyond its control that prevent application submission by the deadline must demonstrate all efforts in requesting technical support in order to submit an application by the deadline. Technical support is available via phone and email to the applicable SAM.gov, Grants.gov, or JustGrants support centers or service desks in which an applicant received a ticket number for resolution. If an applicant misses a deadline due to unforeseen technical difficulties, the applicant may request a waiver to submit an application after the deadline. Note: If an applicant does not submit all the required Grants.gov forms by the Grants.gov deadline, the applicant will not be able to proceed to the JustGrants portion of the application process.

An applicant experiencing technical difficulties with the following systems must contact the associated support desk indicated below to report the technical issue and receive a tracking number:

- Grants.gov Contact the Grants.gov Customer Support Hotline.
- SAM.gov Contact the SAM Help Desk (Federal Service Desk).
- JustGrants Contact the JustGrants Support Desk at JustGrants.Support@usdoj.gov or 833–872–5175.

An applicant requesting a waiver to submit a late application must document their request for technical assistance in an email to the OJP Response Center at <a href="mailto:grants@ncjrs.gov">grants@ncjrs.gov</a> within 24 hours after the application deadline to request approval to submit its application after the deadline. If an applicant has technical issues with Grants.gov, the applicant must contact the OJP Response Center within 24 hours of the Grants.gov deadline to request approval to submit after the deadline. Waiver requests to submit after the submission deadline must:

- Describe the technical difficulties experienced.
- Include a timeline of the applicant's submission efforts (e.g., what date and time did the error occur, what date and time was action taken to resolve the issue and resubmit; and what date and time did support representatives respond).
- Include an attachment(s) of the complete grant application and all required documentation and material.
- Include the applicant's Unique Entity Identifier (UEI) and any applicable SAM.gov tracking number(s), Grants.gov Help Desk, and JustGrants Support Desk Ticket Numbers.

OJP will review each request for late submission and required supporting documentation and notify the applicant whether the request has been approved or denied. For more details on the waiver process, OJP encourages applicants to review the "Experiencing Unforeseen Technical Issues" section in the OJP Grant Application Resource Guide.

#### **Application Review Information**

#### **Review Process**

OJP reviews the application to make sure that the information presented is reasonable, understandable, measurable, achievable, and consistent with the solicitation. See the <a href="OJP Grant Application Resource Guide">OJP Grant Application Resource Guide</a> for information on the application review process for this solicitation.

Pursuant to the Part 200 Uniform Requirements, before award decisions are made, OJP also reviews information related to the degree of risk posed by the applicant. Among other things to help assess whether an applicant with one or more prior federal awards has a satisfactory record with respect to performance, integrity, and business ethics. OJP checks whether the applicant is listed in SAM as excluded from receiving a federal award.

In addition, if OJP anticipates that an award will exceed \$250,000 in federal funds, OJP also must review and Page 19 of 23
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consider any information about the applicant that appears in the non-public segment of the integrity and performance system accessible through SAM (currently, the Federal Awardee Performance and Integrity Information System, FAPIIS).

**Important note on FAPIIS:** An applicant, at its option, may review and comment on any information about itself that currently appears in FAPIIS and was entered by a federal awarding agency. OJP will consider such comments by the applicant, in addition to the other information in FAPIIS, in its assessment of the risk posed by the applicant.

Absent explicit statutory authorization or written delegation of authority to the contrary, the Assistant Attorney General will make all final award decisions.

#### Federal Award Administration Information

#### **Federal Award Notices**

See the OJP Grant Application Resource Guide for information on award notifications and instructions.

#### Administrative, National Policy, and Other Legal Requirements

If selected for funding, in addition to implementing the funded project consistent with the OJP-approved application, the recipient must comply with all award conditions and all applicable requirements of federal statutes and regulations, including the applicable requirements referred to in the assurances and certifications executed in connection with award acceptance. For additional information on these legal requirements, see the "Administrative, National Policy, and Other Legal Requirements" section in the OJP Grant Application Resource Guide.

#### Information Technology (IT) Security Clauses

An application in response to this solicitation may require inclusion of information related to information technology security. See the <a href="OJP Grant Application Resource Guide">OJP Grant Application Resource Guide</a> for information on information technology security.

#### **General Information about Post-Federal Award Reporting Requirements**

In addition to the deliverables described in the "Program Description" section, all award recipients under this solicitation will be required to submit certain reports and data.

## Category 1 — Eligible Allocation Amounts of Less than \$25,000

Recipients must submit:

- Quarterly Federal Financial Reports (and one final Federal Financial Report after all funds have been obligated and expended) through OJP's JustGrants system.
- Quarterly Performance Measurement Tool reports and a final Performance Measurement Tool report through BJA's PMT. Please note that as soon as all project activity has concluded, that report may be marked final.
- An annual performance report and final progress report through OJP's JustGrants. If all project activity has concluded at the time the first annual performance report is submitted, that report may be marked final.
- If applicable, an annual audit report in accordance with the Part 200 Uniform Requirements or specific award conditions.

#### Category 2 — Eligible Allocation Amounts of \$25,000 or More

Recipients must submit:

Quarterly Federal Financial Reports (and one final Federal Financial Report after all funds have been Page 20 of 23

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obligated and expended) through OJP's JustGrants system.

- Quarterly Performance Measurement Tool reports and a final Performance Measurement Tool report (at any time once all project activity has concluded) through BJA's PMT.
- Semi-annual performance reports and a final performance report (at any time once all project activity has concluded) through OJP's JustGrants.
- If applicable, an annual audit report in accordance with the Part 200 Uniform Requirements or specific award conditions.

Accountability measurement data must be submitted through BJA's Performance Measurement Tool, available at <a href="https://bjapmt.ojp.gov">https://bjapmt.ojp.gov</a>. The accountability measures are available at <a href="https://bjapmt.ojp.gov/help/jagdocs.html">https://bjapmt.ojp.gov/help/jagdocs.html</a>. (Note that if a unit of local government provides funding to a law enforcement agency, the unit of local government must submit quarterly accountability measurement data on training that officers have received on use of force, racial and ethnic bias, de-escalation of conflict, and constructive engagement with the public.)

See the <u>OJP Grant Application Resource Guide</u> for additional information on specific post-award reporting requirements, including performance measure data.

## Federal Awarding Agency Contact(s)

For OJP contact(s), see solicitation cover page.

For contact information for Grants.gov, see the solicitation cover page.

For contact information for JustGrants, see the solicitation cover page.

#### Other Information

Freedom of Information and Privacy Act (5 U.S.C. 552 and 5 U.S.C. 552a)

See the OJP Grant Application Resource Guide for information on the Freedom of Information and Privacy Act (5 U.S.C. 552 and 5 U.S.C. 552a).

#### **Provide Feedback to OJP**

See the OJP Grant Application Resource Guide for information on how to provide feedback to OJP.

## **Application Checklist**

#### BJA FY 2022 Edward Byrne Memorial Justice Assistance Grant Formula Program: Local Solicitation

This application checklist has been created as an aid in developing an application. The <u>DOJ Application</u> Submission Checklist is another resource.

#### What an Applicant Must Do:

Prior to registering in Grants.gov:

Confirm your Entity's <u>System Award Management (SAM) Registration Information</u> (see <u>OJP Grant Application Resource Guide</u>)

To register in Grants.gov:

 Acquire an Authorized Organization Representative (AOR) and a Grants.gov username and password (see OJP Grant Application Resource Guide)

Acquire AOR confirmation from the E-Business Point of Contact (E-Biz POC) (see OJP Grant

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#### **Application Resource Guide)**

#### To find the Funding Opportunity:

- Search for the Funding Opportunity in Grants.gov using the opportunity number, Assistance Listing, or keyword(s)
- · Select the correct Competition ID
- Access the Funding Opportunity and Application Package (see Step 7 in the OJP Grant Application Resource Guide)
- Sign up for Grants.gov email notifications (optional) (see OJP Grant Application Resource Guide)
- Read Important Notice: Applying for Grants in Grants.gov
- Read OJP policy and guidance on conference approval, planning, and reporting available at <a href="https://www.ojp.gov/funding/financialguidedoj/iii-postaward-requirements#6g3y8">https://www.ojp.gov/funding/financialguidedoj/iii-postaward-requirements#6g3y8</a> (see OJP Grant Application Resource Guide)

#### Overview of Post-Award Legal Requirements:

• Review the "Overview of Legal Requirements Generally Applicable to OJP Grants and Cooperative Agreements - FY 2022 Awards" in the OJP Funding Resource Center.

#### Review Scope Requirement:

• The federal amount requested is within the allowable limit(s) of the FY 2022 JAG Allocations List as listed at: FY 2022 Local JAG Allocations.

## Review Eligibility Requirement:

Only units of local government may apply under this solicitation. By law, for purposes of the JAG Program, the term "units of local government" includes a town, township, village, parish, city, county, borough, or other general-purpose political subdivision of a state; or it may be a federally recognized American Indian tribal government that performs law enforcement functions (as determined by the Secretary of the Interior). A unit of local government also may be any law enforcement district or judicial enforcement district established under applicable state law with authority to independently establish a budget and impose taxes; for example, in Louisiana, a unit of local government means a district attorney or parish sheriff.

## Prepare to submit the Application for Federal Assistance standard form (SF)-424 and Disclosure of Lobbying Activities form (SF-LLL)

- Review Information to complete the Application for Federal Assistance (SF-424) in Grants.gov
- Submit the Intergovernmental Review
- Complete Standard Applicant Information (SF-424 information from Grants.gov)
- Submit the SF-424 and SF-LLL in Grants.gov

After the SF-424 and SF-LLL submission in Grants.gov, receive Grants.gov email notifications that:

- Submission has been received in Grants.gov
- Submission has either been successfully validated or rejected with errors (see <u>OJP Grant</u> Application Resource Guide)

If no Grants.gov receipt and validation, or if error notifications are received:

Contact the Grants.gov Customer Support Hotline at 800-518-4726, 606-545-5035, at <u>Grants.gov</u> <u>customer support</u>, or by email at <u>support@grants.gov</u> regarding technical difficulties (see <u>OJP</u> Grant Application Resource Guide)

Page 22 of 23 O-BJA-2022-171368 Receive email notification to complete application in JustGrants:

Proceed to complete application in JustGrants

#### **Content of Application Submission**

Proposal Narrative

## **Budget and Associated Documentation**

- Budget Worksheet and Budget Narrative (attachment)
- Indirect Cost Rate Agreement (if applicable) (see OJP Grant Application Resource Guide)
- Financial Management and System of Internal Controls Questionnaire (see OJP Grant Application Resource Guide)

#### **Additional Application Components**

- Research and Evaluation Independence and Integrity (see OJP Grant Application Resource Guide)
- <u>FY 2022 Byrne JAG Certifications and Assurances by the Chief Executive of the Applicant Government (ojp.gov)</u>.

#### **Disclosures and Assurances**

- Disclosure of Lobbying Activities (SF-LLL) (see OJP Grant Application Resource Guide)
- Applicant Disclosure of Duplication in Cost Items (see OJP Grant Application Resource Guide)
- DOJ Certified Standard Assurances (see OJP Grant Application Resource Guide)
- DOJ Certifications Regarding Lobbying; Debarment, Suspension, and Other Responsibility Matters; and Drug-Free Workplace Requirements (see <a href="OJP Grant Application Resource Guide">OJP Grant Application Resource Guide</a>)
- Applicant Disclosure and Justification DOJ High Risk Grantees (if applicable) (see OJP Grant Application Resource Guide)

#### Submit application in JustGrants:

• Application has been successfully submitted in JustGrants

If no JustGrants application submission validation, or if error notifications are received:

• Contact the JustGrants Service Desk at <u>JustGrants.Support@usdoj.gov</u> or 833–872–5175 regarding technical difficulties.

# North Carolina Governor's Highway Safety Program Agreement of Conditions

This Agreement is made by and between the North Carolina Department of Transportation, hereinafter referred to as the "Department", to include the Governor's Highway Safety Program, hereinafter referred to as "GHSP"; and the applicant agency, for itself, its assignees and successors in interest, hereinafter referred to as the "Agency". During the performance of this contract, and by signing this contract, the Agency agrees as follows:

#### A. Federal Provisions

- 1. Equal Opportunity/Nondiscrimination. The Agency will agree to comply with all Federal statutes and implementing regulations relating to nondiscrimination concerning race, color, sex, religion, national origin, handicaps, and age. These include but are not limited to:
  - (a) Title VI of the Civil Rights Act of 1964 (42 U.S.C. 2000d et seq., 78 stat. 252);
  - (b) The Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, (42 U.S.C. 4601)
  - (c) Federal-Aid Highway Act of 1973, (23 U.S.C. 324 et seq.), and Title IX of the Education Amendments of 1972, as amended (20 U.S.C. 1681-1683 and 1685-1686);
  - (d) Non-Discrimination in Federally-assisted programs of the United States Department of Transportation - Effectuation of Title VI of the Civil Rights Act of 1964 (49 CFR Part 21), hereinafter referred to as "USDOT", as amended;
  - (e) Section 504 of the Rehabilitation Act of 1973, (29 U.S.C. 794 et seq.), as amended, and 49 CFR Part 27; and
  - (f) The Age Discrimination Act of 1975, as amended (42 U.S.C. 6101 et seq.);
  - (g) The Civil Rights Restoration Act of 1987, (Pub. L. 100-209);
  - (h) Titles II and III of the Americans with Disabilities Act (42 U.S.C. 12131-12189) and 49 CFR parts 37 and 38:
  - (i) Executive Order 12898, Federal Actions to Address Environmental Justice in Minority Populations and Low-Income Populations;
  - (j) Executive Order 13166, Improving Access to Services for Persons with Limited English Proficiency
- 2. Drug Free Workplace. The Agency agrees to comply with the provisions cited in the Drug-Free Workplace Act of 1988 (41 U.S.C. 8103).
- 3. Federal Grant Requirements and Contracts. The Agency shall comply with the following statutes and implementing regulations as applicable:
  - (a) Highway Safety Act of 1966 (23 U.S.C. Chapter 4 -), as amended;
  - (b) Sec. 1906, Pub. L.109-59, as amended by Sec. 4011, Pub. L. 114-94;
  - (c) Uniform Procedures for State Highway Safety Grant Programs (23 CFR part 1300);
  - (d) Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards (2 CFR Part 1201);
  - (e) Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards (2 CFR Part 200) and all other relevant Federal regulations covering the Highway Safety Program;
  - (f) NHTSA Highway Safety Grant Funding Guidance, as revised, July 2015 (www.nhtsa.gov) and additions or amendments thereto.
- 4. Political Activity (Hatch Act) The Agency will comply with provisions of the Hatch Act (5 U.S.C. 1501-1508), which limits the political activities of employees whose principal employment activities are funded in whole or in part with Federal funds.

#### 5. Lobbying.

- (a) Certification Regarding Federal Lobbying. The undersigned certifies, to the best of his or her knowledge and belief, that:
  - (i) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.

- (ii) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.
- (iii) The undersigned shall require that the language of this certification be included in the award documents for all sub-award at all tiers (including subcontracts, subgrants, and contracts under grant, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure

(b) Restriction on State Lobbying. None of the funds under this program will be used for any activity specifically designed to urge or influence a State or local legislator to favor or oppose the adoption of any specific legislative proposal pending before any State or local legislative body. Such activities include both direct and indirect (e.g., "grassroots") lobbying activities, with one exception. This does not preclude a State official whose salary is supported with NHTSA funds from engaging in direct communications with State or local legislative officials, in accordance with customary State practice, even if such communications urge legislative officials to favor or oppose the adoption of a specific pending legislative proposal.

#### 6. Audits.

- (a) Audit Required. Non-Federal entities that expend \$750,000 or more in a year in Federal awards shall have a single or program-specific audit conducted for that year in accordance with the provisions of 2 CFR, Subpart F, §200.500. Guidance on determining Federal awards expended is provided in 2 CFR, Subpart F, §200.502.
- (b) Single Audit. Non-Federal entities that expend \$750,000 or more in a year in Federal awards shall have a single audit conducted in accordance with 2 CFR, Subpart F, §200.501, except when they elect to have a program-specific audit conducted in accordance with 2 CFR, Subpart F, §200.501, paragraph (c).
- (c) Non-Governmental Entities. Non-governmental entities (not-for-profit and for-profit entities) must adhere to North Carolina General Statute 143C-6.22 and 09 NCAC Subchapter 03M.

#### 7. Instructions for Lower Tier Certification.

- (a) By signing and submitting this proposal, the prospective lower tier participant (the Agency) is providing the certification set out below and agrees to comply with the requirements of 2 CFR Parts 180 and 1200.
- (b) The certification in this clause is a material representation of fact upon which reliance was placed when this transaction was entered into. If it is later determined that the prospective lower tier participant knowingly rendered an erroneous certification, in addition to other remedies available to the Federal government, the department or agency with which this transaction originated may pursue available remedies, including suspension or debarment.
- (c) The prospective lower tier participant shall provide immediate written notice to the person to which this proposal is submitted if at any time the prospective lower tier participant learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
- (d) The terms covered transaction, civil judgement, debarment, suspension, ineligible, participant, person, principal, and voluntarily excluded, as used in this clause, are defined in 2 CFR Part 180 and 1200. You may contact the person to whom this proposal is submitted for assistance in obtaining a copy of those regulations.
- (e) The prospective lower tier participant agrees by submitting this proposal that, should the proposed covered transaction be entered into, it shall not knowingly enter into any lower tier covered transaction with a person who is proposed for debarment under 48 CFR part 9, subpart 9.4, debarred,

- suspended, declared ineligible, or voluntarily excluded from participation in this covered transaction, unless authorized by the department or agency with which this transaction originated.
- (f) The prospective lower tier participant further agrees by submitting this proposal that it will include the clause titled "Instructions for Lower Tier Participant Certification" including the "Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion Lower Tier Covered Transaction," without modification, in all lower tier covered transactions and in all solicitations for lower tier covered transactions and will require lower tier participants to comply with 2 CFR Parts 180 and 1200.
- (g) A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered transaction that it is not proposed for debarment under 48 CFR part 9, subpart 9.4, debarred, suspended, ineligible, or voluntarily excluded from the covered transaction, unless it knows that the certification is erroneous. A participant is responsible for ensuring that its principals are not suspended, debarred, or otherwise ineligible to participate in covered transactions. To verify the eligibility of its principals, as well as the eligibility of any prospective lower tier participants, each participant may, but is not required to, check the System for Award Management Exclusions website (https://www.sam.gov/).
- (h) Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render in good faith the certification required by this clause. The knowledge and information of a participant is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.
- (i) Except for transactions authorized under paragraph 7(e) of these instructions, if a participant in a covered transaction knowingly enters into a lower tier covered transaction with a person who is proposed for debarment under 48 CFR part 9, subpart 9.4, suspended, debarred, ineligible, or voluntarily excluded from participation in this transaction, in addition to other remedies available to the Federal government, the department or agency with which this transaction originated may pursue available remedies including suspension or debarment.
- (j) Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion -- Lower Tier Covered Transactions.
  - (i) The prospective lower tier participant (the Agency) certifies, by submission of this proposal, that neither it nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in covered transactions by any Federal department or agency.
  - (ii) Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such prospective participants shall attach an explanation to this contract proposal.
- 8. Buy America Act. The Agency and each subrecipient will comply with the Buy America requirement (23 U.S.C. 313) when purchasing items using Federal funds. Buy America requires a State, or subrecipient, to purchase with Federal funds only steel, iron and manufactured products produced in the United States, unless the Secretary of Transportation determines that such domestically produced items would be inconsistent with the public interest, that such materials are not reasonably available and of a satisfactory quality, or that inclusion of domestic materials will increase the cost of the overall project contract by more than 25 percent. In order to use Federal funds to purchase foreign produced items, the State must submit a waiver request that provides an adequate basis and justification for approval by the Secretary of Transportation.
- Prohibition On Using Grant Funds To Check For Helmet Usage. The Agency and each subrecipient will not use 23 U.S.C. Chapter 4 grant funds for programs to check helmet usage or to create checkpoints that specifically target motorcyclists.
- 10. Conditions for State, Local and Indian Tribal Governments. State, local and Indian tribal government Agencies shall adhere to the standards established by 2 CFR Part 225, Cost Principles for State, Local, and Indian Tribal Governments and additions or amendments thereto, for principles for determining costs applicable to grants and contracts with state, local and Indian tribal governments.
- 11. Conditions for Institutions of Higher Education. If the Agency is an institution of higher education, it shall adhere to the standards established by 2 CFR Part 215 Uniform Administrative Requirements for Grants and Agreements with Institutions of Higher Education, Hospitals, and Other Non-Profit Organizations and 2 CFR 220 Cost Principles for Educational Institutions for determining costs applicable to grants and contracts with educational institutions.

- 12. Conditions for Non-Profit Organizations. If the Agency is a non-profit organization, it shall adhere to the standards established by 2 CFR Part 215 Uniform Administrative Requirements for Grants and Agreements with Institutions of Higher Education, Hospitals, and Other Non-Profit Organizations and 2 CFR Part 230 Cost Principles for Non-Profit Organizations for determining costs applicable to grants and contracts with non-profit organizations.
- **13. Conditions for Hospitals.** If the Agency is a hospital, it shall adhere to the standards established by 2 CFR Part 215 Uniform Administrative Requirements for Grants and Agreements with Institutions of Higher Education, Hospitals, and Other Non-Profit Organizations.

#### **B.** General Provisions

- Contract Changes. This document contains the entire agreement of the parties. No other contract, either
  oral or implied, shall supercede this Agreement. Any proposed changes in this contract that would result
  in any change in the nature, scope, character, or amount of funding provided for in this contract, shall
  require a written addendum to this contract on a form provided by the Department.
- 2. Subcontracts Under This Contract. The Agency shall not assign any portion of the work to be performed under this contract, or execute any contract, amendment or change order thereto, or obligate itself in any manner with any third party with respect to its rights and responsibilities under this contract without the prior written concurrence of the Department. Any subcontract under this contract must include all required and applicable clauses and provisions of this contract. Subcontracting does not relieve the Agency of any of the duties and responsibilities of this agreement. The subcontractor must comply with standards contained in this agreement and provide information that is needed by the Agency to comply with these standards. The Agency must submit any proposed contracts for subcontracted services to the Governor's Highway Safety Program for final approval no less than 30 days prior to acceptance.
- 3. Solicitation for Subcontracts, Including Procurements of Materials and Equipment. In all solicitations, either by competitive bidding or negotiation, made by the Agency for work to be performed under a subcontract, including procurements of materials or leases of equipment, each potential subcontractor or supplier shall be notified by the Agency of the Agency's obligations under this contract. Additionally, Agencies making purchases or entering into contracts as provided for by this contract must adhere to the policies and procedures of 2 CFR Part 200 and North Carolina General Statute 143-128.4. Historically underutilized business defined; statewide uniform certification as it pertains to Historically Underutilized Businesses.
- 4. Incorporation of Provisions in Subcontracts. The Agency shall include the provisions of section A-1 through A-13 of this Agreement in every subcontract, including procurements of materials and leases of equipment, unless exempted by the regulations, or directives issued pursuant thereto. The Agency shall take such action with respect to any subcontract or procurement as the Department, the State of North Carolina, hereinafter referred to as the "State", the National Highway Traffic Safety Administration, hereinafter referred to as "NHTSA", or the Federal Highway Administration, hereinafter referred to as "FHWA", may direct as a means of enforcing such provisions including sanctions for noncompliance. Provided, however, that in the event the Agency becomes involved in, or is threatened with, litigation with a subcontractor or supplier as a result of such direction, the Agency may request the Department or the State to enter into such litigation to protect the interests of the Department or the State. In addition, the Agency may request the NHTSA or FHWA to enter into such litigation to protect the interests of the United States.
- **5.** Outsourcing. All work shall be performed in the United States of America. No work will be allowed to be outsourced outside the United States of America.

6. Property and Equipment.

- (a) Maintenance and Inventory. The Agency shall maintain and inventory all property and equipment purchased under this contract.
- (b) Utilization. The property and equipment purchased under this contract must be utilized by the Agency for the sole purpose of furthering the traffic safety efforts of the Agency for the entire useful life of the property or equipment.
- (c) Title Interest. The Department and NHTSA retain title interest in all property and equipment purchased under this contract. In the event that the Agency fails or refuses to comply with the provisions of this Agreement or terminates this contract, the Department, at its discretion, may take either of the following actions:
  - (i) Require the Agency to purchase the property or equipment at fair market value or other mutually agreed to amount; or

- (ii) Require the Agency to transfer the property or equipment and title of said property or equipment, if any, to the Department or to another Agency, as directed by the Department.
- (d) Non-expendable Property. Non-expendable property is defined as property or equipment having a value of \$5000 or more with a life expectancy of more than one year. Non-expendable property purchased under this contract cannot be sold, traded, or disposed of in any manner without the expressed written permission of the Department.
- 7. Educational or Other Materials. If allowed, any educational or other materials developed using funds from this contract must be reviewed and approved by the GHSP prior to their production or purchase. The cost of these materials is generally limited to a maximum of \$5.00 per item. The purchase of promotional items and memorabilia are not an allowable cost.
- Review of Reports and Publications. Any reports, papers, publications, or other items developed using funds from this contract must be reviewed and approved by the GHSP prior to their release.

#### 9. Reimbursement.

- (a) General. Payments are made on a reimbursement basis. There is no schedule of advance payments. Only actual allowable costs are eligible for reimbursement. Claims for reimbursement must be made a minimum of quarterly and no more than once a month via the Grants Management System. Claims for reimbursement not made within the three month threshold are subject to denial. The itemized invoice shall be supported by documentation of costs as prescribed by the Department. Reimbursements will not be processed if other required reports are incomplete or have not been submitted. Failure to submit complete reports by the required deadline may result in denial of reimbursement.
- (b) Approval. The Governor's Highway Safety Program and the Department's Fiscal Section shall approve the itemized invoice prior to payment.
- (c) Unapproved Costs. Any rejected or unaccepted costs shall be borne by the Agency. The Agency agrees that in the event the Department determines that, due to Federal or State regulations that grant funds must be refunded, the Agency will reimburse the Department a sum of money equal to the amount of Federal and State participation in the rejected costs.
- (d) Final Claims for Reimbursement. Final claims for reimbursement must be received by the GHSP within 30 days following the close of the approved contract period. Project funds not claimed by this date are subject to reversion.
- (e) Expending Funds Under This Contract. Under no circumstances will reimbursement be made for costs incurred prior to the contract effective date or after the contract ending date.
- 10. Project Costs. It is understood and agreed that the work conducted pursuant to this contract shall be done on an actual cost basis by the Agency. The amount of reimbursement from the Department shall not exceed the estimated funds budgeted in the approved contract. The Agency shall initiate and prosecute to completion all actions necessary to enable the Agency to provide its share of the project costs at or prior to the conclusion of the project.
- 11. Program Income. The Agency shall account for program income related to projects financed in whole or in part with federal funds in accordance with 2 CFR 200.307. Program income earned during the contract period shall be retained by the Agency and deducted from the federal funds committed to the project by the GHSP unless approved in advance by the Federal awarding agency as an addition to the project. Program income must be accounted for separately and the records made available for audit purposes.
- **12. Project Directors.** The Project Director, as specified on the signature page of this Agreement, must be an employee of the Agency or the Agency's governing body. Any exception to this provision must have the expressed written approval of GHSP.

#### 13. Reports Required.

- (a) Quarterly Progress Reports. Unless otherwise directed, the Agency must submit Quarterly Progress Reports to the GHSP, on forms provided by the Department, which reflect the status of project implementation and attainment of stated goals. Each progress report shall describe the project status by quarter and shall be submitted to GHSP no later than fifteen (15) days after the end of each quarter. If the Agency fails to submit a Quarterly Progress Report or submits an incomplete Quarterly Progress Report, the Agency will be subject to having claims for reimbursement withheld. Once a Quarterly Progress Report that substantiates adequate progress is received, cost reimbursement requests may be processed or denied at the discretion of GHSP.
- (b) Final Accomplishments Report. A Final Accomplishments Report must be submitted to the GHSP within fifteen (15) days of completion of the project, on forms provided by the Department, unless otherwise directed. If the Agency fails to submit a Final Accomplishments Report or submits an

- incomplete Final Accomplishments Report, the Agency will be subject to having claims for reimbursement withheld. Once a Final Accomplishments Report that substantiates adequate progress is received, claims for reimbursement may be processed or denied at the discretion of GHSP.
- (c) Audit Reports. Audit reports required in Section A-6 above shall be provided to the Department within thirty (30) days of completion of the audit.

#### 14. Out-of-State Travel.

- (a) General. All out-of-state travel funded under this contract must have prior written approval by the Governor's Highway Safety Program.
- (b) Requests. Requests for approval must be submitted to the GHSP, on forms provided by the Department, no less than thirty (30) days prior to the intended departure date of travel.
- (c) Agency Travel Policy Required. For Agencies other than state agencies, out-of-state travel requests must include a copy of the Agency's travel policy, to include allowances for lodging, meals, and other travel-related expenses. For state agencies, maximum allowable subsistence is limited to the prevailing per diem rates as established by the North Carolina General Assembly.
- (d) Agenda Required. Out-of-state travel requests must include a copy of the agenda for the travel requested.
- 15. Conditions for Law Enforcement. In addition to the other conditions provided for in this Agreement, grants to law enforcement agencies are subject to the following:

(a) Certifications Required.

- (i) In-car Camera or Video System. For any in-car camera or video system purchased under this contract, it is required that the operator of that equipment has successfully completed Standardized Field Sobriety Testing training (SFST). A copy of this certificate must be filed with GHSP prior to reimbursement of in-car camera or video systems.
- (ii) Radar. For any radar equipment purchased under this contract, it is required that the operator of that equipment has successfully completed Radar Certification Training. A copy of this certificate must be filed with GHSP prior to reimbursement of radar equipment.
- (iii) Alcohol Screening Devices. For any preliminary alcohol screening devices purchased under this contract, it is required that the operator of that equipment has successfully completed the Alcohol Screening Test Device training offered by the Forensic Test for Alcohol Branch.
- (b) Report Required Monthly Enforcement Data Report. In addition to the reports mentioned above, law enforcement agencies engaging in enforcement activities must submit a Monthly Enforcement Data Report on the form provided by the Department no later than fifteen (15) days after the end of each month. If the Agency fails to submit a Monthly Enforcement Data Report or submits an incomplete Monthly Enforcement Data Report, the Agency will be subject to having cost reimbursement requests withheld. Once a Monthly Enforcement Data Report that substantiates adequate progress is received, cost reimbursement requests will be processed. The agency head must sign the form. However, the agency head may assign a designee to sign the form by providing written signature authority to the GHSP.
- 16. Conditions for Local Governmental Agencies.
  - (a) Resolution Required. If the Agency is a local governmental entity, a resolution from the governing body of the Agency is required on a form provided by the Department.
  - (b) Resolution Content. The resolution must contain a commitment from the governing body to provide the local funds as indicated in this contract. Additionally, the resolution is required even if the funding is one hundred percent from federal sources, as it serves as recognition by the governing body of federal funding for purposes of Section A-6 above.
- 17. Seat Belt Policy and Use. Agency must adopt and enforce a seat belt use policy required for all seating positions unless exempted by state law.
- 18. Text Messaging Policy. Agency must adopt and enforce a policy banning text messaging while driving unless exempted by state law.
- 19. Prohibited Interests. No member, officer, or employee of the Agency during his or her tenure, and for at least one (1) year thereafter, shall have any interest, direct or indirect, in this contract or the proceeds thereof or therefrom.
- 20. Continued Federal and State Funding.
  - (a) Federal Funding. The Agency agrees and understands that continuation of this project with Federal funds is contingent upon Federal funds being appropriated by the United States Congress specifically for that purpose. The Agency further agrees and understands that in the event funds originally

- appropriated by Congress for these grants are subsequently reduced by further acts of Congress, funding to the Agency may be proportionately reduced.
- (b) State Funding. The Agency agrees and understands that continuation of this project with funds from the State of North Carolina is contingent upon State funds being appropriated by the General Assembly specifically for that purpose. The Agency also agrees that any state funds received under this contract are subject to the same terms and conditions stated in this Agreement.
- 21. Performance. All grants provided by the Governor's Highway Safety Program are performance-based and, as such, require that continual progress be made toward the reduction of the number and severity of traffic crashes. Any agency, whose performance is deemed unsatisfactory by the GHSP, shall be subject to the sanctions as provided for in this contract. Additionally, unsatisfactory performance shall be cause for the Department to reduce or deny future funding.
- 22. Resolution of Disputes. Any dispute concerning a question of fact in connection with the work not disposed of by contract by and between the Agency and the Department, or otherwise arising between the parties to this contract, shall be referred to the Secretary of the North Carolina Department of Transportation and the authorized official of the Agency for a negotiated settlement. In any dispute concerning a question of fact in connection with the project where such negotiated settlement cannot be resolved in a timely fashion, the final decision regarding such dispute shall be made by the Secretary of the North Carolina Department of Transportation, with the concurrence of the Federal funding agency, and shall be final and conclusive for all parties.

#### 23. Department Held Harmless.

- (a) For State Agencies. Subject to the limitations of the North Carolina Tort Claims Act, the Agency shall be responsible for its own negligence and holds harmless the Department, its officers, employees, or agents, from all claims and liability due to its negligent acts, or the negligent acts of its subcontractors, agents, or employees in connection with their services under this contract.
- (b) For Agencies Other Than State Agencies. The Agency shall be responsible for its own negligence and holds harmless the Department, its officers, employees, or agents, from all claims and liability due to its negligent acts, or the negligent acts of its subcontractors, agents, or employees in connection with their services under this contract.
- 24. Records Access and Retention. The Agency shall provide all information and reports required by the regulations or directives issued pursuant thereto, and shall permit access to its books, records, accounts, other sources of information, and its facilities as may be determined by the Department, the State, NHTSA, or FHWA, as appropriate, to be pertinent to ascertain compliance with such regulations, orders and instructions. Furthermore, the Agency shall maintain such materials during the contract period, and for five (5) years from the date of final payment from the Department or until all audit exceptions have been resolved, for such inspection and audit. Where any information required of the Agency is in the exclusive possession of another who fails or refuses to furnish this information, the Agency shall so certify to the Department, State, NHTSA, or FHWA, as appropriate, and shall set forth what efforts it has made to obtain the information. Pursuant to N.C.G.S. §147-64.7, the Department, the State Auditor, appropriate federal officials, and their respective authorized employees or agents are authorized to examine all books, records, and accounts of the Agency insofar as they relate to transactions with any department, board, officer, commission, institution, or other agency of the State of North Carolina pursuant to the performance of this Agreement or to costs charged to this Agreement.
- 25. Sanctions for Non-Compliance. The applicant Agency agrees that if it fails or refuses to comply with any provisions and assurances in this contract, the Department may take any or all of the following actions:
  - (a) Cancel, terminate, or suspend this contract in whole or in part;
  - (b) Withhold reimbursement to the Agency until satisfactory compliance has been attained by the Agency;
  - (c) Refrain from extending any further funding to the Agency under this contract with respect to which the failure or refusal occurred until satisfactory assurance of future compliance has been received from the Agency;
  - (d) Refer the case to the United States Department of Justice for appropriate legal proceedings.

#### 26. Cancellation, Termination, or Suspension of Contract.

(a) By the Department. For noncompliance with any of the said rules, regulations, orders or conditions, due to management deficiencies or criminal activity this contract may be immediately canceled, terminated, or suspended in whole or in part by the Department. For noncompliance not indicative of management deficiencies or criminal activity the Department shall give sixty (60) days written notice

- to take corrective action. If the Agency has not taken the appropriate corrective action after sixty (60) days the Department may cancel, terminate, or suspend this contract in whole or in part.
- (b) By mutual consent. The Agency or the Department may terminate this contract by providing sixty (60) days advanced written notice to the other party.
- (c) Unexpended funds. Any unexpended funds remaining after cancelation or termination will revert to the Department.
- 27. Completion Date. Unless otherwise authorized in writing by the Department, the Agency shall commence, carry on, and complete the project as described in the approved Highway Safety Project Contract by September 30 of the Federal fiscal year for which it was approved.
- 28. E-Verify requirements. If this contract is subject to NCGS 143-133.3, the contractor and its subcontractors shall comply with the requirements of Article 2 of Chapter 64 of the NC General Statutes.
- 29. Certification of Eligibility Under the Iran Divestment Act. Pursuant to G.S. 147-86.59, any person identified as engaging in investment activities in Iran, determined by appearing on the Final Divestment List created by the State Treasurer pursuant to G.S. 147-86.58, is ineligible to contract with the State of North Carolina or any political subdivision of the State. The Iran Divestment Act of 2015, G.S. 147-55 et seq. requires that each Agency, prior to contracting with the State certify, and the undersigned Agency Authorizing Official on behalf of the Agency does hereby certify, to the following:
  - (a) that the Agency is <u>not now and was not at the time of the execution of the Contract dated below</u> identified on the Final Divestment List of entities that the State Treasurer has determined engages in investment activities in Iran:
  - (b) that the Agency shall not utilize on any contract with the State agency any subcontractor that is identified on the Final Divestment List; and
  - (c) that the undersigned Agency Authorizing Official is authorized by the Agency to make this Certification.
- 31. Signature. By signing below, the Agency agrees to adhere to the terms and conditions of this Agreement.

|                    |                           |   | _           |
|--------------------|---------------------------|---|-------------|
|                    | AGENCY PROJECT DIRECT     | CTOR  | 1           |
| NAME               | TITLE                     | ADDRESS   |             |
| Keith Eury         | Police Major              | 41 Cadarius Ave NW, Corcord NC TELEPHONE NUMBER | <b>ે</b> 28 |
| SIGNATURE          | DATE                      | TELEPHONE NUMBER                                |             |
| Kelther            | 7/14/2022                 | 704-920-5015                                    |             |
| V                  | AGENCY AUTHORIZING OF     |   | 1           |
| NAME               | TITLE                     | ADDRESS<br>35 Cabaltus Ave W                    | 1           |
| Lloyd Wm Payne JR. | CHY Manaser               | Concord NC 25025                                |             |
| SIGNATURE          | DATE                      | TELEPHONE NUMBER                                |             |
|                    |                           | 704-920-5215                                    |             |
| AGEN               | CY OFFICIAL AUTHORIZED TO | RECEIVE FUNDS                                   | 1           |
| NAME               | TITLE                     | ADDRESS<br>35 Cabarrus Ave W                    | -           |
| Jessica Jones      | Finance Pirector          | Concord NC 25025                                |             |
| SIGNATURE          | DATE                      | TELEPHONE NUMBER                                |             |
|                    |                           | 704-920-5222                                    |             |

# North Carolina Governor's Highway Safety Program LOCAL GOVERNMENTAL RESOLUTION

| WHE   | REAS, the                |                              |  | _ (nerein called the             |
|-------|--------------------------|------------------------------|--|----------------------------------|
| "Ager | •                        | (The Applicant A             | Agency)  |                                  |
| has c | ompleted an application  | contract for traffic safe    | ety funding; and that(The Gov                        |                                  |
|       |                          |                              |  |                                  |
|       |                          | (herein called the "         | Governing Body") has thoroughly                      | considered the problem           |
|       | fied and has reviewed t  |                              |  |                                  |
| THEF  | REFORE, NOW BE IT R      | ESOLVED BY THE               | (Governing Body)                                     | IN OPEN                          |
|       |                          |                              |  |                                  |
| IVIEE | I ING ASSEMBLED IN       | HE CITY OF                   |  | , NORTH CAROLINA,                |
| THIS  | DAY OF                   | , 20                         | , AS FOLLOWS:  |                                  |
| 1.    | That the project referen | nced above is in the bes     | st interest of the Governing Body                    | and the general public; and      |
| 2.    | That(Name and            | Fitle of Representative)     | is authorized to file                                | , on behalf of the Governing     |
|       | • • • •                  | •                            | cribed by the Governor's Highway                     | •                                |
|       | funding in the amount of | of \$(Federal Dollar Request | to be made to the Governin                           | g Body to assist in defraying    |
|       |                          | described in the contrac     |  |                                  |
| 3.    | That the Governing Bo    | dy has formally appropr      | riated the cash contribution of $\frac{1}{\sqrt{1}}$ | _as<br>_ocal Cash Appropriation) |
|       | required by the project  | contract; and                |  |                                  |
| 4.    | That the Project Direct  | or designated in the app     | plication contract shall furnish or                  | make arrangement for other       |
|       | appropriate persons to   | furnish such informatio      | on, data, documents and reports a                    | as required by the contract, if  |
|       | approved, or as may be   | e required by the Gover      | rnor's Highway Safety Program; a                     | and                              |
| 5.    | That certified copies of | this resolution be include   | ded as part of the contract refere                   | nced above; and                  |
| 6.    | That this resolution sha | all take effect immediate    | ely upon its adoption.                               |                                  |
| DON   | E AND ORDERED in op      | en meeting by                |  |                                  |
|       | ·                        | 3 7                          | (Chairperson/Ma                                      | iyor)                            |
| ATTE  | STED BY                  | (Clerk)                      |  | SEAL                             |
|       |                          | (Clerk)                      |  |                                  |
| DATE  | <u> </u>                 |                              |  |                                  |

\$25,000

### AN ORDINANCE TO AMEND FY 2022-2023 BUDGET ORDINANCE

WHEREAS, the City Council of the City of Concord, North Carolina did on the 9<sup>th</sup> day of June, 2022, adopt a City budget for the fiscal year beginning July 1, 2022 and ending on June 30, 2023, as amended; and

WHEREAS, it is appropriate to amend the expense/expenditures and the revenue accounts in the funds listed for the reason stated;

NOW, THEREFORE, BE IT ORDAINED by the City Council of the City of Concord that in accordance with the authority contained in G.S. 159-15, the following accounts are hereby amended as follows:

|             |               | Reve  | <u>nues</u> |           |            |
|-------------|---------------|-------|-------------|-----------|------------|
| Account     | Title         |       | Current     | Amended   | (Decrease) |
|             |               |       | Budget      | Budget    | Increase   |
| 100-4603200 | Police Grants |       | \$355,313   | \$380,313 | \$25,000   |
|             |               | Total |             |           | \$25,000   |

#### **Expenses/Expenditures**

| Account      | Title    | Current<br>Budget | Amended<br>Budget | (Decrease)<br>Increase |
|--------------|----------|-------------------|-------------------|------------------------|
| 4310-5122000 | Overtime | \$379,485         | \$404,485         | \$25,000               |

Reason: To appropriate the NC Governor's Highway Safety Program overtime grant awarded in the amount of \$25,000.

Total

Adopted this 14th day of July, 2022.

|         |                        | CITY COUNCIL<br>CITY OF CONCORD<br>NORTH CAROLINA |
|---------|------------------------|---|
| ATTEST: | Kim Deason, City Clerk | William C. Dusch, Mayor                           |
|         |                        | VaLerie Kolczynski. City Attorney                 |



# STATE OF NORTH CAROLINA DEPARTMENT OF TRANSPORTATION

ROY COOPER GOVERNOR J. ERIC BOYETTE SECRETARY

June 23, 2022

Keith Eury CONCORD POLICE DEPT PO Box 308 CONCORD NC 28026-0308 Application number: 1000013028

Ref: 2023 Application Approval

Dear Keith Eury,

The Governor's Highway Safety Program (GHSP) grant management team has completed its final review of applications for fiscal year 2023, which begins October 1, 2022. Your application was approved to proceed to the next stage of the funding process. The next step of the funding process is the submission of the Agreement of Conditions, Resolution (if required) and the Pinning of your electronic application.

Although your application has been approved, this does not assure funding. Final approval of funds will not be made until late September when your Agreement is finalized.

Please feel free to contact your Highway Safety Specialist should you have any questions or concerns in regards to this request. The GHSP appreciates your dedication and contribution to highway safety. Thank you for being part of the North Carolina Highway Safety Plan.

Sincerely,

Mark Ezzell Director

Mailing Address: NC DEPARTMENT OF TRANSPORTATION GOVERNOR'S HIGHWAY SAFETY PROGRAM 1508 MAIL SERVICE CENTER RALEIGH, NC 27699-1508

Telephone: (919) 814-3650

Prepared by and Return to Concord City Attorney ROD Box

PINs: 5601-65-4568 & 5601-65-0326

NORTH CAROLINA

CABARRUS COUNTY

## STORMWATER CONTROL MEASURE (SCM), ACCESS EASEMENT AND MAINTENANCE AGREEMENT

THIS STORMWATER CONTROL MEASURE (SCM), ACCESS EASEMENT AND MAINTENANCE AGREEMENT ("Agreement"), made this \_\_\_\_\_\_\_\_ day of \_\_\_\_\_\_\_\_, 2022, by Ascendum Machinery, Inc., a Delaware corporation, whose principal address is 16810 Kenton Drive, Suite 300, Huntersville, NC 28078 (hereinafter referred to as "Grantor-Ascendum") and International Business Park Association, Inc., a North Carolina nonprofit corporation, whose principal address is 1213 W. Morehead Street, Suite 150, Charlotte, NC 28208 (hereinafter referred to as "Grantor-IBP"; Grantor-Ascendum and Grantor-IBP, collectively, "Grantors"), with, to, and for the benefit of the City of Concord, a municipal corporation of the State of North Carolina, whose address is P.O. Box 308, Concord North Carolina 28026-0308, (hereinafter "Grantee" or "City").

#### WITNESSETH:

WHEREAS, THE CITY COUNCIL ACCEPTED THIS STORMWATER CONTROL MEASURES (SCMs), ACCESS EASEMENT AND MAINTENANCE AGREEMENT ON \_\_\_\_\_

WHEREAS, Grantor-Ascendum is the owner in fee simple of certain real property situated in the City of Concord, County of Cabarrus, North Carolina and more particularly described as follows: 1025 International Drive, NW, Concord, NC, Cabarrus County Property Identification Number (PIN): 5601-65-4568, being the land conveyed to Grantor-Ascendum by deed recorded in Book and Page 13409/342 in the Office of the Register of Deeds for Cabarrus County (the "Ascendum Property"); and

WHEREAS, Grantor-IBP is the owner in fee simple of certain real property situated in the City of Concord, County of Cabarrus, North Carolina and more particularly described as follows: Detention Pond 2 International Business Park at Concord 1.195 AC, Concord, NC, Cabarrus County Property Identification Number (PIN): 5601-65-0326, being the land conveyed to Grantor-IBP by deed recorded in Book and Page 10684/107 in the Office of the Register of Deeds for Cabarrus County (the "IBP Property") (the Ascendum Property and IBP Property may hereinafter be collectively referred to as the "Properties"); and

WHEREAS, Grantor-Ascendum desires to develop or redevelop all or portions of the Ascendum Property, which requires Grantor-Ascendum to modify the existing stormwater control facilities on the IBP Property; and

**WHEREAS**, Grantor-Ascendum has or will transfer to Grantor-IBP a portion of the Ascendum Property (the "Ascendum Exchange Parcel"), said parcel containing 2.007 acres and being more particularly described on **Exhibit A** attached hereto; and

WHEREAS, in exchange for the Stormwater Facility Parcel, Grantor-IBP has or will transfer to Grantor-Ascendum a portion of the IBP Property (the "IBP Exchange Parcel") said parcel containing 0.483 acres and being more particularly described on <u>Exhibit A-1</u> attached hereto; and

WHEREAS, the Ascendum Exchange Parcel will be combined with the remainder of the IBP Property and the IBP Exchange Parcel will be combined with the remainder of the Ascendum Property, creating a reconfigured IBP Property and a reconfigured Ascendum Property; and

WHEREAS, the IBP Exchange Parcel and Ascendum Exchange Parcel, and the resulting reconfigured Properties are shown on a plat thereof recorded in Map Book \_\_\_\_\_, Page \_\_\_\_ in the Office of the Register of Deeds for Cabarrus County; and

WHEREAS, the Properties are located within the planning jurisdiction of the City of Concord, and are subject to certain requirements set forth in the City of Concord Code of Ordinances Chapter 60, the Concord Development Ordinance, (hereafter "CCDO"), and the Concord Technical Standards Manual (hereafter "Concord Manual"); and

WHEREAS, conditions for development and/or redevelopment of the Ascendum Property includes (i) the construction, operation and maintenance of an engineered stormwater control structure, namely a Wet Detention Basin, as provided in the CCDO and the Concord Manual (the "Stormwater Control Measures" or "SCMs") which has been constructed on the reconfigured IBP Property and, (ii) Grantors' dedication of a non-exclusive access easement to the City, as described in this Agreement, for inspection and maintenance of the Stormwater Control Measure; (iii) the assumption by Grantor-IBP of certain specified maintenance and repair responsibilities; and (iv) the agreement of Grantor-Ascendum to contribute to the costs of maintenance and repair of the Stormwater Control Measure; and

WHEREAS, this Agreement and the easements created herein are established in accordance with the requirements of N.C.G.S. Sec 143-211 *et. seq.*, Article 4 of the CCDO and Article I of the Concord Manual; and

**WHEREAS**, Grantors have the full authority to execute this Agreement so as to bind the Properties and all current and future owners and/or assigns.

NOW, THEREFORE, for valuable consideration, including the benefits Grantors may derive there from, the receipt and sufficiency of which is hereby acknowledged, Grantors hereby dedicate, bargain, grant and convey unto Grantee, and its successors and assigns, a perpetual, and irrevocable right and non-exclusive easement in gross (of the nature and character and to the extent hereinafter set forth) in, on, over, under, through and across those portions of the Properties shown on the attached Exhibit "A" titled "Recombination & Easement Survey of: Ascendum Machinery & International Business Park Assoc. Properties" (Sheet 1 of 2 and Sheet 2 of 2)" and labeled under the LEGEND on Sheet 2 of 2 "Stormwater Control Measures Maintenance Easement" for the purpose of inspection and maintenance

of the Stormwater Control Measure (hereinafter referred to as "SCM Easement"). Within the SCM Easement Grantors shall conduct best management practices as more fully set forth herein and in the CCDO and Concord Manual. Also within the SCM Easement, Grantors shall construct, maintain, repair and reconstruct the Stormwater Control Measure or SCM, which include (i) the SCM and any other stormwater quantity and/or quality control devices and/or structures, described on the plans approved by the City of Concord and filed at the A.M. Brown Operations Center, 850 Warren Coleman Blvd., Concord, NC 28025; and (ii) access to the aforesaid SCM as shown on the attached Exhibit "A" titled "Recombination & Easement Survey of: Ascendum Machinery & International Business Park Assoc. Properties" (Sheet 1 of 2 and Sheet 2 of 2)" and labeled "Revised Stormwater Control Measures Maintenance Access Easement: 0.297 Acre", for the purpose of permitting City access, inspection and, in accordance with the terms of paragraph 4 of this Agreement, maintenance and repair of the SCM, as more fully set forth herein and in the CCDO and Concord Manual. Except as set forth herein, nothing contained in this Agreement shall be deemed to be a gift or dedication of any portion of Grantors' Properties to the general public or for any public use or purpose whatsoever, and further except as specifically provided herein for the benefit of the City, no rights, privileges or immunities of Grantors shall inure to the benefit of any third-party, nor shall any third-party be deemed to be a beneficiary of any of the provisions contained herein.

The additional terms, conditions, and restrictions of this Agreement are:

- 1. The requirements pertaining to the SCM Easements are more fully set forth in the current adopted and published editions of the following four (4) documents: (i) Article 4 of the CCDO, (ii) Article I, Section 1 of the Concord Manual, (iii) the Wet Detention Basin Inspection and Maintenance Plan attached as **Exhibit** "B" and (iv) as provided in the N.C. Dept. of Environment and Natural Resources (DENR) Stormwater Best Management Practices (BMP) Manual (the "NCDENR Manual"), all of which are incorporated herein by reference as if set forth in their entireties below. Grantors agree to abide by all applicable codes including, but not limited to, those set forth above. All provisions required by the CCDO Section 4.4.6.B.1 are incorporated herein by reference, and Grantors agree to abide by said provisions. Grantor IBP further agrees that it shall perform the following, all at its sole cost and expense (subject to the reimbursement obligations of Grantor Ascendum):
  - a. All components of the SCM and related improvements within the SCM Easements are to be kept in good working order.
  - b. The components of the SCM and related improvements within the SCM Easements shall be maintained by Grantor IBP as described in "Exhibit B", the Wet Detention Basin Inspection and Maintenance Plan.
- 2. Upon completion of the construction of the SCM, Grantor-Ascendum's N.C. registered professional engineer shall certify in writing to the Concord Director of Water Services that the SCM and all components are constructed and initially functioning as designed. Annual inspection reports (hereinafter referred to as "Annual Report(s)") are required each year and shall be made by Grantor-IBP on the written schedule provided to Grantors in advance by the City. The Annual Report(s) shall describe the condition and functionality of the SCM, and shall describe any maintenance performed thereon during the preceding year. The Annual Report(s) shall be submitted with the signature and seal of Grantor-Ascendum's N.C. registered professional engineer conducting the inspection. If necessary, the City will provide a letter describing the maintenance necessary to keep the SCM and all components and structures related to the SCM functioning as designed and with reasonable timeframes in which to complete the maintenance. If the Annual Report(s) recommends maintenance actions, the repairs shall be made within a reasonable time as defined by the City.

Grantors and Grantee understand, acknowledge and agree that the attached Inspection and Maintenance Plan describes the specific actions needed to maintain the SCM.

- 3. Grantor-IBP represents and warrants that Grantor-IBP is financially responsible for construction, maintenance, repair and replacement of the SCM, its appurtenances and vegetation, including impoundment(s), if any. Grantor-Ascendum agrees that it will be responsible for reimbursement of twothirds (2/3) of the costs incurred by Grantor-IBP in maintaining or repairing the SCM as required hereunder. Grantor-IBP agrees to perform or cause to be performed the maintenance as outlined in the attached Inspection and Maintenance Plan and as provided in the NCDENR Manual. Grantors and any subsequent transferee of Grantors or succeeding owner of the Properties shall give the City written notice of the transfer of a fee or possessory interest in the Properties listing the transferee's name, address of the Properties, transferee's mailing address and other contact information. Grantors and any subsequent transferee of Grantors or succeeding owner of the Properties shall not be responsible for errors or omissions in the information about the transferee provided to the City caused by acts or omissions of the transferee. The transferee shall give the City written notice of the acceptance and any future transfer of an interest in the Properties listing the transferee's name, address of the Properties; transferee's mailing address and other contact information. Upon the conveyance of the Properties by Grantors to any transferee acquiring the Properties by means of a conveyance document containing the language set forth in paragraph 9 below. Grantors are released from any further covenants or other obligations set forth in this Agreement.
- 4. If Grantors fail to comply with these requirements, or any other obligations imposed herein, in the City of Concord Code of Ordinances, CCDO, the Concord Manual or approved Inspection and Maintenance Plan, the City of Concord may perform (but is not obligated to perform) such work as Grantors are responsible for and recover the costs thereof from Grantors; provided, the liability of Grantor-Ascendum shall be limited to its agreed upon contribution amount described in Section 3 above.
  - 5. This Agreement gives Grantee the following affirmative rights:

Grantee, its officers, employees, and agents may, but is not obligated, to enter the SCM Easements whenever reasonably necessary for the purpose of inspecting same to determine compliance herewith, to maintain same and make repairs or replacements to the SCM, their appurtenances and condition(s) as may be necessary or convenient thereto in the event Grantors default in their obligations and subject to the provisions of Section 4 above, to recover from Grantors the cost thereof, and in addition to other rights and remedies available to it, to enforce by proceedings at law or in equity the rights, covenants, duties, and other obligations herein imposed in this Agreement.

- 6. Grantors shall neither obstruct nor hinder the passage of vehicular traffic and pedestrians within the paved portion of the access easement granted herein by Grantors to Grantee.
- 7. Grantors shall, in all other respects, remain the fee owners of their respective Properties and areas subject to the SCM Easements, and may make all lawful uses of the Properties not inconsistent with this Agreement and the Easements granted herein.
- 8. Grantee neither waives nor forfeits the right to act to ensure compliance with the terms, conditions and purposes of the SCM Easements and this Agreement by a prior failure to act.
  - 9. Grantors agree:

- a. That a reference to the deed book and page number of this document in a form substantially similar to the following statement in at least a 12 point bold face font on the first page of the document: "Notice: The Properties are subject to a Stormwater Control Measure (SCM), Access Easement and Maintenance Agreement enforced by the City of Concord and State of North Carolina recorded in the Cabarrus County Registry at DB PG ."

  shall be inserted by Grantors in any subsequent deed or other legal instrument by which Grantors may be divested of either the fee simple title to or possessory interests in the subject Properties. The designation Grantor and Grantee shall include the parties, their heirs, successors and assigns; and
- b. That the following statement shall be inserted in any deed or other document of conveyance:

"Title to the properties hereinabove described is subject to the following exceptions:

In the event that such conveyance is other than by deed, the above terms of "grantor/grantee" may be substituted by equivalent terms such as "landlord/tenant."

TO HAVE AND TO HOLD the aforesaid rights, privileges, and easements herein granted to Grantee, its successors and assigns forever and Grantors do covenant that Grantors are seized of said premises in fee and has the right to convey the same, that except as set forth below the same are free from encumbrances and that Grantors will warrant and defend the said title to the same against claims of all persons whosoever.

Title to the Properties hereinabove described is subject to all enforceable deeds of trust, liens, easements, covenants and restrictions of record.

The covenants agreed hereto and the conditions imposed herein shall be binding upon Grantors and their agents, personal representatives, heirs and assigns and all other successors in interest to Grantors and shall continue as a servitude running in perpetuity with the above-described land.

IN WITNESS WHEREOF, the parties have caused this instrument to be duly executed day and year first above written.

## **GRANTOR-Ascendum:**

|  | Ascendum Machinery, Inc., a Delaware corporation  |
|--|---|
|  | By: <u>Moureiro</u> Name: <u>Marco Laureiro</u> Title: <u>CFO</u>   |
| STATE OF <u>Mecklenburg</u>  |   |
| I, The Taylor, a Notary Pure Taylor, a Notary Pure Taylor personally appropriate of Ascendum I authorized to do so, executed the foregoing or  | ablic of the aforesaid County and State, do hereby certify that peared before me this day and acknowledged that he/she is the Machinery, Inc., a Delaware corporation, and that he/she being a behalf of the company. |
| WITNESS my hand and Nota   | rial Seal this the 21 day of June, 2022   |
| AYLOR  AY | Of Lynne Jay Cor<br>Notary Public J Lynne Tay lov<br>My commission expires: April 7, 2024   |

## **GRANTOR-IBP:**

| Inte  | rnational Business Park Association, Inc., a North        |
|---|---|
| Car   | olinannonpr@fit corporation                               |
| By:   |   |
| Nam   | ne: Shely Stepher Neevey                                  |
| Title   | PRESIDENT, INTERNATIONAL BUSINESS PARK ASCC.              |
| STATE OF North Carolina<br>COUNTY OF Macklenbers    |   |
| COUNTY OF Mecklenby                                 |   |
| ,   |   |
| I, Thy nas Taylor, a Notary Public of               | of the aforesaid County and State, do hereby certify that |
| Shally Stebner Neel, personally appeared            | d before me this day and acknowledged that he/she is the  |
| President of International Business                 | Park Association, Inc., a North Carolina nonprofit        |
| corporation, and that he being authorized to do so, |   |

|  | City of Concord, a municipal corporation   |
|--|--|
| ATTEST:  | By:  |
| Kim J. Deason, City Clerk [SEAL]                               | 4  |
| APPROVED AS TO FORM  |  |
| VaLerie Kolczynski, City Attorney                              |  |
|  | •  |
| STATE OF NORTH CAROLINA<br>COUNTY OF CABARRUS                  |  |
| the foregoing STORMWATER CONT<br>MAINTENANCE AGREEMENT was app | , a Notary Public of the aforesaid County and State, do ly appeared before me this day and acknowledged that she is the y authority duly given and as the act of the municipal corporation TROL MEASURE (SCM), ACCESS EASEMENT AND roved by the Concord City Council at its meeting held on and was signed in its name by its City |
| Manager, sealed with its corporate seal and                    | attested by her as its City Clerk.   |
| WITNESS my hand and notarial se                                | al, this the day of, 2022.   |
| *  | Notary Public My commission expires:   |
| •  | iviy commission expires:   |

**GRANTEE:** 

#### **EXHIBIT A**

#### **Ascendum Exchange Parcel**

Lying and being situated in the City of Concord, Cabarrus County, North Carolina, and being more particularly described as follows:

Being all that parcel of land shown as "Portion of P.I.N. 5601-65-4568 to be conveyed & recombined with P.I.N. 5601-65-0326" on a Plat thereof recorded in Map Book \_\_\_\_\_ Page \_\_\_\_\_ of the Cabarrus County Register of Deeds (the "Plat"), said parcel containing approximately 2.007 acres.

And being more particularly described by metes and bounds as follows:

BEGINNING at a #5 rebar with cap (Common property line of MREIC Concord NC LLC PIN 5601-56-4074 DB 11674 PG 290) thence N. 87-38-45 W. 153.05 feet to a point; thence with the arc of a circular curve to the left having a radius of 26.00 feet, an arc length of 60.50 feet, a chord bearing of S. 25-41-41 W. and a chord length of 47.74 feet, to a point; thence S. 40-57-52 E. 33.50 feet to a point; thence with the arc of a circular curve to the left having a radius of 51.21 feet, an arc length of 88.59 feet, a chord bearing of S. 61-21-51 E. and a chord length of 77.95 feet, to a point; thence S. 86-28-25 E. 40.91 feet to a point; thence with the line of a circular curve to the right having a radius of 46.44, an arc length of 74.66 feet, a chord bearing of S. 71-21-51 E. and a chord length of 66.87 feet to point; thence S. 22-15-12 E. 32.32 feet to a point; thence with the arc of a circular curve to the right having a radius of 39.75, an arc length of 80.49, a chord bearing of S. 59-16-36 W. and a chord length of 67.43, to a point; thence N. 87-22-44 W. 49.13 feet to a point; N. 32-53-32 W. 52.55 feet to a point; thence S. 57-06-28 W. 41.00 feet to a point; thence S. 32-53-32 E. 34.91 feet to a point; thence with the arc of a circular curve to the right with a radius of 130.27 feet, and arc length of 40.15 feet, a chord bearing of N. 87-24-44 W. and a chord length of 39.99 feet to a point; thence N. 81-34-51 W. 83.11 feet to a point; thence N. 34-37-15 W. 68.45 feet to a point; thence N. 76-14-56 W. 72.94 feet to a point; thence S. 80-15-12 W. 22.37 feet to a point; thence S. 57-22-25 W. 97.66 feet to a point; thence with the arc of a circular curve to the left with a radius of 90.20, an arc length of 65.06 feet, a chord bearing of S. 20-00-51 W. and a chord length of 63.66 feet to a point; thence S. 00-38-58 E. 57.54 feet to a point; thence with the arc of a circular curve to the left with a radius of 28.35, an arc length of 45.08 feet, a chord bearing of S. 46-12-50 E. and a chord length of 40.48 feet to a point; thence N. 09-33-13 E. 93.86 feet to a point; thence with the arc of a circular curve to the right with a radius of 20.00 feet, an arc length of 28.48 feet, a chord bearing of N. 50-24-43 E. and a chord length of 26.14; thence S. 89-21-40 E. 260.16 feet to a point; thence with the arc of a circular curve to the right with a radius of 20.00 feet, an arc length of 33.16 feet, a chord bearing of S. 41-53-56 E. and a chord length of 29.49 feet to a point; thence S. 05-33-25 W. 75.14 feet to a point; thence N. 88-13-17 E. 193.56 feet to a point; thence N. 88-13-17 E. 58.97 feet to a point; thence N. 04-19-22 E. 62.54 feet to a point; thence N. 00-12-52 E. 85.61 feet to a point; thence N. 03-09-56 E. 63.20 feet to a point; thence N. 05-05-56 E. 35.22 feet; thence with the arc of a circular curve to the left with a radius of 52.92, an arc length of 88.04 feet, a chord bearing of N. 42-33-46 W. and a chord length of 78.24 feet to a point; thence S. 89-46-33 W. 11.84 feet to a point; thence with the arc of a circular curve to the right with a radius of 120.00, an arc length of 63.98 feet, a chord bearing of S. 77-04-06 W. and a chord length of 63.23 feet to a #5 rebar with cap and the POINT OF BEGINNING, said parcel containing 2.007 acres as shown on a plat thereof entitled Ascendum Machinery & International Business Park Assoc. Properties, prepared by CESI -Marion L. Sandlin, Jr., NCLS L-2941.

#### **EXHIBIT A-1**

#### **IBP Exchange Parcel**

Lying and being situated in the City of Concord, Cabarrus County, North Carolina, and being more particularly described as follows:

Being all that parcel of land shown as "Portion of P.I.N. 5601-65-0326 to be conveyed & recombined with P.I.N. 5601-65-4568" on a Plat thereof recorded in Map Book \_\_\_\_\_ Pages \_\_\_\_\_ of the Cabarrus County Register of Deeds ("Plat"), said parcel containing approximately 0.483 acres.

And being more particularly described by metes and bounds as follows:

BEGINNING AT A #5 Rebar lying at or near a common corner of the property of Lares Real Estate USA, LLC (Lot 14- MB 54, PG 86-87, Deed Book 10684, Page 116, PIN 5601-65-1065); thence N 02-00-57 W, 17.56 feet to a point; thence N 29-54-00 W, 3.69 feet to a point; thence N 08-59-50 E, 8.94 feet to a point; thence N 09-33-13 E, 15.56 feet to a point lying at or near the common corner of the property of International Business Park Association, Inc. (Deed Book 10684, Page 107, PIN 5601-65-0326); thence with the line of said International Business Park N 88-13-17 E, 59.95 feet to a point; thence N 88-13-17 E, 80.59 feet to a point; thence N 88-13-17 E, 167.89 feet to a point; thence S 05-33-25 W, 44.90 feet to a #5 rebar with cap, and the common corner of the Property of Lares Real Estate USA, LLC; thence S 05-33-25 W, 26.73 feet to a set #5 rebar; thence S 88-39-42 W, 279.38 feet to a #5 rebar; thence N 30-43-26 W, 27.48 feet to a #5 rebar; thence S 88-09-02 W, 9.53 feet to a #5 rebar and the POINT OF BEGINNING; said parcel containing 0.483 acres as shown on a plat thereof (Sheets 1 and 2) entitled Ascendum Machinery & International Business Park Assoc. Properties, prepared by CESI – Marion L. Sandlin, Jr., NCLS L-2941.

RESERVING unto grantor and its successors and assigns, a permanent easement for stormwater drainage and the installation and maintenance of underground stormwater drainage lines over that potion of the Property identified as "New 20' Permanent Drainage Easement: 0.132 Acre" on the Plat.

4869-4714-0890, v. 1

NORTH CAROLINA CABARRUS COUNTY

# STORMWATER CONTROL MEASURE (SCM), ACCESS EASEMENT AND MAINTENANCE AGREEMENT

THIS STORMWATER CONTROL MEASURE (SCM), ACCESS EASEMENT AND MAINTENANCE AGREEMENT ("Agreement"), made this \_\_\_\_\_\_ day of \_\_\_\_\_\_, 2022, by Concord-Oriole Properties, LLC, a Delaware limited liability company, whose principal address is 400 Perimeter Center Terrace, Suite 800, Atlanta, GA 30346 (hereinafter referred to as "Grantor"), with, to, and for the benefit of the City of Concord, a municipal corporation of the State of North Carolina, whose address is P.O. Box 308, Concord North Carolina 28026-0308, (hereinafter "Grantee" or "City").

#### WITNESSETH:

WHEREAS, THE CITY COUNCIL ACCEPTED THIS STORMWATER CONTROL MEASURES (SCMs), ACCESS EASEMENT AND MAINTENANCE AGREEMENT ON \_\_\_\_\_

WHEREAS, Grantor is the owner in fee simple of certain real property situated in the City of Concord, County of Cabarrus, North Carolina and more particularly described as follows: 8520 Quay Road, Concord, NC, Cabarrus County Property Identification Numbers (PINs): 4589-72-5148 and 4589-71-3952. It being the same land described in deed recorded in Books and Pages 13974/41 and 13974/60 in the Office of the Register of Deeds for Cabarrus County (hereinafter referred to as the "Property"); and

WHEREAS, Grantor desires to develop or redevelop all or portions of the Property; and

WHEREAS, the Property is located within the planning jurisdiction of the City of Concord, and is subject to certain requirements set forth in the City of Concord Code of Ordinances Chapter 60, the Concord Development Ordinance, (hereafter "CCDO"), and the Concord Technical Standards Manual (hereafter "Concord Manual"); and

WHEREAS, conditions for development and/or redevelopment of the Property includes (i) the construction, operation and maintenance of an engineered stormwater control structure, namely a Sand Filter, as provided in the CCDO and the Concord Manual (the "Stormwater Control Measure" or "SCM"), (ii) Grantors' dedication of a non-exclusive access easement to the City, as described in this Agreement, for

BN 39315585v3

inspection and maintenance of the Stormwater Control Measure; and (iii) the assumption by Grantor of certain specified maintenance and repair responsibilities; and

WHEREAS, this Agreement and the easements created herein are established in accordance with the requirements of N.C.G.S. Sec 143-211 et. seq., Article 4 of the CCDO and Article I of the Concord Manual; and

WHEREAS, Grantor has the full authority to execute this Agreement so as to bind the Property and all current and future owners and/or assigns.

NOW, THEREFORE, for valuable consideration, including the benefits Grantor may derive there from, the receipt and sufficiency of which is hereby acknowledged, Grantor hereby dedicates, bargains, grants and conveys unto Grantee, and its successors and assigns, a perpetual, and irrevocable right and nonexclusive easement in gross (of the nature and character and to the extent hereinafter set forth) in, on, over, under, through and across those portions of the Property shown on the attached Exhibit "A" titled "SCM Easement Rooms to Go Concord, Cabarrus County, NC" and labeled "SCM Easement 33028 SF or 0.758 AC" for the purpose of inspection and maintenance of the Stormwater Control Measure (hereinafter referred to as "SCM Easement"). Within the SCM Easement Grantor shall conduct best management practices as more fully set forth herein and in the CCDO and Concord Manual. Also within the SCM Easement, Grantor shall construct, maintain, repair and reconstruct the Stormwater Control Measure or SCM, which include (i) the SCM and any other stormwater quantity and/or quality control devices and/or structures, described on the plans approved by the City of Concord and filed at the A.M. Brown Operations Center, 850 Warren Coleman Blvd., Concord, NC 28025; and (ii) access to the aforesaid SCM as shown on the attached Exhibit "A" titled "SCM Easement Rooms to Go Concord, Cabarrus County, NC" and labeled "SCM Easement 33028 SF or 0.758 AC" and direct access from Quay Road 80' Public R/W PB. 83 PG. 1, for the purpose of permitting City access, inspection and, in accordance with the terms of paragraph 4 of this Agreement, maintenance and repair of the SCM, as more fully set forth herein and in the CCDO and Concord Manual. Except as set forth herein, nothing contained in this Agreement shall be deemed to be a gift or dedication of any portion of Grantor's Property to the general public or for any public use or purpose whatsoever, and further, except as specifically provided herein for the benefit of the City, no rights, privileges or immunities of Grantor shall inure to the benefit of any third-party, nor shall any thirdparty be deemed to be a beneficiary of any of the provisions contained herein.

The additional terms, conditions, and restrictions of this Agreement are:

- 1. The requirements pertaining to the SCM Easements are more fully set forth in the current adopted and published editions of the following four (4) documents: (i) Article 4 of the CCDO, (ii) Article I, Section 1 of the Concord Manual, (iii) the Sand Filter Inspection and Maintenance Plan attached as Exhibit "B" and (iv) as provided in the N.C. Dept. of Environment and Natural Resources (DENR) Stormwater Best Management Practices (BMP) Manual (the "NCDENR Manual"), all of which are incorporated herein by reference as if set forth in their entireties below. Grantor agrees to abide by all applicable codes including, but not limited to, those set forth above. All provisions required by the CCDO Section 4.4.6.B.1 are incorporated herein by reference, and Grantor agrees to abide by said provisions. Grantor further agrees that Grantor shall perform the following, all at its sole cost and expense:
  - a. All components of the SCM and related improvements within the SCM Easements are to be kept in good working order.

- b. The components of the SCM and related improvements within the SCM Easements shall be maintained by Grantor as described in "Exhibit B", the Sand Filter Inspection and Maintenance Plan.
- 2. Upon completion of the construction of the SCM, Grantor's N.C. registered professional engineer shall certify in writing to the Concord Director of Water Services that the SCM and all components are constructed and initially functioning as designed. Annual inspection reports (hereinafter referred to as "Annual Report(s)") are required each year and shall be made by Grantor on the written schedule provided to Grantor in advance by the City. The Annual Report(s) shall describe the condition and functionality of the SCM, and shall describe any maintenance performed thereon during the preceding year. The Annual Report(s) shall be submitted with the signature and seal of Grantor's N.C. registered professional engineer conducting the inspection. If necessary, the City will provide a letter describing the maintenance necessary to keep the SCM and all components and structures related to the SCM functioning as designed and with reasonable timeframes in which to complete the maintenance. If the Annual Report(s) recommends maintenance actions, the repairs shall be made within a reasonable time as defined by the City.

Grantor and Grantee understand, acknowledge and agree that the attached Sand Filter Inspection and Maintenance Plan describes the specific actions needed to maintain the SCM.

- 3. Grantor represents and warrants that Grantor is financially responsible for construction, maintenance, repair and replacement of the SCM, its appurtenances and vegetation, including impoundment(s), if any. Grantor agrees to perform or cause to be performed the maintenance as outlined in the attached Inspection and Maintenance Plan and as provided in the NCDENR Manual. Grantor and any subsequent transferee of Grantor or succeeding owner of the Property shall give the City written notice of the transfer of a fee or possessory interest in the Property listing the transferee's name, address of the Property, transferee's mailing address and other contact information. Grantor and any subsequent transferee of Grantor or succeeding owner of the Property shall not be responsible for errors or omissions in the information about the transferee provided to the City caused by acts or omissions of the transferee. The transferee shall give the City written notice of the acceptance and any future transfer of an interest in the Property listing the transferee's name, address of the Property; transferee's mailing address and other contact information. Upon the conveyance of the Property by Grantor to any transferee acquiring the Property by means of a conveyance document containing the language set forth in paragraph 9 below, Grantor is released from any further covenants or other obligations set forth in this Agreement.
- 4. If Grantor fails to comply with these requirements, or any other obligations imposed herein, in the City of Concord Code of Ordinances, CCDO, the Concord Manual or approved Inspection and Maintenance Plan, the City of Concord may perform (but is not obligated to perform) such work as Grantor is responsible for and recover the costs thereof from Grantor.
  - 5. This Agreement gives Grantee the following affirmative rights:

Grantee, its officers, employees, and agents may, but is not obligated, to enter the SCM Easements whenever reasonably necessary for the purpose of inspecting same to determine compliance herewith, to maintain same and make repairs or replacements to the SCM, their appurtenances and condition(s) as may be necessary or convenient thereto in the event Grantor defaults in its obligations and to recover from Grantor the cost thereof, and in addition to other rights and remedies available to it, to enforce by proceedings at law or in equity the rights, covenants, duties, and other obligations herein imposed in this Agreement.

- 6. Grantor shall neither obstruct nor hinder the passage of vehicular traffic and pedestrians within the paved portion of the access easement granted herein by Grantor to Grantee.
- 7. Grantor shall, in all other respects, remain the fee owners of the Property and areas subject to the SCM Easements, and may make all lawful uses of the Property not inconsistent with this Agreement and the Easements granted herein.
- 8. Grantee neither waives nor forfeits the right to act to ensure compliance with the terms, conditions and purposes of the SCM Easements and this Agreement by a prior failure to act.

#### 9. Grantor agrees:

a. That a reference to the deed book and page number of this document in a form substantially similar to the following statement in at least a 12 point bold face font on the first page of the document: "Notice: The Properties are subject to a Stormwater Control Measure (SCM), Access Easement and Maintenance Agreement enforced by the City of Concord and State of North Carolina recorded in the Cabarrus County Registry at DB PG ."

This statement shall be inserted by Grantor in any subsequent deed or other legal instrument by which Grantor may be divested of either the fee simple title to or possessory interests in the subject Property. The designation Grantor and Grantee shall include the parties, their heirs, successors and assigns; and

b. That the following statement shall be inserted in any deed or other document of conveyance:

"Title to the properties hereinabove described is subject to the following exceptions:

In the event that such conveyance is other than by deed, the above terms of "grantor/grantee" may be substituted by equivalent terms such as "landlord/tenant."

TO HAVE AND TO HOLD the aforesaid rights, privileges, and easements herein granted to Grantee, its successors and assigns forever and Grantor does covenant that Grantor is seized of said premises in fee and has the right to convey the same, that except as set forth below the same are free from encumbrances and that Grantor will warrant and defend the said title to the same against claims of all persons whosoever.

Title to the Properties hereinabove described is subject to all enforceable deeds of trust, liens, easements, covenants and restrictions of record.

The covenants agreed hereto and the conditions imposed herein shall be binding upon Grantor and their agents, personal representatives, heirs and assigns and all other successors in interest to Grantor and shall continue as a servitude running in perpetuity with the above-described land.

|             | THE   | CONC   | ORD  | CITY  | COUN   | CIL A | APPRO | OVED   | THIS  | <b>AGRI</b> | EEME | ENT  | AND   | SCM         | ACC  | ESS |
|-------------|-------|--------|------|-------|--------|-------|-------|--------|-------|-------------|------|------|-------|-------------|------|-----|
| <b>EASE</b> | MENT  | S AND  | ACC  | EPTED | THE S  | CM A  | CCES  | SS EAS | EME   | TA T        | THE  | IR M | EETIN | IG OF       |      |     |
|             |       |        |      |       | , 2    | 021   | AS A  | TTEST  | TED T | O BE        | LOW  | BY   | THE   | <b>CITY</b> | CLE  | RK. |
| CONC        | CORD  | CITY   | COU  | NCIL  | APPRO  | VAL   | OF    | THIS   | AGR   | EEME        | NT . | AND  | EAS   | EMEN        | T IS | A   |
| CONI        | OITIC | N PREC | EDEN | OT TO | ACCEP? | ΓΑΝ   | CE BY | THE (  | CITY. |             |      |      |       |             |      |     |

IN WITNESS WHEREOF, the parties have caused this instrument to be duly executed day and year first above written.

#### **GRANTOR**"

Concord-Oriole Properties, LLC, a Delaware limited liability company

By: Name: leter

Title: Manager/Member

COUNTY OF DEFOIL

I, a Notary Public of the aforesaid County and State, do hereby certify that personally appeared before me this day and acknowledged that he/she is the Manager/Member of Concord-Oriole Properties, LLC, a Delaware limited liability company, and that he/she, being authorized to do so, executed the foregoing on behalf of the company.

WITNESS my hand and Notarial Seal this the

KC

Notary Public

My commission expires: 2

5

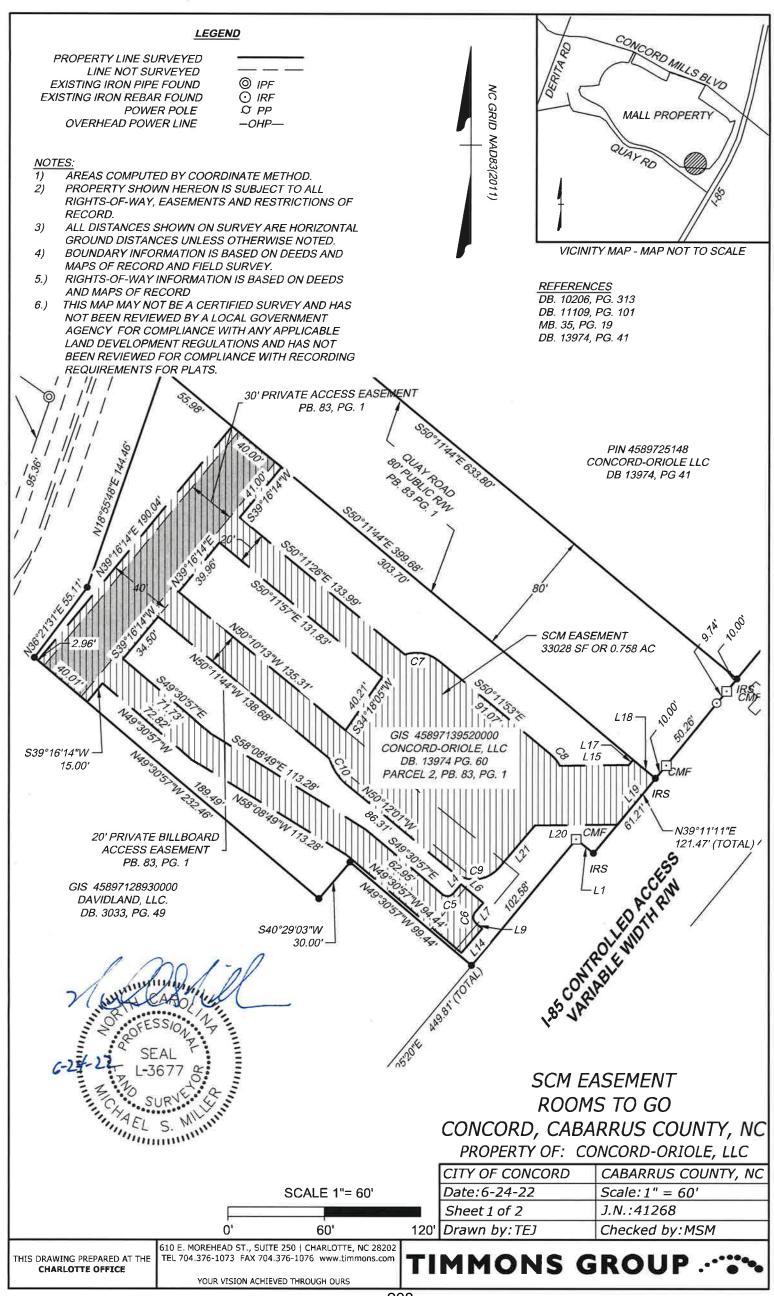
|  | City of Concord, a municipal corporation  |
|--|---|
| e  | By:   |
| ATTEST:  | By:   |
| Kim J. Deason, City Clerk [SEAL]   |   |
| APPROVED AS TO FORM  | · · · · · · · · · · · · · · · · · · ·   |
| VaLerie Kolczynski, City Attorney  |   |
|  | ± <b>S</b> €  |
| STATE OF NORTH CAROLINA<br>COUNTY OF CABARRUS  |   |
| I,   | , a Notary Public of the aforesaid County and State, d  |
| City Clerk of the City of Concord and that be<br>the foregoing STORMWATER CON<br>MAINTENANCE AGREEMENT was app | Ily appeared before me this day and acknowledged that she is the by authority duly given and as the act of the municipal corporation TROL MEASURE (SCM), ACCESS EASEMENT AND proved by the Concord City Council at its meeting held on and was signed in its name by its City Council at its mane by its City Council at its name by its City Council a |
| Manager, sealed with its corporate seal and  | d attested by her as its City Clerk.  |
| WITNESS my hand and notarial se  | eal, this the day of, 2022.   |
|  | Notes D. L.P.   |
|  | Notary Public   |

**GRANTEE:** 

My commission expires:

#### Exhibit "A"

See following page



#### **LEGEND**

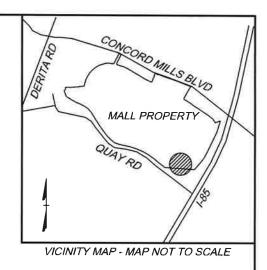
PROPERTY LINE SURVEYED LINE NOT SURVEYED EXISTING IRON PIPE FOUND EXISTING IRON REBAR FOUND POWER POLE OVERHEAD POWER LINE

□ IPF○ IRF△ PP□ OHP

NOTES:

- 1) AREAS COMPUTED BY COORDINATE METHOD.
- 2) PROPERTY SHOWN HEREON IS SUBJECT TO ALL RIGHTS-OF-WAY, EASEMENTS AND RESTRICTIONS OF RECORD.
- 3) ALL DISTANCES SHOWN ON SURVEY ARE HORIZONTAL GROUND DISTANCES UNLESS OTHERWISE NOTED.
- 4) BOUNDARY INFORMATION IS BASED ON DEEDS AND MAPS OF RECORD AND FIELD SURVEY.
- 5.) RIGHTS-OF-WAY INFORMATION IS BASED ON DEEDS AND MAPS OF RECORD
- 6.) THIS MAP MAY NOT BE A CERTIFIED SURVEY AND HAS NOT BEEN REVIEWED BY A LOCAL GOVERNMENT AGENCY FOR COMPLIANCE WITH ANY APPLICABLE LAND DEVELOPMENT REGULATIONS AND HAS NOT BEEN REVIEWED FOR COMPLIANCE WITH RECORDING REQUIREMENTS FOR PLATS.





REFERENCES
DB. 10206, PG. 313
DB. 11109, PG. 101
MB. 35, PG. 19
DB. 13974, PG. 41

|      | LINE TABLE  |        |
|------|-------------|--------|
| LINE | BEARING     | LENGTH |
| L1   | N50°48'49"W | 14.00' |
| L4   | N40°29'03"E | 7.50'  |
| L6   | S49°30'57"E | 18.00' |
| L7   | S40°29'03"W | 7.50'  |
| L9   | S49°30'57"E | 5.00'  |
| L14  | S40°29'03"W | 20.00' |
| L15  | N89°13'14"E | 43.28' |
| L17  | N39°11'11"E | 4.19'  |
| L18  | S50°11'44"E | 18.20' |
| L19  | N39°11'11"E | 37.58' |
| L20  | S89°13'14"W | 51.46' |

S39°47'59"W

| CURVE TABLE |        |        |         |           |               |        |  |  |
|-------------|--------|--------|---------|-----------|---------------|--------|--|--|
| CURVE       | RADIUS | LENGTH | TANGENT | DELTA     | CHORD BEARING | CHORD  |  |  |
| C5          | 5.00'  | 7.85'  | 5.00'   | 90°00'00" | N85°29'03"E   | 7.07'  |  |  |
| C6          | 5.00*  | 7.85'  | 5.00'   | 90°00'00" | S4°30'57"E    | 7.07'  |  |  |
| C7          | 21.00' | 22.02' | 12.14'  | 60°04'02" | S80°14'02"E   | 21.02' |  |  |
| C8          | 21.00' | 9.30'  | 4.73'   | 25°21'41" | S38°33'22"E   | 9.22'  |  |  |
| C9          | 21.00' | 32.99' | 21.00'  | 90°00'32" | S84°47'43"W   | 29.70' |  |  |
| C10         | 32.00' | 19.02' | 9.80'   | 34°02'56" | N33°10'33"W   | 18.74' |  |  |
|             |        |        |         |           |               |        |  |  |



34.41

SCM EASEMENT
ROOMS TO GO
CONCORD, CABARRUS COUNTY, NC
PROPERTY OF: CONCORD-ORIOLE, LLC

| CITY OF CONCORD | CABARRUS COUNTY, NC |
|-----------------|---------------------|
| Date:6-24-22    | Scale: 1" = 60'     |
| Sheet 2 of 2    | J.N.:41268          |
| Drawn by:TEJ    | Checked by: MSM     |

SCALE 1"= 60'

0' 60' 120

THIS DRAWING PREPARED AT THE CHARLOTTE OFFICE

L21

610 E. MOREHEAD ST., SUITE 250 | CHARLOTTE, NC 28202 TEL 704,376-1073 FAX 704.376-1076 www.timmons.com

YOUR VISION ACHIEVED THROUGH OURS

TIMMONS GROUP ::

## Exhibit "B"

See following page



## Sand Filter Inspection and Maintenance Plan

Grantor agrees to keep a maintenance record on this SCM. This maintenance record will be kept in a log in a known set location. Any deficient SCM elements noted in the inspection will be corrected, repaired or replaced immediately. These deficiencies can affect the integrity of structures, safety of the public, and the removal efficiency of the SCM.

Important maintenance procedures:

- The drainage area will be carefully managed to reduce the sediment load to the sand filter.
- Once a year, sand media will be skimmed.
- The sand filter media will be replaced whenever it fails to function properly after vacuuming.

The sand filter will be inspected quarterly and within 24 hours after every storm event greater than 1.0 inches. Records of inspection and maintenance will be kept in a known set location and will be available upon request.

Inspection activities shall be performed as follows. Any problems that are found shall be repaired immediately.

| SCM element:                          | Potential problem:                                     | How I will remediate the problem:   |
|---------------------------------------|--|---|
| The entire SCM                        | Trash/debris is present.                               | Remove the trash/debris.  |
| The adjacent pavement (if applicable) | Sediment is present on the pavement surface.           | Sweep or vacuum the sediment as soon as possible.   |
| The perimeter of the sand filter      | Areas of bare soil and/or erosive gullies have formed. | Regrade the soil if necessary to remove the gully, and then plant a ground cover and water until it is established. Provide lime and a one-time fertilizer application. |
|                                       | Vegetation is too short or too long.                   | Maintain vegetation at a height of approximately six inches.  |
| The flow diversion structure          | The structure is clogged.                              | Unclog the conveyance and dispose of any sediment off-site.   |
|                                       | The structure is damaged.                              | Make any necessary repairs or replace if damage is too large for repair.  |

| The pretreatment area | Sediment has accumulated to a depth of greater than six inches. | Search for the source of the sediment and remedy the problem if possible. Remove the sediment and dispose of it in a location where it will not cause impacts to streams or the SCM. |
|-----------------------|---|--|
|                       | Erosion has occurred.   | Provide additional erosion protection such as reinforced turf matting or riprap if needed to prevent future erosion problems.  |
|                       | Weeds are present.  | Remove the weeds, preferably by hand. If a pesticide is used, wipe it on the plants rather than spraying.  |

| SCM element:                                    | Potential problem:  | How I will remediate the problem:  |
|---|---|--|
| The filter bed and underdrain collection system | Water is ponding on the surface for more than 24 hours after a storm. | Check to see if the collector system is clogged and flush if necessary. If water still ponds, remove the top few inches of filter bed media and replace. If water still ponds, then consult an expert. |
| The outflow spillway and pipe                   | Shrubs or trees have started to grow on the embankment.               | Remove shrubs and trees immediately.   |
| §   | The outflow pipe is clogged.  | Provide additional erosion protection such as reinforced turf matting or riprap if needed to prevent future erosion problems.  |
| The receiving water                             | The outflow pipe is damaged.  | Repair or replace the pipe.  |
| The receiving water                             | Erosion or other signs of damage have occurred at the outlet.         | Contact Stormwater Services at 704-920-5360.   |

PINs: 5611-52-6444 & 5611-62-6176

NORTH CAROLINA CABARRUS COUNTY

## STORMWATER CONTROL MEASURES (SCMs), ACCESS EASEMENT AND MAINTENANCE AGREEMENT

THIS STORMWATER CONTROL MEASURES (SCMs), ACCESS EASEMENT AND MAINTENANCE AGREEMENT ("Agreement"), made this \_\_\_\_\_\_ day of \_\_\_\_\_\_\_, 2022, by Niblock Homes, LLC, a North Carolina limited liability company, whose principal address is 759 Concord Parkway N, Suite 20, Concord, NC 28027 (hereinafter "Grantor"), with, to, and for the benefit of the City of Concord, a municipal corporation of the State of North Carolina, whose address is P.O. Box 308, Concord North Carolina 28026-0308, (hereinafter "Grantee" or "City").

#### WITNESSETH:

WHEREAS, THE CITY COUNCIL ACCEPTED THIS STORMWATER CONTROL MEASURES (SCMs), ACCESS EASEMENT AND MAINTENANCE AGREEMENT ON \_\_\_\_\_

WHEREAS, Grantor is the owner in fee simple of certain real property situated in the City of Concord, County of Cabarrus, North Carolina, and more particularly described as follows: 500 Troxler Cir. NW, Concord, NC, Cabarrus County Property Identification Number (PINs): 5611-52-6444 and 5611-62-6176. Being the land being conveyed to Grantor by deed recorded in Books and Pages 14996/20 and 14996/32 in the Office of the Register of Deeds for Cabarrus County (hereinafter referred to as the "Property"); and

WHEREAS, Grantor desires to develop or redevelop all or portions of the Property; and

WHEREAS, the Property is located within the planning jurisdiction of the City of Concord, and is subject to certain requirements set forth in the City of Concord Code of Ordinances Chapter 60, the Concord Development Ordinance, (hereafter "CCDO"), and the Concord Technical Standards Manual (hereafter "Concord Manual"); and

WHEREAS, conditions for development and/or redevelopment of the Property includes (i) the construction, operation and maintenance of two (2) engineered stormwater control structures, namely a Sand Filter and a Wet Detention Basin, as provided in the CCDO and the Concord Manual (the "Stormwater Control Measures" or "SCMs"), (ii) Grantor's dedication of a non-exclusive access easement to the City, as

described in this Agreement, for inspection and maintenance of the Stormwater Control Measures; and (iii) the assumption by Grantor of certain specified maintenance and repair responsibilities; and

WHEREAS, this Agreement and the easements created herein are established in accordance with the requirements of N.C.G.S. Sec 143-211 et. seq., Article 4 of the CCDO and Article I of the Concord Manual; and

WHEREAS, Grantor has full authority to execute this Agreement so as to bind the Property and all current and future owners and/or assigns.

NOW, THEREFORE, for valuable consideration, including the benefits Grantor may derive there from, the receipt and sufficiency of which is hereby acknowledged, Grantor hereby dedicates, bargains, grants and conveys unto Grantee, and its successors and assigns, a perpetual, and irrevocable right and nonexclusive easement in gross (of the nature and character and to the extent hereinafter set forth) in, on, over, under, through and across those portions of the Property shown on the attached Exhibit "A" titled "SCM Maintenance & Access Esm't to Serve Red Hill Subdivision" and labeled "Basin #2 SCM Maintenance Easement 21541.36 sf 0.495 AC" (Sheet 2 of 2) and "Basin #3 SCM Maintenance & Access Easement 151418.77 sf 3.476 AC (Sheet 1 of 2)", for the purpose of inspection and maintenance of the Stormwater Control Measures (hereinafter referred to as "SCM Easements"). Within the SCM Easements Grantor shall conduct best management practices as more fully set forth herein and in the CCDO and Concord Manual. Also within the SCM Easements, Grantor shall construct, maintain, repair and reconstruct the Stormwater Control Measures or SCMs, which include (i) the SCMs and any other stormwater quantity and/or quality control devices and/or structures, described on the plans approved by the City of Concord and filed at the A.M. Brown Operations Center, 850 Warren Coleman Blvd., Concord, NC 28025; and (ii) access to the aforesaid SCMs across that portion of the Property shown on the attached Exhibit "A" titled "SCM Maintenance & Access Esm't to Serve Red Hill Subdivision" and labeled "Proposed Lucky Drive & SCM Access Easement" to Ex. Troxler Circle 40' Public R/W (Sheet 1 of 2 and Sheet 2 of 2), for the purpose of permitting City access, inspection and, in accordance with the terms of paragraph 4 of this Agreement, maintenance and repair of the SCMs, as more fully set forth herein and in the CCDO and Concord Manual. Except as set forth herein, nothing contained in this Agreement shall be deemed to be a gift or dedication of any portion of Grantor's Property to the general public or for any public use or purpose whatsoever, and further except as specifically provided herein for the benefit of the City, no rights, privileges or immunities of Grantor shall inure to the benefit of any third-party, nor shall any third-party be deemed to be a beneficiary of any of the provisions contained herein.

The additional terms, conditions, and restrictions of this Agreement are:

- 1. The requirements pertaining to the SCM Easements are more fully set forth in the current adopted and published editions of the following four (4) documents: (i) Article 4 of the CCDO, (ii) Article I, Section 1 of the Concord Manual, (iii) the Inspection and Maintenance Plans attached as **Exhibit "B"** and (iv) as provided in the N.C. Dept. of Environment and Natural Resources (DENR) Stormwater Best Management Practices (BMP) Manual (the "NCDENR Manual"), all of which are incorporated herein by reference as if set forth in their entireties below. Grantor agrees to abide by all applicable codes including, but not limited to, those set forth above. All provisions required by the CCDO Section 4.4.6.B.1 are incorporated herein by reference, and Grantor agrees to abide by said provisions. Grantor further agrees that Grantor shall perform the following, all at its sole cost and expense:
  - a. All components of the SCMs and related improvements within the SCM Easements are to be kept in good working order.

- b. The components of the SCMs and related improvements within the SCM Easements shall be maintained by Grantor as described in "Exhibit B", the Inspection and Maintenance Plans.
- 2. Upon completion of the construction of the SCMs, Grantor's N.C. registered professional engineer shall certify in writing to the Concord Director of Water Services that the SCMs and all components are constructed and initially functioning as designed. Annual inspection reports (hereinafter referred to as "Annual Report(s)") are required each year and shall be made by Grantor on the written schedule provided to Grantor in advance by the City. The Annual Report(s) shall describe the condition and functionality of the SCMs, and shall describe any maintenance performed thereon during the preceding year. The Annual Report(s) shall be submitted with the signature and seal of Grantor's N.C. registered professional engineer conducting the inspection. If necessary, the City will provide a letter describing the maintenance necessary to keep the SCMs and all components and structures related to the SCMs functioning as designed and with reasonable timeframes in which to complete the maintenance. If the Annual Report(s) recommends maintenance actions, the repairs shall be made within a reasonable time as defined by the City.

Grantor and Grantee understand, acknowledge and agree that the attached Inspection and Maintenance Plans describe the specific actions needed to maintain the SCMs.

- 3. Grantor represents and warrants that Grantor are financially responsible for construction, maintenance, repair and replacement of the SCMs, its appurtenances and vegetation, including impoundment(s), if any. Grantor agrees to perform or cause to be performed the maintenance as outlined in the attached Inspection and Maintenance Plan and as provided in the NCDENR Manual. Grantor and any subsequent transferee of Grantor or succeeding owner of the Property shall give the City written notice of the transfer of a fee or possessory interest in the Property listing the transferee's name, address of the Property, transferee's mailing address and other contact information. Grantor and any subsequent transferee of Grantor or succeeding owner of the Property shall not be responsible for errors or omissions in the information about the transferee provided to the City caused by acts or omissions of the transferee. The transferee shall give the City written notice of the acceptance and any future transfer of an interest in the Property listing the transferee's name, address of the Property; transferee's mailing address and other contact information. Upon the conveyance of the Property by Grantor to any transferee acquiring the Property by means of a conveyance document containing the language set forth in paragraph 9 below, Grantor are released from any further covenants or other obligations set forth in this Agreement.
- 4. If Grantor fails to comply with these requirements, or any other obligations imposed herein, in the City of Concord Code of Ordinances, CCDO, the Concord Manual or approved Inspection and Maintenance Plan, the City of Concord may perform (but is not obligated to perform) such work as Grantor is responsible for and recover the costs thereof from Grantor.
  - 5. This Agreement gives Grantee the following affirmative rights:

Grantee, its officers, employees, and agents may, but is not obligated, to enter the SCM Easements whenever reasonably necessary for the purpose of inspecting same to determine compliance herewith, to maintain same and make repairs or replacements to the SCMs, its appurtenances and condition(s) as may be necessary or convenient thereto in the event Grantor defaults in its obligations and to recover from Grantor the cost thereof, and in addition to other rights and remedies available to it, to enforce by proceedings at law or in equity the rights, covenants, duties, and other obligations herein imposed in this Agreement.

- 6. Grantor shall neither obstruct nor hinder the passage of vehicular traffic and pedestrians within the paved portion of the access easement granted herein by Grantor to Grantee.
- 7. Grantor shall, in all other respects, remain the fee owners of the Property and areas subject to the SCM Easements, and may make all lawful uses of the Property not inconsistent with this Agreement and the Easements granted herein.
- 8. Grantee neither waives nor forfeits the right to act to ensure compliance with the terms, conditions and purposes of the SCM Easements and this Agreement by a prior failure to act.

#### 9. Grantor agrees:

a. That a reference to the deed book and page number of this document in a form substantially similar to the following statement in at least a 12 point bold face font on the first page of the document: "Notice: The Property is subject to a Stormwater Control Measures (SCMs), Access Easement and Maintenance Agreement enforced by the City of Concord and State of North Carolina recorded in the Cabarrus County Registry at DB\_\_\_\_\_\_PG\_\_\_\_." shall be inserted by Grantor in any subsequent deed or other legal instrument by which Grantor may be divested of either the fee simple title to or possessory interests in the subject Property. The designation Grantor and Grantee shall include the parties, their heirs, successors and assigns; and

b. That the following statement shall be inserted in any deed or other document of conveyance:

"Title to the property hereinabove described is subject to the following exceptions:

In the event that such conveyance is other than by deed, the above terms of "grantor/grantee" may be substituted by equivalent terms such as "landlord/tenant."

TO HAVE AND TO HOLD the aforesaid rights, privileges, and easements herein granted to Grantee, its successors and assigns forever and Grantor do covenant that Grantor is seized of said premises in fee and has the right to convey the same, that except as set forth below the same are free from encumbrances and that Grantor will warrant and defend the said title to the same against claims of all persons whosoever.

Title to the Property hereinabove described is subject to all enforceable deeds of trust, liens, easements, covenants and restrictions of record.

The covenants agreed hereto and the conditions imposed herein shall be binding upon Grantor and its agents, personal representatives, heirs and assigns and all other successors in interest to Grantor and shall continue as a servitude running in perpetuity with the above-described land.

| EASEMENTS AND ACCEPTED THE SCM                       | APPROVED THIS AGREEMENT AND SCM ACCESS ACCESS EASEMENTS AT THEIR MEETING OF AS ATTESTED TO BELOW BY THE CITY CLERK.   |
|--|---|
|  | L OF THIS AGREEMENT AND EASEMENT IS A   |
| IN WITNESS WHEREOF, the parties first above written. | have caused this instrument to be duly executed day and year  |
|  | GRANTOR:  |
|  | Niblock Homes, LLC,<br>a North Carolina limited liability company   |
|  | By: Name: William T. Niblack,   |
| STATE OF North Caroling COUNTY OF Tredail            | Title   |
| he/she is the fucide.A                               | blic of the aforesaid County and State, do hereby certify that hally appeared before me this day and acknowledged that of Niblock Homes, LLC, a North Carolina limited liability being authorized to do so, executed the foregoing or |
| WITNESS my hand and Notarial Seal                    | this the $\overline{M}$ day of $\overline{Sum}$ , 2022.   |
| NOTARY   | Notary Public My commission expires: $(5/3,/2,3)$   |

|   | City of Concord, a municipal corporation   |
|---|--|
|   | Ву:  |
| ATTEST:   | By:  |
| Kim J. Deason, City Clerk [SEAL]  |  |
| APPROVED AS TO FORM   |  |
| VaLerie Kolczynski, City Attorney   |  |
|   |  |
| STATE OF NORTH CAROLINA<br>COUNTY OF CABARRUS   |  |
| City Clerk of the City of Concord and that be<br>the foregoing STORMWATER CONT<br>MAINTENANCE AGREEMENT was app | , a Notary Public of the aforesaid County and State, do ally appeared before me this day and acknowledged that she is the sy authority duly given and as the act of the municipal corporation, ROL MEASURES (SCMs), ACCESS EASEMENT AND proved by the Concord City Council at its meeting held on and was signed in its name by its City |
| Manager, sealed with its corporate seal and   | l attested by her as its City Clerk.   |
| WITNESS my hand and notarial se   | eal, this the, 2022.   |
|   | Notary Public  |
|   | My commission expires:   |

**GRANTEE:** 



## **MEMORADUM**

DATE: Thursday, June 23, 2022

TO: Sue Hyde, Director of Engineering FROM: Sue Stansbury, Construction Manager

SUBJECT: Roadway Acceptance

PROJECT NAME: Hunton Forest Subdivision Phase 2

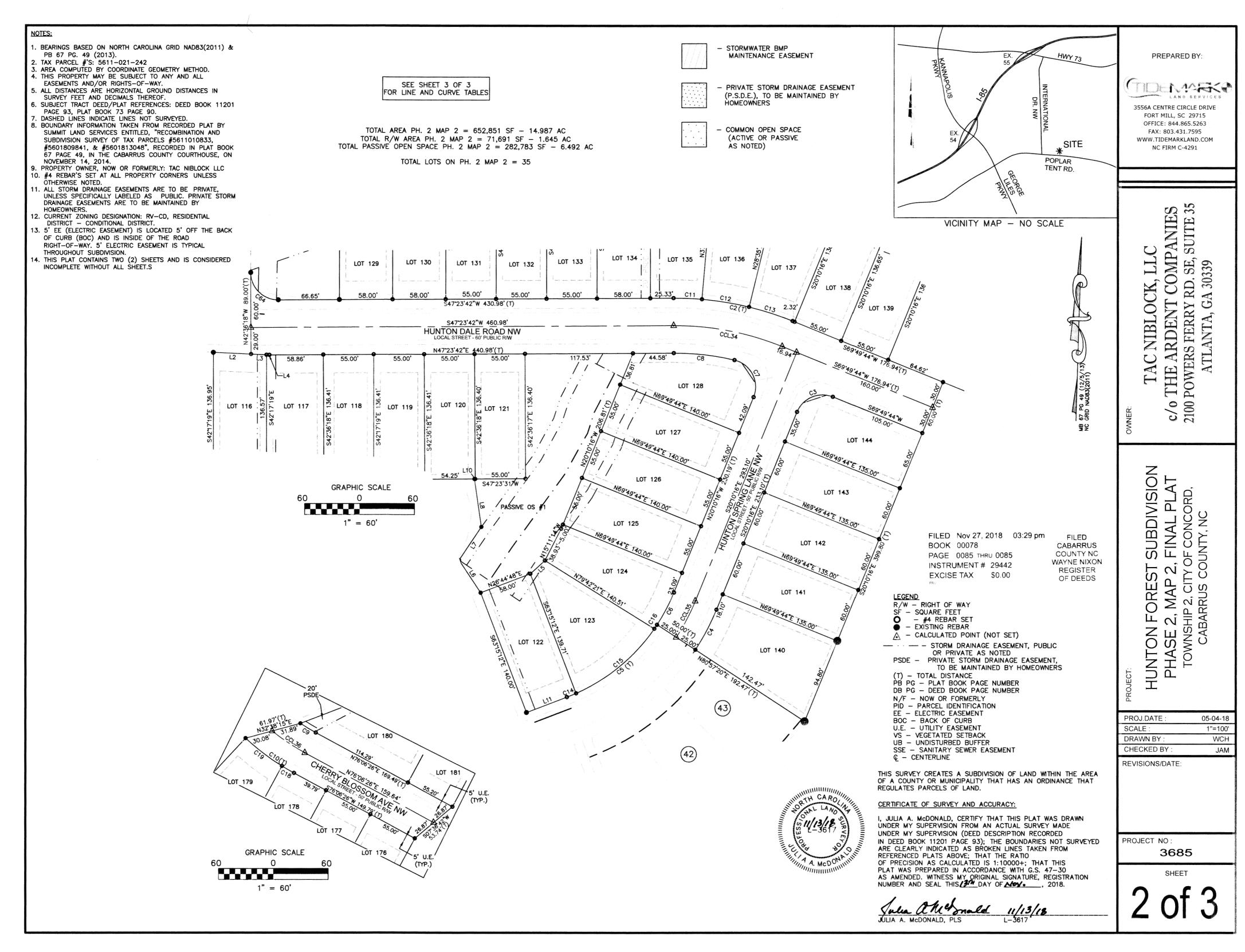
PROJECT NUMBER: 2016-047

DEVELOPER: TAC Niblock, LLC

COUNCIL ACCEPTANCE DATE: Thursday, July 14, 2022 ONE-YEAR WARRANTY DATE: Thursday, July 13, 2023

| Street                 | Length in LF | ROW in FT | Plat      |
|------------------------|--------------|-----------|-----------|
|                        |              |           |           |
| Hunton Dale RD NW      | 637.00       | 60.00     | PH 2 MP 2 |
| Hunton Spring LN NW    | 293.00       | 60.00     | PH 2 MP 6 |
| Cherry Blossome AVE NW | 430.00       | 60.00     | PH 2 MP 3 |
| Greenleaf ST NW        | 161.00       | 60.00     | PH 2 MP 3 |
| Hunton Dale RD NW      | 712.00       | 60.00     | PH 2 MP 4 |
| Greenleaf ST NW        | 428.00       | 60.00     | PH 2 MP 4 |
| Spring Dale CR NW      | 119.00       | 60.00     | PH 2 MP 4 |
| Hunton Forest DR NW    | 604.00       | 60.00     | PH 2 MP 5 |
| Cherry Blossome AVE NW | 162.00       | 60.00     | PH 2 MP 5 |
| Spring Dale CR NW      | 1141.00      | 60.00     | PH 2 MP 5 |
| Hunton Dale RD NW      | 1634.00      | 60.00     | PH 2 MP 6 |
| Holly Grove CT NW      | 205.00       | 60.00     | PH 2 MP 6 |
| Spring Dale CR NW      | 665.00       | 60.00     | PH 2 MP 6 |
| Crabapple CT NW        | 189.00       | 60.00     | PH 2 MP 7 |
| Tulip ST NW            | 745.00       | 60.00     | PH 2 MP 7 |
| Spring Dale CR NW      | 1628.00      | 60.00     | PH 2 MP 7 |
| Total                  | 9753.00      |           |           |

| * - No Street Data Table in Plat - dimensions are calculated from plan sheet |
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## CERTIFICATE OF FINAL PLAT APPROVAL:

I HEREBY CERTIFY THAT THIS PLAT IS IN COMPLIANCE WITH THE CITY OF CONCORD CODE OF ORDINANCES. THIS FINAL PLAT FOR THE HUNTON FOREST, PHASE 2, MAP 2 SUBDIVISION WAS APPROVED BY THE CONCORD PLANNING & ZONING COMMISSION 

SERVICES DIRECTOR

CERTIFICATE OF CONFORMITY WITH PLANS AND SPECIFICATIONS CITY OF CONCORD

Hunton Forest Phase 2

Hanton Dale Hunton Springs Cherry Blossom NAME OF STREETS IN SUBDIVISION

TAC NIBLOCK, LLC SUBDIVIDER

I HEREBY, TO THE BEST OF MY KNOWLEDGE, AND BELIEF. THAT ALL STREET, STORM DRAINAGE, WATER AND SEWER WORK TO BE PERFORMED ON THIS SUBDIVISION HAS BEEN CHECKED BY ME OR MY AUTHORIZED REPRESENTATIVE AND CONFORMS WITH LINES, GRADES, CROSS-SECTIONS, DIMENSIONS, AND MATERIAL REQUIREMENTS WHICH ARE SHOWN ON AND INDICATED IN THE PLANS WHICH HAVE BEEN REVIEWED AND APPROVED BY THE CONCORD SUBDIVISION ADMINISTRATOR OR THE NORTH CAROLINA DEPARTMENT OF TRANSPORTATION.

I ALSO ACKNOWLEDGE THAT FALSIFICATION OF THE ABOVE CERTIFICATIONS MAY SUBJECT ME TO CIVIL SUIT AND/OR CRIMINAL PROSECUTION UNDER THE GENERAL STATUTES, INCLUDING BUT NOT LIMITED TO, G.S. 14-100 AND G.S. 136-102.6 AND THE CODE OF ORDINANCES OF THE CITY OF CONCORD.

REGISTERED PROFESSIONAL ENGINEER, REGISTRATION NO.,

CABARRUS COUNTY A NOTARY PUBLIC FOR SAID COUNTY AND STATE, DO HEREBY CERTIFY THAT STEVENS WILSON PERSONALLY APPEARED BEFORE ME THIS DAY AND ACKNOWLEDGED THE DUE EXECUTION OF THE FOREGOING INSTRUMENT. WITNESS MY HAND AND OFFICIAL SEAL, THIS THE 19 DAY OF NOVE TISTIR

MY COMMISSION EXPIRES: 6-19-19

NOTARY PUBLIC

NORTH CAROLINA



CERTIFICATE OF ELECTRIC DISTRIBUTION SYSTEM APPROVAL

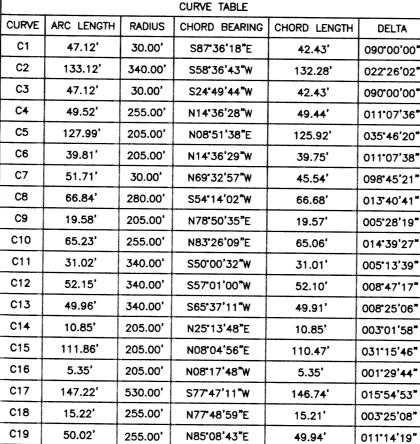
I HEREBY CERTIFY THAT THE ELECTRIC DISTRIBUTION SYSTEM HAS BEEN DESIGNED AND INSTALLED IN AN ACCEPTABLE MANNER AND IN CODE OF ORDINANCES OF THE CITY OF CONCORD. ACCORDANCE WITH

Kalert & Valta

CERTIFICATE OF STREETS, WATER, SEWER AND STORMWATER SYSTEM APPROVAL AND OTHER IMPROVEMENTS.

I HEREBY CERTIFY THAT ALL PUBLICALLY MAINTAINED STREETS, STORM DRAINAGE SYSTEMS, WATER AND SEWER SYSTEMS AND OTHER PUBLICALLY MAINTAINED IMPROVEMENTS AND ANY PRIVATELY MAINTAINED WATER QUALITY BEST MANAGEMENT PRACTICE SHOWN ON THIS PLAT HAVE BEEN DESIGNED AND INSTALLED, OR THEIR INSTALLATION GUARANTEED, IN AN ACCEPTABLE MANNER AND ACCORDING TO SPECIFICATION AND STANDARDS OF CONCORD AND THE STATE OF NORTH CAROLINA.

N 27 18 M. SW Hyd



| _                              |            | 4 |      |             |                |
|--------------------------------|------------|---|------|-------------|----------------|
| Ή                              | DELTA      |   | LINE | DIRECTION   | LENGTH         |
|                                | 090°00'00" |   | L1   | N50°15'27"E | 38.93'         |
|                                | 022*26'02* |   | L2   | S50°15'27"W | 41.17          |
|                                | 090.00,00  |   | L3   | S50°15'27"W | 16.89          |
|                                | 011'07'36" | - | L4   | S50°15'27"W | 3.14'          |
|                                | 035*46'20" |   | L5   | N05°28'07"E | 21.49'         |
|                                | 011*07'38" |   | L6   | S75*53'53"E | 42.74          |
|                                | 098'45'21" |   | L7   | S08°19'45"E | 43.64          |
|                                | 013'40'41" |   | L8   | S50°32'34"E | 52.85          |
|                                | 005*28'19" |   | L9   | S47°41'58"W | 3.00'          |
|                                | 014'39'27" |   | L10  | S47°23'31"W | 0.75           |
|                                | 005°13'39" |   | L11  | S26'44'48"E | <b>4</b> 7.15' |
|                                | 008°47'17" |   | L12  | N50°00'17"W | 41.59'         |
|                                | 008°25'06" |   | L13  | N76'06'26"E | 23.37          |
| A STATE OF THE PERSON NAMED IN | 003°01'58" |   |      |             |                |
| -                              | 031*15'46* |   |      |             |                |
|                                | 001*29'44" |   |      |             |                |
|                                | 015'54'53" |   |      |             |                |

|       | SDE LINE TAB | LE      |
|-------|--------------|---------|
| LINE  | DIRECTION    | LENGTH  |
| SDL10 | S46°20'53"W  | 282.18' |
| SDL11 | S53°05'24"W  | 203.76  |
| SDL12 | S67*51'37"W  | 224.48' |
| SDL13 | S35'02'37"W  | 16.97'  |
| SDL14 | S62°40'07"E  | 35.66'  |
| SDL15 | S20°24'42"E  | 5.43'   |
| SDL16 | S39°10'37"W  | 8.23'   |
| SDL17 | S44°48'27"W  | 34.54'  |
| SDL18 | S50°42'49"W  | 145.17  |
| SDL19 | N67°04'50"W  | 74.65'  |
| SDL20 | S84°28'21"W  | 22.13'  |
| SDL21 | N70°54'50"W  | 30.82   |
| SDL22 | N78°04'48"W  | 81.04'  |
| SDL23 | S02°25'26"E  | 35.68'  |
| SDL24 | N79°34'09"W  | 2.12'   |
| SDL25 | N00°48'17"W  | 106.66  |
| SDL26 | N00°48'17"W  | 112.42' |
| SDL27 | N79°31'45"W  | 54.86'  |
| SDL29 | S83'55'39"E  | 14.58'  |
| SDL30 | N65°42'13"E  | 106.14  |
| SDL31 | N84°30'32"E  | 114.73' |
| SDL32 | N61°26'24"E  | 81.86'  |
| SDL33 | S62°40'07"E  | 18.70'  |
| SDL34 | N35°02'37"E  | 17.43'  |
| SDL35 | N20°09'51"W  | 118.05' |
| SDL36 | S69'49'44"W  | 20.00'  |
| SDL37 | N20°09'51"W  | 112.93' |

| SDE LINE TABLE |             |         |  |  |  |  |
|----------------|-------------|---------|--|--|--|--|
| LINE           | DIRECTION   | LENGTH  |  |  |  |  |
| SDL38          | N67°51'37"E | 214.49' |  |  |  |  |
| SDL39          | N53°05'24"E | 189.46' |  |  |  |  |
| SDL40          | N46°20'53"E | 271.70' |  |  |  |  |
| SDL41          | N27'35'38"E | 5.63'   |  |  |  |  |
| SDL42          | S47*35'38"W | 57.12'  |  |  |  |  |
| SDL43          | S29°39'53"W | 26.89'  |  |  |  |  |
| SDL44          | N76'16'04"W | 26.71'  |  |  |  |  |
| SDL45          | S42*18'02"E | 131.68  |  |  |  |  |
| SDL46          | S63*15'12*E | 140.00' |  |  |  |  |
| SDL47          | S26°44'48"W | 10.00'  |  |  |  |  |
| SDL48          | N20°01'44"E | 121.54' |  |  |  |  |
| SDL49          | S26'44'48"W | 136.69' |  |  |  |  |
| SDL50          | S42°17'19"E | 89.13'  |  |  |  |  |
| SDL51          | S47°23'42"W | 20.00'  |  |  |  |  |
| SDL52          | N42°17'19"W | 90.01'  |  |  |  |  |
| SDL53          | S11°41'19"E | 35.13'  |  |  |  |  |
| SDL54          | S75'00'36"W | 40.07'  |  |  |  |  |
| SDL55          | N11'41'19"W | 13.49'  |  |  |  |  |
| SDL56          | N47'23'42"E | 46.63'  |  |  |  |  |
| SDL57          | S42*36'18"E | 17.80'  |  |  |  |  |
| SDL58          | N28°44'08"E | 7.24'   |  |  |  |  |
| SDL59          | S50°15'27"W | 13.16'  |  |  |  |  |
| SDL60          | N47°23'42"E | 6.85'   |  |  |  |  |
| SDL61          | S42"18'02"W | 136.42' |  |  |  |  |
| SDL62          | S47°23'31"W | 10.02'  |  |  |  |  |
| SDL63          | S50°00'17"W | 24.70'  |  |  |  |  |
| SDL64          | S33°54'31"W | 18.22'  |  |  |  |  |
| SDL65          | N42°18'02"W | 131.68' |  |  |  |  |

| SDE CURVE TABLE |            |         |               |                |            |  |
|-----------------|------------|---------|---------------|----------------|------------|--|
| CURVE           | ARC LENGTH | RADIUS  | 1             | 011000 1511051 |            |  |
|                 | ARC LENGIA | RADIUS  | CHORD BEARING | CHORD LENGTH   | DELTA      |  |
| SDC20           | 23.23'     | 31.50'  | S41'32'25"E   | 22.71'         | 042*15'25" |  |
| SDC21           | 32.76'     | 31.50'  | S09*22'58"W   | 31.30'         | 059*35'20" |  |
| SDC22           | 183.32'    | 158.16  | S82*17'31"W   | 173.23'        | 066*24'41" |  |
| SDC23           | 12.16'     | 24.50'  | S81°18'14"E   | 12.04'         | 028*26'49" |  |
| SDC24           | 15.56'     | 31.50'  | N56'45'41"W   | 15.40'         | 028'18'17" |  |
| SDC25           | 147.22'    | 530.00' | S77°47'11"W   | 146.74         | 015*54'53" |  |
| SDC26           | 44.05'     | 31.50'  | N56°00'51"E   | 40.54'         | 080°07'02" |  |
| SDC27           | 5.30'      | 10.00'  | S80°53'17"W   | 5.24'          | 030°22'09" |  |
| SDC28           | 23.47'     | 71.50'  | N75'06'22"E   | 23.36'         | 018'48'19" |  |
| SDC29           | 11.47'     | 28.50'  | S72°58'28"W   | 11.40'         | 023'04'08" |  |
| SDC30           | 29.24'     | 31.50'  | N88*01'57"E   | 28.20'         | 053°11'07" |  |
| SDC31           | 1.49'      | 31.50'  | S64°01'18"E   | 1.49'          | 002'42'22" |  |
| SDC32           | 27.68'     | 30.00'  | N76°16'04"W   | 26.71'         | 052*51'44" |  |
| SDC33           | 27.89'     | 30.00'  | S29*39'53"W   | 26.89'         | 053°15'37" |  |
| SDC33           | 17.97'     | 205.00' | S79°04'04"W   | 17.96'         | 005*01'20" |  |

LINE TABLE

|       | CENTERLINE ROAD CURVE TABLE |         |               |              |            |  |  |  |
|-------|-----------------------------|---------|---------------|--------------|------------|--|--|--|
| CURVE | ARC LENGTH                  | RADIUS  | CHORD BEARING | CHORD LENGTH | DELTA      |  |  |  |
| CCL34 | 121.38'                     | 310.00' | S58°36'43"W   | 120.60'      | 022*26'02* |  |  |  |
| CCL35 | 44.67                       | 230.00' | N14'36'28"W   | 44.60'       | 011'07'36" |  |  |  |
| CCL36 | 42.94'                      | 230.00' | N81°27'20"E   | 42.88'       | 010'41'48" |  |  |  |

## CERTIFICATE OF OWNERSHIP AND OFFER OF DEDICATION:

I HEREBY CERTIFY THAT I AM OWNER OF THE PROPERTY SHOWN AND DESCRIBED HEREON, WHICH IS LOCATED IN THE SUBDIVISION JURISDICTION OF THE CITY OF CONCORD, AND THAT I HEREBY SUBMIT THIS PLAN OF SUBDIVISION WITH MY FREE CONSENT, ESTABLISH MINIMUM BUILDING SETBACK LINES, AND DEDICATE TO PUBLIC USE ALL AREAS SHOWN ON THIS PLAT AS STREETS, SIDEWALKS, GREENWAYS, RIGHTS OF WAY, EASEMENTS, AND/OR OPEN SPACE AND/OR PARKS, EXCEPT ANY OF THOSE USES SPECIFICALLY INDICATED AS PRIVATE, AND I FURTHER DEDICATE ALL SANITARY SEWER, STORMWATER DRAINAGE AND WATER LINES THAT ARE LOCATED IN ANY PUBLIC UTILITY EASEMENT OR RIGHT OF WAY AND CERTIFY THAT I WILL MAINTAIN ALL SUCH AREAS UNTIL ACCEPTED BY THE CITY OF CONCORD, AND FURTHER THAT I HEREBY GUARANTEE THAT I WILL CORRECT DEFECTS OR FAILURE OF IMPROVEMENTS IN SUCH AREAS FOR A PERIOD OF ONE YEAR COMMENCING AFTER FINAL ACCEPTANCE OF REQUIRED IMPROVEMENTS. ANY STREETS INDICATED AS PRIVATE SHALL BE OPEN TO PUBLIC USE, BUT SHALL BE PRIVATELY MAINTAINED. SAID DEDICATION SHALL BE IRREVOCABLE PROVIDED DEDICATIONS OF EASEMENTS FOR STORM DRAINAGE, WHETHER INDICATED AS PRIVATE OR PUBLIC, ARE NOT MADE TO THE CITY OF CONCORD BUT ARE IRREVOCABLY MADE TO THE SUBSEQUENT OWNERS OF ANY AND ALL PROPERTIES SHOWN HEREON FOR THEIR USE AND BENEFIT UNLESS SPECIFICALLY DESIGNATED A DRAINAGE EASEMENT TO THE CITY OF CONCORD./

OWNER

NORTH CAROLINA CABARRUS COUNTY

I, JESSICA SAMULY A NOTARY PUBLIC FOR SAID COUNTY AND STATE, DO HEREBY CERTIFY THAT J MARK FISHER PERSONALLY APPEARED BEFORE ME THIS DAY AND ACKNOWLEDGED THE DUE EXECUTION OF THE FOREGOING INSTRUMENT.

WITNESS MY HAND AND OFFICIAL SEAL, THIS THE \_ DAY OF NOVEMBER, 2018. MY COMMISSION EXPIRES: 3 14 2022 CA K SAM

Notary Public

Gaston

County

AND CAROL

PLAT REVIEW OFFICER CERTIFICATE:

STATE OF NORTH CAROLINA COUNTY OF CABARRUS

Grea Belk , REVIEW OFFICER OF CABARRUS CERTIFY THAT THE MAP OR PLAT TO WHICH THIS CERTIFICATION IS AFFIXED MEETS ALL STATUATORY REQUIREMENTS FOR RECORDING. 11 27 18

CERTIFICATE OF ACCEPTANCE OF OFFER OF DEDICATION:

I HEREBY CERTIFY THAT THE CITY COUNCIL ACCEPTED THE OFFERS OF DEDICATION SHOWN ON THIS PLAT BY RESOLUTION AT A MEETING OF THE CITY COUNCIL HELD ON September 13 2018 DATE

CERTIFICATE OF FEE PAYMENT:

I HEREBY CERTIFY THAT ALL FEES FOR THE HUNTON FOREST PHASE 2 MAP 2, SUBDIVISION HAVE BEEN PAID, OR THAT FEES ARE NOT APPLICABLE. 11/20/18

FILED Nov 27, 2018 03:29 pm FILED BOOK 00078 CABARRUS PAGE 0086 THRU 0086 COUNTY NC INSTRUMENT # 29443 WAYNE NIXON REGISTER EXCISE TAX \$0.00 OF DEEDS

CERTIFICATE OF SURVEY AND ACCURACY:

I, JULIA A. McDONALD, CERTIFY THAT THIS PLAT WAS DRAWN UNDER MY SUPERVISION FROM AN ACTUAL SURVEY MADE UNDER MY SUPERVISION (DEED DESCRIPTION RECORDED IN DEED BOOK 11201 PAGE 93); THE BOUNDARIES NOT SURVEYED ARE CLEARLY INDICATED AS BROKEN LINES TAKEN FROM REFERENCED PLATS ABOVE; THAT THE RATIO OF PRECISION AS CALCULATED IS 1:10000+; THAT THIS PLAT WAS PREPARED IN ACCORDANCE WITH G.S. 47-30 AS AMENDED. WITNESS MY ORIGINAL SIGNATURE, REGISTRATION NUMBER AND SEAL THIS 1977 DAY OF NOV. , 2018.

SUITE COMP SE, RDENT S FERRY I THE AR

PREPARED BY:

3556A CENTRE CIRCLE DRIVE

FORT MILL, SC 29715

OFFICE: 844.865.5263

FAX: 803.431.7595

WWW.TIDEMARKLAND.COM

NC FIRM C-4291

LAND SERVICE

c/0 2100

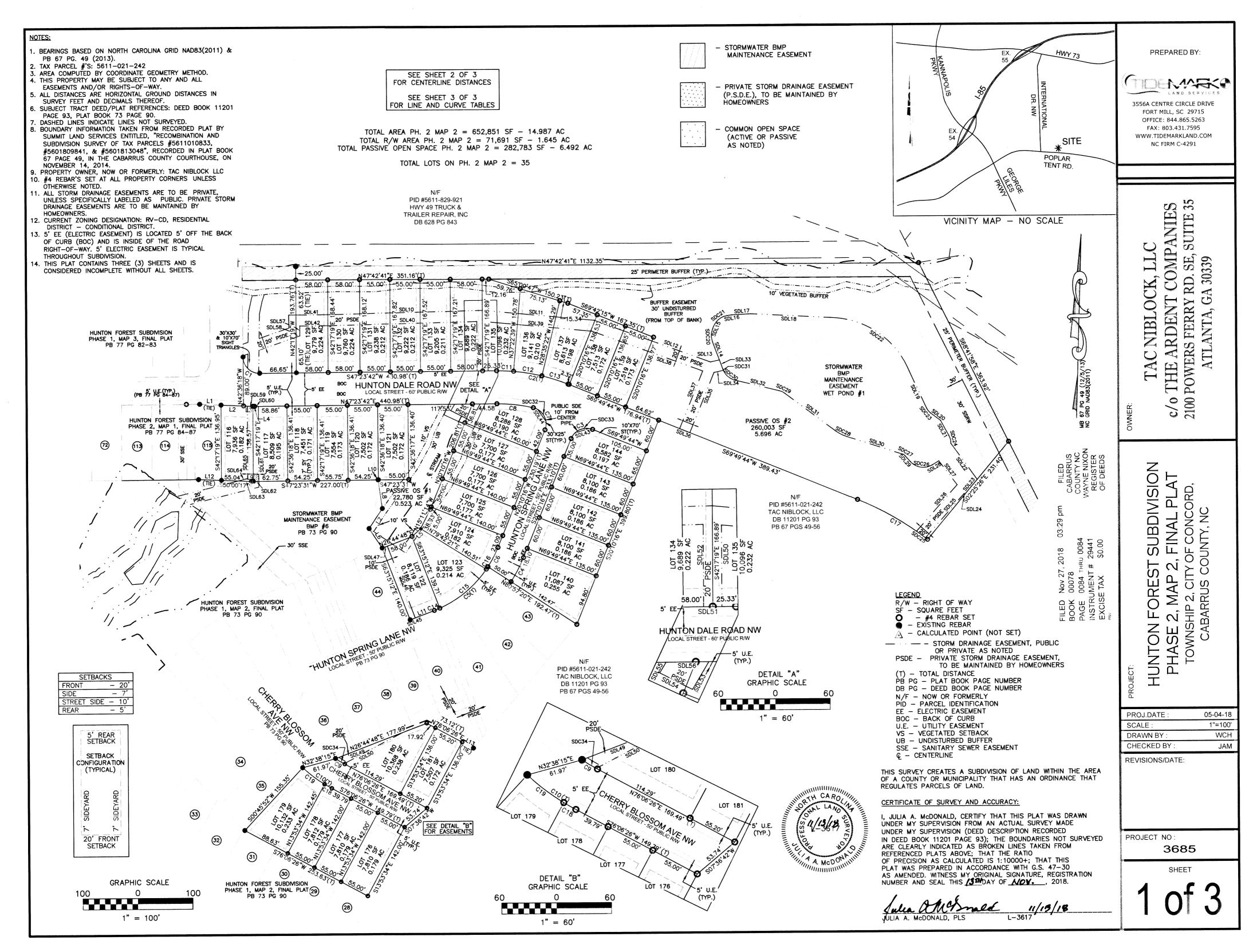
SUBDIVISION ORD 귑 FINAL OP CONC. CITY O NTON HASE NMO.

PROJ.DATE 05-04-2018 SCALE: 1"=100" DRAWN BY WCH CHECKED BY JAM REVISIONS/DATE:

PROJECT NO:

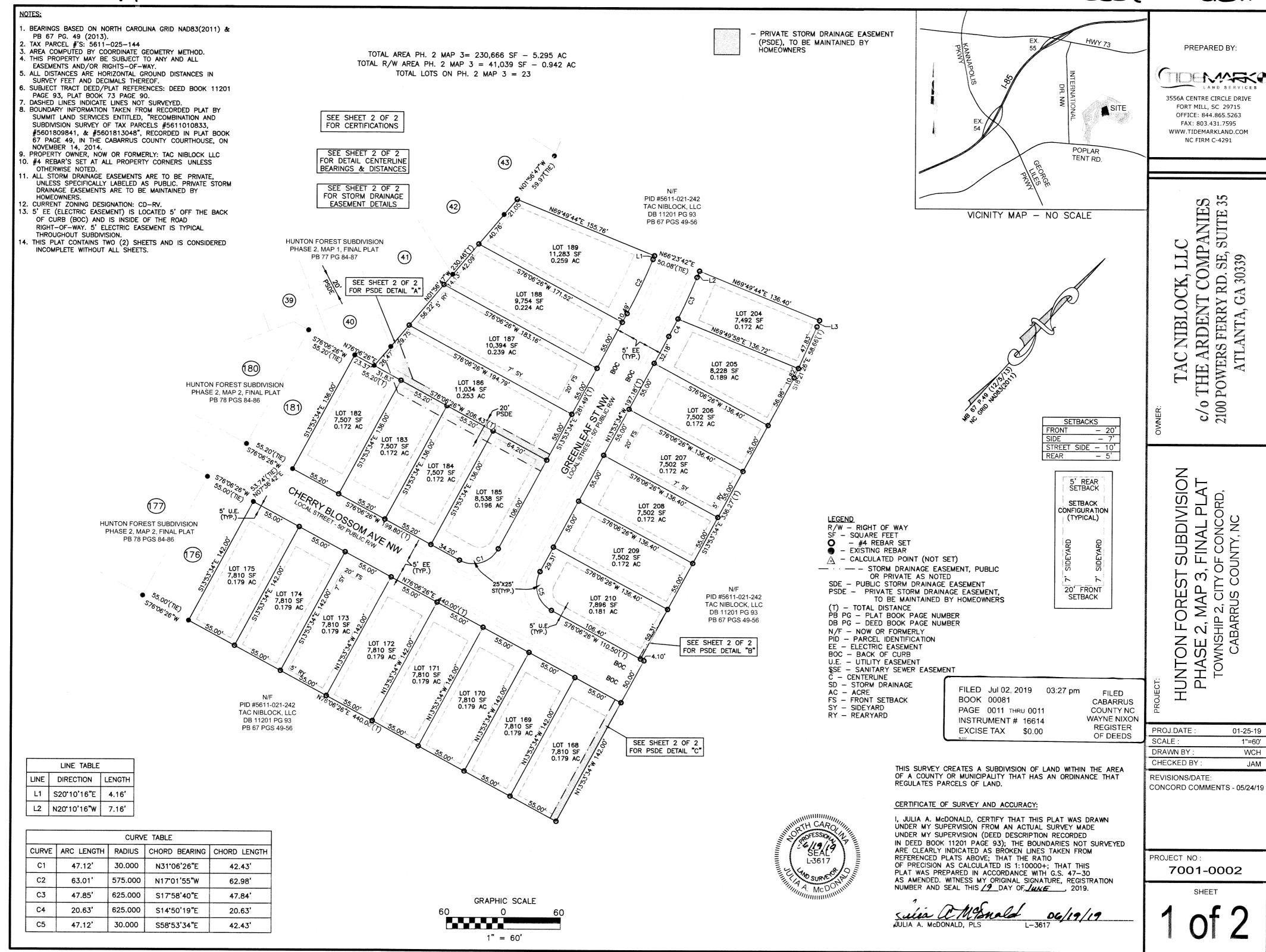
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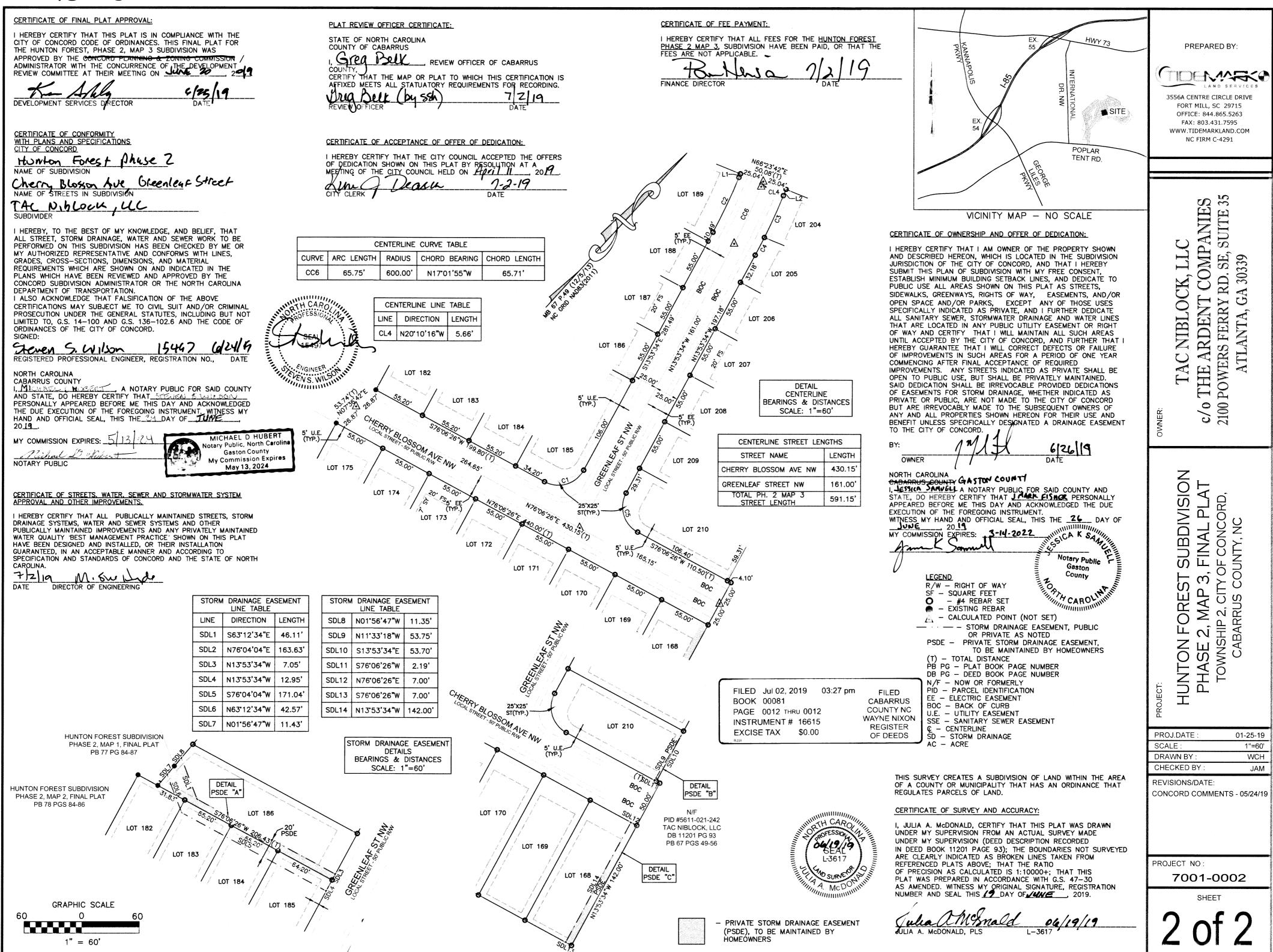
Pack & Page 11

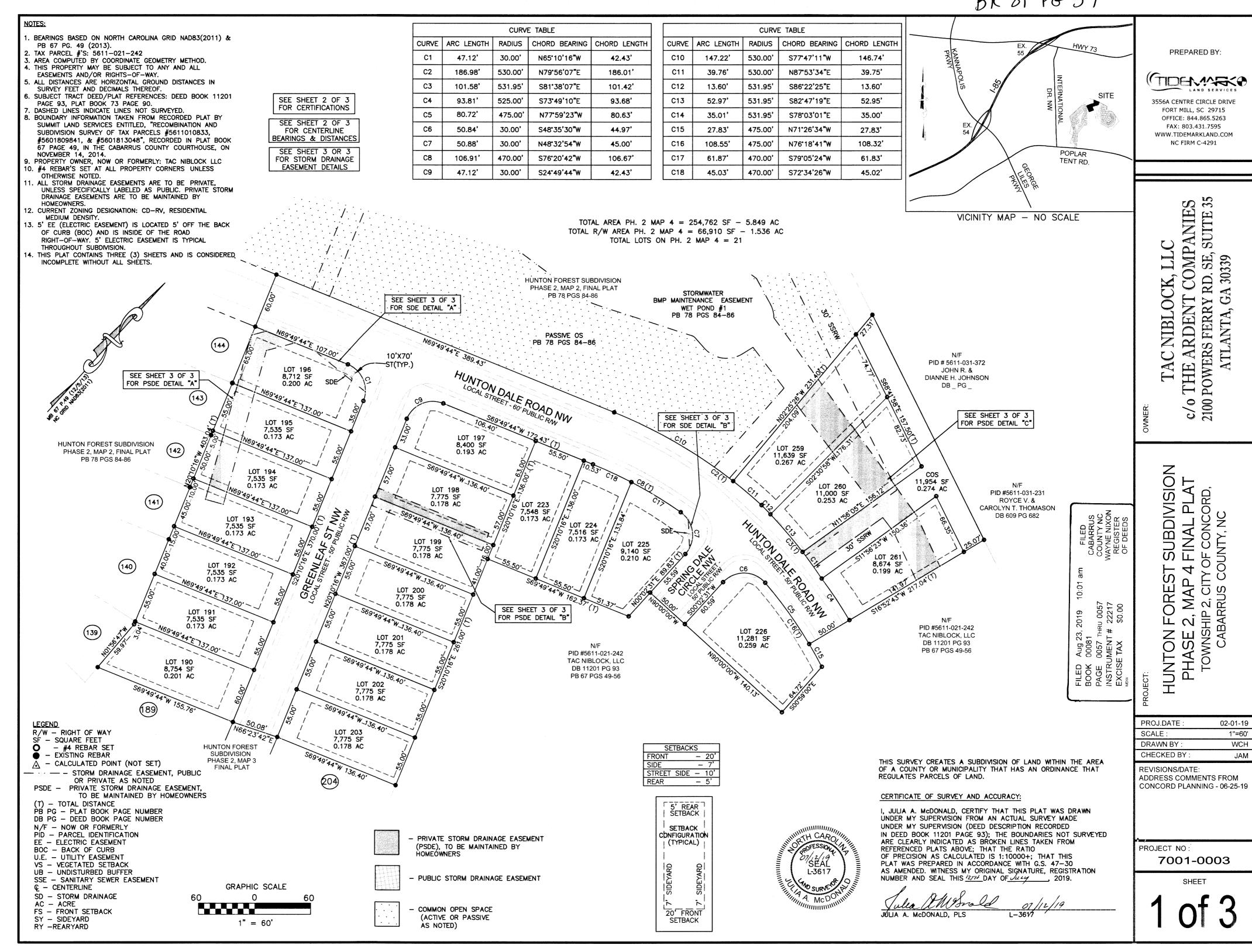


1"=60'

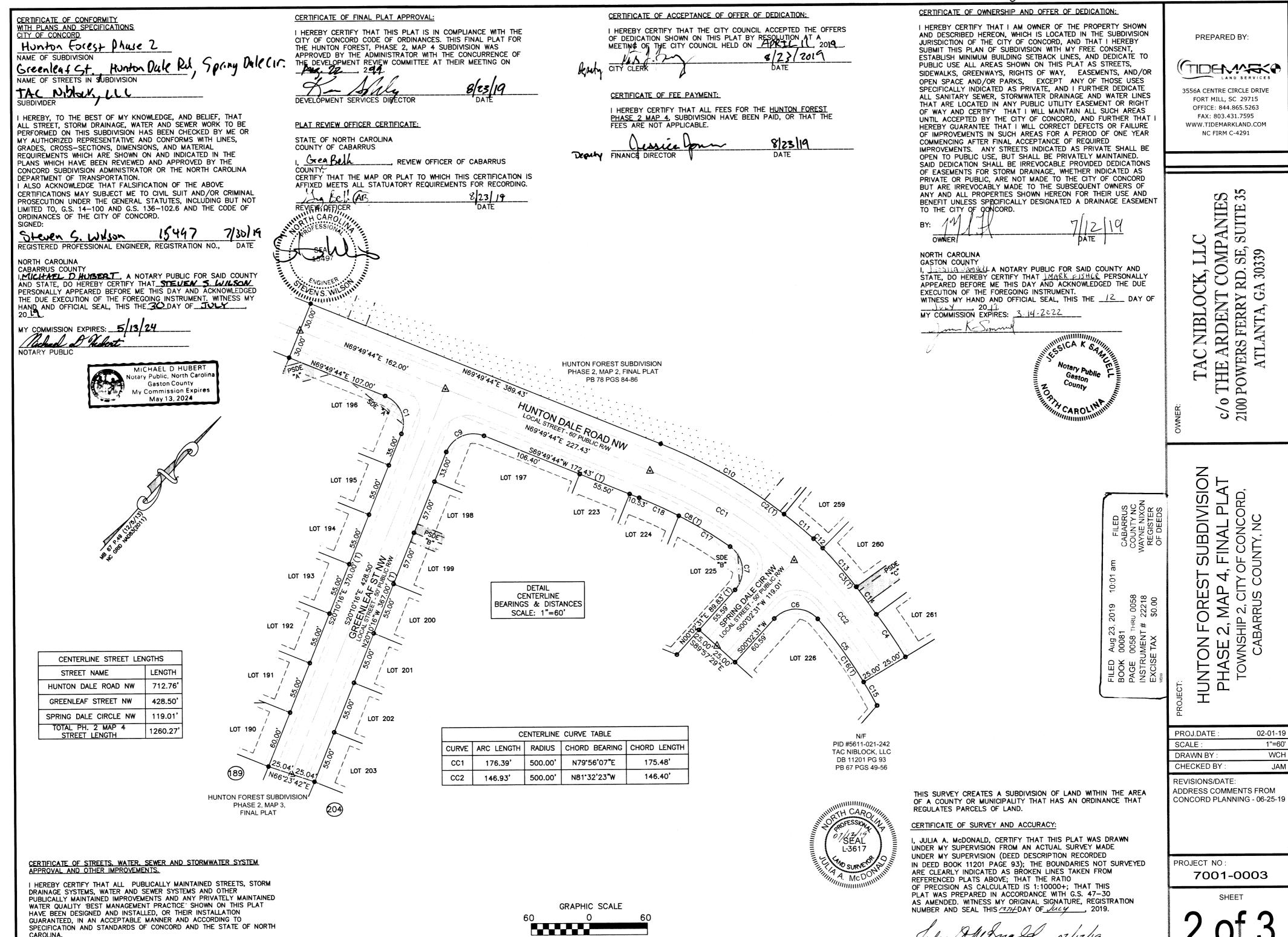
WCH

JAM





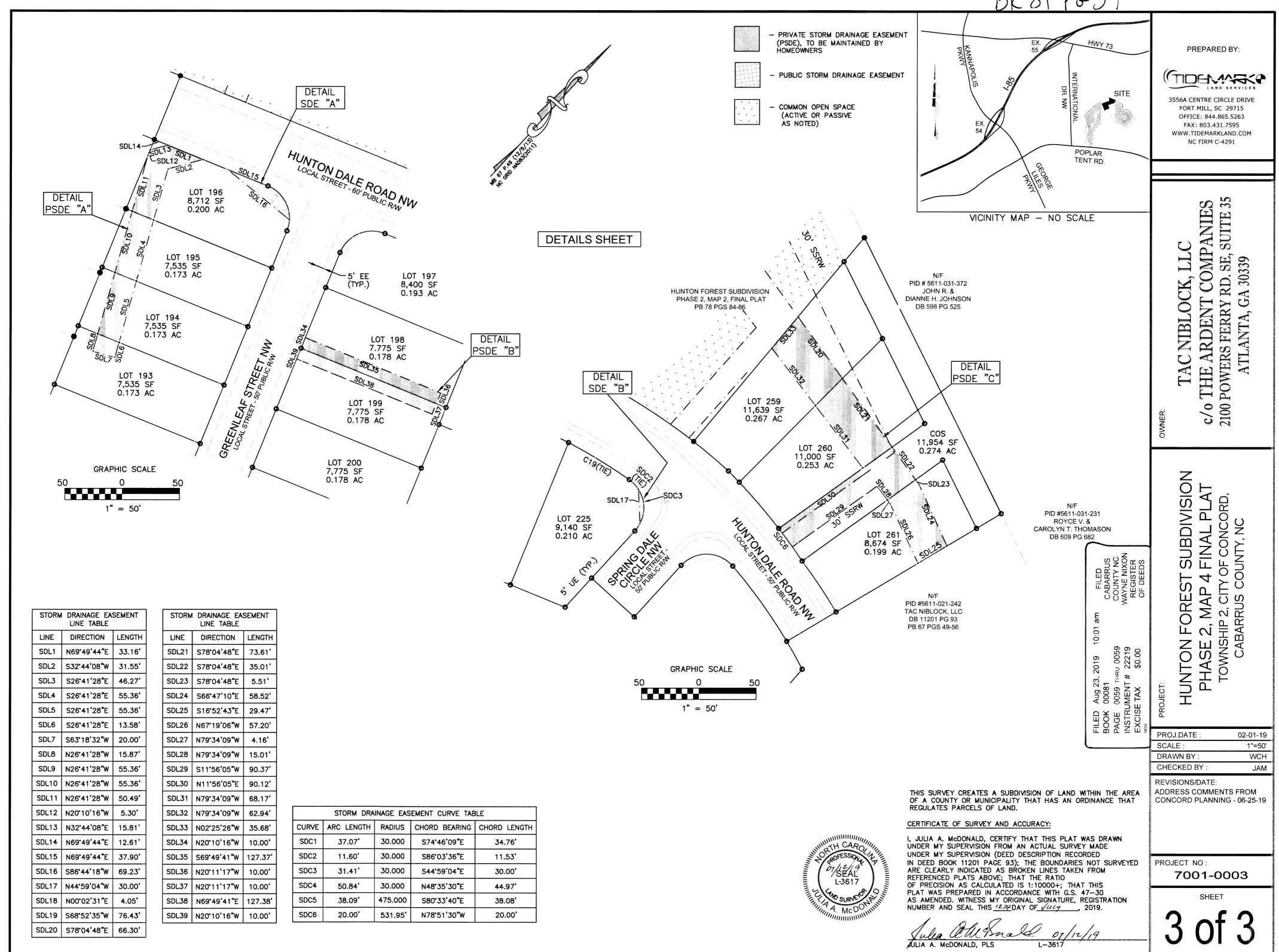
JULIA A. McDONALD, PLS



1" = 60'

32219 M. Sue Hade ATE DIRECTOR OF ENGINEERING

BK 81 PG 59



#3514

1" = 60'

NOTES: I. BEARINGS BASED ON NORTH CAROLINA GRID NAD83(2011) & TOTAL AREA PH. 2 MAP 5 = 498,701 SF - 11.449 ACHWY 73 PB 67 PG. 49 (2013). TOTAL R/W AREA PH. 2 MAP 5 = 97,578 SF - 2.240 ACPREPARED BY: 2. TAX PARCEL #'S: 5611-025-144 TOTAL LOTS ON PH. 2 MAP 5 = 503. AREA COMPUTED BY COORDINATE GEOMETRY METHOD. 4. THIS PROPERTY MAY BE SUBJECT TO ANY AND ALL EASEMENTS AND/OR RIGHTS-OF-WAY. 5. ALL DISTANCES ARE HORIZONTAL GROUND DISTANCES IN SURVEY FEET AND DECIMALS THEREOF. SUBJECT TRACT DEED/PLAT REFERENCES: DEED BOOK 11201 SITE **HUNTON FOREST SUBDIVISION** PAGE 93, PLAT BOOK 73 PAGE 90. PHASE 2, MAP 4, FINAL PLAT DASHED LINES INDICATE LINES NOT SURVEYED. PB <u>81</u> PGS <u>57-59</u> BOUNDARY INFORMATION TAKEN FROM RECORDED PLAT BY SUMMIT LAND SERVICES ENTITLED, "RECOMBINATION AND FAX: 803.431.7595 SUBDIVISION SURVEY OF TAX PARCELS #5611010833. #5601809841, & #5601813048". RECORDED IN PLAT BOOK NC FIRM C-4291 225 198 67 PAGE 49, IN THE CABARRUS COUNTY COURTHOUSE, ON 224 223 М90°00'00"E 190.13'(Т) NOVEMBER 14, 2014. PROPERTY OWNER, NOW OR FORMERLY: TAC NIBLOCK LLC TENT RD. 20' PSDE 10. #4 REBAR'S SET AT ALL PROPERTY CORNERS UNLESS OTHERWISE NOTED. N69'49'44"E 162.37' (T) 11. ALL STORM DRAINAGE EASEMENTS ARE TO BE PRIVATE, UNLESS SPECIFICALLY LABELED AS PUBLIC. PRIVATE STORM DRAINAGE EASEMENTS ARE TO BE MAINTAINED BY COMPANIES RD. SE, SUITE 35 LOT 227 HOMEOWNERS. LOT 222 199 12. CURRENT ZONING DESIGNATION: RV-CD, RESIDENTIAL VILLAGE 0.213 AC 8449 SF VICINITY MAP - NO SCALE CONDITIONAL DISTRICT. 0.194 AC 13. 5' EE (ELECTRIC EASEMENT) IS LOCATED 5' OFF THE BACK N82'34'23"E 140.00' OF CURB (BOC) AND IS INSIDE OF THE ROAD 569°49'44"W 146.58' CURVE TABLE RIGHT-OF-WAY. 5' ELECTRIC EASEMENT IS TYPICAL LINE TABLE THROUGHOUT SUBDIVISION. CURVE ARC LENGTH RADIUS CHORD BEARING CHORD LENGTH 30339, 30339 DIRECTION LENGTH LINE 14. THIS PLAT CONTAINS FOUR (4) SHEETS AND IS CONSIDERED LOT 228 200 LOT 221 8308 SF INCOMPLETE WITHOUT ALL SHEETS. C1 28.84 280.00' N73'09'24"E 28.82 7856 SF N00°02'31"E 5.08' 0.191 AC 0.180 AC RD. C2 44.03' 30.00' N28'09'24"E 40.19 L2 N00°02'31"E 34.24' N69'49'44"E 140.00' S69'49'44"W 140.68' GA C3 **4**7.12' 30.00' N58'53'34"W 42.43' L3 17.72' S61°03'37"E ARDENT ERS FERRY I SEE SHEET 3 OF 4 PID #5611-025-144 PHASE 2, MAP 4, FINAL PLAT HUNTON FOREST SUBDIVISION C4 47.12' N31°06'26"E 42.43' 30.00' FOR CENTERLINE TAC NIBLOCK, LLC LOT 229 LOT 220 DB 11201 PG 93 **BEARINGS & DISTANCES** 7700 SF 0.177 AC 7733 SF C5 98.84 902.00' N17°01'55"W 98.79 PB 67 PGS 49-56 0.178 AC SEE SHEET 4 OR 4 C6 N14°47'55"W 28.52 28.52 902.00' N69'49'44"E 140.00" S69'49'44"W 140.60" FOR STORM DRAINAGE EASEMENT DETAILS & C7 POWERS 63.48' 902.00' N17°43'14"W 63.47' CERTIFICATIONS C8 6.84 902.00' N19\*57'14"W 6.84 202 LOT 230 LOT 219 7733 SF 7700 SF C9 S10°03'53"E 114.06' 114.66 325.00' 0.177 AC N69'49'44"E 140.00 C10 7.06 325.00' S19°32'57"E 7.06' S69'49'44"W 140.60" C11 55.38' 325.00' S14°02'44"E 55.32' 0 LOT 218 LOT 231 C12 ි ට S04°33'39"E 52.16' 52.22' 325.00' 203 7734 SF 7704 SF 0.177 AC C13 97.02' 275.00' N10'03'53"E 96.51 N69'49'44"E 140.39 \$69°49'44"W 140.79 C14 35.85' 275.00' N03°41'33"W 35.82' C15 N13°47'56"W 61.17 275.00' 61.04' ST SUBDIVISION
5 FINAL PLAT
Y OF CONCORD,
COUNTY, NC 204 LOT 232 C16 104.32' 952.00' N17°01'55"W 104.26 8205 SF 9082 SF 0.188 AC 0.209 AC C17 27.36' 952.00' N19°20'52"W 27.36 C18 N16'48'56"W 56.78 56.79 952.00' S74°03'20"W 140.24" N76'06'26"E 140.13" C19 N14°29'59"W 20.17 952.00' 20.16 7' SY 205 (TYP.) LOT 216 C20 17.97 205.00' S16'24'14"E 17.96' LOT 233 7714 SF ₹¥ 7697 SF 0.177 AC ₹5. C21 S34°26'38"E 111.12' 205.00' 109.77 0.177 AC 7' SY C22 S44°50'47"E 65.16' 255.00' 64.98' N76°06'26"E 139.91' S76°06'26"W 140.60' C23 38.78' 30.00' S74°33'42"E 36.14 DALE ET - 50'F PUBLIC STORM DRAINAGE EASEMENT LOT 215 206 C24 19.39 30.00' S56'02'38"E 19.06' 7733 SF 0.178 AC 7695 SF REAM C25 0.177 AC 19.39' 30.00' N86'55'14"E 19.06 MA ORI C26 45.72' N72°15'18"E N76°06'26"E 139.91' 340.00' 45.68' PRIVATE STORM DRAINAGE EASEMENT S76°06'26"W 140.60' (P.S.D.E.), TO BE MAINTAINED BY C27 N48'32'54"W 45.00' 50.88 30.00' 止 LOT 214 207 LOT 235 HUNTON PHASE 7733 SF C28 470.00' S88\*57'45"W 99.91' 100.10 OWNS! 7695 SF 0.178 AC 0.177 AC C29 18.12 S79°50'11"W 17.85 30.00' N76°06'26"E 139.91" C30 108.55 N76°18'41"W 108.32 475.00' S76°06'26"W 140.60' C31 S31°17'12"W 31.12' 32.72' 30.00' LOT 213 LOT 236 3.53° 55.0 (208) 7695 SF 0.178 AC FRONT - 20' N/F PID #5611-025-144 STREET SIDE - 10' N76°06'26"E 139.91 FILED Dec 17, 2019 08:41 am TAC NIBLOCK, LLC S76°06'26"W 140.60' FILED REAR Prouc DB 11201 PG 93 BOOK 00082 **CABARRUS** PROJ.DATE PB 67 PGS 49-56 PAGE 0081 THRU 0081 **COUNTY NC** LOT 237 7733 SF 209 SCALE: 7695 SF 0.177 AC 5' REAR SETBACK 0.178 AC WAYNE NIXON INSTRUMENT # 35141 DRAWN BY REGISTER EXCISE TAX \$0.00 OF DEEDS CHECKED BY SETBACK N76°06'26"E 139.91' \_S76°06'26"W 140.60'... CONFIGURATION 20'--REVISIONS/DATE: (TYPICAL) LOT 211 THIS SURVEY CREATES A SUBDIVISION OF LAND WITHIN THE AREA LOT 238 8609 SF PUBLIC 7695 SF 0.177 AC OF A COUNTY OR MUNICIPALITY THAT HAS AN ORDINANCE THAT 0.198 AC REGULATES PARCELS OF LAND. N76°06'26"E 139.91' CERTIFICATE OF SURVEY AND ACCURACY: S76°06'26"W 110.60' (T) I, JULIA A. McDONALD, CERTIFY THAT THIS PLAT WAS DRAWN CHERRY BLOSSOM AVE NW LOT 239 UNDER MY SUPERVISION FROM AN ACTUAL SURVEY MADE S. CHERRY BLOSSOM AVE NW 7695 SF UNDER MY SUPERVISION (DEED DESCRIPTION RECORDED 20' FRONT LOCAL STREET - 50' PUBLIC RAW PROJECT NO: IN DEED BOOK 11201 PAGE 93); THE BOUNDARIES NOT SURVEYED SETBACK ARE CLEARLY INDICATED AS BROKEN LINES TAKEN FROM N76'06'26"E 106.50' (T) 7001-0003 REFERENCED PLATS ABOVE; THAT THE RATIO OF PRECISION AS CALCULATED IS 1:10000+; THAT THIS **MATCHLINE SHEET 2** MATCHLINE SHEET 2 PLAT WAS PREPARED IN ACCORDANCE WITH G.S. 47-30 SHEET AS AMENDED. WITNESS MY ORIGINAL SIGNATURE, REGISTRATION NUMBER AND SEAL THIS 1774 DAY OF DETAILS. 2019. L-3617 GRAPHIC SCALE 168

229

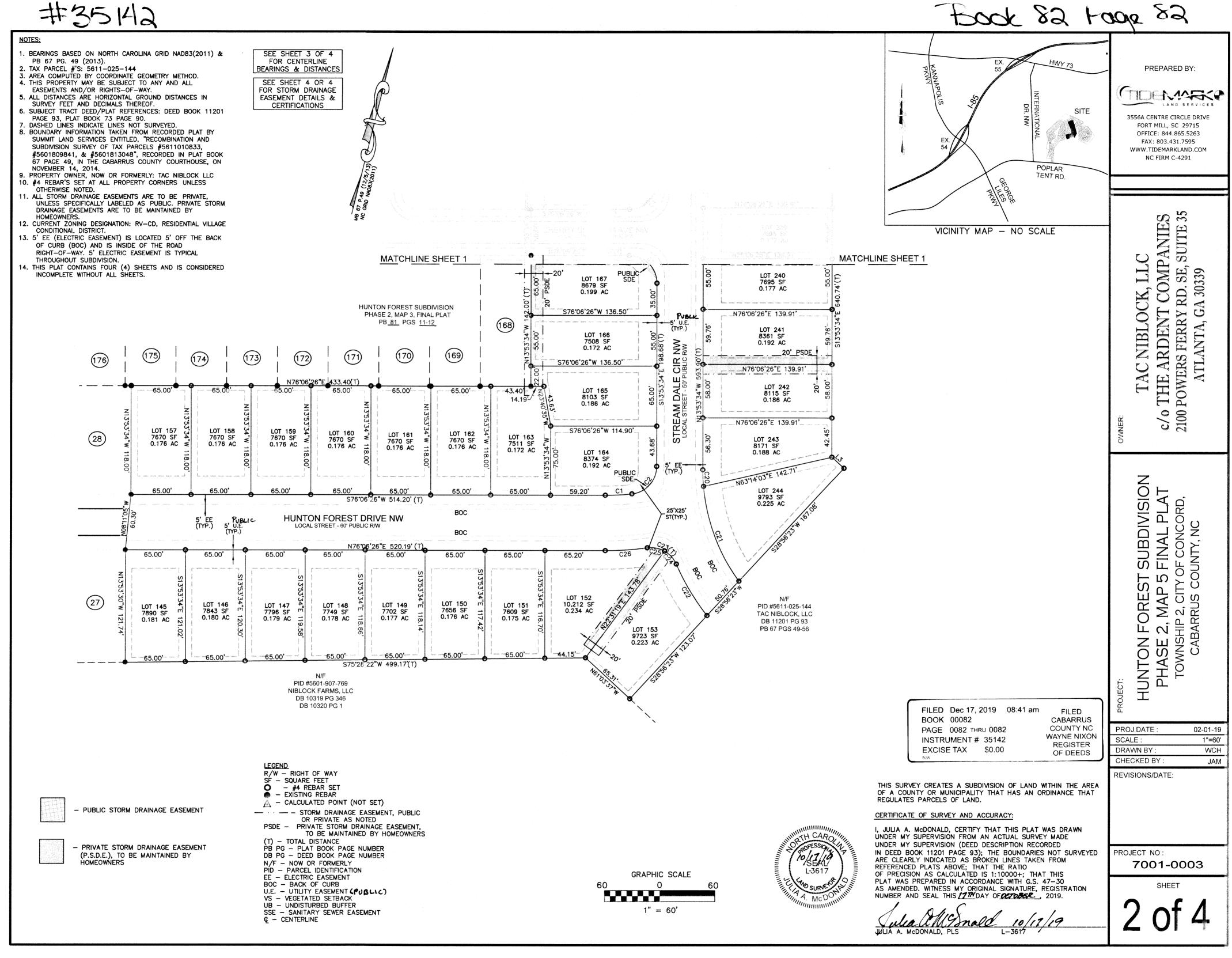
Book 82 Page 81

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3556A CENTRE CIRCLE DRIVE FORT MILL, SC 29715 OFFICE: 844.865.5263 WWW.TIDEMARKLAND.COM

Julia aMSnald 10/17/19 02-01-19 1"=60' WCH JAM

#35142



BH84 Pg 101 S13:03'43"W 211.91'(7) NOTES: COMMON OPEN SPACE HWY 73 1. BEARINGS BASED ON NORTH CAROLINA GRID NAD83(2011) & LOT 321 8537 SF 0.196 AC (ACTIVE OR PASSIVE PREPARED BY: PB 67 PG. 49 (2013). AS NOTED) 2. TAX PARCEL #'S: 5611-025-144 3. AREA COMPUTED BY COORDINATE GEOMETRY METHOD. 4. THIS PROPERTY MAY BE SUBJECT TO ANY AND ALL CILENVAKO S03'02'48"W PRIVATE STORM DRAINAGE EASEMENT EASEMENTS AND/OR RIGHTS-OF-WAY. 5. ALL DISTANCES ARE HORIZONTAL GROUND DISTANCES IN SURVEY FEET AND DECIMALS THEREOF. (P.S.D.E.), TO BE MAINTAINED BY HOMEOWNERS ASSOCIATION 3556A CENTRE CIRCLE DRIVE 6. SUBJECT TRACT DEED/PLAT REFERENCES: DEED BOOK 11201 PAGE 93, PLAT BOOK 73 PAGE 90.

7. DASHED LINES INDICATE LINES NOT SURVEYED.

8. BOUNDARY INFORMATION TAKEN FROM RECORDED PLAT BY SUMMIT LAND SERVICES ENTITLED, "RECOMBINATION AND FORT MILL, SC 29715 LOT 322 7540 SF 0.173 AC OFFICE: 844.865.5263 FAX: 803.431.7595 PUBLIC STORM DRAINAGE EASEMENT WWW.TIDEMARKLAND.COM (SDE) SUBDIVISION SURVEY OF TAX PARCELS #5611010833, NC FIRM C-4291 #5601809841, & #5601813048", RECORDED IN PLAT BOOK 67 PAGE 49, IN THE CABARRUS COUNTY COURTHOUSE, ON NOVEMBER 14, 2014. TEMPORARY PUBLIC TENT RD. EASEMENT/RIGHT OF WAY 9. PROPERTY OWNER, NOW OR FORMERLY: TAC NIBLOCK LLC
10. #4 REBAR'S SET AT ALL PROPERTY CORNERS UNLESS TEMPORARY PUBLIC EASEMENT/RIGHT OF WAY LOT 323 7540 SF 0.173 AC FOR TURN AROUND OTHERWISE NOTED.

11. ALL STORM DRAINAGE EASEMENTS ARE TO BE PRIVATE,
UNLESS SPECIFICALLY LABELED AS PUBLIC. PRIVATE STORM
DRAINAGE EASEMENTS ARE TO BE MAINTAINED BY STREAM DALE CIR NW S03'02'48"W POWERS FERRY RD. SE, SUITE 35 ATLANTA, GA 30339 THE ARDENT COMPANIES SEE SHEET 3 OF 5 HOMEOWNERS. 12. CURRENT ZONING DESIGNATION: CD-RV.

13. 5' EE (ELECTRIC EASEMENT) IS LOCATED 5' OFF THE BACK OF CURB (BOC) AND IS INSIDE OF THE ROAD VICINITY MAP - NO SCALE FOR CENTERLINE **BEARINGS & DISTANCES** LOT 324 7540 SF RIGHT-OF-WAY. 5' ELECTRIC EASEMENT IS TYPICAL SEE SHEET 4 OR 5 LEGEND 0.173 AC FOR STORM DRAINAGE THROUGHOUT SUBDIVISION. PID #5611-025-144 R/W - RIGHT OF WAY 14. THIS PLAT IS LOCATED IN 'ZONE X', BASED ON EXAMINATION TAC NIBLOCK, LLC EASEMENT DETAILS, SF - SQUARE FEET O - #4 REBAR SET S03'02'48"W OF FEMA PANEL #'S 3710560100K & 3710561100K, DB 11201 PG 93 LINE & CURVE TABLES DATED 11-16-18. PB 67 PGS 49-56 EXÏSTING REBAR 15. THIS PLAT CONTAINS FIVE (5) SHEETS AND IS CONSIDERED  $\bar{\underline{\mathbb{A}}}$  - CALCULATED POINT (NOT SET) SEE SHEET 5 OR 5 NIBLOCK INCOMPLETE WITHOUT ALL SHEETS. FOR CERTIFICATIONS & LINE & CURVE TABLES LOT 282 7540 SF 0.173 AC --- STORM DRAINAGE EASEMENT, PUBLIC OR PRIVATE AS NOTED
PRIVATE STORM DRAINAGE EASEMENT, LOT 283 7512 SF 0.172 AC TO BE MAINTAINED BY HOMEOWNERS S03.02.48.M SDE - PUBLIC STORM DRAINAGE EASEMENT S03'02'48"W 119.18" (T) - TOTAL DISTANCE NC GRID NAD83(2011) MB 67 P.49 (12/5/13 PB PG - PLAT BOOK PAGE NUMBER DB PG - DEED BOOK PAGE NUMBER LOT 281 7928 SF 0.182 AC N/F - NOW OR FORMERLY PÍD - PARCEL IDENTIFICATION EE - ELECTRIC EASEMENT LOT 284 7728 SF 0.177 AC BOC - BACK OF CURB U.E. - UTILITY EASEMENT S03'02'48'W 118.61" VS - VEGETATED SETBACK NO1'45'17"V UB - UNDISTURBED BUFFER SSE - SANITARY SEWER EASEMENT 2100 0 C - CENTERLINE LOT 280 N/F `၁ LOT 286 11,658 SF 0.268 AC 9126 SF 0.209 AC PID #5611-025-144 LOT 285 8194 SF TAC NIBLOCK, LLC SETBACKS DB 11201 PG 93 FRONT PB 67 PGS 49-56 SIDE LOT 287 10,670 SF 0.245 AC STREET SIDE - 10' REAR N13'53'34"W 231.52'(T) SUBDIVISION 25'x25' HASE 2, MAP 6, FINAL PLAT TOWNSHIP 2, CITY OF CONCORD, 5' REAR SETBACK S13'53'34"E 455.49'(T) SETBACK LOT 288 8185 SF 0.188 AC 65.00' CONFIGURATION 65.00' COUNTY, NC (TYPICAL) 20' FS LOT 289 8195 SF 0.188 AC LOT 251 8970 SF 0.206 AC LOT 252 8970 SF 0.206 AC N LOT 250 8970 SF 0.206 AC LOT 249 10,477 SF 0.241 AC S 'n 3 65.00. LOT 290 8208 SF 0.188 AC FORE 20' FRONT CABARRUS SETBACK LOT 248 10,296 SF 0.236 AC HINTON DAILE ROAM 5' RY 65.00' LOT 291 8220 SF 0.189 AC INTON HASE 65.00 N13'53'34"W 530.00'(T) N0479'26"W LOT 247 20' PSDE 8970 SF 0.206 AC LOT 292 9306 SF 0.214 AC 呈 COS #2 107,758 SF 2.474 AC ∪ 07 224 \$0. PROJ.DATE 02-01-20 1"=60' SCALE S13,53'34"E 640.74' LOT 245 12,575 SF DRAWN BY WCH CHECKED BY JAM (238) 242 243 25'x25 REVISIONS/DATE: ST(TYP.) HUNTON FÖREST SUBDIVISÍON LOT 155 8807 SF PHASE 2, MAP 5, FINAL PLAT THIS SURVEY CREATES A SUBDIVISION OF LAND WITHIN THE AREA PB 82 PGS 81-84 OF A COUNTY OR MUNICIPALITY THAT HAS AN ORDINANCE THAT 0.202 AC REGULATES PARCELS OF LAND. CERTIFICATE OF SURVEY AND ACCURACY: I, JULIA A. McDONALD, CERTIFY THAT THIS PLAT WAS DRAWN UNDER MY SUPERVISION FROM AN ACTUAL SURVEY MADE UNDER MY SUPERVISION (DEED DESCRIPTION RECORDED PROJECT NO: IN DEED BOOK 11201 PAGE 93); THE BOUNDARIES NOT SURVEYED 7001-0003 ARE CLEARLY INDICATED AS BROKEN LINES TAKEN FROM REFERENCED PLATS ABOVE; THAT THE RATIO LOT 154 8847 SF 0.203 AC OF PRECISION AS CALCULATED IS 1:10000+; THAT THIS PLAT WAS PREPARED IN ACCORDANCE WITH G.S. 47-30 SHEET AS AMENDED. WITNESS MY ORIGINAL SIGNATURE, REGISTRATION NUMBER AND SEAL THIS THOU OF LUCY, 2020. GRAPHIC SCALE HUNTON FOREST SUBDIVISION PHASE 2, MAP 5, FINAL PLAT (153) PB 82 PGS 81-84 1" = 60'

#35143

Foods 82 tage 83

**HWY 73** 

# 1. BEARINGS BASED ON NORTH CAROLINA GRID NAD83(2011) &

PB 67 PG. 49 (2013). 2. TAX PARCEL #'S: 5611-025-144

- 3. AREA COMPUTED BY COORDINATE GEOMETRY METHOD.
- 4. THIS PROPERTY MAY BE SUBJECT TO ANY AND ALL EASEMENTS AND/OR RIGHTS-OF-WAY. 5. ALL DISTANCES ARE HORIZONTAL GROUND DISTANCES IN
- SURVEY FEET AND DECIMALS THEREOF. 6. SUBJECT TRACT DEED/PLAT REFERENCES: DEED BOOK 11201
- PAGE 93, PLAT BOOK 73 PAGE 90. 7. DASHED LINES INDICATE LINES NOT SURVEYED. 8. BOUNDARY INFORMATION TAKEN FROM RECORDED PLAT BY
- SUMMIT LAND SERVICES ENTITLED, "RECOMBINATION AND SUBDIVISION SURVEY OF TAX PARCELS #5611010833, #5601809841, & #5601813048", RECORDED IN PLAT BOOK 67 PAGE 49, IN THE CABARRUS COUNTY COURTHOUSE, ON NOVEMBER 14, 2014. 9. PROPERTY OWNER, NOW OR FORMERLY: TAC NIBLOCK LLC
- 10. #4 REBAR'S SET AT ALL PROPERTY CORNERS UNLESS OTHERWISE NOTED.
- 11. ALL STORM DRAINAGE EASEMENTS ARE TO BE PRIVATE,
  UNLESS SPECIFICALLY LABELED AS PUBLIC. PRIVATE STORM
  DRAINAGE EASEMENTS ARE TO BE MAINTAINED BY HOMEOWNERS.
- 12. CURRENT ZONING DESIGNATION: RV-CD, RESIDENTIAL VILLAGE CONDITIONAL DISTRICT.
- 13. 5' EE (ELECTRIC EASEMENT) IS LOCATED 5' OFF THE BACK OF CURB (BOC) AND IS INSIDE OF THE ROAD RIGHT-OF-WAY. 5' ELECTRIC EASEMENT IS TYPICAL THROUGHOUT SUBDIVISION.
- 14. THIS PLAT CONTAINS FOUR (4) SHEETS AND IS CONSIDERED INCOMPLETE WITHOUT ALL SHEETS.

SETBACKS

STREET SIDE - 10'

5' REAR SETBACK

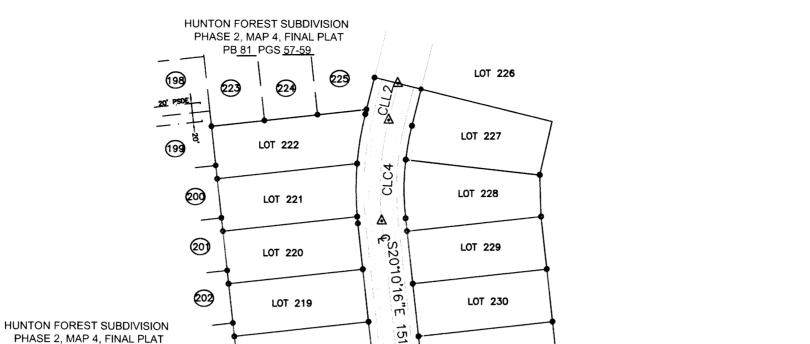
SETBACK

CONFIGURATION (TYPICAL)

20' FRONT SETBACK

FRONT

REAR



C GRID MADB3(2011)

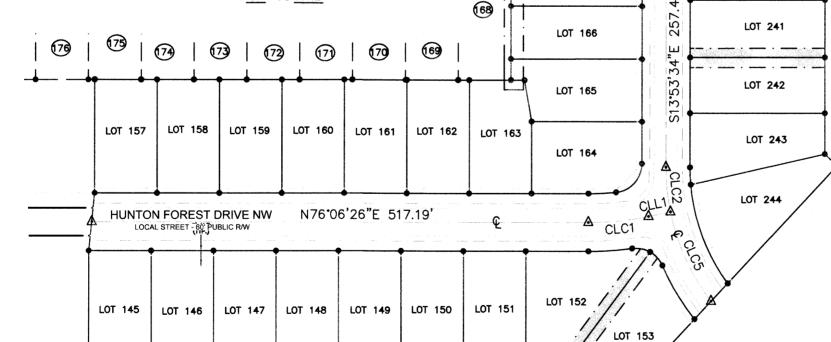
**203** LOT 218 LOT 231 204 LOT 217 LOT 232 203 LOT 216 LOT 233

200 LOT 215 LOT 234 LOT 214 **@** LOT 235

**203** LOT 213 LOT 236 LOT 212 209 LOT 237

LOT 211 LOT 238 CHERRY BLOSSOM AVE NW LOCAL STREET - 50' PUBLIC RAW N76°06'26"E 161.50' LOT 239

LOT 167



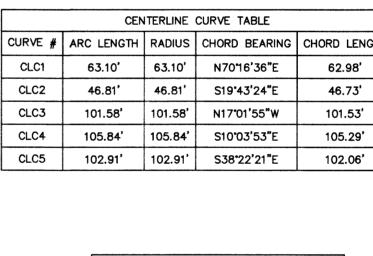
PB 81 PGS <u>57-59</u>

**HUNTON FOREST SUBDIVISION** 

PHASE 2, MAP 3, FINAL PLAT

PB 81 PGS 11-12

|     | GRAPHIC SCALE |     |
|-----|---------------|-----|
| 100 | 0             | 100 |
|     |               |     |
|     | 1" = 100'     |     |



| CENTERLINE STREET LEN              | GTHS    |
|------------------------------------|---------|
| STREET NAME                        | LENGTH  |
| HUNTON FOREST DRIVE NW             | 604 LF  |
| CHERRY BLOSSOM AVENUE NW           | 162 LF  |
| STREAM DALE CIRCLE NW              | 1141 LF |
| TOTAL PH. 2 MAP 5<br>STREET LENGTH | 1907 LF |

Dec 17, 2019 00082 0083 THRU 008 JMENT # 3514 E TAX \$0.00

PROJ.DATE 02-01-19 1"=100' SCALE: DRAWN BY WCH CHECKED BY JAM

HUNTON FOREST SUBDIVISION
PHASE 2, MAP 5 FINAL PLAT
TOWNSHIP 2, CITY OF CONCORD,
CABARRUS COUNTY, NC

REGULATES PARCELS OF LAND.

CERTIFICATE OF SURVEY AND ACCURACY: I, JULIA A. McDONALD, CERTIFY THAT THIS PLAT WAS DRAWN

L-3617

UNDER MY SUPERVISION FROM AN ACTUAL SURVEY MADE UNDER MY SUPERVISION (DEED DESCRIPTION RECORDED IN DEED BOOK 11201 PAGE 93); THE BOUNDARIES NOT SURVEYED ARE CLEARLY INDICATED AS BROKEN LINES TAKEN FROM REFERENCED PLATS ABOVE; THAT THE RATIO OF PRECISION AS CALCULATED IS 1:10000+; THAT THIS PLAT WAS PREPARED IN ACCORDANCE WITH G.S. 47-30 AS AMENDED. WITNESS MY ORIGINAL SIGNATURE, REGISTRATION NUMBER AND SEAL THIS 1714 DAY OF 2019.

THIS SURVEY CREATES A SUBDIVISION OF LAND WITHIN THE AREA OF A COUNTY OR MUNICIPALITY THAT HAS AN ORDINANCE THAT

3556A CENTRE CIRCLE DRIVE FORT MILL, SC 29715 OFFICE: 844.865.5263 FAX: 803.431.7595 WWW.TIDEMARKLAND.COM NC FIRM C-4291

c/o THE ARDENT COMPANIES 2100 POWERS FERRY RD. SE, SUITE 35 ATLANTA, GA 30339

NAKE CONTRACTOR

PREPARED BY:

SITE

PRIVATE STORM DRAINAGE EASEMENT (P.S.D.E.), TO BE MAINTAINED BY

VICINITY MAP - NO SCALE

CENTERLINE LINE TABLE LINE # LENGTH DIRECTION CLL1 23.27 N64°26'45"E CLL2 39.34' N00°02'31"E

ARC LENGTH RADIUS CHORD BEARING CHORD LENGTH

REVISIONS/DATE:

PROJECT NO: 7001-0003

SHEET

LOT 240

CERTIFICATE OF CONFORMITY
WITH PLANS AND SPECIFICATIONS CITY OF CONCORD Hunton Forest NAME OF SUBDIVISION

Hunton Forest Dr. Stream Dale Cit, Cherny Blossom Ave NAME OF STREETS IN SUBDIVISION

TAC N. HOW, LL

I HEREBY, TO THE BEST OF MY KNOWLEDGE, AND BELIEF, THAT ALL STREET, STORM DRAINAGE, WATER AND SEWER WORK TO BE PERFORMED ON THIS SUBDIVISION HAS BEEN CHECKED BY ME OR MY AUTHORIZED REPRESENTATIVE AND CONFORMS WITH LINES, GRADES, CROSS-SECTIONS, DIMENSIONS, AND MATERIAL REQUIREMENTS WHICH ARE SHOWN ON AND INDICATED IN THE PLANS WHICH HAVE BEEN REVIEWED AND APPROVED BY THE CONCORD SUBDIVISION ADMINISTRATOR OR THE NORTH CAROLINA DEPARTMENT OF TRANSPORTATION.

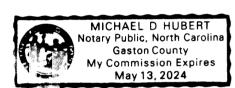
CERTIFICATIONS MAY SUBJECT ME TO CIVIL SUIT AND/OR CERTIFICATION UNDER THE CENERAL STATISTICAL CONTRACTOR OF THE CENERAL CONTRACTOR OF THE CENER PROSECUTION UNDER THE GENERAL STATUTES, INCLUDING STATUTES LIMITED TO, G.S. 14-100 AND G.S. 136-102.6 AND THE CODE OF ORDINANCES OF THE CITY OF CONCORD.

15497

ERED PROFESSIONAL ENGINEER, REGISTRATION

NORTH CAROLINA CABARRUS COUNTY I, MICHAEL D. AUBERT, A NOTARY PUBLIC FOR SAID COUNTY AND STATE, DO HEREBY CERTIFY THAT TEVEN S. WILSON PERSONALLY APPEARED BEFORE ME THIS DAY AND ACKNOWLEDGED THE DUE EXECUTION OF THE FOREGOING INSTRUMENT. WITNESS MY HAND AND OFFICIAL SEAL, THIS THE 4 TH DAY OF DECEMBER.

MY COMMISSION EXPIRES: 5/13/24





## CERTIFICATE OF FINAL PLAT APPROVAL:

I HEREBY CERTIFY THAT THIS PLAT IS IN COMPLIANCE WITH THE CITY OF CONCORD CODE OF ORDINANCES. THIS FINAL PLAT FOR THE HUNTON FOREST, PHASE 2, MAP 5 SUBDIVISION WAS APPROVED BY THE ADMINISTRATOR WITH THE CONCURRENCE OF

THE DEVELOPMENT REVIEW COMMITTEE AT THEIR MEETING ON

PLAT REVIEW OFFICER CERTIFICATE:

STATE OF NORTH CAROLINA COUNTY OF CABARRUS

, Gras Belk REVIEW OFFICER OF CABARRUS CERTIFY THAT THE MAP OR PLAT TO WHICH THIS CERTIFICATION IS AFFIXED MEETS ALL STATUATORY REQUIREMENTS FOR RECORDING.

CERTIFICATE OF STREETS. WATER. SEWER AND STORMWATER SYSTEM APPROVAL AND OTHER IMPROVEMENTS.

I HEREBY CERTIFY THAT ALL PUBLICALLY MAINTAINED STREETS, STORM DRAINAGE SYSTEMS, WATER AND SEWER SYSTEMS AND OTHER PUBLICALLY MAINTAINED IMPROVEMENTS AND ANY PRIVATELY MAINTAINED WATER QUALITY "BEST MANAGEMENT PRACTICE" SHOWN ON THIS PLAT HAVE BEEN DESIGNED AND INSTALLED, OR THEIR INSTALLATION GUARANTEED, IN AN ACCEPTABLE MANNER AND ACCORDING TO SPECIFICATION AND STANDARDS OF CONCORD AND THE STATE OF NORTH

## CERTIFICATE OF ACCEPTANCE OF OFFER OF DEDICATION:

I HEREBY CERTIFY THAT THE CITY COUNCIL ACCEPTED THE OFFERS OF DEDICATION SHOWN ON THIS PLAT BY RESOLUTION AT A MEETING OF THE CITY COUNCIL HELD ON Sept. 12, 2019.

## CERTIFICATE OF FEE PAYMENT:

LOT 212

LOT 211

CHERRY BLOSSOM AVE NW LOCAL STREET - 50' PUBLIC R/W

LOT 167

LOT 166

PUBLIC

DC4 (TIE)

PUBLIC-

₹\$

ALE

GRAPHIC SCALE

1" = 60'

SDE-

I HEREBY CERTIFY THAT ALL FEES FOR THE HUNTON FOREST PHASE 2 MAP 5, SUBDIVISION HAVE BEEN PAID, OR THAT THE

## CERTIFICATE OF OWNERSHIP AND OFFER OF DEDICATION:

I HEREBY CERTIFY THAT I AM OWNER OF THE PROPERTY SHOWN AND DESCRIBED HEREON, WHICH IS LOCATED IN THE SUBDIVISION JURISDICTION OF THE CITY OF CONCORD, AND THAT I HEREBY SUBMIT THIS PLAN OF SUBDIVISION WITH MY FREE CONSENT, ESTABLISH MINIMUM BUILDING SETBACK LINES, AND DEDICATE TO PUBLIC USE ALL AREAS SHOWN ON THIS PLAT AS STREETS, SIDEWALKS, GREENWAYS, RIGHTS OF WAY, EASEMENTS, AND/OR OPEN SPACE AND/OR PARKS, EXCEPT ANY OF THOSE USES SPECIFICALLY INDICATED AS PRIVATE, AND I FURTHER DEDICATE ALL SANITARY SEWER, STORMWATER DRAINAGE AND WATER LINES THAT ARE LOCATED IN ANY PUBLIC UTILITY EASEMENT OR RIGHT OF WAY AND CERTIFY THAT I WILL MAINTAIN ALL SUCH AREAS UNTIL ACCEPTED BY THE CITY OF CONCORD, AND FURTHER THAT I HEREBY GUARANTEE THAT I WILL CORRECT DEFECTS OR FAILURE OF IMPROVEMENTS IN SUCH AREAS FOR A PERIOD OF ONE YEAR COMMENCING AFTER FINAL ACCEPTANCE OF REQUIRED IMPROVEMENTS. ANY STREETS INDICATED AS PRIVATE SHALL BE OPEN TO PUBLIC USE, BUT SHALL BE PRIVATELY MAINTAINED. SAID DEDICATION SHALL BE IRREVOCABLE PROVIDED DEDICATIONS OF EASEMENTS FOR STORM DRAINAGE, WHETHER INDICATED AS PRIVATE OR PUBLIC, ARE NOT MADE TO THE CITY OF CONCORD
BUT ARE IRREVOCABLY MADE TO THE SUBSEQUENT OWNERS OF
ANY AND ALL PROPERTIES SHOWN HEREON FOR THEIR USE AND
BENEFIT UNLESS SPECIFICALLY DESIGNATED A DRAINAGE EASEMENT

TO THE CITY OF CONCORD

NORTH CAROLINA CABARRUS COUNTY

I, JESSICA SAMUEL A NOTARY PUBLIC FOR SAID COUNTY AND STATE, DO HEREBY CERTIFY THAT I MAKE PISTURE PERSONALLY APPEARED BEFORE ME THIS DAY AND ACKNOWLEDGED THE DUE EXECUTION OF THE FOREGOING INSTRUMENT. WITNESS MY HAND AND OFFICIAL SEAL, THIS THE \_14\_ DAY OF

OCIOBLE , 2019. MY COMMISSION EXPIRES: 3-14-2022 James

LOT 237

LOT 238

LOT 239

LOT 240

DETAIL

-20' PSDE-

S76°00'11"W 139.91'

LOT 242

LOT 241

CA K SAMUL Notary Public Gaston County THE CAROL'

POWERS FERRY RD. SE, ATLANTA, GA 30339 NIBLOCK, ARDENT TAC 0 EST SUBDIVISION
P 5 FINAL PLAT
ITY OF CONCORD,
S COUNTY, NC

PREPARED BY:

3556A CENTRE CIRCLE DRIVE

FORT MILL, SC 29715

OFFICE: 844.865.5263

FAX: 803.431.7595

WWW.TIDEMARKLAND.COM

NC FIRM C-4291

SUITE 35

2100

COMPANIES

35144 \$0.00 2019 #

PROJ.DATE 02-01-19 SCALE: 1"=60" DRAWN BY **WCH** CHECKED BY JAM REVISIONS/DATE:

TOWNSHIP 2, CITY CABARRUS CO

ST P5

NOTN

MAP

PHA

JÚLIA A. McDONALD, PLS

L-3617

THIS SURVEY CREATES A SUBDIVISION OF LAND WITHIN THE AREA OF A COUNTY OR MUNICIPALITY THAT HAS AN ORDINANCE THAT REGULATES PARCELS OF LAND.

## CERTIFICATE OF SURVEY AND ACCURACY:

I, JULIA A. McDONALD, CERTIFY THAT THIS PLAT WAS DRAWN UNDER MY SUPERVISION FROM AN ACTUAL SURVEY MADE UNDER MY SUPERVISION (DEED DESCRIPTION RECORDED IN DEED BOOK 11201 PAGE 93); THE BOUNDARIES NOT SURVEYED ARE CLEARLY INDICATED AS BROKEN LINES TAKEN FROM REFERENCED PLATS ABOVE; THAT THE RATIO OF PRECISION AS CALCULATED IS 1:10000+; THAT THIS PLAT WAS PREPARED IN ACCORDANCE WITH G.S. 47-30 

SHEET

7001-0003

PROJECT NO:

**209** 

**219** 

**68** 

DETAIL

"D"

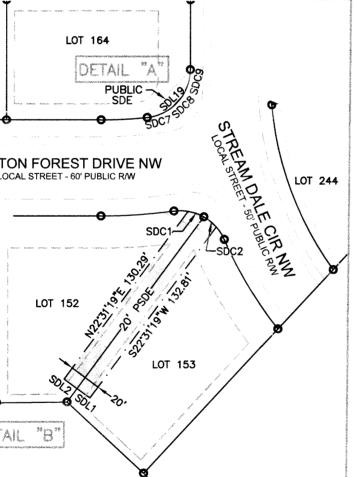
இ SDL4

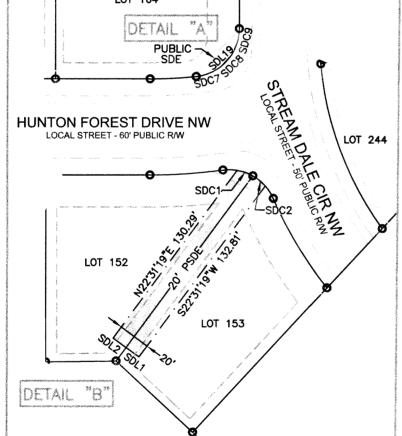
LOT 163

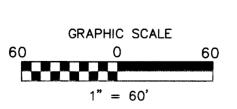
DETAIL

SDL9

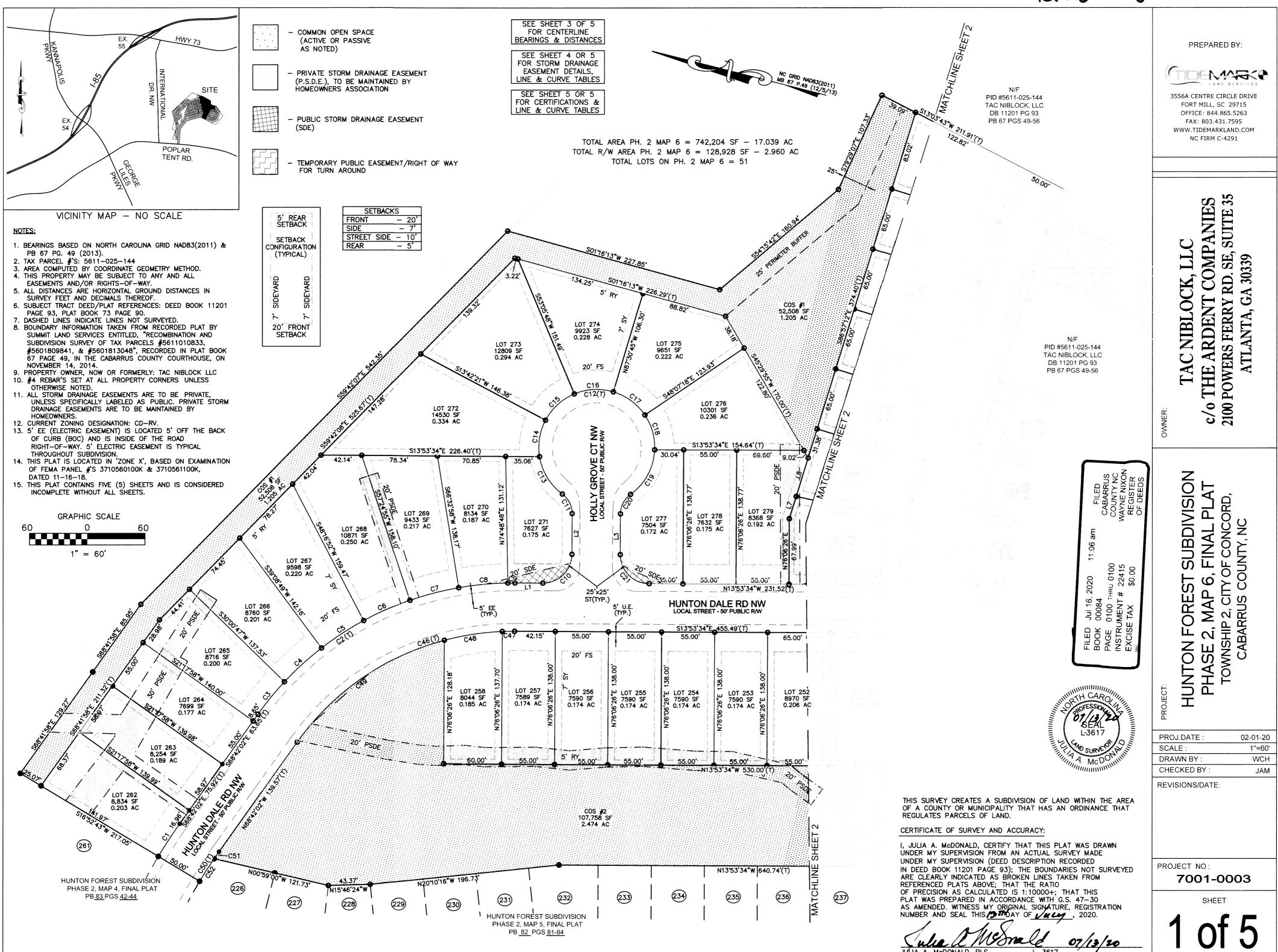
SDL12 SDL11



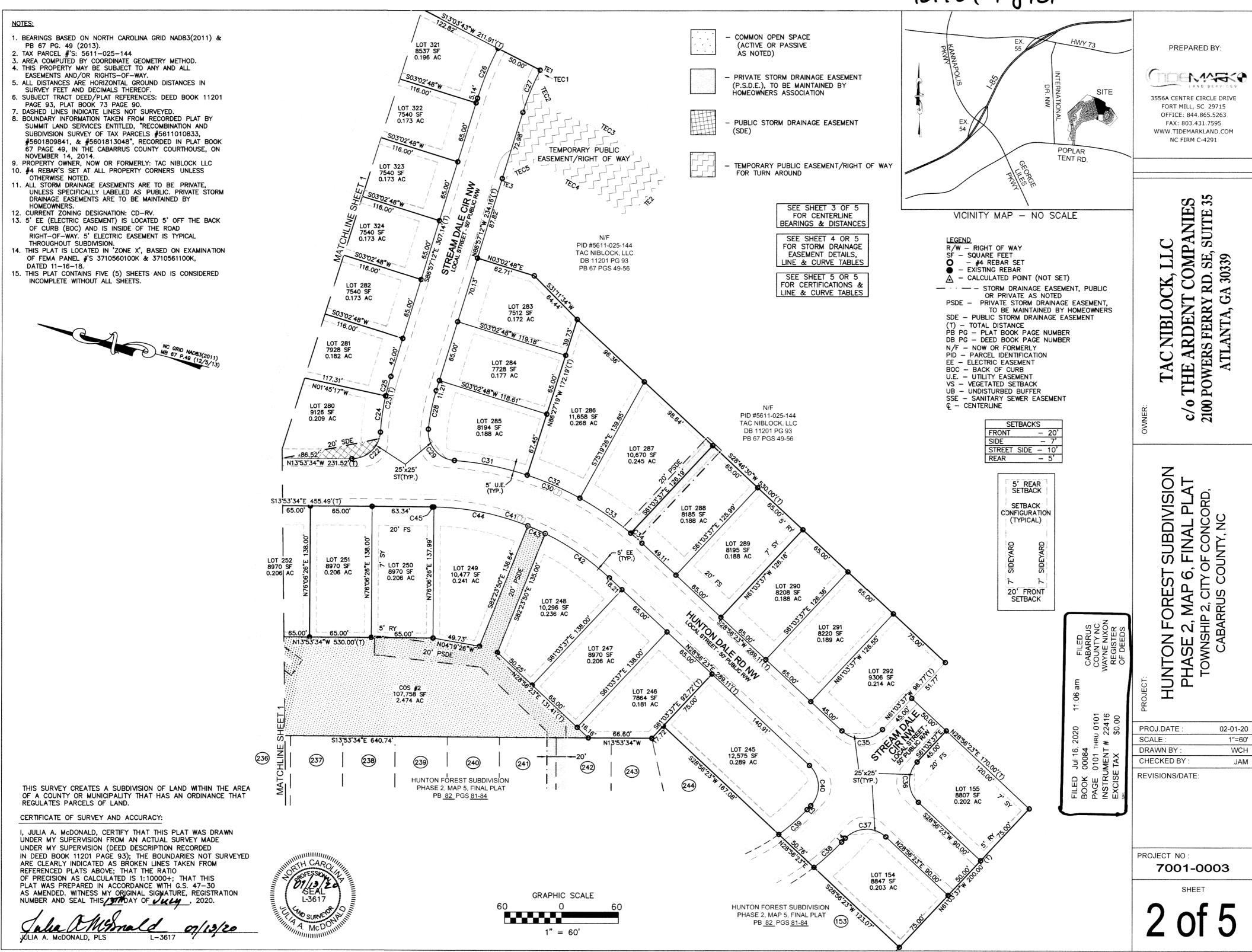




|       | SDE CURVE TABLE |        |               |              |  |  |  |
|-------|-----------------|--------|---------------|--------------|--|--|--|
| CURVE | ARC LENGTH      | RADIUS | CHORD BEARING | CHORD LENGTH |  |  |  |
| SDC1  | 10.52'          | 30.00  | S84°36'20"E   | 10.46'       |  |  |  |
| SDC2  | 10.06'          | 30.00  | S64*57'30"E   | 10.01        |  |  |  |
| SDC3  | 21.91'          | 30.00  | N30°15'16"E   | 21.43'       |  |  |  |
| SDC4  | 13.05'          | 30.00  | N63°38'34"E   | 12.95'       |  |  |  |
| SDC5  | 11.01'          | 30.00  | N86'37'19"E   | 10.95'       |  |  |  |
| SDC6  | 31.67'          | 30.00  | S52*37'31"E   | 30.22'       |  |  |  |
| SDC7  | 17.90'          | 30.00  | N53°06'34"E   | 17.64'       |  |  |  |
| SDC8  | 8.33'           | 30.00  | S28°03'40"W   | 8.30'        |  |  |  |
| SDC9  | 17.80'          | 30.00  | S03*06'30"W   | 17.54'       |  |  |  |



BH84 Pg 101





PREPARED BY:

CIDENYSKO

3556A CENTRE CIRCLE DRIVE FORT MILL, SC 29715 OFFICE: 844.865.5263 FAX: 803.431.7595 WWW.TIDEMARKLAND.COM NC FIRM C-4291

> THE ARDENT COMPANIES SUITE POWERS FERRY RD. SE,

GA 30339

ATLANTA,

c/0 2100

UNTON FOREST SUBDIVISION PHASE 2, MAP 6, FINAL PLAT TOWNSHIP 2, CITY OF CONCORD, CABARRUS COUNTY, NC INTON HASE 2

PROJ.DATE: 02-01-19 1"=100' WCH JAM

DRAWN BY: CHECKED BY

REVISIONS/DATE:

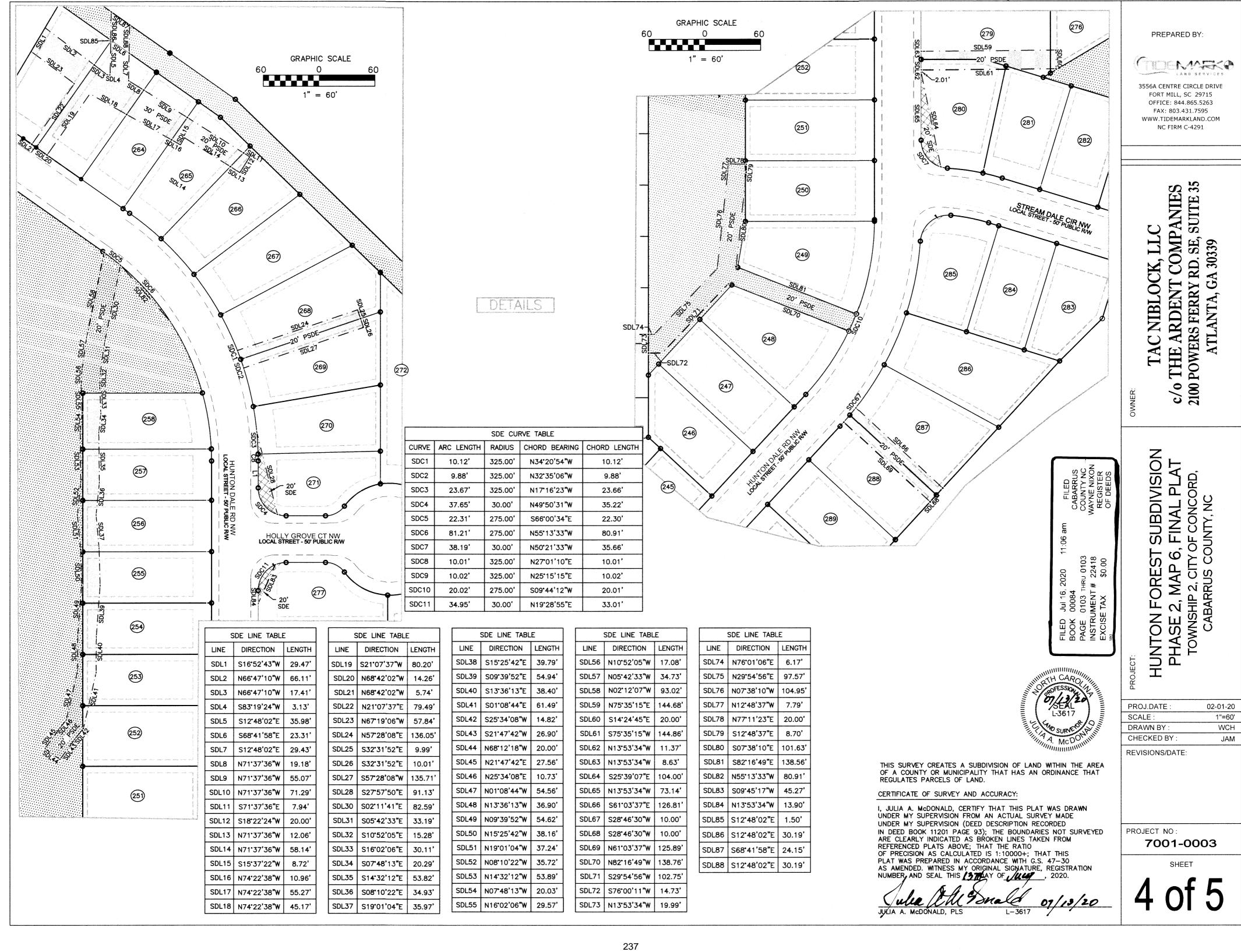
PROJECT NO:

7001-0003

SHEET

1" = 100'

BK 84 Pg 103



CERTIFICATE OF CONFORMITY
WITH PLANS AND SPECIFICATIONS CITY OF CONCORD

Hunton Forest NAME OF SUBDIVISION

HUMON Dule Hally Growl, Streem Day

TAC NIGLOUX

7/13/20 I HEREBY, TO THE BEST OF MY KNOWLEDGE, AND BELIEF, THAT ALL STREET, STORM DRAINAGE, WATER AND SEWER WORK TO BE PERFORMED ON THIS SUBDIVISION HAS BEEN CHECKED BY ME OR MY AUTHORIZED REPRESENTATIVE AND CONFORMS WITH LINES, GRADES, CROSS-SECTIONS, DIMENSIONS, AND MATERIAL REQUIREMENTS WHICH ARE SHOWN ON AND INDICATED IN THE PLANS WHICH HAVE BEEN REVIEWED AND APPROVED BY THE CONCORD SUBDIVISION ADMINISTRATOR OR THE NORTH CAROLINA DEPARTMENT OF TRANSPORTATION.

I ALSO ACKNOWLEDGE THAT FALSIFICATION OF THE ABOVE CERTIFICATIONS MAY SUBJECT ME TO CIVIL SUIT AND/OR CRIMINAL PROSECUTION UNDER THE GENERAL STATUTES, INCLUDING BUT NOT LIMITED TO, G.S. 14-100 AND G.S. 136-102.6 AND THE CODE OF ORDINANCES OF THE CITY OF CONCORD.

REGISTERED PROFESSIONAL ENGINEER, REGISTRATION NO.,

NORTH CAROLINA CABARRUS COUNTY

IMUCHAEL D WOBERS , A NOTARY PUBLIC FOR SAID COUNTY AND STATE, DO HEREBY CERTIFY THAT TENENS WILSON PERSONALLY APPEARED BEFORE ME THIS DAY AND ACKNOWLEDGED THE DUE EXECUTION OF THE FOREGOING INSTRUMENT. WITNESS MY HAND AND OFFICIAL SEAL, THIS THE 13 DAY OF JULY

MY COMMISSION EXPIRES: 5/13/24

NOTARY PUBLIC

-MICHAEL D HUBERT Notary Public, North Carolin Gaston County My Commission Expires May 13, 2024

CERTIFICATE OF STREETS. WATER. SEWER AND STORMWATER SYSTEM APPROVAL AND OTHER IMPROVEMENTS.

I HEREBY CERTIFY THAT ALL PUBLICALLY MAINTAINED STREETS, STORM DRAINAGE SYSTEMS, WATER AND SEWER SYSTEMS AND OTHER PUBLICALLY MAINTAINED IMPROVEMENTS AND ANY PRIVATELY MAINTAINED WATER QUALITY "BEST MANAGEMENT PRACTICE" SHOWN ON THIS PLAT HAVE BEEN DESIGNED AND INSTALLED, OR THEIR INSTALLATION GUARANTEED, IN AN ACCEPTABLE MANNER AND ACCORDING TO SPECIFICATION AND STANDARDS OF CONCORD AND THE STATE OF NORTH

Sue Hyde ZIZ DIRECTOR OF ENGINEERING

## CERTIFICATE OF FINAL PLAT APPROVAL:

I HEREBY CERTIFY THAT THIS PLAT IS IN COMPLIANCE WITH THE CITY OF CONCORD CODE OF ORDINANCES. THIS FINAL PLAT FOR THE HUNTON FOREST, PHASE 2, MAP 6 SUBDIVISION WAS APPROVED BY THE ADMINISTRATOR WITH THE CONCURRENCE OF THE DEVELOPMENT REVIEW COMMITTEE AT THEIR MEETING ON

DEVELOPMENT SERVICES DIRECTOR

7/4/20

PLAT REVIEW OFFICER CERTIFICATE:

STATE OF NORTH CAROLINA

COUNTY OF CABARRUS

15497

ENS. WILS.

GREG BELK ... REVIEW OFFICER OF CABARRUS CERTIFY THAT THE MAP OR PLAT TO WHICH THIS CERTIFICATION IS AFFIXED MEETS ALL STATUATORY REQUIREMENTS FOR RECORDING.

Greg Belk 7-16-2020 REVIEW OFFICER DATE

CERTIFICATE OF ACCEPTANCE OF OFFER OF DEDICATION:

7-15-2020

CERTIFICATE OF FEE PAYMENT:

I HEREBY CERTIFY THAT ALL FEES FOR THE HUNTON FOREST PHASE 2 MAP 6, SUBDIVISION HAVE BEEN PAID, OR THAT THE

CERTIFICATE OF OWNERSHIP AND OFFER OF DEDICATION:

I HEREBY CERTIFY THAT I AM OWNER OF THE PROPERTY SHOWN AND DESCRIBED HEREON, WHICH IS LOCATED IN THE SUBDIVISION JURISDICTION OF THE CITY OF CONCORD, AND THAT I HEREBY SUBMIT THIS PLAN OF SUBDIVISION WITH MY FREE CONSENT. ESTABLISH MINIMUM BUILDING SETBACK LINES, AND DEDICATE TO PUBLIC USE ALL AREAS SHOWN ON THIS PLAT AS STREETS. SIDEWALKS, GREENWAYS, RIGHTS OF WAY, EASEMENTS, AND/OR OPEN SPACE AND/OR PARKS, EXCEPT ANY OF THOSE USES SPECIFICALLY INDICATED AS PRIVATE, AND I FURTHER DEDICATE ALL SANITARY SEWER, STORMWATER DRAINAGE AND WATER LINES THAT ARE LOCATED IN ANY PUBLIC UTILITY EASEMENT OR RIGHT OF WAY AND CERTIFY THAT I WILL MAINTAIN ALL SUCH AREAS UNTIL ACCEPTED BY THE CITY OF CONCORD, AND FURTHER THAT I HEREBY GUARANTEE THAT I WILL CORRECT DEFECTS OR FAILURE OF IMPROVEMENTS IN SUCH AREAS FOR A PERIOD OF ONE YEAR COMMENCING AFTER FINAL ACCEPTANCE OF REQUIRED IMPROVEMENTS. ANY STREETS INDICATED AS PRIVATE SHALL BE OPEN TO PUBLIC USE. BUT SHALL BE PRIVATELY MAINTAINED. SAID DEDICATION SHALL BE IRREVOCABLE PROVIDED DEDICATIONS OF EASEMENTS FOR STORM DRAINAGE, WHETHER INDICATED AS PRIVATE OR PUBLIC, ARE NOT MADE TO THE CITY OF CONCORD BUT ARE IRREVOCABLY MADE TO THE SUBSEQUENT OWNERS OF ANY AND ALL PROPERTIES SHOWN HEREON FOR THEIR USE AND BENEFIT UNLESS SPECIFICALLY DESIGNATED A DRAINAGE EASEMENT TO THE CITY OF CONCORD.

OWNER

NORTH CAROLINA

CABARRUS\_COUNTY I, JESSILA KSAMVELL, A NOTARY PUBLIC FOR SAID COUNTY AND STATE, DO HEREBY CERTIFY THAT INARK PISTURE PERSONALLY APPEARED BEFORE ME THIS DAY AND ACKNOWLEDGED THE DUE EXECUTION OF THE FOREGOING INSTRUMENT. WITNESS MY HAND AND OFFICIAL SEAL, THIS THE 13 DAY OF

JULY 2020. MY COMMISSION EXPIRES: 3-14-2022

County CURVE TABLE PATH CAROLI CURVE ARC LENGTH **RADIUS** CHORD BEARING CHORD LENGTH C41 205.58' 275.00' N07'31'24"E 200.83' C42 275.00' 82.39 N20'21'24"E 82.08 C43 275.00 20.02 N09°41'18"E 20.01 C44 101.51 275.00 N02°58'18"W 100.93 C45 1.66' 275.00' N13°43'10"W 1.66' C46 263.06' 275.00' N41°17'48"W 253.14 C47 12.85 275.00 S15°13'55"E 12.85 C48 275.00' 60.88 S22°54'45"E 60.75 C49 189.33' 275.00' N48'58'39"W 185.61 C50 N70°54'39"W 36.65 475.00 36.64 C51 475.00 N6913'57"W 8.82' 8.82 C52 N71°26'34"W 27.83 27.83 475.00'

|      | LINE TABLE  |        |
|------|-------------|--------|
| LINE | DIRECTION   | LENGTH |
| L1   | N13'53'34"W | 28.92' |
| L2   | S76°06'26"W | 42.26  |
| L3   | N76°06'26"E | 42.26' |
| L4   | N61°03'37"W | 5.58'  |
| L5   | S61°03'37"E | 5.58'  |
| L6   | S63'30'16"W | 28.25' |
| L7   | S86°57'12"E | 24.08' |
| L8   | S86°57'12"E | 41.78' |

THIS SURVEY CREATES A SUBDIVISION OF LAND WITHIN THE AREA OF A COUNTY OR MUNICIPALITY THAT HAS AN ORDINANCE THAT

CERTIFICATE OF SURVEY AND ACCURACY:

REGULATES PARCELS OF LAND.

I, JULIA A. McDONALD, CERTIFY THAT THIS PLAT WAS DRAWN UNDER MY SUPERVISION FROM AN ACTUAL SURVEY MADE UNDER MY SUPERVISION (DEED DESCRIPTION RECORDED IN DEED BOOK 11201 PAGE 93): THE BOUNDARIES NOT SURVEYED ARE CLEARLY INDICATED AS BROKEN LINES TAKEN FROM REFERENCED PLATS ABOVE; THAT THE RATIO OF PRECISION AS CALCULATED IS 1:10000+; THAT THIS PLAT WAS PREPARED IN ACCORDANCE WITH G.S. 47-30 AS AMENDED. WITNESS MY ORIGINAL SIGNATURE, REGISTRATION NUMBER AND SEAL THIS 1370 DAY OF 12020.

PREPARED BY:

I MARKE

3556A CENTRE CIRCLE DRIVE FORT MILL, SC 29715 OFFICE: 844.865.5263 FAX: 803.431.7595 WWW.TIDEMARKLAND.COM NC FIRM C-4291

SUITE

THE ARDENT COMPANIES POWERS FERRY RD. SE, GA 30339 NIBLOCK ATLANTA, c/0 2100

CA K SAMULA

**Notary Public** 

Gaston

90

\$ o c

SUBDIVISION '6, FINAL PLAT TY OF CONCORD, COUNTY, NC

CITY MAP SHIP 2, CITABARRUS ORE HASE 2, N TOWNSHIP 2 NO

PROJ.DATE: 02-01-20 SCALE 1"=60' **DRAWN BY** WCH CHECKED BY JAM

REVISIONS/DATE:

PROJECT NO:

7001-0003

SHEET

| CURVE | ARC LENGTH | RADIUS  | CHORD BEARING       | CHORD LENGTH |
|-------|------------|---------|---------------------|--------------|
| C1    | 40.51'     | 525.00' | S70°54'39"E         | 40.50'       |
| C2    | 310.89'    | 325.00' | N41°17'48"W         | 299.17'      |
| C3    | 43.38'     | 325.00' | N64*52'37"W         | 43.35'       |
| C4    | 52.04'     | 325.00' | N56°27'59"W         | 51.98'       |
| C5    | 52.18'     | 325.00' | N47*16'48"W         | 52.13'       |
| C6    | 52.32'     | 325.00' | N38*04'05"W         | 52.26'       |
| C7    | 52.45'     | 325.00' | N28*49'59"W         | 52.39'       |
| C8    | 51.18'     | 325.00' | N19'41'54"W         | 51.13'       |
| С9    | 7.34'      | 325.00' | N14'32'23"W         | 7.34'        |
| C10   | 47.12'     | 30.00'  | S58*53'34"E         | 42.43'       |
| C11   | 23.55'     | 25.00'  | N49'07'23"E         | 22.69'       |
| C12   | 301.53'    | 60.00'  | N13°53'34"W         | 70.59'       |
| C13   | 46.47'     | 60.00'  | S44*19'34"W         | 45.32'       |
| C14   | 38.95'     | 60.00'  | S85°06'34"W         | 38.27'       |
| C15   | 41.25'     | 60.00'  | N56°35'56"W         | 40.44'       |
| C16   | 41.25'     | 60.00'  | N17*12'29"W         | 40.44        |
| C17   | 41.25'     | 60.00'  | N22*10'58"E         | 40.44'       |
| C18   | 38.08'     | 60.00'  | N60°03'37"E         | 37.44'       |
| C19   | 54.28'     | 60.00'  | S75*50'30"E         | 52.45'       |
| C20   | 23.55'     | 25.00'  | N76°54'32 <b>"W</b> | 22.69'       |
|       |            |         |                     |              |

CURVE TABLE

|     |                | L       | L           | i       |
|-----|----------------|---------|-------------|---------|
| C21 | 47.12'         | 30.00'  | S31'06'26"W | 42.43'  |
| C22 | 45.31'         | 30.00'  | S57'09'27"E | 41.12'  |
| C23 | 59.94'         | 255.00' | S86*18'44"W | 59.81'  |
| C24 | 38.58'         | 255.00' | S83*54'41"W | 38.54   |
| C25 | 21.37          | 255.00' | N89°21'15"W | 21.36'  |
| C26 | 56.81'         | 325.00  | S81°56'45"E | 56.74'  |
| C27 | 48.07'         | 275.00  | N81*56'45"W | 48.01   |
| C28 | 41.42'         | 205.00' | S87*15'31"W | 41.35'  |
| C29 | 47.80'         | 30.00'  | S35*49'27"W | 42.90'  |
| C30 | 219.87'        | 325.00' | N09°33'32"E | 215.70' |
| C31 | 78.40'         | 325.00' | N02*54'41"W | 78.21'  |
| C32 | 60.56          | 325.00' | N09*20'16"E | 60.47   |
| C33 | 65.01'         | 325.00' | N20°24'24"E | 64.90'  |
| C34 | 15.89'         | 325.00' | N27*32'19"E | 15.89'  |
| C35 | <b>4</b> 7.12' | 30.00'  | S16'03'37"E | 42.43'  |
| C36 | 47.12'         | 30.00'  | S73*56'23"W | 42.43'  |
| C37 | 47.12'         | 30.00'  | N16°03'37"W | 42.43'  |
| C38 | 39.58'         | 255.00' | S56*36'49"E | 39.54   |
| C39 | 39.67'         | 205.00' | S55°31'00"E | 39.61'  |
| 040 | 47.40          | 70.00'  | N77950'07"5 | 10.17   |

47.12' | 30.00' | N73°56'23"E

CURVE TABLE

CURVE ARC LENGTH RADIUS CHORD BEARING CHORD LENGTH

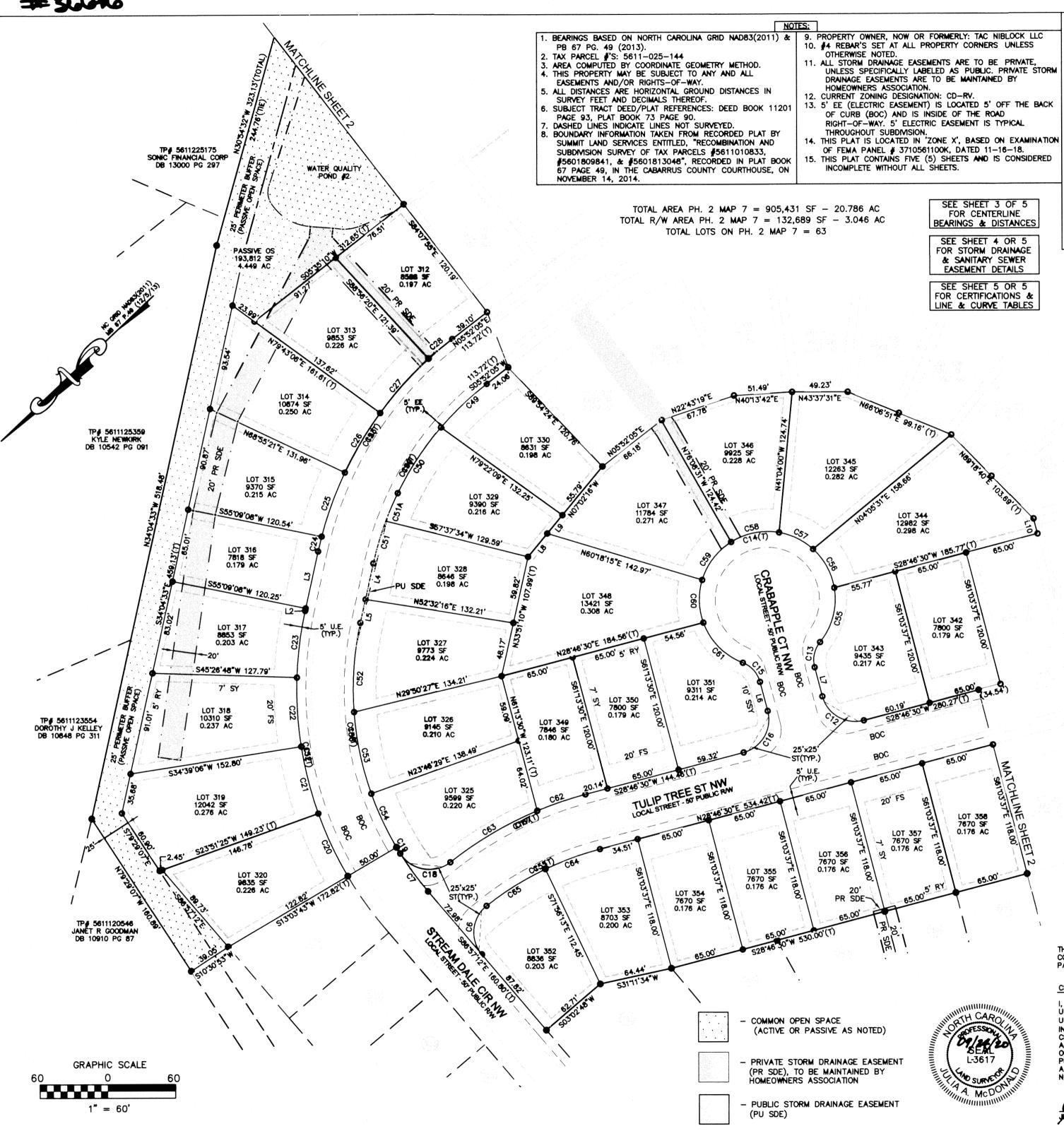
| TEMPORARY PUBLIC EASEMENT/<br>RIGHT OF WAY LINE TABLE |             |        |  |  |  |
|---|-------------|--------|--|--|--|
| LINE  | DIRECTION   | LENGTH |  |  |  |
| TE1   | S13'03'43"W | 5.00'  |  |  |  |
| TE2   | S61°13'30"E | 60.00' |  |  |  |
| TE3   | S03'02'48"W | 5.00'  |  |  |  |

| TEM   | TEMPORARY PUBLIC EASEMENT/RIGHT OF WAY CURVE TABLE |         |               |              |  |  |
|-------|--|---------|---------------|--------------|--|--|
| CURVE | ARC LENGTH   | RADIUS  | CHORD BEARING | CHORD LENGTH |  |  |
| TEC1  | 6.28'  | 270.000 | N77°36'15"W   | 6.28'        |  |  |
| TEC2  | 42.20'   | 25.000  | S53'22'27"W   | 37.36'       |  |  |
| TEC3  | 136.83'  | 330.000 | N16'53'49"E   | 135.85       |  |  |
| TEC4  | 110.87   | 270.000 | N17°00'41"E   | 110.09'      |  |  |
| TEC5  | 40.23'   | 25.000  | N40°51'10"W   | 36.03'       |  |  |

C40

42.43'

Book to have 8



HWY 73 SITE

VICINITY MAP - NO SCALE

LEGEND R/W - RIGHT OF WAY SF - SQUARE FEET - #4 REBAR SET EXISTING REBAR

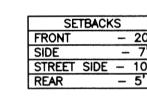
PU SDE - PUBLIC STORM DRAINAGE EASEMENT, PUBLIC
OR PRIVATE AS NOTED
PR SDE - PRIVATE STORM DRAINAGE EASEMENT,
TO BE MAINTAINED BY
HOMEOWNERS ASSOCIATION
PU SDE - PUBLIC STORM DRAINAGE EASEMENT

(T) - TOTAL DISTANCE
PB PG - PLAT BOOK PAGE NUMBER

- PARCEL IDENTIFICATION EE - ELECTRIC EASEMENT BOC - BACK OF CURB U.E. - UTILITY EASEMENT

SSE - SANITARY SEWER EASEMENT

RY - REAR YARD SETBACK SY - SIDE YARD SETBACK SSY- STREET SIDE YARD SETBACK



FILED Oct 21, 2020 01:30 pm **BOOK 00086** PAGE 0008 THRU 0008 INSTRUMENT # 36696

EXCISE TAX \$0.00

FILED CABARRUS COUNTY NC WAYNE NIXON REGISTER OF DEEDS

THIS SURVEY CREATES A SUBDIVISION OF LAND WITHIN THE AREA OF A COUNTY OR MUNICIPALITY THAT HAS AN ORDINANCE THAT REGULATES

CERTIFICATE OF SURVEY AND ACCURACY:

I, JULIA A. McDONALD, CERTIFY THAT THIS PLAT WAS DRAWN UNDER MY SUPERVISION FROM AN ACTUAL SURVEY MADE UNDER MY SUPERVISION (DEED DESCRIPTION RECORDED IN DEED BOOK 11201 PAGE 93); THE BOUNDARIES NOT SURVEYED ARE CLEARLY INDICATED AS BROKEN LINES TAKEN FROM REFERENCED PLATS ABOVE: THAT THE RATIO OF PRECISION AS CALCULATED IS 1:10000+; THAT THIS

PLAT WAS PREPARED IN ACCORDANCE WITH G.S. 47-30 AS AMENDED. WITNESS MY ORIGINAL SIGNATURE, REGISTRATION NUMBER AND SEAL THIS 24 DAY OF 4020.

PREPARED BY:

(TIDENIANO

3556A CENTRE CIRCLE DRIVE FORT MILL, SC 29715 OFFICE: 844.865.5263 FAX: 803.431.7595 WWW.TIDEMARKLAND.COM NC FIRM C-4291

c/o THE ARDENT COMPANIES 2100 POWERS FERRY RD. SE, SUITE 35 ATLANTA, GA 30339

TAC NIBLOCK,

CALCULATED POINT (NOT SET)

DB PG - DEED BOOK PAGE NUMBER N/F - NOW OR FORMERLY

VS - VEGETATED SETBACK UB - UNDISTURBED BUFFER Q - CENTERLINE FS - FRONT SETBACK

STREET SIDE - 10'

5' REAR SETBACK SETBACK CONFIGURATION (TYPICAL) 20' FRONT SETBACK

> PROJ.DATE 02-17-20 SCALE: 1"=60' DRAWN BY: WCH **CHECKED BY** JAM

ST SUBDIVISION
P 7, FINAL PLAT
ITY OF CONCORD,
S COUNTY, NC

JNTON FOREST PHASE 2, MAP 7, TOWNSHIP 2, CITY C CABARRUS CO

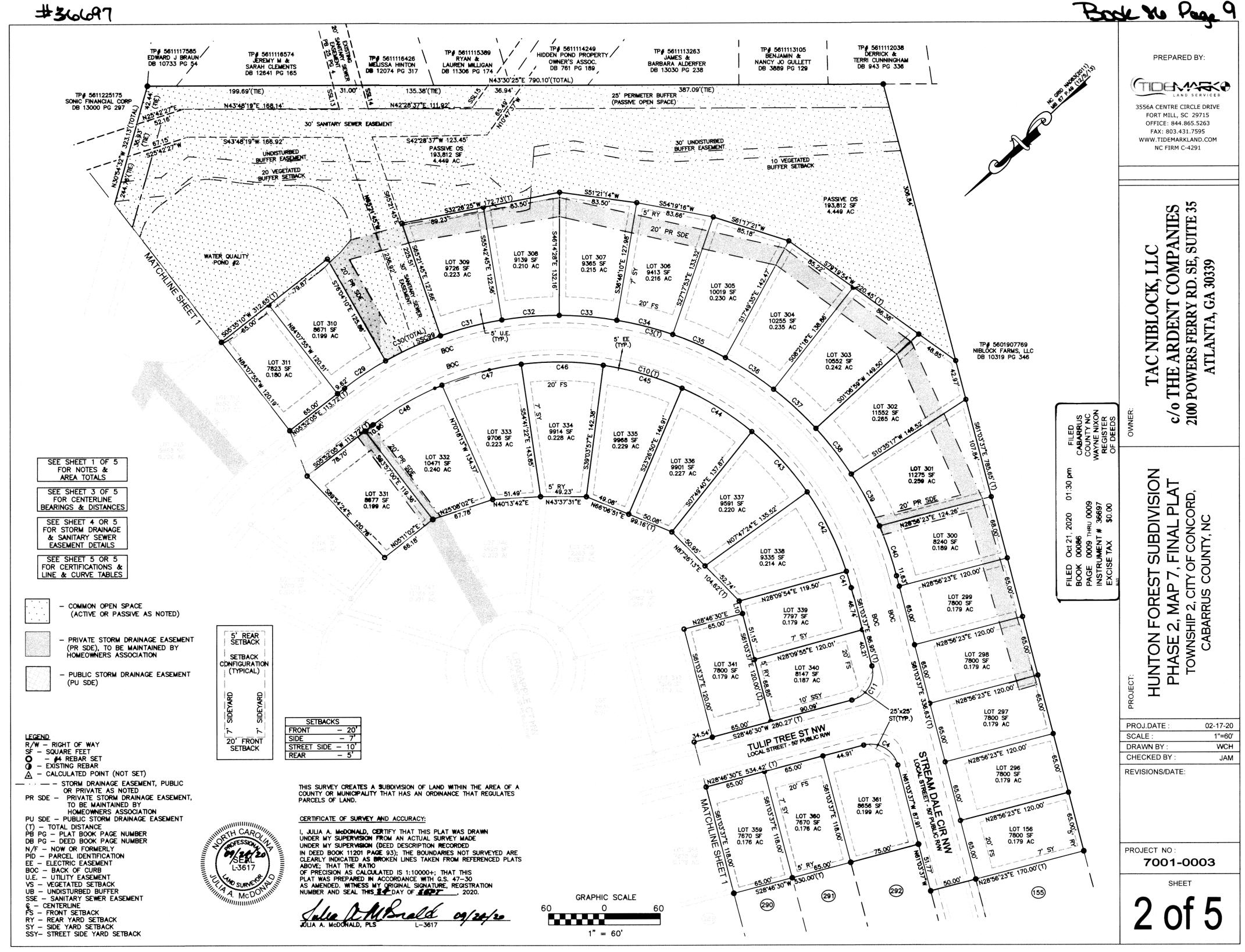
REVISIONS/DATE:

王

PROJECT NO: 7001-0003

SHEET

#36697



#36698 Bookso Page 10 CENTERLINE CURVE TABLE CENTERLINE CHORD BEARING CURVE # ARC LENGTH **RADIUS** CHORD LENGTH STREET DETAIL PREPARED BY: CLC1 224.46' 300.00 N55'30'15"W 219.26' CLC2 209.12' 300.00 N14°06'04"W 204.91 (309) CIDENARY OF 308 350.00 583.96 CLC3 N62°24'14"E 310 CLC4 300.00' 307 134.71 N15°54'39"E 133.59' 3556A CENTRE CIRCLE DRIVE FORT MILL, SC 29715 OFFICE: 844.865.5263 (311) 306 FAX: 803.431.7595 CENTERLINE LINE TABLE WWW.TIDEMARKLAND.COM LINE # LENGTH DIRECTION NC FIRM C-4291 (312) CLL1 20.59' N03'02'48"E 305 313 CENTERLINE STREET LENGTHS c/o THE ARDENT COMPANIES 2100 POWERS FERRY RD. SE, SUITE 35 ATLANTA, GA 30339 STREET NAME **LENGTH** 304 189 LF CRABAPPLE COURT NW 314 745 LF TULIP TREE STREET NW (333) 1628 LF TAC NIBLOCK, LLC STREAM DALE CIRCLE NW (334) TOTAL PH. 2 MAP 7 STREET LENGTH (332) 2562 LF 303 315 (335) (331) 330 SEE SHEET 4 OR 5 FOR STORM DRAINAGE & SANITARY SEWER EASEMENT DETAILS (336) 302 316 (329) SEE SHEET 5 OR 5 FOR CERTIFICATIONS & LINE & CURVE TABLES 346 N3453.78 (337) 328 345 347 (317) (301) (338) (327) 348 344 318 UNTON FOREST SUBDIVISION PHASE 2, MAP 7, FINAL PLAT TOWNSHIP 2, CITY OF CONCORD, CABARRUS COUNTY, NC 300 CIR NW (339) (326) 319 S C C STREAM DALE C (299) CRABAPPLE C 349 350 341) 342 343 (351) (340) (325) 01:30 pm 5' EE (TYP.) 298 320 ∪ 0010 3**6698** \$0.00 2020 N28'46'30"E 589.58'(T)
TULIP TREE ST NW 297 글교 (353) (354) (358) (359) (357)(355) (356) (360) (361) (296) (352) PROJ.DATE: 02-01-20 20' SCALE: 1"=60' PSDE\_ DRAWN BY: WCH CHECKED BY JAM (156)REVISIONS/DATE: THIS SURVEY CREATES A SUBDIVISION OF LAND WITHIN THE AREA OF A COUNTY OR MUNICIPALITY THAT HAS AN ORDINANCE THAT REGULATES PARCELS OF LAND.

241

ABOVE; THAT THE RATIO

GRAPHIC SCALE

1" = 60'

CERTIFICATE OF SURVEY AND ACCURACY:

I, JULIA A. McDONALD, CERTIFY THAT THIS PLAT WAS DRAWN

PLAT WAS PREPARED IN ACCORDANCE WITH G.S. 47-30
AS AMENDED. WITNESS MY ORIGINAL SIGNATURE, REGISTRATION
NUMBER AND SEAL THIS 2 DAY OF 3 DAY, 2020.

IN DEED BOOK 11201 PAGE 93); THE BOUNDARIES NOT SURVEYED ARE CLEARLY INDICATED AS BROKEN LINES TAKEN FROM REFERENCED PLATS

L-3617

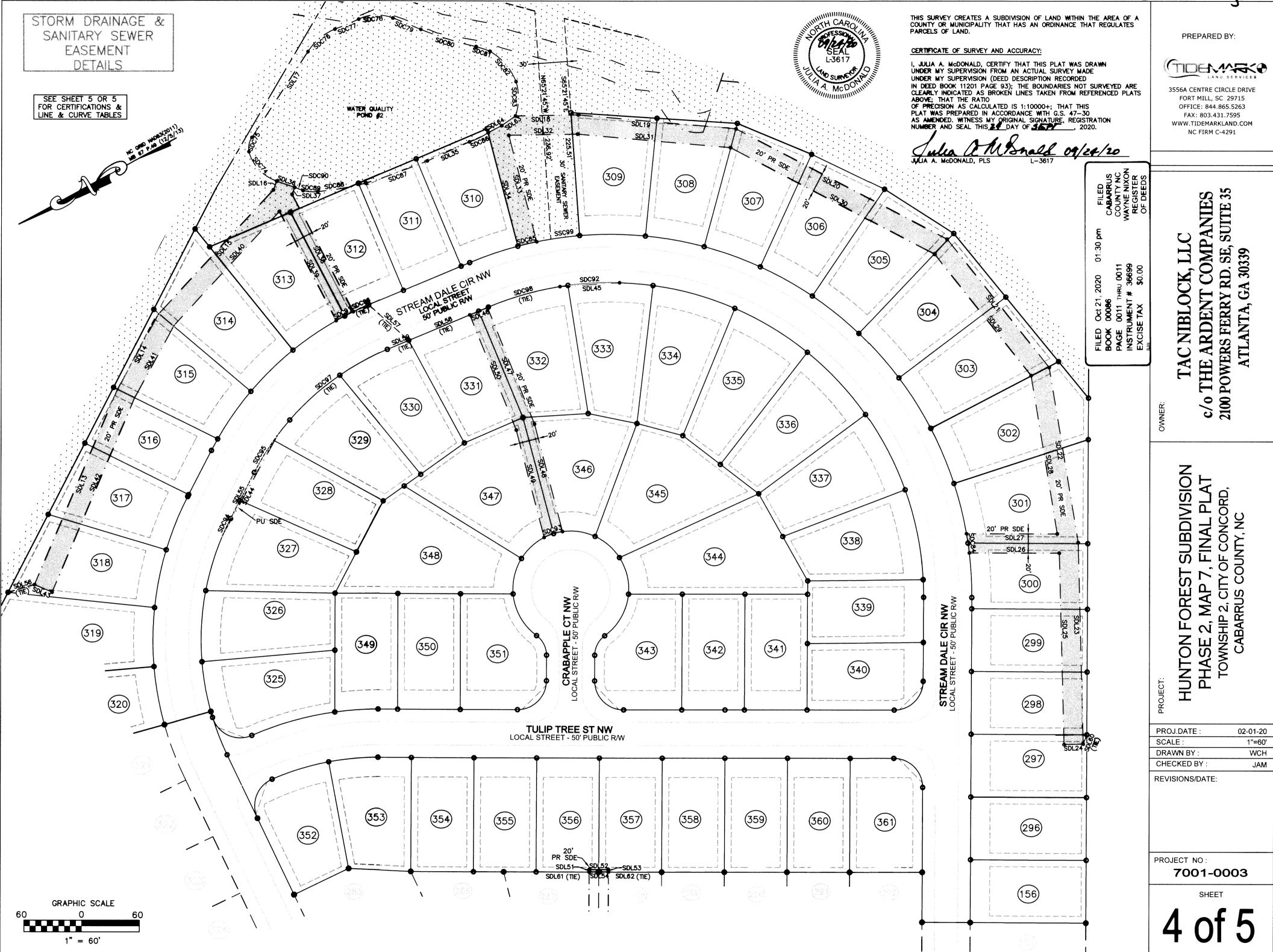
UNDER MY SUPERVISION FROM AN ACTUAL SURVEY MADE UNDER MY SUPERVISION (DEED DESCRIPTION RECORDED

OF PRECISION AS CALCULATED IS 1:10000+; THAT THIS

PROJECT NO: **7001-0003** 

SHEET

3 of 5



CERTIFICATE OF CONFORMITY WITH PLANS AND SPECIFICATIONS CITY OF CONCORD

Hunton Forest NAME OF SUBDIVISION

Stream Dale Cir, Crabapole Ct, TulipTrue St NAME OF STREETS IN SUBDIVISION

TAC NIBLOCK SUBDIVIDER

I HEREBY, TO THE BEST OF MY KNOWLEDGE, AND BELIEF, THAT ALL 9/15/25 STREET, STORM DRAINAGE, WATER AND SEWER WORK TO BE PERFORMED ON THIS SUBDIVISION HAS BEEN CHECKED BY ME OR MY AUTHORIZED REPRESENTATIVE AND CONFORMS WITH LINES, GRADES, CROSS-SECTIONS, DIMENSIONS, AND MATERIAL REQUIREMENTS WHICH ARE SHOWN ON AND INDICATED IN THE PLANS WHICH HAVE BEEN REVIEWED AND APPROVED BY THE CONCORD SUBDIVISION ADMINISTRATOR OR THE NORTH CAROLINA DEPARTMENT OF

TRANSPORTATION. I ALSO ACKNOWLEDGE THAT FALSIFICATION OF THE ABOVE CERTIFICATIONS MAY SUBJECT ME TO CIVIL SUIT AND/OR CRIMINAL PROSECUTION UNDER THE GENERAL STATUTES, INCLUDING BUT NOT LIMITED TO, G.S. 14-100 AND G.S. 136-102.6 AND THE CODE OF ORDINANCES OF THE CITY OF CONCORD. SIGNED:

9/13/20 13497 REDISTERED PROFESSIONAL ENGINEER, REGISTRATION NO., DATE

NORTH CAROLINA ,MACAGALO MARRIELE, A NOTARY PUBLIC FOR SAID COUNTY AND STATE, DO HERBY CERTIFY THAT STATEM S LAW SEPTEMBERSON ALLY APPEARED BEFORE ME THIS DAY AND ACKNOWLEDGED THE DUE EXECUTION OF THE FOREGOING INSTRUMENT, WITNESS MY HAND AND OFFICIAL SEAL, THIS THE TE DAY OF STATE OF STATE

CURVE TABLE

RADIUS |

325.00'

325.00'

375.00'

30.00'

275.00

30.00'

275.00

275.00

275.00

325.00

30.00

30.00

25.00'

60.00

25.00'

30.00

325.00'

30.00'

275.00' |

325.00'

325.00'

325.00

325.00'

325.00'

325.00

325.00'

325.00

325.00'

375.00

375.00

375.00'

375.00'

CHORD BEARING

S55°30'15"E

N14'06'04"W

S62'24'14"W

N73'51'27"E

N17°00'41"E

N40'51'10"W

N82\*36'43"W

N55'30'15"W

N14'06'04"W

N62'24'14"E

S16"08'33"E

N73'46'30"E

N34°14'27"W

N28"46'30"E

S88"12'32"E

N16'13'30"W

N16'53'49"E

S53°22'27"W

N77'36'15"W

S71°32'26"E

S60°44'45"E

S49\*57'03"E

S39"18'43"E

S32'52'48"E

S26'23'01"E

N15'40'47"W

N04'36'37"W

N03'27'52"E

N09'53'57"E

N18'54'07"E

N29'04'50"E

N39'01'24"E

MY COMMISSION EXPIRES: 5/13/24 NOTARY PUBLIC

ARC LENGTH

243.16

226.54

740.05

47.21

112.92

48.28

41.68

205.75

191.69

641.38

47.04

47.12

23.55

301.53

23.55

47.12

134.75

50.64

6.39'

61.23

61.23'

61.23'

59.46'

13.50'

60.20

61.24

64.34

27.27

52.77

65.08

68.16

61.99'

61.99'

CURVE

C1

C2

C3

C4

C5

C6

C7

C8

C9

C10

C11

C12

C13

C14

C15

C16

C17

C18

C19

C20

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C28

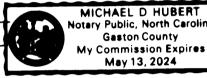
C29

C30

C31

C32

C33



CURVE ARC LENGTH

61.99

CHORD LENGTH

237.53'

221.98'

625.67

42.49

112.13'

43.23

41.64

200.98

187.83

5<del>4</del>2.25'

42.37

42.43

22.69

70.59

22.69

42.43

133.79

44.84

6.39'

61.14

61.14

61.1**4'** 

59.38'

13.50'

60.11

61.15

64.24

27.26'

52.73

65.00'

68.07

61.92'

C62

C63

C64

45.00'

89.75

51.<del>4</del>1'

325.00'

325.00'

275.00'

N24'48'30"E

N12'55'49"E

N23°25'09"E

H CARO

ENGINEER

CERTIFICATE OF FINAL PLAT APPROVAL

HEREBY CERTIFY THAT THIS PLAT IS IN COMPLIANCE WITH THE CITY OF CONCORD CODE OF ORDINANCES. THIS FINAL PLAT FOR THE HUNTON FOREST, PHASE 2, MAP 7 SUBDIVISION WAS APPROVED BY THE CONCORD PLANNING & ZONING COMMISSION / ADMINISTRATOR THE THE CONCURRENCE OF THE DEVELOPMENT REVIEW COMMITTEE AT BEIR MEETING ON 2020.

PLAT REVIEW OFFICER CERTIFICATE:

STATE OF NORTH CAROLINA COUNTY OF CABARRUS

I, Gree Belt REVIEW OFFICER OF CABARRUS COUNTY, CERTIFY THAT THE MAP OR PLAT TO WHICH THIS CERTIFICATION IS AFFIXED MEETS ALL STATUATORY REQUIREMENTS

FOR RECORDING. Has Bell (186) 10/21/2020 CERTIFICATE OF ACCEPTANCE OF OFFER OF DEDICATION:

I HEREBY CERTIFY THAT THE CITY COUNCIL ACCEPTED THE OFFERS OF DEDICATION SHOWN ON THIS PLAT BY RESOLUTION AT A MEETING OF THE SITY COUNCIL HELD ON 2020.

9-28-2020

CERTIFICATE OF FEE PAYMENT:

I HEREBY CERTIFY THAT ALL FEES FOR THE <u>HUNTON FOREST</u> <u>PHASE 2 MAP 7</u>, SUBDIVISION HAVE BEEN PAID, OR THAT THE FEES ARE NOT APPLICABLE.

FINANCE DIRECTOR

DATE

CERTIFICATE OF STREETS. WATER. SEWER AND STORMWATER SYSTEM APPROVAL AND OTHER IMPROVEMENTS.

I HEREBY CERTIFY THAT ALL PUBLICALLY MAINTAINED STREETS, STORM DRAINAGE SYSTEMS, WATER AND SEWER SYSTEMS AND OTHER PUBLICALLY MAINTAINED IMPROVEMENTS AND ANY PRIVATELY MAINTAINED WATER QUALITY BEST MANAGEMENT PRACTICE" SHOWN ON THIS PLAT HAVE BEEN DESIGNED AND INSTALLED, OR THEIR INSTALLATION GUARANTEED, IN AN ACCEPTABLE MANNER AND ACCORDING TO SPECIFICATION AND STANDARDS OF CONCORD AND THE STATE OF NORTH CAROLINA.

SDE LINE TABLE

DIRECTION

S38°17'50"E

S**32°47**'07**"**E

S1**8°29'03"**E

S**40°49**′26**″**E

S**28**\*06'27**"**E

S27'43'28"W | 65 13'

LENGTH

220.09

88.50'

175.<del>4</del>8'

9.71

106.25

10/20/2020 M. Suther DIRECTOR OF ENGINEERING

CERTIFICATE OF OWNERSHIP AND OFFER OF DEDICATION:

I HEREBY CERTIFY THAT I AM OWNER OF THE PROPERTY SHOWN AND DESCRIBED HEREON, WHICH IS LOCATED IN THE SUBDIVISION JURISDICTION OF THE CITY OF CONCORD. AND THAT I HEREBY SUBMIT THIS PLAN OF SUBDIVISION WITH MY FREE CONSENT, ESTABLISH MINIMUM BUILDING SETBACK LINES, AND DEDICATE TO PUBLIC USE ALL AREAS SHOWN ON THIS PLAT AS STREETS, SIDEWALKS, GREENWAYS, RIGHTS OF WAY, EASEMENTS, AND/OR OPEN SPACE AND/OR PARKS, EXCEPT ANY OF THOSE USES SPECIFICALLY INDICATED AS PRIVATE, AND I FURTHER DEDICATE ALL SANITARY SEWER, STORMWATER DRAINAGE AND WATER LINES THAT ARE LOCATED IN ANY PUBLIC UTILITY EASEMENT OR RIGHT OF WAY AND CERTIFY THAT I WILL MAINTAIN ALL SUCH AREAS UNTIL ACCEPTED BY THE CITY OF CONCORD, AND FURTHER THAT I HEREBY GUARANTEE THAT I WILL CORRECT DEFECTS OR FAILURE OF IMPROVEMENTS IN SUCH AREAS FOR A PERIOD OF ONE YEAR COMMENCING AFTER FINAL ACCEPTANCE OF REQUIRED IMPROVEMENTS. ANY STREETS INDICATED AS PRIVATE SHALL BE OPEN TO PUBLIC USE, BUT SHALL BE PRIVATELY MAINTAINED. SAID DEDICATION SHALL BE IRREVOCABLE PROVIDED DEDICATIONS OF EASEMENTS FOR STORM DRAINAGE, WHETHER INDICATED AS PRIVATE OR PUBLIC, ARE NOT MADE TO THE CITY OF CONCORD BUT ARE IRREVOCABLY MADE TO THE SUBSEQUENT OWNERS OF ANY AND ALL PROPERTIES SHOWN HEREON FOR THEIR USE AND BENEFIT UNLESS

SPECIFICALLY DESIGNATED A DRAINAGE EASEMENT TO THE CITY OF OWNER

SDE LINE TABLE

DIRECTION

SDL39 | N88'50'24"W

SDL40 N18\*29'03"W

SDL41 N32\*47'07"W

SDL42 N38"17'50"W

SDL43 | N51'42'10"E

SDL45 | N24'58'30"E

N32'37'29"W

S05'52'05"W

N83'19'57"W

N75'54'24"W

SDL49 | S75'54'24"E | 115.02'

S83\*19'57"E

N61°03'37"W

S28'56'23"W

S61°03'37"E

N28'46'30"E

S34'04'13"E

S12'25'10"W

SDL57 | \$61'34'32"W | 60.52"

N40'34'28"W

S05'52'05"W 58.64'

S05'52'05"W 34.10'

S28'46'30"W 55.00'

N28'46'30"E 55.00'

L-3617

LINE

SDL44

SDL46

SDL47

SDL48

SDL50

SDL51

SDL52

SDL53

SDL54

SDL55

SDL56

SDL58

SDL59

SDL60

SDL61

SDL62

LENGTH

127.57

160.73'

85.03

219.13

20.00'

117.51'

61.92'

20.00'

130.24

115.18

128.66

2.69

20.00'

2.63'

20.00'

53.78

28.50'

10.35

NORTH CAROLINA

CABARRUS COUNTY

I, SING SAMULES, A NOTARY PUBLIC FOR SAID COUNTY AND STATE, DO HEREBY CERTIFY THAT I MARK FISHER PERSONALLY APPEARED BEFORE ME THIS DAY AND ACKNOWLEDGED THE DUE EXECUTION OF THE FOREGOING INSTRUMENT. WITHESS MY HAND AND OFFICIAL SEAL, THIS THE 24 DAY OF COMMISSION EXPIRES: 3-14-2022

CURVE | ARC LENGTH

43.59

15.50'

36.88

26.73

36.38

31.24'

60.23

15.19

42.17'

36.21

20.22

20.01

21.66'

67.80'

50.57

15.**4**1'

9.22'

20.00'

62.02

20.13

19.16'

44.74

17.3**4**′

1**4**6.95'

SDC74

SDC75

SDC76

SDC77

SDC78

SDC79

SDC80

SDC81

SDC82

SDC83

SDC84

SDC85

SDC86

SDC87

SDC88

SDC89

SDC90

SDC91

SDC92

SDC93

SDC94

SDC95

SDC96

SDC97

MBAF CONT NE 1 GIS

2020 ₹ **8** 

SINGLE & SAME

Notery Public

County

THE CAROL

CHORD BEARING | CHORD LENGTH

41.87

15.08

36.27

26.72

35.32'

31.24

60.17

15.18

41.35

35.61

20.22'

20.01

21.60'

67.78

50.52

15.32'

9.22'

20.00'

61.92

20.03

19.16'

44.69

17.34

145.20'

N75°21'19"E

S49'26'50"E

S11'01'49"E

N06'01'30"E

N26°27'25"E

N50°37'24"E

S45\*52'54"W

S47"18'54"W

S77°58'13"W

S60°22'22"E

S69'40'24"E

N15°29'07"E

N02°22'36"E

N08'33'52"E

N18\*50'46"E

N32°48'04"E

N49\*52'37"E

N01°02'53"E

N24\*58′30″E

N10°51'20"E

S36'03'58"E

N29°24'33"W

N04'20'23"E

N09°26'25"W

SDE CURVE TABLE

RADIUS

44.47'

19.18'

58.32'

301.22'

43.18'

418.93'

370.38'

108.54

61.76'

57.03

375.00

375.00'

78.06

772.11

317.33

41.53

454.41

325.00'

60.00'

275.00'

275.00

325.00'

275.00'

COMPANIES SUITE SE,

PREPARED BY:

TIDENASKE

3556A CENTRE CIRCLE DRIVE

FORT MILL, SC 29715

OFFICE: 844.865.5263

FAX: 803.431.7595

WWW.TIDEMARKLAND.COM

NC FIRM C-4291

**NIBLOCK** ARDENT POWERS FERRY TAC c/0 2100

ST SUBDIVISION
7, FINAL PLAT
Y OF CONCORD,
SOUNTY, NC OREST , MAP IP 2, CIT IRRUS C TOWNSHIP 2

NOLN  $\triangleleft$ H

| 8           |          |
|-------------|----------|
| PROJ.DATE : | 02-10-20 |
| SCALE:      |          |
| DRAWN BY:   | WCH      |
| CHECKED BY: | JAM      |
|             |          |

**REVISIONS/DATE:** 

PROJECT NO: 7001-0003

SHEET

| C3+          | 01.99               | 3/3.00           | N3/3/39 E            | 61.92          |
|--------------|---------------------|------------------|----------------------|----------------|
| C35          | 61.99'              | 375.00           | N67*26'16 <b>"</b> E | 61.92'         |
| C36          | 61.99'              | 375.00'          | N76°54'33"E          | 61.92'         |
| C37          | 61.99'              | 375.00'          | N86°22'51"E          | 61.92'         |
| C38          | 61.99'              | 375.00'          | S84*08'52"E          | 61.92'         |
| C39          | 63.53'              | 375.00           | S74°33'31"E          | 63.46'         |
| C40          | 56.58'              | 375.00'          | S65*22'58"E          | 56.53'         |
| C <b>4</b> 1 | 18.27               | 325.00'          | S62°40'14"E          | 18.26'         |
| C42          | 95. <del>4</del> 2' | 325.00'          | S72°41'29"E          | 95.08'         |
| C43          | 88.38'              | 325.00'          | S88°53'34"E          | 88.11'         |
| C44          | 88.56'              | 325.00'          | N75°30'38"E          | 88.28'         |
| C45          | 88.27'              | 325.00'          | N59*55'25"E          | 88.00'         |
| C46          | 88.42'              | 325.00'          | N44°20′56″E          | 88.15'         |
| C47          | 88.31'              | 325.00'          | N28"46'15"E          | 88.04'         |
| C48          | 85.76               | 325.00'          | N13°25'39"E          | 85.51'         |
| C49          | 56.12'              | 275.00'          | N00"01'17"E          | 56.02'         |
| C50          | 69.71               | 275. <b>00</b> ° | N13°05'14"W          | 69.53'         |
| C51          | 26.84'              | 275.00'          | N23°08'45"W          | 26.83'         |
| C51A         | 39.01               | 275.00'          | N30°00'23"W          | 38.98'         |
| C52          | 79.28'              | 275.00'          | N42*19'46"W          | 79.01'         |
| C53          | 73.98'              | 275.00'          | N58*17'41"W          | 73.75'         |
| C54          | 58.89'              | 275.00'          | N72*08'09 <b>"W</b>  | 58.78'         |
| C55          | 39.74'              | 60.00'           | S75*06'05 <b>"</b> E | 39.01'         |
| C56          | 33.89'              | 60.00'           | N69*44'49 <b>"</b> E | 33.44'         |
| C57          | 44.17'              | 60.00'           | N32°28'41"E          | 43.18'         |
| C58          | 44.17'              | 60.00'           | N32*28'41"E          | 43.18'         |
| C59          | 43.02'              | 60.00'           | N09°09'13"W          | <b>4</b> 2.11' |
| C60          | 38.35'              | 60.00'           | N48'00'30"W          | 37.70          |
| C61          | 51.18'              | 60.00'           | N89°14'35"E          | 49.64'         |
|              |                     |                  |                      |                |

CURVE TABLE

CHORD BEARING CHORD LENGTH

61.92

N57\*57'59"E

RADIUS

375.00

|      | LINE TABLE           |                |        |
|------|----------------------|----------------|--------|
| LINE | DIRECTION            | LENGTH         | LINE   |
| L1   | N63°30'16"E          | 28.25          | SDL13  |
| L2   | N34'04'13"W          | 2.27'          | SDL14  |
| L3   | N34'04'13 <b>"</b> W | 51.51'         | SDL15  |
| L4   | N34'04'13"W          | 17.93'         | SDL16  |
| L5   | N34°04'13"W          | 35.85'         | SDL17  |
| L6   | S61°13'30"E          | 26.59'         | SDL18  |
| L7   | N61°13'30"W          | 26.59'         | SDL19  |
| L8   | N06*55'58"W          | 26.27          | SDL20  |
| L9   | N06'39'19"W          | 21.07'         | SDL21  |
| L10  | S61°03'37"E          | 20.3 <b>4'</b> | SDL22  |
|      |                      |                | SDL23  |
|      |                      |                | SDL24  |
|      |                      |                | SDL25  |
|      |                      |                | SDL26  |
|      |                      |                | SDL27  |
|      |                      |                | SDL28  |
|      |                      |                | SDL29  |
|      |                      |                | SDL30  |
|      |                      |                | SDI 31 |

| SULIO | 52/43 28 W           | 65.13                     |
|-------|----------------------|---------------------------|
| SDL19 | S33'48'23"W          | 16 <b>4</b> .18'          |
| SDL20 | S56'19'59"W          | 2 <b>4</b> 6.93'          |
| SDL21 | S80°07'27"W          | 169.91                    |
| SDL22 | N70°45'05"W          | 183.86'                   |
| SDL23 | N62°46'02"W          | 208.83                    |
| SDL24 | N27*13'58"E          | 20.00'                    |
| SDL25 | S62°46'02"E          | 198.40'                   |
| SDL26 | N28'47'24"E          | 93.33'                    |
| SDL27 | S28'47'24"W          | 94.21'                    |
| SDL28 | S70°45'05"E          | 166.15'                   |
| SDL29 | N80°07'27"E          | 160.50                    |
| SDL30 | N56"19'59"E          | 238.73                    |
| SDL31 | N33'48'23"E          | 159.13'                   |
| SDL32 | N27*43'28 <b>*</b> E | 71.27                     |
| SDL33 | N76*04'00*W          | 114.03'                   |
| SDL34 | S76°04'00"E          | 12 <b>4</b> .6 <b>4</b> ' |
| SDL35 | N04°16'30"E          | <del>4</del> 8.10'        |
| SDL36 | N47*54'07"E          | 20.00'                    |
| SDL37 | N40°49'26"W          | 7.71'                     |
| SDL38 | N88*50'24"W          | 137.25'                   |

|       | SSE LINE TABL | .E     |
|-------|---------------|--------|
| LINE  | DIRECTION     | LENGTH |
| SSL13 | S61'03'42"E   | 26.67' |
| SSL14 | N61°03'42"W   | 26.32' |
| SSL15 | S10°47'37"E   | 28.89' |

|                     |        | SDL30 | N56"19"59"E | 238.7         |
|---------------------|--------|-------|-------------|---------------|
|                     |        | SDL31 | N33°48'23"E | 159.1         |
|                     |        | SDL32 | N27*43'28*E | 71.27         |
|                     |        | SDL33 | N76°04'00"W | 114.0         |
| E LINE TABL         | E      | SDL34 | S76'04'00"E | 124.64        |
| DIRECTION           | LENGTH | SDL35 | N04'16'30"E | <b>4</b> 8.10 |
| 61°03 <b>'42</b> "E | 26.67' | SDL36 | N47*54'07"E | 20.00         |
| 61°03′42 <b>″</b> W | 26.32' | SDL37 | N40°49'26"W | 7.71          |
| 10°47'37 <b>"</b> E | 28.89' | SDL38 | N88'50'24"W | 137.2         |
|                     |        |       |             |               |

| SSE CURVE TABLE |            |         |               |              |  |  |
|-----------------|------------|---------|---------------|--------------|--|--|
| CURVE           | ARC LENGTH | RADIUS  | CHORD BEARING | CHORD LENGTH |  |  |
| SSC99           | 30.05'     | 375.00' | N21'34'40"E   | 30.04'       |  |  |

| SDL63 | N06'24'29"W | 17. <b>4</b> 6' | SDC98       | 77.37'              | 325.00'    | N12*41'18 <b>*</b> E                   | 77.19 |
|-------|-------------|-----------------|-------------|---------------------|------------|--|-------|
| SDL64 | N01'11'05"E | 15.78'          |             |                     |            |  |       |
|       |             |                 |             | <b>MUNICIPALITY</b> |            | OF LAND WITHIN THE<br>N ORDINANCE THAT |       |
|       |             |                 | CERTIFICATE | OF SURVEY A         | ND ACCURAC | <u> </u>                               |       |
|       |             |                 | I MUIA A I  | M-DONALD CE         | DTIEV TUAT | TUIC DI AT WAS DOA                     | WAI   |

I, JULIA A. McDONALD, CERTIFY THAT THIS PLAT WAS DRAWN UNDER MY SUPERVISION FROM AN ACTUAL SURVEY MADE UNDER MY SUPERVISION (DEED DESCRIPTION RECORDED IN DEED BOOK 11201 PAGE 93); THE BOUNDARIES NOT SURVEYED ARE CLEARLY INDICATED AS BROKEN LINES TAKEN FROM REFERENCED PLATS ABOVE; THAT THE RATIO OF PRECISION AS CALCULATED IS 1:10000+; THAT THIS

PLAT WAS PREPARED IN ACCORDANCE WITH G.S. 47-30
AS AMENDED. WITNESS MY ORIGINAL SIGNATURE, REGISTRATION
NUMBER AND SEAL THIS DAY OF FOR THE PROPERTY OF THE PR

44.97'

89.47

51.34'



## **MEMORADUM**

DATE: Friday, June 10, 2022

TO: Sue Hyde, Director of Engineering FROM: Gary Stansbury, Construction Manager

SUBJECT: Roadway Acceptance

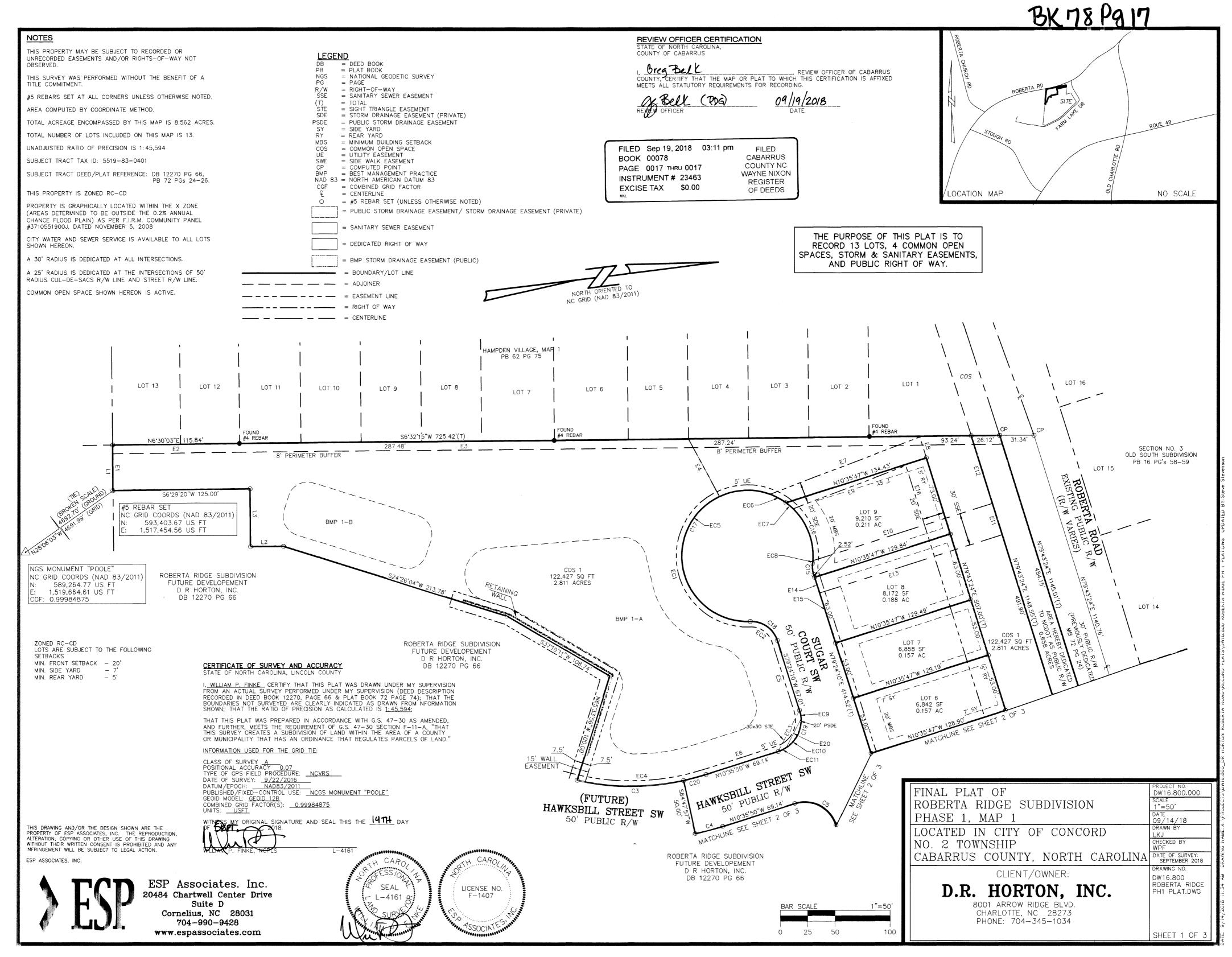
PROJECT NAME: Roberta Ridge Subdivision

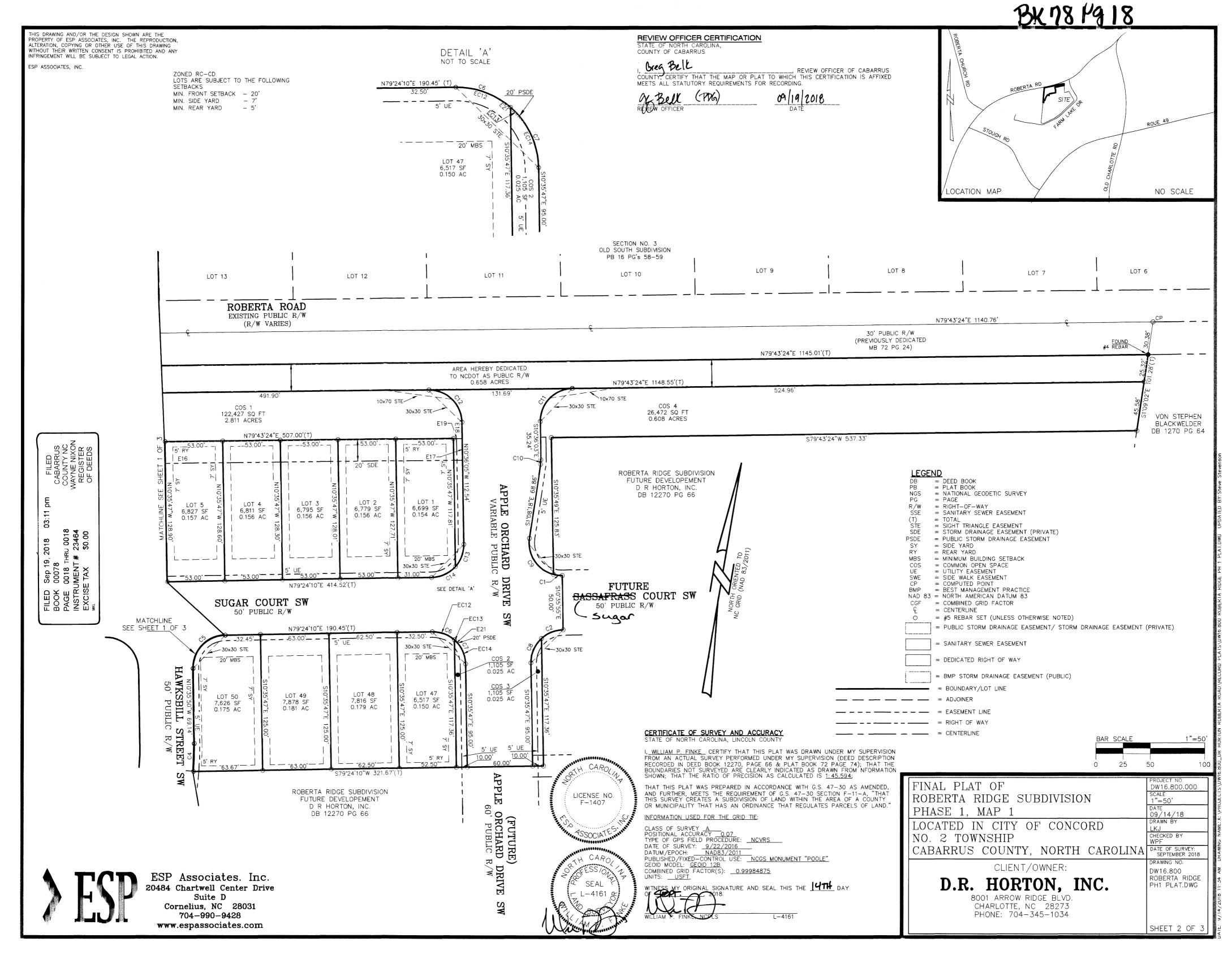
PROJECT NUMBER: 2016-044

DEVELOPER: D.R. Horton, Inc.

COUNCIL ACCEPTANCE DATE: Thursday, July 14, 2022 ONE-YEAR WARRANTY DATE: Thursday, July 13, 2023

| Street                 | Length in LF | ROW in FT | Plat      |
|------------------------|--------------|-----------|-----------|
|                        | -            |           |           |
| Hawksbill Street SW    | 123.00       | 50.00     | PH 1 MP 1 |
| Sugar Court SW         | 570.00       | 50.00     | PH 1 MP 1 |
| Apple Orchard Drive SW | 297.00       | Variable  | PH 1 MP 1 |
| Sugar Court SW         | 379.00       | 50.00     | PH 1 MP 2 |
| Roan Street SW         | 196.00       | 50.00     | PH 1 MP 2 |
| Hawksbill Street SW    | 683.00       | 50.00     | PH 1 MP 3 |
| Melon Colony Avenue SW | 984.00       | 50.00     | PH 1 MP 3 |
| Kent Downs Avenue SW   | 779.00       | 50.00     | PH 1 MP 3 |
| Roan Street SW         | 333.00       | 50.00     | PH 1 MP 3 |
| Pixie Court SW         | 332.00       | 50.00     | PH 1 MP 3 |
| Shining Rock Street SW | 88.00        | 50.00     | PH 1 MP 3 |
| Melon Colony Avenue SW | 650.00       | 50.00     | PH 1 MP 4 |
| Roan Street SW         | 224.00       | 50.00     | PH 1 MP 4 |
| Shining Rock Street SW | 599.00       | 50.00     | PH 1 MP 5 |
| Kent Downs Avenue SW   | 735.00       | 50.00     | PH 1 MP 5 |
| Kent Downs Avenue SW   | 630.00       | 50.00     | PH 1 MP 6 |
| Hawksbill Street SW    | 740.00       | 50.00     | PH 1 MP 6 |
|                        |              |           |           |
| Total                  | 8342.00      |           |           |





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ESP ASSOCIATES, INC.

#### Curve Table Curve # | Radius | Length | Bearing Chord 30.00 8.10 N 87'05'32" E 8.07 21.90 S 58'29'39" W 30.00 C4 275.00 25.90 N 7'53'57" W 25.89 C5 30.00 | 47.12 | N 34°24'10" E | 42.43 C6 30.00 | 21.89 | S 79°41'30" E | 21.41 С7 30.00 | 25.23 | S 34'41'28" E | 24.49 C8 30.00 | 25.23 | S 13°29'41" W | 24.49 C9 30.00 | 43.73 | S 43'24'57" E | 39.96 C10 25.00 4.15 S 5°53'46" E C11 30.00 | 46.81 | S 34°25'32" W | 42.21 C12 30.00 | 46.95 | N 55°26'27" W | 42.30 C13 30.00 22.43 N 10'49'14" E 21.91 C14 30.00 24.70 N 55'49'12" E 24.00 C15 25.00 10.58 | S 88°28'21" E 10.50 63.47 N 73°20'52" E | 60.55 C16 60.00 60.00 | 228.59 | N 66'06'04" W | 113.36 25.00 32.57 S 42'04'39" W 30.32 30.00 | 47.12 | N 55°35'50" W | 42.43 C19 C20 | 225.00 | 21.19 | N 7\*53'57" W | 21.18

| Parcel Line Table       |               |       |  |  |  |
|-------------------------|---------------|-------|--|--|--|
| Line # Direction Length |               |       |  |  |  |
| L1                      | N 83'30'40" W | 41.62 |  |  |  |
| L2                      | S 6'29'20" W  | 30.05 |  |  |  |
| L3                      | N 83°30'40" W | 53.00 |  |  |  |

|         | Eas    | ement C | urve Table    |        |
|---------|--------|---------|---------------|--------|
| Curve # | Radius | Length  | Bearing       | Chord  |
| EC1     | 65.00  | 178.15  | N 83'16'10" E | 127.40 |
| EC2     | 20.00  | 26.06   | N 42*04'39" E | 24.25  |
| EC3     | 25.00  | 39.27   | S 55'35'50" E | 35.36  |
| EC4     | 220.00 | 116.12  | S 4'31'26" W  | 114.78 |
| EC5     | 60.00  | 212.08  | S 73'59'02" E | 117.69 |
| EC6     | 60.00  | 16.51   | S 35'09'39" W | 16.46  |
| EC7     | 60.00  | 8.66    | S 47'10'38" W | 8.65   |
| EC8     | 60.00  | 2.40    | N 77*29'44" W | 2.40   |
| EC9     | 30.00  | 8.02    | N 87°03'34" E | 7.99   |
| EC10    | 30.00  | 31.09   | S 55'35'50" E | 29.72  |
| EC11    | 30.00  | 8.02    | S 18'15'14" E | 7.99   |
| EC12    | 30.00  | 17.13   | S 84°14'33" E | 16.90  |
| EC13    | 30.00  | 12.87   | S 55'35'58" E | 12.77  |
| EC14    | 30.00  | 17.13   | S 26'57'15" E | 16.90  |

| E      | asement Line Tab       | ole    |
|--------|------------------------|--------|
| Line # | Direction              | Length |
| E1     | N 83'30'40" W          | 41.62  |
| E2     | N 6'30'03" E           | 115.84 |
| E3     | N 6'32'16" E           | 409.98 |
| E4     | N 68'45'20" E          | 54.83  |
| E5     | N 79'24'10" E          | 67.01  |
| E6     | S 10'35'50" E          | 69.14  |
| E7     | N 13'48'52" W          | 146.25 |
| E8     | N 79'43'24" E          | 20.00  |
| E9     | N 13°48'52" W          | 109.98 |
| E10    | N 10*35'50" W          | 171.78 |
| E11    | N 79 <b>·</b> 43'24" E | 30.00  |
| E12    | N 79 <b>°</b> 43'24" E | 64.73  |
| E13    | S 10'35'50" E          | 174.76 |
| E14    | S 79°24'10" W          | 15.00  |
| E15    | S 79°24'10" W          | 48.00  |
| E16    | N 79 <b>ʻ</b> 43'24" E | 513.86 |
| E17    | N 10°36'03" W          | 20.00  |
| E18    | N 10'36'18" W          | 15.17  |
| E19    | N 79 <b>·</b> 43'24" E | 7.99   |
| E20    | S 55'35'50" E          | 29.72  |
| E21    | S 55'35'58" E          | 12.77  |
|        |                        |        |

| DESCRIPTION                           | TIOT ADEA | LUOF LOTS | LOOMINON ADEA | CTDEET DEDICATION | OTDEET LE | DD DEDICATION | 1 ===      |
|---------------------------------------|-----------|-----------|---------------|-------------------|-----------|---------------|------------|
|                                       | LUI AREA  | #OF LOTS  | COMMON AREA   | STREET DEDICATION | SIREELLE  | RD DEDICATION | I TOTAL AC |
| LOTS                                  | 2.177 AC  | 13        |               |                   |           |               |            |
| LOTS<br>COS 1                         |           |           | 2.811 AC      |                   |           |               |            |
| COS 2<br>COS 3<br>COS 4               |           |           | 0.025 AC      |                   |           |               |            |
| COS 3                                 |           |           | 0.025 AC      |                   |           |               |            |
| COS 4                                 |           |           | 0.608 AC      |                   |           |               |            |
| APPLE ORCHARD DR SW                   |           |           |               | 0.464 AC          | 297 LF    |               |            |
| SUGAR CT SW                           |           |           |               | 0.857 AC          | 570 LF    |               |            |
| HAWKSBILL ST SW                       |           |           |               | 0.150 AC          | 123 LF    |               |            |
| EXISTING ROBERTA RD R/W (MB 72 PG 24) |           | -         |               |                   |           | 0.787 AC      |            |
| ROBERTA RD R/W (HEREBY DEDICATED)     |           |           |               |                   |           | 0.658 AC      |            |
| TOTAL                                 | 2.177 AC  | 13        | 3.469 AC      | 1 471 AC          | 990 IF    | 1 445 AC      | 8 562 AC   |



ESP Associates. Inc. 20484 Chartwell Center Drive Suite D Cornelius, NC 28031 704-990-9428 www.espassociates.com

LOTS ARE SUBJECT TO THE FOLLOWING SETBACKS MIN. FRONT SETBACK - 20' MIN. SIDE YARD MIN. REAR YARD

## CERTIFICATE OF CONFORMITY WITH PLANS AND SPECIFICATIONS

CITY OF CONCORD, ROBERTA RIDGE (SUBDIVISION), APPLE ORCHARD DRIVE SW, SUGAR COURT SW, HAWKSBILL STREET SW (STREETS), D.R. HORTON, INC. (SUBDIVIDER).

I HEREBY, TO THE BEST OF MY KNOWLEDGE, ABILITY AND BELIEF, CERTIFY THAT ALL STREET, STORM DRAINAGE, WATER AND SEWER WORK TO BE PERFORMED ON THIS SUBDIVISION HAS BEEN CHECKED BY ME OR AUTHORIZED REPRESENTATIVE AND WILL CONFORM WITH LINES, GRADES, CROSS-SECTIONS, DIMENSIONS, AND MATERIAL REQUIREMENTS WHICH ARE SHOWN ON AND INDICATED IN THE PLANS WHICH HAVE BEEN REVIEWED AND APPROVED BY THE CONCORD SUBDIVISION ADMINISTRATOR OR THE NORTH CAROLINA DEPARTMENT OF TRANSPORTATION.

I ALSO ACKNOWLEDGE THAT FALSIFICATION OF THE ABOVE CERTIFICATIONS MAY SUBJECT ME TO CIVIL SUIT AND/OR CRIMINAL PROSECUTION UNDER THE GENERAL STATUES, INCLUDING BUT NOT LIMITED TO, G.S. 14-100 AND G.S. 136-102.6 AND THE CAROLINI, STATUES, INCLUDING BUT NOT LIMITED TO, S.S. TENED:

Q FESSION N SEAL 17582 FAGINER O NGINE RENTIL

17582

#### CERTIFICATE OF STREETS, WATER AND SEWER SYSTEM APPROVAL AND OTHER IMPROVEMENTS

I HEREBY CERTIFY THAT ALL PUBLICLY MAINTAINED STREETS, STORM DRAINAGE SYSTEMS, WATER AND SEWER SYSTEMS AND OTHER PUBLICLY MAINTAINED IMPROVEMENTS AND ANY PRIVATELY MAINTAINED WATER QUALITY BEST MANAGEMENT PRACTICE\* SHOWN ON THIS PLAT HAVE BEEN DESIGNED AND INSTALLED, OR THEIR INSTALLATION GUARANTEED, IN AN ACCEPTABLE MANNER AND ACCORDING TO SPECIFICATION AND STANDARDS OF CONCORD AND THE STATE OF NORTH CAROLINA.

## CERTIFICATE OF OWNERSHIP AND OFFER OF DEDICATION

I HEREBY CERTIFY THAT I AM OWNER OF THE PROPERTY SHOWN AND DESCRIBED HEREON, WHICH IS LOCATED IN THE SUBDIVISION JURISDICTION OF THE CITY OF CONCORD, AND THAT I HEREBY SUBMIT THIS PLAN OF SUBDIVISION WITH MY FREE CONSENT, ESTABLISH MINIMUM BUILDING SETBACK LINES, AND DEDICATE TO PUBLIC USE ALL AREAS SHOWN ON THIS PLAT AS STREETS, SIDEWALKS, GREENWAYS, RIGHTS OF WAY, EASEMENTS, AND/OR OPEN SPACE AND/OR PARKS, EXCEPT ANY OF THOSE USES SPECIFICALLY INDICATED AS PRIVATE, AND I FURTHER DEDICATE ALL SANITARY SEWER, STORMWATER DRAINAGE AND WATER LINES THAT ARE LOCATED IN ANY PUBLIC UTILITY EASEMENT OR RIGHT OF WAY AND CERTIFY THAT I WILL MAINTAIN ALL SUCH AREAS UNTIL ACCEPTED BY THE CITY OF CONCORD, AND FURTHER THAT I HEREBY GUARANTEE THAT I WILL CORRECT DEFECTS OR FAILURE OF IMPROVEMENTS IN SUCH AREAS FOR A PERIOD OF ONE YEAR COMMENCING AFTER FINAL ACCEPTANCE OF REQUIRED IMPROVEMENTS. ANY STREETS INDICATED AS PRIVATE SHALL BE OPEN TO PUBLIC USE, BUT SHALL BE PRIVATELY MAINTAINED. SAID DEDICATION SHALL BE IRREVOCABLE PROVIDED DEDICATIONS OF EASEMENTS FOR STORM DRAINAGE, WHETHER INDICATED AS PRIVATE OR PUBLIC, ARE NOT MADE TO THE CITY OF CONCORD BUT ARE IRREVOCABLY MADE TO THE SUBSEQUENT OWNERS OF ANY AND ALL PROPERTIES SHOWN HEREON FOR THEIR USE AND BENEFIT UNLESS SECFICALLY DESIGNATED A DRAINAGE EASEMENT TO THE CITY OF CONCORD.

Jon Behalf of SR Horton 9/17/18

## NOTARY CERTIFICATION

1, Catherine H. Watson, A NOTARY PUBLIC FOR SAID COUNTY

AND STATE, DO HEREBY CERTIFY THAT KYIST'N BICKWAY
PERSONALLY APPEARED BEFORE ME THIS DAY AND ACKNOWLEDGED THE DUE EXECUTION
OF THE FOREGOING INSTRUMENT. WITNESS MY HAND AND OFFICIAL SEAL, THIS THE

DAY OF September 2018. Catherine H. Watson

Notary Public
Mecklenburg County
North Carolina
commission Expires 5/2/2022

MY COMMISSION EXPIRES:

## CERTIFICATE OF ACCEPTANCE OF OFFER OF

I HEREBY CERTIFY THAT THE CITY COUNCIL ACCEPTED THE OFFERS OF DEDICATION SHOWN ON THIS PLAT BY RESOLUTION AT

a MEETING OF THE CITY COUNCIL HELD ON:

Suly 12, 20 18

9-19-18

Date

Description at the plant by Resolution at the plant by Res

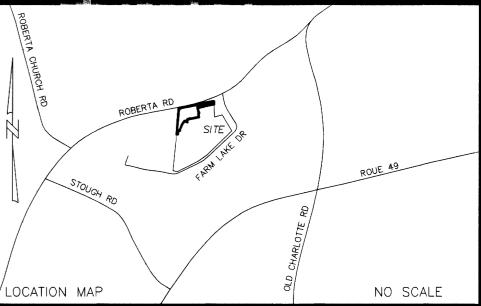
FILED Sep 19, 2018 03:11 pm BOOK 00078 PAGE 0019 THRU 0019 INSTRUMENT# 23465

EXCISE TAX \$0.00

CABARRUS COUNTY NC WAYNE NIXON REGISTER OF DEEDS

**FILED** 

BK78 P9 19



#### **REVIEW OFFICER CERTIFICATION**

STATE OF NORTH CAROLINA. COUNTY OF CABARRUS

I, Greg Bell , REVIEW OFFICER OF CABARRUS COUNTY, CERTIFY THAT THE MAP OR PLAT TO WHICH THIS CERTIFICATION IS AFFIXED MEETS ALL STATUTORY REQUIREMENTS FOR RECORDING.

09/19/2018

#### CERTIFICATE OF FINAL PLAT APPROVAL

I HEREBY CERTIFY THAT THIS PLAT IS IN COMPLIANCE WITH THE CITY OF CONCORD CODE OF ORDINANCES. THIS FINAL PLAT FOR THE ROBERTA RIDGE PHASE 1 SUBDIVISION WAS APPROVED BY THE CONCORD PLANNING & ZONING COMMISSION ADMINISTRATOR WITH THE CONCURRENCE OF THE DEVELOPMENT REVIEW COMMITTEE AT THEIR MEETING ON

## CERTIFICATE OF FEE PAYMENT

I HEREBY CERTIFY THAT ALL FEES FOR THE ROBERTA RIDGE PHASE 1 SUBDIVISION HAVE BEEN PAID, OR THAT THE FEES ARE NOT APPLICABLE.

#### CERTIFICATE OF SURVEY AND ACCURACY STATE OF NORTH CAROLINA, LINCOLN COUNTY

I, WILLIAM P. FINKE CERTIFY THAT THIS PLAT WAS DRAWN UNDER MY SUPERVISION FROM AN ACTUAL SURVEY PERFORMED UNDER MY SUPERVISION (DEED DESCRIPTION RECORDED IN DEED BOOK 12270, PAGE 66 & PLAT BOOK 72 PAGE 74); THAT THE BOUNDARIES NOT SURVEYED ARE CLEARLY INDICATED AS DRAWN FROM NFORMATION SHOWN; THAT THE RATIO OF PRECISION AS CALCULATED IS 1:45,594;

THAT THIS PLAT WAS PREPARED IN ACCORDANCE WITH G.S. 47-30 AS AMENDED, AND FURTHER, MEETS THE REQUIREMENT OF G.S. 47-30 SECTION F-11-A, "THAT THIS SURVEY CREATES A SUBDIVISION OF LAND WITHIN THE AREA OF A COUNTY OR MUNICIPALITY THAT HAS AN ORDINANCE THAT REGULATES PARCELS OF LAND."

INFORMATION USED FOR THE GRID TIE:

CLASS OF SURVEY A
POSITIONAL ACCURACY 0.07
TYPE OF GPS FIELD PROCEDURE: NCVRS
DATE OF SURVEY: 9/22/2016
NADR3/2011 

THESS MY ORIGINAL SIGNATURE AND SEAL THIS THE 14TH DAY

L-4161

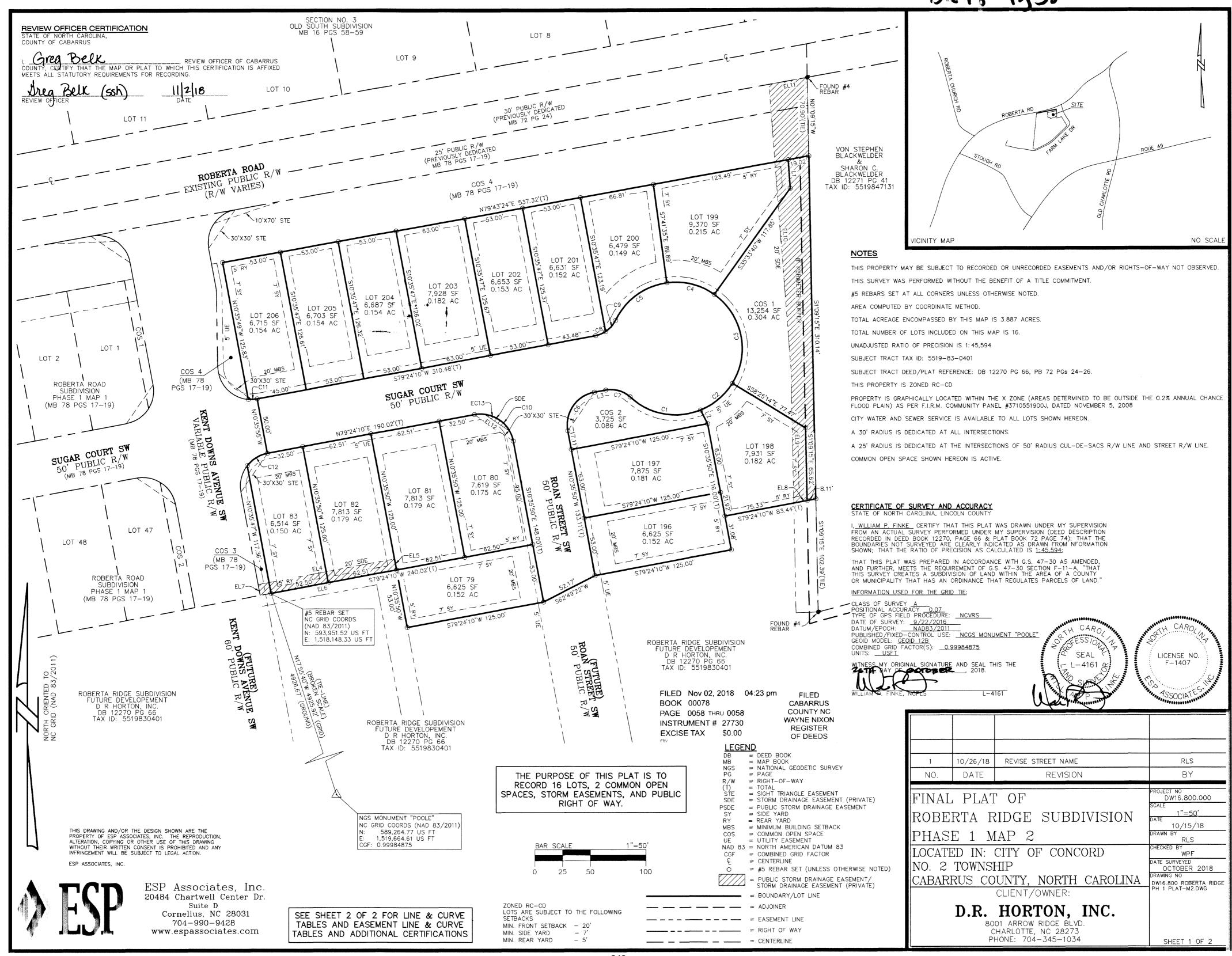
SEAL L-4161



SHEET 3 OF 3

| FINAL PLAT OF                                 | DW16.800.000                      |
|---|-----------------------------------|
| ROBERTA RIDGE SUBDIVISION                     | SCALE<br>N/A                      |
| PHASE 1, MAP 1                                | DATE<br>09/14/18                  |
| LOCATED IN CITY OF CONCORD                    | DRAWN BY<br>LKJ                   |
| NO. 2 TOWNSHIP                                | CHECKED BY<br>WPF                 |
| CABARRUS COUNTY, NORTH CAROLINA               | DATE OF SURVEY:<br>SEPTEMBER 2018 |
| CLIENT/OWNER:                                 | DRAWING NO.                       |
| ,   | DW16.800<br>ROBERTA RIDGE         |
| D.R. HORTON, INC.                             |                                   |
| 8001 ARROW RIDGE BLVD.<br>CHARLOTTE, NC 28273 |                                   |
| PHONE: 704-345-1034                           |                                   |

BK78 Py58



| Parcel Line Table |               |       |  |  |  |  |
|-------------------|---------------|-------|--|--|--|--|
| Line #            | Length        |       |  |  |  |  |
| L1                | S 4'23'30" E  | 25.97 |  |  |  |  |
| L2                | S 27'25'00" E | 13.87 |  |  |  |  |
| L3                | N 79°24'10" E | 10.48 |  |  |  |  |

|            | Curve Table |        |                        |       |  |  |  |
|------------|-------------|--------|------------------------|-------|--|--|--|
| Curve #    | Radius      | Length | Bearing                | Chord |  |  |  |
| C1         | 60.00       | 68.36  | S 7916'09" E           | 64.72 |  |  |  |
| C2         | 60.00       | 38.23  | N 49*50'07" E          | 37.59 |  |  |  |
| С3         | 60.00       | 90.08  | N 11°25'47" W          | 81.85 |  |  |  |
| C <b>4</b> | 60.00       | 45.30  | N 76°03'57" W          | 44.23 |  |  |  |
| C5         | 60.00       | 59.56  | S 53°52'15" W          | 57.14 |  |  |  |
| C6         | 30.00       | 47.12  | N 34 <b>'</b> 24'10" E | 42.43 |  |  |  |
| C7         | 25.00       | 23.55  | S 73 <b>'</b> 36'47" E | 22.69 |  |  |  |
| C8         | 25.00       | 9.76   | S 68'12'48" W          | 9.70  |  |  |  |
| С9         | 25.00       | 13.78  | S 41°13'46" W          | 13.61 |  |  |  |
| C10        | 30.00       | 47.12  | S 55*35'50" E          | 42.43 |  |  |  |
| C11        | 30.00       | 8.09   | S 87*05'28" W          | 8.07  |  |  |  |
| C12        | 30.00       | 21.89  | N 58*29'53" E          | 21.41 |  |  |  |

| E      | asement Line Tab                | ole    |
|--------|---------------------------------|--------|
| Line # | Direction                       | Length |
| EL4    | N 79*24'10" E                   | 125.00 |
| EL5    | S 10°35'50" E                   | 10.00  |
| EL6    | S 79*24'10" W                   | 125.00 |
| EL7    | N 10*35'47" W                   | 10.00  |
| EL8    | S 79*24'10" W                   | 20.28  |
| EL9    | N 1*09'15" W                    | 119.59 |
| EL10   | N 4°23'30" W                    | 259.62 |
| EL11   | N 79 <b>ʻ</b> 43'39" E          | 35.11  |
| EL12   | N 55 <b>*</b> 43 <b>*</b> 57" W | 27.26  |
|        |                                 |        |

| Easement Curve Table |        |        |                        |       |  |  |
|----------------------|--------|--------|------------------------|-------|--|--|
| Curve #              | Radius | Length | Bearing                | Chord |  |  |
| EC13                 | 30.00  | 28.29  | S 55 <b>'43</b> '57" E | 27.26 |  |  |

## **REVIEW OFFICER CERTIFICATION**

COUNTY OF CABARRUS

I, GYEA TSELK , REVIEW OFFICER OF CABARRUS COUNTY, CERTIFY THAT THE MAP OR PLAT TO WHICH THIS CERTIFICATION IS AFFIXED MEETS ALL STATUTORY REQUIREMENTS FOR RECORDING.

## CERTIFICATE OF FINAL PLAT APPROVAL

HEREBY CERTIFY THAT THIS PLAT IS IN COMPLIANCE WITH THE CITY OF CONCORD CODE OF ORDINANCES. THIS FINAL PLAT FOR THE ROBERTA RIDGE SUBDIVISION PHASE 1 MAP 2 WAS APPROVED BY THE CONCORD PLANNING & ZONING COMMISSION ADMINISTRATOR WITH THE CONCURRENCE OF THE DEVELOPMENT REVIEW COMMITTEE AT THEIR MEETING ON:

## CERTIFICATE OF FEE PAYMENT

HEREBY CERTIFY THAT ALL FEES FOR THE ROBERTA RIDGE SUBDIVISION PHASE 1 MAP 2 HAVE BEEN PAID, OR THAT THE FEES ARE NOT

| DESCRIPTION    | LOT AREA | #OF LOTS | COMMON AREA | STREET DEDICATION | STREET LF | TOTAL AC |
|----------------|----------|----------|-------------|-------------------|-----------|----------|
| LOTS           | 2.663 AC | 16       |             |                   |           |          |
| COS 1          |          |          | 0.304 AC    |                   |           |          |
| COS 2          |          |          | 0.086 AC    |                   |           |          |
| SUGAR COURT SW |          |          |             | 0.629 AC          | 379 LF    |          |
| ROAN STREET SW |          |          |             | 0.205 AC          | 196 LF    |          |
| TOTAL          | 2.663 AC | 16       | 0.390 AC    | 0.834 AC          | 575 LF    | 3.887 AC |

THIS DRAWING AND/OR THE DESIGN SHOWN ARE THE PROPERTY OF ESP ASSOCIATES, INC. THE REPRODUCTION, ALTERATION, COPYING OR OTHER USE OF THIS DRAWING WITHOUT THEIR WRITTEN CONSENT IS PROHIBITED AND ANY INFRINGEMENT WILL BE SUBJECT TO LEGAL ACTION.

ESP ASSOCIATES, INC.



ESP Associates, Inc. 20484 Chartwell Center Dr. Suite D Cornelius, NC 28031 704-990-9428 www.espassociates.com

#### CERTIFICATE OF CONFORMITY WITH PLANS AND SPECIFICATIONS

CITY OF CONCORD, ROBERTA RIDGE (SUBDIVISION), SUGAR COURT SW, ROAN STREET SW (STREETS), D.R. HORTON, INC. (SUBDIVIDER).

I HEREBY, TO THE BEST OF MY KNOWLEDGE, ABILITY AND BELIEF, CERTIFY THAT ALL STREET, STORM DRAINAGE, WATER AND SEWER WORK TO BE PERFORMED ON THIS SUBDIVISION HAS BEEN CHECKED BY ME OR AUTHORIZED REPRESENTATIVE AND WILL CONFORM WITH LINES, GRADES, CROSS—SECTIONS, DIMENSIONS, AND MATERIAL REQUIREMENTS WHICH ARE SHOWN ON AND INDICATED IN THE PLANS WHICH HAVE BEEN REVIEWED AND APPROVED BY THE CONCORD SUBDIVISION ADMINISTRATOR OR THE NORTH CAROLINA DEPARTMENT OF TRANSPORTATION.

I ALSO ACKNOWLEDGE THAT FALSIFICATION OF THE ABOVE CERTIFICATIONS MAY SUBJECT ME TO CIVIL SUIT AND/OR CRIMINAL PROSECUTION UNDER THE GENERAL STATUES, INCLUDING BUT NOT LIMITED TO, G.S. 14-100 AND G.S. 136-102.6 AND THE CODE OF ORDINANCES OF THE CITY OF CONCORD.

Dan E. Breve

CAROLINATION CESSIO.

SEAL 17582

PAGINES

OFESSIONA

10/26/18

NOTARY CERTIFICATION

PORTH CAROLINA Mecklenburg County

I, Daniele C. Anderson, a notary public for said county and state, do hereby certify that Dan E. Brewer personally appeared before me this day and acknowledged the due execution of the foregoing instrument. Witness my hand official seal, this the

26th DAY OF October, 2018. Nanulle C. Anderson

7-30-2023

DANIELLE G. ANDERSON NOTARY PUBLIC Mecklenburg County North Carolina My Commission Expires July 30, 2023

## CERTIFICATE OF STREETS, WATER AND SEWER SYSTEM APPROVAL AND OTHER IMPROVEMENTS

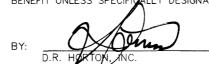
I HEREBY CERTIFY THAT ALL PUBLICLY MAINTAINED STREETS, STORM DRAINAGE SYSTEMS, WATER AND SEWER SYSTEMS AND OTHER PUBLICLY MAINTAINED IMPROVEMENTS AND ANY PRIVATELY MAINTAINED WATER QUALITY BEST MANAGEMENT PRACTICE" SHOWN ON THIS PLAT HAVE BEEN DESIGNED AND INSTALLED, OR THEIR INSTALLATION GUARANTEED, IN AN ACCEPTABLE MANNER AND ACCORDING TO SPECIFICATION AND STANDARDS OF CONCORD AND THE STATE OF NORTH CAROLINA.

## CERTIFICATE OF OWNERSHIP AND OFFER OF DEDICATION

I HEREBY CERTIFY THAT I AM OWNER OF THE PROPERTY SHOWN AND DESCRIBED HEREON, WHICH IS LOCATED IN THE SUBDIVISION JURISDICTION OF THE CITY OF CONCORD, AND THAT I HEREBY SUBMIT THIS PLAN OF SUBDIVISION WITH MY FREE CONSENT, ESTABLISH MINIMUM BUILDING SETBACK LINES, AND DEDICATE TO PUBLIC USE ALL AREAS SHOWN ON THIS PLAT AS STREETS, SIDEWALKS, GREENWAYS, RIGHTS OF WAY, EASEMENTS, AND/OR OPEN SPACE AND/OR PARKS, EXCEPT ANY OF THOSE USES SPECIFICALLY INDICATED AS PRIVATE, AND I FURTHER DEDICATE ALL SANITARY SEWER, STORMWATER DRAINAGE AND WATER LINES THAT ARE LOCATED IN ANY PUBLIC UTILITY EASEMENT OR RIGHT OF WAY AND CERTIFY THAT I WILL MAINTAIN ALL SUCH AREAS UNTIL ACCEPTED BY THE CITY OF CONCORD, AND FURTHER THAT I HEREBY GUARANTEE THAT I WILL CORRECT DEFECTS OR FAILURE OF IMPROVEMENTS IN SUCH AREAS FOR A PERIOD OF ONE YEAR COMMENCING AFTER FINAL ACCEPTANCE OF REQUIRED IMPROVEMENTS. ANY STREETS INDICATED AS PRIVATE SHALL BE OPEN TO PUBLIC USE, BUT SHALL BE PRIVATELY MAINTAINED. SAID DEDICATION SHALL BE IRREVOCABLE PROVIDED DEDICATIONS OF EASEMENTS FOR STORM DRAINAGE, WHETHER INDICATED AS PRIVATE OR PUBLIC, ARE NOT MADE TO THE CITY OF CONCORD BUT ARE IRREVOCABLY MADE TO THE SUBSEQUENT OWNERS OF ANY AND ALL PROPERTIES SHOWN HEREON FOR THEIR USE AND BENEFIT UNLESS SPECIFICALLY DESIGNATED A DRAINAGE EASEMENT TO THE CITY OF CONCORD.

Catherine H. Watson, A NOTARY PUBLIC FOR SAID COUNTY

AND STATE, DO HEREBY CERTIFY THAT Krishn Bickman
PERSONALLY APPEARED BEFORE ME THIS DAY AND ACKNOWLEDGED THE DUE EXECUTION
OF THE FOREGOING INSTRUMENT. WITNESS MY HAND AND OFFICIAL SEAL, THIS THE



**NOTARY CERTIFICATION** 

PAGE 0059 THRU 0059 INSTRUMENT # 27731 EXCISE TAX \$0.00

**FILED** CABARRUS COUNTY NC WAYNE NIXON REGISTER OF DEEDS

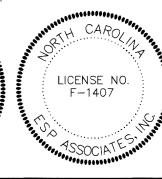
DATUM/EPOCH:



I, <u>WILLIAM P. FINKE</u> CERTIFY THAT THIS PLAT WAS DRAWN UNDER MY SUPERVISION FROM AN ACTUAL SURVEY PERFORMED UNDER MY SUPERVISION (DEED DESCRIPTION RECORDED IN DEED BOOK 12270, PAGE 66 & PLAT BOOK 72 PAGE 74); THAT THE BOUNDARIES NOT SURVEYED ARE CLEARLY INDICATED AS DRAWN FROM NFORMATION SHOWN; THAT THE RATIO OF PRECISION AS CALCULATED IS 1:45,594;

THAT THIS PLAT WAS PREPARED IN ACCORDANCE WITH G.S. 47-30 AS AMENDED, AND FURTHER, MEETS THE REQUIREMENT OF G.S. 47-30 SECTION F-11-A, "THAT THIS SURVEY CREATES A SUBDIVISION OF LAND WITHIN THE AREA OF A COUNTY

OR MUNICIPALITY THAT HAS AN ORDINANCE THAT REGULATES PARCELS OF LAND."



| 1       | 10/26/18 | REVISE STREET NAME | RLS        |  |  |  |  |  |
|---------|----------|--------------------|------------|--|--|--|--|--|
| NO.     | DATE     | REVISION           | BY         |  |  |  |  |  |
| ETN A I | דא זם    | · OF               | PROJECT NO |  |  |  |  |  |

||FINAL PLAI OF ROBERTA RIDGE SUBDIVISION PHASE 1 MAP 2 LOCATED IN: CITY OF CONCORD DATE SURVEYED
OCTOBER 2018 NO. 2 TOWNSHIP CABARRUS COUNTY, NORTH CAROLINA DRAWING NO DW16, 800 ROBERTA RIDGE PH 1 PLAT-M2.DWG CLIENT/OWNER:

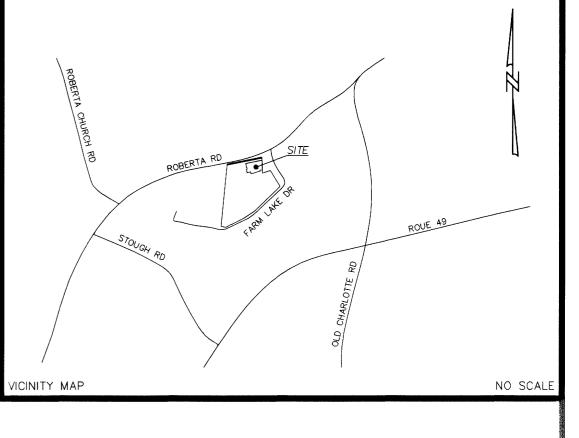
D.R. HORTON, INC.

8001 ARROW RIDGE BLVD. CHARLOTTE, NC 28273 PHONE: 704-345-1034

SHEET 2 OF 2

10/15/18

249



PL 18 PA 59

CERTIFICATE OF SURVEY AND ACCURACY

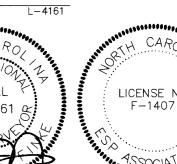
STATE OF NORTH CAROLINA, LINCOLN COUNTY

INFORMATION USED FOR THE GRID TIE:

CLASS OF SURVEY A
POSITIONAL ACCURACY 0.07
TYPE OF GPS FIELD PROCEDURE: NCVRS
DATE OF SURVEY: 9/22/2016

GEOID MODEL: GEOID 12B
COMBINED GRID FACTOR(S): 0.99984875

DATUM/EPOCH: <u>NAD83/2011</u>
PUBLISHED/FIXED—CONTROL USE: <u>NCGS MONUMENT "POOLE"</u>



Catherine H. Watson Notary Public Mecklenburg County North Carolina My Commission Expires 5/2/2022

ale DAY OF October, 2018.

May 2, 2022

## CERTIFICATE OF ACCEPTANCE OF OFFER OF DEDICATION

NORTH CAROLINA COUNTY

I HEREBY CERTIFY THAT THE CITY COUNCIL ACCEPTED THE OFFERS OF DEDICATION SHOWN ON THIS PLAT BY RESOLUTION AT

A MEETING OF THE CITY COUNCIL HELD ON:

20484 Chartwell Center Dr. Suite D Cornelius, NC 28031 704-990-9428

www.espassociates.com

L-4161





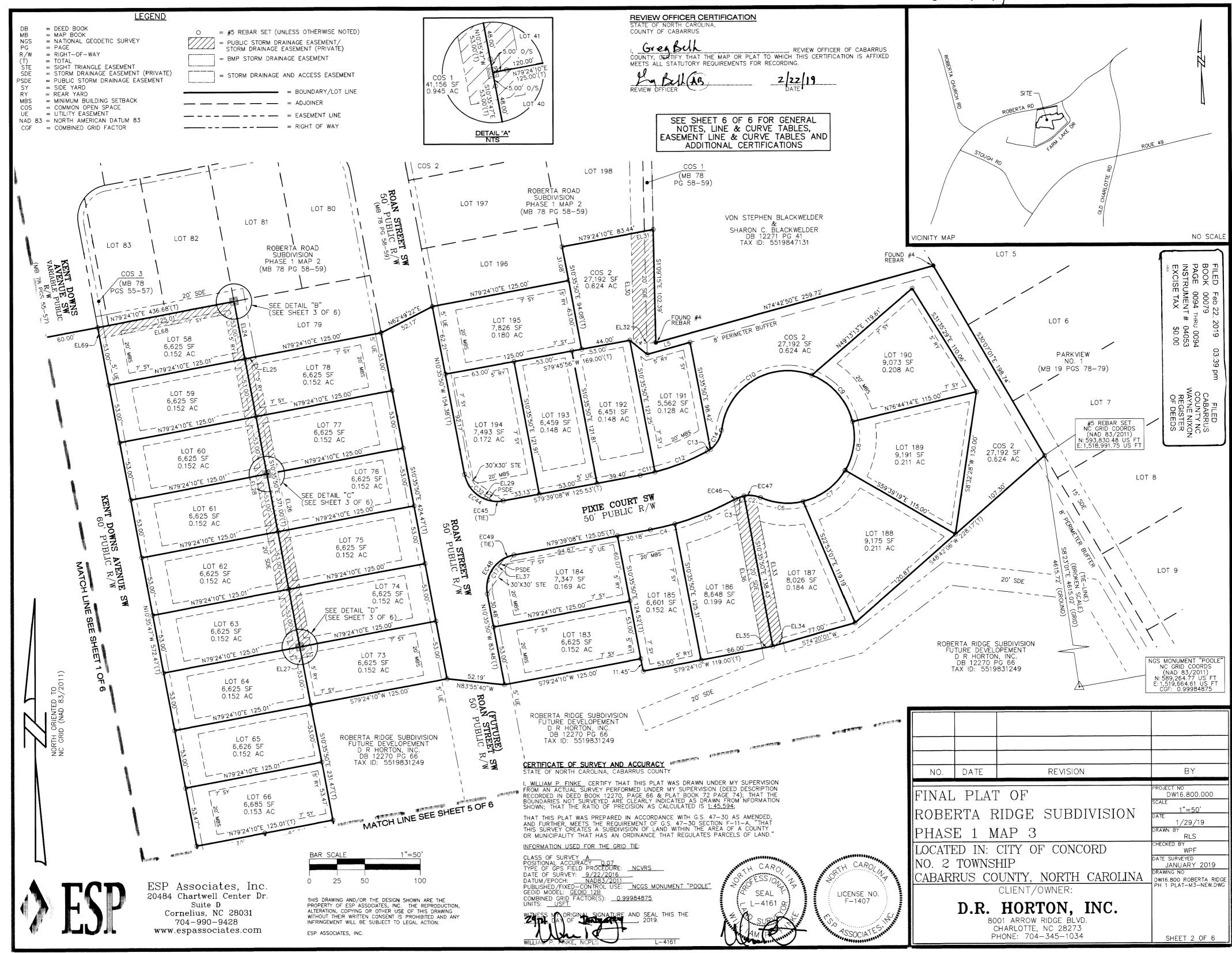
1"=50' 100

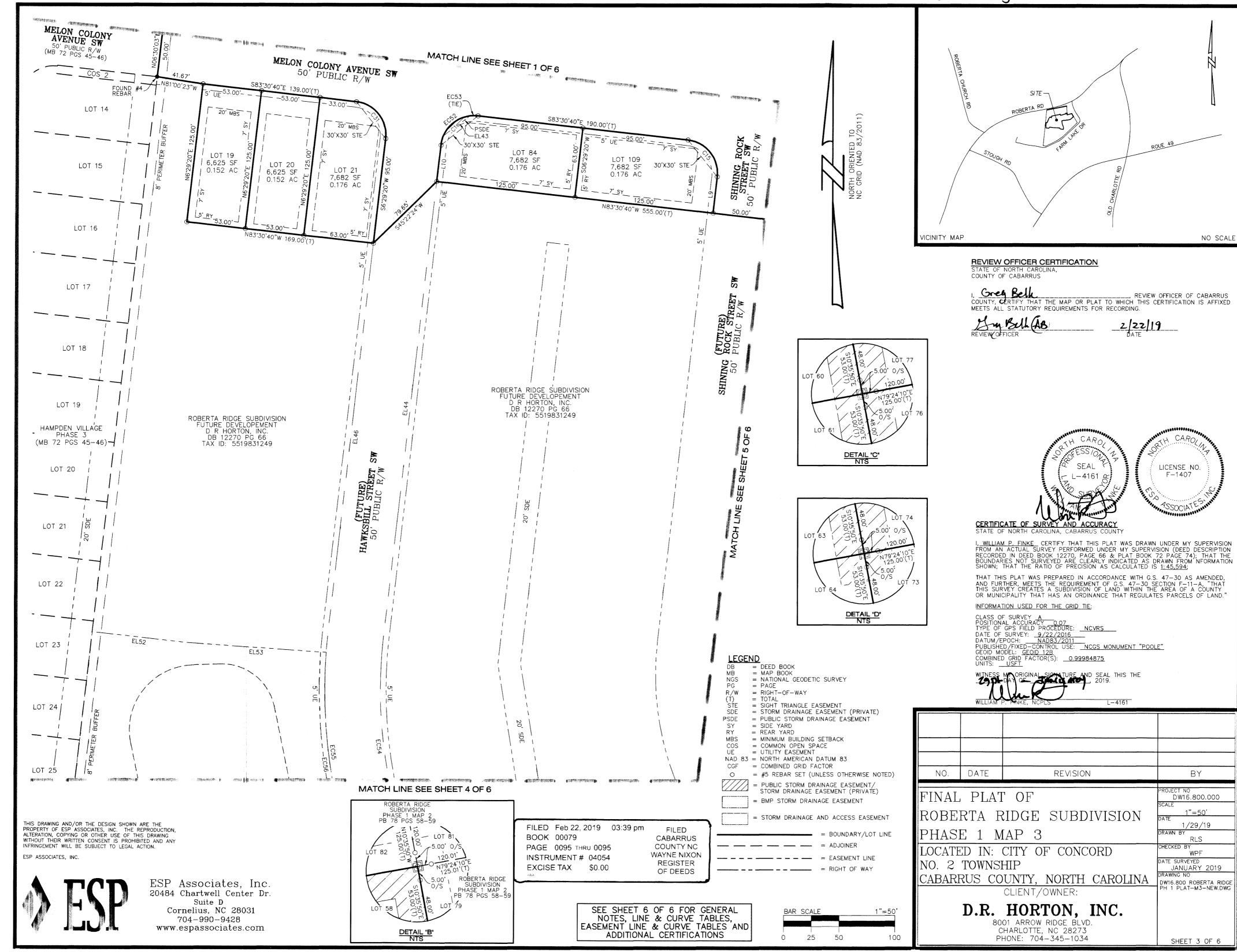
D.R. HORTON, INC.

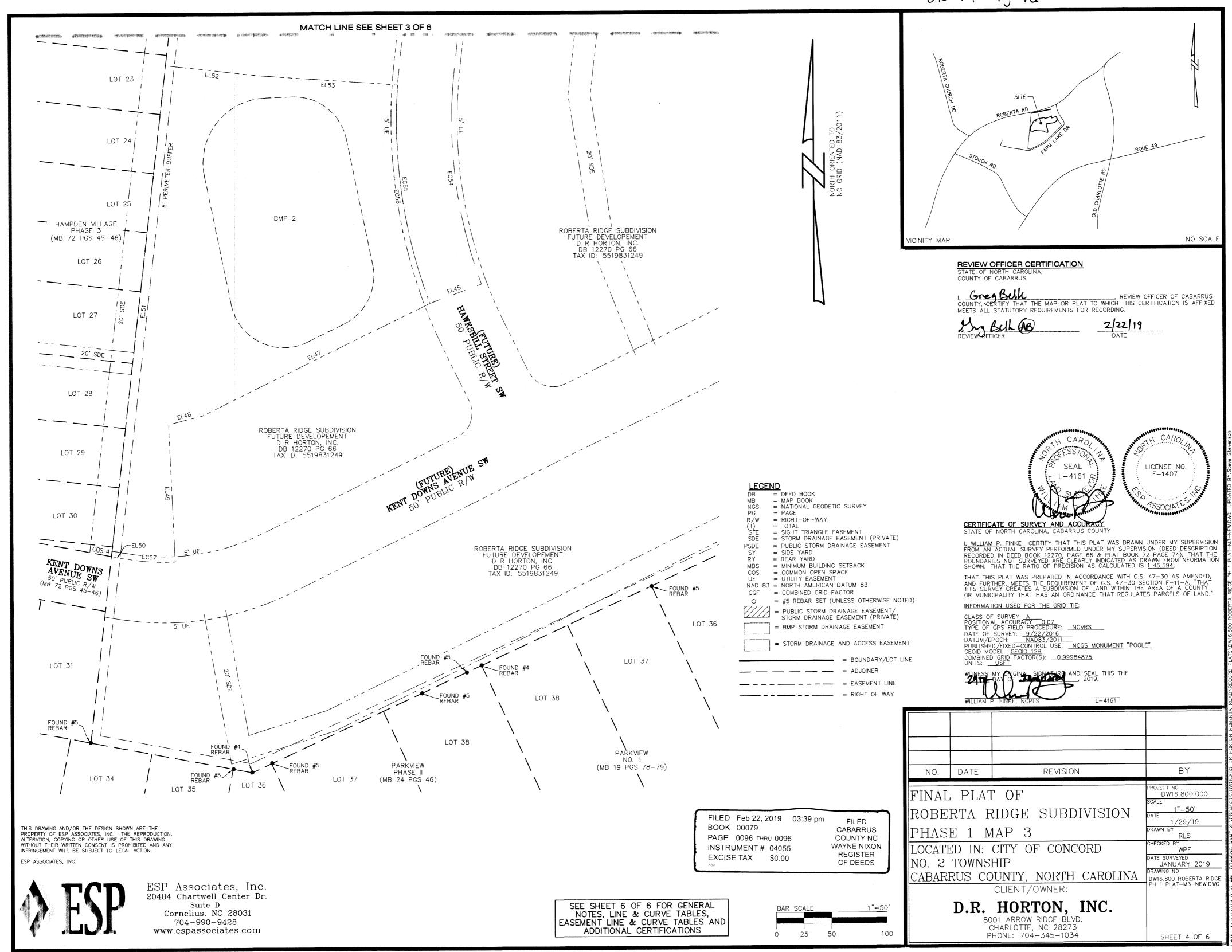
8001 ARROW RIDGE BLVD. CHARLOTTE, NC 28273 PHONE: 704-345-1034

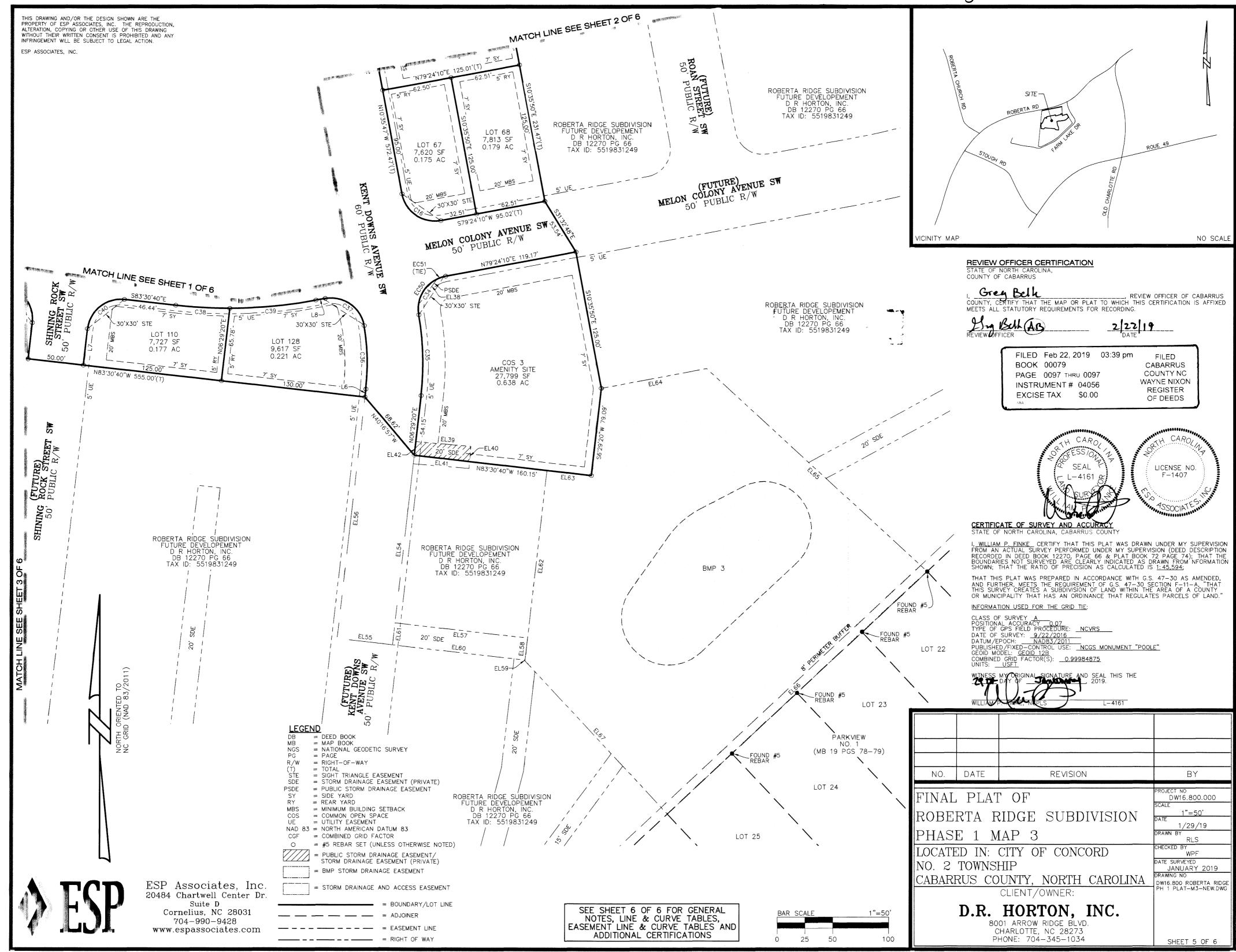
SHEET 1 OF 6

3× 79 Pg94









| Curve Table |        |        |               |       |  |
|-------------|--------|--------|---------------|-------|--|
| Curve #     | Radius | Length | Bearing       | Chord |  |
| C1          | 30.00  | 47.12  | N 51°29'20" E | 42.43 |  |
| C2          | 25.00  | 15.08  | S 83°02'15" E | 14.86 |  |
| С3          | 25.00  | 8.07   | N 70°25'34" E | 8.04  |  |
| C <b>4</b>  | 255.00 | 22.85  | N 77°05'08" E | 22.84 |  |
| C5          | 255.00 | 59.39  | N 67*50'46" E | 59.26 |  |
| C6          | 60.00  | 39.38  | S 84*33'26" E | 38.68 |  |
| C7          | 60.00  | 48.48  | N 53'29'31" E | 47.17 |  |
| C8          | 60.00  | 45.67  | N 8'32'28" E  | 44.57 |  |
| С9          | 60.00  | 57.72  | N 40'49'21" W | 55.52 |  |
| C10         | 60.00  | 110.26 | S 58*58'18" W | 95.39 |  |
| C11         | 205.00 | 13.61  | S 77'45'00" W | 13.61 |  |
| C12         | 205.00 | 50.74  | S 68'45'26" W | 50.61 |  |
| C13         | 25.00  | 3.51   | S 57'38'25" W | 3.51  |  |
| C14         | 25.00  | 20.63  | S 29.58'11" W | 20.05 |  |
| C15         | 30.00  | 47.12  | S 38'30'40" E | 42.43 |  |
| C16         | 30.00  | 47.12  | N 55*35'48" W | 42.43 |  |
| C17         | 30.00  | 47.25  | N 34°31'39" E | 42.52 |  |
| C18         | 275.00 | 24.72  | S 21°51'32" W | 24.71 |  |
| C19         | 275.00 | 61.41  | S 12.53'10" W | 61.28 |  |
| C20         | 30.00  | 47.12  | S 51*29'20" W | 42.43 |  |
| C21         | 225.00 | 8.80   | N 23°18'49" E | 8.80  |  |

|         |        | Curve 7 | Гable         |    |
|---------|--------|---------|---------------|----|
| Curve # | Radius | Length  | Bearing       | Cr |
| C22     | 225.00 | 61.67   | N 14°20'27" E | 61 |
| C23     | 30.00  | 47.12   | N 38*30'40" W | 42 |
| C24     | 275.00 | 29.22   | N 21°23'25" E | 29 |
| C25     | 275.00 | 45.96   | N 13'33'31" E | 45 |
| C26     | 275.00 | 20.00   | N 6'41'14" E  | 20 |
| C27     | 275.00 | 47.06   | N 017'56" W   | 47 |
| C28     | 375.00 | 19.35   | N 84°59'21" W | 19 |
| C29     | 375.00 | 96.24   | S 86'10'52" W | 95 |
| C30     | 30.00  | 46.82   | S 34*06'59" W | 42 |
| C31     | 30.00  | 47.12   | S 38*30'40" E | 42 |
| C32     | 30.00  | 46.99   | N 55*28'21" W | 42 |
| C33     | 225.00 | 97.99   | N 7'16'30" E  | 9  |
| C34     | 30.00  | 46.79   | N 34°43'07" E | 42 |
| C35     | 255.00 | 73.23   | N 1*44'18" W  | 72 |
| C36     | 205.00 | 57.45   | S 1'32'24" E  | 57 |
| C37     | 30.00  | 47.66   | S 55'04'59" E | 42 |
| C38     | 425.00 | 48.67   | S 86*47'30" E | 48 |
| C39     | 425.00 | 78.07   | N 84'39'55" E | 77 |
| C40     | 30.00  | 47.12   | N 51*29'20" E | 42 |
| C41     | 225.00 | 18.39   | S 22°05'34" W | 18 |

| E      | asement Line Tab                | ole    | Ed     | asement L |
|--------|---------------------------------|--------|--------|-----------|
| Line # | Direction                       | Length | Line # | Direct    |
| EL11   | S 83'30'40" E                   | 159.13 | EL31   | N 79*24'  |
| EL12   | S 6°29'20" W                    | 20.00  | EL32   | S 88'39'  |
| EL13   | N 83'30'40" W                   | 164.27 | EL33   | S 10°35'  |
| EL14   | S 82*56'44" E                   | 119.30 | EL34   | S 74°20'  |
| EL15   | S 51°55'48" E                   | 47.52  | EL35   | S 79'24'  |
| EL16   | S 10*35'47" E                   | 209.90 | EL36   | N 10°35   |
| EL17   | S 79°24'13" W                   | 20.00  | EL37   | S 33'29'  |
| EL18   | N 10°35'47" W                   | 202.36 | EL38   | S 35*21'  |
| EL19   | N 51°55'48" W                   | 21.69  | EL39   | S 85*06'  |
| EL20   | S 13°42'29" W                   | 85.48  | EL40   | S 4*53'5  |
| EL21   | N 76 <b>'</b> 17' <b>3</b> 1" W | 20.00  | EL41   | N 83°30'  |
| EL22   | N 13 <b>'</b> 42'29" E          | 89.75  | EL42   | N 6'29'2  |
| EL23   | N 82*56'44" W                   | 105.17 | EL43   | S 52°50'  |
| EL24   | S 10'35'50" E                   | 53.00  | EL44   | S 6°29'2  |
| EL25   | N 79*24'10" E                   | 10.00  | EL45   | S 69'38'  |
| EL26   | S 10'35'50" E                   | 275.00 | EL46   | N 6'29'   |
| EL27   | S 79°24'10" W                   | 20.00  | EL47   | S 63'53'  |
| EL28   | N 10°35'50" W                   | 318.00 | EL48   | S 76°10'  |
| EL29   | S 54'55'12" E                   | 28.75  | EL49   | S 2*29'   |
| EL30   | N 1'09'15" W                    | 99.13  | EL50   | N 79*11'  |

| Easement Line Table |               |        | Easement Line Table |        | le            |        |
|---------------------|---------------|--------|---------------------|--------|---------------|--------|
| #                   | Direction     | Length |                     | Line # | Direction     | Length |
|                     | N 79*24'10" E | 20.28  |                     | EL51   | N 6'30'03" E  | 448.30 |
|                     | S 88*39'21" W | 20.00  |                     | EL52   | S 83°28'56" E | 85.74  |
|                     | S 10°35'50" E | 135.41 |                     | EL53   | S 85'59'09" E | 125.56 |
|                     | S 74°20'01" W | 10.04  |                     | EL54   | S 6'29'20" W  | 172.00 |
|                     | S 79*24'10" W | 10.00  |                     | EL55   | N 83*30'40" W | 50.00  |
|                     | N 10°35'50" W | 136.51 |                     | EL56   | N 6*29'20" E  | 219.00 |
|                     | S 33°29'46" W | 28.70  |                     | EL57   | S 83*30'40" E | 120.00 |
|                     | S 35*21'01" W | 28.75  |                     | EL58   | S 6*29'20" W  | 20.66  |
|                     | S 85.06'08" E | 49.74  |                     | EL59   | N 42*50'08" W | 1.02   |
|                     | S 4*53'52" W  | 13.78  |                     | EL60   | N 83'30'40" W | 119.23 |
|                     | N 83°30'40" W | 50.10  |                     | EL61   | N 6'29'20" E  | 20.00  |
|                     | N 6°29'20" E  | 12.39  |                     | EL62   | N 6'29'20" E  | 172.66 |
|                     | S 52*50'04" W | 30.01  |                     | EL63   | S 83'30'40" E | 40.15  |
|                     | S 6°29'20" W  | 412.49 |                     | EL64   | N 79*24'10" E | 96.36  |
|                     | S 69.38'28" W | 50.00  |                     | EL65   | S 47*19'36" E | 269.80 |
|                     | N 6°29'20" E  | 350.49 |                     | EL66   | S 46'54'10" W | 319.74 |
|                     | S 63'53'19" W | 230.39 |                     | EL67   | N 42*50'08" W | 188.21 |
|                     | S 76°10'41" W | 31.49  |                     | EL68   | S 79*24'10" W | 115.00 |
|                     | S 2*29'32" E  | 125.00 |                     | EL69   | N 10'35'47" W | 10.00  |
|                     | N 79*11'44" W | 10.53  |                     |        |               |        |
|                     |               |        |                     |        |               |        |

| 00 | 18.39               | S 22°05'34" W | 18.39  |  |  |
|----|---------------------|---------------|--------|--|--|
|    |                     |               |        |  |  |
| _  |                     |               |        |  |  |
|    | Easement Line Table |               |        |  |  |
|    | Line #              | Direction     | Length |  |  |
|    | EL51                | N 6'30'03" E  | 448.30 |  |  |
|    | EL52                | S 83'28'56" E | 85.74  |  |  |
|    | EL53                | S 85'59'09" E | 125.56 |  |  |
|    | EL54                | S 6°29'20" W  | 172.00 |  |  |
|    | EL55                | N 83*30'40" W | 50.00  |  |  |
|    | EL56                | N 6'29'20" E  | 219.00 |  |  |
|    | EL57                | S 83*30'40" E | 120.00 |  |  |
|    | EL58                | S 6*29'20" W  | 20.66  |  |  |
|    | EL59                | N 42*50'08" W | 1.02   |  |  |
|    | EL60                | N 83'30'40" W | 119.23 |  |  |
|    | EL61                | N 6'29'20" E  | 20.00  |  |  |
|    | EL62                | N 6'29'20" E  | 172.66 |  |  |
|    | EL63                | S 83'30'40" E | 40.15  |  |  |
|    | EL64                | N 79*24'10" E | 96.36  |  |  |
|    | EL65                | S 47'19'36" E | 269.80 |  |  |
|    | EL66                | S 46'54'10" W | 319.74 |  |  |
|    | EL67                | N 42*50'08" W | 188.21 |  |  |
|    | EL68                | S 79°24'10" W | 115.00 |  |  |

| Parcel Line Table |               |        |  |  |  |
|-------------------|---------------|--------|--|--|--|
| Line #            | Direction     | Length |  |  |  |
| L1                | N 6*29'20" E  | 30.05  |  |  |  |
| L2                | S 6*29'20" W  | 34.10  |  |  |  |
| L3                | N 6'29'20" E  | 34.10  |  |  |  |
| L4                | S 50°47'47" E | 20.24  |  |  |  |
| L5                | N 74'42'50" E | 40.07  |  |  |  |
| L6                | S 6'29'20" W  | 7.15   |  |  |  |
| L7                | N 6*29'20" E  | 33.00  |  |  |  |
| L8                | N 79*24'10" E | 8.42   |  |  |  |
| L9                | S 6'29'20" W  | 33.00  |  |  |  |
| L10               | N 6*29'20" E  | 33.00  |  |  |  |

| Easement Curve Table |        |        |               |        |       |
|----------------------|--------|--------|---------------|--------|-------|
| Curve #              | Radius | Length | Bearing       | Chord  |       |
| EC42                 | 225.00 | 15.44  | N 20*13'35" E | 15.44  |       |
| EC43                 | 225.00 | 5.21   | N 22*51'23" E | 5.21   |       |
| EC44                 | 30.00  | 29.98  | N 54*55'12" W | 28.75  |       |
| EC45                 | 30.00  | 8.80   | N 88*03'03" E | 8.76   | (TIE) |
| EC46                 | 255.00 | 2.17   | N 61°25'00" E | 2.17   |       |
| EC47                 | 25.00  | 18.37  | N 82*13'39" E | 17.96  |       |
| EC48                 | 30.00  | 29.92  | N 33*29'46" E | 28.70  |       |
| EC49                 | 30.00  | 9.21   | N 70*51'43" E | 9.17   | (TIE) |
| EC50                 | 30.00  | 29.98  | N 35*21'01" E | 28.75  |       |
| EC51                 | 30.00  | 8.08   | N 71°41'27" E | 8.05   | (TIE) |
| EC52                 | 30.00  | 31.43  | N 52*50'04" E | 30.01  |       |
| EC53                 | 30.00  | 7.14   | N 89'40'06" E | 7.13   | (TIE) |
| EC54                 | 425.00 | 199.15 | S 6*56'06" E  | 197.33 |       |
| EC55                 | 475.00 | 222.58 | N 6'56'06" W  | 220.55 |       |
| EC56                 | 475.00 | 202.06 | S 810'20" E   | 200.54 |       |
| EC57                 | 205.00 | 47.57  | N 85*50'38" W | 47.47  |       |

| FILED Feb 22, 2019 03:39 pm FILED  |
|--|
| BOOK 00079 CABARRUS PAGE 0098 THRU 0098 COUNTY NC INSTRUMENT # 04057 REGISTER EXCISE TAX \$0.00 OF DEEDS |

## CERTIFICATE OF FINAL PLAT APPROVAL

I HEREBY CERTIFY THAT THIS PLAT IS IN COMPLIANCE WITH THE CITY OF CONCORD CODE OF ORDINANCES. THIS FINAL PLAT FOR THE ROBERTA RIDGE PHASE 1 MAP 3 SUBDIVISION WAS APPROVED BY THE CONCORD PLANNING & ZONING COMMISSION ADMINISTRATOR WITH THE CONCURRENCE OF THE DEVELOPMENT REVIEW COMMITTEE AT THEIR MEETING ON:



## CERTIFICATE OF FEE PAYMENT

I HEREBY CERTIFY THAT ALL FEES FOR THE ROBERTA RIDGE PHASE 1 MAP 3 SUBDIVISION HAVE BEEN PAID, OR THAT THE FEES ARE NOT APPLICABLE.

2/22/19

THIS DRAWING AND/OR THE DESIGN SHOWN ARE THE PROPERTY OF ESP ASSOCIATES, INC. THE REPRODUCTION, ALTERATION, COPYING OR OTHER USE OF THIS DRAWING WITHOUT THEIR WRITTEN CONSENT IS PROHIBITED AND ANY INFRINGEMENT WILL BE SUBJECT TO LEGAL ACTION.

ESP ASSOCIATES, INC.



ESP Associates, Inc. 20484 Chartwell Center Dr. Suite D Cornelius, NC 28031 704-990-9428 www.espassociates.com

## NOTES

THIS PROPERTY MAY BE SUBJECT TO RECORDED OR UNRECORDED EASEMENTS AND /OR RIGHTS-OF-WAY NOT OBSERVED.

THIS SURVEY WAS PERFORMED WITHOUT THE BENEFIT OF A TITLE COMMITMENT.

#5 REBARS SET AT ALL CORNERS UNLESS OTHERWISE NOTED.

AREA COMPUTED BY COORDINATE METHOD.

TOTAL ACREAGE ENCOMPASSED BY THIS MAP IS 17.606 ACRES.

TOTAL NUMBER OF LOTS INCLUDED ON THIS MAP IS 71.

UNADJUSTED RATIO OF PRECISION IS 1:45,594

SUBJECT TRACT TAX ID: 5519-83-1249

SUBJECT TRACT DEED/PLAT REFERENCE: DB 12270 PG 66, MB 72 PGs 24-26. THIS PROPERTY IS ZONED RC-CD.

PROPERTY IS GRAPHICALLY LOCATED WITHIN THE X ZONE (AREAS DETERMINED TO BE OUTSIDE THE 0.2% ANNUAL CHANCE FLOOD PLAIN) AS PER F.I.R.M. COMMUNITY PANEL #3710551900J, DATED NOVEMBER 5, 2008

CITY WATER AND SEWER SERVICE IS AVAILABLE TO ALL LOTS SHOWN HEREON.

A 30' RADIUS IS DEDICATED AT ALL INTERSECTIONS.

A 25' RADIUS IS DEDICATED AT THE INTERSECTIONS OF 50' RADIUS CUL-DE-SACS R/W LINE AND STREET R/W LINE.

COMMON OPEN SPACE SHOWN HEREON IS ACTIVE.

## CERTIFICATE OF CONFORMITY WITH PLANS AND SPECIFICATIONS

CITY OF CONCORD, ROBERTA RIDGE (SUBDIVISION), PIXIE COURT SW, ROAN STREET SW, KENT DOWNS AVENUE SW, HAWKSBILL STREET SW, MELON COLONY AVENUE SW AND SHINING ROCK STREET SW (STREETS), D.R. HORTON, INC. (SUBDIVIDER).

I HEREBY, TO THE BEST OF MY KNOWLEDGE, ABILITY AND BELIEF, CERTIFY THAT ALL STREET, STORM DRAINAGE, WATER AND SEWER WORK TO BE PERFORMED ON THIS SUBDIVISION HAS BEEN CHECKED BY ME OR AUTHORIZED REPRESENTATIVE AND WILL CONFORM WITH LINES, GRADES, CROSS-SECTIONS, DIMENSIONS, AND MATERIAL REQUIREMENTS WHICH ARE SHOWN ON AND INDICATED IN THE PLANS WHICH HAVE BEEN REVIEWED AND APPROVED BY THE CONCORD SUBDIVISION ADMINISTRATOR OR THE NORTH CAROLINA DEPARTMENT OF TRANSPORTATION.

I ALSO ACKNOWLEDGE THAT FALSIFICATION OF THE ABOVE CERTIFICATIONS MAY SUBJECT ME TO CIVIL SUIT AND/OR CRIMINAL PROINCLUDING BUT NOT LIMITED TO, G.S. 14-ORDINANCES OF THE CITY OF CONCORD. ME TO CIVIL SUIT AND/OR CRIMINAL PROSECUTION UNDER THE GENERAL STATUES, INCLUDING BUT NOT LIMITED TO, G.S. 14-100 AND G.S. 136-102.6 AND THE CODE OF

17582

1-30-19

Mecklenburg SABARRUS COUNTY, JUCK

OR FESSION R

SEAL 17582

ENGINER

Danielle C. Anderson , a notary public for said county

AND STATE, DO HEREBY CERTIFY THAT DESCRIPTION PERSONALLY APPEARED BEFORE ME THIS DAY AND ACKNOWLEDGED THE DUE EXECUTION OF THE FOREGOING INSTRUMENT. WITNESS MY HAND AND OFFICIAL SEAL, THIS THE

30th DAY OF January 2019.

DANIELLE C. ANDERSON NOTARY PUBLIC Mecklenburg County North Carolina My Commission Expires July 30, 2023

7-30-2023

### CERTIFICATE OF STREETS, WATER AND SEWER SYSTEM APPROVAL AND OTHER IMPROVEMENTS

I HEREBY CERTIFY THAT ALL PUBLICLY MAINTAINED STREETS, STORM DRAINAGE SYSTEMS, WATER AND SEWER SYSTEMS AND OTHER PUBLICLY MAINTAINED IMPROVEMENTS AND ANY PRIVATELY MAINTAINED WATER QUALITY BEST MANAGEMENT PRACTICE' SHOWN ON THIS PLAT HAVE BEEN DESIGNED AND INSTALLED, OR THEIR INSTALLATION GUARANTEED, IN AN ACCEPTABLE MANNER AND ACCORDING TO SPECIFICATION AND STANDARDS OF CONCORD AND THE STATE OF NORTH CAROLINA.



## CERTIFICATE OF OWNERSHIP AND OFFER OF DEDICATION

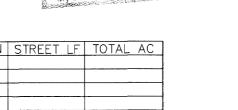
I HEREBY CERTIFY THAT I AM OWNER OF THE PROPERTY SHOWN AND DESCRIBED HEREON, WHICH IS LOCATED IN THE SUBDIVISION JURISDICTION OF THE CITY OF CONCORD, AND THAT HEREBY SUBMIT THIS PLAN OF SUBDIVISION WITH MY FREE CONSENT, ESTABLISH MINIMUM BUILDING SETBACK LINES, AND DEDICATE TO PUBLIC USE ALL AREAS SHOWN ON THIS PLAT AS STREETS, SIDEWALKS, GREENWAYS, RIGHTS OF WAY, EASEMENTS, AND/OR OPEN SPACE AND/OR PARKS, EXCEPT ANY OF THOSE USES SPECIFICALLY INDICATED AS PRIVATE, AND I FURTHER DEDICATE ALL SANITARY SEWER, STORMWATER DRAINAGE AND WATER LINES THAT ARE LOCATED IN ANY PUBLIC UTILITY EASEMENT OR RIGHT OF WAY AND CERTIFY THAT I WILL MAINTAIN ALL SUCH AREAS UNTIL ACCEPTED BY THE CITY OF CONCORD, AND FURTHER THAT I HEREBY GUARANTEE THAT I WILL CORRECT DEFECTS OR FAILURE OF IMPROVEMENTS IN SUCH AREAS FOR A PERIOD OF ONE YEAR COMMENCING AFTER FINAL ACCEPTANCE OF REQUIRED IMPROVEMENTS. ANY STREETS INDICATED AS PRIVATE SHALL BE OPEN TO PUBLIC USE, BUT SHALL BE PRIVATELY MAINTAINED. SAID DEDICATION SHALL BE IRREVOCABLE PROVIDED DEDICATIONS OF EASEMENTS FOR STORM DRAINAGE, WHETHER INDICATED AS PRIVATE OR PUBLIC, ARE NOT MADE TO THE CITY OF CONCORD BUT ARE IRREVOCABLY MADE TO THE SUBSEQUENT OWNERS OF ANY AND ALL PROPERTIES SHOWN HEREON FOR THEIR USE AND BENEFIT UNLESS SPECIFICALLY DESIGNATED A DRAINAGE EASEMENT TO THE CITY OF CONCORD.

#### NOTARY CERTIFICATION Mrcklanburg NORTH CAROLINA

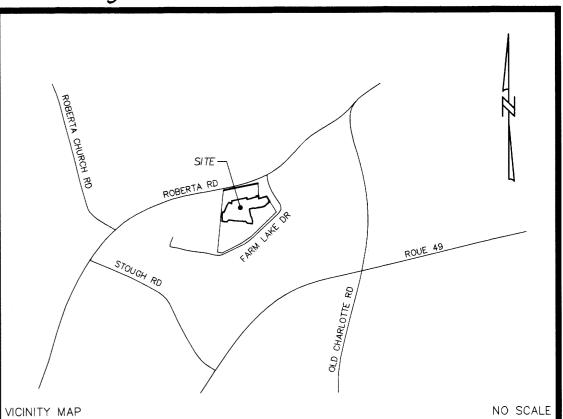
Cottherine H. Watson \_\_\_ , a notary public for said county

AND STATE, DO HEREBY CERTIFY THAT Krish Bickman
PERSONALLY APPEARED BEFORE ME THIS DAY AND ACKNOWLEDGED THE DUE EXECUTION
OF THE FOREGOING INSTRUMENT. WITNESS MY HAND AND OFFICIAL SEAL, THIS THE

**30** DAY OF **Sanuary**, 2019.







CERTIFICATE OF ACCEPTANCE OF OFFER OF DEDICATION

I HEREBY CERTIFY THAT THE CITY COUNCIL ACCEPTED THE OFFERS OF DEDICATION SHOWN ON THIS PLAT BY RESOLUTION AT A MEETING OF THE CITY COUNCIL HELD ON:

REVIEW OFFICER CERTIFICATION
STATE OF NORTH CAROLINA,
COUNTY OF CABARRUS

Grea Bull, REVIEW OFFICER OF CABARRUS COUNTY, CERTIFY THAT THE MAP OR PLAT TO WHICH THIS CERTIFICATION IS AFFIXED MEETS ALL STATUTORY REQUIREMENTS FOR RECORDING.

#### CERTIFICATE OF SURVEY AND ACCURACY STATE OF NORTH CAROLINA, CABARRUS COUNTY

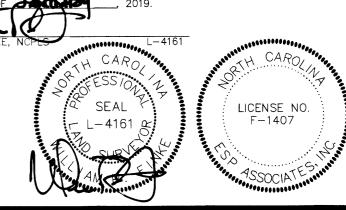
I, <u>WILLIAM P. FINKE</u> CERTIFY THAT THIS PLAT WAS DRAWN UNDER MY SUPERVISION FROM AN ACTUAL SURVEY PERFORMED UNDER MY SUPERVISION (DEED DESCRIPTION RECORDED IN DEED BOOK 12270, PAGE 66 & PLAT BOOK 72 PAGE 74); THAT THE BOUNDARIES NOT SURVEYED ARE CLEARLY INDICATED AS DRAWN FROM NFORMATION SHOWN; THAT THE RATIO OF PRECISION AS CALCULATED IS 1:45,594;

THAT THIS PLAT WAS PREPARED IN ACCORDANCE WITH G.S. 47-30 AS AMENDED, AND FURTHER, MEETS THE REQUIREMENT OF G.S. 47-30 SECTION F-11-A, "THAT THIS SURVEY CREATES A SUBDIVISION OF LAND WITHIN THE AREA OF A COUNTY OR MUNICIPALITY THAT HAS AN ORDINANCE THAT REGULATES PARCELS OF LAND.

INFORMATION USED FOR THE GRID TIE:

CLASS OF SURVEY A
POSITIONAL ACCURACY 0.07
TYPE OF GPS FIELD PROCEDURE: NCVRS
DATE OF SURVEY: 9/22/2016
DATUM/EPOCH: NAD83/2011
PUBLISHED/FIXED—CONTROL USE: NCGS MONUMENT "POOLE"
GEOID MODEL: GEOID 12B
COMBINED GRID FACTOR(S): 0.99984875
UNITS: USET

AND SEAL THIS THE \_\_\_\_\_, 2019.



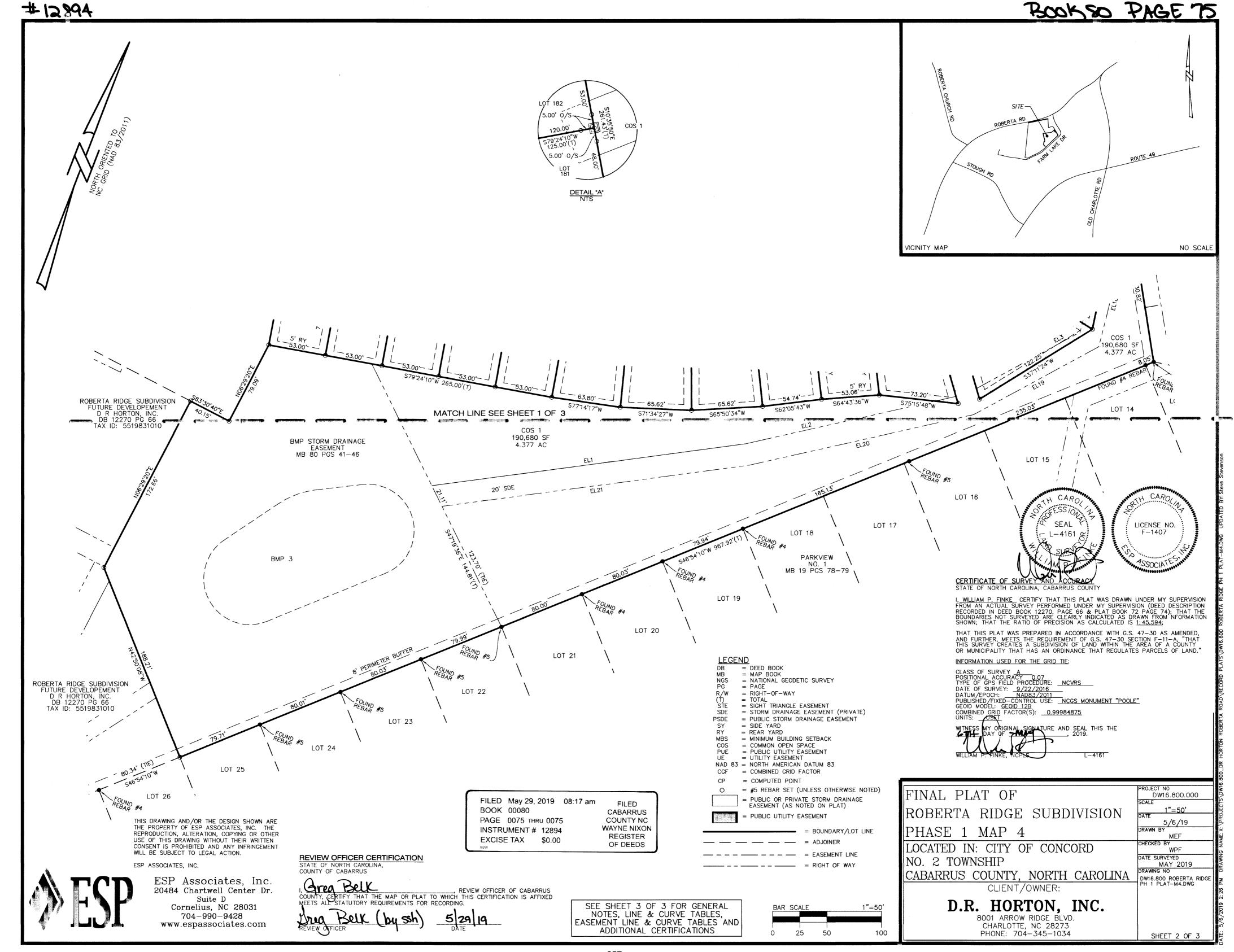
SHEET 6 OF 6

| NO. DATE    | REVISION                                    | BY  |
|-------------|---|---|
| FINAL PLAT  | OF  | PROJECT NO DW16.800.000 SCALE                             |
| ROBERTA R   | N/A DATE                                    |   |
| PHASE 1 M   |   | 1/29/19<br>DRAWN BY<br>RLS                                |
| <del></del> | CITY OF CONCORD                             | CHECKED BY WPF  |
| NO. 2 TOWNS |   | DATE SURVEYED  JANUARY 2019                               |
| CABARRUS CO | UNTY, NORTH CAROLII                         | NA DRAWING NO DW16.800 ROBERTA RIDGE PH 1 PLAT-M3-NEW.DWG |
|             | CLIENT/OWNER:                               |   |
|             | HORTON, INC.                                |   |
|             | 01 ARROW RIDGE BLVD.<br>CHARLOTTE, NC 28273 |   |

PHONE: 704-345-1034

COMMON AREA STREET DEDICATION STREET LF TOTAL AC LOT AREA #OF LOTS 11.525 AC 0.624 AC 0.638 AC HAWKSBILL STREET SW 0.745 AC MELON COLONY AVENUE SW KENT DOWNS AVENUE SW 984 LF 779 LF 333 LF 322 LF 0.992 AC ROAN STREET SW PIXIE COURT SW 0.382 AC 0.544 AC 0.081 AC 3.874 AC SHINING ROCK STREET SW 88 LF 2.207 AC 3189 LF 17.606 AC 11.525 AC

世12893 BOOK 80 PAGE 74 <u>LEGEND</u> **REVIEW OFFICER CERTIFICATION** = DEED BOOK STATE OF NORTH CAROLII COUNTY OF CABARRUS = #5 REBAR SET (UNLESS OTHERWISE NOTED) = MAP BOOK = NATIONAL GEODETIC SURVEY = PUBLIC OR PRIVATE STORM DRAINAGE = PAGE REVIEW OFFICER OF CABARRUS COUNTY, CURTIFY THAT THE MAP OR PLAT TO WHICH THIS CERTIFICATION IS AFFIXED MEETS ALL STATUTORY REQUIREMENTS FOR RECORDING. EASEMENT (AS NOTED ON PLAT) = RIGHT-OF-WAY = TOTAL = PUBLIC UTILITY EASEMENT THE PURPOSE OF THIS PLAT IS TO RECORD 28 LOTS, 1 COMMON OPEN SPACE, STORM EASEMENTS, AND PUBLIC = IOTAL = SIGHT TRIANGLE EASEMENT = STORM DRAINAGE EASEMENT (PRIVATE) = BOUNDARY/LOT LINE = PUBLIC STORM DRAINAGE EASEMENT Liea Belk (by 58h) PSDE 5 29 19 = SIDE YARD RIGHT OF WAY. = REAR YARD = MINIMUM BUILDING SETBACK EASEMENT LINE = COMMON OPEN SPACE RIGHT OF WAY = PUBLIC UTILITY EASEMENT ROUE 49 = UTILITY EASEMENT STOUGH RD NAD 83 = NORTH AMERICAN DATUM 83 = COMBINED GRID FACTOR = COMPUTED POINT CGF CP ROBERTA ROAD SUBDIVISION PIXIE COURT SW PHASE 1 MAP 3 "REVISED" LOT 64 50' PUBLIC R/W MB 80 PGS 41-46 LOT 184 MB 80 PGS 41-46 LOT 73 ROBERTA ROAD SUBDIVISION PHASE 1 MAP 3 LOT 189 "REVISED" LOT 65 MB 80 PGS 41-46 VICINITY MAP NO SCALE COS 2 ROBERTA ROAD LOT 183 6,625 SF LOT 185 0.152 AC LOT 186 PHASE 1 MAP 3 LOT 188 "REVISED" LOT 187 MB 80 PGS 41-46 LOT 182 LOT 66 N79'24'10"E 119.00'(T) LOT 8 LOT 71 6,625 SF 190,680 SF 6.684 SF 0.152 AC COS 1 0.153 AC 190,680 SF N74'20'01"E 77.00'(T N79'24'10"E 4.377 AC EL12-EL11 20' SDE 10.04 LOT 181 6,625 SF LOT 67 SEE DETAIL "A"
(SEE SHEET 2 OF 3) 0.152 AC N62'05'43"E N74'21'48"E LOT 174 LOT 68 8,843 SF LOT 9 7,813 SF 0.203 AC ROAN 50' LOT 70 0.179 AC PARKVIEW LOT 173 9,146 SF LOT 180 7,619 SF 6,625 SF 0.175 AC MB 19 PGS 78-79 0.152 AC 0.210 AC LOT 175 7,193 SF 130'X30' STF \_ 20' MBS , \_\_\_\_20' MBS' 0.165 AC 7,875 SF MELON COLONY AVENUE SW 50' PUBLIC R/W MB 80 PGS 41-46 LOT 177 6,907 SF 0.181 AC 6,800 SF LOT 172 9,025 SF LOT 179 0.159 AC 0.156 AC 6,994 SF LOT 10 0.207 AC 0.161 AC 20' MBS/ \_20' MBS EC22-122.84 (TIE) N62'08'32"E S62'05'43"W 87.92'(T) MELON COLONY AVENUE SW FOUND #6 REBAR 20' MBS LOT 171 9,370 SF N62'05'43"E 87.92'(T) 0.215 AC LOT 11 ZONED RC-CD LOT 159 LOTS ARE SUBJECT TO THE FOLLOWING % 6,625 SF SETBACKS COS 3 AMENITY SITE LOT 160 20' MBS 0.152 AC MIN. FRONT SETBACK - 20' 6,625 SF LOT 161 MIN. SIDE YARD MB 80 PGS 41-46 6,625 SF MIN. REAR YARD - 5' LOT 162 6,625 SF 0.152 AC ชี LOT 163 E 6,625 SF 0.152 AC LOT 168 6,681 SF LOT 170 8,695 SF LOT 164 LOT 167 0.152 AC % 6,734 SF 7,273 SF LOT 165 LOT 166 5' RY 53.00'-7,381 SF 9,00,000 0.153 AC 0.167 AC 7,383 SF 0.200 AC LOT 12 െ 0.155 AC LOT 169 190,680 SF 0.169 AC 6,824 SF 0.157 AC #4 REBAR FOUND NC GRID COORDS (NAD 83/2011) 08: LOT 13 N: 593489.75 ÚS FT E: 1519189.40 US FT FILED May 29, 2019 03 BOOK 00080 PAGE 0074 THRU 0074 INSTRUMENT # 12893 EXCISE TAX \$0.00 S71'34'27"W S65'50'34"W #型在水动的~ **用** MATCH LINE SEE SHEET 2 OF 3 COS 1 190,680 SF BMP STORM DRAINAGE 4.377 AC EASEMENT MB 80 PGS 41-46 NGS MONUMENT "POOLE" NC GRID COORDS (NAD 83/2011) N:589,264.77 US FT E:1,519,664.61 US FT CGF: 0.99984875 LOT 15 CERTIFICATE OF SURVEY AND ACCURACY STATE OF NORTH CAROLINA, CABARRUS COUNTY 20' SDE I, WILLIAM P. FINKE CERTIFY THAT THIS PLAT WAS DRAWN UNDER MY SUPERVISION FROM AN ACTUAL SURVEY PERFORMED UNDER MY SUPERVISION (DEED DESCRIPTION RECORDED IN DEED BOOK 12270, PAGE 66 & PLAT BOOK 72 PAGE 74); THAT THE BOUNDARIES NOT SURVEYED ARE CLEARLY INDICATED AS DRAWN FROM NFORMATION SHOWN; THAT THE RATIO OF PRECISION AS CALCULATED IS 1:45,594; FINAL PLAT OF DW16.800.000 ROBERTA RIDGE SUBDIVISION THAT THIS PLAT WAS PREPARED IN ACCORDANCE WITH G.S. 47-30 AS AMENDED, AND FURTHER, MEETS THE REQUIREMENT OF G.S. 47-30 SECTION F-11-A, "THAT THIS SURVEY CREATES A SUBDIVISION OF LAND WITHIN THE AREA OF A COUNTY OR MUNICIPALITY THAT HAS AN ORDINANCE THAT REGULATES PARCELS OF LAND." 5/6/19 DRAWN BY SEE SHEET 3 OF 3 FOR GENERAL PHASE 1 MAP 4 NOTES, LINE & CURVE TABLES, MEF EASEMENT LINE & CURVE TABLES AND INFORMATION USED FOR THE GRID TIE: LOCATED IN: CITY OF CONCORD CHECKED BY CLASS OF SURVEY A
POSITIONAL ACCURACY 0.07
TYPE OF GPS FIELD PROCEDURE: NCVRS
DATE OF SURVEY: 9/22/2016
DATUM/EPOCH: NAD83/2011
PUBLISHED/FIXED—CONTROL USE: NCGS MONUMENT "POOLE"
GEOID MODEL: GEOID 12B
COMBINED GRID FACTOR(S): 0.99984875
UNITS: USFT ADDITIONAL CERTIFICATIONS WPF NO. 2 TOWNSHIP DATE SURVEYED CAROL MAY 2019 CABARRUS COUNTY, NORTH CAROLINA ESP Associates, Inc. DW16.800 ROBERTA RIDGE PH 1 PLAT-M4.DWG 20484 Chartwell Center Dr. THIS DRAWING AND/OR THE DESIGN SHOWN ARE SEAL CLIENT/OWNER: LICENSE NO. THE PROPERTY OF ESP ASSOCIATES, INC. THE REPRODUCTION, ALTERATION, COPYING OR OTHER Suite D F-1407 L-4161 D.R. HORTON, INC. Cornelius, NC 28031 USE OF THIS DRAWING WITHOUT THEIR WRITTEN WITNESS AY ORIGINAL SIGNATURE AND SEAL THIS THE CONSENT IS PROHIBITED AND ANY INFRINGEMENT 704-990-9428 WILL BE SUBJECT TO LEGAL ACTION. 8001 ARROW RIDGE BLVD. www.espassociates.com ASSOCIATE CHARLOTTE, NC 28273 ESP ASSOCIATES, INC. PHONE: 704-345-1034 L-4161 SHEET 1 OF 3



| CURVE TABLE |        |        |               |       |  |
|-------------|--------|--------|---------------|-------|--|
| CURVE #     | RADIUS | LENGTH | BEARING       | CHORD |  |
| C1          | 30.00  | 47.12  | N 34*24'10" E | 42.43 |  |
| C2          | 525.00 | 45.22  | N 76*56'07" E | 45.21 |  |
| С3          | 525.00 | 53.02  | N 71°34'27" E | 53.00 |  |
| C4          | 525.00 | 53.02  | N 65'47'15" E | 53.00 |  |
| C5          | 525.00 | 7.32   | N 62*29'42" E | 7.32  |  |
| C6          | 25.00  | 11.13  | N 74*50'47" E | 11.04 |  |
| C7          | 25.00  | 12.42  | S 78'10'10" E | 12.29 |  |
| C8          | 60.00  | 51.53  | S 88*32'33" E | 49.96 |  |
| C9          | 60.00  | 20.16  | N 57"13'34" E | 20.07 |  |
| C10         | 60.00  | 38.43  | N 29°14'57" E | 37.78 |  |
| C11         | 60.00  | 40.58  | N 8*28'48" W  | 39.82 |  |
| C12         | 60.00  | 38.79  | N 46°22'51" W | 38.12 |  |
| C13         | 60.00  | 38.79  | N 83°25'39" W | 38.12 |  |
| C14         | 60.00  | 63.82  | S 47°34'47" W | 60.85 |  |
| C15         | 60.00  | 9.41   | S 12*37'07" W | 9.40  |  |
| C16         | 25.00  | 23.55  | S 35°06'41" W | 22.69 |  |
| C17         | 475.00 | 7.26   | S 62°31'59" W | 7.26  |  |
| C18         | 475.00 | 63.56  | S 66°48'16" W | 63.52 |  |
| C19         | 475.00 | 64.64  | S 74°32'11" W | 64.59 |  |
| C20         | 475.00 | 8.03   | S 78°55'07" W | 8.03  |  |
| C21         | 30.00  | 47.12  | N 55*35'50" W | 42.43 |  |

| Easement Curve Table |        |        |               |       |       |
|----------------------|--------|--------|---------------|-------|-------|
| Curve #              | Radius | Length | Bearing       | Chord |       |
| EC22                 | 30.00  | 26.66  | N 53°47'29" W | 25.79 |       |
| EC23                 | 30.00  | 11.18  | S 89*55'27" E | 11.11 | (TIE) |

| Easement Line Table |               |        |  |
|---------------------|---------------|--------|--|
| Line #              | Direction     | Length |  |
| EL1                 | N 61*22'08" E | 291.76 |  |
| EL2                 | N 5619'26" E  | 198.38 |  |
| EL3                 | N 40°29'06" E | 108.63 |  |
| EL4                 | N 6*56'31" W  | 70.46  |  |
| EL5                 | N 30°07'01" W | 160.32 |  |
| EL6                 | N 83°25'39" W | 122.24 |  |
| EL7                 | S 52°27'54" W | 100.17 |  |
| EL8                 | S 74°20'01" W | 76.50  |  |
| EL9                 | S 6814'56" W  | 130.76 |  |
| EL10                | N 21°45'04" W | 20.00  |  |
| EL11                | N 6814'56" E  | 123.07 |  |
| EL12                | N 10°35'50" W | 9.87   |  |
| EL13                | S 10°35'50" E | 8.05   |  |
| EL14                | N 74°20'01" E | 62.24  |  |
| EL15                | N 52°27'54" E | 104.41 |  |
| EL16                | S 83°25'39" E | 140.38 |  |
| EL17                | S 30°07'01" E | 174.46 |  |
| EL18                | S 6*56'31" E  | 83.34  |  |
| EL19                | S 40°29'06" W | 131.18 |  |
| EL20                | S 56*19'26" W | 211.32 |  |
| EL21                | S 61°22'08" W | 285.87 |  |
| EL22                | N 37°23'46" W | 103.93 |  |
| EL23                | S 37°23'46" E | 100.61 |  |
| EL24                | S 53*47'29" E | 25.79  |  |

## FESSION SA SEAL 17582 FNGINEE

ONVE BREWE

#### CERTIFICATE OF CONFORMITY WITH PLANS AND SPECIFICATIONS

CITY OF CONCORD, ROBERTA RIDGE (SUBDIVISION), ROAN STREET SW AND MELON COLONY AVENUE SW (STREETS), D.R. HORTON, INC. (SUBDIVIDER).

I HEREBY, TO THE BEST OF MY KNOWLEDGE, ABILITY AND BELIEF, CERTIFY THAT ALL STREET, STORM DRAINAGE, WATER AND SEWER WORK TO BE PERFORMED ON THIS SUBDIVISION HAS BEEN CHECKED BY ME OR AUTHORIZED REPRESENTATIVE AND WILL CONFORM WITH LINES, GRADES, CROSS-SECTIONS, DIMENSIONS, AND MATERIAL REQUIREMENTS WHICH ARE SHOWN ON AND INDICATED IN THE PLANS WHICH HAVE BEEN REVIEWED AND APPROVED BY THE CONCORD SUBDIVISION ADMINISTRATOR OR THE NORTH CAROLINA DEPARTMENT OF TRANSPORTATION.

I ALSO ACKNOWLEDGE THAT FALSIFICATION OF THE ABOVE CERTIFICATIONS MAY SUBJECT ME TO CIVIL SUIT AND/OR CRIMINAL PROSECUTION UNDER THE GENERAL STATUES, INCLUDING BUT NOT LIMITED TO, G.S. 14-100 AND G.S. 136-102.6 AND THE CODE OF ORDINANCES OF THE CITY OF CONCORD.

5/6/19 17582

Mecklenburg NOTARY CERTIFICATION NORTH CAROLINA NORTH

Danielle C. Anderson, A NOTARY PUBLIC FOR SAID COUNTY

AND STATE, DO HEREBY CERTIFY THAT DAN E. Brewer
PERSONALLY APPEARED BEFORE ME THIS DAY AND ACKNOWLEDGED THE DUE EXECUTION
OF THE FOREGOING INSTRUMENT. WITNESS MY HAND AND OFFICIAL SEAL, THIS THE

APPROVAL AND OTHER IMPROVEMENTS

<u>7-30-2023</u>

DANIELLE C. ANDERSON NOTARY PUBLIC Mecklenburg County North Carolina My Commission Expires July 30, 2023

CERTIFICATE OF STREETS, WATER AND SEWER SYSTEM

I HEREBY CERTIFY THAT ALL PUBLICLY MAINTAINED STREETS, STORM DRAINAGE SYSTEMS, WATER AND SEWER SYSTEMS AND OTHER PUBLICLY MAINTAINED IMPROVEMENTS AND ANY PRIVATELY MAINTAINED WATER QUALITY BEST MANAGEMENT PRACTICE" SHOWN ON THIS PLAT HAVE BEEN DESIGNED AND INSTALLED, OR THEIR INSTALLATION GUARANTEED, IN AN ACCEPTABLE MANNER AND ACCORDING TO SPECIFICATION AND STANDARDS OF CONCORD AND THE STATE OF NORTH CAROLINA.

## CERTIFICATE OF OWNERSHIP AND OFFER OF DEDICATION

I HEREBY CERTIFY THAT I AM OWNER OF THE PROPERTY SHOWN AND DESCRIBED HEREON, WHICH IS LOCATED IN THE SUBDIVISION JURISDICTION OF THE CITY OF CONCORD, AND THAT I HEREBY SUBMIT THIS PLAN OF SUBDIVISION WITH MY FREE CONSENT, ESTABLISH MINIMUM BUILDING SETBACK LINES, AND DEDICATE TO PUBLIC USE ALL AREAS SHOWN ON THIS PLAT AS STREETS, SIDEWALKS, GREENWAYS, RIGHTS OF WAY, EASEMENTS, AND/OR OPEN SPACE AND/OR PARKS, EXCEPT ANY OF THOSE USES SPECIFICALLY INDICATED AS PRIVATE, AND I FURTHER DEDICATE ALL SANITARY SEWER, STORMWATER DRAINAGE AND WATER LINES THAT ARE LOCATED IN ANY PUBLIC UTILITY EASEMENT OR RIGHT OF WAY AND CERTIFY THAT I WILL MAINTAIN ALL SUCH AREAS UNTIL ACCEPTED BY THE CITY OF CONCORD, AND FURTHER THAT I HEREBY GUARANTEE THAT I WILL CORRECT DEFECTS OR FAILURE OF IMPROVEMENTS IN SUCH AREAS FOR A PERIOD OF ONE YEAR COMMENCING AFTER FINAL ACCEPTANCE OF REQUIRED IMPROVEMENTS. ANY STREETS INDICATED AS PRIVATE SHALL BE OPEN TO PUBLIC USE, BUT SHALL BE PRIVATELY MAINTAINED. SAID DEDICATION SHALL BE IRREVOCABLE PROVIDED DEDICATIONS OF EASEMENTS FOR STORM DRAINAGE, WHETHER INDICATED AS PRIVATE OR PUBLIC, ARE NOT MADE TO THE CITY OF CONCORD BUT ARE IRREVOCABLY MADE TO THE SUBSEQUENT OWNERS OF ANY AND ALL PROPERTIES SHOWN HEREON FOR THEIR USE AND BENEFIT UNLESS SPECIFICALLY DESIGNATED A DRAINAGE EASEMENT TO THE CITY OF CONCORD.

NORTH CAROLINA

NOTARY CERTIFICATION CABARRUS COUNTY, Gaston

Rachel Hayes

A NOTARY PUBLIC FOR SAID COUNTY

AND STATE, DO HEREBY CERTIFY THAT Kristin Bickman PERSONALLY APPEARED BEFORE ME THIS DAY AND ACKNOWLEDGED THE DUE EXECUTION OF THE FOREGOING INSTRUMENT. WITNESS MY HAND AND OFFICIAL SEAL, THIS THE

7 DAY OF May , 2019.

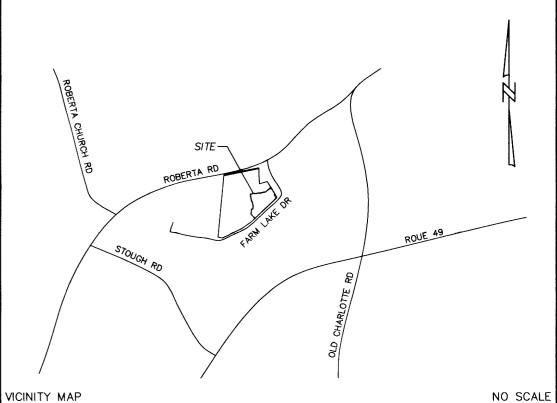
Rachel Hayer

5-3-2020 MY COMMISSION EXPIRES:

RACHEL HAYES NOTARY PUBLIC MECKLENBURG COUNTY, NC My Commission Expires 5-3-2020

# LOT AREA #OF LOTS | COMMON AREA | STREET DEDICATION | STREET LF | TOTAL AC | 4.703 AC | 28 0.872 AC

874 LF 10.218 AC



CERTIFICATE OF ACCEPTANCE OF OFFER OF

DEDICATION I HEREBY CERTIFY THAT THE CITY COUNCIL ACCEPTED THE OFFERS OF DEDICATION SHOWN ON THIS PLAT BY RESOLUTION AT A MEETING OF THE CITY COUNCIL HELD ON:

REVIEW OFFICER CERTIFICATION STATE OF NORTH CAROLINA, COUNTY OF CABARRUS

COUNTY, CERTIFY THAT THE MAP OR PLAT TO WHICH THIS CERTIFICATION IS AFFIXED MEETS ALL STATUTORY REQUIREMENTS FOR RECORDING.

CERTIFICATE OF SURVEY AND ACCURACY

I, WILLIAM P. FINKE CERTIFY THAT THIS PLAT WAS DRAWN UNDER MY SUPERVISION FROM AN ACTUAL SURVEY PERFORMED UNDER MY SUPERVISION (DEED DESCRIPTION RECORDED IN DEED BOOK 12270, PAGE 66 & PLAT BOOK 72 PAGE 74); THAT THE BOUNDARIES NOT SURVEYED ARE CLEARLY INDICATED AS DRAWN FROM NFORMATION SHOWN; THAT THE RATIO OF PRECISION AS CALCULATED IS 1:45,594;

THAT THIS PLAT WAS PREPARED IN ACCORDANCE WITH G.S. 47-30 AS AMENDED, AND FURTHER, MEETS THE REQUIREMENT OF G.S. 47-30 SECTION F-11-A, "THAT THIS SURVEY CREATES A SUBDIVISION OF LAND WITHIN THE AREA OF A COUNTY OR MUNICIPALITY THAT HAS AN ORDINANCE THAT REGULATES PARCELS OF LAND.

INFORMATION USED FOR THE GRID TIE:

CLASS OF SURVEY <u>A</u>
POSITIONAL ACCURACY <u>0.07</u>
TYPE OF GPS FIELD PROCEDURE: <u>NCVRS</u> DATE OF SURVEY: 9/22/2016

DATUM/EPOCH: NAD83/2011

PUBLISHED/FIXED-CONTROL USE: NCGS MONUMENT "POOLE"

GEOID MODEL: GEOID 12B

COMBINED GRID FACTOR(S): 0.99984875

WITNESS MY ORIGINAL SIGNATURE AND SEAL THIS THE 2019.

L-4161 CARO CARO SEAL LICENSE NO. 1 - 4161

FILED May 29, 2019 08:17 am BOOK 00080 PAGE 0076 THRU 0076 INSTRUMENT # 12895 EXCISE TAX \$0.00

FILED **CABARRUS** COUNTY NC WAYNE NIXON REGISTER OF DEEDS

SHEET 3 OF 3

FINAL PLAT OF DW16.800.000 ROBERTA RIDGE SUBDIVISION 5/6/19 DRAWN BY PHASE 1 MAP 4 MEF CHECKED BY LOCATED IN: CITY OF CONCORD WPF DATE SURVEYED NO. 2 TOWNSHIP MAY 2019 CABARRUS COUNTY, NORTH CAROLINA DW16.800 ROBERTA RIDGE PH 1 PLAT-M4.DWG CLIENT/OWNER:

D.R. HORTON, INC.

8001 ARROW RIDGE BLVD. CHARLOTTE, NC 28273 PHONE: 704-345-1034

## CERTIFICATE OF FINAL PLAT APPROVAL

I HEREBY CERTIFY THAT THIS PLAT IS IN COMPLIANCE WITH THE CITY OF CONCORD CODE OF ORDINANCES. THIS FINAL PLAT FOR THE ROBERTA RIDGE PHASE 1 MAP 4 SUBDIVISION WAS APPROVED BY THE CONCORD PLANNING & ZONING COMMISSION ADMINISTRATOR WITH THE CONCURRENCE OF THE DEVELOPMENT REVIEW COMMITTEE AT THEIR MEETING ON:

5-23-19 2019. 5.28.19

PMENT SERVICES DIRECTOR

## CERTIFICATE OF FEE PAYMENT

I HEREBY CERTIFY THAT ALL FEES FOR THE ROBERTA RIDGE PHASE 1 MAP 4 SUBDIVISION HAVE BEEN PAID, OR THAT THE FEES ARE NOT

THIS DRAWING AND/OR THE DESIGN SHOWN ARE THE PROPERTY OF ESP ASSOCIATES, INC. THE REPRODUCTION, ALTERATION, COPYING OR OTHER USE OF THIS DRAWING WITHOUT THEIR WRITTEN CONSENT IS PROHIBITED AND ANY INFRINGEMENT WILL BE SUBJECT TO LEGAL ACTION.

ESP ASSOCIATES, INC.



ESP Associates, Inc. 20484 Chartwell Center Dr. Suite D Cornelius, NC 28031 704-990-9428 www.espassociates.com

## **NOTES**

THIS PROPERTY MAY BE SUBJECT TO RECORDED OR UNRECORDED EASEMENTS AND/OR RIGHTS-OF-WAY NOT OBSERVED.

THIS SURVEY WAS PERFORMED WITHOUT THE BENEFIT OF A TITLE COMMITMENT.

#5 REBARS SET AT ALL CORNERS UNLESS OTHERWISE NOTED. AREA COMPUTED BY COORDINATE METHOD.

TOTAL ACREAGE ENCOMPASSED BY THIS MAP IS 10.218 ACRES.

TOTAL NUMBER OF LOTS INCLUDED ON THIS MAP IS 28.

UNADJUSTED RATIO OF PRECISION IS 1:45,594

SUBJECT TRACT TAX ID: 5519-83-1010

SUBJECT TRACT DEED/PLAT REFERENCE: DB 12270 PG 66, MB 72 PGS 24-26. THIS PROPERTY IS ZONED RC-CD.

PROPERTY IS GRAPHICALLY LOCATED WITHIN THE X ZONE (AREAS DETERMINED TO BE OUTSIDE THE 0.2% ANNUAL CHANCE FLOOD PLAIN) AS PER F.I.R.M. COMMUNITY PANEL #3710551900J, DATED NOVEMBER 5, 2008

CITY WATER AND SEWER SERVICE IS AVAILABLE TO ALL LOTS SHOWN HEREON.

4.703 AC

4.703 A

A 30' RADIUS IS DEDICATED AT ALL INTERSECTIONS.

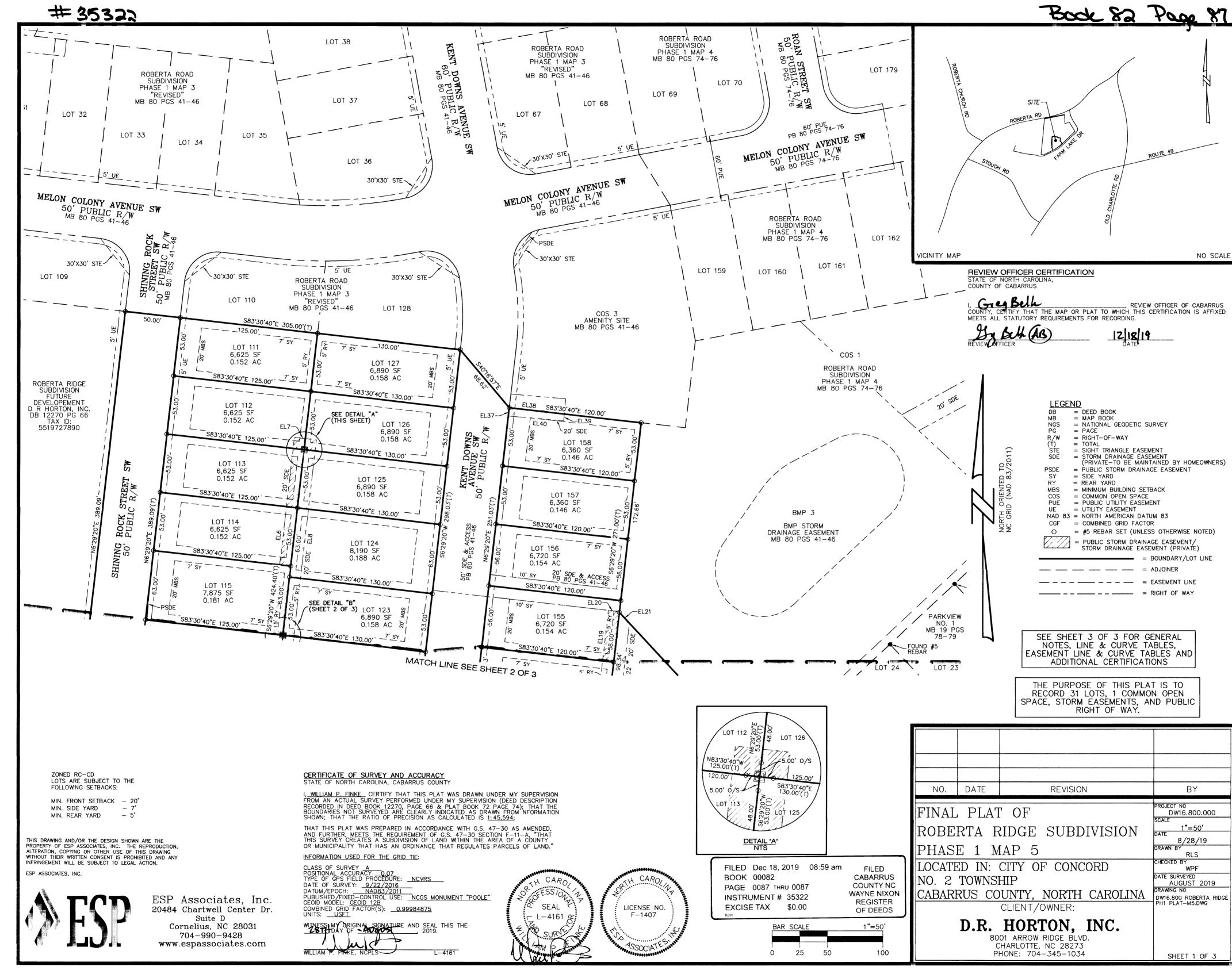
A 25' RADIUS IS DEDICATED AT THE INTERSECTIONS OF 50' RADIUS CUL-DE-SACS R/W LINE AND STREET R/W LINE.

COMMON OPEN SPACE SHOWN HEREON IS ACTIVE.

MELON COLONY AVENUE SW ROAN STREET SW

4.377 AC

4.377 AC



Easement Line Table

N 30°26'44" W

N 6**°**29'20" E

N 6'29'20" E

S 83'30'40" E

S 6°29'20" W

S 6'29'20" W

S 30°26'44" E

S 68°29'00" E

N 63\*53'19" E

N 63**°**44'52" E

N 56°27'17" E

N 47'58'40" E

N 36°01'25" E

N 24°55'02" E

N 14°38'07" E

N 6**'**29'20" E

S 42**°**50'08" E

EL23 | S 14'38'07" W | 78.09

S 83'30'40" E 9.23

S 6'29'20" W | 90.45

CERTIFICATE OF FINAL PLAT APPROVAL

CERTIFICATE OF FEE PAYMENT

THIS DRAWING AND/OR THE DESIGN SHOWN ARE THE PROPERTY OF ESP ASSOCIATES, INC. THE REPRODUCTION, ALTERATION, COPYING OR OTHER USE OF THIS DRAWING

WITHOUT THEIR WRITTEN CONSENT IS PROHIBITED AND ANY

INFRINGEMENT WILL BE SUBJECT TO LEGAL ACTION.

I HEREBY CERTIFY THAT THIS PLAT IS IN COMPLIANCE WITH THE CITY

CONCORD PLANNING & ZONING COMMISSION ADMINISTRATOR WITH

OF CONCORD CODE OF ORDINANCES. THIS FINAL PLAT FOR THE ROBERTA RIDGE PHASE 1 MAP 5 SUBDIVISION WAS APPROVED BY

THE CONCURRENCE OF THE DEVELOPMENT REVIEW COMMITTEE AT

I HEREBY CERTIFY THAT ALL FEES FOR THE ROBERTA RIDGE PHASE 1

MAP 5 SUBDIVISION HAVE BEEN PAID, OR THAT THE FEES ARE NOT

EL4

EL5

EL6

EL7

EL9

EL10

EL12

EL13

EL16

EL18

EL20

EL21

THEIR MEETING ON:

12/10/19

Rec.

**APPLICABLE** 

ESP ASSOCIATES, INC.

Length

70.02

179.00

20.00

179.00

146.06

63.34

158.99

55.17

69.55

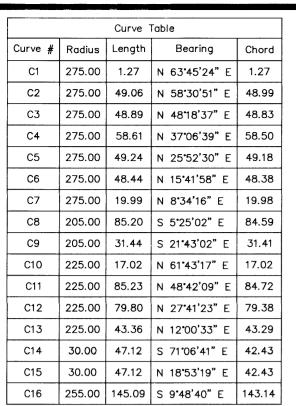
68.64

82.31

68.70

74.86

14.20



|        | )             |       |
|--------|---------------|-------|
| Line # | Direction     | Lengt |
| L1     | N 63*53'19" E | 23.58 |
| L2     | N 26*06'41" W | 24.00 |
| L3     | S 26°06'41" E | 24.00 |

| E      | asement Line Tab | ole |
|--------|------------------|-----|
| Line # | Direction        | Len |
| EL24   | S 24°55'02" W    | 72. |
| EL25   | S 36°01'25" W    | 86  |
| EL26   | S 47*56'03" W    | 72  |
| EL27   | S 56°29'17" W    | 72  |
| EL28   | S 63°44'52" W    | 56. |
| EL29   | S 63*53'19" W    | 159 |
| EL30   | N 26*06'41" W    | 10. |
| EL31   | N 26*06'41" W    | 10. |
| EL32   | N 36*06'49" E    | 213 |
| EL33   | S 42*50'08" E    | 15. |
| EL34   | S 36°06'49" W    | 210 |
| EL35   | N 53*53'11" W    | 15. |
| EL36   | S 42°50'08" E    | 58. |
| EL37   | N 6°29'20" E     | 7.  |
| EL38   | S 83*30'40" E    | 50  |
| EL39   | S 4*53'52" W     | 6.: |
| EL40   | N 85°06'08" W    | 50. |
| EL41   | N 6*29'20" E     | 154 |
| EL42   | S 4°33'52" W     | 207 |
|        |                  |     |

|                     |               |        | _     |  |
|---------------------|---------------|--------|-------|--|
| Easement Line Table |               |        |       |  |
| Line #              | Direction     | Length |       |  |
| EL24                | S 24*55'02" W | 72.45  |       |  |
| EL25                | S 36°01'25" W | 86.19  |       |  |
| EL26                | S 47*56'03" W | 72.37  |       |  |
| EL27                | S 56'29'17" W | 72.46  |       |  |
| EL28                | S 63*44'52" W | 56.33  |       |  |
| EL29                | S 63*53'19" W | 159.01 |       |  |
| EL30                | N 26'06'41" W | 10.00  |       |  |
| EL31                | N 26'06'41" W | 10.00  |       |  |
| EL32                | N 36*06'49" E | 213.58 |       |  |
| EL33                | S 42'50'08" E | 15.28  |       |  |
| EL34                | S 36°06'49" W | 210.65 |       |  |
| EL35                | N 53*53'11" W | 15.00  |       |  |
| EL36                | S 42*50'08" E | 58.84  | (TIE) |  |
| EL37                | N 6'29'20" E  | 7.61   |       |  |
| EL38                | S 83'30'40" E | 50.10  |       |  |
| EL39                | S 4*53'52" W  | 6.22   |       |  |
| EL40                | N 85'06'08" W | 50.29  |       |  |
| EL41                | N 6*29'20" E  | 154.30 |       |  |
| EL42                | S 4*33'52" W  | 207.40 |       |  |

THIS PROPERTY MAY BE SUBJECT TO RECORDED OR UNRECORDED EASEMENTS

#5 REBARS SET AT ALL CORNERS UNLESS OTHERWISE NOTED.

AREA COMPUTED BY COORDINATE METHOD

TOTAL NUMBER OF LOTS INCLUDED ON THIS MAP IS 31. UNADJUSTED RATIO OF PRECISION IS 1:45,594

SUBJECT TRACT TAX ID: 5519-72-7890

SUBJECT TRACT DEED/PLAT REFERENCE: DB 12270 PG 66, MB 72 PGs 24-26. THIS PROPERTY IS ZONED RC-CD.

PROPERTY IS GRAPHICALLY LOCATED WITHIN THE X ZONE (AREAS DETERMINED

CITY WATER AND SEWER SERVICE IS AVAILABLE TO ALL LOTS SHOWN HEREON.

A 30' RADIUS IS DEDICATED AT ALL INTERSECTIONS.

A 25' RADIUS IS DEDICATED AT THE INTERSECTIONS OF 50' RADIUS CUL-DE-SACS R/W LINE AND STREET R/W LINE.

COMMON OPEN SPACE SHOWN HEREON IS ACTIVE.

H CAROLINATH CAROLINATE

OFESSION

SEAL

17582

NGINEE

Curve # | Radius | Length Bearing EC17 225.00 10.00 | S 5816'51" W 10.00 225.00 10.00 S 60'49'41" W 30.00 25.20 N 68\*29'00" W 24.47 30.00 | 12.34 | N 75°40'13" E EC20 12.25 (TIE) 205.00 | 53.59 | N 0\*59'59" W | 53.44

Easement Curve Table

## <u>NOTES</u>

AND/OR RIGHTS-OF-WAY NOT OBSERVED.

THIS SURVEY WAS PERFORMED WITHOUT THE BENEFIT OF A TITLE COMMITMENT.

TOTAL ACREAGE ENCOMPASSED BY THIS MAP IS 7.254 ACRES.

TO BE OUTSIDE THE 0.2% ANNUAL CHANCE FLOOD PLAIN) AS PER F.I.R.M. COMMUNITY PANEL #3710551900K, DATED NOVEMBER 16, 2018

CERTIFICATE OF CONFORMITY WITH PLANS AND SPECIFICATIONS

CITY OF CONCORD, ROBERTA RIDGE (SUBDIVISION), KENT DOWNS AVENUE SW AND SHINING ROCK STREET SW (STREETS), D.R. HORTON, INC. (SUBDIVIDER)

I HEREBY, TO THE BEST OF MY KNOWLEDGE, ABILITY AND BELIEF, CERTIFY THAT ALL STREET, STORM DRAINAGE, WATER AND SEWER WORK TO BE PERFORMED ON THIS SUBDIVISION HAS BEEN CHECKED BY ME OR AUTHORIZED REPRESENTATIVE AND WILL CONFORM WITH LINES, GRADES, CROSS-SECTIONS, DIMENSIONS, AND MATERIAL REQUIREMENTS WHICH ARE SHOWN ON AND INDICATED IN THE PLANS WHICH HAVE BEEN REVIEWED AND APPROVED BY THE CONCORD SUBDIVISION ADMINISTRATOR OR THE NORTH CAROLINA DEPARTMENT OF TRANSPORTATION

I ALSO ACKNOWLEDGE THAT FALSIFICATION OF THE ABOVE CERTIFICATIONS MAY SUBJECT ME TO CIVIL SUIT AND/OR CRIMINAL PROSECUTION UNDER THE GENERAL STATUES, INCLUDING BUT NOT LIMITED TO, G.S. 14-100 AND G.S. 136-102.6 AND THE CODE OF ORDINANCES OF THE CITY OF CONCORD.

Aan E. Brewe

17582

8-28-19

NOTARY CERTIFICATION

Mecklenburg CABARRUS COUNT , Danielle C. Anderson

\_\_, A NOTARY PUBLIC FOR SAID COUNTY

AND STATE, DO HEREBY CERTIFY THAT Dan E. Brewer PERSONALLY APPEARED BEFORE ME THIS DAY AND ACKNOWLEDGED THE DUE EXECUTION OF THE FOREGOING INSTRUMENT. WITNESS MY HAND AND OFFICIAL SEAL, THIS THE

28th DAY OF August, 2019.

DANIELLE C. ANDERSON NOTARY PUBLIC Mecklenburg County North Carolina My Commission Expires July 30, 2023

CERTIFICATE OF STREETS, WATER AND SEWER SYSTEM APPROVAL AND OTHER IMPROVEMENTS

I HEREBY CERTIFY THAT ALL PUBLICLY MAINTAINED STREETS, STORM DRAINAGE SYSTEMS. WATER AND SEWER SYSTEMS AND OTHER PUBLICLY MAINTAINED IMPROVEMENTS AND ANY PRIVATELY MAINTAINED WATER QUALITY BEST MANAGEMENT PRACTICE" SHOWN ON THIS PLAT HAVE BEEN DESIGNED AND INSTALLED, OR THEIR INSTALLATION GUARANTEED, IN AN ACCEPTABLE MANNER AND ACCORDING TO SPECIFICATION AND STANDARDS OF CONCORD AND THE STATE OF NORTH CAROLINA.

12/17/19

M. Sultyde DIRECTOR OF ENGINEERING

## CERTIFICATE OF OWNERSHIP AND OFFER OF DEDICATION

I HEREBY CERTIFY THAT I AM OWNER OF THE PROPERTY SHOWN AND DESCRIBED HEREON. WHICH IS LOCATED IN THE SUBDIVISION JURISDICTION OF THE CITY OF CONCORD, AND THAT I HEREBY SUBMIT THIS PLAN OF SUBDIVISION WITH MY FREE CONSENT, ESTABLISH MINIMUM BUILDING SETBACK LINES, AND DEDICATE TO PUBLIC USE ALL AREAS SHOWN ON THIS PLAT AS STREETS, SIDEWALKS, GREENWAYS, RIGHTS OF WAY, EASEMENTS, AND/OR OPEN SPACE AND/OR PARKS, EXCEPT ANY OF THOSE USES SPECIFICALLY INDICATED AS PRIVATE, AND I FURTHER DEDICATE ALL SANITARY SEWER, STORMWATER DRAINAGE AND WATER LINES THAT ARE LOCATED IN ANY PUBLIC UTILITY EASEMENT OR RIGHT OF WAY AND CERTIFY THAT I WILL MAINTAIN ALL SUCH AREAS UNTIL ACCEPTED BY THE CITY OF CONCORD, AND FURTHER THAT I HEREBY GUARANTEE THAT I WILL CORRECT DEFECTS OR FAILURE OF IMPROVEMENTS IN SUCH AREAS FOR A PERIOD OF ONE YEAR COMMENCING AFTER FINAL ACCEPTANCE OF REQUIRED IMPROVEMENTS. ANY STREETS INDICATED AS PRIVATE SHALL BE OPEN TO PUBLIC USE, BUT SHALL BE PRIVATELY MAINTAINED. SAID DEDICATION SHALL BE IRREVOCABLE PROVIDED. DEDICATIONS OF EASEMENTS FOR STORM DRAINAGE, WHETHER INDICATED AS PRIVATE OR PUBLIC, ARE NOT MADE TO THE CITY OF CONCORD BUT ARE IRREVOCABLY MADE TO THE SUBSEQUENT OWNERS OF ANY AND ALL PROPERTIES SHOWN HEREON FOR THEIR USE AND BENEFIT UNLESS SPECIFICALLY DESIGNATED A DRAINAGE EASEMENT TO THE CITY OF CONCORD.

NOTARY CERTIFICATION CABARRUS COUNTY NORTH CAROLINA

A NOTARY PUBLIC FOR SAID COUNTY

BOOK 00082

PAGE 0089 THRU 0089

INSTRUMENT # 35324

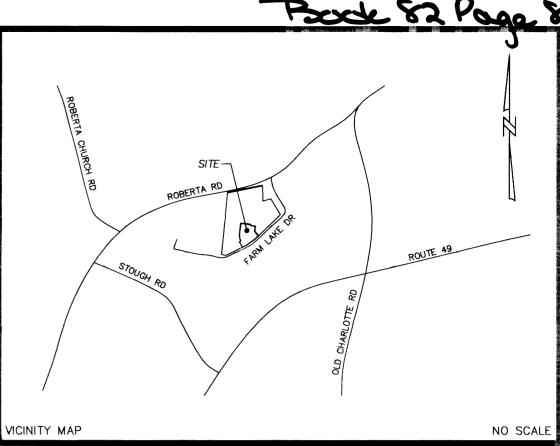
EXCISE TAX \$0.00

FILED Dec 18, 2019 08:59 am

Judy L. Anderson AND STATE, DO HEREBY CERTIFY THAT KISHN BICKMAN
PERSONALLY APPEARED BEFORE ME THIS DAY AND ACKNOWLEDGED THE DUE EXECUTION OF THE FOREGOING INSTRUMENT. WITNESS MY HAND AND OFFICIAL SEAL, THIS THE

DAY OF September 2019

Judy L. Anderson NOTARY PUBLIC Gaston County North Carolina My Commission Expires November 12, 2023



CERTIFICATE OF ACCEPTANCE OF OFFER OF

I HEREBY CERTIFY THAT THE CITY COUNCIL ACCEPTED THE OFFERS OF DEDICATION SHOWN ON THIS PLAT BY RESOLUTION AT A MEETING OF THE CITY COUNCIL HELD ON:

**REVIEW OFFICER CERTIFICATION** 

Greg Bell REVIEW OFFICER OF CABARRUS DUNTY, CERTIFY THAT THE MAP OR PLAT TO WHICH THIS CERTIFICATION IS AFFIXED

MEETS ALL STATUTORY REQUIREMENTS FOR RECORDING.

CERTIFICATE OF SURVEY AND ACCURACY

I, WILLIAM P. FINKE CERTIFY THAT THIS PLAT WAS DRAWN UNDER MY SUPERVISION FROM AN ACTUAL SURVEY PERFORMED UNDER MY SUPERVISION (DEED DESCRIPTION RECORDED IN DEED BOOK 12270, PAGE 66 & PLAT BOOK 72 PAGE 74); THAT THE BOUNDARIES NOT SURVEYED ARE CLEARLY INDICATED AS DRAWN FROM NFORMATION SHOWN; THAT THE RATIO OF PRECISION AS CALCULATED IS 1:45.594;

THAT THIS PLAT WAS PREPARED IN ACCORDANCE WITH G.S. 47-30 AS AMENDED, AND FURTHER, MEETS THE REQUIREMENT OF G.S. 47-30 SECTION F-11-A. "THAT THIS SURVEY CREATES A SUBDIVISION OF LAND WITHIN THE AREA OF A COUNTY OR MUNICIPALITY THAT HAS AN ORDINANCE THAT REGULATES PARCELS OF LAND.'

INFORMATION USED FOR THE GRID TIE:

CLASS OF SURVEY <u>A</u>
POSITIONAL ACCURACY <u>0.07</u>
TYPE OF GPS FIELD PROCEDURE: <u>NCVRS</u>

DATE OF SURVEY: 9/22/2016

DATUM/EPOCH: NAD83/2011

PUBLISHED/FIXED—CONTROL USE: NCGS MONUMENT "POOLE"

GEOID MODEL: GEOID 12B

COMBINED GRID FACTOR(S): 0.99984875

UNITS: USFT

VITNESS MY ORIGINAL SIGNATURE AND SEAL THIS THE 2019.

CARC SEAL LICENSE NO. F-1407 L - 4161ASSOCIATES.

WAYNE NIXON REGISTER OF DEEDS

**FILED** 

CABARRUS

COUNTY NC

BY DATE REVISION FINAL PLAT OF DW16.800.000 ROBERTA RIDGE SUBDIVISION 8/28/19 PHASE 1 MAP 5 DRAWN BY RLS HECKED BY LOCATED IN: CITY OF CONCORD WPF ATE SURVEYED NO. 2 TOWNSHIP AUGUST 2019 DRAWING NO CABARRUS COUNTY, NORTH CAROLINA DW16.800 ROBERTA RIDGE CLIENT/OWNER:

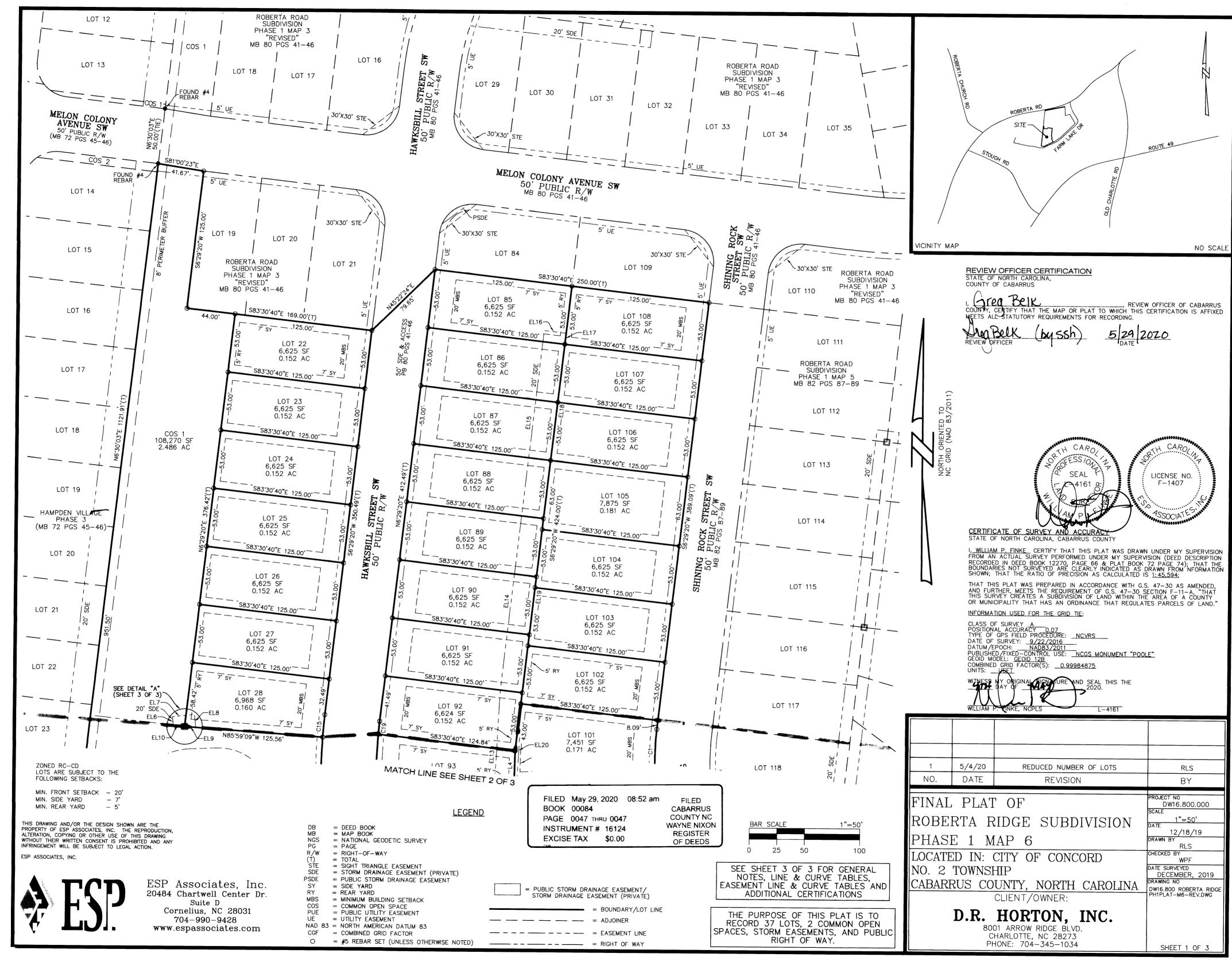
D.R. HORTON, INC.

8001 ARROW RIDGE BLVD. CHARLOTTE, NC 28273 PHONE: 704-345-1034

SHEET 3 OF 3

ESP Associates, Inc. 20484 Chartwell Center Dr. Suite D Cornelius, NC 28031 704-990-9428 www.espassociates.com

LOT AREA | #OF LOTS | COMMON AREA | STREET DEDICATION | STREET LF | TOTAL AC 5.009 AC 0.733 AC SHINING ROCK STREET SW 599 LF 735 LF 1334 LF 7.254 AC 0.844 AC 1.512 AC KENT DOWNS AVENUE SW 0.733 AC



BK 84 PG 48 S83'30'40"E 125.00' MATCH LINE SEE SHEET 1 OF 3 \_7' SY\_ LOT 23 S83'30'40"E 124.84" N85°59'09"W 125.56 7,451 SF COS ROBERTA RD LOT 118 LOT 93 108,270 SF N8717'30"E 127.53' 6,969 SF 2.486 AC 0.160 AC 50. 80. LOT 24 S85°52'13"W 125.81' ROBERTA ROAD LOT 100 SUBDIVISION PHASE 1 MAP 5 7,684 SF STOUGH RD 0.176 AC MB 82 PGS 87-89 LOT 94 —EL21 6,898 SF 88 388 **~**8.65' 0.158 AC LOT 25 LOT 119 S9d % BMP 2 -30'X30' STE HAMPDEN VILLAGE 7,729 SF 0.177 AC BMP STORM PHASE 3 DRAINAGE EASEMENT (MB 72 PGS 45-46) PSDE-6,846 SF MB 80 PGS 41-46 0.157 AC VICINITY MAP NO SCALE LOT 26 REVIEW OFFICER CERTIFICATION STATE OF NORTH CAROLINA, 30'X30' / 6 .22 LOT 98 -5' RY 7,672 SF EL22 COUNTY OF CABARRUS 6,783 SF 0.176 AC HAMINSBILL STREET S I, Greg Belk , REVIEW OFFICER OF CABARRUS COUNTY, CERTIFY THAT THE MAP OR PLAT TO WHICH THIS CERTIFICATION IS AFFIXED 0.156 AC LOT 27 MEETS ALL STATUTORY REQUIREMENTS FOR RECORDING. LOT 147 Drug Belk (by 58h) 5 29 2020 LOT 97 6,372 SF LOT 146 20' SDE 0.146 AC 30'X30' ROBERTA ROAD SUBDIVISION RIENTED TO (NAD 83/20 PHASE 1 MAP 5 LOT 28 MB 82 PGS 87-89 PSDE -EL37 EC24-30'X30' STE-FILED May 29, 2020 08:52 am SUBDIVISION
FUTURE DEVELOPMENT
D R HORTON, INC.
DB 12270 PG 66
TAX ID: 5519726705 **CABARRUS** BOOK 00084 20' SDE -LOT 145 LOT 144 **COUNTY NC** PAGE 0048 THRU 0048 6,625 SF WAYNE NIXON SDE INSTRUMENT # 16125 0.152 AC REGISTER EL31 - 8' PERIMETER BUFFER LOT 29 EXCISE TAX \$0.00 LOT 143 OF DEEDS 6,625 SF 0.152 AC LOT 142 7,875 SF 0.181 AC LOT 141 6,625 SF LOT 30 FOUND #4 REBAR 108,270 SF = DEED BOOK = MAP BOOK 2.486 AC COS 2 LOT 140 = NATIONAL GEODETIC SURVEY 6,625 SF 19.445 SF PG = PAGE 0.446 AC 0.152 AC = RIGHT-OF-WAY KENT DOWNS AVENUE SW 50' PUBLIC R/W (MB 72 PGS 45-46) #5 REBAR SET NC GRID COORDS (NAD 83/2011) N:592,460.93 US FT :1,517,950.98 US FT LOT 139 6,625 SF = TOTAL LOT 34 = SIGHT TRIANGLE EASEMENT = STORM DRAINAGE EASEMENT (PRIVATE) 0.152 AC PSDE = PUBLIC STORM DRAINAGE EASEMENT FOUND #5 = SIDE YARD PARKVIEW = REAR YARD NO. 1 = MINIMUM BUILDING SETBACK EC26-MB 19 PGS 78-79 = COMMON OPEN SPACE = PUBLIC UTILITY EASEMENT COS PUE ROBERTA RIDGE SUBDIVISION FUTURE DEVELOPMENT D R HORTON, INC. DB 12270 PG 66 TAX ID: 5519726705 = UTILITY EASEMENT --- C11 --UE COS 2 19,445 SF 0.446 AC NAD 83 = NORTH AMERICAN DATUM 83 LOT 36 CGF = COMBINED GRID FACTOR LOT 35 NGS MONUMENT "POOLE" = #5 REBAR SET (UNLESS OTHERWISE NOTED) NG GRID COORDS (NAD 83/2011) N:589,264.77 US FT E:1,519,664.61 US FT CGF: 0.99984875 = PUBLIC STORM DRAINAGE EASEMENT/ STORM DRAINAGE EASEMENT (PRIVATE) LOT 31 LOT 37 CAROLI ROBERTA RIDGE SUBDIVISION SUBDIVISION FUTURE FOUND #5 \_\_\_ - - - \_ \_ = EASEMENT LINE DEVELOPMENT --- - - RIGHT OF WAY D R HORTON, INC. DB 12270 PG 66 TAX ID: 19,445 SF 0.446 AC SEAL LICENSE NO. LOT 38 F-1407 L - 41615519726705 LOT 38 N8517'18"W <sup>9</sup>SSOCIA' N79'12'23"W 148.92'(T) PARKVIEW REDUCED NUMBER OF LOTS 5/4/20 RLS CERTIFICATE OF SURVEY AND AC PHASE II STATE OF NORTH CAROLINA, CABARRUS COUNTY MB 24 PGS 46 NO. DATE BY REVISION \_FOUND #4 REBAR I, WILLIAM P. FINKE CERTIFY THAT THIS PLAT WAS DRAWN UNDER MY SUPERVISION FROM AN ACTUAL SURVEY PERFORMED UNDER MY SUPERVISION (DEED DESCRIPTION LOT 34 LOT 37 RECORDED IN DEED BOOK 12270, PAGE 66 & PLAT BOOK 72 PAGE 74); THAT THE BOUNDARIES NOT SURVEYED ARE CLEARLY INDICATED AS DRAWN FROM NFORMATION SHOWN; THAT THE RATIO OF PRECISION AS CALCULATED IS 1:45,594; FINAL PLAT OF DW16.800.000 LOT 35 LOT 36 ROBERTA RIDGE SUBDIVISION 1"=50' THAT THIS PLAT WAS PREPARED IN ACCORDANCE WITH G.S. 47-30 AS AMENDED, AND FURTHER, MEETS THE REQUIREMENT OF G.S. 47-30 SECTION F-11-A, "THAT THIS SURVEY CREATES A SUBDIVISION OF LAND WITHIN THE AREA OF A COUNTY OR MUNICIPALITY THAT HAS AN ORDINANCE THAT REGULATES PARCELS OF LAND." THIS DRAWING AND/OR THE DESIGN SHOWN ARE THE 12/18/19 PROPERTY OF ESP ASSOCIATES, INC. THE REPRODUCTION, ALTERATION, COPYING OR OTHER USE OF THIS DRAWING WITHOUT THEIR WRITTEN CONSENT IS PROHIBITED AND ANY PHASE 1 MAP 6 DRAWN BY RLS INFORMATION USED FOR THE GRID TIE: INFRINGEMENT WILL BE SUBJECT TO LEGAL ACTION. LOCATED IN: CITY OF CONCORD CLASS OF SURVEY A
POSITIONAL ACCURACY 0.07
TYPE OF GPS FIELD PROCEDURE: NCVRS
DATE OF SURVEY: 9/22/2016
DATUM/EPOCH: NAD83/2011
PUBLISHED/FIXED—CONTROL USE: NCGS MONUMENT "POOLE"
GEOID MODEL: GEOID 12B
COMBINED GRID FACTOR(S): 0.99984875
UNITS: USFT WPF ESP ASSOCIATES, INC. DATE SURVEYED NO. 2 TOWNSHIP BAR SCALE 1"=50' DECEMBER, 2019 CABARRUS COUNTY, NORTH CAROLINA DW16.800 ROBERTA RIDGE PH1PLAT-M6.DWG ESP Associates, Inc. CLIENT/OWNER: 20484 Chartwell Center Dr. Suite D D.R. HORTON, INC. SEE SHEET 3 OF 3 FOR GENERAL Cornelius, NC 28031 AND SEAL THIS THE NOTES, LINE & CURVE TABLES, 704-990-9428 8001 ARROW RIDGE BLVD. EASEMENT LINE & CURVE TABLES AND www.espassociates.com CHARLOTTE, NC 28273

L-4161

PHONE: 704-345-1034

SHEET 2 OF 3

ADDITIONAL CERTIFICATIONS

|         | Curve Table |        |               |        |
|---------|-------------|--------|---------------|--------|
| Curve # | Radius      | Length | Bearing       | Chord  |
| C1      | 255.00      | 40.93  | S 1*53'25" W  | 40.89  |
| C2      | 255.00      | 47.90  | S 8°05'24" E  | 47.83  |
| С3      | 255.00      | 47.25  | S 18*46'48" E | 47.18  |
| C4      | 255.00      | 9.01   | S 25*05'59" E | 9.00   |
| C5      | 30.00       | 47.12  | S 18*53'19" W | 42.43  |
| C6      | 30.00       | 47.12  | N 71*06'41" W | 42.43  |
| C7      | 205.00      | 47.57  | N 85*50'38" W | 47.47  |
| C8      | 205.00      | 83.22  | S 75*52'42" W | 82.65  |
| С9      | 205.00      | 1.29   | S 64*04'07" W | 1.29   |
| C10     | 255.00      | 34.58  | S 83*04'48" E | 34.55  |
| C11     | 255.00      | 48.61  | N 87*34'29" E | 48.53  |
| C12     | 255.00      | 20.01  | N 79*52'00" E | 20.00  |
| C13     | 255.00      | 48.25  | N 72*11'56" E | 48.18  |
| C14     | 255.00      | 12.86  | N 65*20'01" E | 12.86  |
| C15     | 475.00      | 20.52  | S 5°15'06" W  | 20.51  |
| C16     | 475.00      | 202.06 | S 810'20" E   | 200.54 |
| C17     | 475.00      | 47.69  | S 23*14'07" E | 47.67  |
| C18     | 30.00       | 47.12  | S 18'53'19" W | 42.43  |
| C19     | 425.00      | 11.51  | N 5'42'46" E  | 11.51  |
| C20     | 425.00      | 67.25  | N 0°24'13" E  | 67.18  |
| C21     | 425.00      | 64.70  | N 8*29'26" W  | 64.63  |
| C22     | 425.00      | 64.25  | N 1710'58" W  | 64.19  |
| C23     | 425.00      | 34.10  | N 23*48'45" W | 34.09  |

|        | Parcel Line Table | 9      |
|--------|-------------------|--------|
| Line # | Direction         | Length |
| L1     | S 79°11'44" E     | 6.76   |
| L2     | N 79°11'44" W     | 10.53  |
| L3     | S 26°06'41" E     | 24.00  |
| L4     | S 1°17'47" W      | 26.34  |
| L5     | N 76°10'41" E     | 31.49  |
|        |                   |        |

| COS 1 (28, 27, 28) (10, 28) (1 |
|--|
| DETAIL "A"<br>NTS  |

| COS 1 (5,7,7) LOT 28  5.00' 0/S  120.56'  S85'59'09"E 125.56'(T)  BMP STORM  DRAINAGE EASEMENT  MB 80 PGS 41-46  COS 1 |
|--|
| <u>DETAIL "A</u> "<br>NTS  |

| HAWKSBILL STREET SW (STREETS), D.R. HORTON, INC. (SUBDIVIDER).   |
|--|
| I HEREBY, TO THE BEST OF MY KNOWLEDGE, ABILITY AND BELIEF, CERTIFY THAT ALL STREET, STORM DRAINAGE, WATER AND SEWER WORK TO BE PERFORMED ON THIS |
| SUBDIVISION HAS BEEN CHECKED BY ME OR AUTHORIZED REPRESENTATIVE AND WILL   |
| CONFORM WITH LINES, GRADES, CROSS-SECTIONS, DIMENSIONS, AND MATERIAL   |
| REQUIREMENTS WHICH ARE SHOWN ON AND INDICATED IN THE PLANS WHICH HAVE BEEN   |
| REVIEWED AND APPROVED BY THE CONCORD SUBDIVISION ADMINISTRATOR OR THE NORTH  |
| CAROLINA DEPARTMENT OF TRANSPORTATION.   |
| I ALSO ACKNOWLEDGE THAT FALSIFICATION OF THE ABOVE CERTIFICATIONS MAY SUBJECT  |
| ME TO CIVIL SHIT AND OD COMMAN DEOCECHTION HADED THE CENEDAL CTATHEC   |

CERTIFICATE OF CONFORMITY WITH PLANS AND SPECIFICATIONS

CITY OF CONCORD, ROBERTA RIDGE (SUBDIVISION), KENT DOWNS AVENUE SW AND

INCLUDING BUT NOT LIMITED TO, G.S. 14-CARO, ORDINANCES OF THE CITY OF CONCORD. ME TO CIVIL SUIT AND/OR CRIMINAL PROSECUTION UNDER THE GENERAL STATUES, INCLUDING BUT NOT LIMITED TO, G.S. 14-100 AND G.S. 136-102.6 AND THE CODE OF OF ESSION

Dan E. Brene 17582

ENGINEER . WE GRE "NOTARY CERTIFICATION Mecklen County Carolina

SEAL

I, Danielle C. Anderson, A NOTARY PUBLIC FOR SAID COUNTY

AND STATE, DO HEREBY CERTIFY THAT Dan E. Brewer
PERSONALLY APPEADED DEFENDE TO THE TOTAL TO THE PERSONALLY APPEADED DEFENDE TO THE TOTAL T PERSONALLY APPEARED BEFORE ME THIS DAY AND ACKNOWLEDGED THE DUE EXECUTION OF THE FOREGOING INSTRUMENT. WITNESS MY HAND AND OFFICIAL SEAL, THIS THE

7-30-2023 MY COMMISSION EXPIRES:

DANIELLE C. ANDERSON NOTARY PUBLIC Mecklenburg County
North Carolina My Commission Expires July 30, 2023

## CERTIFICATE OF STREETS, WATER AND SEWER SYSTEM APPROVAL AND OTHER IMPROVEMENTS

I HEREBY CERTIFY THAT ALL PUBLICLY MAINTAINED STREETS, STORM DRAINAGE SYSTEMS, WATER AND SEWER SYSTEMS AND OTHER PUBLICLY MAINTAINED IMPROVEMENTS AND ANY PRIVATELY MAINTAINED WATER QUALITY BEST MANAGEMENT PRACTICE" SHOWN ON THIS PLAT HAVE BEEN DESIGNED AND INSTALLED, OR THEIR INSTALLATION GUARANTEED, IN AN ACCEPTABLE MANNER AND ACCORDING TO SPECIFICATION AND STANDARDS OF CONCORD AND THE STATE OF NORTH CAROLINA.

5/28/2020 DATE

DIRECTOR OF ENGINEERING

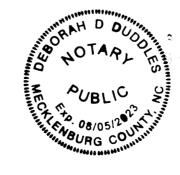
## CERTIFICATE OF OWNERSHIP AND OFFER OF DEDICATION

I HEREBY CERTIFY THAT I AM OWNER OF THE PROPERTY SHOWN AND DESCRIBED HEREON, WHICH IS LOCATED IN THE SUBDIVISION JURISDICTION OF THE CITY OF CONCORD, AND THAT I HEREBY SUBMIT THIS PLAN OF SUBDIVISION WITH MY FREE CONSENT, ESTABLISH MINIMUM BUILDING SETBACK LINES, AND DEDICATE TO PUBLIC USE ALL AREAS SHOWN ON THIS PLAT AS STREETS, SIDEWALKS, GREENWAYS, RIGHTS OF WAY, EASEMENTS, AND/OR OPEN SPACE AND/OR PARKS, EXCEPT ANY OF THOSE USES SPECIFICALLY INDICATED AS PRIVATE, AND FURTHER DEDICATE ALL SANITARY SEWER, STORMWATER DRAINAGE AND WATER LINES THAT ARE LOCATED IN ANY PUBLIC UTILITY EASEMENT OR RIGHT OF WAY AND CERTIFY THAT I WILL MAINTAIN ALL SUCH AREAS UNTIL ACCEPTED BY THE CITY OF CONCORD, AND FURTHER THAT HEREBY GUARANTEE THAT I WILL CORRECT DEFECTS OR FAILURE OF IMPROVEMENTS IN SUCH AREAS FOR A PERIOD OF ONE YEAR COMMENCING AFTER FINAL ACCEPTANCE OF REQUIRED IMPROVEMENTS. ANY STREETS INDICATED AS PRIVATE SHALL BE OPEN TO PUBLIC USE, BUT SHALL BE PRIVATELY MAINTAINED. SAID DEDICATION SHALL BE IRREVOCABLE PROVIDED DEDICATIONS OF EASEMENTS FOR STORM DRAINAGE, WHETHER INDICATED AS PRIVATE OR PUBLIC, ARE NOT MADE TO THE CITY OF CONCORD BUT ARE IRREVOCABLY MADE TO THE SUBSEQUENT OWNERS OF ANY AND ALL PROPERTIES SHOWN HEREON FOR THEIR USE AND BENEFIT UNLESS SPECIFICALLY DESIGNATED A DRAINAGE EASEMENT TO THE CITY OF CONCORD.

**NOTARY CERTIFICATION** CABARRUS COUNTY,

, Deborah D Ouddles A NOTARY PUBLIC FOR SAID COUNTY

AND STATE, DO HEREBY CERTIFY THAT Sian Etheridge
PERSONALLY APPEARED BEFORE ME THIS DAY AND ACKNOWLEDGED THE DUE EXECUTION
OF THE FOREGOING INSTRUMENT. WITNESS MY HAND AND OFFICIAL SEAL, THIS THE



ROUTE 49

NO SCALE

I, WILLIAM P. FINKE CERTIFY THAT THIS PLAT WAS DRAWN UNDER MY SUPERVISION FROM AN ACTUAL SURVEY PERFORMED UNDER MY SUPERVISION (DEED DESCRIPTION RECORDED IN DEED BOOK 12270, PAGE 66 & PLAT BOOK 72 PAGE 74); THAT THE BOUNDARIES NOT SURVEYED ARE CLEARLY INDICATED AS DRAWN FROM NFORMATION SHOWN; THAT THE RATIO OF PRECISION AS CALCULATED IS 1:45.594:

THAT THIS PLAT WAS PREPARED IN ACCORDANCE WITH G.S. 47-30 AS AMENDED, AND FURTHER, MEETS THE REQUIREMENT OF G.S. 47-30 SECTION F-11-A, "THAT THIS SURVEY CREATES A SUBDIVISION OF LAND WITHIN THE AREA OF A COUNTY

> SEAL LICENSE NO. F-1407 L-4161

VICINITY MAP CERTIFICATE OF ACCEPTANCE OF OFFER OF I HEREBY CERTIFY THAT THE CITY COUNCIL ACCEPTED THE OFFERS OF DEDICATION SHOWN ON THIS PLAT BY RESOLUTION AT A MEETING OF THE CITY COUNCIL HELD ON: <del>September 12.</del>, 20<u>.19</u> **REVIEW OFFICER CERTIFICATION** COUNTY OF CABARRIES I, REVIEW OFFICER OF CABARRUS COUNTY, CERTIFY THAT THE MAP OR PLAT TO WHICH THIS CERTIFICATION IS AFFIXED MEETS ALL STATUTORY REQUIREMENTS FOR RECORDING. CERTIFICATE OF SURVEY AND ACCURACY OR MUNICIPALITY THAT HAS AN ORDINANCE THAT REGULATES PARCELS OF LAND." INFORMATION USED FOR THE GRID TIE: CLASS OF SURVEY A
POSITIONAL ACCURACY 0.07
TYPE OF GPS FIELD PROCEDURE: NCVRS
DATE OF SURVEY: 9/22/2016
DATUM/EPOCH: NAD83/2011
PUBLISHED/FIXED—CONTROL USE: NCGS MONUMENT "POOLE"
GEOID MODEL: GEOID 12B
COMBINED GRID FACTOR(S): 0.99984875
UNITS: USET WITHESS MY ORIGINAL SIGNATURE AND SEAL THIS THE 2020.

STOUGH RD

| 1                                | 5/4/20                                | REDUCED NUMBER OF LOTS  | RLS   |
|----------------------------------|---------------------------------------|---|---|
| NO.                              | DATE                                  | REVISION  | BY  |
| ROBE<br>PHASI<br>LOCATE<br>NO. 2 | E 1 M<br>ED IN: (<br>TOWNSI<br>RUS CO | CIDGE SUBDIVISION  CAP 6  CITY OF CONCORD                               | PROJECT NO DW16.800.000  SCALE N/A  DATE 12/18/19  DRAWN BY RLS  CHECKED BY WPF  DATE SURVEYED DECEMBER, 2019  DRAWNG NO DW16.800 ROBERTA RIDGE PH1 PLAT—M6.DWG |
|                                  | 800<br>C                              | HORTON, INC. D1 ARROW RIDGE BLVD. HARLOTTE, NC 28273 HONE: 704-345-1034 | SHEET 3 OF 3  |

| E      | asement Line Tal | ole    | E      | asement Line Ta | bl |
|--------|------------------|--------|--------|-----------------|----|
| Line # | Direction        | Length | Line # | Direction       |    |
| EL6    | N 6°22'01" W     | 7.74   | EL23   | S 63*53'19" W   |    |
| EL7    | N 83'37'59" E    | 20.00  | EL24   | S 75*06'17" E   |    |
| EL8    | S 6*22'01" E     | 11.86  | EL25   | N 10°08'06" W   |    |
| EL9    | N 85*59'09" W    | 10.17  | EL26   | S 10°08'06" E   |    |
| EL10   | N 83*28'56" W    | 10.25  | EL27   | N 72°34'59" E   |    |
| EL11   | N 21*35'38" W    | 104.08 | EL28   | N 63*53'19" E   |    |
| EL12   | N 12*42'05" W    | 95.63  | EL29   | N 63*53'19" E   |    |
| EL13   | N 2*56'35" E     | 100.34 | EL30   | S 26°06'41" E   |    |
| EL14   | N 6*29'20" E     | 159.31 | EL31   | S 26°06'41" E   |    |
| EL15   | N 6°29'20" E     | 169.00 | EL32   | S 63*53'19" W   |    |
| EL16   | S 83*30'40" E    | 20.00  | EL33   | S 63°53'19" W   |    |
| EL17   | S 6*29'20" W     | 10.00  | EL34   | S 72*34'59" W   |    |
| EL18   | S 6*29'20" W     | 159.00 | EL35   | S 8°47'43" E    |    |
| EL19   | S 6*29'20" W     | 158.69 | EL36   | N 2*29'32" W    |    |
| EL20   | S 2*56'35" W     | 96.97  | EL37   | N 76"10'41" E   |    |
|        |                  |        |        |                 | г  |

| Line # | Direction              | Length |
|--------|------------------------|--------|
| EL23   | S 63°53'19" W          | 20.06  |
| EL24   | S 75°06'17" E          | 33.48  |
| EL25   | N 10°08'06" W          | 138.17 |
| EL26   | S 10*08'06" E          | 115.45 |
| EL27   | N 72 <b>'</b> 34'59" E | 74.74  |
| EL28   | N 63*53'19" E          | 57.56  |
| EL29   | N 63*53'19" E          | 434.00 |
| EL30   | S 26'06'41" E          | 10.00  |
| EL31   | S 26'06'41" E          | 10.00  |
| EL32   | S 63*53'19" W          | 434.00 |
| EL33   | S 63*53'19" W          | 59.08  |
| EL34   | S 72*34'59" W          | 98.98  |
| EL35   | S 8'47'43" E           | 114.90 |
| EL36   | N 2*29'32" W           | 14.15  |
| EL37   | N 76°10'41" E          | 2.36   |
| EL38   | S 6'30'03" W           | 14.80  |

| ED May 29, 2020<br>OK 00084<br>GE 0049 THRU 004 |      |
|---|------|
| OK 00084  |      |
| OK 00084  | ILED |
| GE 0049 THRU 004                                |      |
|   | AGE  |
|   | CISI |

Easement Curve Table

Bearing

30.00 | 3.71 | N 67°25'55" E | 3.71 | (TIE)

30.00 | 35.52 | N 75°06'17" W | 33.48

255.00 | 20.01 | N 79\*52'00" E | 20.00

425.00 | 92.23 | N 10°20'48" W | 92.05

425.00 | 23.02 | N 2\*34'42" W | 23.01

Chord

Curve # | Radius | Length |

EC25

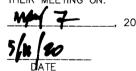
EC28

## CERTIFICATE OF FINAL PLAT APPROVAL

EL21 S 12'42'05" E 91.33

EL22 | S 21°35'38" E | 100.94

I HEREBY CERTIFY THAT THIS PLAT IS IN COMPLIANCE WITH THE CITY OF CONCORD CODE OF ORDINANCES. THIS FINAL PLAT FOR THE ROBERTA RIDGE PHASE 1 MAP 6 SUBDIVISION WAS APPROVED BY THE CONCORD PLANNING & ZONING COMMISSION ADMINISTRATOR THE CONCURRENCE OF THE DEVELOPMENT REVIEW COMMITTEE AT THEIR MEETING ON:



## CERTIFICATE OF FEE PAYMENT

I HEREBY CERTIFY THAT ALL FEES FOR THE ROBERTA RIDGE PHASE 1 MAP 6 SUBDIVISION HAVE BEEN PAID, OR THAT THE FEES ARE NOT



FINANCE DIRECTOR

THIS DRAWING AND/OR THE DESIGN SHOWN ARE THE PROPERTY OF ESP ASSOCIATES, INC. THE REPRODUCTION, ALTERATION, COPYING OR OTHER USE OF THIS DRAWING WITHOUT THEIR WRITTEN CONSENT IS PROHIBITED AND ANY INFRINGEMENT WILL BE SUBJECT TO LEGAL ACTION. ESP ASSOCIATES, INC.



ESP Associates, Inc. 20484 Chartwell Center Dr. Suite D Cornelius, NC 28031 704-990-9428 www.espassociates.com

## NOTES

THIS PROPERTY MAY BE SUBJECT TO RECORDED OR UNRECORDED EASEMENTS AND/OR RIGHTS-OF-WAY NOT OBSERVED.

FILED

CABARRUS

COUNTY NC

WAYNE NIXON

REGISTER

OF DEEDS

THIS SURVEY WAS PERFORMED WITHOUT THE BENEFIT OF A TITLE COMMITMENT.

#5 REBARS SET AT ALL CORNERS UNLESS OTHERWISE NOTED.

AREA COMPUTED BY COORDINATE METHOD.

TOTAL ACREAGE ENCOMPASSED BY THIS MAP IS 10.284 ACRES.

TOTAL NUMBER OF LOTS INCLUDED ON THIS MAP IS 37.

UNADJUSTED RATIO OF PRECISION IS 1:45,594

SUBJECT TRACT TAX ID: PART 5519-72-6705 SUBJECT TRACT DEED/PLAT REFERENCE: DB 12270 PG 66, MB 72 PGs 24-26. THIS PROPERTY IS ZONED RC-CD.

PROPERTY IS GRAPHICALLY LOCATED WITHIN THE X ZONE (AREAS DETERMINED TO BE OUTSIDE THE 0.2% ANNUAL CHANCE FLOOD PLAIN) AS PER F.I.R.M. COMMUNITY PANEL #3710551900K, DATED NOVEMBER 16, 2018

CITY WATER AND SEWER SERVICE IS AVAILABLE TO ALL LOTS SHOWN HEREON.

A 30' RADIUS IS DEDICATED AT ALL INTERSECTIONS.

A 25' RADIUS IS DEDICATED AT THE INTERSECTIONS OF 50' RADIUS CUL-DE-SACS R/W LINE AND STREET R/W LINE.

COMMON OPEN SPACE SHOWN HEREON IS ACTIVE. PRIVATE STORM DRAINAGE EASEMENTS TO BE MAINTAINED BY HOMEOWNERS.

LOT AREA | #OF LOTS | COMMON AREA | STREET DEDICATION | STREET LF | TOTAL AC 5.799 AC 0.446 AC COS 2 KENT DOWNS AVENUE SW 0.723 AC HAWKSBILL STREET SW 740 LF 0.830 AC 1.553 AC 5.799 AC 2.932 AC



#### **MEMORADUM**

DATE: Wednesday, June 22, 2022

TO: Sue Hyde, Director of Engineering FROM: Gary Stansbury, Construction Manager

SUBJECT: Infrastructure Acceptance

PROJECT NAME: Fire Station # 12

PROJECT NUMBER: 2020-054

DEVELOPER: City of Concord - Fire

FINAL CERTIFICATION - LOT NUMBERS: Site INFRASTRUCTURE TYPE: Water

COUNCIL ACCEPTANCE DATE: Thursday, July 14, 2022 ONE-YEAR WARRANTY DATE: Thursday, July 13, 2023

| Water Infrastructure | Quantity |
|----------------------|----------|
| 8-inch in LF         | 35.00    |
| 8-inch Valves        | 2        |
| Hydrants             | 1        |



#### **MEMORADUM**

DATE: Monday, June 27, 2022

TO: Sue Hyde, Director of Engineering FROM: Gary Stansbury, Construction Manager

SUBJECT: Infrastructure Acceptance

PROJECT NAME: Hendrick Storage Building (MP 2020-040)

PROJECT NUMBER: 2020-088
DEVELOPER: HSREI, LLC

FINAL CERTIFICATION - LOT NUMBERS: Site INFRASTRUCTURE TYPE: Water

COUNCIL ACCEPTANCE DATE: Thursday, July 14, 2022 ONE-YEAR WARRANTY DATE: Thursday, July 13, 2023

| Water Infrastructure | Quantity |
|----------------------|----------|
| 12-inch in LF        | 16.07    |



#### **MEMORADUM**

DATE: Monday, June 27, 2022

TO: Sue Hyde, Director of Engineering FROM: Gary Stansbury, Construction Manager

SUBJECT: Infrastructure Acceptance

PROJECT NAME: Woodsprings Suites-7845 Common Park Circle NW

PROJECT NUMBER: 2020-026

DEVELOPER: Concord Hospitality Enterprises Company, LLC

FINAL CERTIFICATION - LOT NUMBERS: Site

INFRASTRUCTURE TYPE: Water and Sewer

COUNCIL ACCEPTANCE DATE: Thursday, July 14, 2022 ONE-YEAR WARRANTY DATE: Friday, July 14, 2023

| Water Infrastructure | Quantity |
|----------------------|----------|
| 6-inch in LF         | 39.00    |
| 6-inch Valves        | 2        |
| 4-inch in LF         | 15.00    |
| 4-inch Valves        | 3        |

| Sanitary Sewer Infrastructure | Quantity |
|-------------------------------|----------|
| 8-inch in LF                  | 48.00    |
| Manholes as EA                | 1        |

#### 2022 - 2023 BUDGET ORDINANCE

BE IT ORDAINED by the City Council of the City of Concord, North Carolina, meeting in open session this 9th day of June 2022 that the following fund revenues and departmental expenditures, together with certain restrictions and authorizations are adopted.

#### **SECTION I. GENERAL FUND:**

Revenues totaling \$118,600,024 are hereby approved from the following sources:

| Ad Valorem Taxes                       | \$<br>72,702,504  |
|--|-------------------|
| Sales Taxes                            | 23,241,601        |
| Unrestricted Intergovernmental Revenue | 6,047,257         |
| Restricted Intergovernmental Revenue   | 5,142,664         |
| Licenses, Permits and Fees             | 2,232,500         |
| Sales & Services Revenue               | 1,335,341         |
| Other Revenues                         | 3,617,457         |
| Investment Earnings                    | 0                 |
| Transfer from Capital Reserves         | 4,280,700         |
| TOTAL                                  | \$<br>118,600,024 |

A total of \$118,600,024 is hereby authorized to be expended from the departmental accounts of the General Fund as follows:

| Governing Body                           | \$<br>297,009 |
|--|---------------|
| Public Services – Admin.                 | 159,828       |
| City Manager's Office                    | 1,090,915     |
| Human Resources                          | 1,413,640     |
| Wellness Center                          | 338,536       |
| Finance                                  | 907,291       |
| Tax                                      | 443,501       |
| Legal                                    | 527,658       |
| Non-Departmental                         | 6,694,969     |
| Police                                   | 27,791,577    |
| Code Enforcement                         | 1,169,015     |
| Communications                           | 2,322,334     |
| Fiber Network Management                 | 281,995       |
| Radio Shop                               | 470,931       |
| Fire                                     | 32,167,255    |
| Fire – Prevention                        | 1,095,403     |
| Fire – Training                          | 816,838       |
| Emergency Management                     | 193,627       |
| Streets & Traffic                        | 9,791,257     |
| Powell Bill                              | 1,862,543     |
| Traffic Signal Division                  | 1,712,484     |
| Traffic Services                         | 706,880       |
| Solid Waste & Recycling                  | 10,661,662    |
| Cemeteries                               | 809,203       |
| Fleet Services (costs are direct billed) | 0             |
| Planning & Neighborhood Development      | 3,056,159     |
| Transportation Planning                  | 428,438       |
| Economic Development                     | 718,957       |
| Parks & Recreation                       | 10,487,279    |
| Parks & Recreation - Aquatics            | 182,840       |
|  |               |
|  |               |

\$ 118,600,024

**TOTAL** 

#### **SECTION II. SPECIAL REVENUE FUNDS:**

Revenues totaling \$9,446,614 are hereby approved comprising Municipal Service District Tax Revenues, Housing Assistance Voucher Program, \$5 Vehicle Tax-Transit Fund, Community Development Block Grant Fund, H.O.M.E. Consortium Fund, Market Rate Units Fund, and Affordable Housing Revolving Fund.

A total of \$9,446,614 is hereby authorized to be expended from Special Revenue Funds as follows:

| Municipal Service District Fund         | \$<br>243,304   |
|---|-----------------|
| Housing Assistance Voucher Program Fund | 5,312,887       |
| \$5 Vehicle Tax – Transit Fund          | 650,000         |
| Community Development Block Grant Fund  | 1,331,006       |
| H.O.M.E. Consortium Fund                | 400,000         |
| Market Rate Units Fund                  | 67,119          |
| Affordable Housing Revolving Fund       | 1,442,298       |
| TOTAL                                   | \$<br>9,446,614 |

#### **SECTION III. STORMWATER FUND:**

Revenues are hereby approved comprised of \$5,503,035 in operating revenue, \$6,000 in non-operating revenues, and \$0 in retained earnings appropriated. A total of \$5,509,035 is hereby authorized to be expended from the Stormwater Fund as follows:

Stormwater Operations & Maintenance \$ 5,509,035

#### **SECTION IV. ELECTRIC FUND:**

Revenues are hereby approved comprised of \$88,624,114 in operating revenues, \$70,000 in non-operating revenues, and \$4,423,727 in retained earnings appropriated. A total of \$93,117,841 is hereby authorized to be expended from the Electric Fund as follows:

| Electric Administration   | \$<br>7,010,128  |
|---------------------------|------------------|
| Purchased Power           | 59,385,350       |
| Maintenance - Power Lines | 10,153,368       |
| Tree Trimming             | 1,310,483        |
| Electric Construction     | 13,836,113       |
| Electric Engineering      | 1,187,394        |
| Utility Locate Services   | 235,005          |
| TOTAL                     | \$<br>93,117,841 |

#### **SECTION V. WATER FUND:**

Revenues are hereby approved comprised of \$27,682,415 in operating revenue, non-operating revenue of \$60,000, and \$2,955,923 in retained earnings appropriated. A total of \$30,698,338 is hereby authorized to be expended from the Water Fund as follows:

| Hillgrove Water Plant<br>Coddle Creek Water Plant | \$<br>3,955,339<br>9.853.891 |
|---|------------------------------|
| Waterlines - Operation & Maintenance              | 16,889,108                   |
| TOTAL   | \$<br>30 698 338             |

#### **SECTION VI. TRANSIT FUND:**

Revenues are hereby approved comprised of \$244,208 in operating revenues, restricted intergovernmental revenue of \$4,370,317, transfer from the General Fund of \$1,004,271 and transfer of \$650,000 from the \$5 Vehicle Tax – Transit Fund. A total of \$6,268,796 is hereby authorized to be expended from the Transit Fund as follows:

| Transit Farebox/Local Expense Transit Grant Expense | \$<br>1,947,843<br>4,320,953 |
|---|------------------------------|
| TOTAL   | \$<br>6,268,796              |

#### **SECTION VII. WASTEWATER FUND:**

Revenues are hereby approved comprised of operating revenues of \$19,054,092, non-operating revenues of \$2,000, and \$0 in retained earnings appropriated. A total of \$19,056,092 is hereby authorized to be expended from the Wastewater Fund as follows:

Wastewater Operations & Maintenance \$ 19,056,092

#### SECTION VIII. GOLF COURSE FUND:

Revenues are hereby approved comprised of \$2,358,347 in operating revenues and \$7,650 in other revenues. A total of \$2,365,997 is hereby authorized to be expended from the Golf Course Fund as follows:

Golf Course Operating

\$ 2,365,997

#### **SECTION IX. AVIATION FUND:**

Revenues are hereby approved comprised of \$13,740,130 in operating revenue, \$61,000 in non-operating revenue, \$0 in restricted intergovernmental revenues, \$115,000 in licenses/permits/fees, and transfers of \$2,019,932. A total of \$15,936,062 is hereby authorized to be expended from the Aviation Fund as follows:

**Aviation Operating** 

\$ 15,936,062

#### **SECTION X. PUBLIC HOUSING FUND:**

Revenues are hereby approved comprised of \$445,000 in operating revenues, \$70,000 in other revenue, a Transfer from Market Rate Fund of \$3,351, a Transfer from the General Fund of \$436,658, and HUD contributions of \$871,920. A total of \$1,826,929 is hereby authorized to be expended from the Public Housing Fund as follows:

**Public Housing Operations** 

\$ 1,826,929

#### **SECTION XI. DEBT SERVICE (FIRST CONCORD):**

Revenues are hereby approved comprised of transfers from operating funds in the amount of \$2,329,031. A total of \$2,329,031 is hereby authorized to be expended from First Concord for debt service payments as follows:

2014 LOBS

\$ 2,329,031

#### SECTION XII. ENCUMBRANCES AS OF JUNE 30, 2021:

Funds appropriated in the 2021-2022 budget and encumbered at June 30, 2022, shall be authorized as part of the 2022-2023 budget appropriation by adoption of this budget ordinance.

#### SECTION XIII. EMPLOYEE COMPENSATION:

In accordance with the provisions of the current Personnel Policy for the City of Concord, a 4.0% contribution to a 401K program is included for all employees except law enforcement. Law enforcement is funded at 5%, as required. Monies have been set aside in each fund for a 2.0% market adjustment to all employees effective July 11, 2022, as well as merit increase opportunities for co-workers. An overall average merit increase of 2% of salaries is authorized in each fund for FY 23. The range for merit increases will be from 1 to 3%, depending on performance.

#### SECTION XIV. TAX RATE ESTABLISHED:

An Ad Valorem Tax rate of \$0.48 per \$100 property valuation is hereby established as the official tax rate for the City of Concord for the fiscal year 2022-2023. The adopted tax rate is based on an estimated valuation of \$15,259,110,068 (including motor vehicles) and an estimated 98.4% collection rate.

Municipal Service District Tax of \$0.23 per \$100 property valuation (other than personal property of public service corporations) is hereby established for revitalization and other services permitted under N.C. General Statute 160A-536 in the Downtown Municipal Service District created July 1, 1989. The adopted MSD rate reflects an estimated valuation of \$57,965,040 with an estimated 98.4% percent collection rate.

Allocation of the 2022-2023 tax rates will be as follows:

| GENERAL FUND               | \$<br>0.4800 |
|----------------------------|--------------|
| MUNICIPAL SERVICE DISTRICT | \$<br>0.2300 |

#### SECTION XV. SPECIAL AUTHORIZATION - CITY MANAGER:

- a. The City Manager (or his/her designee if sum is under \$10,000) shall, be authorized to reallocate departmental appropriations among the various objects of expenditures, as he/she believes necessary.
- b. The City Manager shall be authorized to effect interdepartmental transfers in the same fund, not to exceed 10 percent of the appropriated monies for the department whose allocation is reduced.
- Interfund transfers, which are already established in the budget document, may be accomplished without recourse to the Council.
- d. The City Manager, by designation of City Council under NC General Statute 159-13, shall be authorized to appropriate and/or transfer up to \$50,000 in Contingency funds. The transfer must be recorded by budget amendment at the next regularly scheduled City Council meeting.

#### **SECTION XVI. RESTRICTIONS - CITY MANAGER:**

a. The interfund transfer of monies, except as noted in Section XV, Paragraph C and D, shall be accomplished with Council authorization only.

#### SECTION XVII. UTILIZATION OF BUDGET AND BUDGET ORDINANCE:

This Ordinance includes the 2022-2023 Annual Operating Budget document, which is on file with the City Clerk and adopted as a part of this Ordinance is incorporated by reference as if fully re-stated herein. The 2022-2023 Schedule of User Fees, Rates and Charges is also included within the Annual Operating Budget document and is thereby adopted under this ordinance.

This Ordinance shall be the basis of the financial operation of the City of Concord during the 2022-2023 fiscal year. The City Manager shall administer the budget and shall insure that operating officials are provided guidance and sufficient details to implement their appropriate portion of the budget. The Finance Department shall establish records which are in consonance with the Budget, the Ordinance, and the appropriate statutes of the State of North Carolina.

This ordinance is approved and adopted this 9th day of June 2022.

|                                  | CITY COUNCIL<br>CITY OF CONCORD<br>NORTH CAROLINA |
|----------------------------------|---|
| ATTEST:Kim J. Deason, City Clerk | William C. Dusch, Mayor                           |
|                                  | VaLerie Kolczynski, City Attorney                 |

ORD.#

#### 2022 - 2023 BUDGET ORDINANCE

BE IT ORDAINED by the City Council of the City of Concord, North Carolina, meeting in open session this 9th day of June 2022 that the following fund revenues and departmental expenditures, together with certain restrictions and authorizations are adopted.

#### **SECTION I. GENERAL FUND:**

Revenues totaling \$118,600,024 are hereby approved from the following sources:

| Ad Valorem Taxes                       | \$<br>72,702,504  |
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| Sales Taxes                            | 23,241,601        |
| Unrestricted Intergovernmental Revenue | 6,047,257         |
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| Licenses, Permits and Fees             | 2,232,500         |
| Sales & Services Revenue               | 1,335,341         |
| Other Revenues                         | 3,617,457         |
| Investment Earnings                    | 0                 |
| Transfer from Capital Reserves         | 4,280,700         |
| TOTAL                                  | \$<br>118,600,024 |

A total of \$118,600,024 is hereby authorized to be expended from the departmental accounts of the General Fund as follows:

| Governing Body Public Services – Admin. City Manager's Office Human Resources Wellness Center Finance Tax Legal Non-Departmental Police Code Enforcement Communications Fiber Network Management Radio Shop Fire | \$<br>297,009<br>159,828<br>1,090,915<br>1,413,640<br>338,536<br>907,291<br>443,501<br>527,658<br>6,694,969<br>27,791,577<br>1,169,015<br>2,322,334<br>281,995<br>470,931<br>32,167,255 |
|--|---|
| Fire – Prevention  | 1,095,403   |
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| Solid Waste & Recycling Cemeteries   | 10,661,662  |
|  | 809,203<br>0  |
| Fleet Services (costs are direct billed) Planning & Neighborhood Development   | 3,056,159   |
| Transportation Planning  | 428,438   |
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| Parks & Recreation   | 10,487,279  |
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| TOTAL  | \$<br>118,600,024   |

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| TOTAL                                   | \$<br>9.446.614 |

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| Coddle Creek Water Plant             | 9,853,891        |
| Waterlines - Operation & Maintenance | 16,889,108       |
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Revenues are hereby approved comprised of \$445,000 in operating revenues, \$70,000 in other revenue, a Transfer from Market Rate Fund of \$3,351, a Transfer from the General Fund of \$436,658, and HUD contributions of \$871,920. A total of \$1,826,929 is hereby authorized to be expended from the Public Housing Fund as follows:

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2014 LOBS \$ 2.329.031

#### **SECTION XII. ENCUMBRANCES AS OF JUNE 30, 2021:**

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Allocation of the 2022-2023 tax rates will be as follows:

GENERAL FUND \$ 0.4800 MUNICIPAL SERVICE DISTRICT \$ 0.2300

#### **SECTION XV. SPECIAL AUTHORIZATION – CITY MANAGER:**

- a. The City Manager (or his/her designee if sum is under \$10,000) shall, be authorized to reallocate departmental appropriations among the various objects of expenditures, as he/she believes necessary.
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- c. Interfund transfers, which are already established in the budget document, may be accomplished without recourse to the Council.
- d. The City Manager, by designation of City Council under NC General Statute 159-13, shall be authorized to appropriate and/or transfer up to \$50,000 in Contingency funds. The transfer must be recorded by budget amendment at the next regularly scheduled City Council meeting.

#### SECTION XVI. RESTRICTIONS - CITY MANAGER:

a. The interfund transfer of monies, except as noted in Section XV, Paragraph C and D, shall be accomplished with Council authorization only.

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This Ordinance shall be the basis of the financial operation of the City of Concord during the 2022-2023 fiscal year. The City Manager shall administer the budget and shall insure that operating officials are provided guidance and sufficient details to implement their appropriate portion of the budget. The Finance Department shall establish records which are in consonance with the Budget, the Ordinance, and the appropriate statutes of the State of North Carolina.

This ordinance is approved and adopted this 9th day of June 2022.

|                           | CITY OF CONCORD<br>NORTH CAROLINA |
|---------------------------|-----------------------------------|
|                           |                                   |
|                           | William C. Dusch, Mayor           |
| ATTEST:                   |                                   |
| Kim J. Deason, City Clerk |                                   |
|                           | Val erie Kolczynski City Attorney |

CITY COLINCII

### AN ORDINANCE TO AMEND FY 2022-2023 BUDGET ORDINANCE

WHEREAS, the City Council of the City of Concord, North Carolina did on the 9<sup>th</sup> day of June, 2022, adopt a City budget for the fiscal year beginning July 1, 2022 and ending on June 30, 2023, as amended; and

WHEREAS, it is appropriate to amend the expense/expenditures and the revenue accounts in the funds listed for the reason stated;

NOW, THEREFORE, BE IT ORDAINED by the City Council of the City of Concord that in accordance with the authority contained in G.S. 159-15, the following accounts are hereby amended as follows:

|         |       | Revenues |         |            |
|---------|-------|----------|---------|------------|
| Account | Title | Current  | Amended | (Decrease) |
|         |       | Budget   | Budget  | Increase   |
|         |       |          |         |            |
|         |       |          |         |            |
|         | To    | otal     |         |            |
|         |       |          |         |            |

#### **Expenses/Expenditures**

| Account      | Title                 | Current<br>Budget | Amended<br>Budget | (Decrease)<br>Increase |
|--------------|-----------------------|-------------------|-------------------|------------------------|
| 4190-5992000 | Contingency           | 403,443           | 402,043           | (1,400)                |
| 4120-5299000 | Supplies-Departmental | 9,675             | 11,075            | 1,400                  |
|              | Total                 |                   |                   | 0                      |

Reason: To transfer contingency funds for supplies related to CHA Public Health Conference.

Adopted this 14th day of July 2022.

|         |                        | CITY COUNCIL<br>CITY OF CONCORD<br>NORTH CAROLINA |
|---------|------------------------|---|
|         |                        | William C. Dusch, Mayor                           |
| ATTEST: | Kim Deason, City Clerk |   |
|         |                        | VaLerie Kolczynski, City Attorney                 |

#### ORD.#

## AN ORDINANCE TO AMEND FY 2022-2023 BUDGET ORDINANCE

WHEREAS, the City Council of the City of Concord, North Carolina did on the 9<sup>th</sup> day of June, 2022, adopt a City budget for the fiscal year beginning July 1, 2022 and ending on June 30, 2023, as amended; and

WHEREAS, it is appropriate to amend the expense/expenditures and the revenue accounts in the funds listed for the reason stated;

NOW, THEREFORE, BE IT ORDAINED by the City Council of the City of Concord that in accordance with the authority contained in G.S. 159-15, the following accounts are hereby amended as follows:

| Account     | Title                     | Current<br>Budget | Amended<br>Budget | (Decrease)<br>Increase |
|-------------|---------------------------|-------------------|-------------------|------------------------|
|             |                           | Buugei            | Buaget            | Iliciease              |
| 100-4501330 | Transfer fm Amer Res Plan | 0                 | 10,000,000        | 10,000,000             |
|             | Total                     |                   |                   | 10,000,000             |

#### **Expenses/Expenditures**

| Account      | Title                    | Current<br>Budget | Amended<br>Budget | (Decrease)<br>Increase |
|--------------|--------------------------|-------------------|-------------------|------------------------|
| 4190-5987000 | Transfer to Project Fund | 0                 | 8,000,000         | 8,000,000              |
| 4190-5475100 | WeBuild (CFEA)           | 0                 | 2,000,000         | 2,000,000              |
|              | Total                    |                   |                   | 10,000,000             |

Reason: To appropriate revenue replacement ARPA funds used to cover salaries and use freed up general fund dollars to transfer \$8,000,000 to the Fleet services project and \$2,000,000 to WeBuild for affordable housing projects..

Adopted this 14th day of July, 2022.

|         |                        | CITY COUNCIL<br>CITY OF CONCORD<br>NORTH CAROLINA |
|---------|------------------------|---|
|         |                        | William C. Dusch, Mayor                           |
| ATTEST: | Kim Deason, City Clerk |   |
|         |                        | VaLerie Kolczynski, City Attornev                 |

## GRANT PROJECT ORDINANCE American Rescue Plan Fund

BE IT ORDAINED by the City Council of the City of Concord, North Carolina that pursuant to Section 13.2 Chapter 159 of the General Statutes of North Carolina, the following grant project ordinance is hereby amended:

- SECTION 1. The project authorized is various projects funded by the American Rescue Plan Funds.
- SECTION 2. The City Manager is hereby authorized to proceed with the implementation and amendments of the projects within the terms of the plans and specifications for the projects.
- SECTION 3. The following revenues are anticipated to be available to the City of Concord for the completion of the projects:

#### Revenues

|         |       | Current | Amended | (Decrease) |
|---------|-------|---------|---------|------------|
| Account | Title | Budget  | Budget  | Increase   |

#### SECTION 4. The following amounts are appropriated for the project:

#### **Expenses/Expenditures**

| Account      | Title                    | Current<br>Budget | Amended<br>Budget | (Decrease)<br>Increase |
|--------------|--------------------------|-------------------|-------------------|------------------------|
| 3300-5475000 | Affordable Housing Const | 1,277,247         | 0                 | (1,277,247)            |
| 3300-5475100 | We Build (CFEA)          | 3,500,000         | 2,777,247         | (722,753)              |
| 3300-5983000 | Transfer to General Fund | 24.000            | 10,024,000        | 10,000,000             |
| 3300-5987000 | Transfer to Project Fund | 8,000,000         | 0                 | (8,000,000)            |
|              | ,<br>Total               | . ,               | •                 | \$0                    |

SECTION 5. Accounting records are to be maintained by the Finance Department of the City of Concord in such manner as (1) to provide all information required by the grant agreement and other agreements executed or to be executed with the various parties involved with the project; and (2) to comply with the Local Government Budget and Fiscal Control Act of the State of North Carolina.

SECTION 6. Within five (5) days after adoption, copies of this grant projects ordinance shall be filed with the City Manager, Finance Director, and City Clerk for direction in carrying out this project.

SECTION 7. The Finance Director is directed to report on the financial status of this project in accordance with the existing City policy. She shall also report to the City Manager any unusual occurrences.

Duly adopted by the City Council of the City of Concord, North Carolina this 14<sup>th</sup> day of July, 2022.

ATTEST:

|                        | CITY COUNCIL<br>CITY OF CONCORD<br>NORTH CAROLINA |
|------------------------|---|
|                        | William C. Dusch, Mayor                           |
| :                      |   |
| Kim Deason, City Clerk | VaLerie Kolczynski, City Attorney                 |

# CAPITAL PROJECT ORDINANCE General Capital Projects

BE IT ORDAINED by the City Council of the City of Concord, North Carolina that pursuant to Section 13.2 Chapter 159 of the General Statutes of North Carolina, the following project ordinance is hereby ordained:

SECTION 1. The projects authorized are General Capital Projects for Fleet Services Facility.

SECTION 2. The City Manager is hereby authorized to proceed with the implementation and amendments of the projects within the terms of the plans and specifications for the projects.

SECTION 3. The following revenues are anticipated to be available to the City of Concord for the project:

#### Revenues

| Account     | Title              | Current<br>Budget | Amended<br>Budget | (Decrease)<br>Increase |
|-------------|--------------------|-------------------|-------------------|------------------------|
| 430-4501330 |                    |                   |                   |                        |
| 430-4501330 | From Amer Res Plan | 8,000,000         | 0                 | (8,000,000)            |
| 430-4501100 |                    |                   |                   | ,                      |
| 430-4501100 | From General Fund  | 5,750,289         | 13,750,289        | 8,000,000              |
| Total       |                    |                   |                   | 0                      |

SECTION 4. The following amounts are appropriated for the project:

|         | <u>Expenses/Ex</u> | Expenses/Expenditures |                   |                        |
|---------|--------------------|-----------------------|-------------------|------------------------|
| Account | Title              | Current<br>Budget     | Amended<br>Budget | (Decrease)<br>Increase |
|         |                    |                       |                   |                        |
|         | Tota               | al                    |                   |                        |

SECTION 5. Accounting records are to be maintained by the Finance Department of the City of Concord in such manner as (1) to provide all information required by the grant agreement and other agreements executed or to be executed with the various parties involved with the project; and (2) to comply with the Local Government Budget and Fiscal Control Act of the State of North Carolina.

SECTION 6. Within five (5) days after adopted, copies of this project amendment shall be filed with the City Manager, Finance Director, and City Clerk for direction in carrying out this project.

SECTION 7. The Finance Director is directed to report on the financial status of this project in accordance with the existing City policy. She shall also report to the City Manager any unusual occurrences.

Duly adopted by the City Council of the City of Concord, North Carolina this 14th day of July, 2022.

|                                   | CITY COUNCIL<br>CITY OF CONCORD<br>NORTH CAROLINA |   |
|-----------------------------------|---|---|
|                                   | William C Dusch, Mayor                            | _ |
| ATTEST:<br>Kim Deason, City Clerk | VaLerie Kolczynski, City Attorney                 |   |

#### **GRANT PROJECT ORDINANCE AMENDMENT**

BE IT ORDAINED by the City Council of the City of Concord, North Carolina that pursuant to Section 13.2 Chapter 159 of the General Statutes of North Carolina, the following grant project ordinance is hereby amended:

- SECTION 1. The project authorized and amended are the projects included in the CDBG 2022 Grant
- SECTION 2. The City Manager is hereby authorized to proceed with the implementation and amendments of the projects within the terms of the plans and specifications for the projects.
- SECTION 3. The following revenues are anticipated to be available to the City of Concord for the completion of the projects:

### **Revenues**

| Account                    |           | Title |       | Current<br>Budget | Amended<br>Budget | (Decrease)<br>Increase |
|----------------------------|-----------|-------|-------|-------------------|-------------------|------------------------|
| 310-4334559<br>310-4334559 | CDBG 2022 |       |       | \$648,000         | \$663,654         | \$15,654               |
|                            |           |       | Total |                   | -<br>-            | \$15,654               |

SECTION 4. The following amounts are appropriated for the project

#### **Expenses/Expenditures**

| Account                      | Title             |       | Current<br>Budget | Amended<br>Budget | (Decrease)<br>Increase |
|------------------------------|-------------------|-------|-------------------|-------------------|------------------------|
| 3118-5194000<br>3118-5194000 | Contract Services |       | \$9,000           | \$11,000          | \$2,000                |
| 3119-5483200<br>3119-5483200 | Clearwater        |       | \$186,586         | \$200,240         | \$13,654               |
|                              |                   | Total |                   | -                 | \$15,654               |

SECTION 5. Accounting records are to be maintained by the Finance Department of the City of Concord in such manner as (1) to provide all information required by the project agreement and other agreements executed or to be executed with the various parties involved with the project; and (2) to comply with the Local Government Budget and Fiscal Control Act of the State of North Carolina.

SECTION 6. Within five (5) days after adoption, copies of this grant projects ordinance shall be filed with the City Manager, Finance Director, and City Clerk for direction in carrying out this project.

SECTION 7. The Finance Director is directed to report on the financial status of this project in accordance with the existing City policy. She shall also report to the City Manager any unusual occurrences.

| Duly adopted by the City Coun-        | cil of the City of Concord, North Carolina this |
|---------------------------------------|---|
| , , , , , , , , , , , , , , , , , , , | CITY COUNCIL                                    |
|                                       | CITY OF CONCORD                                 |
|                                       | NORTH CAROLINA                                  |
|                                       | William C. Dusch, Mayor                         |
| ATTEST:                               |   |
| Kim Deason, City Clerk                | VaLerie Kolczynski, City Attorney               |

ORD. #

#### **GRANT PROJECT ORDINANCE AMENDMENT**

BE IT ORDAINED by the City Council of the City of Concord, North Carolina that pursuant to Section 13.2 Chapter 159 of the General Statutes of North Carolina, the following grant project ordinance is hereby amended:

- SECTION 1. The project authorized and amended are the projects included in the HOME 2022 Grant
- SECTION 2. The City Manager is hereby authorized to proceed with the implementation and amendments of the projects within the terms of the plans and specifications for the projects.
- SECTION 3. The following revenues are anticipated to be available to the City of Concord for the completion of the projects:

| Account                    |           | Title | <u>Revenues</u> | Current<br>Budget | Amended<br>Budget | (Decrease)<br>Increase |
|----------------------------|-----------|-------|-----------------|-------------------|-------------------|------------------------|
| 320-4334609<br>320-4334609 | HOME 2022 |       |                 | \$1,200,000       | \$1,454,997       | \$254,997              |
|                            |           |       | Total           |                   | -                 | \$254,997              |

SECTION 4. The following amounts are appropriated for the project

| Expenses/Expenditures        |                        |                   |                   |                        |
|------------------------------|------------------------|-------------------|-------------------|------------------------|
| Account                      | Title                  | Current<br>Budget | Amended<br>Budget | (Decrease)<br>Increase |
| 3215-5194000<br>3215-5194000 | Contract Services      | \$7,000           | \$8,975           | \$1,975                |
| 3215-5370000<br>3215-5370000 | Advertising            | \$0               | \$4,360           | \$4,360                |
| 3215-5312000<br>3215-5312000 | Travel & Training      | \$1,350           | \$3,350           | \$2,000                |
| 3215-5299000<br>3215-5299000 | Supplies-Departmental  | \$2,564           | \$8,000           | \$5,436                |
| 3215-5484100<br>3215-5484100 | Consortium Admin Exp   | \$68,850          | 47,579            | (\$21,271)             |
| 3216-5480011<br>3216-5480011 | New Construction       | \$60,500          | \$190,767         | 130,267                |
| 3216-5484200<br>3216-5484200 | Consortium Project Exp | \$879,000         | \$1,011,230       | \$132,230              |
|                              |                        |                   |                   |                        |

Total

\$254,997

SECTION 5. Accounting records are to be maintained by the Finance Department of the City of Concord in such manner as (1) to provide all information required by the project agreement and other agreements executed or to be executed with the various parties involved with the project; and (2) to comply with the Local Government Budget and Fiscal Control Act of the State of North Carolina.

SECTION 6. Within five (5) days after adoption, copies of this grant projects ordinance shall be filed with the City Manager, Finance Director, and City Clerk for direction in carrying out this project.

SECTION 7. The Finance Director is directed to report on the financial status of this project in accordance with the existing City policy. She shall also report to the City Manager any unusual occurrences.

| Duly adopted by the City Counc | cil of the City of Concord, North Carolina this |
|--------------------------------|---|
| ,,,,                           | CITY COUNCIL                                    |
|                                | CITY OF CONCORD                                 |
|                                | NORTH CAROLINA                                  |
|                                | William C. Dusch, Mayor                         |
| ATTEST:                        |   |
| Kim Deason, City Clerk         | VaLerie Kolczynski, City Attorney               |

# A RESOLUTION RATIFYING THE UPDATED CHARTER OF CENTRALINA REGIONAL COUNCIL

WHEREAS, the City of Concord is a member of Centralina Regional Council (Centralina), a council of governments serving the needs of the nine-county region that includes Anson, Cabarrus, Gaston, Lincoln, Iredell, Mecklenburg, Rowan, Stanly and Union counties; and

WHEREAS, on February 9, 2022, the Centralina Board of Delegates adopted a resolution amending the organization's Charter to add language prohibiting private entities from benefitting from or having an interest in the organization's earnings or assets; and

WHEREAS, each member government must endorse the Charter as Centralina's governing document.

NOW, THEREFORE, BE IT RESOLVED by the City Council that the City of Concord hereby ratifies the amended Centralina Regional Council Charter.

This the 14th day of July, 2022.

|         |                           | CITY COUNCIL<br>CITY OF CONCORD<br>NORTH CAROLINA |  |
|---------|---------------------------|---|--|
|         |                           | William C. Dusch, Mayor                           |  |
| ATTEST: | King I. B O'. Old I       | _   |  |
|         | Kim J. Deason, City Clerk |   |  |



#### MEMORANDUM

**TO:** Centralina Member Governments

FROM: Geraldine Gardner, Executive Director

**DATE:** June 17, 2022

RE: Request to Ratify Centralina Regional Council's Amended Charter

Earlier this year, Centralina management identified an unresolved issue with the organization's tax status. Legal counsel determined that Centralina qualifies for federal income tax exempt status because the organization performs an "essential government function" consistent with Internal Revenue Code Section 115(1), which specifies tax exemption for income derived from such a function. Specific sections of the Centralina Charter and Bylaws needed to be amended to prohibit any private party from benefitting from or having an interest in the organization's earnings and assets, however.

At the February 9<sup>th</sup> Centralina Board of Delegates meeting, the Board adopted a resolution to amend the Charter and Bylaws to resolve this issue. To finalize the Charter amendment process, the governing body of each Centralina member government must ratify the updated Charter.

At your governing body's upcoming July or August meeting, I ask that you include the attached resolution on your Consent Agenda. A copy of the amending resolution adopted by the Centralina Board of Delegates and the updated Charter are also attached for reference. Centralina staff are available if you have any questions about the process. Once your council or board has ratified the Charter, please send a copy of your adopted resolution to Connor Choka at cchoka@centralina.org.

We greatly appreciate your membership in Centralina and thank you for your support of this request.











#### CENTRALINA COUNCIL OF GOVERNMENTS

#### CHARTER RESOLUTION

#### **REVISED AND RESTATED JULY, 1989**

WHEREAS, the undersigned governmental units of the State of North Carolina, together with the other county and municipal governmental units in North Carolina or a state adjoining North Carolina hereafter adopting concurrent Resolutions identical hereto, recognize that there is a need for such governmental units to consult among themselves to act in concert and to jointly exercise the powers of local government with reference to regional matters affecting health, safety, welfare, education, transportation, recreation, economic conditions, regional planning or regional development; now therefore, be it

**RESOLVED**, that pursuant to the General Statutes of North Carolina, Chapter 160A, Article 20, Parts 1 and 2, the following Resolution is hereby adopted for the establishment of a regional council of governments and for the joint exercise of any power, function, public enterprise, right, privilege or immunity of local government by and through this regional council and its member governmental units, all to the extent and in the manner authorized or permitted by Article 20 of Chapter 160A of the General Statutes of North Carolina entitled "Interlocal Cooperation".

#### ITEM I

Short Title - Binding Effect: This Resolution shall be hereafter referred to as the "Charter" of the Centralina Council of Governments; and said Charter, together with all amendments thereto, shall be binding upon and shall inure to the benefit of all governmental units who are now or hereafter become its members.

#### ITEM II

<u>Name</u>: The name of the regional council of governments hereby established shall be the CENTRALINA COUNCIL OF GOVERNMENTS, and shall be hereinafter referred to herein as the "Council".

#### ITEM III

#### Membership:

A. The initial membership of this Council of Governments shall consist of the following governmental units who are presently members of the Council and such additional units of local government admitted in accordance with the provisions of this Charter:

Albemarle Belmont Bessemer City Cabarrus County Charlotte Cherryville China Grove Cleveland Concord Cornelius Cramerton Dallas Davidson Gaston County Gastonia Granite Quarry Harmony Harrisburg High Shoals Huntersville

Indian Trail Iredell County Kannapolis Landis Lincoln County Lincolnton Locust Lowell Marshville Matthews McAdenville Mecklenburg County Monroe Mooresville Mount Holly Mount Pleasant New London Norwood Oakboro

Pineville Ranlo Richfield Rockwell Rowan County Salisbury Spencer Spencer Mountain Stallings Stanfield Stanley Stanly County Statesville Troutman Union County Waxhaw

Weddington

Wingate

- B. Any municipal or county government which is not an initial member of the Council, including any municipal or county government in a state adjoining North Carolina (where permitted by the laws of said adjoining state) may join the Council by ratifying or adopting this Charter and upon the majority vote of the existing members. Notice of such application for admission shall be given each member in the manner prescribed by the Council Bylaws at least ten (10) days prior to the date of the meeting at which the vote is to be taken.
- C. All rights and privileges of membership in the Council shall be exercised on behalf of the member governments by their delegates to the Council; and "delegates" as used in this Charter shall, unless otherwise provided, include alternate delegates duly designated by a member government.

#### ITEM IV

Purpose and Functions: The Council hereby established shall be a voluntary organization of local governmental units organized and existing to (1) provide a framework within which matters affecting the health, safety, welfare, education, recreation, economic conditions, transportation, water quality and solid waste, regional planning or regional development of and for the citizens within the member governmental units may be studied and discussed, and concerning which solutions or recommendations are proposed; (2) to implement courses of action relating to the matters within its jurisdiction through the joint exercise or contractual exercise by one unit for other units of any power, function, right, privilege or

immunity of local government; (3) to promote intergovernmental cooperation, communication and planning; and (4) to review, upon the request of state, federal or local governments, or agencies thereof, applications for grants or funds for projects affecting citizens within the members' jurisdictions.

#### ITEM V

#### Representation:

- A. Each member governmental unit shall be represented in the Council by one delegate or in the absence of such delegate by a designated alternate, if any. All delegates and alternates shall be elected members of the governing bodies of the member governmental units they represent. The delegates and alternates, as well as their successors, shall be selected by the member governments in any manner consistent with law and the regulations governing such body, and their names shall be certified to the Council in the manner prescribed by the Bylaws of the Council. Each governmental unit may designate any number of alternate delegates.
- B. The term of office of each delegate shall commence upon the selection and certification of the delegate to the Council by the respective member government; and such delegate shall continue to represent the member government until a successor delegate is certified, unless the delegate shall sooner resign, cease to be an elected member of said governing body, or be removed as a delegate by said governing body, in which case his term shall expire on the effective date of such event. Only an individual who has been duly appointed and certified to the Council as a delegate or alternate may be permitted to vote in any matter. The members shall also appoint and certify a successor to fill any vacancy created by the death, removal, resignation, or ineligibility of a delegate (but not an alternate), but an alternate may represent a member until such successor delegate is appointed and certified.

#### ITEM VI

#### Voting and Quorum Requirements:

- A. Except as provided in paragraph D of this Item, each member governmental unit shall be entitled to one vote on all matters coming before the Council or before any committee to which such member unit is duly appointed. All votes shall be cast by the delegate, or in his absence, by an alternate delegate of the member government.
- B. A quorum shall be present for the transaction of business of the Council at any meeting at which there is representation of either (a) a majority of all the member governmental units or (b) fifty percent (50%) of the county member governmental units and thirty percent (30%) of the total number of member municipal governmental units.

- C. The affirmative vote of a majority of representatives present at any meeting at which a quorum was present shall be required for any action or recommendation of the Council or any committee, unless this Charter or the Bylaws of the Council require a larger affirmative vote on particular matters. Voting shall be by voice, a show of hands or, upon the request of any three delegates, by a poll of the delegates.
- D. Any member governmental unit shall be entitled to request that any matter requiring a vote of the Council be considered by weighted voting in accordance with the following procedures:
- 1. A request for weighted voting must be made after the motion is made and before any vote on the motion is taken.
- 2. The vote on any matter appearing on the written agenda for the meeting, and upon which weighted voting has been requested, must be taken at that meeting unless the vote is postponed by a two-thirds non-weighted vote of the delegates.
- 3. Each member governmental unit shall be entitled to cast one vote for each 50,000 residents of its jurisdiction (or portion thereof) as determined by the census used in assessing members' dues for the current fiscal year. A simple majority of the votes cast shall be required for passage of any motion unless the Charter or Bylaws require a larger affirmative vote on particular matters.
- 4. Anything contained in these weighted voting procedures to the contrary notwithstanding, if on any motion utilizing weighted voting any three (3) county member governments shall cast negative votes, the motion shall fail unless the motion would have carried without the use of weighted voting.
- 5. All votes on issues where weighted voting is requested shall be taken by a poll of the delegates.

#### ITEM VII

<u>Withdrawal</u>: Any member may withdraw from the Council at the end of any fiscal year, provided written notice of intent to withdraw is given to each of the other members at least six (6) months prior to the end of the fiscal year.

#### ITEM VIII

<u>Powers and Duties of the Council</u>: Within the limits of funds and personnel available, the Council:

A. Shall have and may exercise, in accordance with its Charter and Bylaws, all of the powers which the General Assembly of North Carolina has authorized, and may hereafter from time to time authorize this Charter to confer upon the Council, including, but not limited to, all of

the specific powers enumerate in Section 160A-475 (and any amendments thereto) of the General Statutes of North Carolina, which powers are incorporated herein by reference. Similarly, to the

extent applicable, any powers authorized hereafter by the General Assembly of a state adjoining. North Carolina may be exercised by the Council with respect to interstate activities or functions.

- **B.** Shall have, and may exercise, in addition to and not in limitation of the foregoing, the following powers:
- 1. To create such committees as it deems necessary to exercise the powers granted to the Council herein in dealing with problems or problem areas that do not involve all the members of the Council. At least one delegate from each member governmental unit affected by the problem or problem area to be dealt with by the committee is entitled to be a member of that committee. Any two or more member governmental units shall have the right to have a Council committee formed to exercise the powers of the Council with reference to any problem which affects the petitioning governmental units, unless the Council shall reasonably determine that the problem or problem area in question should be assigned to an existing committee, in which case the petitioning members shall be entitled to be represented on said committee. The subject matter over which any committee has jurisdiction to exercise the powers of the Council shall be specifically defined, but may be enlarged or restricted by the Council from time to time. Unless the right of a member to representation on any particular committee granted hereinabove is asserted, the Chairman of the Council shall designate the membership of all committees.
- 2. To accept, receive and disburse in furtherance of the duties, purposes, powers, and functions specified in this Charter all member assessments, funds, grants, and services made available by the State of North Carolina, any other state, or any agency thereof, the Federal Government and its agencies, any municipality or county or agency thereof, the Federal Government and its agencies, any municipality or county or other governmental or quasi-governmental unit or agency (whether or not a member of such Council) and private and civic sources. The Council may provide matching funds, grants, or services, received from any source, to or for any governmental or quasi-governmental agencies established by the Council or any two or more member governmental units in furtherance of the duties, purposes, powers, and functions herein contained. None of the powers contained in this subparagraph may be exercised by any committee except with respect to funds budgeted or appropriated for their use by the Council.
- 3. To meet with, consult with, contract with or act in concert with any county or municipality or any agency of any state, the federal government, any civic organization, or private organization in the furtherance of the purposes and objects within its jurisdiction.
- 4. To participate, as a unit of local government, in any undertaking with any other unit of local government, whether or not a member of the Council, for the joint exercise of governmental powers in accordance with and pursuant to the provisions of Chapter 160A, Article 20, Part 1 of the General Statutes of North Carolina (and any amendments thereto), entitled "Interlocal Cooperation".

- 5. To contract with any government entity or agency, or any other person, firm or corporation for goods and/or services when same have been authorized by budget appropriations or by special resolution of the Council appropriating available funds; and to purchase and own such personal property, equipment, vehicles and furnishings as may be authorized or for which funds may be appropriated.
- 6. To adopt Bylaws containing such rules and regulations for the conduct of its business as it may deem necessary for the proper discharge of its duties and the performance of its functions, not inconsistent with the Charter or the laws of North Carolina.
- 7. To create agencies of the Council to act for and on behalf of the Council in the planning and development of particular programs which affect the health, safety, welfare, education, economic conditions or regional development of two or more member governmental units. Such agencies shall have such membership, staff, powers, duties and responsibilities as may be specified in the Council Resolutions pursuant to which such agency is established, consistent with the powers herein granted to the Council. Provided, however, such agency shall at all times be acting for and on behalf of, and shall be responsible to, the Council. The Council may appropriate funds for the use of agency programs which it has received from any source, including member assessments, provided such appropriation is made in accordance with this Charter.
- 8. To contract with other units of local government, as that term is defined in G.S. 160A-460, to provide for administrative, planning, procurements or other services, including administration of grants from local, state and federal agencies, in order to promote and encourage interlocal cooperation authorized under G.S. 160A-461.

#### ITEM IX

#### Financial:

A. The general operating expenses of the Council shall be paid from funds paid to the Council by each member governmental unit. The annual contribution of each member governmental unit shall be based upon the duly adopted budget for such year and shall be assessed on the basis of the population for each member. For the purpose of determining the current population of each governmental unit, the Council shall use either (1) the <u>Population Estimates for North Carolina Municipalities and Counties</u> prepared by the United States Bureau of the Census and the North Carolina Office of State Budget and Management and published from time to time or (2) the official 10 year census figures. The current population estimates are the most recent estimates available using either (1) or (2) above, on the date the annual dues for member governments is determined by the Council.

- B. All expenditures of the Council for special projects of the Council or any committee thereof or for performance of contractual services for non-member units of local government shall be made from revenues paid to the Council by the governmental units directly involved in such projects. All such revenues shall be credited to a special revenue account and all expenditures made at the completion of any project or contract. In no case shall other general fund revenues be used to pay any special project costs which do not reasonably involve or benefit the entire Council. In the event payments made by other units of local government exceed or are less than the actual cost of a special project, the excess shall be refunded to and the deficit paid by the units of local governments affected thereby.
- C. The budget for the Council for each fiscal year and the assessment of each member shall be adopted by the affirmative vote of at least seventy-five percent (75%) of the representatives present at a meeting at which a quorum was present, provided notice of such vote has been given in accordance with the Bylaws, and provided further said notice is accompanied by a copy of the proposed budget and assessment.
- **D.** The budget for the Council and the assessment for each member governmental unit shall be adopted by the Council no later than April 15th of each year. Provided, the Council shall publish and deliver to the delegates a budget estimate, indicating each member governmental unit's estimated share thereof, on or before March 31st of each year, if the actual budget shall not have been adopted by that date.
- E. The budget, once adopted, may be amended by the affirmative vote of at least seventy-five percent (75%) of the representatives present at a meeting at which a quorum was present, provided notice of such vote has been given in accordance with the Bylaws, and provided, further, said notice shall state in detail the proposed terms of the amendment and the reasons therefor.
- F. The annual assessment for each member governmental unit shall be payable on or before August 1st of each year and shall be delinquent thereafter. Any member of the Council which becomes delinquent in the payment of its annual assessments shall lose all rights and privileges of Council membership during such a period of delinquency. Any new member shall pay the full annual assessment for the current fiscal year regardless of its date of admission.
- G. All revenues paid to the Council by member governmental units and all other sources whatsoever shall be deposited in the general fund of the Council, and separate revenue and expenditure accounts shall be maintained for each phase of operation of the Council to the extent required by sound accounting practices, to include, but not to be limited to, such accounts for the general operating expenses of the Council and each special project undertaken by the Council or any committee thereof.
- H. The general operating expenses of the Council shall include, but are not necessarily limited to: providing meeting and office space or other such physical facilities needed by the

Council or any committee thereof; providing compensation for the director and other administrative personnel of the Council; providing the necessary legal and accounting or other professional services; providing furniture, equipment, vehicles and supplies, paying special consultants, temporary employees and contractors duly authorized by the Council; reimbursing authorized expenses of Council employees.

I. Unless the Council shall otherwise provided by resolution, any surplus funds in the general operating expense account at the close of any fiscal year shall be credited as additional revenue for budget purposes for the following fiscal year. All other funds shall be held and disbursed as otherwise herein provided or as directed by the contributing source.

#### ITEM X

## **Compensation and Expenses of Delegates:**

- A. Except for the Chairman of the Council, a delegate, and in his absence, an alternate delegate may receive, if the Bylaws so provide, up to \$40.00 for each regular or special meeting of the Council and Executive Committee attended, not to exceed \$500.00 during any fiscal year. Such Bylaws may also provide that actual travel expenses, not to exceed twenty-five cents (\$.25) per mile, may be paid to each delegate, and in his absence to one alternate delegate, for attending any meeting of the Council or any committee meeting. The Chairman of the Council shall receive \$200.00 per month as compensation for his services to the Council.
- **B.** For travel on any authorized business of the Council, other than to attend Council or committee meetings, delegates shall be reimbursed for their actual expenses, as approved by the Council.

#### ITEM XI

<u>Severability</u>: If any Item, paragraph, sentence or phase of this Charter shall be declared by any court of competent jurisdiction to be in violation of the laws of this State or, where applicable, of the laws of any other state, such provisions of this Charter shall be considered to be severable, as to the member or members affected, and the validity of the remaining portion of the Charter shall not be affected.

#### ITEM XII

## Amendment of Charter and Dissolution of Council:

A. The Council may formally recommend to the member governments a resolution to amend the Charter by affirmative vote of at least three-fourths of the representatives present at any meeting at which a quorum was present, provided notice of such vote has been given in

accordance with the Bylaws. Said amendment shall become effective when the resolution has been duly adopted by three-fourths of the member governmental units.

B. The Council may be dissolved at the end of any fiscal year only (1) upon adoption of a dissolution resolution by three-fourths of the governing bodies of all governmental units, or (2) the withdrawal from the Council of all but one of the member governmental units. If such dissolution is effected by resolution of the member governments, such resolution shall specify the method of liquidating the Council's assets and liabilities. If such dissolution is occasioned by withdrawal of all but one member, the remaining governmental unit shall have the power to liquidate all assets and liabilities and it shall then distribute the net proceeds, if any, to those members who paid the latest annual assessment and in the same proportion. Any deficit shall be the responsibility of those member governments who would have received the net proceeds, and in the same proportions.

#### ITEM XIII

Effective Date: The effective date of this Restated Charter shall be July 1, 1989, as to the current membership; and as to all subsequent members, this Chapter shall be effective on the date of its adoption by the governing body of such governmental unit or the date such member's application was approved, whichever shall be later.

THE FOREGOING CHARTER RESOLUTION (as amended) was duly adopted by all member jurisdictions and was effective July 1, 1989.

# CENTRALINA REGIONAL COUNCIL CHARTER RESOLUTION

WHEREAS, the undersigned governmental units of the State of North Carolina, together with the other county and municipal governmental units in North Carolina or a state adjoining North Carolina hereafter adopting concurrent Resolutions identical hereto, recognize that there is a need for such governmental units to consult among themselves to act in concert and to jointly exercise the powers of local government with reference to regional matters affecting health, safety, welfare, education, transportation, recreation, economic conditions, regional planning or regional development; now therefore, be it

**RESOLVED,** that pursuant to the General Statutes of North Carolina, Chapter 160A, Article 20, Parts 1 and 2, the following Resolution is hereby adopted for the establishment of a regional council of governments and for the joint exercise of any power, function, public enterprise, right, privilege or immunity of local government by and through this regional council and its member governmental units, all to the extent and in the manner authorized or permitted by Article 20 of Chapter 160A of the General Statutes of North Carolina entitled "Interlocal Cooperation".

#### ITEM I

**Short Title - Binding Effect:** This Resolution shall be hereafter referred to as the "Charter" of the Centralina Regional Council; and said Charter, together with all amendments thereto, shall be binding upon and shall inure to the benefit of all governmental units who are now or hereafter become its members.

## **ITEM II**

<u>Name:</u> The name of the regional council of governments hereby established shall be the CENTRALINA REGIONAL COUNCIL and shall be hereinafter referred to herein as the "Council."

#### ITEM III

## **Membership:**

A. The initial membership of this Council of Governments shall consist of the following governmental units who are presently members of the Council and such additional units of local government admitted in accordance with the provisions of this Charter:

Albemarle Harrisburg Monroe Huntersville Mooresville **Anson County** Ansonville Indian Trail Morven Badin Iredell County Mount Holly Belmont Kannapolis Oakboro Kings Mountain Bessemer City Pineville Cabarrus County Landis Ranlo Charlotte Lincoln County Richfield Cherryville Lincolnton Salisbury Cleveland Locust Spencer Concord Stallings Lowell Cornelius Marshville Stanley Cramerton **Stanly County** Marvin Statesville Dallas Matthews Davidson McAdenville Troutman East Spencer Mecklenburg County Union County Faith Midland Wadesboro **Gaston County** Mineral Springs Waxhaw Gastonia Mint Hill Wingate

Granite Quarry Misenheimer

- B. Any municipal or county government which is not an initial member of the Council, including any municipal or county government in a state adjoining North Carolina (where permitted by the laws of said adjoining state) may join the Council by ratifying or adopting this Charter and upon the majority vote of the existing members. Notice of such application for admission shall be given each member in the manner prescribed by the Council Bylaws at least ten (10) days prior to the date of the meeting at which the vote is to be taken.
- C. All rights and privileges of membership in the Council shall be exercised on behalf of the member governments by their delegates to the Council; and "delegates" as used in this Charter shall, unless otherwise provided, include alternate delegates duly designated by a member government.

#### **ITEM IV**

Purpose and Functions: The Council hereby established shall be a voluntary organization of local governmental units organized and existing to (1) provide a framework within which matters affecting the health, safety, welfare, education, recreation, economic conditions, transportation, water quality and solid waste, regional planning or regional development of and for the citizens within the member governmental units may be studied and discussed, and concerning which solutions or recommendations are proposed; (2) to implement courses of action relating to the matters within contractual exercise by one unit for other units its jurisdiction through the joint exercise or of any power, function, right, privilege or immunity of local government; (3) to promote intergovernmental cooperation, communication and planning; and (4) to review, upon the request of state, federal or local governments, or agencies thereof, applications for grants or funds for projects affecting citizens within the members' jurisdictions.

#### **ITEM V**

#### **Representation:**

- A. Each member governmental unit shall be represented in the Council by one delegate or in the absence of such delegate by a designated alternate, if any. All delegates and alternates shall be elected members of the governing bodies of the member governmental units they represent. The delegates and alternates, as well as their successors, shall be selected by the member governments in any manner consistent with law and the regulations governing such body, and their names shall be certified to the Council in the manner prescribed by the Bylaws of the Council. Each governmental unit may designate any number of alternate delegates.
- B. The term of office of each delegate shall commence upon the selection and certification of the delegate to the Council by the respective member government; and such delegate shall continue to represent the member government until a successor delegate is certified, unless the delegate shall sooner resign, cease to be an elected member of said governing body, or be removed as a delegate by said governing body, in which case his term shall expire on the effective date of such event. Only an individual who has been duly appointed and certified to the Council as a delegate or alternate may be permitted to vote in any matter. The members shall also appoint and certify a successor to fill any vacancy created by the death, removal, resignation, or ineligibility of a delegate (but not an alternate), but an alternate may represent a member until such successor delegate is appointed and certified.

#### **ITEM VI**

### **Voting and Quorum Requirements:**

- A. Except as provided in paragraph D of this Item, each member governmental unit shall be entitled to one vote on all matters coming before the Council or before any committee to which such member unit is duly appointed. All votes shall be cast by the delegate, or in his absence, by an alternate delegate of the member government.
- B. A quorum shall be present for the transaction of business of the Council at any meeting at which there is representation of either (a) a majority of all the member governmental units or (b) fifty percent (50%) of the county member governmental units and thirty percent (30%) of the total number of member municipal governmental units.
- C. The affirmative vote of a majority of representatives present at any meeting at which a quorum was present shall be required for any action or recommendation of the Council or any committee, unless this Charter or the Bylaws of the Council require a larger affirmative vote on particular matters. Voting shall be by voice, a show of hands or, upon the request of any three delegates, by a poll of the delegates.
- D. Any member governmental unit shall be entitled to request that any matter requiring a vote of the Council be considered by weighted voting in accordance with the following

#### procedures:

- 1. A request for weighted voting must be made after the motion is made and before any vote on the motion is taken.
- 2. The vote on any matter appearing on the written agenda for the meeting, and upon which weighted voting has been requested, must be taken at that meeting unless the vote is postponed by a two-thirds non-weighted vote of the delegates.
- 3. Each member governmental unit shall be entitled to cast one vote for each 50,000 residents of its jurisdiction (or portion thereof) as determined by the census used in assessing members' dues for the current fiscal year. A simple majority of the votes cast shall be required for passage of any motion unless the Charter or Bylaws require a larger affirmative vote on particular matters.
- 4. Anything contained in these weighted voting procedures to tlle contrary notwithstanding, if on any motion utilizing weighted voting any three (3) county member governments shall cast negative votes, the motion shall fail unless the motion would have carried without the use of weighted voting.
- 5. All votes on issues where weighted voting is requested shall be taken by a poll of the delegates.

#### **ITEM VII**

<u>Withdrawal:</u> Any member may withdraw from the Council at the end of any fiscal year, provided written notice of intent to withdraw is given to each of the other members at least six (6) months prior to the end of the fiscal year.

#### **ITEM VIII**

<u>Powers and Duties of the Council:</u> Within the limits of funds and personnel available, the Council:

- A. Shall have and may exercise, in accordance with its Charter and Bylaws, all of the powers which the General Assembly of North Carolina has authorized, and may hereafter from time to time authorize this Charter to confer upon the Council, including, but not limited to, all of the specific powers enumerate in Section 160A-475 (and any amendments thereto) of the General Statutes of North Carolina, which powers are incorporated herein by reference. Similarly, to the extent applicable, any powers authorized hereafter by the General Assembly of a state adjoining North Carolina may be exercised by the Council with respect to interstate activities or functions.
- B. Shall have, and may exercise, in addition to and not in limitation of the foregoing, the following powers:

- 1. To create such committees as it deems necessary to exercise the powers granted to the Council herein in dealing with problems or problem areas that do not involve all the members of the Council. At least one delegate from each member governmental unit affected by the problem or problem area to be dealt with by the committee is entitled to be a member of that committee. Any two or more member governmental units shall have the right to have a Council committee formed to exercise the powers of the Council with reference to any problem which affects the petitioning governmental units, unless the Council shall reasonably determine that the problem or problem area in question should be assigned to an existing committee, in which case the petitioning members shall be entitled to be represented on said committee. The subject matter over which any committee has jurisdiction to exercise the powers of the Council shall be specifically defined, but may be enlarged or restricted by the Council from time to time. Unless the right of a member to representation on any particular committee granted hereinabove is asserted, the Chairman of the Council shall designate the membership of all committees.
- 2. To accept, receive and disburse in furtherance of the duties, purposes, powers, and functions specified in this Charter all member assessments, funds, grants, and services made available by the State of North Carolina, any other state, or any agency thereof, the Federal Government and its agencies, any municipality or county or agency thereof, the Federal Government and its agencies, any municipality or county or other governmental or quasi- governmental unit or agency (whether or not a member of such Council) and private and civic sources. The Council may provide matching funds, grants, or services, received from any source, to or for any governmental or quasi-governmental agencies established by the Council or any two or more member governmental units in furtherance of the duties, purposes, powers, and functions herein contained. None of the powers contained in this subparagraph may be exercised by any committee except with respect to funds budgeted or appropriated for their use by the Council.
- 3. To meet with, consult with, contract with or act in concert with any county or municipality or any agency of any state, the federal government, any civic organization, or private organization in the furtherance of the purposes and objects within its jurisdiction.
- 4. To participate, as a unit of local government, in any undertaking with any other unit of local government, whether or not a member of the Council, for the joint exercise of governmental powers in accordance with and pursuant to the provisions of Chapter 160A, Article 20, Part 1 of the General Statutes of North Carolina (and any amendments thereto), entitled "Interlocal Cooperation".
- 5. To contract with any government entity or agency, or any other person, firm or corporation for goods and/or services when same have been authorized by budget appropriations or by special resolution of the Council appropriating available

- funds; and to purchase and own such personal property, equipment, vehicles and furnishings as may be authorized or for which funds may be appropriated.
- 6. To adopt Bylaws containing such rules and regulations for the conduct of its business as it may deem necessary for the proper discharge of its duties and the performance of its functions, not inconsistent with the Charter or the laws of North Carolina.
- 7. To create agencies of the Council to act for and on behalf of the Council in the. planning and development of particular programs which affect the health, safety, welfare, education, economic conditions or regional development of two or more member governmental units. Such agencies shall have such membership, staff, powers, duties and responsibilities as may be specified in the Council Resolutions pursuant to which such agency is established, consistent with the powers herein granted to the Council. Provided, however, such agency shall at all times be acting for and on behalf of, and shall be responsible to, the Council. The Council may appropriate funds for the use of agency programs which it has received from any source, including member assessments, provided such appropriation is made in accordance with this Charter.
- 8. To contract with other units of local government, as that term is defined in G.S. 160A-460, to provide for administrative, planning, procurements or other services, including administration of grants from local, state and federal agencies, in order to promote and encourage interlocal cooperation authorized under G.S. 160A-461.

#### **ITEM IX**

## **Financial:**

- A. The general operating expenses of the Council shall be paid from funds paid to the Council by each member governmental unit. The annual contribution of each member governmental unit shall be based upon the duly adopted budget for such year and shall be assessed on the basis of the population for each member. For the purpose of determining the current population of each governmental unit, the Council shall use either (1) the Population Estimates for North Carolina Municipalities and Counties prepared by the United States Bureau of the Census and the North Carolina Office of State Budget and Management and published from time to time or (2) the official 10-year census figures. The current population estimates are the most recent estimates available using either (1) or (2) above, on the date the annual dues for member governments is determined by the Council.
- B. All expenditures of the Council for special projects of the Council or any committee thereof or for performance of contractual services for non-member units of local government shall be made from revenues paid to the Council by the governmental units

directly involved in such projects. All such revenues shall be credited to a special revenue account and all expenditures made at the completion of any project or contract. In no case shall other general fund revenues be used to pay any special project costs which do not reasonably involve or benefit the entire Council. In the event payments made by other units of local government exceed or are less than the actual cost of a special project, the excess shall be refunded to and the deficit paid by the units of local governments affected thereby.

- C. The budget for the Council for each fiscal year and the assessment of each member shall be adopted by the affirmative vote of at least seventy-five percent (75%) of the representatives present at a meeting at which a quorum was present, provided notice of such vote has been given in accordance with the Bylaws, and provided further said notice is accompanied by a copy of the proposed budget and assessment.
- D. The budget for the Council and the assessment for each member governmental unit shall be adopted by the Council no later than April 15th of each year. Provided, the Council shall publish and deliver to the delegates a budget estimate, indicating each member governmental unit's estimated share thereof, on or before March 31st of each year, if the actual budget shall not have been adopted by that date.
- E. The budget, once adopted, may be amended by the affirmative vote of at least seventy-five percent (75%) of the representatives present at a meeting at which a quorum was present, provided notice of such vote has been given in accordance with the Bylaws, and provided, furtl1er, said notice shall state in detail t11e proposed terms of the amendment and the reasons therefor.
- F. The annual assessment for each member governmental unit shall be payable on or before August 1st of each year and shall be delinquent thereafter. Any member of the Council which becomes delinquent in the payment of its annual assessments shall lose all rights and privileges of Council membership during such a period of delinquency. Any new member shall pay the full annual assessment for the current fiscal year regardless of its date of admission.
- G. All revenues paid to the Council by member governmental units and all other sources whatsoever shall be deposited in the general fund of the Council, and separate revenue and expenditure accounts shall be maintained for each phase of operation of the Council to the extent required by sound accounting practices, to include, but not to be limited to, such accounts for the general operating expenses of the Council and each special project undertaken by the Council or any committee thereof.
- H. The general operating expenses of the Council shall include, but are not necessarily limited to: providing meeting and office space or other such physical facilities needed by the Council or any committee thereof; providing compensation for the director and other administrative personnel of the Council; providing the necessary legal and accounting or other professional services; providing furniture, equipment, vehicles and

- supplies, paying special consultants, temporary employees and contractors duly authorized by the Council; reimbursing authorized expenses of Council employees.
- I. Unless the Council shall otherwise provided by resolution, any surplus funds in the general operating expense account at the close of any fiscal year shall be credited as additional revenue for budget purposes for the following fiscal year. All other funds shall be held and disbursed as otherwise herein provided or as directed by the contributing source.
- J. No private party may benefit from or have an interest in the Council's earnings and financial assets.

#### **ITEM X**

## **Compensation and Expenses of Delegates:**

- A. Except for the Chairman of the Council, a delegate, and in his absence, an alternate delegate may receive, if the Bylaws so provide, up to \$40.00 for each regular or special meeting of the Council and Executive Committee attended, not to exceed \$500.00 during any fiscal year. Such Bylaws may also provide that actual travel expenses, not to exceed twenty-five cents (\$.25) per mile, may be paid to each delegate, and in his absence to one alternate delegate, for attending any meeting of the Council or any committee meeting. The Chairman of the Council shall receive \$200.00 per month as compensation for his services to the Council.
- B. For travel on any authorized business of the Council, other than to attend Council or committee meetings, delegates shall be reimbursed for their actual expenses, as approved by the Council.

#### **ITEM XI**

<u>Severability:</u> If any Item, paragraph, sentence or phase of this Charter shall be declared by any court of competent jurisdiction to be in violation of the laws of this State or, where applicable, of the laws of any other state, such provisions of this Charter shall be considered to be severable, as to the member or members affected, and the validity of the remaining portion of the Charter shall not be affected.

#### **ITEM XII**

## **Amendment of Charter and Dissolution of Council:**

A. The Council may formally recommend to the member governments a resolution to amend the Charter by affirmative vote of at least three-fourths of the representatives present at any meeting at which a quorum was present, provided notice of such vote has been given in accordance with the Bylaws. Said amendment shall become effective when the resolution has been duly adopted by three-fourths of the member governmental units.

B. The Council may be dissolved at the end of any fiscal year only (1) upon adoption of a dissolution resolution by three-fourths of the governing bodies of all governmental units, or (2) the withdrawal from the Council of all but one of the member governmental units. Upon dissolution, the Council's financial assets will be distributed solely to those members who paid the latest annual assessment and in the same proportion. Any deficit shall be the responsibility of those member governments who would have received the net proceeds, and in the same proportions.

#### **ITEM XIII**

Effective Date: The effective date of this amended Charter shall be February 9, 2022, as to the current membership; and as to all subsequent members, this Charter shall be effective on the date of its adoption by the governing body of such governmental unit or the date such member's application was approved, whichever shall be later.

Amended January 1, 1972 Amended July 1, 1989 Amended February 9, 2022

Bobby Compton, Centralina Chair

Attested by:

Kelly Weston, Clerk to the Board



## RESOLUTION AMENDING THE CENTRALINA CHARTER AND BYLAWS

**WHEREAS,** Centralina Regional Council is one of 16 regional councils in North Carolina, authorized by the General Assembly to address regional issues and opportunities by offering planning, coordination, program management, advocacy, and technical assistance services; and

WHEREAS, Centralina's Charter notes that the organization was created for the region's local governments to "consult among themselves to act in concert and to jointly exercise the powers of local government with reference to regional matters affecting health, safety, welfare, education, transportation, recreation, economic conditions, regional planning or regional development"; and

WHEREAS, Centralina attorneys from Shumaker, Loop, and Kendrick have advised that this statement in the Centralina Charter indicates that the organization performs an "essential government function" consistent with Internal Revenue Code Section 115(1), which specifies tax exemption for income derived from such a function; and

**WHEREAS,** Centralina's income is not exempt from federal income tax under Internal Revenue Code Section 115(1), however, because the Charter and Bylaws do not specifically prohibit a private party from benefitting or having an interest in the organization's earnings or assets; and

WHEREAS, Centralina attorneys have advised that Centralina's income will be eligible for a federal income tax exempt status if the organization amends its Charter and Bylaws to explicitly provide that no private party may benefit or have an interest in Centralina's earnings or assets, and that upon dissolution, those assets will be distributed solely to Centralina member governments.

**NOW, THEREFORE, BE IT RESOLVED,** that the Board of Delegates of Centralina Regional Council amends the organization's Charter Resolution as follows (underlining indicates additions and strikethroughs indicate deletions):

#### ITEM IX. Section J:

No private party may benefit or have an interest in Centralina's earnings or financial assets.

#### ITEM XII. Section B:

The Council may be dissolved at the end of any fiscal year only (1) upon adoption of a dissolution resolution by three-fourths of the governing bodies of all governmental units, or (2) the withdrawal from the Council of all but one of the member governmental units. If such dissolution is effected by resolution of the member governments, such resolution shall specify the method of liquidating



the Council's assets and liabilities. If such dissolution is occasioned by withdrawal of all but one member, the remaining governmental unit shall have the power to liquidate all assets and liabilities and it shall then distribute the net proceeds, if any, Upon dissolution, the Council's financial assets will be distributed solely to those members who paid the latest annual assessment and in the same proportion. Any deficit shall be the responsibility of those member governments who would have received the net proceeds, and in the same proportions.

**BE IT FURTHER RESOLVED,** that Centralina Regional Council amends its Bylaws as follows (underlining indicates additions):

Article X: Financial

G. Financial Interest and Distribution of Assets: No private party may benefit or have an interest in the Council's earnings or financial assets. Upon dissolution of the Council, its financial assets will be distributed solely to the member governments that paid the latest annual assessment and in the same proportion.

Adopted this 9th day of February, 2022.

Bobby Compton, Centralina Regional Council Board Chairman

ATTEST:

Kelly Weston, Clerk to the Board

## **Outstanding Debt of the City of Concord** 30-Jun-22

|             |  | 6/30/2022   |           |          |                      | FYE 2023  | FYE 2023  |
|-------------|--|-------------|-----------|----------|----------------------|-----------|-----------|
|             | Revenue Bonds                          | Principal   | Final     | Avg      | Use of               | Principal | Interest  |
| Series      | Description                            | Outstanding | Maturity  | Coupon   | Proceeds             | Due       | Due       |
| Series 2012 | Utility System Revenue Bonds-Refunding | 8,805,000   | 12/1/2028 | 4.080% V | Vater/Electric       | 1,115,000 | 287,581   |
| Series 2019 | Utility System Revenue Bonds-Refunding | 2,227,000   | 12/1/2022 | 1.670% V | Vater/Electric/Sewer | 2,227,000 | 18,595    |
| Series 2016 | Utility System Revenue Bonds-Refunding | 16,740,000  | 12/1/2035 | 4.684% V | Vater/Electric/Sewer | 865,000   | 770,375   |
| TOTAL       |  | 27,772,000  | _         | 4.337%   |                      | 4,207,000 | 1,076,551 |

|              |                                       | 44,742      |            |            |                              | <b>FYE 2023</b> | <b>FYE 2023</b> |
|--------------|---------------------------------------|-------------|------------|------------|------------------------------|-----------------|-----------------|
|              | Non General Obligation Debt           | Balance     | Final      | Interest   | Use of                       | Principal       | Interest        |
| Series       | Description                           | Outstanding | Maturity   | Rates      | Proceeds                     | Due             | Due             |
| Series 2014A | Limited Obligation                    | 19,180,000  | 6/1/2034   | 2.0% to 5% | **Building/Telecommunication | 1,540,000       | 789,031         |
| 11/10/2015   | Installment Purchase                  | 3,524,000   | 5/1/2030   | 2.420%     | Parking Facility-Aviation    | 405,000         | 85,281          |
| 10/11/2017   | Installment Purchase Refunding 07 IPA | 3,410,962   | 6/30/2028  | 2.040%     | ***Aviation/Fire Station     | 655,772         | 66,213          |
| 3/10/2021    | Installment Purchase                  | 5,580,000   | 3/1/1931   | 1.430%     | Fire Station 12              | 620,000         | 79,794          |
| 11/15/2004   | Installment Purchase                  | 543,750     | 11/15/2024 | 5.010%     | Aviation-Hendrick Hangar     | 225,000         | 22,075          |
| TOTAL        |                                       | 32,238,712  | •          |            | -                            | 3,445,772       | 1,042,394       |
|              |                                       | 60,010,712  |            |            |                              | 7,652,772       | 2,118,945       |

Notes

2014 LOBS refunded the 2005 COPS

2017 IPA refunding 2008 IPA

2016 Utility Revenue Bonds refunded 2008 bonds

2019 Utility Revenue Bonds refunded 2009B bonds

<sup>\*\*</sup> City Hall, Police HQ, Telecommunication Equip.
\*\*\* Land, Hangar, N Taxiway, Fuel Farm, Fire Station 9

## CITY OF CONCORD Summary of Releases, Refunds and Discoveries for the Month of May 2022

| RELEASES         |                 |
|------------------|-----------------|
| CITY OF CONCORD  | \$<br>90,793.32 |
| CONCORD DOWNTOWN | \$<br>-         |
|                  |                 |

| REFUNDS          |         |
|------------------|---------|
| CITY OF CONCORD  | \$<br>- |
| CONCORD DOWNTOWN | \$<br>- |
|                  |         |

| DISCOVERIES     |      |            |            |        |               |              |
|-----------------|------|------------|------------|--------|---------------|--------------|
| CITY OF CONCORD |      |            |            |        |               |              |
| TaxYear         | Real | Personal   | Total      | Rate   | Calculated    | Penalties    |
| 2016            | 0    | 3,629,957  | 3,629,957  | 0.0048 | 17,423.79     | 10,454.27    |
| 2017            | 0    | 3,756,520  | 3,756,520  | 0.0048 | 18,031.30     | 9,015.65     |
| 2018            | 0    | 4,769,006  | 4,769,006  | 0.0048 | 22,891.23     | 9,156.49     |
| 2019            | 0    | 2,082,591  | 2,082,591  | 0.0048 | 9,996.44      | 2,998.93     |
| 2020            | 0    | 5,021,323  | 5,021,323  | 0.0048 | 24,102.35     | 6,124.33     |
| 2021            | 0    | 32,782,483 | 32,782,483 | 0.0048 | 157,355.92    | 30,249.66    |
| 2022            | 0    | 0          | 0          | 0.0048 | 0.00          | 0.00         |
| Total           | 0    | 52,041,880 | 52,041,880 | :      | \$ 249,801.02 | \$ 67,999.33 |
| DOWNTOWN        |      |            |            |        |               |              |
| TaxYear         | Real | Personal   | Total      | Rate   | Calculated    | Penalties    |
| 2017            | 0    | 0          | 0          | 0.0023 | 0.00          | 0.00         |
| 2018            | 0    | 0          | 0          | 0.0023 | 0.00          | 0.00         |
| 2019            | 0    | 0          | 0          | 0.0023 | 0.00          | 0.00         |
| 2020            | 0    | 0          | 0          | 0.0023 | 0.00          | 0.00         |
| 2021            | 0    | 0          | 0          | 0.0023 | 0.00          | 0.00         |
| Total           | 0    | 0          | 0          | ,      | \$ -          | \$ -         |
|                 |      |            |            |        |               |              |

## Tax Report for Fiscal Year 2021-2022

| FINAL REPORT  | Мау                  |
|---|----------------------|
| Property Tax Receipts- Munis                                  |                      |
| 2021 BUDGET YEAR  | 148,915.82           |
| 2020  | 18,934.20            |
| 2019  | 3,204.51             |
| 2018  | 1,327.03             |
| 2017  | 1,010.62             |
| 2016  | 977.76               |
| 2015  | 1,022.92             |
| 2014  | 949.42               |
| 2013  | 690.58               |
| 2012  | 690.58               |
| Prior Years   | 1,743.80             |
| Interest<br>Refunds   | 18,003.57            |
| Refulius  | 197,470.81           |
| Vahiala Tau Bassinta County                                   |                      |
| Vehicle Tax Receipts- County<br>2021 BUDGET YEAR              | 472,993.00           |
| 2021 BODGET TEAR  | 472,995.00           |
| 2019  |                      |
| 2018  |                      |
| 2017  |                      |
| 2016  |                      |
| 2015  |                      |
| Prior Years   | 219.36               |
| Penalty & Interest  | 5,198.14             |
| Refunds   | 470 440 50           |
|   | 478,410.50           |
| Fire District Tax - County                                    |                      |
| 2021 BUDGET YEAR  | 3958.79              |
| Less: Collection Fee from County                              |                      |
| Net Ad Valorem Collections                                    | 679,840.10           |
| 1101710 101010111 001100110110                                |                      |
| 423:Vehicle Tag Fee-Transportion Impr Fund                    | 36,372.75            |
| 100:Vehicle Tag Fee   | 147,649.50           |
| 292:Vehicle Tag Fee-Transportion Fund                         | 36,372.75            |
| Less Collection Fee - Transit                                 | ·                    |
| Net Vehicle Tag Collection                                    | 220,395.00           |
|   |                      |
| Privilege License   | 641.00               |
| Prepaid Privilege Licenses                                    |                      |
| Privilege License interest                                    |                      |
| Total Privilege License                                       | 641.00               |
|   |                      |
| Oalmand Oamata  | 0.405.00             |
| Oakwood Cemetery current                                      | 3,425.00             |
| Oakwood Cemetery endowment                                    | -<br>5 250 26        |
| Rutherford Cemetery current Rutherford Cemetery endowment     | 5,358.36<br>2,266.64 |
| West Concord Cemetery current                                 | 1,425.00             |
| West Concord Cemetery current West Concord Cemetery endowment | 300.00               |
| Total Cemetery Collections                                    | 12,775.00            |
| •   |                      |
| Total Collections   | \$ 913,651.10        |
|   |                      |

| Current Year Original Scroll Levy Penalty Adjustments Public Service Levy Penalty Discoveries/Annex Discovery Penalty Total Amount Invoiced - Monthly Total Amount Invoiced - YTD | 249,801.02<br>67,999.33<br>317,800.35<br>65,807,352.13 |
|---|--|
| Current Year Less Abatements (Releases) Real Personal Discovery Penalty - all   | 90,793.32  |
| Total Abatements  | 90,793.32  |
| Adjusted Amount Invoiced - monthly Adjusted Amount Invoiced - YTD   | 227,007.03<br>65,608,281.96                            |
| Current Levy Collected Levy Collected from previous years Penalties & Interest Collected Current Month Write Off - Debit/Credit Total Monthly Collected                           | 148,915.82<br>30,551.42<br>18,003.57<br>               |
| Total Collected - YTD   | 65,483,228.74  |
| Total Collected - net current levy -YTD   | 65,008,871.78  |
| Percentage of Collected -current levy   | 99.09%   |
| Amount Uncollected - current year levy  | 599,410.18   |
| Percentage of Uncollected - current levy  | 0.91%  |

100.00%

City of Concord
Portfolio Holdings
Monthly Investments to Council
Report Format: By CUSIP / Ticker
Group By: Security Type
Average By: Cost Value
Portfolio / Report Group: All Portfolios
As of 5/31/2022

| 5  | OLIOID/T: I            | T                            | 0 ()/ 1       |               | Lymu o o d   | 0/ 50 15 11    | 0 111 1 1 1 1 1 | 0 (0)      | D # 14 / "       |
|--|------------------------|------------------------------|---------------|---------------|--------------|----------------|-----------------|------------|------------------|
| Description  Commercial Paper                                      | CUSIP/Ticker           | Face Amount/Shares           | Cost Value    | Maturity Date | Y I M @ Cost | % of Portfolio | Settlement Date | Cost Price | Days To Maturity |
|  | OCOCOTE40              | F 000 000 00                 | 4.000.000.44  | 6/1/2022      | 0.220        | 1.30           | NI/A            | 99.867389  | 1                |
| CP BANCO DE CHILE 0 6/1/2022<br>CP CHARLOTTE MECK HOSP 0 6/22/2022 | 05952TF16<br>16085KFN4 | 5,000,000.00<br>5.000.000.00 |               | 6/22/2022     | 0.220        | 1.30           |                 | 99.867389  |                  |
|  |                        | -,,                          | 1 1           | 0,111,1011    |              |                |                 |            |                  |
| CP CREDIT SUISSE 0 8/19/2022                                       | 2254EBHK0              | 5,000,000.00                 | , ,           | 8/19/2022     | 0.321        | 1.30           |                 | 99.76      |                  |
| CP HONEYWELL INTL 0 7/5/2022                                       | 43851UG56              | 5,000,000.00                 | 4,993,175.00  | 7/5/2022      | 0.781        | 1.30           |                 | 99.8635    |                  |
| CP ING US FUNDING LLC 0 6/10/2022                                  | 4497W1FA9              | 5,000,000.00                 | 4,993,427.78  | 6/10/2022     | 0.260        | 1.30           |                 | 99.868556  |                  |
| CP ING US FUNDING LLC 0 9/21/2022                                  | 4497W1JM9              | 5,000,000.00                 | 1 1           | 9/21/2022     | 0.552        | 1.30           |                 | 99.634861  | 113              |
| CP JP MORGAN SECS LLC 0 8/29/2022                                  | 46640QHV6              | 5,000,000.00                 | 4,974,877.78  | 8/29/2022     | 1.528        | 1.30           |                 | 99.497556  |                  |
| CP JP MORGAN SECURITIES 0 10/25/2022                               | 46640QKR1              | 5,000,000.00                 |               | 10/25/2022    | 1.017        | 1.30           |                 | 99.31825   |                  |
| CP LEXINGTON PARKER 0 8/3/2022                                     | 52953BH30              | 5,000,000.00                 | 1 1           | 8/3/2022      | 1.295        | 1.30           |                 | 99.5915    |                  |
| CP LMA S A DISC CP 0 7/11/2022                                     | 53944RGB8              | 5,000,000.00                 | 4,990,605.56  | 7/11/2022     | 0.381        | 1.30           | •               | 99.812111  | 41               |
| CP MOUNTCLIFF 0 7/20/2022  | 62455BGL3              | 5,000,000.00                 | 1 1           | 7/20/2022     | 0.281        | 1.30           |                 | 99.804     |                  |
| CP NATIXIS 0 8/31/2022   | 63873KHX8              | 5,000,000.00                 | 4,987,020.83  | 8/31/2022     | 0.351        | 1.30           |                 | 99.740417  |                  |
| CP SALVATION ARMY 0 9/2/2022                                       | 79583TJ22              | 5,000,000.00                 | 4,990,286.11  | 9/2/2022      | 0.261        | 1.30           |                 | 99.805722  |                  |
| CP TORONTO DOM BK0 7/19/2022                                       | 89119BGK6              | 5,000,000.00                 | 4,983,727.78  | 7/19/2022     | 1.013        | 1.30           |                 | 99.674556  |                  |
| CP TOYOTA MTR CR CORP 0 11/10/2022                                 | 89233HLA0              | 5,000,000.00                 | 4,959,950.00  | 11/10/2022    | 1.089        | 1.30           | N/A             | 99.199     |                  |
| Sub Total / Average Commercial Paper                               |                        | 75,000,000.00                | 74,767,420.84 |               | 0.631        | 19.54          |                 | 99.690309  | 70               |
| FFCB Bond  |                        |                              |               |               |              |                |                 |            |                  |
| FFCB 0.14 5/18/2023-21   | 3133EMZP0              | 5,000,000.00                 | 4,997,000.00  | 5/18/2023     | 0.170        | 1.31           |                 | 99.94      |                  |
| FFCB 0.19 9/22/2023-21   | 3133EMLE0              | 5,000,000.00                 | 5,000,000.00  | 9/22/2023     | 0.190        | 1.31           |                 | 100        |                  |
| FFCB 0.23 1/19/2024  | 3133EMNG3              | 5,000,000.00                 | 4,997,850.00  | 1/19/2024     | 0.244        | 1.31           |                 | 99.957     | 598              |
| FFCB 0.25 3/1/2024-21  | 3133EMSD5              | 5,000,000.00                 | .,,           | 3/1/2024      | 0.317        | 1.30           |                 | 99.8       |                  |
| FFCB 0.31 11/30/2023-21  | 3133EMHL9              | 5,000,000.00                 | 5,000,000.00  | 11/30/2023    | 0.310        | 1.31           |                 | 100        |                  |
| FFCB 0.32 8/10/2023-21   | 3133EL3E2              | 5,000,000.00                 | 5,000,000.00  | 8/10/2023     | 0.320        | 1.31           |                 | 100        |                  |
| FFCB 0.33 4/5/2024-22  | 3133EMVD1              | 3,470,000.00                 | 3,467,918.00  | 4/5/2024      | 0.354        | 0.91           |                 | 99.94      |                  |
| FFCB 0.43 9/10/2024-20   | 3133EL6V1              | 5,000,000.00                 | 5,000,000.00  | 9/10/2024     | 0.430        | 1.31           |                 | 100        |                  |
| FFCB 0.46 8/19/2024-21   | 3133EM2U5              | 5,000,000.00                 | 5,000,000.00  | 8/19/2024     | 0.460        | 1.31           |                 | 100        |                  |
| FFCB 0.53 9/29/2025-21   | 3133EMBH4              | 5,000,000.00                 | 5,000,000.00  | 9/29/2025     | 0.530        | 1.31           | N/A             | 100        | 1,217            |
| FFCB 0.625 6/16/2026-21  | 3133EMKV3              | 5,000,000.00                 | 5,000,000.00  | 6/16/2026     | 0.625        | 1.31           |                 | 100        |                  |
| FFCB 0.63 10/21/2024-22  | 3133ENBM1              | 4,189,000.00                 | 4,172,244.00  | 10/21/2024    | 0.768        | 1.09           |                 | 99.6       |                  |
| FFCB 0.71 4/21/2025-22   | 3133EMWH1              | 5,000,000.00                 | 5,000,000.00  | 4/21/2025     | 0.710        | 1.31           | N/A             | 100        | 1,056            |
| FFCB 0.94 9/28/2026-22   | 3133EM6E7              | 5,000,000.00                 | 5,000,000.00  | 9/28/2026     | 0.940        | 1.31           |                 | 100        |                  |
| FFCB 0.97 12/9/2024-22   | 3133ENGN4              | 5,000,000.00                 | 5,000,000.00  | 12/9/2024     | 0.970        | 1.31           |                 | 100        |                  |
| FFCB 1.04 1/25/2029-22   | 3133EMNL2              | 5,000,000.00                 | 4,986,250.00  | 1/25/2029     | 1.076        | 1.30           | N/A             | 99.725     | 2,431            |
| FFCB 1.21 12/22/2025-22  | 3133ENHU7              | 5,000,000.00                 | 5,000,000.00  | 12/22/2025    | 1.210        | 1.31           | N/A             | 100        | 1,301            |
| FFCB 1.4 3/10/2028-22  | 3133EMSW3              | 5,000,000.00                 | 5,000,000.00  | 3/10/2028     | 1.400        | 1.31           | N/A             | 100        | 2,110            |
| FFCB 1.5 3/23/2028-22  | 3133EMUB6              | 5,000,000.00                 | 5,000,000.00  | 3/23/2028     | 1.500        | 1.31           | N/A             | 100        | 2,123            |
| FFCB 1.55 3/15/2029-22   | 3133EMSX1              | 5,000,000.00                 |               | 3/15/2029     | 1.658        | 1.30           | N/A             | 99.2       | 2,480            |
| FFCB 1.55 3/30/2027-23   | 3133ELUN2              | 5,000,000.00                 | 5,000,000.00  | 3/30/2027     | 1.550        | 1.31           | N/A             | 100        | 1,764            |
| Sub Total / Average FFCB Bond                                      |                        | 102,659,000.00               |               |               | 0.755        | 26.80          |                 | 99.914899  |                  |
| FHLB Bond  |                        |                              |               |               |              |                |                 |            |                  |
| FHLB 0.22 10/5/2023-21   | 3130AKAF3              | 5,000,000.00                 | 4,992,500.00  | 10/5/2023     | 0.270        | 1.30           | N/A             | 99.85      | 492              |

| File B of 39/20024-21  3190ARHPG  5,000,000.00  5,000,000. | I==                           | 1         |                |                 |            |       |       | I   |            |       |
|--|-------------------------------|-----------|----------------|-----------------|------------|-------|-------|-----|------------|-------|
| FHB 03 978/97023-21  3193A/KPB 2  5000.000.00  5000.000.00  5024/2004  0.375  1.31 NA  100  72  FHB 03 978 5024024-21  3193A/KPB 5  5000.000.00  5000.000.00  5024/2004  0.400  1.31 NA  100  72  FHB 03 978 5024024-21  3193A/KPB 5  5000.000.00  5000.000.00  5000.000.00  | FHLB 0.3 11/27/2023-21        | 3130AKGL4 | 5,000,000.00   | - , ,           | 11/27/2023 |       |       |     | 100        |       |
| FRIE 0.3 575 624/2024-21  3193AMFPB 2  |                               |           | -              | -,,             |            |       |       |     |            |       |
| FHB 0 4 6724/2024-21   |                               |           | , ,            |                 |            |       |       |     |            |       |
| FHILB 0.4 PRIZEQUE-21 3130A/MCV39 5,000,000,000 6, 1999,000,000 71750224 0.400 1.31 INA 90.9 1.73 FHILB 0.4 PRIZEQUE-21 3130A/MCV39 5,000,000,000 4, 1999,000,000 71750224 0.400 1.31 INA 90.9 1.14 FHILB 0.45 R2720242 0.450 1.31 INA 100 999 1.14 FHILB 0.45 R2720242 0.450 1.31 INA 100 819 FHILB 0.45 R2720242 0.450 1.31 INA 100 879 FHILB 0.45 R2720242 0.450 INA 100 879 FHI |                               |           | - , ,          | -,,             |            |       |       |     |            | 724   |
| FHILB 0.5 (1716) 2025-21   |                               |           |                |                 |            |       |       |     |            | 724   |
| FHILB 0.45 #2727024  |                               | 3130AMKX9 |                |                 |            |       |       |     |            |       |
| FHILB 0.5 107/20026-21 3130A/LYHS 5.000,000.00 5.000,000.00 1827/2024 0.450 1.31 N/A 100 8187/HILB 0.5 107/20024-21 3130A/MKIR 5.000,000.00 1.500,000.00 1.715/2024 0.500 1.31 N/A 100 77 PHILB 0.5 77/2024-21 3130A/MKIR 5.000,000.00 1.500,000.00 1.775/2024 0.500 1.31 N/A 100 77 PHILB 0.5 77/2024-21 3130A/KIR 5.000,000.00 1.500,000.00 1.775/2024 0.500 1.31 N/A 100 77 PHILB 0.5 77/2024-21 3130A/KIR 5.000,000 0.00 1.705/2024 0.500 1.31 N/A 100 77 PHILB 0.5 77/2024-21 3130A/KIR 5.000,000 0.00 1.705/2024 0.500 1.31 N/A 100 1.37 PHILB 0.5 217/2026-21 3130A/KIR 5.000,000 0.00 1.707/2026 0.500 1.31 N/A 100 1.37 PHILB 0.5 217/2026-21 3130A/KIR 5.000,000 0.00 1.707/2026 0.500 1.31 N/A 100 1.37 PHILB 0.5 217/2027-21 3130A/KIR 5.000,000 0.00 1.707/2026 0.500 1.31 N/A 100 1.37 PHILB 1.72 127/2025-23 3130A/MIR 5.000,000 0.00 1.707/2025 1.270 1.31 N/A 100 9.97 PHILB 2.72 1.707/2025 1.270 1.31 N/A 100 9.97 PHILB 2.72 1.707/2025 1.270 1.31 N/A 100 9.97 PHILB 2.72 1.72 1.72 1.72 1.72 1.72 1.72 1.72  |                               |           | - , ,          |                 |            |       |       |     |            |       |
| FHLB 0.5 15/02/02/025-21 3130ANNR6 5.000,000.00 4,999,000.00 107/02/02/02 5.050 1.31 NA 99.98 1.23   FHLB 0.5 7/15/0262-1 3130ANCU2 5.000,000.00 5.000,000.00 7/29/02024 5.00 1.31 NA 100 79   FHLB 0.5 23/15/0262-1 3130ANCU2 5.000,000.00 5.000,000.00 7/29/02024 5.00 1.31 NA 100 79   FHLB 0.5 23/15/0262-1 3130ANCW1 5.000,000.00 4.995,000.00 2.17/2026 5.50 1.31 NA 100 1.37   FHLB 0.5 23/15/0262-1 3130ANCW1 5.000,000.00 4.995,000.00 2.17/2026 5.50 1.31 NA 100 1.37   FHLB 0.5 23/15/0262-1 3130ANCW1 5.000,000.00 4.995,000.00 2.17/2026 5.50 1.31 NA 100 1.37   FHLB 0.5 23/15/0262-1 3130ANCW1 5.000,000.00 4.995,000.00 2.17/2027 0.866 1.30 NNA 99.725 1.90   FHLB 0.5 23/15/0262-1 3130ANCW1 5.000,000.00 4.995,000.00 2.17/2027 0.866 1.30 NNA 99.725 1.90   FHLB 2.3 21 11/15/029-2 3.30 3190ACM19 5.000,000.00 5.000,000.00 5.000,000.00 1.27/2025 1.270 1.31 NNA 100 97.7   FHLB 2.3 21 11/15/029-2 3.30 1.31 NNA 100 97.7   FHLB 2.3 21 11/15/029-2 3.30 1.31 NNA 100 97.7   FHLB 2.3 21 11/15/029-2 3.30 1.31 NNA 100 97.7   FHLB 5.90 1.20 1.30 1.30 1.30 1.30 1.30 1.30 1.30 1.3   | FHLB 0.45 4/29/2024-21        |           | , ,            |                 |            |       |       |     |            |       |
| FHLB 0.5 7/15/2024-21 3130ANKL1 5,000,000.00 5,000,000.00 7/15/2024 0.500 1.31 NA 100 77/16/16/16/16/16/16/16/16/16/16/16/16/16/   | FHLB 0.45 8/27/2024-20        | 3130AJZH5 | 5,000,000.00   | 5,000,000.00    | 8/27/2024  | 0.450 | 1.31  | N/A | 100        | 819   |
| FHLB 0.5 27/29/2024-21 3130ANCU2 5,000,000.00 5,000,000.00 7/29/2024 0,500 1,31 NA 100 79 NHLB 0.5 27/17/2026 1 3130ANCH2 3130ANCH2 5,000,000.00 1,995,000.00 21/17/2026 0,500 1,31 NA 99.9 1,35 NHLB 0.25 817/2027 1 3130ANCH3 5,000,000.00 1,995,000 0,310/2026 0,800 1,31 NA 100 1,37 NHLB 0.25 817/2027 2 3 3130ANCH3 5,000,000.00 1,995,000 0,000 1,000 | FHLB 0.5 10/20/2025-21        | 3130AKNK8 | 5,000,000.00   | 4,999,000.00    | 10/20/2025 | 0.504 | 1.31  | N/A | 99.98      | 1,238 |
| FHLB 0.8 31/07/2026-21 3130A/KWS1 5,000,000 0. 4995,000 0. 21/72026 0.550 1.31 NA 99.9 1.35 FHLB 0.8 31/07/2026-21 3130A/KH7 5,000,000 0. 0. 4986,280,00 8/17/2027 0.866 1.30 NA 99.725 1.90 FHLB 1.27 17/2026-22 3130A/KH7 5,000,000 0. 0. 5,000,000 0. 8/17/2027 0.866 1.30 NA 99.725 1.90 FHLB 2.5 21/2026-22 3130A/HEU3 5,000,000 0. 0. 5,000,000 0. 0. 11/17/2026 2.320 1.31 NA 100 9.77 FHLB 2.5 21/20204 3130A/FW4 520,000 0. 0. 5,000,000 0. 0. 11/17/2026 2.320 1.31 NA 100 0. 2.71 FHLB 5.55 1/20204 3130A/FW4 520,000 0. 0. 5,000,000 0. 0. 11/17/2026 2.320 1.31 NA 100 0. 2.71 FHLB 5.55 1/20204 2. 3130A/FW4 520,000 0. 0. 5,000,000 0. 0. 11/17/2026 2.320 1.31 NA 100 0. 2.71 FHLB Step 1/29/2026-21 3130A/FRA6 5.000,000 0. 0. 5,000,000 0. 0. 1/29/2026 1.002 1.31 NA 100 1.33 FHLB Step 1/29/2026-21 3130A/FRA6 5.000,000 0. 0. 5,000,000 0. 0. 1/29/2026 1.002 1.31 NA 100 1.30 FHLB Step 1/29/2026-21 3130A/FRA6 5.000,000 0. 0. 5,000,000 0. 0. 1/29/2026 1.002 1.31 NA 100 1.30 NA 100 N | FHLB 0.5 7/15/2024-21         | 3130AMXL1 | 5,000,000.00   | 5,000,000.00    |            |       |       |     | 100        |       |
| FHLE 0.83 8/10/2026-21 3130ALFS8 5.000,000.00 3.000,000.00 3/10/2026 0.800 1.31 NA 100 1.37 FHLE 0.825 8/11/2027 3.3130AJNH7 5.000,000.00 0.500,000.00 1/27/2025 1.270 1.31 NA 100 2.77 FHLE 2.52 1/11/2029-22 3130AJNH94 5.000,000.00 5.000,000.00 1/27/2025 1.270 1.31 NA 100 2.77 FHLE 2.52 1/11/2029-22 3130AJNH94 5.000,000.00 5.546,62.30 2/13/2024 0.225 0.14 NA 106 655827 5.25 FHLE SER 1/29/2026-21 3130AJNH94 5.000,000.00 5.546,62.30 2/13/2026 1.002 1.31 NA 100 1.33 FHLE SER 1/29/2026-21 3130AJNH94 5.000,000.00 5.000,000.00 1/27/2026 1.002 1.31 NA 100 1.33 FHLE SER 1/29/2026-21 3130AJNH97 5.000,000.00 5.000,000.00 1/27/2026 1.002 1.31 NA 100 1.33 FHLE SER 1/29/2026-21 3130AJNH97 5.000,000.00 1.000,000 0.00 1/27/2026 1.32 1.31 NA 100 1.32 FHLE SER 1/29/2026-21 3130AJNH97 5.000,000.00 1.000,000 0.00 1/27/2026 1.32 1.31 NA 100 1.32 FHLE SER 1/29/2026-21 3130AJNH97 5.000,000.00 1.000,000 0.00 1/27/2026 1.32 1.31 NA 100 1.32 FHLE SER 1/29/2026-21 1.31 NA 100 1.32 FHLE SER 1/29/2026 1.32  | FHLB 0.5 7/29/2024-21         | 3130ANCU2 | 5,000,000.00   | 5,000,000.00    | 7/29/2024  | 0.500 | 1.31  | N/A | 100        |       |
| FHLB 127 IZ72025-23 3130AJKH7 5,000,000.00 4,986,250.00 8/17/2027 0,866 1,30 N/A 99.725 1,90 FHLB 1.27 IZ72025-23 3130AMH9 5,000,000.00 5,000,000.00 1/17/2029 2,320 1,31 N/A 100 9.77 FHLB 2.52 1/17/2025-24 3130AFW9 520,000.00 5,000,000.00 1/17/2029 2,320 1,31 N/A 106,66827 6,27 FHLB 2.52 1/17/2024 3130AFW9 520,000.00 5,54,662.3 0,22 1,27 (2.12024 0,225 0,14 N/A 106,66827 6,27 FHLB 5.52 1/17/2024 3130AFW9 520,000.00 5,54,662.3 0,22 1,27 (2.12024 0,225 0,14 N/A 106,66827 6,27 (2.12024 0,225 0,14 N/A 106,66827 6,27 (2.12024 0,225 0,14 N/A 106,000 1,30 (2.12024 0,225 0,14 N/A 100 1,33 FHLB 5.52 1/17/2024 1,31 N/A 100 1,32 FHLB 5.52 1/17/2024 1,31 N/A 100 1,42 SUBTION 1,32 FHLB 5.52 1/17/2024 1,31 N/A 100 1,42 SUBTION 1,32 FHLB 5.52 1/17/2024 1,31 N/A 100 1,42 SUBTION 1,32 FHLB 5.52 1/17/2024 1,31 N/A 100 1,42 SUBTION 1,32 FHLB 5.52 1/17/2024 1,31 N/A 100 1,42 SUBTION 1,32 FHLB 5.52 1/17/2024 1,31 N/A 100 1,42 SUBTION 1,32 FHLB 5.52 1/17/2024 1,31 N/A 100 1,42 SUBTION 1,32 FHLB 5.52 1/17/2024 1,31 N/A 100 1,42 SUBTION 1,32 FHLB 5.52 1/17/2024 1,31 N/A 100 1,42 SUBTION 1,32 FHLB 5.52 1/17/2024 1,31 N/A 100 1,42 SUBTION 1,32 FHLB 5.52 1/17/2024 1,31 N/A 100 1,42 SUBTION 1,32 FHLB 5.52 1/17/2024 1,31 N/A 100 1,32 FHLB 5.52 1/17/2024 1,3 | FHLB 0.53 2/17/2026-21        | 3130AKWS1 | 5,000,000.00   | 4,995,000.00    | 2/17/2026  | 0.550 | 1.31  | N/A | 99.9       | 1,358 |
| FHLB 12 127 12772025-23  | FHLB 0.8 3/10/2026-21         | 3130ALFS8 | 5,000,000.00   | 5,000,000.00    | 3/10/2026  | 0.800 | 1.31  | N/A | 100        | 1,379 |
| FHLB 25 27147/2029-22  3130AHEU3  5000,000.00  5000,000.00  514,682 21/32/2024  3130AKRA6  5000,000.00  554,682 21/32/2026  1.02  1.02  1.03  1.04  1.00  1.03  FHLB Step 1/29/2026-21  3130AKRA6  5,000,000.00  5,000,000.00  5,000,000.00  1/29/2026  1.00  1.02  1.03  1.04  1.00  1.03  FHLB Step 4/29/2026-21  3130ALZA5  5,000,000.00  5,000,000.00  1.02/2026  1.02  1.03  1.04  1.04  1.05  1.00  1. | FHLB 0.825 8/17/2027-21       | 3130AJXH7 | 5,000,000.00   | 4,986,250.00    | 8/17/2027  | 0.866 | 1.30  | N/A | 99.725     | 1,904 |
| FHLB 25 27147/2029-22  3130AHEU3  5000,000.00  5000,000.00  514,682 21/32/2024  3130AKRA6  5000,000.00  554,682 21/32/2026  1.02  1.02  1.03  1.04  1.00  1.03  FHLB Step 1/29/2026-21  3130AKRA6  5,000,000.00  5,000,000.00  5,000,000.00  1/29/2026  1.00  1.02  1.03  1.04  1.00  1.03  FHLB Step 4/29/2026-21  3130ALZA5  5,000,000.00  5,000,000.00  1.02/2026  1.02  1.03  1.04  1.04  1.05  1.00  1. | FHLB 1.27 1/27/2025-23        | 3130AQMJ9 | 5,000,000.00   | 5,000,000.00    | 1/27/2025  | 1.270 | 1.31  | N/A | 100        | 972   |
| FHLB Step 1/29/2026-21 3130AKEH7 5.000.000.00 1/29/2026 1.002 1.31 N/A 100 1.33 FHLB Step 1/29/2026-21 3130AKEH7 5.000.000.00 1/20/2020 0.636 1.31 N/A 100 1.33 FHLB Step 4/29/2026-21 3130ALZA5 5.000.000.00 1/20/2020 1.432 1.31 N/A 100 1.42 1.25 N/A 100 1.25 N | FHLB 2.32 11/1/2029-22        | 3130AHEU3 | 5,000,000.00   | 5,000,000.00    | 11/1/2029  | 2.320 | 1.31  | N/A | 100        |       |
| FHLB Step 1/29/2026-21 3130AKEH7 5.000.000.00 1/29/2026 1.002 1.31 N/A 100 1.33 FHLB Step 1/29/2026-21 3130AKEH7 5.000.000.00 1/20/2020 0.636 1.31 N/A 100 1.33 FHLB Step 4/29/2026-21 3130ALZA5 5.000.000.00 1/20/2020 1.432 1.31 N/A 100 1.42 1.25 N/A 100 1.25 N | FHLB 2.5 2/13/2024            | 3130AFW94 | 520,000.00     | 554,662.30      | 2/13/2024  | 0.225 | 0.14  | N/A | 106.665827 | 623   |
| FHLB Step 12/20/2026-21 3130ALZAF 5,000,000,00 5,000,000 01 12/30/2026 1.432 1.31  NA 100 1.30   | FHLB Step 1/29/2026-21        | 3130AKRA6 | 5,000,000.00   | 5,000,000.00    | 1/29/2026  | 1.002 | 1.31  | N/A |            |       |
| FHLB Sibe 4/29/2026-21 \$1390ALZAS 5,000,000,00 \$,000,000 00 4/29/2026 1,432 1,31  NA 100 1,425    FHLMC 0.25 6/28/2023 3137EAES4 3,220,000,00 3,219,567 80 6/26/2023 0,254 0,84  NA 99,986726 39   FHLMC 0.25 6/28/2023 3137EAES4 3,220,000,00 2,120,844 05 9/8/2023 0,236 0,55  NA 100,003854 446   FHLMC 0.25 9/8/2023 3137EAEV5 2,120,000 00 2,120,844 05 9/8/2023 0,236 0,55  NA 100,003854 446   FHLMC 0.3 12/14/2023-21 3134GXEW0 5,000,000 00 5,000,000 00 12/14/2023 0,334 0,34  NA 100,100971 32   FHLMC 0.3 75 420/2023 3137EAEC9 1,280,000 00 2,250,000,00 0 7/29/2024 0,450 0,59  NA 10,000971 32   FHLMC 0.45 7/29/2024-22 3134GWFS0 2,250,000,00 2,250,000,00 0 7/29/2024 0,450 0,59  NA 100 00971 32   FHLMC 0.45 7/29/2024-22 3134GWFS0 2,250,000,00 2,250,000,00 0 7/29/2024 0,450 0,59  NA 100 0 7/9   FHLMC 1.5 27/12/2025 3137EAEC9 1,305,000,000 00 7/9/2026 0,800 1,31  NA 100 0 1,50   FHLMC 1.5 27/12/2025 3137EAEP0 1,305,000,00 0 1,296,987.51 2/12/2025 1,715 0,34  NA 99,386016 98   Sub Total / Average FHLMC Bond  | FHLB Step 12/30/2025-21       | 3130AKLH7 | 5.000.000.00   | 5.000.000.00    | 12/30/2025 | 0.636 |       |     | 100        | 1,309 |
| FILLMC 0.25 6/26/2023 3137EAEV5 2,120,000.00 3,219,567.60 6/26/2023 0,254 0.84 INA 99,986726 39 FILLMC 0.25 98/2023 3137EAEV5 2,120,000.00 2,120,844.05 98/2023 0,236 0.55 INA 100,03864 468 FILLMC 0.375 4/20/2023 31346XEW0 5,000,000.00 5,000,000.00 12/14/2023 0,300 1.31 INA 100,100671 322 FILLMC 0.375 4/20/2023 3137EAEC8 1,290,000.00 1,291,301.24 4/20/2023 0,341 0,34 INA 100,100671 322 FILLMC 0.45 7/29/2024-22 31346VF50 2,250,000.00 2,250,000.00 7/29/2024 0,450 0,59 INA 100 1,500 FILLMC 0.57 6/19/2023 3137EAEP6 1,300,000.00 5,000,000.00 7/29/2024 0,450 0,59 INA 100 7/9 FILLMC 0.57 6/19/2023 3137EAEP0 1,305,000.00 1,296,987.51 2/12/2025 1,1715 0,34 INA 99,386016 98 FILLMC 0.57 6/19/2023 3137EAEP0 1,305,000.00 1,296,987.51 2/12/2025 1,1715 0,34 INA 99,386016 98 FILLMC 0.57 6/19/2023 3137EAEP0 21,410,000.00 21,496,665.65 0,503 5,62 100,436242 77 FINMA BOBD THUMC 1.57 11/27/2023 3135G08H1 3,705,000.00 3,707.833.90 11/27/2023 0,224 0,34 INA 100,076557 5,44 FINMA 0.25 11/27/2023 3135G08H1 3,705,000.00 3,707.833.90 11/27/2023 0,223 0,97 INA 100,076557 5,44 FINMA 0.25 11/27/2023 3135G08H0 5,000,000 0,500,000.00 1/27/2023 0,280 1,31 INA 100 57 FINMA 0.3 10/27/2023-21 3136G46A6 5,000,000 0,500,000 00 1/27/2023 0,300 1,31 INA 100 551 FINMA 0.3 10/27/2023-22 3135G08H0 5,000,000 0,500,000 00 1/27/2023 0,300 1,31 INA 100 51 FINMA 0.3 8107/2023-22 3136G4K51 5,000,000.00 3,973,000.00 8/10/2023 0,731 1,04 INA 99,325 431 FINMA 0.55 817/2024-21 3136G4H63 5,000,000.00 5,000,000 0,877/2023 0,310 1,31 INA 100 811 FINMA 0.55 817/2024-21 3136G4H63 5,000,000.00 5,000,000 0,877/2023 0,310 1,31 INA 100 1,114 FINMA 0.55 817/2024-21 3136G4F5 5,000,000.00 5,000,000 0,877/2025 0,550 1,31 INA 100 1,114 FINMA 0.55 817/2024-21 3136G4F5 5,000,000.00 5,000,000 0,977/2025 0,550 1,31 INA 100 1,144 FINMA 0.56 817/2024-21 3136G4F5 5,000,000.00 5,000,000 0,977/2025 0,550 1,31 INA 100 1,144 FINMA 0.56 817/2024-21 3136G4F5 5,000,000.00 5,000,000 0,977/2025 0,550 1,31 INA 100 1,144 FINMA 0.56 11/2025-21 3136G04F5 5,000,000 0,978/2026 0,777 0,64 INA 100 1, | FHLB Step 4/29/2026-21        | 3130ALZA5 | 5,000,000.00   | 5,000,000.00    | 4/29/2026  | 1.432 |       |     | 100        | 1,429 |
| FILLMC 0.25 6/26/2023 3137EAEV5 2,120,000.00 3,219,567.60 6/26/2023 0,254 0.84 INA 99,986726 39 FILLMC 0.25 98/2023 3137EAEV5 2,120,000.00 2,120,844.05 98/2023 0,236 0.55 INA 100,03864 468 FILLMC 0.375 4/20/2023 31346XEW0 5,000,000.00 5,000,000.00 12/14/2023 0,300 1.31 INA 100,100671 322 FILLMC 0.375 4/20/2023 3137EAEC8 1,290,000.00 1,291,301.24 4/20/2023 0,341 0,34 INA 100,100671 322 FILLMC 0.45 7/29/2024-22 31346VF50 2,250,000.00 2,250,000.00 7/29/2024 0,450 0,59 INA 100 1,500 FILLMC 0.57 6/19/2023 3137EAEP6 1,300,000.00 5,000,000.00 7/29/2024 0,450 0,59 INA 100 7/9 FILLMC 0.57 6/19/2023 3137EAEP0 1,305,000.00 1,296,987.51 2/12/2025 1,1715 0,34 INA 99,386016 98 FILLMC 0.57 6/19/2023 3137EAEP0 1,305,000.00 1,296,987.51 2/12/2025 1,1715 0,34 INA 99,386016 98 FILLMC 0.57 6/19/2023 3137EAEP0 21,410,000.00 21,496,665.65 0,503 5,62 100,436242 77 FINMA BOBD THUMC 1.57 11/27/2023 3135G08H1 3,705,000.00 3,707.833.90 11/27/2023 0,224 0,34 INA 100,076557 5,44 FINMA 0.25 11/27/2023 3135G08H1 3,705,000.00 3,707.833.90 11/27/2023 0,223 0,97 INA 100,076557 5,44 FINMA 0.25 11/27/2023 3135G08H0 5,000,000 0,500,000.00 1/27/2023 0,280 1,31 INA 100 57 FINMA 0.3 10/27/2023-21 3136G46A6 5,000,000 0,500,000 00 1/27/2023 0,300 1,31 INA 100 551 FINMA 0.3 10/27/2023-22 3135G08H0 5,000,000 0,500,000 00 1/27/2023 0,300 1,31 INA 100 51 FINMA 0.3 8107/2023-22 3136G4K51 5,000,000.00 3,973,000.00 8/10/2023 0,731 1,04 INA 99,325 431 FINMA 0.55 817/2024-21 3136G4H63 5,000,000.00 5,000,000 0,877/2023 0,310 1,31 INA 100 811 FINMA 0.55 817/2024-21 3136G4H63 5,000,000.00 5,000,000 0,877/2023 0,310 1,31 INA 100 1,114 FINMA 0.55 817/2024-21 3136G4F5 5,000,000.00 5,000,000 0,877/2025 0,550 1,31 INA 100 1,114 FINMA 0.55 817/2024-21 3136G4F5 5,000,000.00 5,000,000 0,977/2025 0,550 1,31 INA 100 1,144 FINMA 0.56 817/2024-21 3136G4F5 5,000,000.00 5,000,000 0,977/2025 0,550 1,31 INA 100 1,144 FINMA 0.56 817/2024-21 3136G4F5 5,000,000.00 5,000,000 0,977/2025 0,550 1,31 INA 100 1,144 FINMA 0.56 11/2025-21 3136G04F5 5,000,000 0,978/2026 0,777 0,64 INA 100 1, | Sub Total / Average FHLB Bond |           | 105.520.000.00 | 105.526.412.30  |            | 0.666 | 27.58 |     | 100.008318 | 1,054 |
| FHLMC 0.25 9/8/2023  |                               |           | , ,            | , ,             |            |       |       |     |            | ·     |
| FHLMC 0.25 9/8/2023  | FHLMC 0.25 6/26/2023          | 3137EAES4 | 3,220,000.00   | 3,219,567.60    | 6/26/2023  | 0.254 | 0.84  | N/A | 99.986726  | 391   |
| FHLMC 0.3 12/14/2023-21 3134GXEW0 5,000,000 0 5,000,000.00 12/14/2023 0.340 1.31  NA 100 56. FHLMC 0.3 75 4/20/2023 3137EAEO8 1,229,000.00 2,250,000.00 7/29/2024 0.450 0.59  NA 100,100871 32. FHLMC 0.8 7/14/2026-21 3134GVF51 5,000,000.00 5,000,000.00 7/29/2024 0.450 0.59  NA 100 1.99  NA 100 1.50  NA 10 |                               |           | , ,            |                 |            |       |       |     |            | 465   |
| FHLMC 0.375 4/20/2023  |                               |           |                | 5.000.000.00    | 12/14/2023 |       |       |     |            |       |
| FHLMC 0.45 7/29/2024-22  | FHLMC 0.375 4/20/2023         | 3137EAEQ8 | 1.290.000.00   | 1.291.301.24    | 4/20/2023  | 0.341 | 0.34  | N/A | 100.100871 | 324   |
| FHLMC 0.8 7/14/2026-21   | FHLMC 0.45 7/29/2024-22       | 3134GWFS0 | 2,250,000.00   | 2,250,000.00    | 7/29/2024  | 0.450 | 0.59  | N/A | 100        | 790   |
| FHLMC 2.75 6/19/2023 3137EAENS 1,225,000.00 1,317,965.25 6/19/2023 0.244 0.34 N/A 107.589 38- Sub Total / Average FHLMC Bond 21,410,000.00 21,496,665.65 0.503 5.62 100.436242 77 FNMA BOND  FNMA 0.25 11/27/2023 3135G06H1 3,705,000.00 3,707,833.90 11/27/2023 0.223 0.97 N/A 100.076557 54- FNMA 0.28 12/29/2023-21 3135GABNO 5,000,000.00 5,000,000.00 12/29/2023 0.280 1.31 N/A 100 57- FNMA 0.28 12/29/2023-21 3135G05R0 4,000,000.00 5,000,000.00 10/27/2023 0.300 1.31 N/A 100 51- FNMA 0.3 8/10/2023-22 3135G05R0 4,000,000.00 3,973,000.00 8/10/2023 0.731 1.04 N/A 99.325 43- FNMA 0.31 8/17/2023-22 3135G05R0 4,000,000.00 5,000,000.00 8/17/2023 0.310 1.31 N/A 100 44- FNMA 0.455 8/27/2024-21 3135G05R0 5,000,000.00 5,000,000.00 8/17/2023 0.310 1.31 N/A 100 81- FNMA 0.5 12/16/2024-21 3135G05R0 5,000,000.00 5,000,000.00 8/27/2024 0.455 1.31 N/A 100 81- FNMA 0.5 12/16/2024-21 3135G05R0 5,000,000.00 5,000,000.00 8/27/2024 0.455 1.31 N/A 100 81- FNMA 0.5 8/25/2025-22 3135G05R0 5,000,000.00 6,000,000.00 8/27/2024 0.455 1.31 N/A 100 81- FNMA 0.5 8/25/2025-22 3135G04H63 5,000,000.00 8/25/2025 0.550 1.31 N/A 99.797 93- FNMA 0.58 8/25/2025-22 3135G4H63 5,000,000.00 8/25/2025 0.550 1.31 N/A 100 1,176 FNMA 0.58 8/25/2025-22 3135G4H63 5,000,000.00 8/25/2025 0.550 1.31 N/A 100 1,176 FNMA 0.58 8/25/2025-22 3135G4H63 5,000,000.00 1.268.407.71 4/22/2025 0.550 1.31 N/A 100 1,176 FNMA 0.625 4/22/2025 3135G03U5 1,360,000.00 1.268.407.71 4/22/2025 0.550 1.31 N/A 100 1,161 FNMA 0.7 7/14/2025-21 3135G04H6 5,000,000.00 5,000,000.00 7/14/2025 0.700 1.31 N/A 100 1,161 FNMA 0.7 7/14/2025-21 3135G04H6 5,000,000.00 5,000,000.00 1/25/2026 0.730 1.31 N/A 100 1,161 FNMA 0.7 7/14/2025-21 3135G04H6 5,000,000.00 5,000,000.00 1/25/2026 0.730 1.31 N/A 100 1,161 FNMA 0.7 7/14/2025-21 3135G04H6 5,000,000.00 5,000,000.00 1/25/2026 0.730 1.31 N/A 100 1,161 FNMA 1.625 10/15/2024 3135G0V34 1,550,000.00 1,571,618.47 7/2/2024 0.361 0.41 N/A 104.080727 766 FNMA 1.625 10/15/2024 3135G0V34 1,550,000.00 1,590,870.00 2/25/2024 0.225 0.42 N/A 104.080727 766 FNMA 2.575/2024 3135 | FHLMC 0.8 7/14/2026-21        | 3134GV5T1 | 5,000,000.00   |                 | 7/14/2026  | 0.800 |       |     | 100        | 1,505 |
| Sub Total / Average FHLMC Bond 21,410,000.00 21,496,665.65 0.503 5.62 100.436242 77 FNMA Bond  | FHLMC 1.5 2/12/2025           | 3137EAEP0 | 1,305,000.00   | 1,296,987.51    | 2/12/2025  | 1.715 | 0.34  | N/A | 99.386016  | 988   |
| Sub Total / Average FHLMC Bond 21,410,000.00 21,496,665.65 0.503 5.62 100.436242 77 FNMA Bond  | FHLMC 2.75 6/19/2023          | 3137EAEN5 | 1,225,000.00   | 1,317,965.25    | 6/19/2023  | 0.244 | 0.34  | N/A | 107.589    | 384   |
| FNMA D.25 11/27/2023 3135G06H1 3,705,000.00 3,707,833.90 11/27/2023 0.223 0.97 N/A 100.076557 54/5 FNMA 0.25 11/27/2023-21 3135GABN0 5,000,000.00 5,000,000.00 12/29/2023 0.280 1.31 N/A 100 57/5 FNMA 0.3 10/27/2023-21 3136G46A6 5,000,000.00 5,000,000.00 10/27/2023 0.300 1.31 N/A 100 51/5 FNMA 0.3 8/10/2023-22 3135G05R0 4,000,000.00 5,000,000.00 8/10/2023 0.731 1.04 N/A 99.325 43/5 FNMA 0.3 8/10/2023-22 3135G05R0 4,000,000.00 5,000,000.00 8/10/2023 0.731 1.04 N/A 99.325 43/5 FNMA 0.3 8/17/2023-22 3135G05R0 4,000,000.00 5,000,000.00 8/10/2023 0.731 1.04 N/A 99.325 43/5 FNMA 0.455 8/27/2024-21 3136G4K51 5,000,000.00 5,000,000.00 8/10/2023 0.731 1.04 N/A 99.325 43/5 FNMA 0.455 8/27/2024-21 3135G06M0 5,000,000.00 5,000,000.00 8/27/2024 0.455 1.31 N/A 100 81/5 FNMA 0.5 12/16/2024-21 3135G06M0 5,000,000.00 4,989,850.00 12/16/2024 0.560 1.30 N/A 99.797 93/5 FNMA 0.55 8/19/2025-22 3135G04M3 5,000,000.00 5,000,000.00 8/10/2025 0.550 1.31 N/A 100 1.17/5 FNMA 0.58 8/25/2025-22 3135G04M3 5,000,000.00 5,000,000.00 8/25/2025 0.550 1.31 N/A 100 1.17/5 FNMA 0.58 8/25/2025-22 3135G03U5 1,360,000.00 5,000,000.00 8/25/2025 0.550 1.31 N/A 100 1.16/5 FNMA 0.625 4/22/2025 3135G03U5 1,360,000.00 1,268,407.71 4/22/2025 3.017 0.33 N/A 93.265273 1,055 FNMA 0.77/14/2025-21 3135G04H0 5,000,000.00 7,000,000.00 7/14/2025-21 3135G04H0 5,000,000.00 1/26/2024 0.700 1.31 N/A 100 1.14/5 FNMA 0.77/14/2025-21 3135G04L4 5,000,000.00 5,000,000.00 1/29/2026 0.730 1.31 N/A 100 1.14/5 FNMA 0.8 11/4/2027-22 3135G024 5,000,000.00 5,000,000.00 1/29/2026 0.730 1.31 N/A 100 1.61/5 FNMA 1.625 17/12025 3135G024 1,055,000.00 1,072,574.78 1/7/2025 1.060 0.28 N/A 101.66586 95/5 FNMA 1.625 17/12024 3135G0V75 1,510,000.00 1,574.78 1/7/2025 0.500 1.04 N/A 104.166 23/5 FNMA 2.375 1/19/2024 3135G0V75 1,510,000.00 1,590,870.00 2/5/2024 0.361 0.41 N/A 104.166 23/5 FNMA 2.375 1/19/2024 3135G0V75 1,510,000.00 1,590,870.00 2/5/2024 0.361 0.41 N/A 104.166 23/5 FNMA 2.375 1/19/2024 3135G0V75 1,510,000.00 1,590,870.00 2/5/2024 0.225 0.24 N/A 104.1665 69/5 FNMA 2.375 1/19/2023  |                               |           |                |                 |            | 0.503 | 5.62  |     |            |       |
| FNMA 0.28 12/29/2023-21 3136GABN0 5,000,000.00 5,000,000.00 12/29/2023 0.280 1.31 N/A 100 577 FNMA 0.3 10/27/2023-21 3136GABA6 5,000,000.00 5,000,000.00 10/27/2023 0.300 1.31 N/A 100 511 FNMA 0.3 8/10/2023-22 3135G05R0 4,000,000.00 3,973,000.00 8/10/2023 0.731 1.04 N/A 99.325 431 FNMA 0.31 8/17/2023-22 3136G4K51 5,000,000.00 5,000,000.00 8/17/2023 0.310 1.31 N/A 100 444 FNMA 0.455 8/27/2024-21 3136G4Y72 5,000,000.00 5,000,000.00 8/27/2024 0.455 1.31 N/A 100 811 FNMA 0.5 12/16/2024-21 3135G06M0 5,000,000.00 4,989,850.00 12/16/2024 0.455 1.31 N/A 100 811 FNMA 0.55 8/19/2025-22 3136G4H63 5,000,000.00 5,000,000.00 8/19/2025 0.550 1.31 N/A 99.797 931 FNMA 0.58 8/25/2025-22 3136G4H23 5,000,000.00 5,000,000.00 8/19/2025 0.550 1.31 N/A 100 1,176 FNMA 0.58 8/25/2025-22 3136G4H23 5,000,000.00 5,000,000.00 8/25/2025 0.580 1.31 N/A 100 1,176 FNMA 0.65 8/25/2025-22 3136G4H20 5,000,000.00 5,000,000.00 8/25/2025 0.580 1.31 N/A 100 1,186 FNMA 0.625 4/22/2025 3135G03U5 1,360,000.00 1,268,407.71 4/22/2025 3.017 0.33 N/A 93.265273 1,057 FNMA 0.77 17/14/2025-21 3136G4H55 5,000,000.00 5,000,000.00 7/14/2025 0.700 1.31 N/A 100 1,144 FNMA 0.73 10/29/2026-21 3136G4F5 5,000,000.00 5,000,000.00 7/14/2025 0.700 1.31 N/A 100 1,615 FNMA 0.73 10/29/2026-21 3135GA2L4 5,000,000.00 5,000,000.00 1/29/2026 0.730 1.31 N/A 100 1,615 FNMA 0.73 10/29/2026 3135G03L4 1,055,000,000.00 5,000,000.00 1/29/2026 0.730 1.31 N/A 100 1.658 FNMA 1.625 17/2025 3135G03L4 1,055,000.00 1,072,574.78 17/2025 1.060 0.28 N/A 101.665856 955 FNMA 1.625 10/15/2024 3135G0794 860,000.00 895,741.60 1/19/2023 0.907 0.23 N/A 104.156 233 FNMA 2.375 1/19/2023 3135G0794 860,000.00 895,741.60 1/19/2023 0.907 0.23 N/A 104.156 233 FNMA 2.375 1/19/2023 3135G0794 860,000.00 1,579,670.00 2/5/2024 0.255 0.42 N/A 104.156 233 FNMA 2.575/2024 3135G0794 860,000.00 895,741.60 1/19/2023 0.907 0.23 N/A 104.156 233 FNMA 2.575/2024 0.255 0.42 N/A 104.156 233 FNMA 2.575/2024 0.255 0.42 N/A 106.058 614  | FNMA Bond                     |           | , ,            | , , ,           |            |       |       |     |            |       |
| FNMA 0.28 12/29/2023-21 3136GABN0 5,000,000.00 5,000,000.00 12/29/2023 0.280 1.31 N/A 100 577 FNMA 0.3 10/27/2023-21 3136GABA6 5,000,000.00 5,000,000.00 10/27/2023 0.300 1.31 N/A 100 511 FNMA 0.3 8/10/2023-22 3135G05R0 4,000,000.00 3,973,000.00 8/10/2023 0.731 1.04 N/A 99.325 431 FNMA 0.31 8/17/2023-22 3136G4K51 5,000,000.00 5,000,000.00 8/17/2023 0.310 1.31 N/A 100 444 FNMA 0.455 8/27/2024-21 3136G4Y72 5,000,000.00 5,000,000.00 8/27/2024 0.455 1.31 N/A 100 811 FNMA 0.5 12/16/2024-21 3135G06M0 5,000,000.00 4,989,850.00 12/16/2024 0.455 1.31 N/A 100 811 FNMA 0.55 8/19/2025-22 3136G4H63 5,000,000.00 5,000,000.00 8/19/2025 0.550 1.31 N/A 99.797 931 FNMA 0.58 8/25/2025-22 3136G4H23 5,000,000.00 5,000,000.00 8/19/2025 0.550 1.31 N/A 100 1,176 FNMA 0.58 8/25/2025-22 3136G4H23 5,000,000.00 5,000,000.00 8/25/2025 0.580 1.31 N/A 100 1,176 FNMA 0.65 8/25/2025-22 3136G4H20 5,000,000.00 5,000,000.00 8/25/2025 0.580 1.31 N/A 100 1,186 FNMA 0.625 4/22/2025 3135G03U5 1,360,000.00 1,268,407.71 4/22/2025 3.017 0.33 N/A 93.265273 1,057 FNMA 0.77 17/14/2025-21 3136G4H55 5,000,000.00 5,000,000.00 7/14/2025 0.700 1.31 N/A 100 1,144 FNMA 0.73 10/29/2026-21 3136G4F5 5,000,000.00 5,000,000.00 7/14/2025 0.700 1.31 N/A 100 1,615 FNMA 0.73 10/29/2026-21 3135GA2L4 5,000,000.00 5,000,000.00 1/29/2026 0.730 1.31 N/A 100 1,615 FNMA 0.73 10/29/2026 3135G03L4 1,055,000,000.00 5,000,000.00 1/29/2026 0.730 1.31 N/A 100 1.658 FNMA 1.625 17/2025 3135G03L4 1,055,000.00 1,072,574.78 17/2025 1.060 0.28 N/A 101.665856 955 FNMA 1.625 10/15/2024 3135G0794 860,000.00 895,741.60 1/19/2023 0.907 0.23 N/A 104.156 233 FNMA 2.375 1/19/2023 3135G0794 860,000.00 895,741.60 1/19/2023 0.907 0.23 N/A 104.156 233 FNMA 2.375 1/19/2023 3135G0794 860,000.00 1,579,670.00 2/5/2024 0.255 0.42 N/A 104.156 233 FNMA 2.575/2024 3135G0794 860,000.00 895,741.60 1/19/2023 0.907 0.23 N/A 104.156 233 FNMA 2.575/2024 0.255 0.42 N/A 104.156 233 FNMA 2.575/2024 0.255 0.42 N/A 106.058 614  | FNMA 0.25 11/27/2023          | 3135G06H1 | 3,705,000.00   | 3,707,833.90    | 11/27/2023 | 0.223 | 0.97  | N/A | 100.076557 | 545   |
| FNMA 0.3 10/27/2023-21 3136G46A6 5,000,000.00 5,000,000.00 10/27/2023 0.300 1.31 N/A 100 51-FNMA 0.3 8/10/2023-22 3135G05R0 4,000,000.00 3,973,000.00 8/10/2023 0.731 1.04 N/A 99.325 438-FNMA 0.31 8/17/2023-22 3136G4K51 5,000,000.00 5,000,000.00 8/10/2023 0.310 1.31 N/A 100 44-FNMA 0.31 8/17/2024-21 3136G4K51 5,000,000.00 5,000,000.00 8/17/2023 0.310 1.31 N/A 100 81-FNMA 0.455 8/27/2024-21 3135G06M0 5,000,000.00 4,989,850.00 12/16/2024 0.455 1.31 N/A 100 81-FNMA 0.55 12/16/2024-21 3135G06M0 5,000,000.00 4,989,850.00 12/16/2024 0.560 1.30 N/A 99.797 936-FNMA 0.55 8/19/2025-22 3136G4H63 5,000,000.00 5,000,000.00 8/19/2025 0.550 1.31 N/A 100 1.176-FNMA 0.58 8/25/2025-22 3136G4J20 5,000,000.00 5,000,000.00 8/19/2025 0.550 1.31 N/A 100 1.176-FNMA 0.58 8/25/2025-22 3136G4J20 5,000,000.00 5,000,000.00 8/25/2025 0.580 1.31 N/A 100 1.176-FNMA 0.58 8/25/2025-22 3136G4J20 5,000,000.00 5,000,000.00 8/25/2025 0.580 1.31 N/A 100 1.186-FNMA 0.77 N/4/2025-21 3136G4YH0 5,000,000.00 5,000,000.00 7/14/2025 0.700 1.31 N/A 93.265273 1.057-FNMA 0.77 N/4/2025-21 3136G4YH0 5,000,000.00 5,000,000.00 7/14/2025 0.700 1.31 N/A 100 1.146-FNMA 0.73 10/29/2026-21 3136G4YH0 5,000,000.00 5,000,000.00 7/14/2025 0.700 1.31 N/A 100 1.146-FNMA 0.73 10/29/2026-21 3135G03L4 5,000,000.00 5,000,000.00 10/29/2026 0.730 1.31 N/A 100 1.612-FNMA 0.81 11/4/2027-22 3135G02L4 5,000,000.00 5,000,000.00 10/29/2026 0.730 1.31 N/A 100 1.985-FNMA 1.625 17/12025 3135G0X24 1.055,000.00 1.072,574.78 11/7/2025 1.060 0.28 N/A 101.665856 955-FNMA 1.625 10/15/2024 3135G0W66 2.380,000.00 2.454,218.36 10/15/2024 0.577 0.64 N/A 104.080727 765-FNMA 2.375 11/9/2023 3135G0Y34 1.500,000.00 1.590 | FNMA 0.28 12/29/2023-21       | 3135GABN0 | 5,000,000.00   |                 | 12/29/2023 | 0.280 | 1.31  | N/A | 100        |       |
| FNMA 0.3 8/10/2023-22 3135G05R0 4,000,000.00 3,973,000.00 8/10/2023 0.731 1.04 N/A 99.325 436   FNMA 0.31 8/17/2023-22 3136G4K51 5,000,000.00 5,000,000.00 8/17/2023 0.310 1.31 N/A 100 444   FNMA 0.455 8/27/2024-21 3135G04Y72 5,000,000.00 5,000,000.00 8/27/2024 0.455 1.31 N/A 100 819   FNMA 0.5 12/16/2024-21 3135G06M0 5,000,000.00 5,000,000.00 8/27/2024 0.560 1.30 N/A 99.797 936   FNMA 0.55 8/19/2025-22 3136G4H63 5,000,000.00 5,000,000.00 8/19/2025 0.560 1.30 N/A 99.797 936   FNMA 0.58 8/25/2025-22 3136G4J20 5,000,000.00 5,000,000.00 8/19/2025 0.550 1.31 N/A 100 1,176   FNMA 0.625 4/22/2025 3135G03U5 1,360,000.00 1,268,407.71 4/22/2025 3.017 0.33 N/A 93.265273 1,057   FNMA 0.77 1/14/2025-21 3136G4YH0 5,000,000.00 1,268,407.71 4/22/2025 3.017 0.33 N/A 93.265273 1,057   FNMA 0.73 10/29/2026-21 3136G4F5 5,000,000.00 5,000,000.00 7/14/2025 0.700 1.31 N/A 100 1,141   FNMA 0.73 10/29/2026-21 3135G03U5 1,360,000.00 5,000,000.00 7/14/2025 0.700 1.31 N/A 100 1,141   FNMA 0.73 10/29/2026-21 3135G03U5 1,360,000.00 5,000,000.00 7/14/2025 0.700 1.31 N/A 100 1,161   FNMA 0.73 10/29/2026-21 3135G03U5 1,360,000.00 5,000,000.00 1/29/2026 0.730 1.31 N/A 100 1,161   FNMA 0.8 11/4/2027-22 3135G03U5 1,500,000.00 1,072,574.78 1/7/2025 1.060 0.28 N/A 101.665856 955   FNMA 1.625 1/7/2025 3135G03U4 1,055,000.00 1,072,574.78 1/7/2025 1.060 0.28 N/A 101.665856 955   FNMA 1.625 1/7/2024 3135G0754 860,000.00 2,454,218.36 10/15/2024 0.577 0.64 N/A 103.119202 866   FNMA 2.375 1/19/2023 3135G0794 860,000.00 895,741.60 1/19/2023 0.907 0.23 N/A 104.156 233   FNMA 2.375 1/19/2023 3135G0V34 1,500,000.00 1,590,870.00 2/5/2024 0.225 0.42 N/A 106.058 615   FNMA 2.575/2024 3135G0V34 1,500,000.00 1,590,870.00 2/5/2024 0.225 0.42 N/A 106.058 615   FNMA 2.575/2024 3135G0V34 1,500,000.00 1,590,870.00 2/5/2024 0.225 0.42 N/A 106.058 615   FNMA 2.575/2024 0.255 0.42 N/A 106.058 61 | FNMA 0.3 10/27/2023-21        | 3136G46A6 | 5,000,000.00   | 5,000,000.00    | 10/27/2023 | 0.300 | 1.31  | N/A | 100        | 514   |
| FNMA 0.455 8/27/2024-21 3136G4Y72 5,000,000.00 5,000,000.00 8/27/2024 0.455 1.31 N/A 100 815 N/A 100 815 N/A 100 1.31 N/A  | FNMA 0.3 8/10/2023-22         | 3135G05R0 | 4,000,000.00   |                 | 8/10/2023  | 0.731 | 1.04  | N/A | 99.325     | 436   |
| FNMA 0.5 12/16/2024-21 3135G06M0 5,000,000.00 4,989,850.00 12/16/2024 0.560 1.30 N/A 99.797 930   FNMA 0.55 8/19/2025-22 3136G4H63 5,000,000.00 5,000,000.00 8/19/2025 0.550 1.31 N/A 100 1,170   FNMA 0.58 8/25/2025-22 3136G4J20 5,000,000.00 5,000,000.00 8/25/2025 0.580 1.31 N/A 100 1,180   FNMA 0.625 4/22/2025 3135G03U5 1,360,000.00 1,268,407.71 4/22/2025 3.017 0.33 N/A 93.265273 1,050   FNMA 0.7 7/14/2025-21 3136G4YH0 5,000,000.00 5,000,000.00 7/14/2025 0.700 1.31 N/A 100 1,140   FNMA 0.73 10/29/2026-21 3136G46F5 5,000,000.00 5,000,000.00 10/29/2026 0.730 1.31 N/A 100 1,161   FNMA 0.8 11/4/2027-22 3135GA2L4 5,000,000.00 5,000,000.00 11/4/2027 0.800 1.31 N/A 100 1,980   FNMA 1.625 17/2025 3135G0X24 1,055,000.00 1,072,574.78 1/7/2025 1.060 0.28 N/A 101.665856   FNMA 1.625 10/15/2024 3135G0W66 2,380,000.00 2,454,218.36 10/15/2024 0.577 0.64 N/A 103.119202 860   FNMA 2.375 1/19/2023 3135G0Y34 1,500,000.00 1,590,870.00 2/5/2024 0.225 0.42 N/A 104.050   FNMA 2.5 2/5/2024 3135G0V34 1,500,000.00 1,590,870.00 2/5/2024 0.225 0.42 N/A 106.058 619  | FNMA 0.31 8/17/2023-22        | 3136G4K51 | 5,000,000.00   | 5,000,000.00    | 8/17/2023  | 0.310 | 1.31  | N/A | 100        | 443   |
| FNMA 0.55 8/19/2025-22 3136G4H63 5,000,000.00 5,000,000.00 8/19/2025 0.550 1.31 N/A 100 1,170 1, | FNMA 0.455 8/27/2024-21       | 3136G4Y72 | 5,000,000.00   | 5,000,000.00    | 8/27/2024  | 0.455 | 1.31  | N/A | 100        | 819   |
| FNMA 0.58 8/25/2025-22 3136G4J20 5,000,000.00 5,000,000.00 8/25/2025 0.580 1.31 N/A 100 1,183 FNMA 0.625 4/22/2025 3135G03U5 1,360,000.00 1,268,407.71 4/22/2025 3.017 0.33 N/A 93.265273 1,055 FNMA 0.7 7/14/2025-21 3136G4YH0 5,000,000.00 5,000,000.00 7/14/2025 0.700 1.31 N/A 100 1,144 FNMA 0.73 10/29/2026-21 3136G46F5 5,000,000.00 5,000,000.00 10/29/2026 0.730 1.31 N/A 100 1,613 FNMA 0.8 11/4/2027-22 3135GA2L4 5,000,000.00 5,000,000.00 11/4/2027 0.800 1.31 N/A 100 1,983 FNMA 1.625 1/7/2025 3135G0X24 1,055,000.00 1,072,574.78 1/7/2025 1.060 0.28 N/A 101.665856 955 FNMA 1.625 10/15/2024 3135G0W66 2,380,000.00 2,454,218.36 10/15/2024 0.577 0.64 N/A 103.119202 864 FNMA 1.75 7/2/2024 3135G0V75 1,510,000.00 1,571,618.47 7/2/2024 0.361 0.41 N/A 104.080727 765 FNMA 2.375 1/19/2023 3135G0V34 1,500,000.00 1,590,870.00 2/5/2024 0.225 0.42 N/A 106.058 615   | FNMA 0.5 12/16/2024-21        | 3135G06M0 | 5,000,000.00   | 4,989,850.00    | 12/16/2024 | 0.560 | 1.30  | N/A | 99.797     | 930   |
| FNMA 0.58 8/25/2025-22 3136G4J20 5,000,000.00 5,000,000.00 8/25/2025 0.580 1.31 N/A 100 1,183 FNMA 0.625 4/22/2025 3135G03U5 1,360,000.00 1,268,407.71 4/22/2025 3.017 0.33 N/A 93.265273 1,055 FNMA 0.7 7/14/2025-21 3136G4YH0 5,000,000.00 5,000,000.00 7/14/2025 0.700 1.31 N/A 100 1,144 FNMA 0.73 10/29/2026-21 3136G46F5 5,000,000.00 5,000,000.00 10/29/2026 0.730 1.31 N/A 100 1,613 FNMA 0.8 11/4/2027-22 3135GA2L4 5,000,000.00 5,000,000.00 11/4/2027 0.800 1.31 N/A 100 1,983 FNMA 1.625 1/7/2025 3135G0X24 1,055,000.00 1,072,574.78 1/7/2025 1.060 0.28 N/A 101.665856 955 FNMA 1.625 10/15/2024 3135G0W66 2,380,000.00 2,454,218.36 10/15/2024 0.577 0.64 N/A 103.119202 864 FNMA 1.75 7/2/2024 3135G0V75 1,510,000.00 1,571,618.47 7/2/2024 0.361 0.41 N/A 104.080727 765 FNMA 2.375 1/19/2023 3135G0V34 1,500,000.00 1,590,870.00 2/5/2024 0.225 0.42 N/A 106.058 615   | FNMA 0.55 8/19/2025-22        | 3136G4H63 | 5,000,000.00   | 5,000,000.00    | 8/19/2025  | 0.550 | 1.31  | N/A | 100        | 1,176 |
| FNMA 0.625 4/22/2025 3135G03U5 1,360,000.00 1,268,407.71 4/22/2025 3.017 0.33 N/A 93.265273 1,055 FNMA 0.7 7/14/2025-21 3136G4YH0 5,000,000.00 5,000,000.00 7/14/2025 0.700 1.31 N/A 100 1,144 FNMA 0.73 10/29/2026-21 3136G46F5 5,000,000.00 5,000,000.00 10/29/2026 0.730 1.31 N/A 100 1,612 FNMA 0.8 11/4/2027-22 3135GA2L4 5,000,000.00 5,000,000.00 11/4/2027 0.800 1.31 N/A 100 1,983 FNMA 1.625 1/7/2025 3135G0X24 1,055,000.00 1,072,574.78 1/7/2025 1.060 0.28 N/A 101.665856 953 FNMA 1.625 10/15/2024 3135G0W66 2,380,000.00 2,454,218.36 10/15/2024 0.577 0.64 N/A 103.119202 864 FNMA 1.75 7/2/2024 3135G0V75 1,510,000.00 1,571,618.47 7/2/2024 0.361 0.41 N/A 104.080727 765 FNMA 2.375 1/19/2023 3135G0V34 1,500,000.00 895,741.60 1/19/2023 0.907 0.23 N/A 104.156 235 FNMA 2.5 2/5/2024 3135G0V34 1,500,000.00 1,590,870.00 2/5/2024 0.225 0.42 N/A 106.058 615  | FNMA 0.58 8/25/2025-22        |           | 5,000,000.00   |                 | 8/25/2025  |       | 1.31  | N/A | 100        |       |
| FNMA 0.7 7/14/2025-21 3136G4YH0 5,000,000.00 5,000,000.00 7/14/2025 0.700 1.31 N/A 100 1,144 FNMA 0.73 10/29/2026-21 3136G46F5 5,000,000.00 5,000,000.00 10/29/2026 0.730 1.31 N/A 100 1,612 FNMA 0.8 11/4/2027-22 3135GA2L4 5,000,000.00 5,000,000.00 11/4/2027 0.800 1.31 N/A 100 1,983 FNMA 1.625 1/7/2025 3135G0X24 1,055,000.00 1,072,574.78 1/7/2025 1.060 0.28 N/A 101.665856 953 FNMA 1.625 10/15/2024 3135G0W66 2,380,000.00 2,454,218.36 10/15/2024 0.577 0.64 N/A 103.119202 864 FNMA 1.75 7/2/2024 3135G0V75 1,510,000.00 1,571,618.47 7/2/2024 0.361 0.41 N/A 104.080727 765 FNMA 2.375 1/19/2023 3135G0V34 1,500,000.00 895,741.60 1/19/2023 0.907 0.23 N/A 104.156 235 FNMA 2.5 2/5/2024 3135G0V34 1,500,000.00 1,590,870.00 2/5/2024 0.225 0.42 N/A 106.058 615  | FNMA 0.625 4/22/2025          | 3135G03U5 | 1,360,000.00   | 1,268,407.71    | 4/22/2025  | 3.017 |       |     | 93.265273  |       |
| FNMA 0.73 10/29/2026-21 3136G46F5 5,000,000.00 5,000,000.00 10/29/2026 0.730 1.31 N/A 100 1,612 FNMA 0.8 11/4/2027-22 3135GA2L4 5,000,000.00 5,000,000.00 11/4/2027 0.800 1.31 N/A 100 1,983 FNMA 1.625 1/7/2025 3135G0X24 1,055,000.00 1,072,574.78 1/7/2025 1.060 0.28 N/A 101.665856 953 FNMA 1.625 10/15/2024 3135G0W66 2,380,000.00 2,454,218.36 10/15/2024 0.577 0.64 N/A 103.119202 864 FNMA 1.75 7/2/2024 3135G0V75 1,510,000.00 1,571,618.47 7/2/2024 0.361 0.41 N/A 104.080727 763 FNMA 2.375 1/19/2023 3135G0V34 1,500,000.00 895,741.60 1/19/2023 0.907 0.23 N/A 104.156 233 FNMA 2.5 2/5/2024 3135G0V34 1,500,000.00 1,590,870.00 2/5/2024 0.225 0.42 N/A 106.058 615   |                               | 3136G4YH0 | 5.000.000.00   |                 | 7/14/2025  | 0.700 |       |     |            |       |
| FNMA 0.8 11/4/2027-22         3135GA2L4         5,000,000.00         5,000,000.00         11/4/2027         0.800         1.31 N/A         100         1,983           FNMA 1.625 1/7/2025         3135G0X24         1,055,000.00         1,072,574.78         1/7/2025         1.060         0.28 N/A         101.665856         950           FNMA 1.625 10/15/2024         3135G0W66         2,380,000.00         2,454,218.36         10/15/2024         0.577         0.64 N/A         103.119202         860           FNMA 1.75 7/2/2024         3135G0V75         1,510,000.00         1,571,618.47         7/2/2024         0.361         0.41 N/A         104.080727         760           FNMA 2.375 1/19/2023         3135G0T94         860,000.00         895,741.60         1/19/2023         0.907         0.23 N/A         104.156         230           FNMA 2.5 2/5/2024         3135G0V34         1,500,000.00         1,590,870.00         2/5/2024         0.225         0.42 N/A         106.058         619   |                               |           | - , ,          |                 |            |       |       |     |            | , -   |
| FNMA 1.625 1/7/2025       3135G0X24       1,055,000.00       1,072,574.78       1/7/2025       1.060       0.28 N/A       101.665856       95         FNMA 1.625 10/15/2024       3135G0W66       2,380,000.00       2,454,218.36       10/15/2024       0.577       0.64 N/A       103.119202       86         FNMA 1.75 7/2/2024       3135G0V75       1,510,000.00       1,571,618.47       7/2/2024       0.361       0.41 N/A       104.080727       76         FNMA 2.375 1/19/2023       3135G0T94       860,000.00       895,741.60       1/19/2023       0.907       0.23 N/A       104.156       23         FNMA 2.5 2/5/2024       3135G0V34       1,500,000.00       1,590,870.00       2/5/2024       0.225       0.42 N/A       106.058       61   |                               |           | -              | -,,             |            |       |       |     |            | , -   |
| FNMA 1.625 10/15/2024       3135G0W66       2,380,000.00       2,454,218.36       10/15/2024       0.577       0.64 N/A       103.119202       860         FNMA 1.75 7/2/2024       3135G0V75       1,510,000.00       1,571,618.47       7/2/2024       0.361       0.41 N/A       104.080727       763         FNMA 2.375 1/19/2023       3135G0T94       860,000.00       895,741.60       1/19/2023       0.907       0.23 N/A       104.156       233         FNMA 2.5 2/5/2024       3135G0V34       1,500,000.00       1,590,870.00       2/5/2024       0.225       0.42 N/A       106.058       619   |                               |           | , ,            |                 |            |       |       |     |            | ,     |
| FNMA 1.75 7/2/2024 3135G0V75 1,510,000.00 1,571,618.47 7/2/2024 0.361 0.41 N/A 104.080727 765 FNMA 2.375 1/19/2023 3135G0T94 860,000.00 895,741.60 1/19/2023 0.907 0.23 N/A 104.156 235 FNMA 2.5 2/5/2024 3135G0V34 1,500,000.00 1,590,870.00 2/5/2024 0.225 0.42 N/A 106.058 615  |                               |           | 1 1            | , , , , , , , , |            |       |       |     |            | 868   |
| FNMA 2.375 1/19/2023 3135G0T94 860,000.00 895,741.60 1/19/2023 0.907 0.23 N/A 104.156 235 FNMA 2.5 2/5/2024 3135G0V34 1,500,000.00 1,590,870.00 2/5/2024 0.225 0.42 N/A 106.058 615  |                               |           |                |                 |            |       |       |     |            |       |
| FNMA 2.5 2/5/2024 3135G0V34 1,500,000.00 1,590,870.00 2/5/2024 0.225 0.42 N/A 106.058 619  |                               |           |                |                 |            |       |       |     |            |       |
|  |                               |           |                |                 |            |       |       |     |            |       |
|  |                               |           |                |                 |            |       |       |     |            |       |

| Sub Total / Average FNMA Bond                        |              | 67,540,000.00  | 67,787,597.82  |     | 0.567 | 17.71 |     | 100.403577 | 931 |
|--|--------------|----------------|----------------|-----|-------|-------|-----|------------|-----|
| Local Government Investment Pool                     |              |                |                |     |       |       |     |            |     |
| NCCMT LGIP   | NCCMT599     | 82,529.58      | 82,529.58      | N/A | 0.700 | 0.02  | N/A | 100        | 1   |
| NCCMT LGIP   | NCCMT481     | 9,596,054.69   | 9,596,054.69   | N/A | 0.700 | 2.51  | N/A | 100        | 1   |
| NCCMT LGIP   | NCCMT271     | 134,030.75     | 134,030.75     | N/A | 0.700 | 0.04  | N/A | 100        | 1   |
| Sub Total / Average Local Government Investment Pool |              | 9,812,615.02   | 9,812,615.02   |     | 0.700 | 2.56  |     | 100        | 1   |
| Money Market   | Money Market |                |                |     |       |       |     |            |     |
| PINNACLE BANK MM                                     | PINNACLE     | 714,414.25     | 714,414.25     | N/A | 0.200 | 0.19  | N/A | 100        | 1   |
| Sub Total / Average Money Market                     |              | 714,414.25     | 714,414.25     |     | 0.200 | 0.19  |     | 100        | 1   |
| Total / Average                                      |              | 382,656,029.27 | 382,676,387.88 |     | 0.656 | 100   |     | 100.014972 | 831 |